



**OECD Technical Assistance Project on Financial Education in  
the  
Commonwealth of Independent States, Phase II\***

**AGENDA  
of Peer Learning on  
“Stakeholdership for National Strategies  
on Financial Education”**

**Thursday, 16 March 2021  
8:00-10:00 (CET)**

The meeting will be held via videoconference using [Zoom](#)  
Interpretation in English and Russian will be provided

For further information, please contact:  
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*\*with the financial support of the Ministry of Finance of Russian Federation*

*The meeting on the COVID-19 implications on financial education policies in the CIS will be held via videoconference using [Zoom](#).*

*Your **unique** link to participate will be sent upon approval of your **registration**.*

*To register, follow this link:*

*[https://meetoecl1.zoom.us/meeting/register/tJYsduqorz4vHderdJHd\\_gEnLaZ7htsgl883](https://meetoecl1.zoom.us/meeting/register/tJYsduqorz4vHderdJHd_gEnLaZ7htsgl883)*

*When connecting, please rename yourself to "COUNTRY - Abbreviated authority - Your name" so that we can easily identify participants. Observers should add "zz" at the start and turn off their video.*

*Please connect early to allow enough time for us to process the waiting room & start the meeting on time.*

*To ensure the meeting runs smoothly, please follow this [link](#) to better familiarise yourself with Zoom.*

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### ***Format of the Peer Learning event***

*- Ahead of the event, the Peer Learners a set of questions on the topic of the event were collected from the country partners. This is to allow the Peer Presenter to focus their discussion.*

*-Some suggested reading on the topic to help the participants prepare for the discussions can be find below.*

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8:00-8:05

#### **Item 1. Introduction**

Welcome participants, the importance of this topic, recall the format of the event.

- **Yulia Sakovich**, Head of the Financial Literacy Department, National Bank of the Republic of Belarus
- **Flore-Anne Messy**, Head of Consumer Finance, Insurance and Pensions, OECD; INFE Executive Secretary

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8:05-8:15

#### **Item 2. Presentation of [OECD 2020 Recommendation of the Council on Financial literacy and guidelines for stakeholders involvement in financial education](#)**

This session will present relevant aspects of the OECD/INFE Recommendation on Financial Literacy and the OECD/INFE guidelines on establishment of coordination and governance mechanisms for stakeholders in financial education, namely the scope, modalities, and key criteria for the involvement of (public, private, and not-for-profit) stakeholders in financial education activities.

- **Els Lagrou**, Coordinator, CIS Technical Assistance Project, Consumer Finance, Insurance and Pensions, OECD

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8:15 – 8:35

#### **Item 3. Coordination and governance mechanism in Belarus**

A peer presenter from Belarus will briefly explain their coordination role and governance mechanisms that were put in place to design, develop and monitor the NSFE in Belarus. Roles and responsibilities of some stakeholders are briefly explained. They will present concrete examples of the role of specific entities responsible for the education system and how they contribute to the NSFE focussing on youth and education.

- **Svetlana Balydko**, Chief Specialist of the Financial Literacy Department, National Bank of the Republic of Belarus

Participants will be invited to ask questions following the presentation.

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8:35 - 8:55

#### **Item 4. The perspective of stakeholdership at the CIS region and at the international level**

An expert from **Kyrgyz Republic** present their practice and governance arrangements they have: they will explain the role, functioning, and governance of the Coordination Council, the Memorandum of Understandings with partner institutions (and how this MOU was developed, implemented and how individual organisation can adhere).

An expert from the **OECD International Network for Financial Education (OECD/INFE)** will present the South African experience of involving private and not-for-profit stakeholders in financial education. He will focus in particular on coordination and collaboration practices and governance arrangements as well as relevant issues arising in the development and implementation of the NSFES. He will also reflect on the role of specific entities (sub-committees or institutions) responsible for the evaluation, monitoring and audit of the strategy and its programmes and the role of private and not-for-profit stakeholders therein

Participants will be invited to ask questions following the presentation.

Moderated by: **Kiril Kossev**, Policy Analyst, Consumer Finance, Insurance and Pensions, OECD

- **Aida Karabayeva**, Head of Public relations office of the National Bank of the Kyrgyz Republic
  - **Caretha Laubscher**, Consumer education, Financial Sector Conduct Authority, South Africa
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8:55 - 9:50

#### **Item 5. Roundtable discussion**

Moderated by: **Kiril Kossev**, OECD

During the roundtable, the peer presenters will answer the questions below, the participants are invited to ask further questions:

- How to identify and involve the key stakeholders across the three domains of public, private, and not-for-profit?
- How to structure an effective governance or a coordination mechanism?
- How to ensure adherence to the work plan and effective completion of the respective tasks?

All other questions that are useful for one or more CIS countries to develop coordination mechanisms with their stakeholders (public, private and not for profit stakeholders)

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9:50 - 10:00

#### **Item 9. Concluding remarks**

**Yulia Sakovich**, Head of the Financial Literacy Department, National Bank of the Republic of Belarus

**Flore-Anne Messy**, Head of Consumer Finance, Insurance and Pensions, OECD; INFE Executive Secretary

*The OECD will prepare a write-up of the Peer Learning event, after the event, including the presentations by the participants and the set of questions/responses on the topic, aiming to prepare a learning note on the topic of how to effectively to deliver digital content of financial education.*

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### *Suggested reading on the topic*

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- **OECD Recommendation on Financial Education** (available in English and Russian): <http://www.oecd.org/financial/education/oecd-recommendation-on-financial-literacy.htm>
  - **OECD Policy Handbook on Financial Education for Youth in the CIS** (available in English and Russian):
    - English version: <http://www.oecd.org/financial/education/globalpartnerships/cis/Youth-Policy-Handbook-on-Financial-Education-CIS-EN.pdf>
    - Russian version: <http://www.oecd.org/financial/education/globalpartnerships/cis/Youth-Policy-Handbook-on-Financial-Education-CIS-RUS.pdf>
  - **OECD/INFE Policy Handbook on National Strategies for Financial Education** (available in English and Russian):
    - English version: <https://www.oecd.org/daf/fin/financial-education/national-strategies-for-financial-education-policy-handbook.htm>
    - Russian version: <https://community.oecd.org/docs/DOC-119528>
  - **OECD/INFE Guidelines for Private and not-for-profit stakeholders in financial education** (available in English and Russian):
    - English version: <http://www.oecd.org/daf/fin/financial-education/guidelines-private-not-for-profit-financial-education.pdf>
    - Russian version: <https://community.oecd.org/docs/DOC-121301>
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