



G20 Australian Presidency/OECD High-Level Roundtable on Institutional Investors and Long-Term Investment

From solutions to actions: implementing measures to encourage institutional long-term investment financing

organised under the aegis of the G20 Australian Presidency and the OECD, co-hosted by Singapore Ministry of Finance

AGENDA

4 June 2014 - Singapore

Leaders of G20 countries, at their meeting in St Petersburg in September 2013, endorsing the G20/OECD High-Level Principles, asked their Finance Ministers and Central Bank Governors to identify approaches to their implementation working with the OECD and other interested participants by the next Leaders' Summit, in November 2014 in Brisbane, Australia. Follow up work is being carried out by the new G20/OECD Task Force on Institutional Investors and Long-Term Financing and will be based on work undertaken for the OECD Long-Term Investment project.

The Task Force and the latest research produced by the OECD project on Institutional Investors and Long-Term Investment were presented at the G20/OECD High-Level Roundtable on Institutional Investors and Long-Term Investment "From problems to solutions: policy measures to address constraints in long-term investment" organised by the OECD together with the G20 Russian Presidency and held on 28 May 2013 at the OECD Conference Centre in Paris.

Building on last year's event and current G20 work, the G20 Australian Presidency decided to organise the high-level roundtable with the OECD: "From solutions to actions: implementing measures to encourage institutional long-term investment financing". The meeting will be co-hosted by Singapore Ministry of Finance.

The OECD has been making contributions to this global initiative through its project on "Institutional Investors and Long-Term Investment", launched in February 2012, building on long-standing work. The aim of the project is to promote long-term investment (LTI) such as infrastructure addressing both potential regulatory obstacles and market failures.

Scope of the High-Level Roundtable

At the occasion of the meeting there will be the opportunity:

- To discuss actions and policy measures to address the constraints to long-term investment by institutional investors identified by the G20/OECD High Level Principles
- To introduce the OECD work on Institutional Investors and Long-Term Financing together with the latest research and policy analysis on the topic of long-term investment

For further information on the OECD Project on Institutional Investors and Long-Term Investment, please visit: www.oecd.org/finance/lti.

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8.30-9.00	Breakfast and registration
9.00-9.20	<p>Opening remarks:</p> <p>Tharman Shanmugaratnam, Deputy Prime Minister and Minister for Finance, Singapore</p> <p>Angel Gurría, Secretary General, OECD</p>
9.20-10.45	<p>SESSION I: New public and private initiatives to bridge the gap between institutional investors and policymakers</p> <p>Moderator: André Laboul, Head of Financial Affairs division, OECD</p> <ul style="list-style-type: none"> • Robert Milliner Sherpa, B20 Australia • Laurence Carter, Director of IFC's PPP Advisory Department • Lim Chow Kiat, Group CIO, GIC • Richard Abadie, Global Head, Capital Projects & Infrastructure PwC • Mark Machin, Senior Vice-President & Head of International, President of Asia Canada Pension Plan Investment Board, CPPIB Asia Inc.
10.45-11.00	Coffee Break
11.00-12.15	<p>SESSION II: Through the spectrum of investment: a role for various actors (banks, institutional investors)</p> <p>Moderator: Claus Happe, Head of Division, Federal Ministry of Finance, Germany</p> <ul style="list-style-type: none"> • James Courtenay, Global Head of Infrastructure Finance and Advisory, Standard Chartered • Raffaele Della Croce, Lead Manager Long Term Investment project, OECD • Walter Winrow, MD, Moody's Global Project and Infrastructure Finance Group • Clive Kerner, CEO, Clifford Capital • Guus Warringa, Board Member, Chief Counsel, APG
12.15-13.15	Lunch
13.15-14.15	<p>SESSION III: Better institutional investors governance for better investment</p> <p>Moderator: Alejandro Diaz de Leon Carrillo, Deputy Undersecretary, Public Credit, Ministry of Finance, Mexico</p> <ul style="list-style-type: none"> • John Saunders, Managing Director, Blackrock Inc Hong Kong • Scott Sleyster, Chief Investment Officer, Prudential • Brett Himbury, CEO, IFM Investors • Garry Hawker, Director of Strategic Research, Growth Markets, Mercer • Dilhan Pillay Sandrasegara, Head, Singapore, Co-Head, Americas, Temasek

14.15-15.15	<p>SESSION IV: Revisiting the accounting of long term investment by institutional investors</p> <p>Moderator: Christophe Bories, Head of International Financial System and Summits Preparation Office, Ministry of Finance, France</p> <ul style="list-style-type: none"> • Dominique de Crayencour, Secretary General, Club of Long Term Investors • Florence Mangin, Director of Institutional Relations and the European & International Cooperation, Groupe Caisse des Dépôts • Christian Edelmann, Head of Asia-Pacific region, Oliver Wyman • Makoto Okubo, General Manager, Nippon Life Insurance Company • Philippe Danjou, Member of the IASB
15.15-15.30	<p>Concluding remarks</p> <p>Barry Sterland, Australian G20 Finance Deputy</p>