

# OECD-FAO AGRICULTURAL OUTLOOK 2026-2035

## Statistical Data

## Table of contents

World cereal projections	3
World oilseed projections	5
World sugar projections	7
World meat projections	8
World dairy projections: Milk, butter and cheese	9
World dairy projections: Powders and casein	10
World fish and seafood projections	11
World biofuel projections	13
World cotton projections	14
Economic assumptions	15
World prices	19
World trade projections, imports	22
World trade projections, exports	24
Wheat projections: Production and trade	26
Wheat projections: Consumption, food	27
Maize projections: Production and trade	28
Maize projections: Consumption, feed, food	29
Other coarse grain projections: Production and trade	30
Other coarse grain projections: Consumption, feed, food	31
Rice projections: Production and trade	32
Rice projections: Consumption, food	33
Main policy assumptions for cereal markets	34
Soybean projections: Production and trade	36
Soybean projections: Consumption, domestic crush	37
Other oilseed projections: Production and trade	38
Other oilseed projections: Consumption, domestic crush	39
Protein meal projections: Production and trade	40
Protein meal projections: Consumption	41
Vegetable oil projections: Production and trade	42
Vegetable oil projections: Consumption, food	43
Main policy assumptions for oilseed markets	44
Sugar projections: Production and trade	45
Sugar projections: Consumption, per capita	46
Main policy assumptions for sugar markets	47

# Table of contents

Meat projections: Production and trade	48
Meat projections: Consumption, food	49
Beef and veal projections: Production and trade	50
Beef and veal projections: Consumption, food	51
Pig meat projections: Production and trade	52
Pig meat projections: Consumption, food	53
Poultry meat projections: Production and trade	54
Poultry meat projections: Consumption, food	55
Sheep meat projections: Production and trade	56
Sheep meat projections: Consumption, food	57
Main policy assumptions for meat markets	58
Egg projections : Production and food consumption	60
Butter projections: Production and trade	61
Butter projections: Consumption, food	62
Cheese projections: Production and trade	63
Cheese projections: Consumption, food	64
Skim milk powder projections: Production and trade	65
Skim milk powder projections: Consumption, food.	66
Whole milk powder projections: Production and trade	67
Whole milk powder projections: Consumption, food	68
Whey powder projections: Production and trade	69
Fresh dairy products projections: Production and food consumption	70
Milk projections: Production, inventories, yield	71
Main policy assumptions for dairy markets	72
Fish and seafood projections: Production	73
Fish and seafood projections: Trade	74
Fish and seafood projections: Reduction, food consumption	75
Ethanol projections: Production and use	76
Ethanol projections: Share in volume terms and trade	77
Biomass-based diesel projections: Production and use	78
Biomass-based diesel projections: Share in volume terms and trade	79
Main policy assumptions for biofuel markets	80
Cotton projections: Production and trade	82
Cotton projections: Consumption	83
Main policy assumptions for cotton markets	84
Roots and tubers projections: Production and food consumption	85
Pulses projections : Production and food consumption	86
Information on food price changes	87

**Table C.1. World cereal projections**
*Marketing year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>WHEAT</b>												
<b>World</b>												
Production	Mt	802.7	806.9	813.7	825.0	833.3	841.6	849.1	856.1	863.0	869.9	877.0
Area	Mha	221.3	222.3	222.2	223.0	223.4	224.1	224.5	224.9	225.3	225.6	226.1
Yield	t/ha	3.63	3.63	3.66	3.70	3.73	3.76	3.78	3.81	3.83	3.86	3.88
Consumption	Mt	797.9	814.8	818.3	825.3	832.7	840.4	848.4	855.9	863.4	870.5	877.8
Feed use	Mt	157.4	158.5	156.7	157.4	158.4	159.7	161.4	162.6	164.1	165.5	166.9
Food use	Mt	512.1	524.3	528.9	534.4	539.8	545.3	550.6	555.9	561.0	566.0	570.9
Biofuel use	Mt	8.1	8.0	7.9	7.8	7.7	7.5	7.4	7.2	7.1	7.0	6.9
Exports	Mt	204.1	204.0	206.8	210.3	213.9	217.6	221.1	224.7	228.1	231.4	235.0
Closing stocks	Mt	320.6	320.1	315.5	315.3	315.8	317.1	317.8	317.9	317.5	316.9	316.2
Price <sup>1</sup>	USD/t	265.1	250.7	269.8	276.8	282.6	287.4	291.5	295.5	299.6	303.6	307.5
<b>Developed countries</b>												
Production	Mt	410.2	412.5	414.7	419.8	423.8	428.2	431.9	435.3	438.8	442.2	446.0
Consumption	Mt	270.9	272.5	270.6	271.0	271.5	272.2	273.2	273.9	274.7	275.5	276.2
Net trade	Mt	140.9	142.5	145.2	148.3	151.5	154.7	157.8	161.1	164.1	167.1	170.4
Closing stocks	Mt	93.0	93.6	92.5	93.1	93.9	95.1	95.9	96.2	96.1	95.7	95.1
<b>Developing countries</b>												
Production	Mt	392.5	394.4	399.0	405.2	409.4	413.4	417.2	420.8	424.2	427.6	431.0
Consumption	Mt	526.9	542.3	547.7	554.3	561.2	568.2	575.2	582.0	588.6	595.0	601.6
Net trade	Mt	-138.3	-142.5	-145.2	-148.3	-151.5	-154.7	-157.8	-161.1	-164.1	-167.1	-170.4
Closing stocks	Mt	227.6	226.5	223.0	222.2	221.9	222.0	221.9	221.7	221.5	221.2	221.1
<b>OECD<sup>2</sup></b>												
Production	Mt	288.7	286.6	286.8	289.2	291.0	293.2	294.8	296.3	297.7	299.1	300.9
Consumption	Mt	227.3	228.1	225.6	225.2	225.0	225.0	225.1	225.1	225.0	225.0	224.9
Net trade	Mt	64.3	58.8	62.5	64.1	66.0	67.9	69.5	71.1	72.7	74.2	76.0
Closing stocks	Mt	59.5	59.2	57.9	57.7	57.8	58.2	58.4	58.6	58.6	58.5	58.5
<b>MAIZE</b>												
<b>World</b>												
Production	Mt	1 259.1	1 286.6	1 308.6	1 321.3	1 336.3	1 351.0	1 366.7	1 382.9	1 398.6	1 414.7	1 430.4
Area	Mha	209.4	211.2	213.4	213.6	214.3	215.0	215.8	216.5	217.3	218.0	218.7
Yield	t/ha	6.0	6.1	6.1	6.2	6.2	6.3	6.3	6.4	6.4	6.5	6.5
Consumption	Mt	1 254.9	1 294.5	1 305.6	1 322.1	1 338.2	1 354.6	1 371.4	1 388.1	1 405.1	1 422.2	1 439.2
Feed use	Mt	643.5	658.3	665.3	675.7	685.5	695.4	705.8	715.5	726.1	736.4	746.9
Food use	Mt	142.4	146.2	148.9	151.6	154.3	157.0	159.6	162.3	165.0	167.7	170.5
Biofuel use	Mt	208.1	217.0	216.5	216.8	217.1	217.5	217.9	218.6	218.7	219.2	219.3
Exports	Mt	184.1	190.2	190.3	193.1	196.4	199.8	203.3	207.0	210.7	214.5	218.3
Closing stocks	Mt	309.4	309.8	312.8	312.0	310.1	306.5	301.8	296.6	290.1	282.5	273.7
Price <sup>3</sup>	USD/t	199.1	209.4	208.1	212.4	216.1	219.7	223.6	226.6	229.8	232.7	235.6
<b>Developed countries</b>												
Production	Mt	548.0	555.1	559.4	561.9	565.6	569.1	573.2	577.5	581.6	585.9	590.1
Consumption	Mt	486.5	492.5	497.1	500.0	502.6	505.1	507.9	510.5	513.3	516.0	518.8
Net trade	Mt	54.5	63.7	60.8	61.5	62.4	63.6	64.8	66.3	67.7	69.1	70.6
Closing stocks	Mt	92.1	100.7	102.1	102.5	103.1	103.5	104.1	104.8	105.5	106.2	106.9
<b>Developing countries</b>												
Production	Mt	711.2	731.5	749.2	759.4	770.7	781.9	793.5	805.4	817.0	828.8	840.3
Consumption	Mt	768.4	802.0	808.5	822.0	835.6	849.5	863.5	877.7	891.8	906.2	920.4
Net trade	Mt	-60.6	-63.7	-60.8	-61.5	-62.4	-63.6	-64.8	-66.3	-67.7	-69.1	-70.6
Closing stocks	Mt	217.3	209.1	210.6	209.5	207.0	203.0	197.8	191.8	184.6	176.3	166.8
<b>OECD<sup>2</sup></b>												
Production	Mt	511.4	510.4	520.1	521.2	523.7	526.1	529.1	531.6	534.5	537.3	540.1
Consumption	Mt	525.9	533.5	539.0	542.2	545.1	547.9	551.0	554.0	557.1	560.2	563.4
Net trade	Mt	-19.7	-21.3	-20.1	-21.1	-21.6	-22.0	-22.3	-22.9	-23.1	-23.5	-23.8
Closing stocks	Mt	82.3	85.2	86.3	86.5	86.7	86.9	87.2	87.8	88.2	88.8	89.3

**Table C.1. World cereal projections (cont.)***Marketing year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>OTHER COARSE GRAINS</b>												
<b>World</b>												
Production	Mt	295.7	304.5	307.9	311.0	313.9	316.5	319.4	322.2	325.2	328.1	331.1
Area	Mha	144.8	145.5	145.3	145.2	145.2	145.1	145.1	145.0	145.0	144.9	144.9
Yield	t/ha	2.0	2.1	2.1	2.1	2.2	2.2	2.2	2.2	2.2	2.3	2.3
Consumption	Mt	298.4	308.4	306.6	309.6	312.6	315.2	317.9	320.8	323.8	326.8	329.7
Feed use	Mt	165.8	167.5	164.5	165.4	166.3	166.8	167.4	168.1	168.9	169.7	170.5
Food use	Mt	80.5	84.5	86.3	88.3	90.1	91.9	93.7	95.5	97.3	99.1	100.9
Biofuel use	Mt	4.3	4.5	4.4	4.3	4.2	4.0	3.9	3.8	3.7	3.7	3.6
Exports	Mt	46.0	45.9	47.4	48.0	48.8	49.8	51.0	51.9	52.8	53.8	54.9
Closing stocks	Mt	59.7	55.9	56.4	57.0	57.4	58.0	58.7	59.3	59.9	60.5	61.1
Price <sup>4</sup>	USD/t	223.8	229.6	228.0	232.4	235.7	239.4	242.9	246.1	249.4	252.7	255.8
<b>Developed countries</b>												
Production	Mt	173.9	176.9	178.2	178.9	179.8	180.5	181.4	182.4	183.3	184.2	185.2
Consumption	Mt	143.1	148.3	143.7	143.8	143.9	143.5	143.3	143.3	143.3	143.3	143.2
Net trade	Mt	32.6	32.9	34.5	35.1	35.9	36.9	38.1	39.0	39.9	40.8	41.8
Closing stocks	Mt	30.2	28.3	28.4	28.4	28.4	28.4	28.5	28.6	28.7	28.8	28.8
<b>Developing countries</b>												
Production	Mt	121.8	127.5	129.6	132.1	134.1	136.0	138.0	139.9	141.9	143.9	145.9
Consumption	Mt	155.3	160.1	162.9	165.8	168.7	171.6	174.7	177.6	180.5	183.5	186.5
Net trade	Mt	-31.8	-32.1	-33.7	-34.3	-35.1	-36.1	-37.3	-38.2	-39.1	-40.1	-41.0
Closing stocks	Mt	29.6	27.6	28.0	28.6	29.1	29.6	30.2	30.8	31.3	31.7	32.2
<b>OECD<sup>2</sup></b>												
Production	Mt	146.2	146.9	147.8	148.2	148.6	148.8	149.3	149.7	150.2	150.6	151.0
Consumption	Mt	125.0	129.8	125.0	125.0	124.9	124.4	124.0	123.9	123.8	123.7	123.5
Net trade	Mt	22.4	22.0	22.9	23.3	23.8	24.5	25.4	25.9	26.5	27.0	27.6
Closing stocks	Mt	19.6	17.6	17.5	17.3	17.3	17.2	17.0	17.0	16.9	16.7	16.6
<b>RICE</b>												
<b>World</b>												
Production	Mt	550.6	558.4	564.1	568.9	573.5	578.0	582.4	586.9	591.5	596.0	600.6
Area	Mha	172.3	173.0	173.4	173.4	173.4	173.3	173.3	173.2	173.2	173.1	173.0
Yield	t/ha	3.2	3.2	3.3	3.3	3.3	3.3	3.4	3.4	3.4	3.4	3.5
Consumption	Mt	544.1	557.8	564.6	572.6	577.2	581.9	585.1	589.3	593.4	597.8	602.1
Feed use	Mt	17.5	18.4	18.9	19.5	20.0	20.6	21.2	21.8	22.4	23.0	23.7
Food use	Mt	411.4	420.2	424.6	430.8	433.9	437.1	438.8	441.3	443.8	446.3	448.8
Exports	Mt	59.7	65.5	66.0	67.4	69.8	71.6	73.5	75.5	77.5	79.5	81.5
Closing stocks	Mt	207.9	215.3	214.8	211.1	207.5	203.5	200.8	198.5	196.6	194.8	193.4
Price <sup>5</sup>	USD/t	468.4	408.8	419.5	427.1	434.3	441.3	448.1	454.6	460.9	467.1	473.2
<b>Developed countries</b>												
Production	Mt	17.7	17.2	17.2	17.2	17.2	17.2	17.3	17.3	17.4	17.4	17.4
Consumption	Mt	21.9	21.2	21.2	21.3	21.4	21.5	21.6	21.6	21.7	21.8	21.8
Net trade	Mt	-4.0	-3.9	-4.1	-4.1	-4.2	-4.2	-4.3	-4.3	-4.3	-4.4	-4.4
Closing stocks	Mt	5.1	5.1	5.1	5.1	5.1	5.1	5.0	5.0	5.0	5.0	5.0
<b>Developing countries</b>												
Production	Mt	532.8	541.2	546.9	551.7	556.3	560.7	565.2	569.6	574.1	578.6	583.2
Consumption	Mt	522.2	536.6	543.3	551.2	555.7	560.4	563.6	567.6	571.7	576.0	580.2
Net trade	Mt	3.8	3.9	4.1	4.1	4.2	4.2	4.3	4.3	4.3	4.4	4.4
Closing stocks	Mt	202.9	210.2	209.7	206.0	202.4	198.4	195.8	193.5	191.5	189.8	188.4
<b>OECD<sup>2</sup></b>												
Production	Mt	22.3	21.4	21.5	21.4	21.4	21.4	21.4	21.4	21.4	21.3	21.3
Consumption	Mt	27.0	25.9	26.0	26.0	26.0	26.1	26.1	26.2	26.2	26.2	26.3
Net trade	Mt	-4.3	-4.5	-4.5	-4.6	-4.6	-4.7	-4.7	-4.8	-4.8	-4.9	-5.0
Closing stocks	Mt	6.3	6.3	6.3	6.2	6.2	6.2	6.2	6.2	6.2	6.2	6.2

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated. Prices are in nominal terms.

1. No.2 hard red winter wheat, ordinary protein, United States FOB Gulf Ports (June/May).
2. Excludes Iceland and Costa Rica but includes all current European Union member countries.
3. No.2 yellow corn, United States FOB Gulf Ports (September/August).
4. Feed barley, Europe, FOB Rouen (July/June).
5. FAO all rice price index normalised to India, indica high quality 5% broken average 2014-2016 (January/December).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/sl/hc>.

**Table C.2. World oilseed projections***Marketing year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>SOYBEAN</b>												
<b>World</b>												
Production	Mt	416.9	431.1	434.6	439.5	443.4	446.9	451.0	455.5	460.1	464.7	469.3
Area	Mha	143.8	145.0	145.5	146.1	146.3	146.5	146.8	147.2	147.7	148.1	148.5
Yield	t/ha	2.90	2.97	2.99	3.01	3.03	3.05	3.07	3.09	3.12	3.14	3.16
Consumption	Mt	407.6	430.3	434.2	438.2	442.3	446.3	450.8	455.0	459.5	464.1	468.7
Crush	Mt	367.9	388.5	392.2	395.9	399.7	403.5	407.7	411.7	415.9	420.3	424.7
Closing stocks	Mt	64.6	65.8	66.2	67.5	68.6	69.1	69.4	69.9	70.5	71.2	71.7
Price <sup>1</sup>	USD/t	466.0	482.2	492.8	498.6	502.8	513.0	522.9	530.0	538.1	545.3	553.4
<b>Developed countries</b>												
Production	Mt	143.7	144.8	145.7	147.0	147.8	148.5	149.3	150.2	151.1	152.1	153.0
Consumption	Mt	108.8	113.3	123.9	125.0	125.8	126.3	126.9	127.5	128.1	128.7	129.3
Crush	Mt	98.9	103.5	114.2	115.3	116.1	116.7	117.3	117.9	118.6	119.2	119.9
Closing stocks	Mt	13.6	14.6	14.7	15.0	15.2	15.3	15.4	15.6	15.8	16.0	16.1
<b>Developing countries</b>												
Production	Mt	273.2	286.3	288.9	292.5	295.6	298.4	301.7	305.3	308.9	312.7	316.2
Consumption	Mt	298.7	317.0	310.3	313.3	316.5	320.0	323.8	327.5	331.4	335.4	339.4
Crush	Mt	269.0	285.0	278.1	280.6	283.5	286.8	290.3	293.7	297.3	301.0	304.8
Closing stocks	Mt	51.0	51.2	51.5	52.5	53.4	53.8	54.0	54.4	54.8	55.2	55.5
<b>OECD<sup>2</sup></b>												
Production	Mt	126.9	127.5	128.1	129.1	129.7	130.2	130.8	131.5	132.2	132.9	133.6
Consumption	Mt	107.5	111.0	121.5	122.6	123.4	123.9	124.4	124.9	125.5	126.1	126.6
Crush	Mt	98.8	102.6	113.2	114.4	115.2	115.7	116.3	116.9	117.5	118.1	118.7
Closing stocks	Mt	12.8	13.8	13.9	14.2	14.5	14.6	14.7	14.9	15.1	15.3	15.4
<b>OTHER OILSEEDS</b>												
<b>World</b>												
Production	Mt	188.4	193.1	194.9	197.2	198.9	200.7	202.4	204.3	206.3	208.3	210.2
Area	Mha	98.9	100.9	100.9	101.2	101.4	101.5	101.6	101.8	101.9	102.1	102.2
Yield	t/ha	1.90	1.91	1.93	1.95	1.96	1.98	1.99	2.01	2.02	2.04	2.06
Consumption	Mt	188.6	193.1	194.8	197.1	198.8	200.6	202.3	204.2	206.2	208.1	210.1
Crush	Mt	159.6	163.9	165.4	167.3	168.8	170.2	171.7	173.3	175.0	176.7	178.4
Closing stocks	Mt	10.2	10.5	10.6	10.8	10.9	11.0	11.0	11.1	11.2	11.3	11.4
Price <sup>1</sup>	USD/t	529.6	573.2	586.8	592.9	602.5	613.8	628.2	638.0	648.7	658.9	670.6
<b>Developed countries</b>												
Production	Mt	105.3	107.6	108.2	109.4	110.1	110.9	111.6	112.5	113.4	114.3	115.1
Consumption	Mt	97.4	99.2	99.6	100.5	101.0	101.6	102.1	102.8	103.4	104.1	104.8
Crush	Mt	89.7	91.7	92.1	92.9	93.3	93.8	94.2	94.8	95.4	96.0	96.6
Closing stocks	Mt	7.0	7.4	7.5	7.6	7.6	7.7	7.7	7.8	7.8	7.9	7.9
<b>Developing countries</b>												
Production	Mt	83.1	85.6	86.7	87.8	88.8	89.8	90.8	91.9	92.9	94.0	95.1
Consumption	Mt	91.2	93.8	95.2	96.5	97.8	99.0	100.2	101.5	102.8	104.1	105.4
Crush	Mt	69.9	72.2	73.3	74.4	75.4	76.5	77.4	78.5	79.5	80.6	81.7
Closing stocks	Mt	3.3	3.1	3.1	3.2	3.3	3.3	3.3	3.4	3.4	3.5	3.5
<b>OECD<sup>2</sup></b>												
Production	Mt	62.2	63.3	63.2	63.8	63.9	64.1	64.2	64.5	64.7	64.9	65.1
Consumption	Mt	60.9	62.1	61.9	62.2	62.3	62.4	62.4	62.6	62.8	62.9	63.1
Crush	Mt	55.1	56.5	56.3	56.5	56.5	56.5	56.6	56.7	56.8	56.9	57.0
Closing stocks	Mt	5.2	5.8	5.8	5.9	6.0	6.0	6.0	6.0	6.1	6.1	6.2
<b>PROTEIN MEALS</b>												
<b>World</b>												
Production	Mt	401.4	419.5	423.5	427.9	432.0	436.5	441.0	445.8	450.4	455.2	460.0
Consumption	Mt	397.5	418.8	422.8	427.6	431.8	436.3	440.8	445.6	450.3	455.1	459.9
Closing stocks	Mt	18.6	20.5	21.2	21.5	21.7	21.9	22.0	22.2	22.4	22.6	22.7
Price <sup>4</sup>	USD/t	0.4	0.3	0.3	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
<b>Developed countries</b>												
Production	Mt	125.6	129.7	138.1	139.4	140.3	141.0	141.7	142.9	143.8	144.6	145.4
Consumption	Mt	130.1	134.4	141.0	141.8	142.0	142.0	141.9	142.1	142.3	142.5	142.7
Closing stocks	Mt	3.6	3.5	3.7	3.8	3.9	3.9	3.9	3.9	3.9	3.9	3.9
<b>Developing countries</b>												
Production	Mt	275.8	289.7	285.4	288.5	291.8	295.5	299.2	302.9	306.7	310.6	314.6
Consumption	Mt	267.4	284.4	281.9	285.8	289.8	294.3	299.0	303.5	308.0	312.5	317.1
Closing stocks	Mt	15.0	17.0	17.5	17.6	17.9	18.0	18.1	18.3	18.5	18.7	18.8
<b>OECD<sup>2</sup></b>												
Production	Mt	112.3	115.7	123.8	124.9	125.6	126.1	126.6	127.6	128.2	128.8	129.4
Consumption	Mt	135.9	140.0	146.5	147.2	147.3	147.3	147.1	147.3	147.4	147.6	147.7
Closing stocks	Mt	2.2	2.3	2.5	2.6	2.7	2.7	2.7	2.7	2.7	2.7	2.7

**Table C.2. World oilseed projections (cont.)***Marketing year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>VEGETABLE OIL</b>												
<b>World</b>												
Production	Mt	237.1	246.9	250.1	253.1	255.9	258.6	261.4	264.4	267.4	270.5	273.7
of which palm oil	Mt	82.3	85.8	87.2	88.5	89.6	90.8	92.1	93.4	94.7	96.1	97.5
Consumption	Mt	236.9	246.8	249.8	252.8	255.5	258.4	261.3	264.2	267.2	270.3	273.5
Food	Mt	123.6	125.0	124.4	125.5	126.6	127.7	128.9	130.1	131.4	132.7	133.9
Biofuel	Mt	43.1	48.9	52.0	53.2	54.3	55.5	56.7	57.8	59.0	60.2	61.7
Exports	Mt	87.8	88.1	88.1	88.3	88.7	89.1	89.5	89.9	90.3	90.7	91.0
Closing stocks	Mt	18.4	17.9	18.1	18.5	18.8	19.0	19.1	19.3	19.5	19.7	19.9
Price <sup>5</sup>	USD/t	1 162.9	1 347.6	1 330.5	1 337.3	1 343.8	1 361.7	1 384.5	1 407.0	1 429.5	1 452.6	1 480.8
<b>Developed countries</b>												
Production	Mt	59.2	61.6	63.8	64.4	64.7	65.0	65.4	65.7	66.1	66.5	66.9
Consumption	Mt	59.2	61.7	64.0	63.9	63.8	63.7	63.5	63.2	62.9	62.6	62.3
Closing stocks	Mt	4.7	4.5	4.4	4.5	4.6	4.6	4.6	4.7	4.7	4.7	4.8
<b>Developing countries</b>												
Production	Mt	177.8	185.3	186.2	188.8	191.1	193.6	196.1	198.6	201.3	204.0	206.8
Consumption	Mt	177.7	185.1	185.9	188.8	191.7	194.7	197.8	201.0	204.3	207.7	211.1
Closing stocks	Mt	13.7	13.3	13.7	14.0	14.2	14.4	14.5	14.6	14.8	15.0	15.2
<b>OECD<sup>2</sup></b>												
Production	Mt	47.6	49.7	51.7	52.1	52.3	52.5	52.7	52.9	53.1	53.3	53.5
Consumption	Mt	62.6	65.0	67.3	67.3	67.2	67.1	66.8	66.6	66.3	66.0	65.8
Closing stocks	Mt	4.4	4.2	4.1	4.1	4.2	4.2	4.2	4.2	4.3	4.3	4.4

Note: Average 2023-25est: Data for 2025 are estimated. Prices are in nominal terms.

