
2016 OECD SURVEY OF GENDER BUDGETING

OBJECTIVES and OVERVIEW OF THE SURVEY

Survey Background and Objectives

Following the initial discussions at the June 2015 Annual Meeting of OECD Senior Budget Officials (SBO) in Rome on "Inclusive Growth", and in preparation for the June 2016 SBO Meeting in Stockholm, this 2016 OECD Survey aims to provide a first overview of gender budgeting measures and practices in OECD countries. As a number of member countries have implemented reforms related to gender budgeting and gender mainstreaming, this survey aims at gaining a better understanding of the design of these reforms, their implementation in practice, and the associated impacts.

The results of this survey will be an important input to the SBO - related work on Budget Impact Analysis and to the broader OECD work on Gender Equality in Public Life.

Structure of Questionnaire

Section 1 – Gender budgeting: overview and institutional framework

Section 2 – Policy background

Section 3 – Tools and methods of gender budgeting

Section 4 – Impacts of gender budgeting

It is recommended to use the [Glossary](#) throughout the process of filling in the survey; you can open the Glossary in a separate window by right-clicking on the link.

How to complete

If your country has some form of gender budgeting, please fill in section 1 to 4. In case your country does not engage in gender budgeting, only section 1 is relevant. If you don't have information for one question, or this question is not relevant in your country, please indicate and move to the next question.

In case you cannot complete the survey in one take or would like to share the responsibility of responding with other colleagues, please use the "Next" button at the bottom of each page which will automatically save your answers for the given page. You or other colleagues can then come back to the partially completed survey at a later time before the deadline. Clicking on the "Back" button will allow you to check and revise your answers on prior pages.

Once you have completed the survey, click on the "Finish" button which will save and submit your answers. You will then receive an email about completion with a copy of your answers.

Currently, the recommended browser for using Checkbox is Google Chrome. Using this browser to work on the survey minimizes the risk of losing data or encountering technical difficulties.

Deadline

4th March 2016.

Contact information

To be filled by the person responsible for the questionnaire

***Country:**

***Name:**

***Institution:**

***E-mail:**

***Telephone:**

OECD contact

If you have any queries about this questionnaire, please contact:

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or

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1. Gender budgeting: overview and institutional framework

*1.1 Does your country currently practise some form of gender budgeting?

- Yes
- No

*1.1a Are there any official plans to introduce gender budgeting in the future?

- Yes
- No
- Under active consideration

*1.1b When is it foreseen to introduce gender budgeting in your country?

1.2 Does your country have other processes or tools in place, apart from the budgeting process, to promote gender-responsive policies?

- Yes
- No

*1.2a Please describe tools and practices which are in place in your country, apart from the budgeting process, to promote gender-responsive policies.

*1.3 What is the legal basis or authority for conducting gender budgeting?

Please select all that apply.

	Yes	No	Year of introduction	Comments / specifications
Constitutional requirement	<input type="radio"/>	<input type="radio"/>	<input type="text"/>	<input type="text"/>
Budget law	<input type="radio"/>	<input type="radio"/>	<input type="text"/>	<input type="text"/>
Other specific legislation	<input type="radio"/>	<input type="radio"/>	<input type="text"/>	<input type="text"/>
High level political commitment/convention	<input type="radio"/>	<input type="radio"/>	<input type="text"/>	<input type="text"/>
Compliance with international law or instrument	<input type="radio"/>	<input type="radio"/>	<input type="text"/>	<input type="text"/>
Administrative practice (e.g. Budget Circular)	<input type="radio"/>	<input type="radio"/>	<input type="text"/>	<input type="text"/>
Other, please specify:	<input type="radio"/>	<input type="radio"/>	<input type="text"/>	<input type="text"/>

*1.4 At what level(s) of government is gender budgeting applied?

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	Yes	No	Not applicable	Comments
Central government	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
Provincial / regional	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
Municipal	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
Other, please specify: <input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>

1.5 Please indicate the level of resources, both in absolute terms (your national currency) and as a percentage of total public expenditure, allocated towards gender-responsive policies in the financial year 2014.

	Level of resources	Comments
In absolute terms (your national currency)	<input type="text"/>	<input type="text"/>
As a percentage of total public expenditure	<input type="text"/>	<input type="text"/>

1.6 Please, provide here any other comments regarding the overview and institutional framework of gender budgeting.

2. Policy background

***2.1 Please indicate the relative importance of the listed factors for introducing gender budgeting measures in your country.**

Note that only one factor should be identified as the "primary factor".

