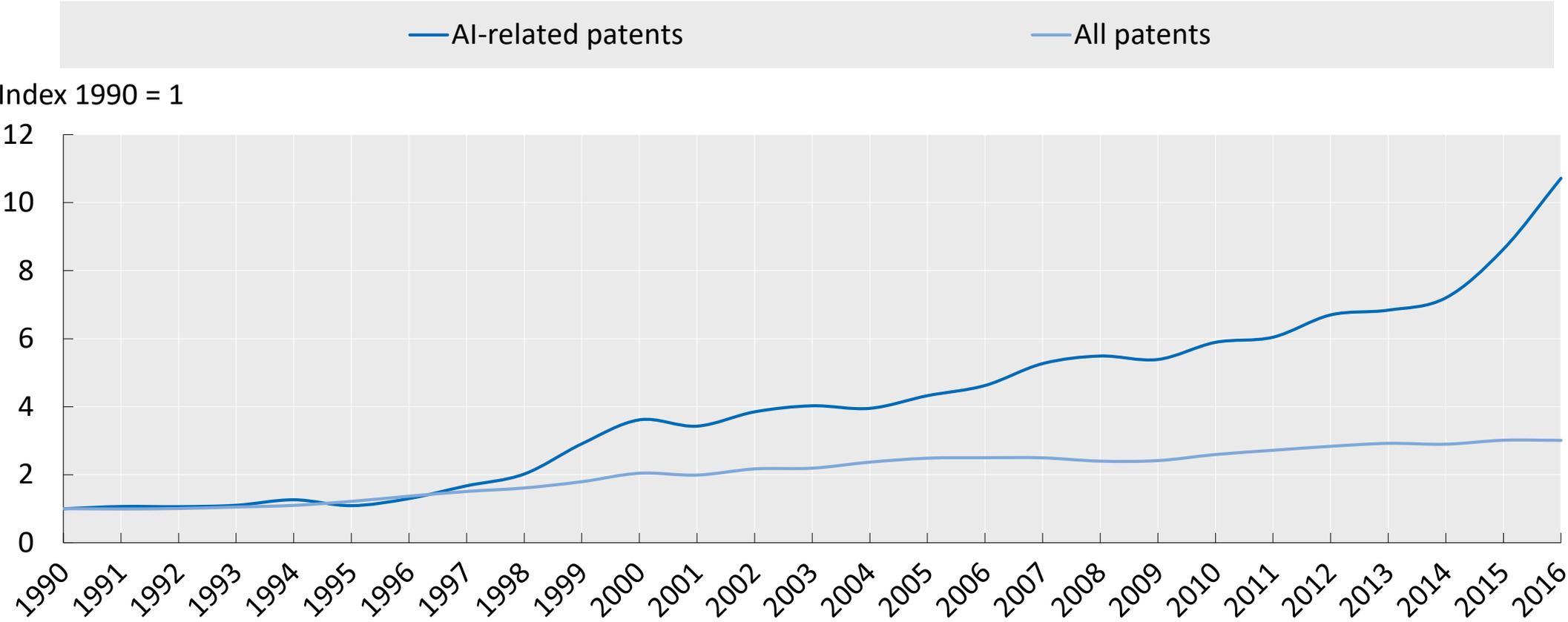


AI and the Labour Market

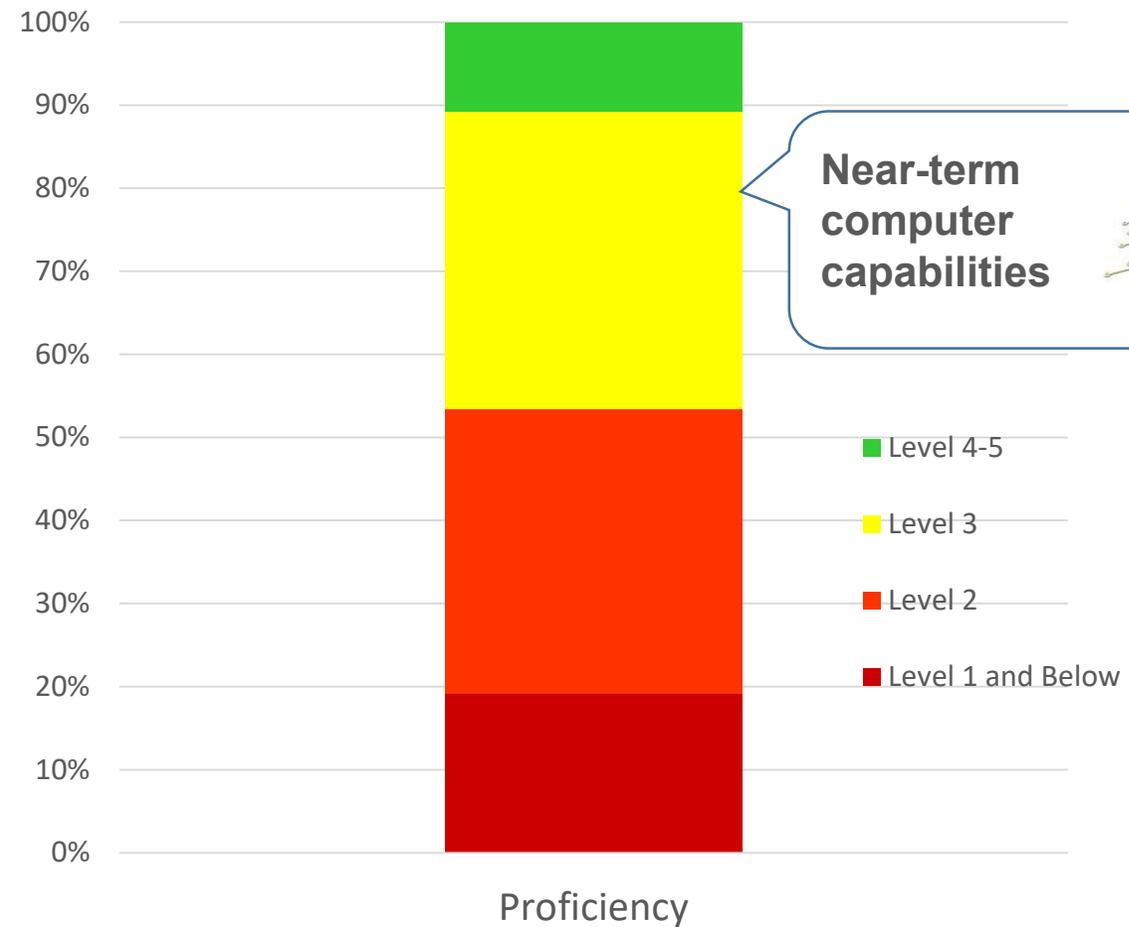
Technology developments in artificial intelligence, 1990-2016



Computers are estimated to be able to do most “level 3” tasks in the OECD survey of adult literacy