1. Soybean, U.S., CIF Rotterdam (October/September).
2. Excludes Iceland and Costa Rica but includes all current European Union member countries.
3. Rapeseed, Europe, CIF Hamburg (October/September).
4. Weighted average protein meal, European port (October/September).
5. Weighted average price of oilseed oils and palm oil, European port (October/September).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.3. World sugar projections***Marketing year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>World</b>												
<b>SUGARBEET</b>												
Production	Mt	288.9	283.7	284.0	285.6	286.5	287.5	288.2	288.8	289.2	289.7	290.3
Area	Mha	4.5	4.5	4.5	4.5	4.5	4.5	4.5	4.4	4.4	4.4	4.4
Yield	t/ha	63.52	63.57	63.78	64.01	64.22	64.49	64.73	64.92	65.10	65.28	65.48
Biofuel use	Mt	10.4	9.6	9.5	9.5	9.2	8.8	8.5	8.3	8.0	7.8	7.5
<b>SUGARCANE</b>												
Production	Mt	1 824.2	1 897.2	1 917.9	1 938.0	1 959.9	1 984.7	2 009.5	2 031.4	2 050.0	2 067.4	2 085.4
Area	Mha	25.0	26.0	25.9	25.9	25.9	26.0	26.0	26.1	26.1	26.1	26.1
Yield	t/ha	72.93	73.11	73.95	74.82	75.61	76.41	77.17	77.90	78.60	79.30	80.00
Biofuel use	Mt	389.9	414.6	425.0	432.7	437.9	441.8	446.4	450.3	454.7	458.8	463.9
<b>SUGAR</b>												
Production	Mt tq	181.3	182.8	184.1	185.7	188.8	192.0	194.8	197.3	199.3	201.1	203.0
Consumption	Mt tq	178.7	182.3	184.0	185.1	186.1	188.0	190.3	192.8	195.0	197.2	199.2
Closing stocks	Mt tq	83.2	79.5	76.5	74.2	73.9	74.8	76.3	77.8	79.0	79.9	80.6
Price, raw sugar <sup>1</sup>	USD/t	404.2	334.9	348.6	378.9	396.8	407.5	414.7	419.4	424.1	429.4	435.1
Price, white sugar <sup>2</sup>	USD/t	512.4	431.7	447.8	488.4	513.7	527.6	536.4	543.3	551.8	561.0	570.2
<b>Developed countries</b>												
<b>SUGARBEET</b>												
Production	Mt	233.1	225.3	224.7	225.1	224.7	224.6	224.3	223.9	223.5	223.1	222.7
<b>SUGARCANE</b>												
Production	Mt	77.5	77.5	77.9	78.5	79.2	80.1	80.7	81.2	81.5	81.8	82.1
<b>SUGAR</b>												
Production	Mt tq	41.0	40.2	40.2	40.4	40.5	40.6	40.8	40.9	40.9	40.9	40.9
Consumption	Mt tq	45.0	45.1	45.1	44.9	44.8	44.7	44.6	44.6	44.6	44.5	44.4
Closing stocks	Mt tq	13.7	12.9	12.5	12.2	12.1	12.1	12.2	12.2	12.2	12.2	12.2
<b>HFCS</b>												
Production	Mt dw	8.4	8.2	8.2	8.2	8.2	8.2	8.1	8.1	8.1	8.0	8.0
Consumption	Mt dw	7.3	7.2	7.1	7.1	7.1	7.1	7.0	7.0	7.0	6.9	6.9
<b>Developing countries</b>												
<b>SUGARBEET</b>												
Production	Mt	55.8	58.4	59.4	60.5	61.8	62.9	63.9	64.8	65.7	66.7	67.6
<b>SUGARCANE</b>												
Production	Mt	1 746.7	1 819.6	1 840.0	1 859.5	1 880.7	1 904.6	1 928.8	1 950.2	1 968.5	1 985.6	2 003.3
<b>SUGAR</b>												
Production	Mt tq	140.4	142.6	143.8	145.3	148.3	151.3	154.1	156.4	158.4	160.2	162.1
Consumption	Mt tq	133.7	137.2	138.9	140.1	141.4	143.3	145.7	148.1	150.5	152.7	154.9
Closing stocks	Mt tq	69.5	66.6	64.1	62.0	61.7	62.6	64.1	65.6	66.8	67.7	68.4
<b>HFCS</b>												
Production	Mt dw	5.5	5.6	5.6	5.7	5.7	5.7	5.7	5.7	5.7	5.7	5.7
Consumption	Mt dw	6.6	6.7	6.7	6.7	6.8	6.8	6.8	6.8	6.8	6.8	6.8
<b>OECD<sup>3</sup></b>												
<b>SUGARBEET</b>												
Production	Mt	184.8	178.3	177.8	178.2	177.9	177.8	177.5	177.2	176.8	176.4	176.0
<b>SUGARCANE</b>												
Production	Mt	147.7	147.2	148.6	149.4	150.5	151.5	152.4	153.0	153.3	153.6	154.0
<b>SUGAR</b>												
Production	Mt tq	39.4	39.3	39.4	39.6	39.8	40.0	40.1	40.3	40.3	40.4	40.4
Consumption	Mt tq	44.2	44.4	44.4	44.3	44.2	44.1	44.0	44.1	44.0	44.0	43.9
Closing stocks	Mt tq	13.7	12.9	12.8	12.7	12.6	12.6	12.7	12.7	12.7	12.7	12.6
<b>HFCS</b>												
Production	Mt dw	9.3	9.1	9.1	9.1	9.0	9.0	9.0	8.9	8.9	8.9	8.8
Consumption	Mt dw	9.2	9.1	9.1	9.0	9.0	8.9	8.9	8.9	8.8	8.8	8.7

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated. HFCS: High fructose corn syrup. Prices are in nominal terms.

1. World raw sugar nearby futures price, Intercontinental Exchange (ICE) contract No.11

2. World white (refined) sugar nearby futures price, Intercontinental Exchange (ICE) contract No.5

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.4. World meat projections***Calendar year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>World</b>												
<b>BEEF AND VEAL</b>												
Production	Mt cwe	76.3	76.7	76.2	76.9	77.7	78.5	79.4	80.1	80.7	81.4	82.0
Consumption	Mt cwe	75.7	76.7	76.2	76.9	77.7	78.5	79.3	80.0	80.7	81.3	81.9
<b>PIGMEAT</b>												
Production	Mt cwe	125.3	127.1	127.5	127.9	128.3	128.8	129.2	129.5	129.9	130.3	130.8
Consumption	Mt cwe	124.9	127.1	127.4	127.9	128.3	128.8	129.2	129.5	129.9	130.3	130.8
<b>POULTRY MEAT</b>												
Production	Mt rtc	148.7	154.9	157.5	159.8	162.3	164.7	167.0	169.5	171.9	174.4	176.9
Consumption	Mt rtc	148.0	154.9	157.5	159.8	162.2	164.7	167.0	169.5	171.9	174.4	176.9
<b>SHEEP MEAT</b>												
Production	Mt cwe	19.0	19.1	19.6	19.9	20.3	20.6	20.9	21.2	21.5	21.8	22.2
Consumption	Mt cwe	18.7	19.1	19.6	19.9	20.3	20.6	20.9	21.2	21.5	21.8	22.2
<b>TOTAL MEAT</b>												
Per capita consumption <sup>1</sup>	kg rwt	28.8	29.1	29.1	29.1	29.2	29.2	29.3	29.3	29.4	29.4	29.5
<b>Developed countries</b>												
<b>BEEF AND VEAL</b>												
Production	Mt cwe	31.2	30.7	30.2	30.6	30.8	31.1	31.4	31.5	31.6	31.6	31.7
Consumption	Mt cwe	29.7	29.9	29.3	29.4	29.6	29.8	30.1	30.1	30.2	30.2	30.2
<b>PIGMEAT</b>												
Production	Mt cwe	45.6	46.3	46.3	46.3	46.3	46.3	46.2	46.2	46.2	46.1	46.1
Consumption	Mt cwe	41.1	42.0	42.0	42.1	42.0	42.0	42.0	42.0	41.9	41.9	41.8
<b>POULTRY MEAT</b>												
Production	Mt rtc	55.6	57.3	57.8	58.2	58.7	59.1	59.5	60.0	60.5	60.9	61.4
Consumption	Mt rtc	52.9	54.8	55.3	55.7	56.2	56.7	57.2	57.6	58.1	58.6	59.0
<b>SHEEP MEAT</b>												
Production	Mt cwe	3.6	3.4	3.5	3.6	3.6	3.7	3.7	3.7	3.8	3.8	3.8
Consumption	Mt cwe	2.7	2.7	2.7	2.8	2.8	2.8	2.9	2.9	2.9	3.0	3.0
<b>TOTAL MEAT</b>												
Per capita consumption <sup>1</sup>	kg rwt	56.0	57.1	56.9	57.1	57.3	57.5	57.7	57.9	58.0	58.1	58.3
<b>Developing countries</b>												
<b>BEEF AND VEAL</b>												
Production	Mt cwe	45.1	45.9	46.1	46.4	46.9	47.4	48.0	48.6	49.1	49.7	50.3
Consumption	Mt cwe	46.0	46.8	46.9	47.5	48.0	48.7	49.3	49.9	50.6	51.1	51.7
<b>PIGMEAT</b>												
Production	Mt cwe	79.7	80.8	81.2	81.6	82.1	82.5	83.0	83.3	83.8	84.2	84.7
Consumption	Mt cwe	83.8	85.1	85.4	85.9	86.3	86.8	87.2	87.6	88.0	88.5	88.9
<b>POULTRY MEAT</b>												
Production	Mt rtc	93.1	97.7	99.8	101.6	103.6	105.6	107.5	109.5	111.4	113.4	115.5
Consumption	Mt rtc	95.0	100.1	102.2	104.1	106.0	107.9	109.8	111.8	113.8	115.8	117.9
<b>SHEEP MEAT</b>												
Production	Mt cwe	15.4	15.7	16.1	16.4	16.6	16.9	17.2	17.5	17.7	18.0	18.3
Consumption	Mt cwe	16.1	16.4	16.9	17.2	17.5	17.8	18.0	18.3	18.6	18.9	19.2
<b>TOTAL MEAT</b>												
Per capita consumption <sup>1</sup>	kg rwt	22.9	23.1	23.1	23.2	23.2	23.3	23.4	23.4	23.5	23.6	23.7
<b>OECD<sup>2</sup></b>												
<b>BEEF AND VEAL</b>												
Production	Mt cwe	30.3	29.8	29.3	29.7	30.0	30.3	30.6	30.7	30.8	30.8	30.9
Consumption	Mt cwe	29.5	29.8	28.9	29.0	29.2	29.4	29.6	29.6	29.7	29.7	29.7
<b>PIGMEAT</b>												
Production	Mt cwe	43.3	43.9	43.9	43.9	43.9	43.9	43.9	43.9	43.8	43.8	43.8
Consumption	Mt cwe	40.6	41.6	41.6	41.6	41.6	41.6	41.6	41.6	41.5	41.5	41.5
<b>POULTRY MEAT</b>												
Production	Mt rtc	55.6	57.2	57.7	58.2	58.6	59.1	59.5	60.0	60.4	60.9	61.4
Consumption	Mt rtc	53.4	55.5	56.0	56.4	56.9	57.3	57.7	58.2	58.6	59.1	59.5
<b>SHEEP MEAT</b>												
Production	Mt cwe	3.0	2.8	2.9	2.9	3.0	3.0	3.0	3.0	3.1	3.1	3.1
Consumption	Mt cwe	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.3
<b>TOTAL MEAT</b>												
Per capita consumption <sup>1</sup>	kg rwt	56.8	58.0	57.7	57.8	58.0	58.2	58.3	58.4	58.5	58.7	58.8

Note: Calendar Year, except year ending 30 June for New Zealand in aggregates. Average 2023-25est: Data for 2025 are estimated. Prices are in nominal terms.

1. Per capita consumption is expressed in edible retail weight equivalent basis. Carcass weight equivalent to edible retail weight equivalent conversion factors are 0.67 for beef and veal, 0.73 for pig meat, 0.6 for poultry meat and 0.66 for sheep meat.

2. Excludes Iceland and Costa Rica but includes all current European Union member countries.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.5. World dairy projections: Milk, butter and cheese**
*Calendar year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>MILK</b>												
<b>World</b>												
Production (Total milk)	Mt pw	984.6	1 020.7	1 042.2	1 064.1	1 086.3	1 108.8	1 131.4	1 154.0	1 176.7	1 199.4	1 222.3
Production (Cow milk)	Mt pw	952.8	988.1	1008.9	1030.2	1051.6	1073.3	1095.2	1117.1	1139.1	1161.2	1183.4
Inventory (Cattle milk)	Mn hd	356.1	363.7	369.1	374.2	379.3	384.3	389.2	393.9	398.5	402.8	407.1
Yield (Cow Milk)	t/head	2.68	2.72	2.73	2.75	2.77	2.79	2.81	2.84	2.86	2.88	2.91
<b>Developed countries</b>												
Production (Total milk)	Mt pw	418.0	425.9	427.8	430.1	432.3	434.5	436.8	439.2	441.6	444.1	446.7
Production (Cow milk)	Mt pw	414.4	422.3	424.3	426.6	428.7	430.9	433.2	435.6	437.9	440.4	443.0
Inventory (Cattle milk)	Mn hd	64.1	64.0	63.9	63.9	63.8	63.8	63.8	63.7	63.7	63.6	63.6
Yield (Cow Milk)	t/head	6.46	6.60	6.64	6.68	6.72	6.76	6.80	6.84	6.88	6.92	6.96
<b>Developing countries</b>												
Production (Total milk)	Mt pw	566.6	594.8	614.4	634.0	654.0	674.2	694.5	714.7	735.0	755.3	775.7
Production (Cow milk)	Mt pw	538.4	565.7	584.6	603.6	622.9	642.4	662.0	681.5	701.1	720.8	740.4
Inventory (Cattle milk)	Mn hd	291.9	299.6	305.1	310.3	315.5	320.5	325.5	330.2	334.8	339.2	343.5
Yield (Cow Milk)	t/head	1.84	1.89	1.92	1.95	1.97	2.00	2.03	2.06	2.09	2.12	2.16
<b>OECD<sup>1</sup></b>												
Production (Total milk)	Mt pw	379.1	385.0	385.9	387.2	388.4	389.7	391.1	392.6	394.3	396.0	397.8
Production (Cow milk)	Mt pw	374.8	380.8	381.7	383.0	384.2	385.5	386.9	388.4	390.0	391.8	393.6
Inventory (Cattle milk)	Mn hd	53.4	53.4	53.2	53.1	53.0	52.8	52.8	52.7	52.6	52.6	52.6
Yield (Cow Milk)	t/head	7.02	7.14	7.18	7.22	7.26	7.30	7.33	7.37	7.41	7.45	7.49
<b>FRESH DAIRY PRODUCTS</b>												
<b>World</b>												
Consumption	Mt pw	533.9	559.4	574.2	589.0	604.4	620.0	635.8	651.5	667.3	683.2	699.2
<b>Developed countries</b>												
Consumption	Mt pw	146.2	148.9	149.3	149.8	150.3	150.7	151.2	151.5	152.0	152.4	152.8
<b>Developing countries</b>												
Consumption	Mt pw	387.7	410.6	424.9	439.3	454.2	469.3	484.6	499.9	515.3	530.8	546.4
<b>OECD<sup>1</sup></b>												
Consumption	Mt pw	116.1	117.9	117.8	117.7	117.7	117.6	117.5	117.4	117.3	117.2	117.2
<b>BUTTER</b>												
<b>World</b>												
Production	Mt pw	13.7	14.1	14.4	14.7	15.0	15.4	15.7	16.0	16.3	16.6	16.9
Consumption	Mt pw	13.6	14.1	14.4	14.7	15.0	15.4	15.7	16.0	16.3	16.6	16.9
Price <sup>2</sup>	USD/t	6 257.0	5 909.8	6 125.8	6 287.7	6 346.1	6 434.2	6 513.9	6 604.9	6 702.8	6 811.3	6 916.4
<b>Developed countries</b>												
Production	Mt pw	5.1	5.2	5.2	5.3	5.3	5.4	5.4	5.4	5.5	5.5	5.6
Consumption	Mt pw	4.6	4.7	4.7	4.7	4.8	4.8	4.8	4.9	4.9	4.9	5.0
<b>Developing countries</b>												
Production	Mt pw	8.6	8.9	9.2	9.5	9.7	10.0	10.3	10.5	10.8	11.1	11.3
Consumption	Mt pw	9.0	9.4	9.7	10.0	10.3	10.6	10.8	11.1	11.4	11.6	11.9
<b>OECD<sup>1</sup></b>												
Production	Mt pw	4.8	4.9	4.9	5.0	5.0	5.1	5.1	5.1	5.2	5.2	5.2
Consumption	Mt pw	4.3	4.4	4.4	4.4	4.5	4.5	4.5	4.6	4.6	4.6	4.7
<b>CHEESE</b>												
<b>World</b>												
Production	Mt pw	26.7	27.4	27.7	28.0	28.3	28.6	29.0	29.3	29.6	29.9	30.2
Consumption	Mt pw	26.7	27.4	27.7	28.0	28.3	28.6	29.0	29.3	29.6	29.9	30.2
Price <sup>3</sup>	USD/t	4 568.1	4 604.3	4 739.8	4 860.8	4 939.9	5 029.2	5 118.2	5 208.7	5 303.5	5 404.8	5 504.0
<b>Developed countries</b>												
Production	Mt pw	21.8	22.4	22.6	22.8	23.0	23.3	23.5	23.7	23.9	24.1	24.4
Consumption	Mt pw	20.5	20.9	21.1	21.3	21.4	21.6	21.8	22.0	22.2	22.3	22.5
<b>Developing countries</b>												
Production	Mt pw	4.9	5.1	5.1	5.2	5.3	5.4	5.5	5.6	5.7	5.7	5.8
Consumption	Mt pw	6.2	6.5	6.6	6.7	6.9	7.0	7.2	7.3	7.4	7.6	7.7
<b>OECD<sup>1</sup></b>												
Production	Mt pw	20.8	21.3	21.5	21.7	21.9	22.1	22.3	22.5	22.7	22.9	23.1
Consumption	Mt pw	19.8	20.2	20.4	20.5	20.6	20.8	21.0	21.1	21.3	21.4	21.6

Note: Calendar Year; except year ending 30 June for New Zealand and Australia in aggregates. Average 2023-25est: Data for 2025 are estimated. Prices are in nominal terms.

1. Excludes Iceland and Costa Rica but includes all current European Union member countries.

2. FOB export price, butter, 82% butterfat, Oceania.

3. FOB export price, cheddar cheese, 39% moisture, Oceania.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.6. World dairy projections: Powders and casein***Calendar year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>SKIMMED MILK POWDER</b>												
<b>World</b>												
Production	Mt pw	5.1	5.1	5.3	5.4	5.5	5.6	5.7	5.8	5.9	6.0	6.1
Consumption	Mt pw	5.0	5.1	5.3	5.4	5.5	5.6	5.7	5.8	5.9	6.0	6.1
Price <sup>1</sup>	USD/t	2 725.2	2 804.3	2 876.9	2 955.0	3 012.8	3 072.5	3 135.5	3 195.5	3 255.1	3 315.4	3 374.7
<b>Developed countries</b>												
Production	Mt pw	3.9	3.9	4.0	4.0	4.1	4.1	4.2	4.2	4.3	4.4	4.4
Consumption	Mt pw	1.8	1.8	1.8	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9
<b>Developing countries</b>												
Production	Mt pw	1.2	1.3	1.3	1.4	1.4	1.4	1.5	1.5	1.6	1.6	1.7
Consumption	Mt pw	3.2	3.3	3.4	3.5	3.6	3.7	3.8	3.9	4.0	4.1	4.2
<b>OECD<sup>2</sup></b>												
Production	Mt pw	3.6	3.6	3.7	3.8	3.8	3.9	3.9	4.0	4.0	4.1	4.1
Consumption	Mt pw	1.9	1.9	1.9	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
<b>WHOLE MILK POWDER</b>												
<b>World</b>												
Production	Mt pw	6.3	6.3	6.4	6.6	6.7	6.9	7.0	7.1	7.3	7.4	7.5
Consumption	Mt pw	6.3	6.3	6.4	6.6	6.7	6.9	7.0	7.1	7.3	7.4	7.5
Price <sup>3</sup>	USD/t	3 472.9	3 664.8	3 804.9	3 903.9	3 978.2	4 052.5	4 130.4	4 203.8	4 279.4	4 358.4	4 435.1
<b>Developed countries</b>												
Production	Mt pw	2.4	2.3	2.3	2.3	2.3	2.4	2.4	2.4	2.5	2.5	2.5
Consumption	Mt pw	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8
<b>Developing countries</b>												
Production	Mt pw	4.0	4.0	4.1	4.2	4.4	4.5	4.6	4.7	4.8	4.9	5.0
Consumption	Mt pw	5.5	5.5	5.7	5.8	5.9	6.1	6.2	6.3	6.5	6.6	6.7
<b>OECD<sup>2</sup></b>												
Production	Mt pw	2.5	2.4	2.4	2.4	2.4	2.5	2.5	2.5	2.5	2.6	2.6
Consumption	Mt pw	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	1.0
<b>WHEY POWDER</b>												
Price <sup>4</sup>	USD/t	979.9	1 158.2	1 174.7	1 197.3	1 217.4	1 237.9	1 260.1	1 280.7	1 301.6	1 324.7	1 346.5
<b>CASEIN</b>												
Price <sup>5</sup>	USD/t	8 696.0	7 807.4	7 946.1	8 100.5	8 253.7	8 406.8	8 559.3	8 713.0	8 861.6	9 015.0	9 167.2

Note: Calendar Year; except year ending 30 June for New Zealand and Australia in aggregates. Average 2023-25est: Data for 2025 are estimated. Prices are in nominal terms.

