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PARTICIPATION PLAN
INVESTMENT COMMITTEE

Date on which Council approved this Participation Plan in its original format: 11.07.2013

Updates:

29.11.2013
28.02.2014
04.10.2014
07.07.2015
27.10.2015
22.12.2015
17.02.2016
28.04.2016
12.05.2016
23.02.2017
14.03.2018
11.12.2018

PARTICIPATION PLAN	
OECD Body	Investment Committee, including in the following configurations: <ol style="list-style-type: none"> 1) Investment Committee as a whole 2) Enlarged Investment Committee [IC(C)], for work related to the Codes of Liberalisation; 3) Investment Committee meeting in enlarged session [IC(D)] for work related to the Declaration on International Investment and Multinational Enterprises and related Instruments 4) Freedom of Investment Roundtable (FOI), a project of the Investment Committee
Subsidiary bodies to which this Plan applies:	<ul style="list-style-type: none"> - Working Party on Responsible Business Conduct (WPRBC) - Working Group on International Investment Statistics (WGIIS) - Advisory Task Force on the Codes (ATFC)
Global Relations strategy	Approved on: 01.04.2017
ASSOCIATES	
Conditions	<p>I. For the Investment Committee as a whole, adherence to:</p> <ol style="list-style-type: none"> 1. the Code of Liberalisation of Capital Movements [C(61)96 as amended]; 2. the Code of Liberalisation of Current Invisible Operations [C(61)95 as amended]; 3. the Declaration on International Investment and Multinational Enterprises [C(76)99FINAL as amended] and related instruments¹; 4. the Recommendation of the Council on the OECD Benchmark Definition of Foreign Direct Investment. <p>II. Adherence to instruments 1 and 2 qualifies the <i>Partner as Associate</i> in the Enlarged Investment Committee for work related to the Codes of Liberalisation and the ATFC.</p> <p>III. Adherence to instrument 3 qualifies the <i>Partner as Associate</i> in the Investment Committee in enlarged session for the Declaration and the WPRBC.</p> <p>IV. Adherence to instrument 4 qualifies the <i>Partner as Associate</i> in the WGIIS.</p>

¹ 'Related instruments' are those to which the Associate is invited to adhere in conjunction with its adherence to the Declaration on International Investment and Multinational Enterprises.

UNCLASSIFIED

Fee	<ul style="list-style-type: none"> - The annual fee for Associates in the <i>Investment Committee as a whole</i> is EUR 52 200. - The annual fee for Associates status with respect to <i>work related to the Codes</i> resulting from adherence to the Codes is EUR 20 700. - The annual fee for Associate status with respect to <i>work related to the Declaration</i> resulting from adherence to the Declaration and related instruments is EUR 7 200. - The annual fee for Associates in the <i>WGIIIS</i> is EUR 20 700. - Associates in the <i>Freedom of Investment Roundtable</i> are not charged any fees for their participation in the Roundtable. 		
Associate	Bodies to which invitation applies²	Approval date³	Exchange of Letters
Argentina	IC(D), WPRBC	24.10.1996	22.04.1997
Brazil	IC(D), WPRBC	23.10.1997	14.11.1997
Egypt	IC(D), WPRBC	10.05.2007	11.07.2007
Jordan	IC(D), WPRBC	30.04.2013	24.11.2013
Kazakhstan	IC(D), WPRBC	23.02.2017	20.06.2017
Morocco	IC(D), WPRBC	16.11.2009	23.11.2009
Peru	IC(D), WPRBC	17.07.2008	22.07.2008
Romania	IC(D), WPRBC	16.12.2004	16.03.2005; 12.04.2005
Tunisia	IC(D), WPRBC	16.04.2012	23.05.2012
Ukraine	IC(D), WPRBC	28.04.2016	15.03.2017
ASSOCIATES IN THE FREEDOM OF INVESTMENT PROJECT			
Conditions	Non-Members which become adherents to the OECD Declaration on International Investment and Multinational Enterprises shall, at the time of adherence, be invited to become <i>Associates</i> in the “Freedom of Investment” (FOI) Project of the Investment Committee.		

² Invitations as Associate apply to the inviting body, its subsidiary bodies, joint bodies, Ministerial meetings and Global Fora, unless provided otherwise.

³ If applicable: information on suspension or termination should be mentioned in this column.