	Importance of factor				Comments
	Primary factor	Significant factor	Incidental factor	Not a significant factor	
To promote the general principle of transparency in policy development/ resource allocation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
To address perceived gender inequalities in policy development/ resource allocation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
As one aspect of gender mainstreaming	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
As one aspect of a broader equality agenda (i.e. beyond gender alone)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>
Other, please specify: <input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="text"/>

2.2 Please, provide here any other comments on the policy background of gender budgeting.

3. Tools and methods of gender budgeting

*3.1 Please indicate specific ways in which gender budgeting is implemented in your country.

Note that each of the terms listed below is defined in the [Glossary](#) which you can open by right-clicking on the link.

	Tool/ method implemented		Bodies involved (Please select all that apply.)				Comments (Please specify if you selected 'Other')
	Yes	No	Central authority	Line ministries	Independent body with a specific mandate	Other (e.g. civil society organisations)	
Gender needs assessment	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Gender budget baseline analysis	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Ex ante gender impact assessment	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Gender-related budget incidence analysis	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Gender perspective in resource allocation	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Gender perspective in performance setting	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Ex post gender impact assessment	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Gender perspective in spending review	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Gender audit of the budget	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>
Other, please specify: <input type="text"/>	<input type="radio"/>	<input type="radio"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="text"/>

*3.2 Please indicate what administrative tools and approaches are in place to support the implementation of gender budgeting.

Please select all that apply.

- Standard guidelines from central budget authority on how to apply gender budgeting
- Annual budget circular includes details and instructions on the application of gender budgeting
- Expert / consultative group advises on the application of gender budgeting
- Inter-agency working group(s) to exchange good practices on gender budgeting
- Training and capacity-development in the use of gender budgeting
- Other, please specify:
- None of the above

*3.3 To what extent is gender budgeting supported by the availability of gender disaggregated data?

- Significant (i.e. gender disaggregated data is routinely available in the required depth across all or most key areas of public service)
- Sector-specific (i.e. gender disaggregated data is available in the required depth for some selected areas of public service)

- Not significant (i.e. gender disaggregated data is not routinely available)
- Other, please specify:

***3.3a Please indicate the sectors for which gender disaggregated data is available in the required depth.**

Please select all that apply. Note that each of the categories listed below is part of the standard COFOG (i.e. Classification of Functions of Government) framework, which is outlined in more detail in this [COFOG table](#) which you can open by right-clicking on it.

- Social protection
- Education
- Health
- Economic affairs
- General public services
- Housing
- Public order and safety
- Environmental protection
- Recreation, culture, religion
- Other, please specify:
- None of the above

3.4 Please, provide here any other comments on tools and methods of gender budgeting.

4. Impacts of gender budgeting

*4.1 Apart from methods mentioned in 3.1, what other tools or approaches are in place to assess the impact of gender budgeting?

Please select all that apply.

- Development and application of gender related indicators
- Structured feedback/dialogue with civil society bodies and other stakeholders
- Regular reporting to parliament on the impact of gender-responsive policies
- Surveying stakeholders/target groups for their perception of the impact of gender-related policies
- Regular/ongoing monitoring of progress by reference to key indicators/benchmarks of gender equality
- Other, please specify:
- None of the above

*4.2 To what extent has gender budgeting been effective in promoting a clear gender perspective in policy development and resource allocation?

- Significant (i.e. gender budgeting has been effective in promoting a clear gender perspective as a general principle of policy development and resource allocation)
- Sector-specific (i.e. gender budgeting has been effective in promoting a clear gender perspective in some areas)
- Not significant (i.e. no significant results to date in promoting a clear gender perspective)
- Insufficient information is available
- Other, please specify:

4.3a Please describe examples taken from sectors where significant results have been achieved through gender budgeting.

Example 1

4.3b Please describe examples taken from sectors where significant results were achieved through gender budgeting.

Example 2

4.3c Please describe examples taken from sectors where significant results were achieved through gender budgeting.

Example 3

4.4 Please, provide here any other comments on the impacts of gender budgeting.

Thank you for taking the survey. Your answers have been automatically transferred to OECD.

Message Format:

Html

From Email Address:

annamaria.tuske@oecd.org

To Email Address:

@@642208

Bcc:

ronald.downes@oecd.org;annamaria.tuske@oecd.org

Subject:

2016 OECD Survey of Gender Budgeting

Body:

Dear Sir or Madam,

Thank you very much for having submitted your answers to the 2016 OECD Survey of Gender Budgeting.

A copy of your responses is included in the e-mail below.

Please feel free to contact Annamaria Tuske (annamaria.tuske@oecd.org) or Ronnie Downes (ronald.downes@oecd.org) should you have any additional questions.

Best regards,

Annamaria Tuske

Policy Analyst - Budgeting and Public Expenditures Division

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Email: annamaria.tuske@oecd.org

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