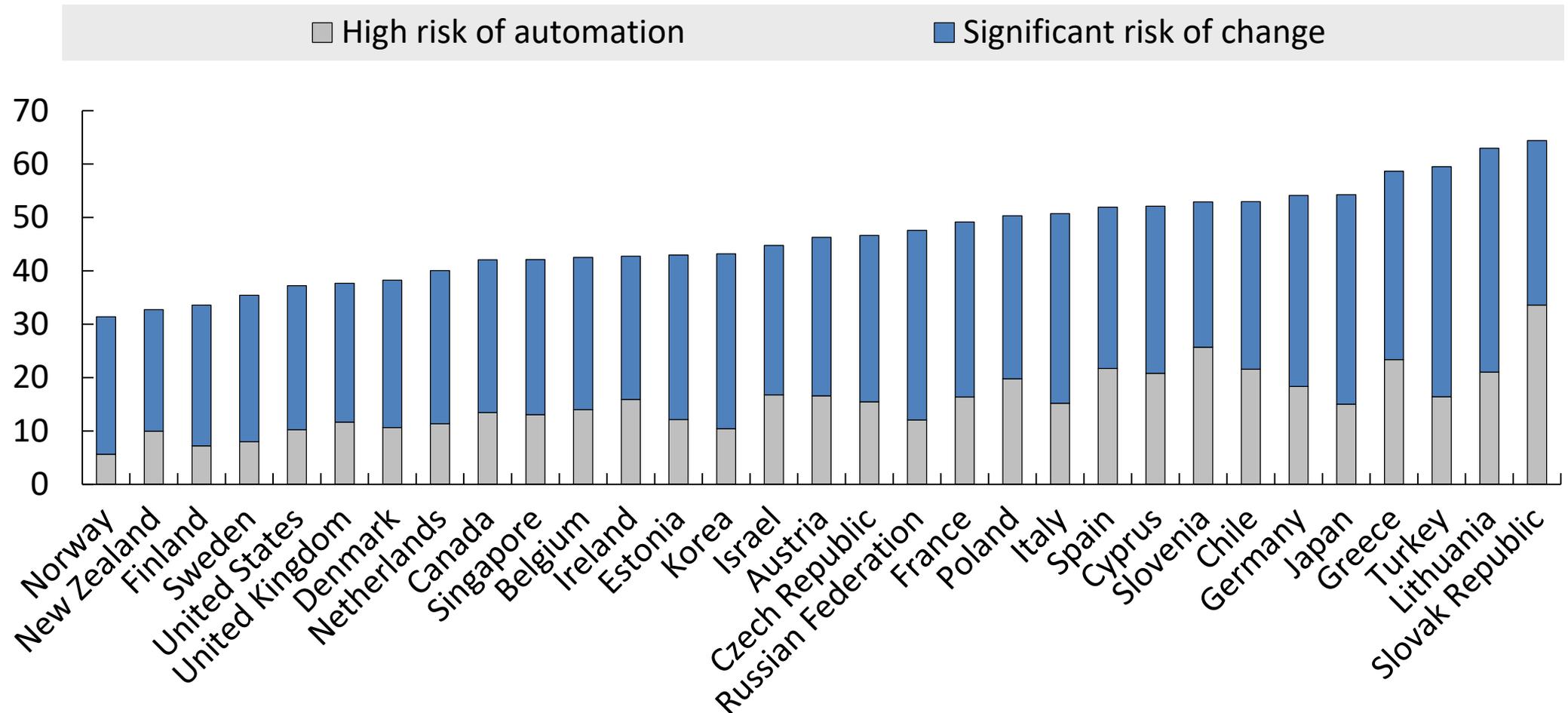


Adult Literacy Skills in OECD Countries (PIAAC)

