



Long-term  
Infrastructure  
Investors  
Association

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# **Green Infrastructure Financing** trends and opportunities

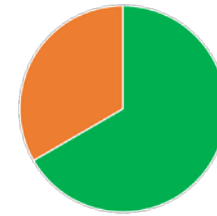
Eugene Zhuchenko  
Executive Director, LTIIA

November 3, 2016

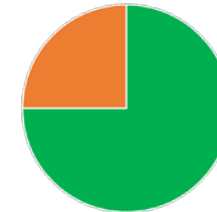
# A view from private investors



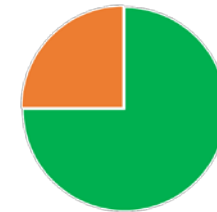
**Are you reporting your carbon footprint?**



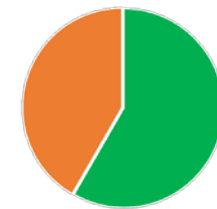
**Do you know how to determine it?**



**Do you know how to reduce it further?**



**Are carbon footprint expenditures a cost or investment for you?**

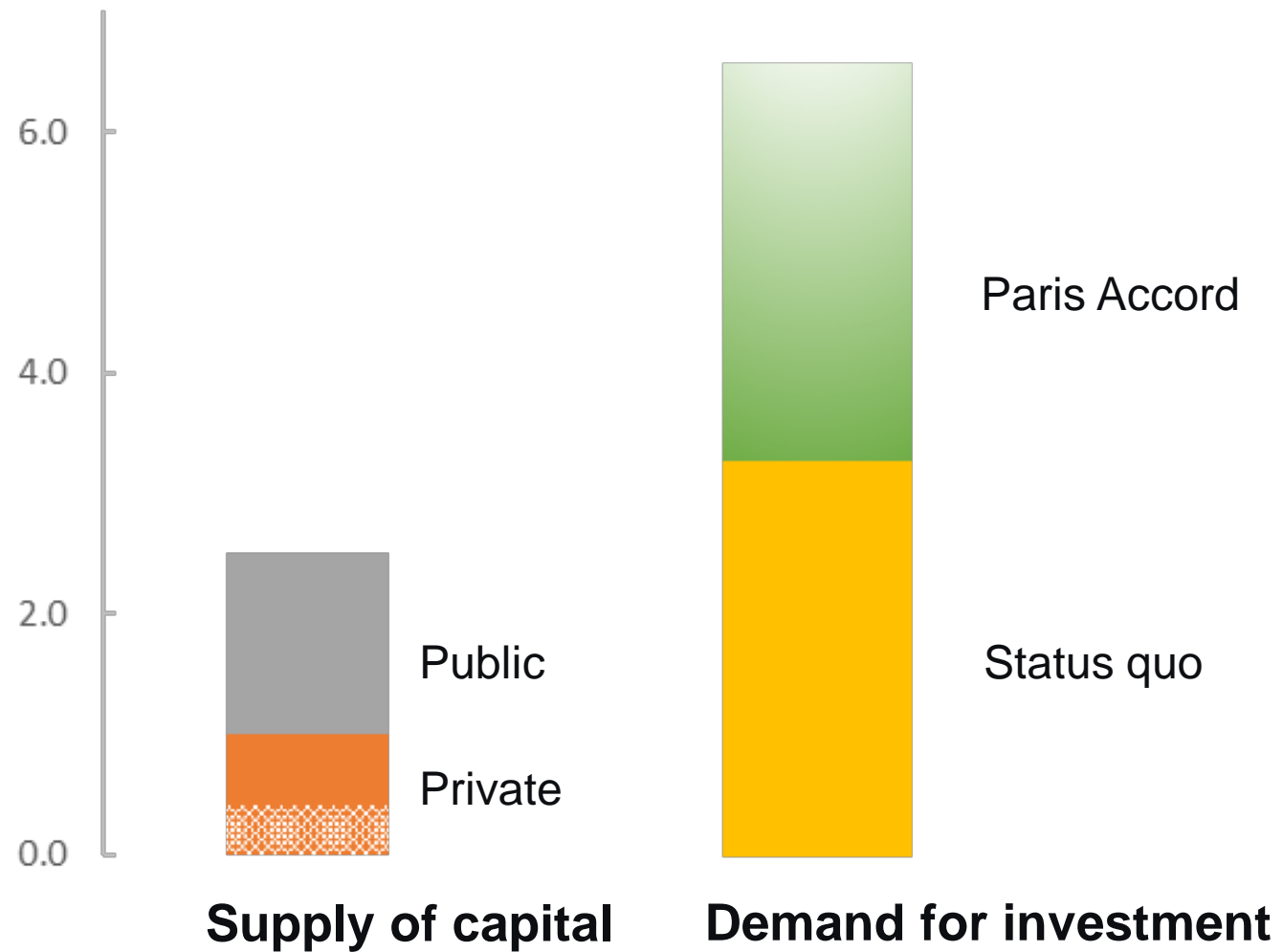


Note: 30 OECD-based institutional investors and fund managers participated in the survey