1. FOB export price, non-fat dry milk, 1.25% butterfat, Oceania.
2. Excludes Iceland and Costa Rica but includes all current European Union member countries.
3. FOB export price, WMP 26% butterfat, Oceania.
4. FOB export price, sweet whey non-hygroscopic, Western Europe.
5. Export price, New Zealand.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.7. World fish and seafood projections**
*Calendar year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>FISH<sup>1</sup></b>												
<b>World</b>												
Production	Mt	194.0	199.9	199.1	201.9	204.4	206.4	205.1	209.0	211.8	213.7	215.6
of which aquaculture	Mt	102.3	106.9	108.0	109.2	110.9	112.6	114.1	115.7	117.4	119.0	120.7
Consumption	Mt	193.8	199.6	198.7	201.4	204.0	205.9	204.6	208.5	211.3	213.2	215.1
of which for food	Mt	173.6	179.1	179.4	181.2	183.4	185.1	185.7	188.1	190.2	192.0	193.9
of which for reduction	Mt	17.2	17.5	16.4	17.3	17.7	17.8	16.0	17.5	18.1	18.2	18.2
Price												
Aquaculture <sup>2</sup>	USD/t	3 462.4	3 448.8	3 326.5	3 388.9	3 430.1	3 474.2	3 516.7	3 565.0	3 602.4	3 644.9	3 685.7
Capture <sup>3</sup>	USD/t	2 005.0	2 056.5	2 008.1	2 015.2	2 024.5	2 054.3	2 071.0	2 096.5	2 105.3	2 135.2	2 145.7
Product traded <sup>4</sup>	USD/t	3 391.1	3 294.9	3 162.6	3 182.4	3 202.2	3 222.0	3 241.8	3 261.6	3 281.4	3 301.2	3 321.0
<b>Developed countries</b>												
Production	Mt	27.8	27.7	27.8	27.9	28.1	28.1	28.1	28.2	28.2	28.2	28.3
of which aquaculture	Mt	5.1	5.3	5.4	5.5	5.6	5.7	5.7	5.7	5.8	5.8	5.8
Consumption	Mt	35.8	36.5	36.0	36.2	36.4	36.6	36.1	36.3	36.6	36.6	36.6
of which for food	Mt	29.9	30.7	30.1	30.4	30.6	30.7	30.0	30.3	30.5	30.6	30.5
of which for reduction	Mt	5.2	5.1	5.1	5.0	5.1	5.1	5.3	5.2	5.3	5.3	5.3
<b>Developing countries</b>												
Production	Mt	166.3	172.2	171.3	174.0	176.4	178.4	176.9	180.8	183.6	185.4	187.3
of which aquaculture	Mt	97.2	101.6	102.5	103.7	105.3	106.9	108.5	110.0	111.6	113.2	114.8
Consumption	Mt	158.0	163.1	162.7	165.2	167.6	169.3	168.5	172.2	174.7	176.5	178.5
of which for food	Mt	143.8	148.4	149.3	150.8	152.8	154.5	155.7	157.8	159.7	161.5	163.4
of which for reduction	Mt	12.0	12.5	11.2	12.2	12.6	12.7	10.7	12.3	12.8	12.9	12.9
<b>OECD<sup>5</sup></b>												
Production	Mt	27.7	27.8	27.9	27.5	28.3	28.4	28.5	27.6	28.6	28.7	28.8
of which aquaculture	Mt	7.4	7.7	7.8	8.0	8.2	8.3	8.4	8.5	8.5	8.6	8.7
Consumption	Mt	37.0	37.8	37.3	37.1	37.7	37.9	37.3	37.0	37.8	37.9	37.8
of which for food	Mt	30.7	31.5	31.0	31.2	31.4	31.5	30.8	31.1	31.4	31.4	31.4
of which for reduction	Mt	5.5	5.6	5.7	5.2	5.6	5.7	5.8	5.2	5.7	5.8	5.8
<b>FISHMEAL<sup>6</sup></b>												
<b>World</b>												
Production	Mt	5.4	5.8	5.5	5.8	5.9	6.0	5.5	6.0	6.2	6.2	6.3
from whole fish	Mt	4.1	4.1	3.8	4.1	4.2	4.2	3.7	4.2	4.3	4.3	4.4
Consumption	Mt	5.5	5.6	5.5	5.8	5.9	6.0	5.5	6.0	6.2	6.2	6.3
Variation in stocks	Mt	-0.13	0.19	-0.04	-0.04	0.04	-0.01	-0.02	0.02	0.00	0.00	0.00
Price <sup>7</sup>	USD/t	1 734.3	1 487.3	1 645.4	1 528.9	1 602.8	1 648.1	2 006.6	1 777.5	1 844.2	1 902.8	1 957.0
<b>Developed countries</b>												
Production	Mt	1.6	1.6	1.7	1.7	1.7	1.7	1.7	1.7	1.8	1.8	1.8
from whole fish	Mt	1.2	1.1	1.2	1.1	1.1	1.2	1.2	1.2	1.2	1.2	1.2
Consumption	Mt	1.8	1.7	1.7	1.7	1.7	1.7	1.6	1.7	1.7	1.7	1.7
Variation in stocks	Mt	-0.04	0.07	-0.03	0.00	0.00	0.00	-0.01	0.01	0.00	0.00	0.00
<b>Developing countries</b>												
Production	Mt	3.8	4.1	3.8	4.1	4.2	4.3	3.8	4.2	4.4	4.4	4.5
from whole fish	Mt	2.9	3.0	2.7	2.9	3.0	3.1	2.5	3.0	3.1	3.1	3.2
Consumption	Mt	4.0	4.2	4.2	4.4	4.5	4.6	4.3	4.6	4.8	4.8	4.9
Variation in stocks	Mt	-0.09	0.12	-0.01	-0.04	0.03	-0.01	-0.01	0.01	0.00	0.00	0.00
<b>OECD<sup>5</sup></b>												
Production	Mt	1.7	1.8	1.8	1.7	1.8	1.8	1.9	1.7	1.8	1.9	1.9
from whole fish	Mt	1.2	1.2	1.2	1.1	1.2	1.2	1.3	1.1	1.3	1.3	1.3
Consumption	Mt	2.0	1.9	1.8	1.9	1.9	1.9	1.8	1.9	1.9	1.9	1.9
Variation in stocks	Mt	-0.06	0.09	-0.03	-0.01	0.01	-0.01	-0.01	0.01	0.00	0.00	0.00

**Table C.7. World fish and seafood projections (cont.)***Calendar year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>FISH OIL<sup>6</sup></b>												
<b>World</b>												
Production	Mt	1.4	1.4	1.4	1.4	1.4	1.4	1.4	1.4	1.5	1.5	1.5
from whole fish	Mt	0.6	0.7	0.6	0.6	0.7	0.7	0.6	0.7	0.7	0.7	0.7
Consumption	Mt	1.5	1.4	1.4	1.4	1.4	1.4	1.4	1.4	1.5	1.5	1.5
Variation in stocks	Mt	-0.02	0.06	-0.02	-0.01	0.01	0.00	0.00	0.01	0.00	0.00	0.00
Price <sup>8</sup>	USD/t	3 938.0	3 074.1	3 396.2	3 186.3	3 550.8	3 643.4	3 985.0	3 680.4	4 002.6	4 118.0	4 139.5
<b>Developed countries</b>												
Production	Mt	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5
from whole fish	Mt	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Consumption	Mt	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7
Variation in stocks	Mt	-0.01	0.03	-0.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Developing countries</b>												
Production	Mt	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	1.0	1.0	1.0
from whole fish	Mt	0.4	0.5	0.4	0.4	0.5	0.5	0.4	0.4	0.5	0.5	0.5
Consumption	Mt	-0.2	-0.1	-0.1	-0.1	-0.1	-0.1	-0.1	-0.1	-0.1	-0.1	-0.1
Variation in stocks	Mt	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>OECD<sup>5</sup></b>												
Production	Mt	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7
from whole fish	Mt	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Consumption	Mt	1.0	0.9	0.9	0.9	1.0	1.0	0.9	0.9	1.0	1.0	1.0
Variation in stocks	Mt	-0.01	0.04	-0.01	0.00	0.00	0.00	0.00	0.01	0.00	0.00	0.00

Note: The term "fish" indicates fish, crustaceans, molluscs and other aquatic animals, but excludes aquatic mammals, crocodiles, caimans, alligators and aquatic plants. Average 2023-25est:

Data for 2025 are estimated. Prices are in nominal terms.

1. Data are in live weight equivalent.
2. World unit value of aquaculture fisheries production (live weight basis).
3. FAO estimated value of world ex vessel value of capture fisheries production excluding for reduction.
4. World unit value of trade (sum of exports and imports).
5. Excludes Iceland and Costa Rica but includes European Union member countries.
6. Data are in product weight.
7. Fishmeal, 64-65% protein, Hamburg, Germany.
8. Fish oil, any origin, N.W. Europe.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.8. World biofuel projections***Calendar year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>ETHANOL</b>												
<b>World</b>												
Production	bln L	138.8	147.6	149.7	151.7	153.2	154.7	156.3	158.0	159.5	161.0	162.6
Consumption	bln L	139.1	148.8	150.9	152.8	154.4	155.9	157.5	159.2	160.6	162.2	163.7
Exports	bln L	11.7	12.0	11.9	12.0	12.1	12.3	12.3	12.5	12.4	12.4	12.4
Price <sup>1</sup>	USD/hl	56.0	55.1	52.5	52.7	52.9	53.1	54.2	54.6	55.5	55.8	56.4
<b>Developed countries</b>												
Production	bln L	73.8	74.4	74.1	73.9	73.6	73.2	72.6	72.2	71.5	71.0	70.3
Consumption	bln L	73.7	73.8	73.6	73.3	73.0	72.5	72.0	71.6	70.9	70.3	69.6
Net trade	bln L	-0.4	0.6	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.7	0.7
<b>Developing countries</b>												
Production	bln L	65.0	73.2	75.6	77.8	79.7	81.6	83.7	85.8	87.9	90.0	92.2
Consumption	bln L	65.4	75.0	77.3	79.5	81.4	83.4	85.5	87.6	89.7	91.9	94.1
Net trade	bln L	-0.8	-1.8	-1.7	-1.7	-1.8	-1.8	-1.8	-1.8	-1.8	-1.9	-1.9
<b>OECD<sup>2</sup></b>												
Production	bln L	73.4	74.1	73.8	73.6	73.3	72.9	72.3	72.0	71.3	70.7	70.1
Consumption	bln L	75.0	75.4	75.1	74.8	74.5	74.1	73.6	73.1	72.5	71.9	71.2
Net trade	bln L	-2.1	-1.3	-1.3	-1.3	-1.2	-1.2	-1.2	-1.2	-1.2	-1.1	-1.1
<b>BIOMASS-BASED DIESEL</b>												
<b>World</b>												
Production	bln L	68.8	79.3	84.7	86.7	88.5	90.4	92.2	93.9	95.6	97.3	99.0
Consumption	bln L	68.9	78.9	84.2	86.3	88.0	89.9	91.8	93.4	95.1	96.8	98.6
Exports	bln L	8.1	8.3	8.3	8.3	8.4	8.4	8.4	8.4	8.3	8.3	8.0
Price <sup>3</sup>	USD/hl	132.9	145.4	142.6	146.8	146.6	147.8	151.2	154.8	156.3	156.8	161.5
<b>Developed countries</b>												
Production	bln L	36.1	41.5	45.7	46.2	46.6	47.1	47.3	47.4	47.3	47.1	47.0
Consumption	bln L	40.0	45.4	49.5	50.0	50.4	50.8	51.0	51.0	50.9	50.6	50.3
Net trade	bln L	-3.2	-3.8	-3.7	-3.7	-3.8	-3.7	-3.7	-3.6	-3.5	-3.5	-3.3
<b>Developing countries</b>												
Production	bln L	32.7	37.8	39.0	40.5	41.9	43.3	44.9	46.5	48.3	50.2	52.0
Consumption	bln L	29.0	33.5	34.8	36.3	37.6	39.1	40.7	42.4	44.2	46.2	48.2
Net trade	bln L	3.7	4.3	4.2	4.2	4.3	4.2	4.2	4.1	4.0	4.0	3.7
<b>OECD<sup>2</sup></b>												
Production	bln L	38.0	43.2	47.4	47.9	48.3	48.8	49.1	49.2	49.1	48.9	48.9
Consumption	bln L	41.8	47.0	51.2	51.7	52.1	52.5	52.8	52.8	52.6	52.4	52.1
Net trade	bln L	-3.2	-3.8	-3.7	-3.7	-3.7	-3.7	-3.6	-3.6	-3.5	-3.5	-3.2

Note: Average 2023-25est: Data for 2025 are estimated. Prices are in nominal terms.

1. Wholesale price, United States, Omaha.
2. Excludes Iceland and Costa Rica but includes all current European Union member countries.
3. Producer price Germany net of biomass-based diesel tariff and energy tax.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.9. World cotton projections***Marketing year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>World</b>												
Production	Mt	25.2	25.8	26.2	26.7	27.1	27.6	28.0	28.4	28.8	29.3	29.7
Area	Mha	30.8	30.6	30.6	30.7	30.8	30.9	31.0	31.0	31.1	31.2	31.2
Yield	t/ha	0.82	0.84	0.86	0.87	0.88	0.89	0.90	0.92	0.93	0.94	0.95
Consumption <sup>1</sup>	Mt	25.0	25.5	26.0	26.3	26.6	27.3	27.7	28.1	28.6	29.0	29.5
Exports	Mt	9.7	9.7	9.9	10.1	10.4	10.6	10.9	11.1	11.4	11.7	12.0
Closing stocks	Mt	16.5	17.5	17.8	18.2	18.7	19.0	19.4	19.7	19.9	20.2	20.4
Price <sup>2</sup>	USD/t	1 859.2	1 893.0	1 945.4	1 986.3	2 013.6	2 028.2	2 037.0	2 045.2	2 052.8	2 062.4	2 079.8
<b>Developed countries</b>												
Production	Mt	5.5	5.4	5.4	5.5	5.6	5.7	5.8	5.9	6.0	6.2	6.3
Consumption	Mt	1.4	1.4	1.4	1.4	1.4	1.5	1.5	1.5	1.6	1.6	1.6
Exports	Mt	0.4	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.4	0.4
Imports	Mt	4.5	4.4	4.4	4.4	4.5	4.6	4.6	4.7	4.8	4.9	5.0
Closing stocks	Mt	2.1	2.3	2.3	2.3	2.3	2.4	2.4	2.5	2.5	2.6	2.6
<b>Developing countries</b>												
Production	Mt	19.7	20.4	20.8	21.2	21.5	21.9	22.2	22.5	22.8	23.1	23.4
Consumption	Mt	23.6	24.1	24.6	24.9	25.2	25.8	26.2	26.6	27.0	27.4	27.8
Exports	Mt	5.2	5.4	5.5	5.7	5.9	6.0	6.2	6.4	6.6	6.8	7.0
Imports	Mt	9.0	9.4	9.6	9.8	10.0	10.3	10.5	10.8	11.0	11.3	11.6
Closing stocks	Mt	14.4	15.3	15.5	15.9	16.4	16.7	16.9	17.2	17.4	17.6	17.8
<b>OECD<sup>3</sup></b>												
Production	Mt	5.3	5.1	5.2	5.2	5.3	5.4	5.5	5.6	5.7	5.8	5.9
Consumption	Mt	2.6	2.4	2.5	2.5	2.6	2.6	2.6	2.7	2.7	2.7	2.8
Exports	Mt	4.5	4.3	4.3	4.4	4.5	4.6	4.6	4.7	4.8	4.9	5.0
Imports	Mt	1.4	1.7	1.7	1.7	1.8	1.8	1.8	1.8	1.8	1.9	1.9
Closing stocks	Mt	2.3	2.4	2.4	2.5	2.5	2.6	2.6	2.7	2.7	2.7	2.8

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated. Prices are in nominal terms.

1. Consumption for cotton means mill consumption and not final consumer demand.

2. Cotlook A index, Middling 1 1/8", c.f.r. far Eastern ports (August/July).

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.10. Economic assumptions**
*Calendar year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>REAL GDP<sup>1</sup></b>												
Australia	%	1.6	2.3	2.3	2.2	2.2	2.3	2.3	2.3	2.2	2.2	2.1
Canada	%	1.3	1.3	1.7	1.7	1.7	1.6	2.1	2.0	2.0	2.0	1.9
Chile	%	1.9	2.0	2.3	2.3	2.3	2.2	1.9	1.8	1.8	1.7	1.7
Colombia	%	1.6	2.3	2.5	2.7	2.9	2.8	2.4	2.3	2.3	2.2	2.2
European Union	%	1.0	1.3	1.6	1.6	1.6	1.6	1.6	1.5	1.5	1.4	1.4
Israel	%	1.8	4.0	3.5	3.1	2.8	2.5	2.4	2.2	2.2	2.1	2.1
Japan	%	0.8	0.9	0.9	0.6	0.5	0.5	0.0	-0.1	-0.1	-0.1	-0.2
Korea	%	1.5	2.1	2.1	2.2	2.0	1.9	1.8	1.7	1.5	1.4	1.3
Mexico	%	1.8	1.2	1.7	2.1	2.1	2.1	1.7	1.7	1.7	1.7	1.7
New Zealand	%	0.7	1.8	2.8	2.3	2.2	2.2	2.1	2.0	2.0	1.9	1.9
Norway	%	0.8	1.5	1.4	1.3	1.3	1.3	0.7	0.7	0.7	0.7	0.6
Switzerland	%	1.1	1.2	1.2	1.8	1.2	1.8	1.8	1.8	1.8	1.7	1.7
Türkiye	%	3.7	2.2	2.3	2.2	2.2	2.2	2.2	2.2	2.2	2.5	2.5
United Kingdom	%	0.9	1.2	1.3	1.4	1.4	1.4	1.6	1.6	1.5	1.5	1.5
United States	%	2.6	1.7	1.9	2.1	1.9	1.8	1.8	1.8	1.8	1.8	1.8
Brazil	%	3.0	1.7	2.2	2.3	2.4	2.5	1.8	1.8	1.7	1.6	1.5
Egypt	%	3.5	4.7	4.8	4.3	3.9	3.7	3.6	3.5	3.4	3.4	3.3
India	%	7.4	6.2	6.4	6.5	6.5	6.5	5.9	5.7	5.5	5.3	5.1
Indonesia	%	5.0	4.9	5.0	5.0	5.1	5.1	4.4	4.2	4.0	3.8	3.8
Iran	%	3.2	1.1	1.6	2.0	2.0	2.0	1.9	1.9	1.8	1.7	1.6
Malaysia	%	4.4	4.0	4.0	4.0	4.0	4.0	3.6	3.5	3.3	3.2	3.1
Pakistan	%	1.7	2.8	1.9	2.0	2.2	2.3	2.4	2.5	2.5	2.5	2.5
People's Republic of China	%	5.1	4.4	4.3	4.0	3.7	3.4	3.3	3.3	3.3	3.2	3.1
Peru	%	1.9	2.7	2.5	2.5	2.5	2.5	2.9	2.9	2.9	2.9	2.9
Russia	%	3.0	0.5	0.6	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.0
Saudi Arabia	%	2.2	4.0	3.2	3.3	3.3	3.3	2.7	2.5	2.3	2.1	1.9
South Africa	%	0.8	1.2	1.5	1.7	1.8	1.8	1.8	1.8	1.8	1.8	1.8
Ukraine	%	3.5	2.0	4.8	6.3	5.9	4.4	3.3	2.0	1.2	0.7	0.6
OECD <sup>2,3</sup>	%	1.7	1.5	1.7	1.8	1.7	1.7	1.6	1.6	1.6	1.6	1.5
<b>PCE DEFLATOR<sup>1</sup></b>												
Australia	%	4.2	2.4	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5	2.5
Canada	%	2.8	1.9	1.8	2.0	1.9	1.9	2.0	2.0	2.0	2.0	2.0
Chile	%	5.3	3.1	3.0	3.0	3.0	3.0	3.2	3.2	3.1	3.0	3.0
Colombia	%	7.7	3.5	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0
European Union	%	3.3	1.8	1.9	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
Israel	%	3.5	2.3	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
Japan	%	2.6	2.1	2.1	2.0	2.0	2.0	1.8	1.8	1.9	1.8	1.9
Korea	%	2.4	1.6	1.9	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
Mexico	%	3.6	2.8	2.5	3.0	3.0	3.0	3.1	3.0	3.0	3.0	3.0
New Zealand	%	3.5	2.2	2.1	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
Norway	%	4.2	2.2	2.4	2.0	2.0	2.0	1.9	1.9	2.0	1.9	1.9
Switzerland	%	1.0	0.4	0.6	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7
Türkiye	%	49.0	23.6	15.6	10.3	7.0	5.6	5.2	5.1	5.3	5.3	5.3
United Kingdom	%	4.5	2.5	2.2	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
United States	%	3.0	3.0	2.3	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2
Brazil	%	4.9	5.1	4.9	2.9	2.9	2.9	3.1	3.0	3.0	3.0	3.0
Egypt	%	26.0	10.7	8.5	8.2	8.1	8.0	8.0	8.0	8.0	8.0	8.0
India	%	4.3	4.0	4.0	4.0	4.0	4.0	4.1	4.1	4.1	4.1	4.1
Indonesia	%	2.6	2.9	2.5	2.5	2.5	2.5	2.8	2.8	2.8	2.8	2.8
Iran	%	3.0	3.0	2.3	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2
Malaysia	%	2.0	2.2	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
Pakistan	%	19.0	5.9	6.9	7.0	6.6	6.2	6.0	6.0	6.0	6.0	6.0
Peru	%	3.4	1.9	2.0	2.0	2.0	2.0	2.3	2.3	2.3	2.3	2.3
People's Republic of China	%	0.2	0.7	1.4	1.8	1.9	2.0	1.2	1.2	1.2	1.2	1.2
Russia	%	7.8	5.2	4.0	4.0	4.0	4.0	5.0	5.1	4.8	4.6	4.4
Saudi Arabia	%	2.0	2.0	2.0	2.0	2.0	2.0	2.1	2.0	2.0	2.0	2.0
South Africa	%	4.6	3.7	3.2	3.0	3.0	3.0	3.5	3.4	3.4	3.4	3.3
Ukraine	%	10.7	7.0	7.0	5.4	5.0	5.0	5.0	5.0	5.0	5.0	5.0
OECD <sup>2,3</sup>	%	5.3	3.3	2.7	2.5	2.4	2.3	2.3	2.3	2.3	2.3	2.3

Table C.10. Economic assumptions (cont.)

Calendar year

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>GDP DEFLATOR<sup>1</sup></b>												
Australia	%	2.8	2.2	2.4	2.2	2.1	2.2	2.7	2.7	2.6	2.6	2.6
Canada	%	2.3	1.9	1.9	2.1	2.0	2.6	1.8	1.8	1.8	1.9	1.9
Chile	%	6.2	4.0	3.2	2.7	2.7	2.7	3.2	3.2	3.2	3.2	3.2
Columbia	%	5.9	3.5	3.0	3.0	3.0	3.0	2.9	2.9	2.9	3.0	3.0
European Union	%	3.9	2.1	2.1	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
Israel	%	4.6	2.3	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
Japan	%	3.4	2.3	2.0	2.0	2.0	2.0	1.4	1.4	1.4	1.5	1.5
Korea	%	2.9	1.9	1.9	1.9	2.1	2.0	2.0	2.0	2.0	2.0	2.0
Mexico	%	4.9	3.1	2.7	3.4	3.4	3.4	3.1	3.0	3.0	3.0	3.0
New Zealand	%	4.2	2.5	2.1	2.1	2.1	2.0	2.0	2.0	2.0	2.0	2.0
Norway	%	-2.4	0.8	2.2	1.7	1.8	1.8	2.3	2.4	2.4	2.3	2.3
Switzerland	%	0.9	1.6	2.0	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7
Türkiye	%	54.9	19.1	11.1	7.6	5.6	5.4	5.4	5.4	5.4	5.4	5.4
United Kingdom	%	4.6	2.6	2.2	2.1	2.2	2.3	2.1	2.2	2.2	2.1	2.1
United States	%	3.0	3.0	2.3	1.6	1.8	1.9	1.9	1.9	1.9	1.9	1.9
Brazil	%	4.8	5.0	4.6	3.5	3.5	3.5	4.1	4.0	3.9	3.9	3.9
Egypt	%	26.1	7.5	4.8	8.0	8.0	7.9	7.9	7.9	7.9	7.9	7.9
India	%	2.5	3.7	4.0	4.0	4.0	4.0	3.9	3.9	3.9	3.9	3.9
Indonesia	%	1.5	2.8	2.5	2.5	2.5	2.5	2.8	2.9	2.9	2.9	2.9
Iran	%	3.0	3.0	2.3	1.6	1.8	1.9	1.9	1.9	1.9	1.9	1.9
Malaysia	%	0.0	1.9	1.9	2.0	2.1	1.9	1.9	1.9	1.8	1.8	1.7
Pakistan	%	18.2	4.4	6.1	6.6	6.2	5.8	5.6	5.7	5.7	5.8	5.8
People's Republic of China	%	-0.7	0.3	1.0	1.9	1.9	2.0	1.7	1.7	1.6	1.6	1.5
Peru	%	4.9	3.2	2.4	2.0	2.0	2.0	2.2	2.2	2.3	2.4	2.4
Russia	%	7.8	5.6	4.6	3.9	3.9	4.0	5.0	5.1	4.8	4.6	4.4
Saudi Arabia	%	-1.4	-0.2	1.5	1.7	1.7	1.5	2.1	2.0	1.8	1.9	1.8
South Africa	%	4.1	3.7	3.2	3.1	3.0	3.0	3.4	3.4	3.4	3.4	3.4
Ukraine	%	15.2	7.9	6.8	6.5	6.3	6.3	6.3	6.3	6.3	6.3	6.1
OECD <sup>2,3</sup>	%	5.8	3.2	2.6	2.2	2.2	2.2	2.1	2.1	2.1	2.1	2.1
<b>WORLD INPUT PRICES</b>												
Brent crude oil <sup>4</sup>	USD/barrel	77.2	75.0	67.5	68.6	69.8	71.1	72.4	73.8	75.2	76.5	78.0
Fertiliser <sup>5</sup>	USD/t	364.4	442.5	404.9	381.6	388.3	395.6	403.0	410.6	418.3	426.1	434.1
<b>EXCHANGE RATES</b>												
Australia	AUD/USD	1.52	1.54	1.54	1.53	1.53	1.53	1.53	1.53	1.53	1.53	1.53
Canada	CAD/USD	1.37	1.41	1.41	1.40	1.39	1.38	1.37	1.37	1.36	1.35	1.34
Chile	CLP/USD	914.64	973.98	981.77	989.46	997.21	1 005.13	1 012.03	1 018.94	1 025.84	1 032.74	1 039.64
Columbia	COP/USD	4 195.99	4 203.05	4 254.01	4 302.09	4 349.78	4 401.98	4 441.32	4 480.26	4 518.78	4 556.87	4 594.53
European Union	EUR/USD	0.91	0.87	0.87	0.87	0.87	0.87	0.87	0.87	0.87	0.87	0.87
Japan	JPY/USD	147.11	153.86	153.86	151.37	151.18	149.70	146.87	144.54	142.60	141.01	139.74
Korea	KRW/USD	1 362.82	1 445.60	1 445.60	1 445.81	1 445.94	1 446.08	1 433.35	1 426.59	1 423.09	1 421.04	1 420.34
Mexico	MXN/USD	18.40	18.57	18.57	18.72	18.87	19.01	19.15	19.28	19.41	19.53	19.64
New Zealand	NZD/USD	1.67	1.78	1.78	1.79	1.79	1.79	1.80	1.80	1.80	1.80	1.80
Switzerland	CHF/USD	0.87	0.81	0.81	0.79	0.78	0.77	0.76	0.75	0.75	0.74	0.73
United Kingdom	GBP/USD	0.78	0.76	0.76	0.75	0.74	0.73	0.73	0.73	0.73	0.73	0.72
Brazil	BRL/USD	5.32	5.34	5.34	5.38	5.42	5.45	5.52	5.59	5.65	5.72	5.78
Egypt	EGP/USD	37.26	49.76	52.54	55.00	57.43	60.01	62.75	65.72	68.94	72.38	76.00
India	INR/USD	84.78	87.70	88.19	88.67	89.15	89.63	89.96	90.30	90.67	91.05	91.42
Indonesia	'000 IDR/USD	15.84	16.50	16.55	16.54	16.54	16.54	16.54	16.54	16.54	16.54	16.54
Malaysia	MYR/USD	4.49	4.28	4.26	4.25	4.24	4.23	4.20	4.16	4.12	4.09	4.07
Pakistan	PKR/USD	270.35	286.87	296.75	307.69	319.42	331.60	344.25	357.37	371.00	385.15	399.84
People's Republic of China	CNY/USD	7.16	7.12	7.12	7.09	7.07	7.03	6.93	6.87	6.83	6.78	6.73
Peru	PEN/USD	3.72	3.77	3.75	3.75	3.75	3.75	3.77	3.79	3.81	3.83	3.85
Russia	RUB/USD	87.50	81.18	81.18	82.72	84.29	85.93	88.78	91.65	94.64	97.70	100.75
Saudi Arabia	SAR/USD	3.75	3.75	3.75	3.75	3.75	3.75	3.75	3.75	3.75	3.75	3.75
South Africa	ZAR/USD	18.28	18.20	18.45	18.66	18.86	19.06	19.49	19.89	20.27	20.61	20.89
Ukraine	UAH/USD	39.67	44.17	46.64	47.79	48.27	48.57	48.93	49.30	49.76	50.33	51.02

