



**COUNCIL
WORKING PARTY ON SHIPBUILDING**

**C/WP6(2006)34
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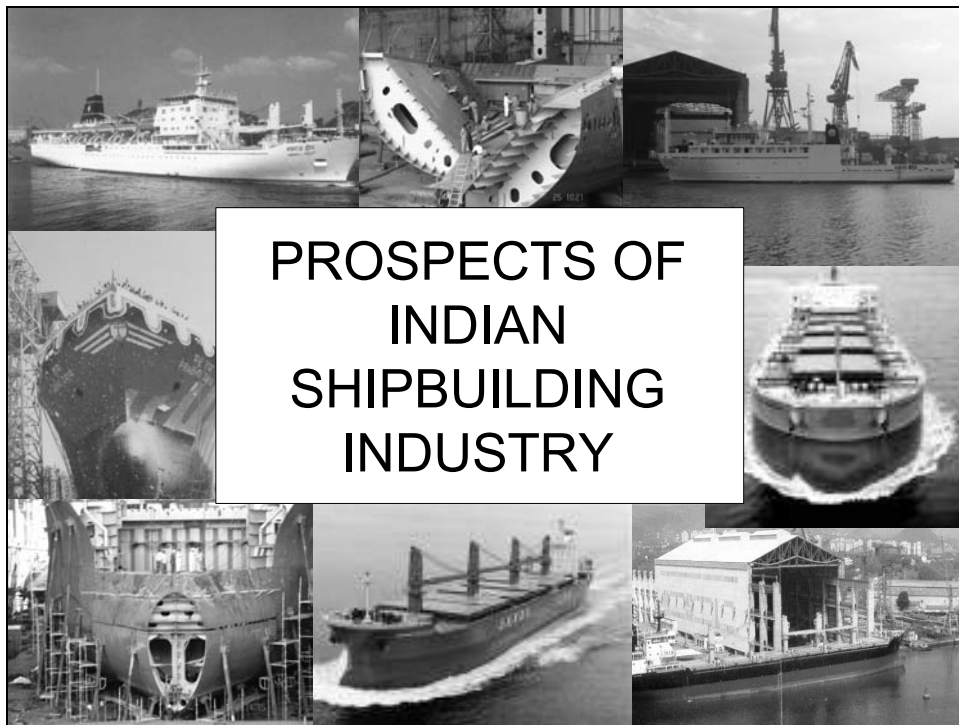
PROSPECTS OF INDIAN SHIPBUILDING INDUSTRY

(Paper by India)

This document by India was presented at the second session of the Workshop with non-member economies on shipbuilding policies held on 18-19 December 2006.

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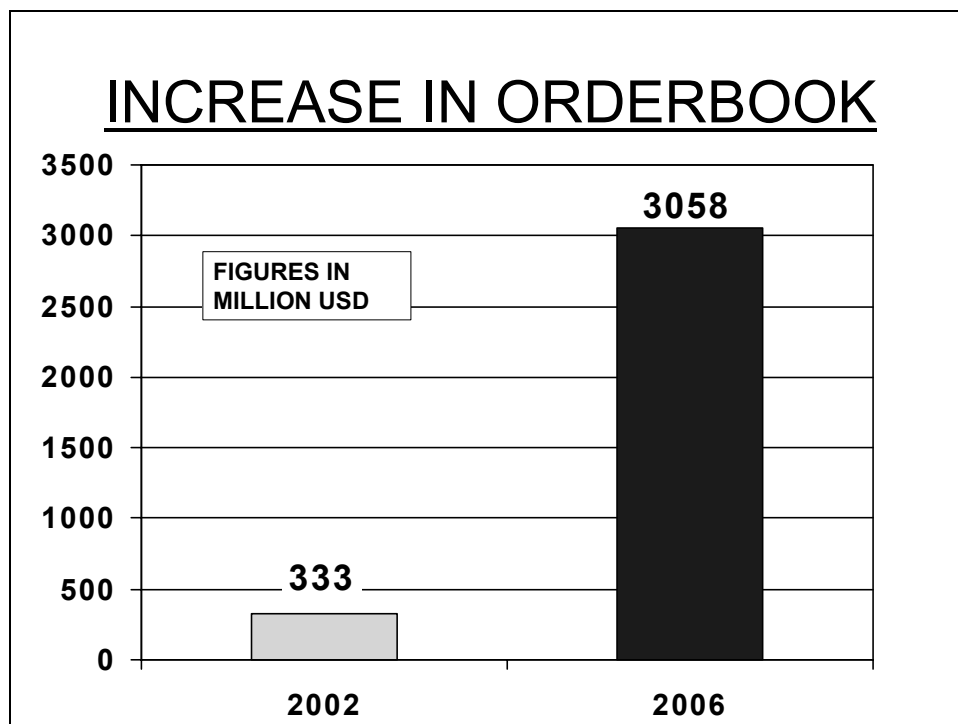