# Supply and demand imbalance



Annual investment, US\$ trillion



# Obstacles

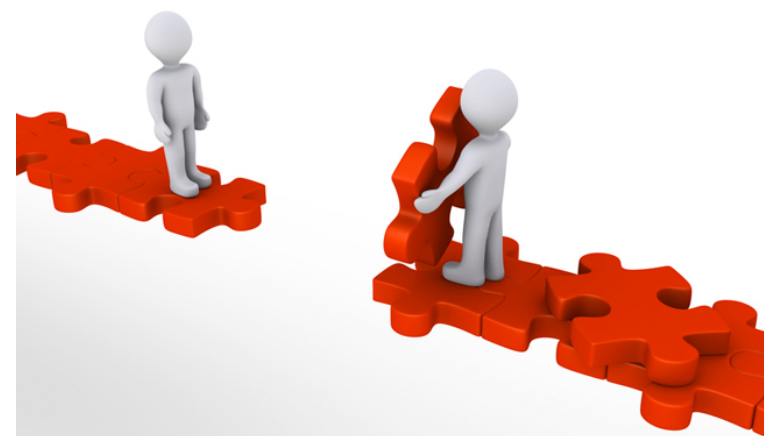
Money is not a problem ...

Limited sharing of pipeline

Legislative gaps

Regulatory and policy risks

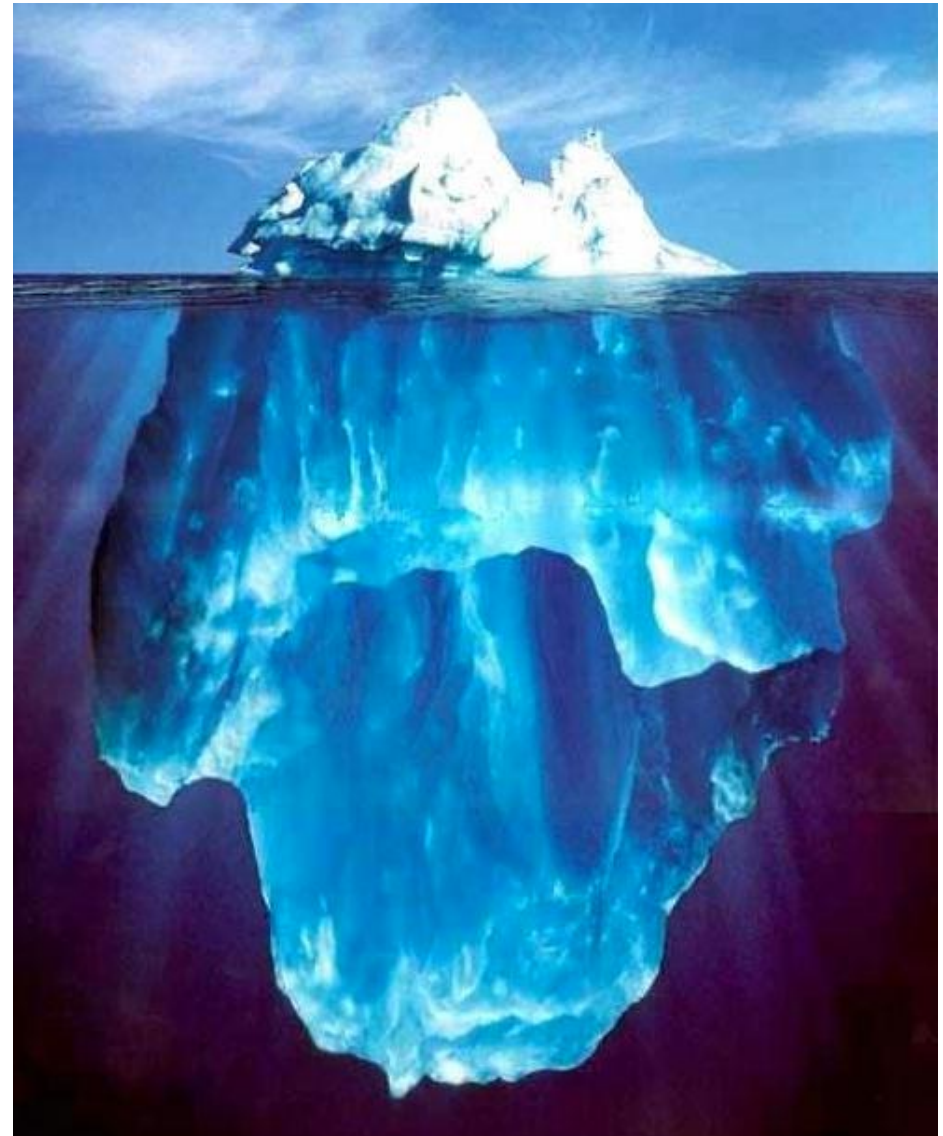
Limited econometric information



# Green Bonds Example

Only one sixth of climate-aligned bonds are “labelled green bonds”

Lack of green issuances commands pricing “greenium”



# Call for greater market efficiency

transparency, frameworks, engagement

Improve **visibility of pipeline**

Introduce new **policy incentives** with limited policy risks

Activate development banks for greater **credit enhancement** support, especially in EM

Collect more **benchmarking data** for green investments, particularly in equities



# Testimonies

CITIES CLIMATE  
FINANCE  
LEADERSHIP  
ALLIANCE



 **NORTON ROSE FULBRIGHT**

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**S&P Global**