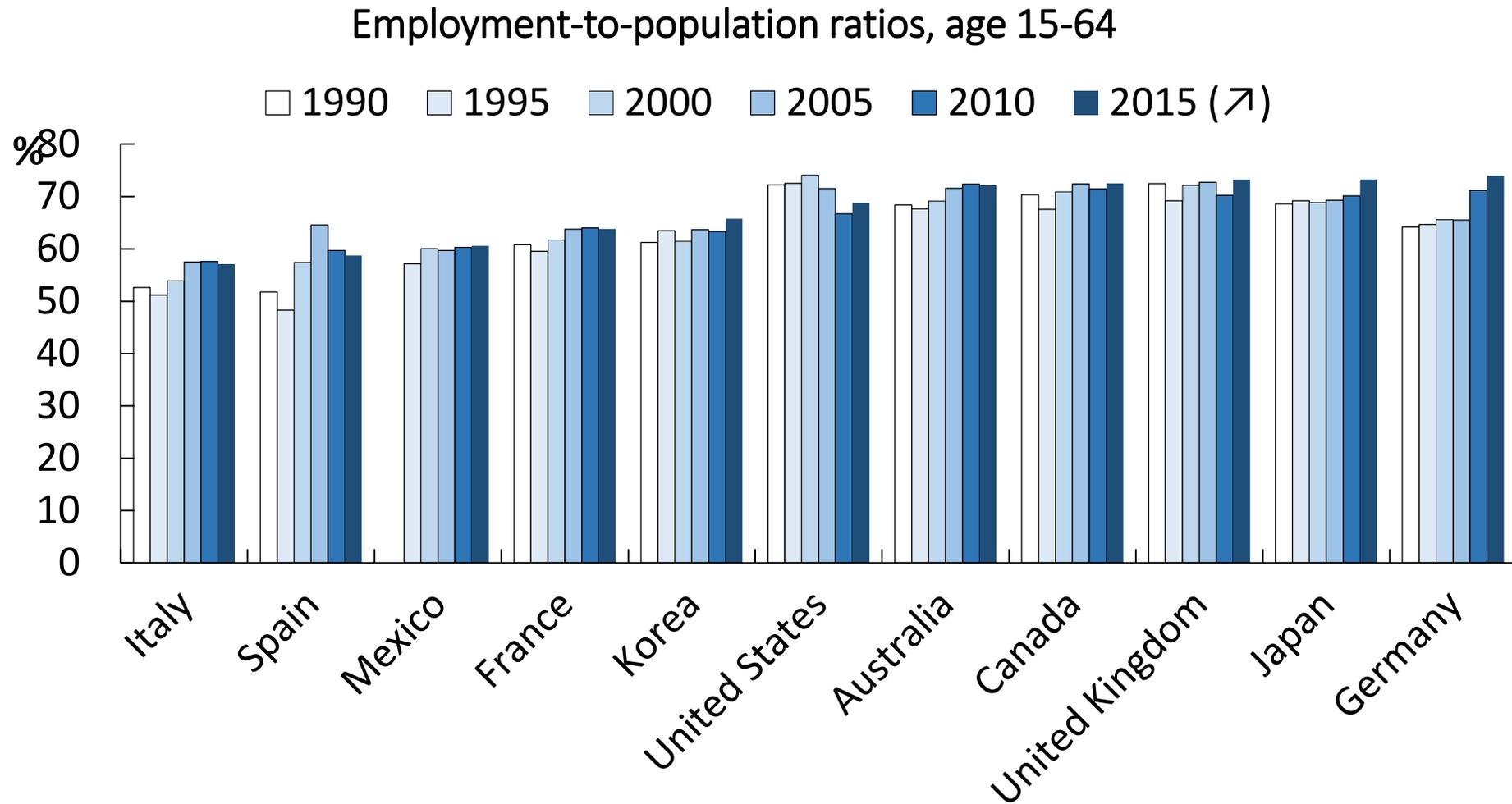


Some jobs risk being automated, many others will change...

Jobs at risk of automation and significant change



Most countries have seen increases in employment rates



What policy response?



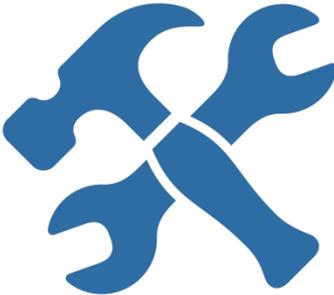
Skills



Social protection



Social dialogue



Activation

Survey of CEOs: Top 10 Skills Demand: 2018 vs. 2022

Today, 2018

Analytical thinking and innovation

Complex problem-solving

Critical thinking and analysis

Active learning and learning strategies

Creativity, originality and initiative

Attention to detail, trustworthiness

Emotional intelligence

Reasoning, problem-solving and ideation

Leadership and social influence

Coordination and time management

Trending, 2022

Analytical thinking and innovation

Active learning and learning strategies

Creativity, originality and initiative

Technology design and programming

Critical thinking and analysis

Complex problem-solving

Leadership and social influence

Emotional intelligence

Reasoning, problem-solving and ideation

Systems analysis and evaluation

Accenture: New skillsets becoming more important

The skillsets that are increasingly important across every role are acquired through practice and experience, not in classrooms.

