

OECD Progress Update on Approaches to Mobilising Institutional Investment for Sustainable Infrastructure

The new OECD study *Progress Update on Approaches to Mobilising Institutional Investment for Sustainable Infrastructure* builds on the 2016 *Progress Report on Approaches to Mobilising Institutional Investment for Green Infrastructure*. The update presents findings from a continuously updated database of institutional investment in environmentally sustainable infrastructure which benefit from project-level intervention by public actors. The database contains 152 mini case studies and covers projects in G20 countries between 2010 and 2018. The 2018 iteration focuses on the variety of tools and techniques deployed by public sector actors to mitigate risk and facilitate institutional investment. Findings show that:

- Renewable energy, especially the wind sector, dominates institutional investments involving public interventions.
- Unlisted project equity appears to be the preferred instrument for institutional investors in this space.
- More than two-thirds of the projects received institutional capital through an intermediary (asset management companies, funds and similar investment vehicles).
- Almost all observed projects involved at least one or more risk-mitigating public intervention. Transaction enablers were used in a quarter of observed cases and were typically coupled with a risk mitigant.

COP24 side event

Approaches to Mobilising Institutional Investment for Sustainable Infrastructure

7 December, 17:45 – 19:00

Japan Pavilion, COP24, Katowice

To launch the paper, the OECD will convene a panel of stakeholders from the sustainable infrastructure and institutional finance industry. The panel discussion will focus on tools and techniques public actors can use to mobilise institutional investment in sustainable infrastructure projects. The session will include a presentation on key findings from the **Progress Update on Approaches to Mobilising Institutional Investment for Sustainable Infrastructure**, followed by a Davos style panel discussion.

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