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Infrastructure to 2030 (Volume 2)

MAPPING POLICY FOR ELECTRICITY, WATER AND TRANSPORT

Infrastructure systems play a vital role in economic and social development. Increasingly interdependent, they are a means towards ensuring the delivery of goods and services that promote economic prosperity and growth and contribute to quality of life. Demand for infrastructure is set to continue to expand significantly in the decades ahead, driven by major factors of change such as global economic growth, technological progress, climate change, urbanisation and growing congestion. However, challenges abound: many parts of infrastructure systems in OECD countries are ageing rapidly, public finances are becoming increasingly tight and infrastructure financing is becoming more complex.

The looming “infrastructure gap” needs to be closed. This book proposes policy recommendations that aim to do this by enhancing capacity to meet future infrastructure needs, including measures that could be taken by governments both collectively and individually to create more favourable institutional, policy and regulatory frameworks.

This book is the second of two publications on the future of infrastructure development. It follows *Infrastructure to 2030: Telecom, Land Transport, Water and Electricity* published in 2006.

Topics covered include:

- Possible new sources of finance for infrastructures.
- The role of the private sector.
- Effective and efficient management of infrastructure systems.
- Viability and sustainability of the current “business models” in five infrastructure sectors.

> **ANNUAL INVESTMENT REQUIREMENTS to 2030** in OECD countries for telecoms, road, rail, electricity and water are estimated to total 2.5% of world GDP.

> **92% OF THE WORLD'S FREIGHT TRAFFIC** is carried by just ten of the world's railways. In Europe rail accounts for only 8% of freight traffic.

> **PENSION FUND ASSETS** amount to USD 18 trillion in the OECD area, an increasing proportion of which is being made available for investment into infrastructures.



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