**PROSPECTS OF
INDIAN
SHIPBUILDING
INDUSTRY**

SHIPBUILDING INDUSTRY

- 28 shipyards - 9 Public and 19 Private sector. 20 Docks and 40 Slipways.
- No new yards since 25 yrs
- Negligible growth. India's share not more than 0.1%

State	Shipyard
GUJARAT	1. ALCOCK ASHDOWN
	2. ELITE
	3. ALANG
	4. WADIA
	5. ABG
W BENGAL	1. CIWTC
	2. GRSE
	3. HDPE
	4. SHALIMAR
	5. AC ROY
	6. CORPORATE
MAHARASHTRA	1. MDL
	2. BHARATI
GOA	1. CHOWGULE
	2. DEMPO
	3. GSL
VIZAG	1. HSL
	2. NSDR
	3. NSTL



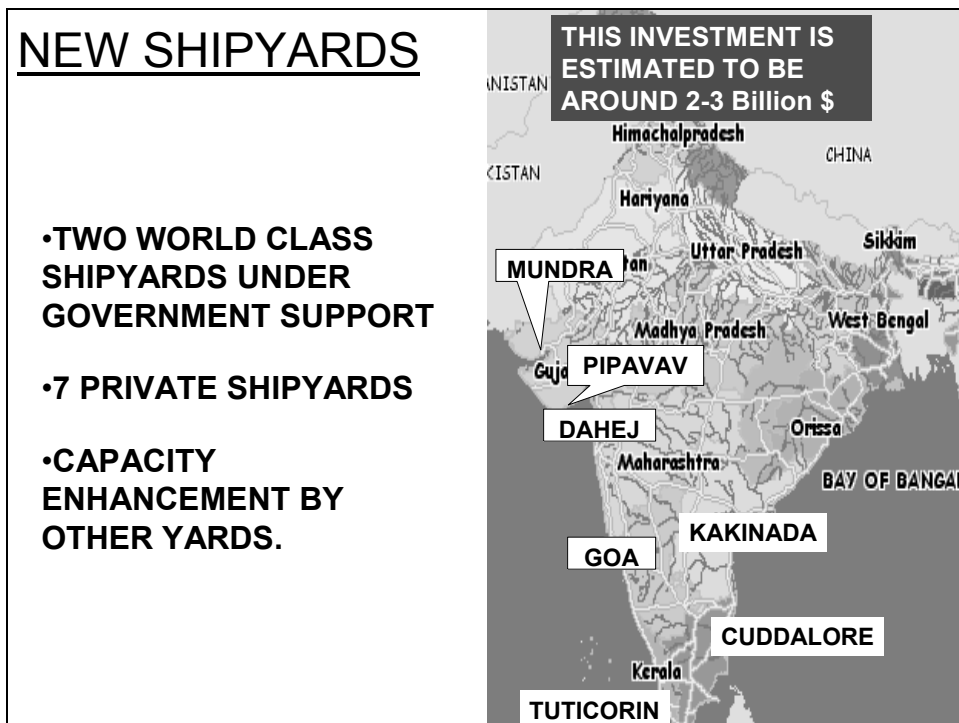
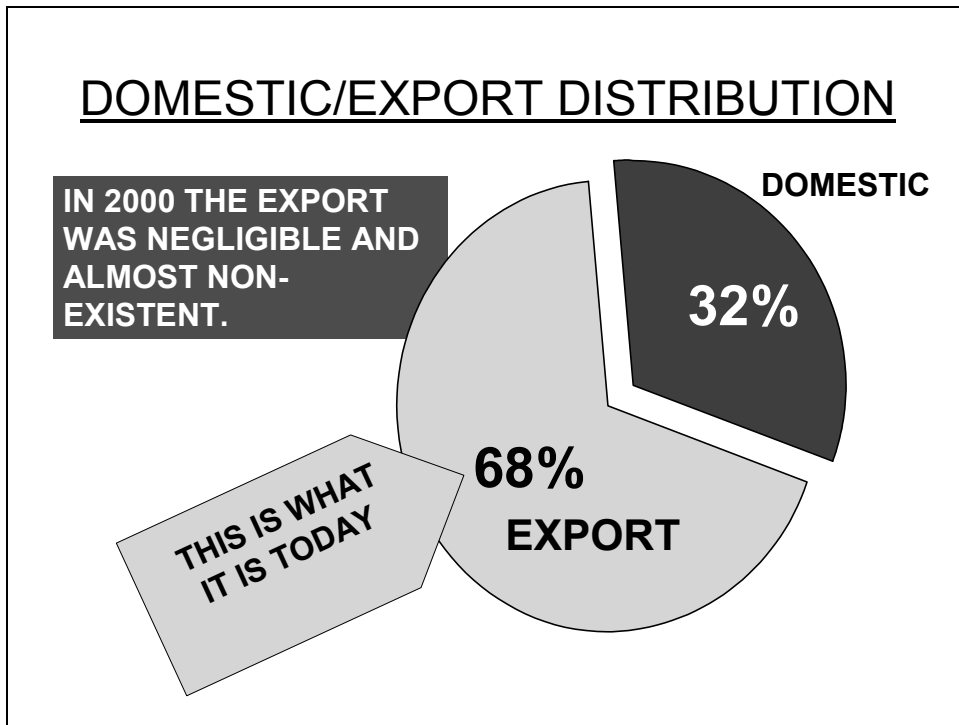
SEGMENT WISE DISTRIBUTION