UNCLASSIFIED

Fee	No fees apply.	
Associate	Approval date³	Exchange of Letters
Argentina ⁴	16.07.2009	Pending
Brazil ⁴	16.07.2009	Pending
People's Republic of China ⁴	16.07.2009	Pending
Egypt	16.07.2009	06.11.2009
India ⁴	16.07.2009	Pending
Indonesia	16.07.2009	26.10.2009
Jordan ⁴	30.04.2013	Pending
Kazakhstan	23.02.2017	20.06.2017
Malaysia ⁴	16.12.2010	Pending
Morocco	16.12.2010	11.04.2011
Peru ⁴	16.07.2009	Pending
Romania	16.07.2009	12.2009
Russian Federation	16.07.2009	11.2009
Saudi Arabia ⁴	16.12.2010	Pending
South Africa ⁴	16.07.2009	Pending
Tunisia	16.04.2012	23.05.2012
Ukraine	28.04.2016	15.03.2017

⁴ The Partner has not yet accepted the invitation as *Associate* and, until doing so, continues to be invited as *Invitee*.

UNCLASSIFIED

PARTICIPANTS			
Participant	Bodies to which invitation applies ⁵	Approval date ³	Acceptance letter
Argentina	All but IC(D) and WPRBC (in which Argentina has Associate status)	24.10.1996	22.04.1997
INVITEES			
Invitee	Bodies and items to which the Invitee may be invited ⁶ :	Approval date	
Bahrain	WGIIIS	14.03.2018	
Brunei Darussalam	<u>IC (D)</u> , FOI, WPRBC	14.03.2018	
Bulgaria	<u>IC (C)</u> , FOI, WPRBC, WGIIIS, ATFC	14.03.2018	
	IC (D)	11.12.2018	
Cambodia	<u>IC (D)</u> , FOI, WPRBC	14.03.2018	
Croatia	IC (D), WPRBC	14.03.2018	
Ecuador	WPRBC	11.12.2018	
Egypt	WGIIIS	14.03.2018	
Hong Kong, China	ATFC	14.03.2018	
Jordan	WGIIIS	14.03.2018	
Lao People's Democratic Republic	<u>IC (D)</u> , FOI, WPRBC	14.03.2018	
Malaysia	<u>IC (D)</u> , WPRBC, WGIIIS	14.03.2018	

5 An invitation as Participant applies to the inviting body and its Global Forums, and may apply to its subsidiary bodies and joint bodies and Ministerial meetings.

6 An invitation as Invitee shall apply to an individual meeting of the body concerned, or one of its subsidiary bodies or a meeting at Ministerial level, as provided for in the invitation. It may apply to meetings of joint bodies, provided that their constituent bodies agree. It may be limited to specific agenda items.

UNCLASSIFIED

Morocco	WGIIS	14.03.2018
Myanmar	<u>IC (D)</u> , FOI, WPRBC	14.03.2018
Nigeria	<u>IC (D)</u>	14.03.2018
Panama	WPRBC	11.12.2018
Paraguay	IC (D), FOI, WPRBC, ATFC, <u>WGIIS</u>	14.03.2018
Peru	<u>IC (C)</u> , WGIIS, ATFC	14.03.2018
Philippines	<u>IC (D)</u> , FOI, WPRBC, <u>WGIIS</u>	14.03.2018
Romania	WGIIS, ATFC	14.03.2018
Russian Federation	WPRBC, WGIIS, ATFC	14.03.2018
Saudi Arabia	WPRBC, ATFC	14.03.2018
Serbia	<u>IC (D)</u> , WPRBC	14.03.2018
Singapore	<u>IC (D)</u> , FOI, WPRBC, WGIIS	14.03.2018
Thailand	<u>IC (D)</u> , FOI, WPRBC, <u>WGIIS</u>	14.03.2018
Uruguay	IC (D), FOI, WPRBC	11.12.2018
Tunisia	WGIIS	14.03.2018
Viet Nam	<u>IC (D)</u> , FOI, WPRBC, <u>WGIIS</u>	14.03.2018
The following Invitees have been invited on a recurrent basis to participate in a (sub-)body's meetings for four years or more, and are not being proposed as Participants		
Invitee	Body	Reasons
None		

UNCLASSIFIED

KEY PARTNERS (FOR INFORMATION)⁷				
Key Partner	Invitation as	Bodies to which invitation applies⁸	Approval date	Acceptance letter
Brazil	Participant	All but IC(D) and WPRBC (where Brazil has Associate status)	23.10.1997	14.11.1997
People's Republic of China	Invitee	IC(D), FOI, WPRBC, WGIIS, ATFC	02.07.2013	Not applicable
India	Invitee	IC(D), FOI, WPRBC, WGIIS, ATFC		
Indonesia	Invitee	IC(D) WPRBC, WGIIS, ATFC (Indonesia has Associate status in FOI)		
South Africa	Invitee	<u>IC(C)</u> , IC(D), FOI, WPRBC, WGIIS, ATFC		

⁷ Key Partners (currently: Brazil, People's Republic of China, India, Indonesia and South Africa) may be invited as Invitee or Participant without prior Council approval, but should be mentioned in the Participation Plan for information.

⁸ An invitation as Participant applies to the inviting body and its Global Forums, and may apply to its subsidiary and joint bodies and Ministerial meetings.