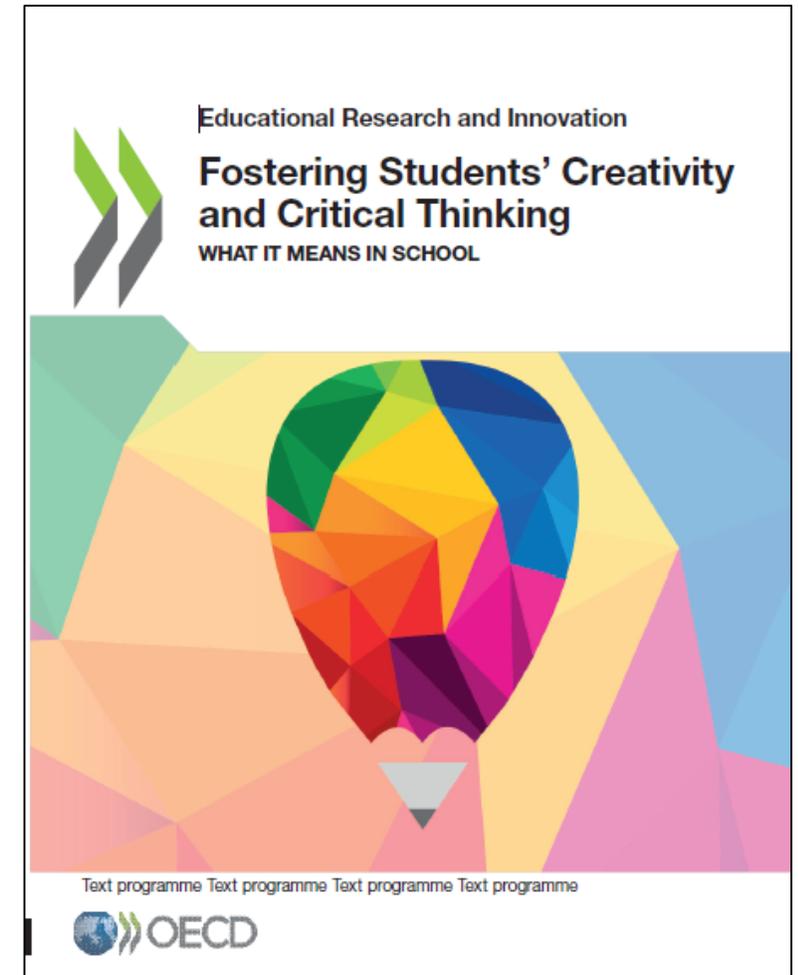
Importance:	Complex Reasoning		Creativity		Socio-emotional Intelligence		Sensory Perception	
	Importance in 2017	Change since 2004	Importance in 2017	Change since 2004	Importance in 2017	Change since 2004	Importance in 2017	Change since 2004
MANAGEMENT & LEADERSHIP	High	▲	High	▲	High	▲	Low	▲
EMPATHY & SUPPORT	Medium	▲	Medium	▲	High	▲	Low	▲
SCIENCE & ENGINEERING	High	▲	High	▲	Medium	▲	Low	▲
ANALYTICAL SUBJECT-MATTER EXPERTISE	High	▲	Medium	▲	Medium	▼	Low	▲
RELATIONAL SUBJECT-MATTER EXPERTISE	Medium	▲	Medium	▲	Medium	▲	Low	▲
PROCESS & ANALYSIS	Medium	▲	Medium	▲	Medium	▲	Low	▲
PHYSICAL SERVICES	Low	▲	Low	▲	Medium	▲	Low	▲
TECHNICAL EQUIPMENT MAINTENANCE	Medium	▲	Medium	▲	Low	▲	High	▲
MACHINE OPERATION & MANOEUVRING	Medium	▲	Low	▲	Low	▲	High	▲
PHYSICAL MANUAL LABOR	Low	▲	Low	▲	Low	▲	Medium	▲

- Note:
- Complex Reasoning includes critical thinking, deductive reasoning, active learning and a set of higher-order cognitive capabilities.
 - Socio-emotional Intelligence involves active listening, social perceptiveness, persuasion, negotiation and service orientation.
 - Sensory Perception incorporates a wide range of sensory capabilities that have been stimulated through our increasingly intimate relationship with digital technologies.