TYPE OF SHIP	No.	Rs Crs
Cargo Ships Small & Medium	52	3350
Containers	18	3330
Offshore Logistics	57	3333
Offshore Service Vessels	8	554
Naval/CG Ships	22	1225
Heavy Lift	4	440
Passenger	5	244
Port Service Crafts	18	232
Barges	12	120
Others	3	734
Total	199	13762

**Total value of order
3058 m \$.**

**The actual value might
be higher as all ships
ordered may not have
been accounted fully.**

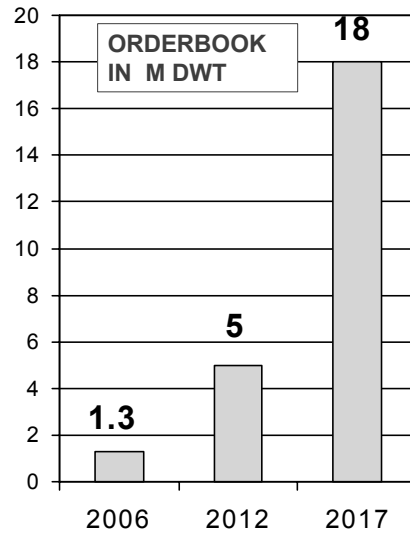
Source imaritime



GROWTH PROJECTIONS

INDIAN SHIPBUILDERS ASSOCIATION HAVE CARRIED OUT A STUDY ON THE FUTURE PROSPECTS OF SHIPBUILDING INDUSTRY.