**Table C.10. Economic assumptions (cont.)**
*Calendar year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>POPULATION<sup>1</sup></b>												
Australia	%	1.0	0.9	0.9	0.9	0.9	0.8	0.8	0.8	0.8	0.8	0.7
Canada	%	1.1	0.8	0.8	0.7	0.7	0.7	0.7	0.6	0.6	0.6	0.5
Chile	%	0.5	0.4	0.4	0.4	0.3	0.3	0.3	0.3	0.2	0.2	0.2
Columbia	%	1.1	1.0	0.9	0.9	0.8	0.7	0.7	0.6	0.6	0.6	0.5
European Union	%	0.0	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2	-0.2
Israel	%	1.5	1.4	1.4	1.3	1.3	1.3	1.3	1.3	1.3	1.3	1.3
Japan	%	-0.5	-0.5	-0.6	-0.6	-0.6	-0.6	-0.6	-0.6	-0.6	-0.6	-0.6
Korea	%	-0.1	-0.1	-0.2	-0.2	-0.2	-0.2	-0.3	-0.3	-0.3	-0.4	-0.4
Mexico	%	0.9	0.8	0.8	0.7	0.7	0.7	0.7	0.6	0.6	0.6	0.6
New Zealand	%	0.8	0.7	0.6	0.6	0.5	0.5	0.5	0.4	0.4	0.4	0.4
Norway	%	1.0	0.5	0.4	0.3	0.3	0.3	0.3	0.3	0.2	0.2	0.2
Switzerland	%	0.7	0.5	0.4	0.4	0.3	0.3	0.3	0.2	0.2	0.2	0.2
Türkiye	%	0.2	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.2	0.2
United Kingdom	%	0.7	0.5	0.5	0.5	0.5	0.4	0.4	0.4	0.4	0.4	0.3
United States	%	0.6	0.5	0.5	0.5	0.5	0.5	0.4	0.4	0.4	0.4	0.4
Argentina	%	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Brazil	%	0.4	0.4	0.3	0.3	0.3	0.3	0.2	0.2	0.2	0.2	0.2
Egypt	%	1.7	1.5	1.5	1.4	1.4	1.4	1.4	1.4	1.4	1.4	1.3
India	%	0.9	0.9	0.8	0.8	0.8	0.8	0.7	0.7	0.7	0.7	0.6
Indonesia	%	0.8	0.8	0.7	0.7	0.7	0.6	0.6	0.6	0.6	0.6	0.5
Iran	%	1.1	0.8	0.7	0.6	0.6	0.5	0.5	0.5	0.5	0.4	0.4
Malaysia	%	1.2	1.1	1.1	1.1	1.1	1.0	1.0	1.0	1.0	0.9	0.9
Pakistan	%	1.6	1.6	1.6	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.6
People's Republic of China	%	-0.2	-0.2	-0.2	-0.3	-0.3	-0.3	-0.3	-0.3	-0.4	-0.4	-0.4
Peru	%	1.1	1.0	1.0	0.9	0.9	0.8	0.8	0.8	0.8	0.7	0.7
Russia	%	-0.4	-0.4	-0.2	-0.3	-0.3	-0.3	-0.3	-0.3	-0.3	-0.3	-0.3
Saudi Arabia	%	2.4	1.7	1.7	1.6	1.6	1.4	1.4	1.4	1.3	1.3	1.3
South Africa	%	1.3	1.1	1.1	1.0	1.0	1.0	0.9	0.9	0.9	0.9	0.8
Ukraine	%	-1.6	1.4	-0.7	-0.7	-0.8	-0.8	-0.8	-0.8	-0.8	-0.8	-0.8
OECD <sup>3</sup>	%	0.3	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.1	0.1	0.1
World	%	0.9	0.8	0.8	0.8	0.8	0.8	0.8	0.7	0.7	0.7	0.7
<hr/>												
		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>PER CAPITA GDP in constant 2010 USD<sup>1</sup></b>												
Australia	%	0.6	1.3	1.4	1.3	1.4	1.5	1.5	1.5	1.4	1.4	1.3
Canada	%	0.2	0.4	0.9	0.9	1.0	1.0	1.4	1.3	1.4	1.4	1.4
Chile	%	1.4	1.6	1.9	1.9	2.0	1.9	1.6	1.6	1.6	1.5	1.5
Columbia	%	0.5	1.3	1.6	1.8	2.0	2.0	1.7	1.7	1.7	1.7	1.7
European Union	%	1.0	1.6	1.8	1.8	1.8	1.8	1.8	1.7	1.7	1.7	1.7
Israel	%	0.3	2.5	2.1	1.7	1.4	1.2	1.0	0.9	0.9	0.8	0.8
Japan	%	1.3	1.4	1.5	1.1	1.1	1.1	0.6	0.6	0.5	0.5	0.5
Korea	%	1.6	2.2	2.3	2.4	2.2	2.2	2.1	2.0	1.9	1.8	1.8
Mexico	%	1.0	0.4	1.0	1.4	1.4	1.4	1.0	1.1	1.1	1.1	1.1
New Zealand	%	-0.1	1.1	2.1	1.7	1.7	1.7	1.6	1.6	1.6	1.6	1.5
Norway	%	-0.2	1.0	1.0	1.0	1.0	1.0	0.4	0.4	0.4	0.4	0.4
Switzerland	%	0.4	0.7	0.8	1.4	0.9	1.5	1.5	1.5	1.6	1.6	1.6
Türkiye	%	3.5	1.9	1.9	1.8	1.9	1.9	1.9	1.9	2.0	2.2	2.3
United Kingdom	%	0.3	0.6	0.8	0.9	1.0	1.0	1.2	1.2	1.2	1.2	1.2
United States	%	2.0	1.2	1.4	1.6	1.4	1.3	1.4	1.4	1.4	1.4	1.4
Brazil	%	2.6	1.3	1.9	2.0	2.1	2.2	1.6	1.5	1.5	1.4	1.3
Egypt	%	1.8	3.2	3.3	2.8	2.5	2.2	2.1	2.1	2.0	2.0	1.9
India	%	6.5	5.2	5.5	5.6	5.7	5.7	5.1	4.9	4.8	4.6	4.4
Indonesia	%	4.1	4.2	4.2	4.2	4.4	4.5	3.7	3.6	3.4	3.3	3.2
Iran	%	2.1	0.3	0.9	1.4	1.4	1.5	1.4	1.4	1.4	1.3	1.1
Malaysia	%	3.1	2.8	2.9	2.9	2.9	2.9	2.5	2.4	2.4	2.3	2.2
Pakistan	%	0.1	1.2	0.3	0.3	0.5	0.7	0.7	0.8	0.8	0.8	0.8
People's Republic of China	%	5.4	4.6	4.6	4.2	4.0	3.7	3.7	3.7	3.6	3.6	3.6
Peru	%	0.8	1.7	1.5	1.6	1.6	1.6	2.1	2.1	2.1	2.1	2.2
Russia	%	3.4	0.9	0.8	1.4	1.4	1.4	1.4	1.4	1.3	1.3	1.3
Saudi Arabia	%	-0.2	2.2	1.5	1.7	1.7	1.8	1.3	1.1	0.9	0.8	0.6
South Africa	%	-0.4	0.1	0.5	0.7	0.8	0.9	0.8	0.9	0.9	0.9	0.9
Ukraine	%	5.5	0.6	5.6	7.1	6.7	5.2	4.2	2.8	2.0	1.5	1.4
OECD <sup>3</sup>	%	1.3	1.3	1.5	1.5	1.5	1.4	1.4	1.4	1.4	1.4	1.4

---

*Note*: For OECD member countries, as well as Argentina, Brazil, China and Russia, historical data for real GDP, private consumption expenditure deflator and GDP deflator were obtained from OECD Outlook No. 118, December 2025. For other economies, historical macroeconomic data were obtained from the IMF, World Economic Outlook, October 2025. Economic Assumptions for OECD countries are based on the historical update of the OECD Economics Department, projections of the IMF, and for population, projections from the United Nations 2024 Revision of World Population Prospects (medium variant). Data for the European Union are euro area aggregates except for population. Average 2023-25est and 2025est: Data for 2025 are estimated.

1. Annual per cent change.
2. Annual weighted average real GDP and CPI growth rates in OECD countries are based on weights using purchasing power parities (PPPs).
3. Excludes Iceland and Costa Rica but includes all current European Union member countries.
4. Short-term update for crude oil price from the OECD Economic Outlook N°118 (December 2025).  
For 2025, the annual average daily spot price is used and the January to mid-March 2026 average spot price is used for 2026. The oil prices are constant in real term during the projection period.
5. World Bank. Data for 2025 are estimated, projections by OECD and FAO Secretariats.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

Tableau C.11. World prices

Nominal price

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>CEREALS</b>												
Wheat <sup>1</sup>	USD/t	265.1	250.7	269.8	276.8	282.6	287.4	291.5	295.5	299.6	303.6	307.5
Maize <sup>2</sup>	USD/t	199.1	209.4	208.1	212.4	216.1	219.7	223.6	226.6	229.8	232.7	235.6
Other coarse grains <sup>3</sup>	USD/t	223.8	229.6	228.0	232.4	235.7	239.4	242.9	246.1	249.4	252.7	255.8
Rice (milled) <sup>4</sup>	USD/t	468.4	408.8	419.5	427.1	434.3	441.3	448.1	454.6	460.9	467.1	473.2
Distiller's dry grains <sup>5</sup>	USD/t	185.2	159.6	159.0	162.6	166.0	169.2	172.2	174.4	176.8	179.1	181.3
<b>OILSEEDS</b>												
Soybean <sup>6</sup>	USD/t	466.0	482.2	492.8	498.6	502.8	513.0	522.9	530.0	538.1	545.3	553.4
Other oilseeds <sup>7</sup>	USD/t	529.6	573.2	586.8	592.9	602.5	613.8	628.2	638.0	648.7	658.9	670.6
Protein meals <sup>8</sup>	USD/t	365.5	337.3	342.6	350.6	357.4	364.6	373.5	377.7	384.8	391.0	396.6
Vegetable oils <sup>9</sup>	USD/t	1 162.9	1 347.6	1 330.5	1 337.3	1 343.8	1 361.7	1 384.5	1 407.0	1 429.5	1 452.6	1 480.8
<b>SWEETENERS</b>												
Raw sugar <sup>10</sup>	USD/t	404.2	334.9	348.6	378.9	396.8	407.5	414.7	419.4	424.1	429.4	435.1
Refined sugar <sup>11</sup>	USD/t	512.4	431.7	447.8	488.4	513.7	527.6	536.4	543.3	551.8	561.0	570.2
Molasses <sup>12</sup>	USD/t	195.9	176.3	184.7	193.6	198.4	200.2	206.7	211.2	217.9	224.5	231.2
<b>MEAT</b>												
Beef and Veal <sup>13</sup>	USD/t pw	6 531.9	8 132.7	7 901.8	7 469.0	6 960.6	6 626.0	6 341.3	6 433.8	6 552.4	6 679.3	6 808.1
Pig meat <sup>14</sup>	USD/t pw	2 887.5	2 777.6	2 698.0	2 750.6	2 781.3	2 805.4	2 829.5	2 836.2	2 858.9	2 879.4	2 897.4
Poultry meat <sup>15</sup>	USD/t pw	1 827.1	1 763.4	1 742.8	1 753.1	1 763.7	1 774.9	1 790.7	1 800.1	1 815.1	1 829.9	1 844.5
Sheep meat <sup>16</sup>	USD/t pw	7 090.7	8 309.9	7 807.2	7 701.7	7 747.6	7 798.3	7 928.1	8 024.2	8 142.4	8 260.2	8 393.1
<b>FISH AND SEAFOOD</b>												
Product traded <sup>17</sup>	USD/t	3 391.1	3 294.9	3 162.6	3 182.4	3 202.2	3 222.0	3 241.8	3 261.6	3 281.4	3 301.2	3 321.0
Aquaculture <sup>18</sup>	USD/t	3 462.4	3 448.8	3 326.5	3 388.9	3 430.1	3 474.2	3 516.7	3 565.0	3 602.4	3 644.9	3 685.7
Capture <sup>19</sup>	USD/t	2 005.0	2 056.5	2 008.1	2 015.2	2 024.5	2 054.3	2 071.0	2 096.5	2 105.3	2 135.2	2 145.7
Meal <sup>20</sup>	USD/t	1 734.3	1 487.3	1 645.4	1 528.9	1 602.8	1 648.1	2 006.6	1 777.5	1 844.2	1 902.8	1 957.0
Oil <sup>21</sup>	USD/t	3 938.0	3 074.1	3 396.2	3 186.3	3 550.8	3 643.4	3 985.0	3 680.4	4 002.6	4 118.0	4 139.5
<b>DAIRY PRODUCTS</b>												
Butter <sup>22</sup>	USD/t	6 257.0	5 909.8	6 125.8	6 287.7	6 346.1	6 434.2	6 513.9	6 604.9	6 702.8	6 811.3	6 916.4
Cheese <sup>23</sup>	USD/t	4 568.1	4 604.3	4 739.8	4 860.8	4 939.9	5 029.2	5 118.2	5 208.7	5 303.5	5 404.8	5 504.0
Skim milk powder <sup>24</sup>	USD/t	2 725.2	2 804.3	2 876.9	2 955.0	3 012.8	3 072.5	3 135.5	3 195.5	3 255.1	3 315.4	3 374.7
Whole milk powder <sup>25</sup>	USD/t	3 472.9	3 664.8	3 804.9	3 903.9	3 978.2	4 052.5	4 130.4	4 203.8	4 279.4	4 358.4	4 435.1
Whey powder <sup>26</sup>	USD/t	979.9	1 158.2	1 174.7	1 197.3	1 217.4	1 237.9	1 260.1	1 280.7	1 301.6	1 324.7	1 346.5
Casein <sup>27</sup>	USD/t	8 696.0	7 807.4	7 946.1	8 100.5	8 253.7	8 406.8	8 559.3	8 713.0	8 861.6	9 015.0	9 167.2
<b>BIOFUEL</b>												
Ethanol <sup>28</sup>	USD/hl	56.0	55.1	52.5	52.7	52.9	53.1	54.2	54.6	55.5	55.8	56.4
Biomass-based diesel <sup>29</sup>	USD/hl	132.9	145.4	142.6	146.8	146.6	147.8	151.2	154.8	156.3	156.8	161.5
<b>COTTON</b>												
Cotton <sup>30</sup>	USD/t	1 859.2	1 893.0	1 945.4	1 986.3	2 013.6	2 028.2	2 037.0	2 045.2	2 052.8	2 062.4	2 079.8
<b>ROOTS AND TUBERS</b>												
Roots and tubers <sup>31</sup>	USD/t	225.9	205.7	214.6	220.4	224.8	228.6	232.3	235.5	238.5	241.3	244.0
<b>PULSES</b>												
Pulses <sup>32</sup>	USD/t	283.6	247.2	255.7	264.5	271.6	278.3	284.6	290.3	295.9	301.4	306.6

Table C.11. World prices (cont.)

Real price

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>CEREALS</b>												
Wheat <sup>1</sup>	USD/t	272.6	243.4	256.2	258.6	259.4	259.0	257.9	256.6	255.5	254.2	252.7
Maize <sup>2</sup>	USD/t	204.3	203.3	197.6	198.4	198.4	198.0	197.8	196.8	195.9	194.8	193.6
Other coarse grains <sup>3</sup>	USD/t	229.7	223.0	216.5	217.1	216.4	215.8	214.9	213.8	212.7	211.5	210.2
Rice (milled) <sup>4</sup>	USD/t	481.7	397.0	398.3	399.0	398.8	397.7	396.4	394.8	393.0	391.1	389.0
Distiller's dry grains <sup>5</sup>	USD/t	190.8	155.0	150.9	151.9	152.4	152.5	152.3	151.5	150.7	149.9	149.0
<b>OILSEEDS</b>												
Soybean <sup>6</sup>	USD/t	478.6	468.3	467.8	465.8	461.6	462.3	462.7	460.4	458.8	456.5	454.8
Other oilseeds <sup>7</sup>	USD/t	542.9	556.7	557.1	553.9	553.2	553.2	555.8	554.2	553.1	551.6	551.2
Protein meals <sup>8</sup>	USD/t	376.0	327.6	325.2	327.5	328.1	328.6	330.5	328.1	328.1	327.3	326.0
Vegetable oils <sup>9</sup>	USD/t	1 191.4	1 308.8	1 263.2	1 249.3	1 233.8	1 227.2	1 224.9	1 222.1	1 219.0	1 216.1	1 217.2
<b>SWEETENERS</b>												
Raw sugar <sup>10</sup>	USD/t	416.2	325.3	331.0	354.0	364.3	367.2	366.9	364.3	361.7	359.5	357.6
Refined sugar <sup>11</sup>	USD/t	527.6	419.3	425.1	456.3	471.7	475.5	474.6	471.9	470.6	469.6	468.7
Molasses <sup>12</sup>	USD/t	201.4	171.3	175.3	180.8	182.1	180.5	182.8	183.5	185.8	188.0	190.1
<b>MEAT</b>												
Beef and Veal <sup>13</sup>	USD/t pw	6 684.8	7 898.7	7 501.8	6 977.6	6 390.7	5 971.5	5 610.5	5 588.3	5 587.3	5 591.6	5 595.9
Pig meat <sup>14</sup>	USD/t pw	2 963.0	2 697.7	2 561.4	2 569.6	2 553.6	2 528.3	2 503.4	2 463.5	2 437.8	2 410.5	2 381.5
Poultry meat <sup>15</sup>	USD/t pw	1 876.1	1 712.7	1 654.6	1 637.7	1 619.3	1 599.6	1 584.3	1 563.5	1 547.8	1 531.9	1 516.1
Sheep meat <sup>16</sup>	USD/t pw	7 263.5	8 070.8	7 412.0	7 195.0	7 113.4	7 028.0	7 014.4	6 969.7	6 943.2	6 915.2	6 898.7
<b>FISH AND SEAFOOD</b>												
Product traded <sup>17</sup>	USD/t	3 480.4	3 200.0	3 002.5	2 973.0	2 940.0	2 903.7	2 868.2	2 833.0	2 798.1	2 763.7	2 729.7
Aquaculture <sup>18</sup>	USD/t	3 552.6	3 349.5	3 158.2	3 166.0	3 149.3	3 131.0	3 111.4	3 096.5	3 071.8	3 051.4	3 029.4
Capture <sup>19</sup>	USD/t	2 057.3	1 997.3	1 906.5	1 882.6	1 858.7	1 851.4	1 832.3	1 821.0	1 795.2	1 787.5	1 763.7
Meal <sup>20</sup>	USD/t	1 781.2	1 444.5	1 562.1	1 428.3	1 471.6	1 485.3	1 775.4	1 543.9	1 572.6	1 593.0	1 608.6
Oil <sup>21</sup>	USD/t	4 060.1	2 985.6	3 224.3	2 976.7	3 260.1	3 283.5	3 525.7	3 196.8	3 413.1	3 447.4	3 402.5
<b>DAIRY PRODUCTS</b>												
Butter <sup>22</sup>	USD/t	6 402.0	5 739.7	5 815.7	5 874.0	5 826.6	5 798.6	5 763.2	5 736.9	5 715.6	5 702.2	5 684.9
Cheese <sup>23</sup>	USD/t	4 684.9	4 471.8	4 499.9	4 541.0	4 535.5	4 532.5	4 528.3	4 524.3	4 522.4	4 524.7	4 524.0
Skim milk powder <sup>24</sup>	USD/t	2 796.1	2 723.6	2 731.3	2 760.6	2 766.1	2 769.0	2 774.1	2 775.5	2 775.7	2 775.5	2 773.8
Whole milk powder <sup>25</sup>	USD/t	3 557.3	3 559.4	3 612.3	3 647.0	3 652.6	3 652.2	3 654.3	3 651.4	3 649.1	3 648.7	3 645.4
Whey powder <sup>26</sup>	USD/t	1 003.1	1 124.9	1 115.2	1 118.5	1 117.8	1 115.6	1 114.8	1 112.4	1 109.9	1 109.0	1 106.7
Casein <sup>27</sup>	USD/t	8 948.3	7 582.8	7 543.8	7 567.6	7 578.0	7 576.4	7 572.8	7 568.0	7 556.5	7 547.1	7 534.9
<b>BIOFUEL</b>												
Ethanol <sup>28</sup>	USD/hl	57.6	53.5	49.8	49.2	48.5	47.9	48.0	47.5	47.3	46.7	46.3
Biomass-based diesel <sup>29</sup>	USD/hl	136.4	141.3	135.4	137.1	134.6	133.2	133.8	134.5	133.3	131.3	132.7
<b>COTTON</b>												
Cotton <sup>30</sup>	USD/t	1 910.2	1 838.5	1 847.0	1 855.6	1 848.8	1 827.9	1 802.2	1 776.4	1 750.4	1 726.6	1 709.5
<b>ROOTS AND TUBERS</b>												
Roots and tubers <sup>31</sup>	USD/t	232.6	199.8	203.7	205.9	206.4	206.0	205.6	204.6	203.4	202.0	200.6
<b>PULSES</b>												
Pulses <sup>32</sup>	USD/t	292.2	240.1	242.7	247.1	249.4	250.8	251.8	252.1	252.3	252.3	252.0
<b>USA GDP Deflator (2025=1)</b>	<b>Index</b>	<b>0.975</b>	<b>1.030</b>	<b>1.053</b>	<b>1.070</b>	<b>1.089</b>	<b>1.110</b>	<b>1.130</b>	<b>1.151</b>	<b>1.173</b>	<b>1.195</b>	<b>1.217</b>

---

*Note* : This table is a compilation of price information presented in the detailed commodity tables further in this annex. Prices for crops are on marketing and those for other products on calendar year basis. See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

Real prices year basis are deflated using USA GDP base year 2025=1.