Source: Accenture analysis of data from The Occupational Information Network (O*NET) of the US Department of Labor

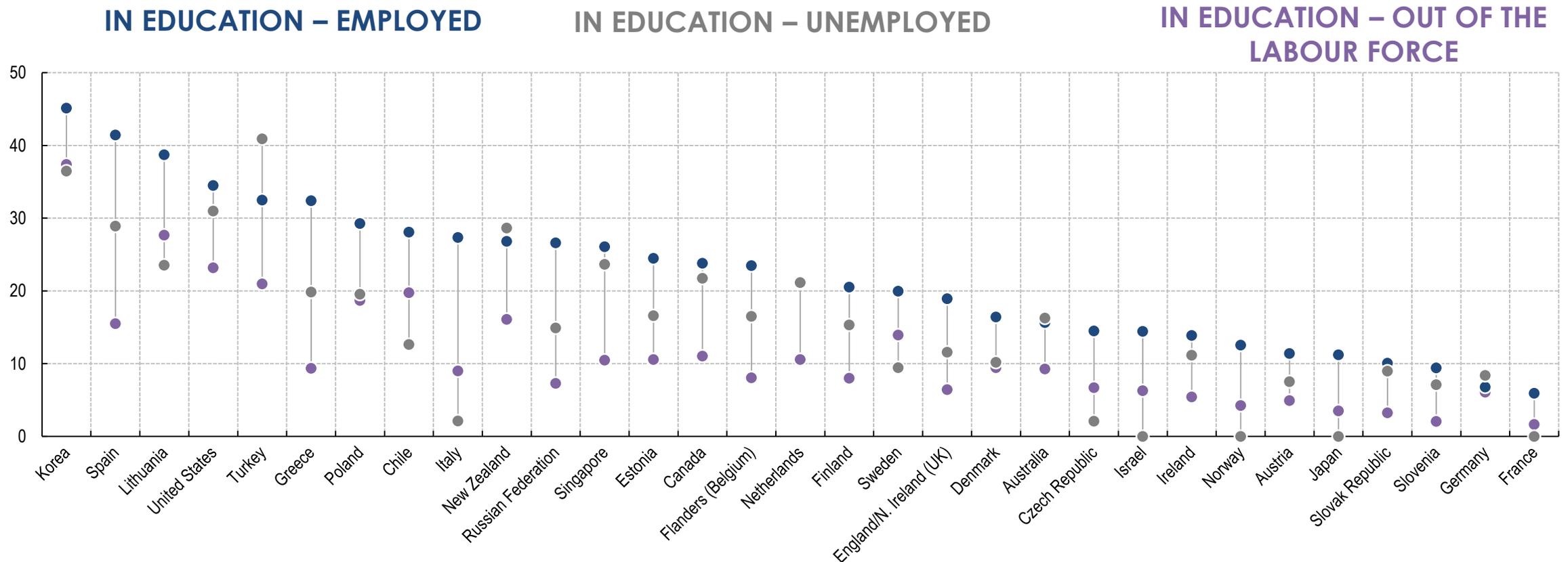
OECD project on Fostering Students' Creativity and Critical Thinking

- Creativity and critical thinking can be learnt and assessed in all subjects but we need to be clear about what we try to achieve: rubrics help clarify
- Teachers need support: professional learning opportunities and scaffolding (resources, examples, peer learning, etc.)
- Action research in primary and secondary education in 11 countries in the past 5 years (800 teachers, 20k students, 320 schools)
- Ongoing work in higher education: network of 26 higher education institutions in 15 countries



OPEN EDUCATION MAINLY USED BY THOSE IN FORMAL EDUCATION CLOSE TO THE LABOUR MARKET

SHARE OF STUDENTS HAVING PARTICIPATED IN OPEN/DISTANCE EDUCATION IN LAST 12 MONTHS PRIOR TO SURVEY, BY EMPLOYMENT STATUS



Can AI contribute to the reskilling and education problems?

- New models of qualifications and adult training are appearing using AI
 - Personalise the training content
 - Make the training more predictive of interest and performance
 - Provide training tasks that are more « authentic » and helping to train people to become experts in a domain
- New models of assessment of competences
 - Western Governors' University (US): no classes, just assessments and guidance
 - New ways of thinking about assessment departing from paper-pencil exams

Questions about AI and the labour market

- What determines AI adoption (including the role of social partners)?
- A better understanding of AI capabilities and the specific impact of AI on jobs, job quality, and skills use
 - Substitution or augmentation?
 - AI could make work more interesting, BUT it could also make work dead-boring
 - AI could make workplaces more reliable, safe and productive, BUT what about privacy, transparency, etc?
- The impact on efficiency, productivity, concentration and competition

Thank you

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