VOLUME I
GLOBAL COMPETITION ENFORCEMENT UPDATE
2015-2019

OECD
Coverage of the OECD CompStats Database, 2019

- OECD: 37 stars
- NON-OECD: 19
- Europe: 31
- Americas: 11
- Asia-Pacific: 7

- % of World Population: 48%
- % of World GDP: 68%
- Years of Data: 5

*Includes the 36 OECD countries and the European Union. Colombia, although having become a member in 2020, has been treated as a non-member, as the data pertained to the years before Colombia’s accession.
General overview of competition resources and enforcement activity, 2019

**COMPETITION BUDGET (EUR)**
- Total: 1.155 Billion
- Average: 23.57 Million
- Median: 10.19 Million

**COMPETITION STAFF**
- Total: 10 768
- Average: 207
- Median: 100

**TOTAL DECISIONS**
- Abuse of dominance: 212
- Cartel decisions: 449
- Mergers: 8 636

**GROWTH RATE 2018-2019**
- OECD: +5.5%
- NON-OECD: +3.1%

Note: Data based on the 52 jurisdictions in the CompStats database for which complete data has been received. Budget data includes 49 jurisdictions that provided budget data for solely competition activities for all five years. OECD vs non-OECD logos show the average annual growth rate from 2015 to 2019. Budget number is in 2019 EUR. Source: OECD CompStats Database.
Average budget per agency, 2015-2019

Note: Data based on the 49 jurisdictions in the CompStats database that provided budget data for solely competition activities for all five years. Budget figures are in 2015 EUR (non-euro currencies are converted using 2015 official exchange rates on 31 December 2015) to eliminate currency fluctuations distorting budget changes. Source: OECD CompStats Database.*
Change in enforcement activity by jurisdiction, 2015-2019

Note: Data based on the 50 jurisdictions in the CompStats database that provided data for five years. Each wedge of three/four rectangles represents the development of the respective indicators in one of the jurisdictions. The development was calculated by using the average annual growth rate (AAGR) by jurisdiction. (‘increase’ indicates an AAGR increase of 5% or more, “stable” indicates an AAGR change between -5% and 5%, “decrease” indicates a AAGR decrease of 5% or more, “low activity” indicates insufficient activity to calculate a meaningful change, and “No data/N.A.” indicates that no data is available or that this indicator is not applicable for the particular jurisdiction.)

Source: OECD CompStats Database
Average number of dawn raids per agency, 2015-2019

Note: * Two jurisdictions in the group “Other” and one jurisdiction in the Asia-Pacific region are responsible for the high values in 2018. Data based on the 50 jurisdictions in the CompStats database that provided data for five years. Source: OECD CompStats Database.
Average number of cartel decisions per agency, 2015-2019

Note: * In 2018, one jurisdiction is mainly responsible for the spike in the number of cartel decisions in Asia-Pacific in 2018. Data based on the 50 jurisdictions in the CompStats database that provided data for five years. Source: OECD CompStats Database.
Average number of abuse of dominance decisions, 2015-2019

Note: Data based on the 50 jurisdictions in the CompStats database that provided data for five years. Source: OECD CompStats Database.
Total number of abuse of dominance decisions by jurisdiction, 2015-2019

67% share of top 5 jurisdictions in total abuse of dominance cases

Note: Data based on the 50 jurisdictions in the CompStats database that provided data for five years. Each number represents one jurisdiction. Source: OECD CompStats Database.
Total of fines imposed by type of infringement, by year, 2015-2019 (EUR billion)

Note: Data based on the 50 jurisdictions in the CompStats database that provided data for five years. Fines are in 2015 EUR (non-euro currencies are converted using 2015 official exchange rates on 31 December 2015) to eliminate currency fluctuations distorting fines changes.
Source: OECD CompStats Database.
Average number of companies fined per cartel decision, by year, 2015-2019

Note: Data based on the 50 jurisdictions in the CompStats database that provided data for five years. Fines are in 2015 EUR (non-euro currencies are converted using 2015 official exchange rates on 31 December 2015) to eliminate currency fluctuations distorting fines changes. Source: OECD CompStats Database.
Fines-to-budget ratio, 2015-2019

10 average number of times that fines exceeded agencies' budgets in 2019

Note: Data based on the 47 jurisdictions in the CompStats database that provided budget for solely competition activities and fines data for five years. Budget and fines figures are in 2015 EUR (non-euro currencies are converted using 2015 official exchange rates (on 31 December 2015) to eliminate currency fluctuations distorting budget and fines changes. One jurisdiction in the “Other” group was responsible for the spike of fines in 2018 and 2019.

Source: OECD CompStats Database.
VOLUME II
GLOBAL MERGER CONTROL
Characteristics of the CompStats merger regimes

- **Mandatory and pre-merger**
- **Mandatory and post-merger**
- **Mandatory and pre- or post-merger**
- **Voluntary and pre-merger**
- **Voluntary and pre- or post-merger**

Note: Based on data from the 54 jurisdictions in OECD CompStats database with a merger control regime in place. Source: OECD CompStats database and OECD analysis based on publicly available information.

Note: Data from the 56 jurisdictions in the OECD CompStats database and OECD analysis based on publicly available information. Source: OECD CompStats Database.
Merger decisions and notifications in selected regions, 2015-2019

Notes: Data from the 48 jurisdictions in the OECD CompStats database with a merger regime. Decisions include cases in which the waiting period had expired. Source: OECD CompStats database.
Overview of types of merger decisions, 2019

Notes: Data from the 48 jurisdictions with a merger regime included in the OECD CompStats database for which comparable data are available for all years. Phase I clearances, Phase I clearances with remedies, and Phase II prohibitions include single-phase decisions. Phase I and Phase II clearances include cases of expiration of waiting period.
Source: OECD CompStats database.
Distribution of merger decisions, by jurisdiction, 2019

Notes: Data from the 48 jurisdictions with a merger regime included in the OECD CompStats database for which comparable data are available for all years. Source: OECD CompStats database.
Prohibition decisions and withdrawn notifications, 2015-2019

Notes: Data from the 48 jurisdictions with a merger regime included in the OECD CompStats database for which comparable data are available for all years. The figures slightly overestimate the number of blocked or withdrawn transactions as they include prohibitions decisions and withdrawals of the same transaction by different agencies. Source: OECD CompStats database.
Top-ten sectors with highest number of blocked mergers, 2015-2019

Source: OECD analysis based on publicly available information.
No. of decisions with remedy and percentage of total merger decisions with remedy, 2015-2019

Notes: Percentages of decisions with remedies are calculated by averaging the percentages of decisions with remedies for each jurisdiction. Data from the 48 jurisdictions with a merger regime included in the OECD CompStats database for which comparable data are available for all years. Source: OECD CompStats database.
OECD COMPETITION TRENDS 2021

Vol 1. Global Competition Enforcement Update
Vol 2. Global Merger Control

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