1. No.2 hard red winter wheat, ordinary protein, United States FOB Gulf Ports (June/May).
2. No.2 yellow corn, United States FOB Gulf Ports (September/August).
3. Feed barley, Europe, FOB Rouen (July/June).
4. FAO all rice price index normalised to India, indica high quality 5% broken average 2014-2016 (January/December).
5. Wholesale price, Central Illinois (September/August).
6. Soybean, U.S., CIF Rotterdam (October/September).
7. Rapeseed, Europe, CIF Hamburg (October/September).
8. Weighted average meal price, European port (October/September).
9. Weighted average price of oilseed oils and palm oil, European port (October/September).
10. World raw sugar nearby futures price, Intercontinental Exchange (ICE) contract No.11.
11. World white (refined) sugar nearby futures price, Intercontinental Exchange (ICE) contract No.5.
12. Unit import price, Europe (October/September).
13. Beef meat – Beef (Australia), 90CL Boneless Beef, FOB export prices to the USA, USD/t pw.
14. United States of America: Meat of Swine (Fresh, Chilled Or Frozen), FOB export unit value USD/t pw.
15. Brazil: Meat And Edible Offal Of Poultry (Fresh, Chilled Or Frozen), FOB export unit value USD/t pw.
16. New Zealand: Lamb Average FOB Export Value, USD/t pw.
17. World unit value of trade (sum of exports and imports).
18. World unit value of aquaculture fisheries production (live weight basis).
19. FAO estimated value of world ex-vessel value of capture fisheries production excluding for reduction.
20. Fishmeal, 64-65% protein, Hamburg, Germany.
21. Fish oil any origin, N.W. Europe.
22. FOB export price, butter, 82% butterfat, Oceania.
23. FOB export price, cheddar cheese, 39% moisture, Oceania.
24. FOB export price, non-fat dry milk, 1.25% butterfat, Oceania.
25. FOB export price, WMP 26% butterfat, Oceania.
26. FOB export price, sweet whey non-hygroscopic, Western Europe.
27. Export price, New Zealand.
28. Wholesale price, United States, Omaha.
29. Producer price Germany net of biomass-based diesel:) tariff and energy tax.
30. Cotlook A index, Middling 1 1/8", c.f.r. far Eastern ports (August/July).
31. Thailand export unit value, Manioc (cassava), fresh, chilled, frozen or dried.
32. Field peas price, Canada (August/July).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.12.1 World trade projections, imports**

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>Wheat</b>												
<b>World Trade</b>	kt	<b>201 502</b>	<b>204 005</b>	<b>206 807</b>	<b>210 290</b>	<b>213 927</b>	<b>217 631</b>	<b>221 132</b>	<b>224 676</b>	<b>228 096</b>	<b>231 431</b>	<b>235 049</b>
OECD <sup>1</sup>	kt	45 978	46 309	45 609	45 582	45 519	45 530	45 580	45 615	45 666	45 717	45 769
Developing countries	kt	163 347	167 962	170 807	174 022	177 505	180 984	184 293	187 700	190 938	194 091	197 510
Least Developed Countries	kt	21 375	23 350	24 396	25 525	26 788	28 053	29 245	30 447	31 633	32 799	33 954
<b>Maize</b>												
<b>World Trade</b>	kt	<b>190 164</b>	<b>190 234</b>	<b>190 317</b>	<b>193 094</b>	<b>196 410</b>	<b>199 798</b>	<b>203 252</b>	<b>207 045</b>	<b>210 668</b>	<b>214 505</b>	<b>218 325</b>
OECD <sup>1</sup>	kt	87 021	88 699	86 790	87 879	88 709	89 467	90 129	91 327	92 080	92 982	93 882
Developing countries	kt	147 086	149 428	148 082	150 479	153 442	156 499	159 695	163 181	166 475	169 961	173 441
Least Developed Countries	kt	4 554	4 596	4 986	5 039	5 144	5 264	5 373	5 465	5 570	5 661	5 758
<b>Other coarse grains</b>												
<b>World Trade</b>	kt	<b>45 227</b>	<b>45 175</b>	<b>46 580</b>	<b>47 194</b>	<b>47 980</b>	<b>49 017</b>	<b>50 207</b>	<b>51 114</b>	<b>52 075</b>	<b>53 056</b>	<b>54 088</b>
OECD <sup>1</sup>	kt	8 383	8 098	8 307	8 278	8 301	8 356	8 448	8 514	8 599	8 697	8 802
Developing countries	kt	37 916	38 416	39 820	40 452	41 242	42 259	43 416	44 302	45 229	46 181	47 187
Least Developed Countries	kt	1 924	2 235	2 634	2 786	3 030	3 433	3 839	4 081	4 313	4 568	4 869
<b>Rice</b>												
<b>World Trade</b>	kt	<b>59 915</b>	<b>65 454</b>	<b>66 038</b>	<b>67 414</b>	<b>69 793</b>	<b>71 611</b>	<b>73 501</b>	<b>75 490</b>	<b>77 498</b>	<b>79 494</b>	<b>81 457</b>
OECD <sup>1</sup>	kt	8 502	8 356	8 400	8 482	8 578	8 662	8 752	8 844	8 935	9 026	9 117
Developing countries	kt	51 671	57 421	57 926	59 198	61 477	63 197	65 006	66 904	68 823	70 730	72 606
Least Developed Countries	kt	12 575	15 715	16 425	17 174	18 105	18 879	19 664	20 461	21 282	22 126	22 994
<b>Soybean</b>												
<b>World Trade</b>	kt	<b>178 430</b>	<b>183 409</b>	<b>173 675</b>	<b>173 938</b>	<b>173 918</b>	<b>173 991</b>	<b>174 301</b>	<b>174 743</b>	<b>175 079</b>	<b>175 423</b>	<b>175 660</b>
OECD <sup>1</sup>	kt	31 700	32 194	32 179	32 317	32 471	32 493	32 561	32 608	32 674	32 742	32 795
Developing countries	kt	157 345	162 222	152 639	152 904	152 842	152 978	153 335	153 846	154 234	154 628	154 927
Least Developed Countries	kt	3 187	3 682	3 741	3 803	3 865	3 914	3 968	4 022	4 080	4 140	4 199
<b>Other oilseeds</b>												
<b>World Trade</b>	kt	<b>23 867</b>	<b>23 976</b>	<b>24 055</b>	<b>24 189</b>	<b>24 301</b>	<b>24 449</b>	<b>24 562</b>	<b>24 702</b>	<b>24 842</b>	<b>25 006</b>	<b>25 189</b>
OECD <sup>1</sup>	kt	13 600	13 709	13 656	13 647	13 619	13 604	13 598	13 605	13 598	13 596	13 599
Developing countries	kt	11 404	11 795	11 968	12 129	12 291	12 475	12 618	12 776	12 950	13 144	13 350
Least Developed Countries	kt	460	444	458	465	462	467	470	472	486	518	563
<b>Protein meals</b>												
<b>World Trade</b>	kt	<b>102 304</b>	<b>107 750</b>	<b>109 096</b>	<b>110 654</b>	<b>111 851</b>	<b>113 180</b>	<b>114 357</b>	<b>115 850</b>	<b>117 361</b>	<b>119 046</b>	<b>120 852</b>
OECD <sup>1</sup>	kt	50 103	51 600	51 599	51 620	51 476	51 423	51 250	51 274	51 336	51 447	51 593
Developing countries	kt	61 746	66 462	67 924	69 546	70 944	72 422	73 859	75 425	76 941	78 603	80 358
Least Developed Countries	kt	2 486	2 812	2 950	3 126	3 322	3 516	3 723	3 927	4 136	4 342	4 556
<b>Vegetable oils</b>												
<b>World Trade</b>	kt	<b>86 518</b>	<b>88 072</b>	<b>88 148</b>	<b>88 318</b>	<b>88 736</b>	<b>89 102</b>	<b>89 493</b>	<b>89 899</b>	<b>90 303</b>	<b>90 693</b>	<b>91 050</b>
OECD <sup>1</sup>	kt	25 221	24 253	23 996	23 736	23 518	23 331	23 148	22 963	22 760	22 549	22 358
Developing countries	kt	63 675	66 146	66 468	66 895	67 517	68 060	68 626	69 211	69 809	70 401	70 941
Least Developed Countries	kt	7 504	7 790	7 900	8 041	8 216	8 381	8 547	8 718	8 890	9 062	9 228
<b>Sugar</b>												
<b>World Trade</b>	kt	<b>62 417</b>	<b>61 016</b>	<b>61 845</b>	<b>62 258</b>	<b>62 882</b>	<b>63 941</b>	<b>65 146</b>	<b>66 206</b>	<b>67 054</b>	<b>67 827</b>	<b>68 549</b>
OECD <sup>1</sup>	kt	11 151	11 196	11 325	11 135	11 082	11 007	10 939	10 878	10 830	10 788	10 733
Developing countries	kt	51 248	49 818	50 490	51 059	51 650	52 750	53 996	55 098	55 976	56 780	57 533
Least Developed Countries	kt	8 982	8 853	9 102	9 374	9 769	10 088	10 387	10 674	10 955	11 268	11 591
<b>Beef<sup>2</sup></b>												
<b>World Trade</b>	kt cwe	<b>12 552</b>	<b>13 473</b>	<b>13 060</b>	<b>13 053</b>	<b>13 102</b>	<b>13 195</b>	<b>13 345</b>	<b>13 508</b>	<b>13 644</b>	<b>13 769</b>	<b>13 890</b>
OECD <sup>1</sup>	kt cwe	5 098	5 688	5 083	4 873	4 817	4 779	4 801	4 825	4 846	4 859	4 866
Developing countries	kt cwe	8 274	8 634	8 690	8 878	8 981	9 104	9 225	9 358	9 472	9 583	9 697
Least Developed Countries	kt cwe	96	90	88	90	89	93	98	106	113	121	130
<b>Pig meat<sup>2</sup></b>												
<b>World Trade</b>	kt cwe	<b>9 580</b>	<b>9 939</b>	<b>9 952</b>	<b>9 983</b>	<b>9 991</b>	<b>10 020</b>	<b>10 041</b>	<b>10 048</b>	<b>10 070</b>	<b>10 096</b>	<b>10 127</b>
OECD <sup>1</sup>	kt cwe	5 555	5 691	5 712	5 715	5 735	5 751	5 763	5 779	5 789	5 798	5 806
Developing countries	kt cwe	6 130	6 402	6 386	6 399	6 388	6 397	6 407	6 402	6 416	6 435	6 459
Least Developed Countries	kt cwe	93	131	142	148	151	155	165	177	189	202	217
<b>Poultry meat</b>												
<b>World Trade</b>	kt rtc	<b>14 874</b>	<b>15 738</b>	<b>15 992</b>	<b>16 188</b>	<b>16 379</b>	<b>16 568</b>	<b>16 778</b>	<b>17 001</b>	<b>17 210</b>	<b>17 427</b>	<b>17 650</b>
OECD <sup>1</sup>	kt rtc	4 393	4 753	4 805	4 868	4 914	4 960	5 000	5 047	5 085	5 125	5 166
Developing countries	kt rtc	10 601	11 226	11 426	11 562	11 697	11 831	11 991	12 158	12 323	12 495	12 674
Least Developed Countries	kt rtc	1 196	1 364	1 447	1 510	1 579	1 646	1 715	1 788	1 855	1 922	1 990
<b>Sheep meat<sup>2</sup></b>												
<b>World Trade</b>	kt cwe	<b>1 306</b>	<b>1 394</b>	<b>1 386</b>	<b>1 430</b>	<b>1 453</b>	<b>1 464</b>	<b>1 459</b>	<b>1 453</b>	<b>1 448</b>	<b>1 444</b>	<b>1 438</b>
OECD <sup>1</sup>	kt cwe	484	509	514	523	528	531	531	529	528	526	523
Developing countries	kt cwe	851	909	897	932	949	957	952	948	944	942	939
Least Developed Countries	kt cwe	23	26	25	26	26	24	23	23	22	23	23

**Table C.12.1 World trade projections, imports (cont.)**

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>Butter</b>												
<b>World Trade</b>	kt	1 053	1 100	1 115	1 125	1 140	1 152	1 165	1 176	1 189	1 201	1 214
OECD <sup>1</sup>	kt	324	341	348	351	354	357	358	360	361	363	364
Developing countries	kt	615	639	653	664	675	687	697	708	719	730	741
Least Developed Countries	kt	10	10	11	11	11	12	12	12	13	13	13
<b>Cheese</b>												
<b>World Trade</b>	kt	3 739	3 861	3 922	3 965	4 018	4 068	4 118	4 170	4 226	4 280	4 337
OECD <sup>1</sup>	kt	1 744	1 781	1 802	1 816	1 831	1 846	1 861	1 875	1 890	1 901	1 913
Developing countries	kt	1 987	2 053	2 095	2 125	2 167	2 205	2 243	2 281	2 322	2 364	2 407
Least Developed Countries	kt	30	36	39	42	45	48	51	54	57	60	64
<b>Whole milk powder</b>												
<b>World Trade</b>	kt	2 494	2 409	2 428	2 453	2 478	2 505	2 529	2 557	2 584	2 611	2 640
OECD <sup>1</sup>	kt	160	151	152	150	149	149	148	147	147	146	146
Developing countries	kt	2 357	2 280	2 300	2 325	2 348	2 374	2 397	2 422	2 446	2 472	2 497
Least Developed Countries	kt	244	236	245	254	264	274	284	294	304	314	325
<b>Skim milk powder</b>												
<b>World Trade</b>	kt	2 520	2 738	2 812	2 880	2 932	2 984	3 035	3 087	3 139	3 191	3 244
OECD <sup>1</sup>	kt	462	489	513	535	539	543	548	553	559	564	570
Developing countries	kt	2 310	2 514	2 586	2 654	2 705	2 755	2 804	2 854	2 904	2 954	3 005
Least Developed Countries	kt	85	83	87	91	95	98	102	106	110	114	118
<b>Fish</b>												
<b>World Trade</b>	kt	44 524	44 474	44 458	44 868	45 403	45 858	45 502	45 987	46 486	46 762	47 027
OECD <sup>1</sup>	kt	22 231	22 796	22 579	22 738	22 898	23 124	22 550	22 791	23 041	23 094	23 110
Developing countries	kt	22 895	22 381	22 614	22 893	23 264	23 463	23 676	23 993	24 243	24 481	24 744
Least Developed Countries	kt	1 596	1 661	1 687	1 713	1 740	1 766	1 793	1 809	1 824	1 840	1 856
<b>Fishmeal<sup>3</sup></b>												
<b>World Trade</b>	kt	3 891	3 844	3 782	4 050	4 090	4 150	3 770	4 105	4 242	4 278	4 306
OECD <sup>1</sup>	kt	1 216	1 179	1 109	1 201	1 206	1 204	1 052	1 149	1 177	1 163	1 155
Developing countries	kt	2 898	2 893	2 911	3 093	3 144	3 211	2 979	3 224	3 357	3 405	3 448
Least Developed Countries	kt	106	75	73	95	99	104	78	105	112	114	116
<b>Fish oil<sup>3</sup></b>												
<b>World Trade</b>	kt	961	961	974	1 010	1 015	1 025	978	1 016	1 049	1 056	1 063
OECD <sup>1</sup>	kt	787	759	781	800	816	826	792	815	851	857	862
Developing countries	kt	344	339	337	352	350	352	334	352	356	356	359
Least Developed Countries	kt	8	8	8	8	8	8	8	8	8	8	8
<b>Ethanol</b>												
<b>World Trade</b>	kt	12 929	13 224	13 116	13 141	13 315	13 438	13 528	13 661	13 606	13 587	13 548
OECD <sup>1</sup>	kt	9 781	9 740	9 564	9 525	9 636	9 698	9 730	9 795	9 682	9 588	9 477
Developing countries	kt	4 461	4 876	4 919	4 974	5 029	5 089	5 142	5 209	5 262	5 338	5 407
Least Developed Countries	kt	158	150	150	150	150	150	150	150	150	150	150
<b>Biomass-based diesel</b>												
<b>World Trade</b>	kt	7 641	7 827	7 790	7 845	7 927	7 900	7 907	7 861	7 820	7 763	7 504
OECD <sup>1</sup>	kt	6 928	6 917	6 875	6 930	7 006	6 973	6 978	6 933	6 887	6 822	6 564
Developing countries	kt	713	910	915	915	922	927	928	928	933	941	940
Least Developed Countries	kt	0	0	0	0	0	0	0	0	0	0	0
<b>Cotton</b>												
<b>World Trade</b>	kt	9 372	9 721	9 897	10 128	10 352	10 610	10 864	11 121	11 384	11 682	11 964
OECD <sup>1</sup>	kt	1 441	1 718	1 728	1 741	1 751	1 764	1 782	1 802	1 825	1 851	1 876
Developing countries	kt	8 994	9 377	9 557	9 784	10 006	10 261	10 515	10 771	11 034	11 331	11 613
Least Developed Countries	kt	1 739	1 771	1 820	1 879	1 930	1 985	2 042	2 100	2 160	2 223	2 286
<b>Roots and tubers</b>												
<b>World Trade</b>	kt	26 672	27 999	28 362	28 496	28 613	28 756	28 893	29 019	29 140	29 273	29 412
OECD <sup>1</sup>	kt	3 436	3 758	3 744	3 757	3 787	3 776	3 768	3 744	3 728	3 713	3 701
Developing countries	kt	23 258	24 278	24 644	24 770	24 877	25 040	25 219	25 379	25 519	25 669	25 821
Least Developed Countries	kt	420	433	405	411	412	408	406	406	406	407	408
<b>Pulses</b>												
<b>World Trade</b>	kt	22 784	23 330	23 417	23 518	23 701	23 890	24 125	24 336	24 591	24 843	25 094
OECD <sup>1</sup>	kt	5 656	5 589	5 567	5 543	5 516	5 493	5 496	5 502	5 509	5 517	5 525
Developing countries	kt	19 126	19 749	19 823	19 922	20 108	20 297	20 531	20 740	20 989	21 235	21 480
Least Developed Countries	kt	2 026	2 080	2 089	2 106	2 123	2 148	2 170	2 190	2 216	2 241	2 267

Note: The values do not add up to world trade due to double counting of certain countries and statistical differences (i.e. LDC are already included in the Developing countries aggregate).

Average 2023-25est: Data for 2025 are estimated.

1. Excludes Iceland and Costa Rica but includes European Union member countries.

2. Excludes trade of live animals.

3. Data are in product weight.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.12.2 World trade projections, exports**

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>Wheat</b>												
OECD <sup>1</sup>	kt	110 295	105 064	108 070	109 727	111 526	113 421	115 037	116 717	118 347	119 899	121 727
Developing countries	kt	25 058	25 426	25 642	25 747	26 007	26 238	26 453	26 624	26 791	26 958	27 132
Least Developed Countries	kt	107	101	99	97	95	92	90	89	87	85	84
<b>Maize</b>												
OECD <sup>1</sup>	kt	67 297	67 358	66 720	66 765	67 109	67 514	67 874	68 451	68 930	69 509	70 053
Developing countries	kt	86 491	85 710	87 273	89 013	91 051	92 943	94 868	96 869	98 810	100 828	102 809
Least Developed Countries	kt	4 805	5 634	4 955	4 877	4 762	4 645	4 565	4 503	4 439	4 389	4 336
<b>Other coarse grains</b>												
OECD <sup>1</sup>	kt	30 757	30 117	31 208	31 605	32 092	32 882	33 802	34 419	35 080	35 739	36 442
Developing countries	kt	6 090	6 273	6 140	6 110	6 123	6 114	6 095	6 079	6 097	6 120	6 149
Least Developed Countries	kt	367	464	404	361	316	258	211	177	154	131	110
<b>Rice</b>												
OECD <sup>1</sup>	kt	4 242	3 867	3 897	3 930	3 963	3 992	4 024	4 057	4 091	4 126	4 161
Developing countries	kt	55 465	61 369	61 984	63 312	65 642	67 417	69 261	71 203	73 164	75 111	77 025
Least Developed Countries	kt	6 807	7 880	7 379	7 564	7 755	7 975	8 232	8 518	8 833	9 181	9 563
<b>Soybean</b>												
OECD <sup>1</sup>	kt	50 131	48 630	38 619	38 516	38 515	38 668	38 799	38 958	39 137	39 337	39 560
Developing countries	kt	128 138	130 698	130 917	131 188	131 103	130 959	131 067	131 281	131 372	131 447	131 387
Least Developed Countries	kt	717	657	684	698	704	703	704	705	704	703	701
<b>Other oilseeds</b>												
OECD <sup>1</sup>	kt	15 005	14 877	14 958	15 129	15 230	15 340	15 359	15 428	15 496	15 560	15 620
Developing countries	kt	3 426	3 505	3 411	3 332	3 261	3 210	3 163	3 110	3 066	3 042	3 033
Least Developed Countries	kt	441	437	395	355	310	267	227	188	155	138	131
<b>Protein meals</b>												
OECD <sup>1</sup>	kt	26 425	27 287	28 726	29 158	29 715	30 186	30 751	31 576	32 112	32 707	33 282
Developing countries	kt	68 697	71 138	71 006	72 081	72 693	73 493	74 012	74 629	75 507	76 509	77 658
Least Developed Countries	kt	476	410	395	380	361	341	323	310	297	285	274
<b>Vegetable oils</b>												
OECD <sup>1</sup>	kt	10 197	9 043	8 574	8 508	8 602	8 713	8 937	9 211	9 472	9 750	10 024
Developing countries	kt	65 024	66 166	66 521	66 533	66 685	66 767	66 763	66 705	66 656	66 576	66 464
Least Developed Countries	kt	627	669	657	643	627	613	599	586	574	562	550
<b>Sugar</b>												
OECD <sup>1</sup>	kt	6 564	6 254	6 446	6 536	6 779	6 883	6 982	7 079	7 136	7 211	7 279
Developing countries	kt	58 730	57 432	57 964	58 315	58 857	59 843	60 950	61 886	62 665	63 367	64 019
Least Developed Countries	kt	1 478	1 182	1 195	1 197	1 177	1 091	1 000	913	850	816	780
<b>Beef<sup>2</sup></b>												
OECD <sup>1</sup>	kt cwe	5 768	5 569	5 400	5 419	5 401	5 470	5 589	5 715	5 767	5 802	5 836
Developing countries	kt cwe	7 656	8 223	8 017	7 976	8 016	8 047	8 086	8 134	8 221	8 312	8 402
Least Developed Countries	kt cwe	7	6	5	3	3	3	3	3	3	3	3
<b>Pig meat<sup>2</sup></b>												
OECD <sup>1</sup>	kt cwe	8 096	7 937	7 951	7 975	7 991	8 015	8 033	8 037	8 055	8 075	8 099
Developing countries	kt cwe	1 923	2 068	2 070	2 086	2 084	2 095	2 103	2 112	2 122	2 132	2 143
Least Developed Countries	kt cwe											
<b>Poultry meat</b>												
OECD <sup>1</sup>	kt rtc	6 562	6 523	6 579	6 621	6 669	6 714	6 766	6 823	6 889	6 961	7 037
Developing countries	kt rtc	8 687	8 759	8 956	9 120	9 277	9 436	9 609	9 792	9 952	10 115	10 285
Least Developed Countries	kt rtc	23	23	23	23	23	23	23	23	23	23	23
<b>Sheep meat</b>												
OECD <sup>1</sup>	kt cwe	1 287	1 154	1 171	1 245	1 282	1 306	1 307	1 311	1 315	1 322	1 326
Developing countries	kt cwe	101	92	85	79	75	73	72	71	71	70	70
Least Developed Countries	kt cwe	1	1	1	1	1	1	1	1	0	0	0

**Table C.12.2 World trade projections, exports (cont.)**

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>Butter</b>												
OECD <sup>1</sup>	kt	852	862	878	888	893	897	902	905	910	914	919
Developing countries	kt	153	124	119	114	120	124	128	132	136	140	145
Least Developed Countries	kt	2	10	16	21	27	32	38	44	49	55	60
<b>Cheese</b>												
OECD <sup>1</sup>	kt	2 783	2 867	2 962	3 011	3 068	3 120	3 169	3 220	3 276	3 329	3 386
Developing countries	kt	680	622	595	584	574	568	563	558	553	549	545
Least Developed Countries	kt	2	4	5	5	5	5	5	5	5	5	5
<b>Whole milk powder</b>												
OECD <sup>1</sup>	kt	1 706	1 631	1 637	1 652	1 668	1 686	1 704	1 724	1 744	1 763	1 783
Developing countries	kt	764	762	773	781	787	794	800	805	811	818	825
Least Developed Countries	kt	7	6	6	6	6	6	6	6	6	6	6
<b>Skim milk powder</b>												
OECD <sup>1</sup>	kt	2 203	2 215	2 283	2 346	2 396	2 445	2 493	2 542	2 591	2 640	2 689
Developing countries	kt	335	462	467	473	478	484	489	494	500	505	511
Least Developed Countries	kt	7	7	7	7	7	7	7	7	7	7	7
<b>Fish</b>												
OECD <sup>1</sup>	kt	13 056	12 740	13 154	13 121	13 491	13 695	13 742	13 429	13 827	13 923	14 035
Developing countries	kt	31 227	31 471	31 287	31 701	32 058	32 474	32 117	32 614	33 132	33 364	33 549
Least Developed Countries	kt	1 708	1 817	1 783	1 745	1 712	1 680	1 652	1 624	1 598	1 573	1 549
<b>Fishmeal<sup>3</sup></b>												
OECD <sup>1</sup>	kt	957	991	1 081	978	1 051	1 067	1 111	949	1 080	1 095	1 095
Developing countries	kt	2 753	2 677	2 539	2 843	2 867	2 920	2 494	2 866	2 988	3 016	3 032
Least Developed Countries	kt	184	172	169	175	179	181	175	183	185	187	189
<b>Fish oil<sup>3</sup></b>												
OECD <sup>1</sup>	kt	515	553	588	575	584	588	602	574	605	610	615
Developing countries	kt	586	649	618	666	666	672	620	661	685	691	695
Least Developed Countries	kt	15	16	13	13	14	13	13	14	13	14	14
<b>Ethanol</b>												
OECD <sup>1</sup>	kt	7 643	8 442	8 259	8 248	8 394	8 493	8 498	8 605	8 479	8 453	8 393
Developing countries	kt	3 634	3 117	3 192	3 228	3 258	3 281	3 365	3 392	3 461	3 469	3 489
Least Developed Countries	kt	28	38	38	38	38	38	38	38	38	38	38
<b>Biomass-based diesel</b>												
OECD <sup>1</sup>	kt	3 708	3 116	3 163	3 224	3 258	3 297	3 340	3 371	3 365	3 329	3 329
Developing countries	kt	4 445	5 223	5 140	5 134	5 182	5 115	5 080	5 004	4 968	4 947	4 689
Least Developed Countries	kt											
<b>Cotton</b>												
OECD <sup>1</sup>	kt	4 544	4 301	4 320	4 396	4 460	4 564	4 637	4 714	4 793	4 904	4 983
Developing countries	kt	5 154	5 370	5 531	5 700	5 875	6 046	6 232	6 419	6 610	6 803	7 012
Least Developed Countries	kt	922	874	871	872	874	872	870	865	858	851	847
<b>Roots and tubers</b>												
OECD <sup>1</sup>	kt	1 927	1 906	1 921	1 955	1 979	2 009	2 044	2 070	2 099	2 133	2 165
Developing countries	kt	15 660	16 956	17 317	17 434	17 539	17 657	17 761	17 862	17 956	18 056	18 164
Least Developed Countries	kt	1 081	1 170	1 264	1 235	1 196	1 167	1 139	1 112	1 084	1 060	1 041
<b>Pulses</b>												
OECD <sup>1</sup>	kt	12 089	12 332	12 441	12 521	12 665	12 824	13 022	13 197	13 417	13 626	13 830
Developing countries	kt	8 659	8 875	8 872	8 896	8 925	8 946	8 970	8 993	9 018	9 051	9 084
Least Developed Countries	kt	3 075	3 195	3 203	3 220	3 244	3 256	3 281	3 315	3 349	3 387	3 427

Note: The values do not add up to world trade due to double counting of certain countries and statistical differences (i.e. LDC are already included in the Developing countries aggregate).

