



OECD/IOPS GLOBAL FORUM ON PRIVATE PENSIONS

‘Making Funded Pensions Work’

23-24 October 2012

Santiago, Chile

Tuesday 23rd October 14.00-18.00

Opening Remarks

- 14.00-14.15 **Ambrogio Rinaldi**, *Chairman OECD Working Party on Private Pensions, Director, COVIP, Italy*
Ross Jones, *Deputy Chairman of the Australian Prudential Regulatory Authority, President of IOPS, Australia*
Solange Berstein, *Superintendent of Pensions, Chile*

Opening Speech – Pension Reforms in Chile

- 14.15-14.30 **Evelyn Matthei**, *Minister of Labour, Chile*

Session 1 Roundtable: What role should public and private provisioning play in Latin American pension systems?

- 14.30-16.00 **Moderator: Pablo Antolin**, *OECD*

Speakers:

- Solange Berstein**, *Superintendent Pensions, Chile*
Daniel Schydrowsky Rosenberg, *Superintendent Pensions, Peru*
Juan Pedro Cantera, *Superintendent Pensions, Uruguay*
Eduardo Orejuela, *Superintendent of Pensions, Colombia*

16.00-16.15 Coffee Break

Session 2 Roundtable: How can pension system coverage be improved? What we can learn from different experiences?

- 16.15-17.45 **Moderator: Diana Crossan**, *Commissioner, Commission for Financial Literacy and Retirement Income, New Zealand*

Speakers:

- Carmen Pagés-Serra**, *Chief of the Labor Markets and Social Security Unit, Inter-American Development Bank (IDB)*
Edward Odundo, *Chief Executive, Retirement Benefits Authority, Kenya*
José Maria Rabelo, *Secretary of Private Pension, National Secretariat for Pension Funds, Ministry of Social Security, Brazil*
Omar Ivan Martinez, *Superintendente Adjunto de Pensiones, El Salvador*

18.00 Reception

Wednesday 24th October 9.00- 17.30

Session 3: Designing Defaults in the Accumulation and Payout Phase

9.00-11.00 **Moderator: Ambrogio Rinaldi**, *Chairman OECD Working Party on Private Pensions, Director, COVIP, Italy*

Speakers:

Heinz Rudolph, *World Bank*

Raimond Maurer, *Professor Finance at Goethe University, Frankfurt*

Luis Figueroa, *Intendent of Regulation, Superintendence of Pensions, Chile*

Mark Iwry, *Deputy Assistant Secretary for Retirement and Health Policy, US Treasury*

11.00-11.15 Coffee Break

Session 4: Panel on Long Term Investing and Infrastructure Investments

11.15-13.00 **Moderator: Fiona Stewart**, *OECD*

Speakers:

Scott Miner, *CIO, Guggenheim Partners*

David Tuesta, *Chief Economist, BBVA*

Guillermo Arthur, *President, International Federation of Pension Fund Administrators (FIAP)*

13.00-14.00 Lunch

Session 5: Controlling Pension System Costs

14.00-15.45 **Moderator: Ross Jones**, *Deputy Chairman of the Australian Prudential Regulatory Authority, President of IOPS*

Speakers:

Guillermo Larraín, *Universidad de Chile*

Pedro Ordorica, *President of CONSAR, Mexico*

Edgar Robles, *Superintendent of Pensions, Costa Rica – IOPS Project Leader*

15.45-16.00 Coffee Break

Session 6: Financial Education and Communication of Pension Issues

16.00-17.30 **Moderator: Fiona Stewart, OECD**

Speakers:

Solange Berstein, *Superintendent Pensions, Chile*

Diana Crossan, *Commissioner, Commission for Financial Literacy and Retirement Income, New Zealand*

Pablo Antolin, *OECD*

Closing Remarks

17.30

Solange Berstein, *Superintendent Pensions, Chile*

Augusto Iglesias, *Undersecretary of Social Security, Ministry of Labor, Chile*

Ross Jones, *Deputy Chairman of the Australian Prudential Regulatory Authority, President of IOPS*

Ambrogio Rinaldi, *Chairman OECD Working Party on Private Pensions*

André Laboul, *Head, OECD Financial Affairs Division, IOPS Secretary General*