

**COUNCIL
WORKING PARTY ON SHIPBUILDING**

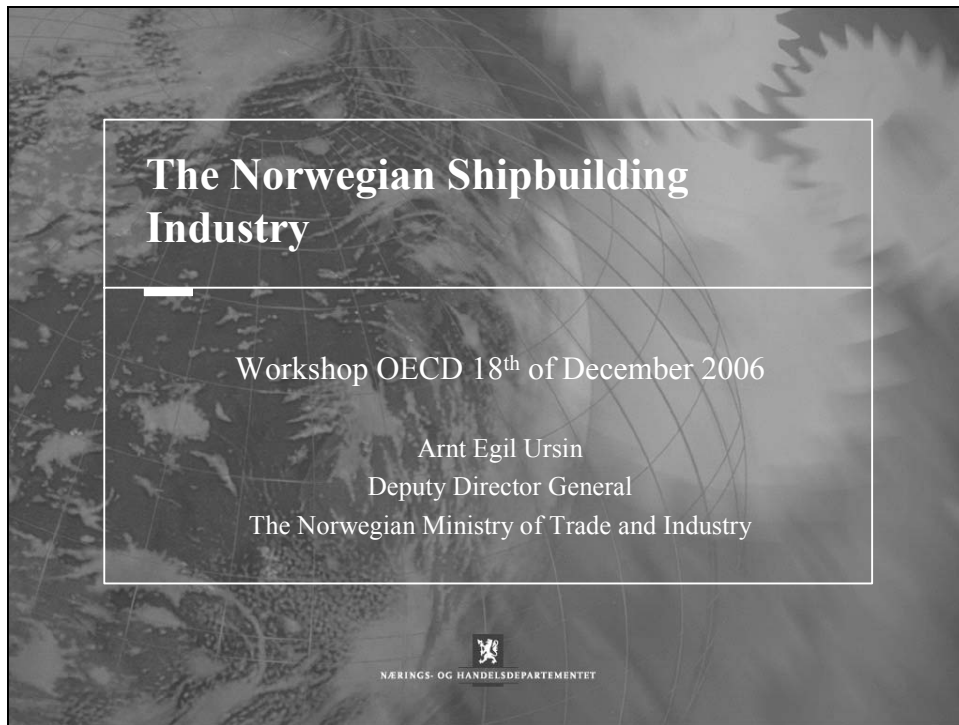
THE NORWEGIAN SHIPBUILDING INDUSTRY

(Presentation by Norway)

This document, prepared by Mr. Arnt Egil Ursin, Deputy Director General, Ministry of Trade and Industry, will be presented at the first session of the Workshop with non-member economies on shipbuilding policies to be held on 18-19 December 2006.

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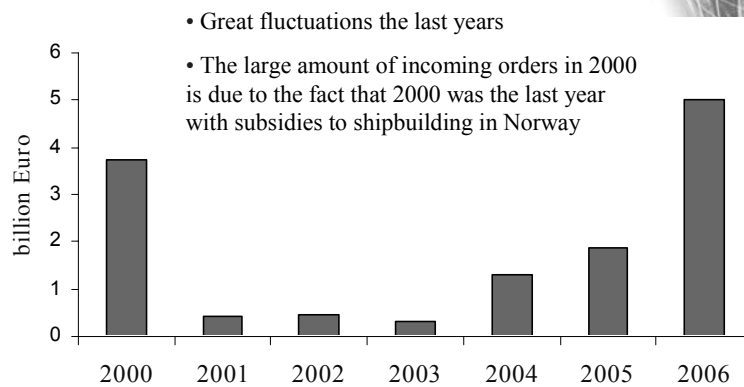
The Norwegian Maritime Cluster

- The cluster
 - Shipbuilding
 - Ship's gear
 - Ship owners
 - Service providers
- The yards' main markets
 - Fishing vessels
 - Passenger ferries
 - Offshore vessels
 - Small specialized ships

Photo: The Ulstein Group, Aker Yards, Brunvoll



Incoming orders 2000-2006



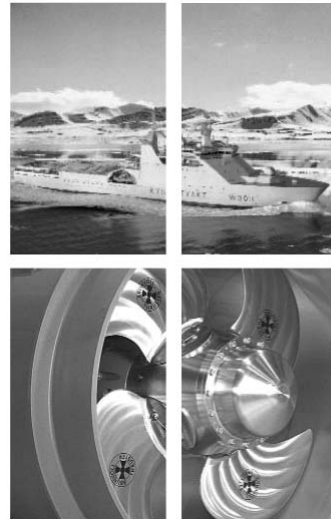
- Great fluctuations the last years
- The large amount of incoming orders in 2000 is due to the fact that 2000 was the last year with subsidies to shipbuilding in Norway

The ship's gear industry

- Larger than the shipbuilding industry
- 2003: Turnover 4 billion euro
- 70% export

Norwegian companies deliver
7 percent of the world's ship's gear.


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The maritime sector as a priority area

- A national maritime strategy
- MARUT:
 - Joint initiative to promote maritime research and innovation
 - Maritime research and innovation scheme
 - A maritime council
- Norwegian Center of Expertise Maritime

MARUT
maritim utvikling



Photo: Brunvoll

Level playing field

- No specific state aid schemes to the maritime sector
- Exception:
 - Scheme for maritime research and innovation
- General state aid schemes available for the business community
- Arrangement on Officially Supported Export Credits




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Photo: Aker Yards, The Ulstein Group,
Rederienes Landsforening