Average 2023-25est: Data for 2025 are estimated.

1. Excludes Iceland and Costa Rica but includes European Union member countries.
2. Excludes trade of live animals.
3. Data are in product weight.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.13.1 Wheat projections: Production and trade**

Marketing year

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>802 699</b>	<b>877 043</b>	<b>0.93</b>	<b>0.93</b>	<b>201 502</b>	<b>235 049</b>	<b>1.91</b>	<b>1.61</b>	<b>204 115</b>	<b>235 049</b>	<b>2.10</b>	<b>1.61</b>
<b>North America</b>	<b>88 763</b>	<b>93 707</b>	<b>0.30</b>	<b>0.92</b>	<b>3 786</b>	<b>3 649</b>	<b>0.02</b>	<b>0.72</b>	<b>49 089</b>	<b>56 848</b>	<b>0.30</b>	<b>1.66</b>
Canada	36 436	38 728	1.86	1.45	94	113	-3.33	0.97	27 180	29 544	2.75	2.08
United States	52 327	54 978	-0.68	0.56	3 692	3 536	0.17	0.71	21 908	27 304	-2.13	1.22
<b>Latin America</b>	<b>33 068</b>	<b>38 751</b>	<b>0.89</b>	<b>1.12</b>	<b>22 010</b>	<b>23 720</b>	<b>-0.96</b>	<b>0.82</b>	<b>15 172</b>	<b>18 354</b>	<b>-0.69</b>	<b>1.54</b>
Argentina	17 967	22 216	-0.97	1.37	3	3	0.00	-0.11	11 719	15 180	-2.20	1.70
Brazil	7 957	9 043	6.28	1.04	4 820	3 270	-6.32	-1.47	1 072	697	8.99	-0.82
Chile	1 140	1 151	-2.72	0.71	1 057	1 243	-1.83	0.11	0	0	..	..
Colombia	6	12	-3.71	0.73	1 901	2 129	0.10	0.97	14	14	11.55	-0.96
Mexico	3 167	3 563	-1.16	0.69	5 049	6 027	1.04	1.04	635	1 433	-4.72	4.65
Paraguay	989	1 095	0.13	1.19	1	1	53.38	0.10	494	311	-0.19	-2.93
Peru	198	166	0.66	-0.92	2 068	2 553	0.72	1.49	1	0	-67.04	..
<b>Europe</b>	<b>259 008</b>	<b>286 057</b>	<b>0.17</b>	<b>0.78</b>	<b>15 582</b>	<b>12 243</b>	<b>6.33</b>	<b>-1.17</b>	<b>96 605</b>	<b>116 009</b>	<b>2.18</b>	<b>2.03</b>
European Union <sup>1</sup>	127 845	129 668	-0.51	0.00	10 314	8 298	8.75	-2.11	30 851	32 429	2.09	0.82
United Kingdom	12 698	14 782	-1.53	0.33	2 573	1 603	5.29	3.29	912	1 298	-3.47	5.39
Russia	87 620	107 197	2.11	2.01	190	371	-9.12	1.93	46 200	60 153	4.25	3.41
Ukraine	22 322	25 052	-2.14	0.23	15	15	-8.21	0.25	16 340	18 978	-1.24	0.36
<b>Africa</b>	<b>26 547</b>	<b>29 422</b>	<b>0.55</b>	<b>1.01</b>	<b>55 714</b>	<b>72 307</b>	<b>1.57</b>	<b>2.37</b>	<b>1 990</b>	<b>1 504</b>	<b>9.34</b>	<b>-2.15</b>
Egypt	9 333	9 840	1.09	0.32	12 760	16 085	0.72	1.86	1 543	1 212	20.08	-1.82
Ethiopia	6 133	7 370	3.91	1.99	1 150	2 364	-2.44	3.48	0	0	..	..
Nigeria	125	125	10.92	0.30	5 583	6 962	0.83	2.18	1	1	0.00	-0.30
South Africa	2 005	2 180	2.36	1.42	1 909	2 006	4.37	0.08	152	49	6.30	-8.39
<b>Asia<sup>2</sup></b>	<b>363 003</b>	<b>395 133</b>	<b>1.33</b>	<b>0.93</b>	<b>103 183</b>	<b>121 795</b>	<b>2.27</b>	<b>1.68</b>	<b>18 264</b>	<b>18 110</b>	<b>2.29</b>	<b>-1.37</b>
India	113 784	135 049	2.33	1.71	116	111	-17.46	-0.73	258	93	-3.58	-10.01
Indonesia	0	0	..	..	11 330	13 501	0.42	1.63	70	64	-4.30	-1.60
Iran	15 290	15 692	0.91	1.54	1 802	1 847	25.03	-1.39	50	101	-39.58	0.16
Israel	134	109	4.59	-0.50	1 867	2 184	0.97	1.65	0	0	..	..
Japan	1 073	1 139	3.48	0.81	5 255	5 331	-1.05	0.00	..	..	..	..
Kazakhstan	15 670	16 629	1.55	0.31	1 200	998	30.95	1.85	9 173	9 989	2.77	-1.82
Korea	51	51	6.31	0.95	4 727	4 867	2.39	0.11	37	57	-5.19	0.64
Malaysia	0	0	..	..	1 814	2 172	3.14	1.68	124	128	1.02	-1.65
Pakistan	29 526	34 997	1.92	1.74	1 676	2 450	95.56	2.65	217	42	-17.24	-1.27
People's Republic of China	138 920	141 895	0.64	0.25	9 404	3 823	10.50	-5.95	172	200	-5.54	0.17
Philippines	0	0	..	..	6 940	9 144	1.65	2.61	50	38	1.98	-2.54
Saudi Arabia	1 411	1 523	84.40	-0.02	3 833	3 568	2.08	3.46	177	196	15.70	-3.34
Thailand	1	1	-1.89	1.37	4 205	5 254	2.49	1.54	22	13	-0.21	-1.52
Türkiye	20 800	21 854	-0.14	0.54	7 650	8 692	3.05	-0.21	5 665	5 321	1.48	0.21
Viet Nam	0	0	..	..	5 500	6 483	2.48	1.44	308	302	24.30	-1.42
<b>Oceania</b>	<b>32 311</b>	<b>33 974</b>	<b>5.89</b>	<b>2.05</b>	<b>1 227</b>	<b>1 335</b>	<b>0.58</b>	<b>1.45</b>	<b>22 995</b>	<b>24 223</b>	<b>8.03</b>	<b>2.48</b>
Australia	31 885	33 522	5.98	2.07	30	28	-12.78	-0.07	22 994	24 223	8.03	2.48
New Zealand	426	452	0.25	0.66	627	618	2.48	1.19	0	0	..	..
<b>Developed countries</b>	<b>410 245</b>	<b>446 021</b>	<b>0.63</b>	<b>0.89</b>	<b>38 155</b>	<b>37 539</b>	<b>3.20</b>	<b>0.48</b>	<b>179 057</b>	<b>207 917</b>	<b>2.27</b>	<b>1.73</b>
<b>Developing countries</b>	<b>392 454</b>	<b>431 022</b>	<b>1.26</b>	<b>0.98</b>	<b>163 347</b>	<b>197 510</b>	<b>1.63</b>	<b>1.84</b>	<b>25 058</b>	<b>27 132</b>	<b>0.81</b>	<b>0.74</b>
<b>Least Developed Countries (LDC)</b>	<b>8 858</b>	<b>8 219</b>	<b>0.38</b>	<b>-0.57</b>	<b>21 375</b>	<b>33 954</b>	<b>2.13</b>	<b>4.30</b>	<b>107</b>	<b>84</b>	<b>-1.20</b>	<b>-2.13</b>
<b>OECD<sup>3</sup></b>	<b>288 681</b>	<b>300 876</b>	<b>0.30</b>	<b>0.57</b>	<b>45 978</b>	<b>45 769</b>	<b>2.78</b>	<b>-0.04</b>	<b>110 295</b>	<b>121 727</b>	<b>2.02</b>	<b>1.58</b>

.. Not available

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.13.2 Wheat projections: Consumption, food**  
Marketing year

	CONSUMPTION (kt)		Growth (%) <sup>4</sup>		FOOD (kt)		Growth (%) <sup>4</sup>		FOOD (kg/cap)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>797 888</b>	<b>877 780</b>	<b>1.00</b>	<b>0.86</b>	<b>512 100</b>	<b>570 946</b>	<b>0.95</b>	<b>0.96</b>	<b>63.1</b>	<b>64.6</b>	<b>0.01</b>	<b>0.20</b>
<b>North America</b>	<b>40 279</b>	<b>40 463</b>	<b>-0.17</b>	<b>-0.15</b>	<b>27 703</b>	<b>28 335</b>	<b>0.47</b>	<b>0.24</b>	<b>71.9</b>	<b>69.8</b>	<b>-0.14</b>	<b>-0.22</b>
Canada	9 402	9 280	-0.16	-0.76	2 971	2 916	3.17	0.45	74.8	68.0	2.06	-0.20
United States	30 878	31 184	-0.23	0.04	24 732	25 419	0.19	0.22	71.6	70.0	-0.37	-0.22
<b>Latin America</b>	<b>40 781</b>	<b>44 097</b>	<b>0.73</b>	<b>0.72</b>	<b>32 522</b>	<b>35 047</b>	<b>0.78</b>	<b>0.71</b>	<b>49.1</b>	<b>49.9</b>	<b>0.07</b>	<b>0.18</b>
Argentina	6 617	7 058	0.78	0.69	4 844	5 185	0.81	0.61	106.0	109.7	0.36	0.31
Brazil	11 572	11 617	0.70	0.39	10 022	10 411	0.44	0.38	47.3	47.7	-0.06	0.14
Chile	2 313	2 393	-1.70	0.38	1 984	2 053	0.65	0.29	100.4	100.4	-0.23	0.01
Colombia	1 927	2 124	0.52	0.78	1 639	1 789	1.63	0.69	31.0	31.1	0.30	-0.01
Mexico	7 681	8 157	1.16	0.31	6 323	6 756	1.26	0.72	48.3	47.9	0.42	0.06
Paraguay	638	760	3.23	1.82	370	427	1.15	1.32	53.4	55.0	-0.13	0.31
Peru	2 305	2 718	0.97	1.29	1 967	2 214	1.34	1.12	57.5	58.9	0.10	0.29
<b>Europe</b>	<b>184 190</b>	<b>182 799</b>	<b>-0.42</b>	<b>0.02</b>	<b>75 298</b>	<b>75 256</b>	<b>-0.24</b>	<b>-0.05</b>	<b>101.2</b>	<b>103.1</b>	<b>-0.20</b>	<b>0.15</b>
European Union <sup>1</sup>	111 307	105 468	-0.25	-0.41	47 891	47 995	0.16	-0.02	106.4	109.1	0.03	0.18
United Kingdom	14 661	15 157	-0.71	0.26	5 271	5 484	-2.22	0.38	76.3	75.5	-2.79	-0.05
Russia	43 487	47 920	-0.04	0.99	13 798	13 671	-0.10	-0.07	95.3	97.7	0.05	0.21
Ukraine	6 557	6 101	-4.58	-0.26	3 719	3 579	-2.78	-0.80	97.4	97.2	-0.47	-0.02
<b>Africa</b>	<b>81 376</b>	<b>100 079</b>	<b>1.08</b>	<b>1.94</b>	<b>70 305</b>	<b>86 657</b>	<b>1.87</b>	<b>1.97</b>	<b>46.8</b>	<b>45.8</b>	<b>-0.53</b>	<b>-0.12</b>
Egypt	21 250	24 698	0.21	1.44	19 307	22 360	1.41	1.39	165.8	164.3	-0.26	-0.01
Ethiopia	7 533	9 726	3.07	2.33	5 993	7 897	3.17	2.51	45.4	46.3	0.47	0.20
Nigeria	5 721	7 076	1.48	2.16	5 440	6 733	2.20	2.15	23.4	23.4	0.02	0.23
South Africa	3 767	4 132	2.18	0.83	3 360	3 709	1.06	0.85	52.5	52.1	-0.39	-0.09
<b>Asia<sup>2</sup></b>	<b>440 757</b>	<b>499 169</b>	<b>1.78</b>	<b>1.09</b>	<b>303 443</b>	<b>342 405</b>	<b>1.11</b>	<b>1.04</b>	<b>63.5</b>	<b>67.7</b>	<b>0.39</b>	<b>0.55</b>
India	112 476	135 337	1.79	1.65	87 016	105 244	1.57	1.68	60.0	66.7	0.63	0.92
Indonesia	11 027	13 441	0.62	1.56	7 747	9 021	2.09	1.20	27.3	29.6	1.24	0.57
Iran	16 250	17 501	0.98	0.61	14 007	15 103	1.10	0.60	153.0	154.6	0.03	0.08
Israel	1 997	2 286	0.72	1.32	1 099	1 275	1.53	1.38	117.0	117.4	-0.13	0.06
Japan	6 414	6 470	-0.30	0.14	4 526	4 454	-0.64	-0.16	36.6	38.4	-0.26	0.45
Kazakhstan	6 209	7 661	-1.16	1.65	2 698	3 048	1.14	1.09	131.1	131.8	-0.27	0.06
Korea	4 674	4 862	2.79	0.12	2 301	2 281	0.00	-0.07	44.5	45.3	-0.06	0.21
Malaysia	1 707	2 038	2.51	1.65	1 176	1 427	2.80	1.69	33.1	35.8	1.42	0.67
Pakistan	31 219	37 365	2.83	1.76	26 854	32 428	2.08	1.70	106.8	107.9	0.38	0.04
People's Republic of China	143 241	145 544	2.13	0.03	81 981	80 011	-0.27	-0.33	57.8	58.3	-0.35	-0.01
Philippines	6 956	9 084	2.49	2.55	3 296	4 041	3.12	1.89	28.5	32.1	2.11	1.14
Saudi Arabia	4 152	4 913	2.35	1.38	3 693	4 353	1.71	1.45	108.8	108.8	0.26	0.02
Thailand	4 100	5 225	2.88	1.11	1 061	1 043	-0.62	0.12	14.8	14.8	-0.73	0.28
Türkiye	24 260	25 196	1.46	0.38	17 663	18 234	1.27	0.27	201.9	202.2	0.51	-0.02
Viet Nam	5 162	6 185	2.41	1.38	1 765	1 862	1.93	-0.15	17.5	17.5	1.07	-0.61
<b>Oceania</b>	<b>10 505</b>	<b>11 173</b>	<b>0.81</b>	<b>0.84</b>	<b>2 829</b>	<b>3 246</b>	<b>1.16</b>	<b>1.25</b>	<b>62.6</b>	<b>64.4</b>	<b>-0.17</b>	<b>0.28</b>
Australia	8 888	9 414	0.64	0.76	2 065	2 327	1.02	1.10	77.3	79.4	-0.08	0.28
New Zealand	1 052	1 069	1.57	0.96	333	375	1.46	0.91	63.9	67.8	0.30	0.44
<b>Developed countries</b>	<b>270 944</b>	<b>276 217</b>	<b>-0.25</b>	<b>0.21</b>	<b>127 964</b>	<b>131 632</b>	<b>0.13</b>	<b>0.23</b>	<b>87.8</b>	<b>88.8</b>	<b>-0.17</b>	<b>0.09</b>
<b>Developing countries</b>	<b>526 943</b>	<b>601 562</b>	<b>1.69</b>	<b>1.18</b>	<b>384 136</b>	<b>439 313</b>	<b>1.23</b>	<b>1.20</b>	<b>57.7</b>	<b>59.7</b>	<b>0.15</b>	<b>0.30</b>
<b>Least Developed Countries (LDC)</b>	<b>30 389</b>	<b>42 095</b>	<b>1.88</b>	<b>3.10</b>	<b>25 650</b>	<b>35 898</b>	<b>2.80</b>	<b>3.15</b>	<b>25.9</b>	<b>28.7</b>	<b>0.48</b>	<b>1.02</b>
<b>OECD<sup>3</sup></b>	<b>227 294</b>	<b>224 925</b>	<b>0.05</b>	<b>-0.09</b>	<b>119 937</b>	<b>122 550</b>	<b>0.35</b>	<b>0.19</b>	<b>84.1</b>	<b>84.2</b>	<b>-0.07</b>	<b>0.02</b>

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.
2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
3. Excludes Iceland and Costa Rica but includes all current European Union member countries.
4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.14.1 Maize projections: Production and trade***Marketing year*

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>1 259 107</b>	<b>1 430 352</b>	<b>1.50</b>	<b>1.16</b>	<b>190 164</b>	<b>218 325</b>	<b>3.19</b>	<b>1.64</b>	<b>184 065</b>	<b>218 325</b>	<b>1.85</b>	<b>1.64</b>
<b>North America</b>	<b>413 049</b>	<b>434 966</b>	<b>0.90</b>	<b>0.57</b>	<b>3 333</b>	<b>4 406</b>	<b>3.77</b>	<b>3.43</b>	<b>62 216</b>	<b>65 770</b>	<b>0.54</b>	<b>0.55</b>
Canada	15 211	16 393	1.25	0.72	2 298	3 369	7.23	4.71	2 363	2 353	8.61	0.65
United States	397 838	418 572	0.88	0.56	1 035	1 037	0.20	0.10	59 854	63 418	0.29	0.55
<b>Latin America</b>	<b>225 045</b>	<b>276 328</b>	<b>2.61</b>	<b>2.09</b>	<b>45 122</b>	<b>52 930</b>	<b>3.44</b>	<b>1.26</b>	<b>77 116</b>	<b>95 653</b>	<b>3.72</b>	<b>2.50</b>
Argentina	56 728	65 228	1.27	1.41	6	4	-2.58	0.03	33 261	35 304	1.81	1.15
Brazil	124 645	157 396	4.69	2.49	1 699	1 731	4.47	-0.08	41 592	57 209	6.00	3.43
Chile	537	595	-8.51	0.68	2 661	3 196	3.46	1.65	18	15	-4.29	-1.10
Colombia	1 532	1 898	2.32	1.65	6 723	8 046	4.41	1.80	7	17	15.84	-0.19
Mexico	25 390	31 858	-1.38	2.18	19 686	20 887	3.82	0.18	14	9	-46.85	1.38
Paraguay	4 381	5 850	-2.50	2.37	34	40	13.68	-0.20	2 028	2 911	2.45	2.60
Peru	1 718	1 832	1.75	0.93	4 634	6 771	3.36	3.10	13	12	2.55	-0.43
<b>Europe</b>	<b>114 918</b>	<b>130 053</b>	<b>-0.57</b>	<b>0.89</b>	<b>22 926</b>	<b>23 426</b>	<b>2.80</b>	<b>0.81</b>	<b>32 683</b>	<b>45 899</b>	<b>-0.64</b>	<b>2.35</b>
European Union <sup>1</sup>	61 451	61 682	-0.92	-0.22	19 276	19 743	2.90	0.95	3 746	3 736	0.65	0.51
United Kingdom	0	0	..	..	2 719	2 965	3.49	0.07	..	..	..	..
Russia	13 985	15 955	0.41	1.46	51	50	2.38	-0.20	3 333	4 863	-7.04	2.09
Ukraine	29 298	40 312	-0.08	2.59	31	39	-5.34	0.19	23 545	33 455	0.66	2.95
<b>Africa</b>	<b>97 649</b>	<b>127 594</b>	<b>2.03</b>	<b>2.12</b>	<b>23 897</b>	<b>30 579</b>	<b>0.98</b>	<b>3.46</b>	<b>6 005</b>	<b>7 238</b>	<b>7.37</b>	<b>-0.04</b>
Egypt	7 127	7 749	-0.40	0.41	8 826	13 290	-0.90	3.94	0	0	..	..
Ethiopia	10 167	13 323	2.63	2.56	0	0	..	..	877	797	3.16	-0.19
Nigeria	11 435	14 243	-0.09	1.73	2	7	-46.73	12.51	1	..	-1.25	-12.13
South Africa	15 787	20 131	1.34	1.55	267	94	164.87	-0.03	2 455	3 596	3.79	2.52
<b>Asia<sup>2</sup></b>	<b>407 846</b>	<b>460 787</b>	<b>2.08</b>	<b>1.02</b>	<b>94 855</b>	<b>106 906</b>	<b>3.75</b>	<b>1.49</b>	<b>5 955</b>	<b>3 672</b>	<b>4.73</b>	<b>-2.69</b>
India	40 649	51 386	5.92	2.10	554	370	23.28	0.71	1 033	882	9.37	-3.40
Indonesia	15 558	19 167	-2.57	0.89	1 093	2 511	6.83	26.78	80	72	25.55	-2.81
Iran	718	590	-3.89	-0.36	10 534	13 484	4.57	1.44	0	0	..	..
Israel	58	50	-5.01	-0.99	1 133	1 174	-5.98	1.70	0	0	..	..
Japan	0	0	..	..	15 121	15 488	-0.23	0.32	0	0	..	..
Kazakhstan	1 136	1 317	5.05	1.55	10	5	7.44	4.07	130	157	16.22	-3.08
Korea	90	87	2.71	0.18	11 587	12 155	1.95	0.13	0	0	..	..
Malaysia	59	53	-1.36	-0.79	3 891	4 826	0.39	1.97	8	6	-12.24	-1.93
Pakistan	9 516	12 166	6.21	2.32	25	35	16.89	2.42	567	71	41.91	-5.40
People's Republic of China	294 998	322 442	1.78	0.68	14 036	6 617	17.52	-4.46	8	10	-18.53	-0.10
Philippines	8 318	10 348	1.26	2.20	1 664	3 160	14.99	5.09	0	0	..	..
Saudi Arabia	65	72	-4.45	-0.64	4 733	7 823	2.54	4.44	0	0	..	..
Thailand	4 971	6 623	0.73	2.86	1 822	1 140	38.69	-3.31	27	21	-26.86	0.39
Türkiye	8 533	8 147	5.06	0.31	4 296	5 278	5.08	2.79	1 160	368	2.95	-2.72
Viet Nam	4 387	4 922	-2.11	1.15	11 654	16 642	2.63	3.43	551	361	16.17	-3.32
<b>Oceania</b>	<b>600</b>	<b>624</b>	<b>0.68</b>	<b>0.43</b>	<b>31</b>	<b>77</b>	<b>-9.58</b>	<b>0.73</b>	<b>88</b>	<b>92</b>	<b>4.20</b>	<b>-0.15</b>
Australia	368	394	0.13	0.59	4	4	9.77	0.00	87	90	4.78	-0.15
New Zealand	217	215	1.68	0.14	25	69	-11.59	0.40	1	2	-13.25	0.00
<b>Developed countries</b>	<b>547 953</b>	<b>590 089</b>	<b>0.60</b>	<b>0.68</b>	<b>43 078</b>	<b>44 883</b>	<b>1.41</b>	<b>0.90</b>	<b>97 573</b>	<b>115 516</b>	<b>0.22</b>	<b>1.28</b>
<b>Developing countries</b>	<b>711 154</b>	<b>840 263</b>	<b>2.24</b>	<b>1.51</b>	<b>147 086</b>	<b>173 441</b>	<b>3.79</b>	<b>1.84</b>	<b>86 491</b>	<b>102 809</b>	<b>3.99</b>	<b>2.07</b>
<b>Least Developed Countries (LDC)</b>	<b>51 909</b>	<b>70 720</b>	<b>3.03</b>	<b>2.79</b>	<b>4 554</b>	<b>5 758</b>	<b>5.29</b>	<b>2.22</b>	<b>4 805</b>	<b>4 336</b>	<b>7.01</b>	<b>-2.31</b>
<b>OECD<sup>3</sup></b>	<b>511 374</b>	<b>540 052</b>	<b>0.59</b>	<b>0.56</b>	<b>87 021</b>	<b>93 882</b>	<b>2.51</b>	<b>0.80</b>	<b>67 297</b>	<b>70 053</b>	<b>0.30</b>	<b>0.53</b>