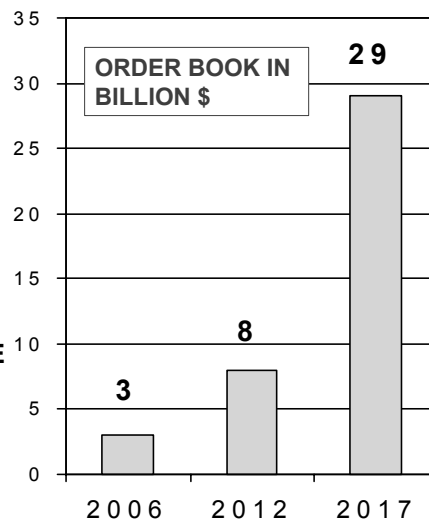
THESE PROJECTIONS SHOW THE FOLLOWING



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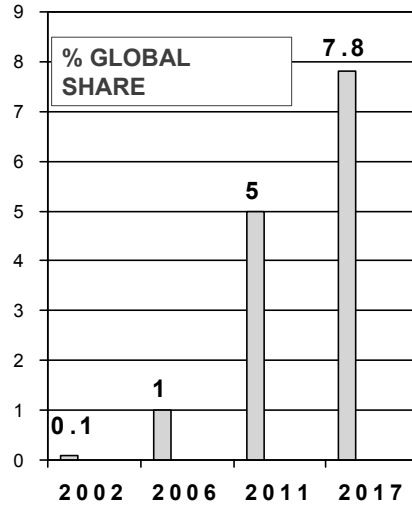
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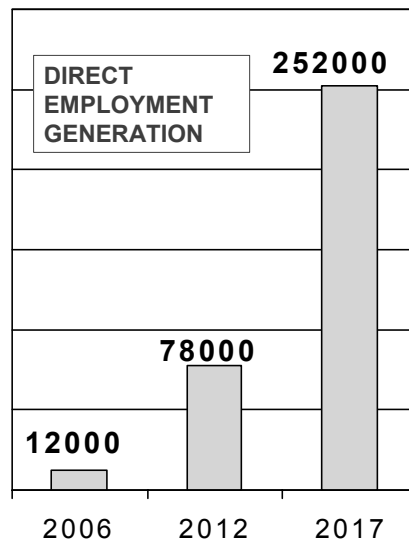
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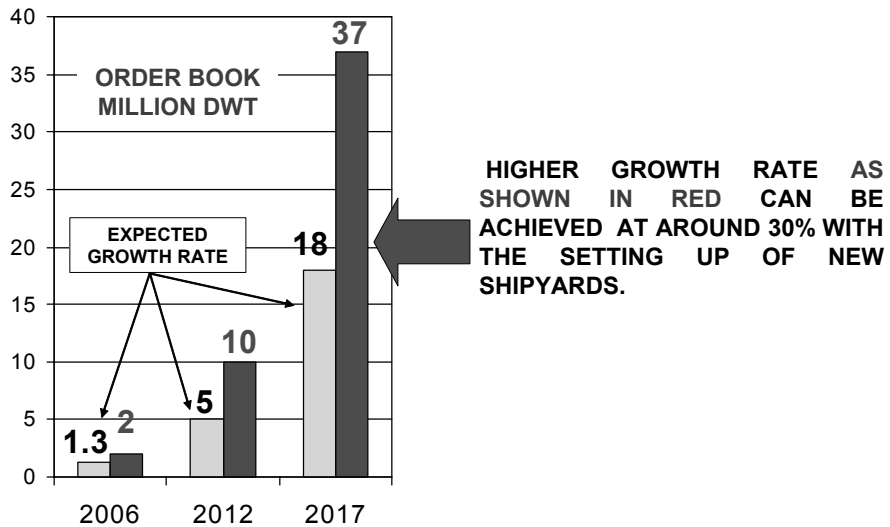
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GROWTH SCENARIO



CONCLUSION

- GOVERNMENT HAS FORMULATED A NEW MARITIME DEVELOPMENT POLICY WITH GREATER THRUST ON SHIPBUILDING
- ABUNDANT AVAILABILITY OF SKILLED AND LOW COST LABOUR
- ADEQUATE INDUSTRIAL SUPPORT
- HUGE DOMESTIC MARKET FOR SHIPS.