.. Not available

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.14.2 Maize projections: Consumption, feed, food***Marketing year*

	CONSUMPTION (kt)		Growth (%) <sup>4</sup>		FEED (kt)		Growth (%) <sup>4</sup>		FOOD (kg/cap)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>1 254 868</b>	<b>1 439 170</b>	<b>1.66</b>	<b>1.21</b>	<b>643 453</b>	<b>746 913</b>	<b>2.09</b>	<b>1.43</b>	<b>17.5</b>	<b>19.3</b>	<b>0.29</b>	<b>0.95</b>
<b>North America</b>	<b>348 510</b>	<b>373 248</b>	<b>0.94</b>	<b>0.60</b>	<b>108 085</b>	<b>133 403</b>	<b>3.21</b>	<b>2.36</b>	<b>17.6</b>	<b>18.5</b>	<b>1.34</b>	<b>0.76</b>
Canada	15 156	17 387	1.27	1.55	6 126	7 339	-0.31	2.06	51.4	60.8	5.95	2.45
United States	333 354	355 861	0.93	0.56	101 959	126 064	3.47	2.37	13.7	13.5	-0.23	-0.10
<b>Latin America</b>	<b>191 370</b>	<b>233 514</b>	<b>2.62</b>	<b>1.49</b>	<b>108 111</b>	<b>121 852</b>	<b>0.84</b>	<b>0.65</b>	<b>48.2</b>	<b>49.9</b>	<b>0.14</b>	<b>0.34</b>
Argentina	23 298	29 930	0.72	1.73	15 945	20 616	-0.93	2.04	31.0	32.4	0.78	0.39
Brazil	82 982	101 919	4.32	1.49	41 257	37 714	-0.82	-1.41	22.9	22.9	0.00	0.02
Chile	3 178	3 775	0.30	1.49	2 700	3 264	0.39	1.64	19.5	19.8	-0.34	0.11
Colombia	8 265	9 918	3.94	1.75	6 616	8 052	4.60	1.89	28.5	29.7	0.16	0.45
Mexico	45 228	52 695	1.64	1.10	22 804	27 829	3.22	1.17	130.7	135.6	0.11	0.39
Paraguay	2 392	2 965	-3.98	2.03	478	683	-8.26	3.25	52.6	55.5	-1.20	0.40
Peru	6 341	8 586	2.95	2.59	5 646	7 751	3.45	2.71	14.4	14.9	-0.12	0.32
<b>Europe</b>	<b>104 081</b>	<b>107 428</b>	<b>0.59</b>	<b>0.25</b>	<b>80 329</b>	<b>82 335</b>	<b>0.30</b>	<b>0.06</b>	<b>8.4</b>	<b>8.7</b>	<b>0.81</b>	<b>0.19</b>
European Union <sup>1</sup>	77 358	77 596	0.57	0.03	59 683	59 370	0.18	-0.24	10.1	10.4	0.15	0.18
United Kingdom	2 819	2 965	5.15	0.07	1 626	1 725	6.29	-0.10	8.6	8.5	11.31	-0.23
Russia	10 203	11 116	3.05	0.99	8 439	9 187	3.83	1.02	1.3	1.3	0.11	0.00
Ukraine	5 660	6 847	-3.23	1.33	4 190	4 884	-3.41	1.11	10.2	11.4	0.05	1.10
<b>Africa</b>	<b>114 859</b>	<b>150 882</b>	<b>1.78</b>	<b>2.41</b>	<b>37 669</b>	<b>48 503</b>	<b>0.44</b>	<b>2.23</b>	<b>39.8</b>	<b>42.2</b>	<b>0.27</b>	<b>0.59</b>
Egypt	15 786	21 039	-0.81	2.50	10 871	15 351	-1.24	2.89	35.2	35.0	-0.86	0.12
Ethiopia	9 473	12 526	3.21	2.77	1 650	1 705	1.45	0.71	47.3	52.2	1.42	1.01
Nigeria	11 286	14 220	-0.75	1.80	1 433	1 992	-6.77	2.40	33.5	33.3	0.51	-0.14
South Africa	13 998	16 584	1.84	1.28	5 552	6 521	0.65	1.62	83.7	84.1	-0.42	0.10
<b>Asia<sup>2</sup></b>	<b>495 486</b>	<b>573 488</b>	<b>2.05</b>	<b>1.39</b>	<b>308 890</b>	<b>360 373</b>	<b>2.93</b>	<b>1.62</b>	<b>7.9</b>	<b>8.2</b>	<b>-1.24</b>	<b>0.56</b>
India	40 171	50 821	5.86	2.21	20 779	27 643	6.50	3.71	4.8	5.4	-3.15	1.65
Indonesia	16 568	21 592	-2.06	2.13	9 231	12 907	-1.96	2.82	17.8	18.2	-4.40	0.25
Iran	11 252	14 073	4.64	1.36	11 025	13 810	4.76	1.36	0.8	0.8	-1.05	0.44
Israel	1 191	1 216	-5.63	1.36	1 051	1 058	-6.85	1.36	4.1	4.1	-1.64	0.06
Japan	15 099	15 498	-0.12	0.27	11 526	11 290	1.68	0.43	1.0	1.0	1.22	0.62
Kazakhstan	818	1 122	0.61	2.65	657	891	0.61	2.59	0.4	0.5	-1.46	0.65
Korea	11 905	12 237	2.14	0.33	9 046	9 121	2.82	0.19	1.9	2.0	0.45	0.35
Malaysia	3 942	4 871	0.53	1.92	3 532	4 380	0.25	1.98	6.1	7.0	6.03	0.67
Pakistan	9 091	12 105	5.25	2.41	6 183	8 568	9.70	2.63	7.6	7.6	-0.26	0.01
People's Republic of China	308 692	338 837	1.75	0.99	176 938	191 231	2.65	1.02	9.2	9.2	0.13	0.01
Philippines	10 016	13 495	2.95	2.79	6 999	9 932	3.79	3.22	18.3	19.2	0.61	0.51
Saudi Arabia	4 782	7 894	2.45	4.38	4 576	7 559	2.57	4.38	0.2	0.2	-1.46	0.29
Thailand	6 766	7 730	5.10	1.62	6 429	7 375	5.64	1.66	1.1	1.1	-0.03	0.01
Türkiye	11 236	13 061	4.34	0.87	8 988	10 942	5.49	1.08	14.3	13.7	-0.08	-0.13
Viet Nam	15 390	21 177	0.73	2.99	11 990	16 769	1.11	3.14	6.3	7.0	-0.85	0.89
<b>Oceania</b>	<b>562</b>	<b>609</b>	<b>-0.88</b>	<b>-0.74</b>	<b>369</b>	<b>447</b>	<b>-2.42</b>	<b>1.06</b>	<b>1.9</b>	<b>1.7</b>	<b>-1.06</b>	<b>-0.65</b>
Australia	304	307	0.98	-1.54	144	182	-0.61	2.42	2.5	2.3	-0.81	-0.80
New Zealand	241	282	-1.82	0.20	220	260	-1.79	0.21	1.2	1.2	-1.11	-0.45
<b>Developed countries</b>	<b>486 506</b>	<b>518 772</b>	<b>0.83</b>	<b>0.55</b>	<b>209 512</b>	<b>238 608</b>	<b>1.75</b>	<b>1.39</b>	<b>12.9</b>	<b>13.7</b>	<b>0.95</b>	<b>0.64</b>
<b>Developing countries</b>	<b>768 362</b>	<b>920 397</b>	<b>2.22</b>	<b>1.59</b>	<b>433 942</b>	<b>508 305</b>	<b>2.26</b>	<b>1.46</b>	<b>18.6</b>	<b>20.4</b>	<b>0.15</b>	<b>0.95</b>
<b>Least Developed Countries (LDC)</b>	<b>51 209</b>	<b>72 143</b>	<b>2.92</b>	<b>3.05</b>	<b>14 337</b>	<b>20 292</b>	<b>4.40</b>	<b>2.90</b>	<b>28.7</b>	<b>32.6</b>	<b>0.65</b>	<b>1.20</b>
<b>OECD<sup>3</sup></b>	<b>525 892</b>	<b>563 385</b>	<b>1.04</b>	<b>0.58</b>	<b>232 935</b>	<b>266 970</b>	<b>2.28</b>	<b>1.34</b>	<b>22.8</b>	<b>24.5</b>	<b>0.76</b>	<b>0.72</b>

.. Not available

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.15.1 Other coarse grains projections: Production and trade***Marketing year*

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>295 741</b>	<b>331 092</b>	<b>0.05</b>	<b>0.92</b>	<b>45 227</b>	<b>54 088</b>	<b>2.16</b>	<b>1.98</b>	<b>45 999</b>	<b>54 860</b>	<b>1.32</b>	<b>1.95</b>
<b>North America</b>	<b>26 473</b>	<b>27 058</b>	<b>-0.06</b>	<b>0.80</b>	<b>1 657</b>	<b>1 554</b>	<b>0.97</b>	<b>0.19</b>	<b>8 486</b>	<b>10 687</b>	<b>-1.36</b>	<b>2.73</b>
Canada	12 882	14 391	0.51	1.54	130	146	4.89	8.74	5 824	6 971	1.70	3.23
United States	13 591	12 667	-0.57	0.03	1 528	1 409	0.63	-0.40	2 662	3 716	-8.33	1.85
<b>Latin America</b>	<b>24 028</b>	<b>27 071</b>	<b>3.25</b>	<b>0.87</b>	<b>2 408</b>	<b>2 122</b>	<b>2.55</b>	<b>1.99</b>	<b>4 832</b>	<b>5 612</b>	<b>7.73</b>	<b>1.42</b>
Argentina	7 835	10 018	1.96	1.33	1	1	-0.02	0.00	4 099	5 227	5.99	1.69
Brazil	6 717	6 954	12.39	0.91	789	484	1.37	0.72	407	280	62.54	1.27
Chile	611	620	-5.41	0.64	57	78	-15.49	5.08	12	17	-8.87	-3.80
Colombia	23	21	-7.14	-0.63	357	385	0.97	0.78	0	0	..	..
Mexico	5 444	6 102	-1.03	0.52	941	641	5.67	0.25	4	2	33.82	-0.20
Paraguay	125	149	1.89	2.37	0	0	..	..	57	44	133.95	0.69
Peru	287	292	1.87	0.34	165	252	1.56	2.82	0	0	..	..
<b>Europe</b>	<b>123 104</b>	<b>130 676</b>	<b>-1.03</b>	<b>0.25</b>	<b>2 938</b>	<b>2 794</b>	<b>0.26</b>	<b>0.33</b>	<b>19 075</b>	<b>25 210</b>	<b>-0.88</b>	<b>2.13</b>
European Union <sup>1</sup>	77 593	79 357	-0.80	-0.09	2 007	1 973	0.36	0.13	9 933	12 572	1.32	1.58
United Kingdom	7904	7368	0.17	-0.57	223	248	1.64	2.78	906	922	-6.16	-0.20
Russia	24 912	29 390	-0.78	1.16	135	126	3.96	-0.61	5 707	7 773	3.75	4.06
Ukraine	6 505	7 727	-6.29	0.77	17	17	1.55	0.64	2 342	3 504	-10.01	0.89
<b>Africa</b>	<b>53 375</b>	<b>69 493</b>	<b>-0.39</b>	<b>2.13</b>	<b>5 781</b>	<b>9 467</b>	<b>5.37</b>	<b>5.05</b>	<b>557</b>	<b>160</b>	<b>-11.32</b>	<b>-14.30</b>
Egypt	965	1 137	0.53	1.62	22	102	-10.70	18.07	0	0	..	..
Ethiopia	13 255	17 351	-0.15	2.27	0	0	..	..	145	2	-16.47	-35.25
Nigeria	8 253	11 454	-0.63	2.30	12	16	3.03	1.15	4	4	-4.38	-1.08
South Africa	539	539	0.20	0.18	216	288	5.39	3.20	18	14	13.74	-2.12
<b>Asia<sup>2</sup></b>	<b>51 253</b>	<b>56 683</b>	<b>0.93</b>	<b>0.95</b>	<b>32 403</b>	<b>38 120</b>	<b>1.93</b>	<b>1.54</b>	<b>2 164</b>	<b>1 217</b>	<b>2.87</b>	<b>-4.37</b>
India	18 979	24 068	1.12	1.82	90	196	-10.79	9.99	131	51	-0.01	-10.92
Indonesia	0	0	..	..	73	88	4.01	1.96	0	0	..	..
Iran	3 514	3 764	-0.10	0.93	2 453	3 090	2.13	1.91	0	0	..	..
Israel	50	67	23.31	2.08	485	546	1.82	1.31	0	0	..	..
Japan	267	252	3.23	-0.54	1 498	924	-3.83	-4.62	0	0	..	..
Kazakhstan	3 646	3 802	-1.51	0.44	252	330	54.24	3.59	1 446	826	0.99	-3.46
Korea	114	116	-7.12	0.14	130	123	1.37	0.09	0	0	..	..
Malaysia	0	0	..	..	13	16	-1.31	1.91	0	0	..	..
Pakistan	485	529	-1.33	0.49	144	284	0.97	5.76	0	0	..	..
People's Republic of China	9 775	10 155	1.80	0.43	20 027	18 677	7.87	-0.06	51	68	-8.20	1.01
Philippines	1	1	7.61	1.05	50	76	4.72	3.03	0	0	..	..
Saudi Arabia	197	185	-1.26	-0.73	3 342	6 409	-10.70	4.53	0	0	..	..
Thailand	162	199	0.22	1.96	314	534	14.83	0.71	2	2	0.12	-0.14
Türkiye	9 247	8 900	2.22	-0.07	661	1 960	2.63	6.57	528	264	19.83	-6.16
Viet Nam	3	3	-1.17	1.15	100	100	-2.79	0.04	0	0	..	..
<b>Oceania</b>	<b>17 508</b>	<b>20 111</b>	<b>4.03</b>	<b>1.67</b>	<b>40</b>	<b>32</b>	<b>-0.52</b>	<b>1.98</b>	<b>10 884</b>	<b>11 974</b>	<b>8.14</b>	<b>2.61</b>
Australia	17 113	19 710	4.14	1.70	0	0	..	..	10 884	11 974	8.14	2.62
New Zealand	390	396	0.07	0.12	18	5	-1.66	0.08	1	0	..	..
<b>Developed countries</b>	<b>173 935</b>	<b>185 152</b>	<b>-0.41</b>	<b>0.49</b>	<b>7 311</b>	<b>6 901</b>	<b>0.29</b>	<b>0.25</b>	<b>39 909</b>	<b>48 712</b>	<b>0.89</b>	<b>2.25</b>
<b>Developing countries</b>	<b>121 805</b>	<b>145 940</b>	<b>0.77</b>	<b>1.49</b>	<b>37 916</b>	<b>47 187</b>	<b>2.57</b>	<b>2.26</b>	<b>6 090</b>	<b>6 149</b>	<b>4.32</b>	<b>-0.15</b>
<b>Least Developed Countries (LDC)</b>	<b>25 606</b>	<b>33 020</b>	<b>-0.35</b>	<b>2.11</b>	<b>1 924</b>	<b>4 869</b>	<b>16.69</b>	<b>8.89</b>	<b>367</b>	<b>110</b>	<b>-9.47</b>	<b>-15.10</b>
<b>OECD<sup>3</sup></b>	<b>146 232</b>	<b>151 035</b>	<b>0.03</b>	<b>0.29</b>	<b>8 383</b>	<b>8 802</b>	<b>0.87</b>	<b>0.82</b>	<b>30 757</b>	<b>36 442</b>	<b>2.20</b>	<b>2.10</b>

.. Not available

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.15.2 Other coarse grain projections: Consumption, feed, food**
*Marketing year*

	CONSUMPTION (kt)		Growth (%) <sup>4</sup>		FEED (kt)		Growth (%) <sup>4</sup>		FOOD (kg/cap)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>298 374</b>	<b>329 739</b>	<b>0.11</b>	<b>0.83</b>	<b>165 790</b>	<b>170 484</b>	<b>-0.17</b>	<b>0.31</b>	<b>9.9</b>	<b>11.4</b>	<b>0.24</b>	<b>1.22</b>
<b>North America</b>	<b>19 431</b>	<b>17 937</b>	<b>-0.74</b>	<b>-0.43</b>	<b>11 390</b>	<b>9 719</b>	<b>-0.27</b>	<b>-1.12</b>	<b>6.9</b>	<b>7.3</b>	<b>0.02</b>	<b>-0.01</b>
Canada	7 174	7 559	-1.03	-0.19	5 480	5 548	-2.32	-0.63	6.8	10.5	-8.27	0.00
United States	12 257	10 378	-0.49	-0.59	5 910	4 171	1.80	-1.73	6.9	6.9	1.25	-0.02
<b>Latin America</b>	<b>21 652</b>	<b>23 572</b>	<b>2.15</b>	<b>0.79</b>	<b>15 291</b>	<b>16 577</b>	<b>2.83</b>	<b>0.75</b>	<b>2.1</b>	<b>2.1</b>	<b>-0.58</b>	<b>0.24</b>
Argentina	3 826	4 789	-1.84	1.00	2 240	2 833	-2.85	1.03	12.7	12.5	-0.27	-0.14
Brazil	7 033	7 152	9.75	0.70	5 328	5 593	13.99	0.54	1.6	1.6	-0.27	0.76
Chile	656	680	-5.88	1.20	411	445	-7.01	1.50	3.6	3.7	-0.29	0.27
Colombia	380	406	0.09	0.70	15	17	-12.41	1.91	0.4	0.4	-9.31	0.42
Mexico	6 415	6 742	-0.05	0.49	5 482	5 717	-0.04	0.49	0.2	0.2	-0.83	-0.65
Paraguay	68	105	-5.70	3.19	53	103	-7.85	3.25	0.0	0.0	..	..
Peru	452	544	1.65	1.41	35	46	5.59	2.63	6.3	7.4	2.95	0.85
<b>Europe</b>	<b>108 187</b>	<b>108 245</b>	<b>-1.24</b>	<b>-0.32</b>	<b>78 351</b>	<b>76 995</b>	<b>-1.52</b>	<b>-0.38</b>	<b>13.2</b>	<b>13.2</b>	<b>0.01</b>	<b>-0.07</b>
European Union <sup>1</sup>	69 763	68 842	-1.47	-0.65	51 734	49 826	-1.78	-0.72	10.1	10.4	0.52	0.07
United Kingdom	7 255	6 694	1.51	-0.51	3 685	3 176	1.72	-1.14	30.4	27.9	-0.99	-0.42
Russia	21 010	21 690	-0.77	0.29	15 616	15 926	-1.00	0.26	13.4	12.4	-0.08	-0.81
Ukraine	3 977	4 237	-4.04	0.98	2 637	2 854	-4.15	1.12	15.4	16.7	-0.66	1.12
<b>Africa</b>	<b>59 187</b>	<b>78 312</b>	<b>0.63</b>	<b>2.52</b>	<b>6 929</b>	<b>8 126</b>	<b>-3.75</b>	<b>1.64</b>	<b>29.5</b>	<b>31.6</b>	<b>-0.14</b>	<b>0.59</b>
Egypt	987	1 234	-0.13	2.43	632	800	-0.21	2.74	2.4	2.5	-1.63	0.35
Ethiopia	13 180	17 207	1.19	2.66	222	175	-15.28	-0.16	85.2	87.6	0.14	0.34
Nigeria	8 553	11 448	-0.15	2.37	113	152	-20.31	3.18	34.8	37.7	-0.59	0.43
South Africa	719	809	1.77	1.07	143	175	15.83	1.46	6.6	6.4	-1.89	0.07
<b>Asia<sup>2</sup></b>	<b>82 452</b>	<b>93 504</b>	<b>1.33</b>	<b>1.24</b>	<b>48 218</b>	<b>54 349</b>	<b>2.12</b>	<b>1.31</b>	<b>4.6</b>	<b>5.3</b>	<b>-0.83</b>	<b>1.16</b>
India	19 142	24 181	1.07	1.91	2 095	2 896	13.09	3.28	10.7	12.6	-1.17	1.34
Indonesia	73	88	4.01	1.96	0	0	..	..	0.2	0.3	3.17	1.31
Iran	6 216	6 844	1.10	1.36	6 036	6 633	1.13	1.36	0.3	0.3	-1.05	0.42
Israel	535	612	2.84	1.37	519	594	2.95	1.37	0.6	0.6	-1.64	0.06
Japan	1 768	1 186	-2.98	-4.08	1 229	762	-3.58	-4.91	1.6	1.7	-1.12	0.01
Kazakhstan	2 640	3 305	-0.23	2.02	1 732	2 286	-0.31	2.59	2.1	2.3	-1.45	0.74
Korea	245	239	-3.33	0.11	54	58	-2.59	0.21	3.0	2.9	-4.18	0.37
Malaysia	13	16	-1.37	1.91	12	15	-1.39	1.98	0.0	0.0	..	..
Pakistan	629	813	-0.85	2.04	195	275	-0.12	2.72	1.5	1.6	-2.93	0.02
People's Republic of China	29 661	28 835	5.33	0.09	18 405	17 847	9.48	0.13	2.7	2.7	1.16	-0.10
Philippines	51	77	4.77	3.00	37	58	5.16	3.29	0.0	0.0	..	..
Saudi Arabia	3 673	6 597	-10.88	4.33	3 477	6 330	-11.28	4.40	2.5	2.5	-1.46	0.29
Thailand	474	731	6.41	1.01	200	260	20.80	1.52	1.3	1.5	0.02	0.94
Türkiye	9 780	10 597	2.81	0.94	8 737	9 502	3.20	0.99	3.2	3.1	-0.76	-0.18
Viet Nam	103	104	-2.75	0.08	0	0	..	..	0.0	0.0	..	..
<b>Oceania</b>	<b>7 465</b>	<b>8 169</b>	<b>1.15</b>	<b>0.43</b>	<b>5 610</b>	<b>4 717</b>	<b>0.12</b>	<b>0.57</b>	<b>4.8</b>	<b>5.0</b>	<b>-0.90</b>	<b>-0.66</b>
Australia	7 032	7 737	1.23	0.44	5 264	4 376	0.13	0.60	7.0	7.4	-0.29	-0.70
New Zealand	407	401	0.07	0.12	342	337	0.03	0.14	1.4	1.3	-1.11	-0.45
<b>Developed countries</b>	<b>143 077</b>	<b>143 250</b>	<b>-0.98</b>	<b>-0.22</b>	<b>100 960</b>	<b>97 789</b>	<b>-1.19</b>	<b>-0.32</b>	<b>9.2</b>	<b>9.2</b>	<b>-0.23</b>	<b>-0.17</b>
<b>Developing countries</b>	<b>155 297</b>	<b>186 489</b>	<b>1.21</b>	<b>1.71</b>	<b>64 829</b>	<b>72 694</b>	<b>1.61</b>	<b>1.23</b>	<b>10.1</b>	<b>11.9</b>	<b>0.33</b>	<b>1.44</b>
<b>Least Developed Countries (LDC)</b>	<b>27 386</b>	<b>37 490</b>	<b>0.91</b>	<b>2.77</b>	<b>1 503</b>	<b>1 906</b>	<b>-5.14</b>	<b>1.59</b>	<b>21.2</b>	<b>23.3</b>	<b>0.21</b>	<b>0.84</b>
<b>OECD<sup>3</sup></b>	<b>125 009</b>	<b>123 503</b>	<b>-0.73</b>	<b>-0.36</b>	<b>89 843</b>	<b>85 593</b>	<b>-0.87</b>	<b>-0.48</b>	<b>7.3</b>	<b>7.3</b>	<b>-0.18</b>	<b>-0.09</b>

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.16.1 Rice projections: Production and trade***Marketing year*

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>550 580</b>	<b>600 649</b>	<b>1.35</b>	<b>0.80</b>	<b>59 915</b>	<b>81 457</b>	<b>3.66</b>	<b>2.59</b>	<b>59 719</b>	<b>81 457</b>	<b>3.66</b>	<b>2.59</b>
<b>North America</b>	<b>6 818</b>	<b>6 914</b>	<b>0.07</b>	<b>0.53</b>	<b>2 061</b>	<b>2 319</b>	<b>7.45</b>	<b>2.09</b>	<b>2 962</b>	<b>3 185</b>	<b>-1.61</b>	<b>0.81</b>
Canada	0	0	..	..	552	569	5.10	1.09	0	0	..	..
United States	6 818	6 914	0.07	0.53	1 509	1 750	8.45	2.43	2 962	3 185	-1.61	0.81
<b>Latin America</b>	<b>19 243</b>	<b>18 426</b>	<b>0.78</b>	<b>-0.12</b>	<b>4 759</b>	<b>5 889</b>	<b>0.72</b>	<b>1.76</b>	<b>3 674</b>	<b>3 136</b>	<b>1.24</b>	<b>-0.64</b>
Argentina	902	889	0.00	-0.39	4	7	-13.98	0.03	331	255	-3.23	-2.53
Brazil	7 563	6 836	-0.12	-0.68	963	1 031	3.74	1.14	1 033	873	4.78	0.81
Chile	80	77	-4.60	0.08	209	232	4.94	0.83	2	1	-11.29	-0.26
Colombia	2 063	2 074	1.68	0.57	128	293	-5.76	6.45	15	4	16.10	-1.87
Mexico	155	178	-1.62	1.39	799	848	0.02	0.46	27	31	-4.34	0.00
Paraguay	811	871	3.52	0.19	1	1	-5.00	-0.32	819	792	4.70	0.04
Peru	2 361	2 300	1.18	0.14	159	540	-9.97	6.14	33	13	-10.93	-4.41
<b>Europe</b>	<b>2 707</b>	<b>2 684</b>	<b>-0.95</b>	<b>0.46</b>	<b>3 818</b>	<b>3 794</b>	<b>2.69</b>	<b>0.39</b>	<b>859</b>	<b>820</b>	<b>-1.52</b>	<b>2.17</b>
European Union <sup>1</sup>	1 529	1 382	-1.98	-0.51	2 672	2 679	3.10	0.41	724	527	-0.13	0.80
United Kingdom	0	0	..	..	660	552	4.79	0.56	0	0	..	..
Russia	1 157	1 284	1.07	1.65	185	237	-2.54	-0.06	125	283	-7.86	5.58
Ukraine	9	8	-22.66	-0.78	88	101	1.68	0.62	3	2	-6.93	-0.61
<b>Africa</b>	<b>28 020</b>	<b>31 564</b>	<b>2.73</b>	<b>1.19</b>	<b>20 764</b>	<b>36 864</b>	<b>3.65</b>	<b>4.75</b>	<b>888</b>	<b>474</b>	<b>3.70</b>	<b>-5.01</b>
Egypt	4 411	4 556	-0.23	0.34	163	836	2.08	13.90	93	8	-1.61	-16.40
Ethiopia	230	282	13.01	0.85	557	984	5.97	4.49	0	0	..	..
Nigeria	5 396	6 827	1.62	2.05	2 950	4 950	3.17	3.70	0	0	..	..
South Africa	2	2	0.00	0.11	986	1 116	1.27	1.10	0	0	..	..
<b>Asia<sup>2</sup></b>	<b>493 418</b>	<b>540 651</b>	<b>1.33</b>	<b>0.81</b>	<b>27 694</b>	<b>31 538</b>	<b>4.18</b>	<b>0.96</b>	<b>51 099</b>	<b>73 580</b>	<b>4.33</b>	<b>2.93</b>
India	146 169	171 162	3.80	1.35	4	3	5.62	1.36	20 206	36 893	8.71	4.23
Indonesia	34870	38782	-0.85	0.33	2 931	825	10.90	17.22	1	1	-3.94	-1.13
Iran	2 480	2 685	2.42	1.36	1 163	1 512	-1.85	0.47	13	5	31.82	-0.06
Israel	0	0	..	..	127	150	1.19	1.48	0	0	..	..
Japan	7077	6584	-0.96	-0.50	762	748	-0.48	-0.05	91	85	-0.52	0.00
Kazakhstan	333	350	0.28	0.75	22	34	10.68	2.16	105	81	2.44	-2.11
Korea	3 620	3 173	-1.36	-0.96	422	428	0.36	-0.01	134	50	31.49	0.00
Malaysia	1 489	1 426	-1.67	-0.02	1 511	1 912	6.14	1.95	109	75	36.25	-1.89
Pakistan	9 643	10 703	3.89	0.79	12	15	6.64	0.13	5 732	5 748	4.55	0.08
People's Republic of China	145 409	147 494	0.03	0.12	2 145	3 176	-9.65	0.15	1 259	1 033	2.79	-0.09
Philippines	12 561	12 991	0.32	0.72	4 837	6 222	18.59	1.77	0	0	..	..
Saudi Arabia	1	1	..	-0.13	1 697	1 993	4.58	1.88	0	0	..	..
Thailand	22 311	24 162	0.85	1.17	73	64	-17.38	0.90	8 578	9 251	-2.49	1.71
Türkiye	574	546	0.49	0.39	221	348	-1.29	0.57	51	17	-0.48	-0.57
Viet Nam	28 242	32 275	0.04	1.24	3 143	2 924	26.58	-1.91	8 601	11 071	3.90	1.95
<b>Oceania</b>	<b>374</b>	<b>411</b>	<b>6.51</b>	<b>1.58</b>	<b>820</b>	<b>1053</b>	<b>3.02</b>	<b>2.11</b>	<b>237</b>	<b>263</b>	<b>4.84</b>	<b>1.56</b>
Australia	357	391	7.00	1.59	250	310	5.32	1.67	233	261	4.67	1.61
New Zealand	0	0	..	..	60	71	3.07	1.81	0	0	..	..
<b>Developed countries</b>	<b>17 749</b>	<b>17 432</b>	<b>-0.42</b>	<b>0.16</b>	<b>8 244</b>	<b>8 852</b>	<b>3.28</b>	<b>1.09</b>	<b>4 254</b>	<b>4 432</b>	<b>-1.26</b>	<b>1.01</b>
<b>Developing countries</b>	<b>532 831</b>	<b>583 217</b>	<b>1.42</b>	<b>0.82</b>	<b>51 671</b>	<b>72 606</b>	<b>3.73</b>	<b>2.79</b>	<b>55 465</b>	<b>77 025</b>	<b>4.11</b>	<b>2.69</b>
<b>Least Developed Countries (LDC)</b>	<b>87 524</b>	<b>98 700</b>	<b>2.12</b>	<b>1.22</b>	<b>12 575</b>	<b>22 994</b>	<b>3.68</b>	<b>4.33</b>	<b>6 807</b>	<b>9 563</b>	<b>5.02</b>	<b>2.68</b>
<b>OECD<sup>3</sup></b>	<b>22 274</b>	<b>21 321</b>	<b>-0.52</b>	<b>-0.07</b>	<b>8 502</b>	<b>9 117</b>	<b>2.94</b>	<b>1.00</b>	<b>4 242</b>	<b>4 161</b>	<b>-0.83</b>	<b>0.82</b>

.. Not available

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.16.2 Rice projections: Consumption, food**  
Marketing year

	CONSUMPTION (kt)		Growth (%) <sup>4</sup>		FOOD (kg/cap)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>544 144</b>	<b>602 059</b>	<b>1.29</b>	<b>0.81</b>	<b>50.7</b>	<b>50.8</b>	<b>0.06</b>	<b>-0.06</b>
<b>North America</b>	<b>5 679</b>	<b>6 033</b>	<b>2.58</b>	<b>0.95</b>	<b>11.5</b>	<b>11.6</b>	<b>2.22</b>	<b>0.50</b>
Canada	552	569	5.10	1.09	12.6	12.1	3.64	0.44
United States	5 127	5 464	2.34	0.93	11.4	11.5	2.05	0.50
<b>Latin America</b>	<b>19 941</b>	<b>21 168</b>	<b>0.35</b>	<b>0.29</b>	<b>25.4</b>	<b>25.2</b>	<b>-0.29</b>	<b>-0.22</b>
Argentina	561	641	0.20	0.61	10.7	11.7	1.27	0.40
Brazil	7 193	7 005	-1.03	-0.82	28.6	26.5	-1.40	-1.09
Chile	277	309	1.40	0.59	11.4	12.3	0.76	0.32
Colombia	2 179	2 359	2.35	0.93	35.6	35.4	1.17	0.22
Mexico	927	996	0.37	0.64	6.6	6.6	-0.47	-0.03
Paraguay	62	79	-2.65	1.22	5.0	6.6	-2.84	0.73
Peru	2 523	2 824	0.63	1.02	64.6	65.9	0.11	0.20
<b>Europe</b>	<b>5 637</b>	<b>5 655</b>	<b>1.41</b>	<b>0.12</b>	<b>6.8</b>	<b>7.0</b>	<b>1.61</b>	<b>0.31</b>
European Union <sup>1</sup>	3 481	3 533	1.24	-0.01	7.1	7.4	1.31	0.18
United Kingdom	660	552	4.80	0.56	8.2	6.5	4.26	0.15
Russia	1 184	1 235	1.31	0.30	7.1	7.7	0.98	0.57
Ukraine	94	107	-3.23	0.52	2.3	2.8	-0.73	1.32
<b>Africa</b>	<b>47 575</b>	<b>67 701</b>	<b>3.10</b>	<b>3.01</b>	<b>26.0</b>	<b>29.6</b>	<b>0.65</b>	<b>0.95</b>
Egypt	4 458	5 367	-0.74	1.76	33.7	34.8	-1.78	0.35
Ethiopia	780	1 262	7.38	3.65	5.3	6.7	4.40	1.32
Nigeria	8 196	11 742	1.71	2.77	29.4	34.2	-0.47	0.83
South Africa	998	1 117	1.56	1.07	14.9	15.0	0.18	0.13
<b>Asia<sup>2</sup></b>	<b>464 279</b>	<b>500 341</b>	<b>1.15</b>	<b>0.57</b>	<b>72.2</b>	<b>72.1</b>	<b>0.06</b>	<b>-0.10</b>
India	121 367	135 221	3.07	0.88	68.5	71.1	0.68	0.20
Indonesia	37 317	39 492	-0.56	0.46	110.5	109.0	-1.21	-0.15
Iran	3 744	4 188	1.62	0.98	35.5	37.6	1.03	0.46
Israel	120	149	-0.24	1.38	11.9	12.8	-1.84	0.06
Japan	8 150	7 301	-0.42	-0.36	50.4	49.2	-0.55	0.05
Kazakhstan	250	303	0.80	1.81	10.8	11.8	-0.07	0.84
Korea	4 123	3 548	-2.08	-0.86	63.2	55.4	-1.61	-0.68
Malaysia	2 883	3 261	0.91	1.10	72.8	73.7	-0.06	0.10
Pakistan	3 987	4 965	3.72	1.66	12.3	12.8	1.16	0.20
People's Republic of China	145 094	150 631	0.02	0.15	68.8	67.9	-0.18	-0.15
Philippines	17 165	19 189	2.88	0.99	118.3	121.5	1.07	0.19
Saudi Arabia	1546	1980	2.27	1.72	40.2	43.1	0.41	0.30
Thailand	13 973	14 931	1.20	0.48	100.7	103.5	0.75	0.19
Türkiye	833	876	0.72	0.49	8.7	8.9	0.08	0.20
Viet Nam	22 623	24 104	0.24	0.45	133.2	123.2	-1.58	-0.76
<b>Oceania</b>	<b>1 033</b>	<b>1 160</b>	<b>2.36</b>	<b>1.60</b>	<b>19.0</b>	<b>20.4</b>	<b>1.85</b>	<b>0.62</b>
Australia	425	405	1.42	0.67	12.0	12.0	2.63	-0.20
New Zealand	60	71	3.07	1.81	10.4	11.7	1.92	1.33
<b>Developed countries</b>	<b>21 915</b>	<b>21 848</b>	<b>0.98</b>	<b>0.35</b>	<b>12.3</b>	<b>12.2</b>	<b>0.65</b>	<b>0.16</b>
<b>Developing countries</b>	<b>522 229</b>	<b>580 211</b>	<b>1.31</b>	<b>0.83</b>	<b>59.1</b>	<b>58.6</b>	<b>-0.08</b>	<b>-0.18</b>
<b>Least Developed Countries (LDC)</b>	<b>93 588</b>	<b>111 992</b>	<b>2.14</b>	<b>1.58</b>	<b>71.2</b>	<b>67.8</b>	<b>0.00</b>	<b>-0.54</b>
<b>OECD<sup>3</sup></b>	<b>27 046</b>	<b>26 271</b>	<b>0.52</b>	<b>0.15</b>	<b>15.4</b>	<b>14.8</b>	<b>0.22</b>	<b>-0.08</b>

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.
2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
3. Excludes Iceland and Costa Rica but includes all current European Union member countries.
4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.17. Main policy assumptions for cereal markets***Marketing year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>ARGENTINA</b>												
Crops export tax (exc. Rice)	%	11.2	9.5	9.5	9.5	9.5	9.5	9.5	9.5	9.5	9.5	9.5
Rice export tax	%	8.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>CANADA</b>												
Tariff-quotas <sup>1</sup>												
Wheat	kt	350.0	350.0	350.0	350.0	350.0	350.0	350.0	350.0	350.0	350.0	350.0
In-quota tariff	%	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1
Out-of-quota tariff	%	61.7	61.7	61.7	61.7	61.7	61.7	61.7	61.7	61.7	61.7	61.7
Barley	kt	399.0	399.0	399.0	399.0	399.0	399.0	399.0	399.0	399.0	399.0	399.0
In-quota tariff	%	65.0	65.0	65.0	65.0	65.0	65.0	65.0	65.0	65.0	65.0	65.0
Out-of-quota tariff	%	58.0	58.0	58.0	58.0	58.0	58.0	58.0	58.0	58.0	58.0	58.0
<b>EUROPEAN UNION<sup>2,3</sup></b>												
Voluntary coupled support												
Wheat <sup>4</sup>	mIn EUR	146.4	146.4	151.3	151.3	151.3	151.3	151.3	151.3	151.3	151.3	151.3
Rice <sup>5</sup>	mIn EUR	113.0	113.1	114.3	114.3	114.3	114.3	114.3	114.3	114.3	114.3	114.3
Cereal reference price <sup>6</sup>	EUR/t	101.3	101.3	101.3	101.3	101.3	101.3	101.3	101.3	101.3	101.3	101.3
Direct payments ceilings <sup>7</sup>	bn EUR	42.3	42.3	42.3	42.3	42.3	42.3	42.3	42.3	42.3	42.3	42.3
Rice reference price <sup>8</sup>	EUR/t	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0	150.0
Wheat tariff-quota <sup>1</sup>	kt	3 567.0	4 667.2	4 667.2	4 667.2	4 667.2	4 667.2	4 667.2	4 667.2	4 667.2	4 667.2	4 667.2
Coarse grain tariff-quota <sup>1</sup>	kt	3 622.5	4 919.0	4 920.0	4 921.0	4 922.0	4 923.0	4 924.0	4 925.0	4 926.0	4 927.0	4 928.0
<b>JAPAN</b>												
Wheat tariff-quota	kt	5740.0	5740.0	5740.0	5740.0	5740.0	5740.0	5740.0	5740.0	5740.0	5740.0	5740.0
In-quota tariff	'000 JPY/t	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff	'000 JPY/t	55.0	55.0	55.0	55.0	55.0	55.0	55.0	55.0	55.0	55.0	55.0
Barley tariff-quota	kt	1 369.0	1 369.0	1 369.0	1 369.0	1 369.0	1 369.0	1 369.0	1 369.0	1 369.0	1 369.0	1 369.0
In-quota tariff	'000 JPY/t	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff	'000 JPY/t	39.0	39.0	39.0	39.0	39.0	39.0	39.0	39.0	39.0	39.0	39.0
Rice tariff-quota	kt	682.2	682.2	682.2	682.2	682.2	682.2	682.2	682.2	682.2	682.2	682.2
In-quota tariff	'000 JPY/t	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff	'000 JPY/t	341.0	341.0	341.0	341.0	341.0	341.0	341.0	341.0	341.0	341.0	341.0
<b>KOREA</b>												
Wheat tariff	%	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8
Maize tariff-quota	kt	10 000	10 000	10 000	10 000	10 000	10 000	10 000	10 000	10 000	10 000	10 000
In-quota tariff	%	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8
Out-of-quota tariff	%	328.0	328.0	328.0	328.0	328.0	328.0	328.0	328.0	328.0	328.0	328.0
Barley tariff-quota	kt	23.6	23.6	23.6	23.6	23.6	23.6	23.6	23.6	23.6	23.6	23.6
In-quota tariff	%	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0
Out-of-quota tariff	%	324.0	324.0	324.0	324.0	324.0	324.0	324.0	324.0	324.0	324.0	324.0
Rice quota <sup>9</sup>	kt	408.7	408.7	408.7	408.7	408.7	408.7	408.7	408.7	408.7	408.7	408.7
In-quota tariff	%	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
Out-of-quota tariff	%	513.0	513.0	513.0	513.0	513.0	513.0	513.0	513.0	513.0	513.0	513.0
<b>MERCOSUR</b>												
Wheat tariff	%	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0
Coarse grain tariff <sup>10</sup>	%	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	0
Rice tariff	%	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0
<b>UNITED STATES</b>												
ARC participation rate												
Wheat	%	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
Coarse grains	%	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0
Wheat loan rate	USD/t	124.2	136.7	136.7	136.7	136.7	136.7	136.7	136.7	136.7	136.7	136.7
Maize loan rate	USD/t	86.6	95.3	95.3	95.3	95.3	95.3	95.3	95.3	95.3	95.3	95.3

**Table C.17. Main policy assumptions for cereal markets (cont.)***Marketing year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>INDIA</b>												
Minimum support price												
Rice	INR/t	22 072	23 932	24 020	24 589	25 163	25 737	26 305	26 881	27 471	28 079	28 704
Wheat	INR/t	24 079	25 020	25 058	25 771	26 565	27 366	28 168	28 977	29 793	30 621	31 458
Wheat tariff	%	60.0	60.0	60.0	60.0	60.0	60.0	60.0	60.0	60.0	60.0	60.0
Rice tariff	%	70.3	70.3	70.3	70.3	70.3	70.3	70.3	70.3	70.3	70.3	70.3
<b>PEOPLE'S REPUBLIC OF CHINA<sup>11</sup></b>												
Wheat tariff-quota	kt	9 636	9 636	9 636	9 636	9 636	9 636	9 636	9 636	9 636	9 636	9 636
In-quota tariff	%	1.4	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
Out-of-quota tariff	%	65.0	65.0	65.0	65.0	65.0	65.0	65.0	65.0	65.0	65.0	65.0
Coarse grains tariff	%	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
Maize tariff-quota	kt	7 200	7 200	7 200	7 200	7 200	7 200	7 200	7 200	7 200	7 200	7 200
In-quota tariff	%	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
Out-of-quota tariff	%	65.0	65.0	65.0	65.0	65.0	65.0	65.0	65.0	65.0	65.0	65.0
Rice tariff-quota	kt	5 320	5 320	5 320	5 320	5 320	5 320	5 320	5 320	5 320	5 320	5 320
In-quota tariff	%	1.9	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
Out-of-quota tariff	%	56.1	65.0	65.0	65.0	65.0	65.0	65.0	65.0	65.0	65.0	65.0
<b>RUSSIA</b>												
Wheat export tax	%	16.7	14.1	18.1	19.4	20.5	21.3	22.0	22.6	23.3	23.9	24.5
Maize export tax	%	4.9	8.1	7.8	9.0	10.1	11.0	12.1	12.8	13.6	14.4	15.0
Other coarse grains export tax	%	12.1	13.6	13.2	14.3	15.1	15.9	16.7	17.4	18.1	18.7	19.4

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated. The sources for tariffs and Tariff Rate Quotas are the national questionnaire reply, UNCTAD and WTO.

1. Year beginning 1 July.
2. Since 2015 the Basic payment scheme (BPS) holds, which shall account for 68% maximum of the national direct payment envelopes. On top of this, compulsory policy instruments have been introduced: the Green Payment (30%) and young farmer scheme (2%).
3. Refers to all current European Union member countries.
4. Mainly for durum wheat. Implemented in 6 Member States.
5. Implemented in 6 Member States.
6. Buying-in at the fixed reference price is operable automatically only for common wheat up to a maximum quantity of 3 million tons per marketing year. Above that ceiling and for durum wheat, maize and barley intervention can take place only via tender.
7. Estimated net amounts for all direct payments based on Annex II of EU Regulation No 1307/2013, accounting for the transfers between direct aids and rural development envelopes.
8. Intervention is set at zero tonnes per marketing year. However, the Commission may initiate intervention if market requires.
9. Milled rice basis.
10. Applied by Brazil only.
11. Tariff-quotas are not modelled as binding constraints in the projections in this case.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.18.1 Soybean projections: Production and trade***Marketing year*

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>416 900</b>	<b>469 257</b>	<b>2.29</b>	<b>0.94</b>	<b>178 430</b>	<b>175 660</b>	<b>2.65</b>	<b>-0.16</b>	<b>182 925</b>	<b>175 660</b>	<b>2.37</b>	<b>-0.16</b>
<b>North America</b>	<b>123 113</b>	<b>129 299</b>	<b>0.08</b>	<b>0.49</b>	<b>981</b>	<b>1 078</b>	<b>-1.96</b>	<b>0.88</b>	<b>49 786</b>	<b>39 194</b>	<b>-2.09</b>	<b>-0.99</b>
Canada	7 091	7 928	-0.04	0.92	346	523	-5.57	1.56	5 143	5 778	1.01	0.75
United States	116 022	121 371	0.09	0.46	635	555	1.45	0.29	44 643	33 416	-2.39	-1.25
<b>Latin America</b>	<b>232 790</b>	<b>263 148</b>	<b>3.08</b>	<b>0.83</b>	<b>14 978</b>	<b>14 172</b>	<b>6.01</b>	<b>-0.50</b>	<b>126 768</b>	<b>130 101</b>	<b>4.56</b>	<b>0.05</b>
Argentina	48 777	55 689	-1.46	1.22	6 865	5 395	15.36	-1.99	16 429	10 674	-0.91	-2.20
Brazil	165 620	185 901	4.86	0.68	470	503	1.94	0.10	99 409	107 187	5.14	0.22
Chile	0	0	..	..	263	343	3.43	0.82	2	2	0.00	-0.81
Colombia	75	71	0.88	-0.36	489	570	-2.40	0.78	0	0	..	..
Mexico	244	457	-7.20	4.23	5919	6361	4.21	0.62	2	0	25.04	..
Paraguay	10 796	12 883	0.13	1.36	7	10	-5.06	-0.02	7462	8624	2.54	1.06
Peru	5	5	0.00	-0.59	195	215	-5.77	0.78	0	0	..	..
<b>Europe</b>	<b>17 769</b>	<b>20 405</b>	<b>6.59</b>	<b>1.29</b>	<b>16 312</b>	<b>15 895</b>	<b>-1.01</b>	<b>-0.27</b>	<b>4 639</b>	<b>4 637</b>	<b>3.35</b>	<b>1.65</b>
European Union <sup>1</sup>	2 872	3 079	0.98	0.77	13 991	13 913	0.18	-0.16	249	268	0.37	1.45
United Kingdom	0	0	..	..	768	794	0.45	0.39	0	0	..	..
Russia	7 841	9 869	10.68	1.56	835	441	-13.06	-4.57	1 032	1 319	8.90	1.64
Ukraine	6 216	6 554	5.56	1.21	1	1	-18.53	-0.09	3 350	3 042	2.36	1.72
<b>Africa</b>	<b>6 272</b>	<b>7 456</b>	<b>7.98</b>	<b>1.14</b>	<b>5 562</b>	<b>6 761</b>	<b>4.02</b>	<b>1.17</b>	<b>1 407</b>	<b>1 287</b>	<b>27.52</b>	<b>0.11</b>
Egypt	48	53	1.94	0.73	3 933	4 992	3.39	1.36	0	0	..	..
Ethiopia	125	137	3.10	0.77	50	47	335.92	-0.49	109	117	7.53	0.49
Nigeria	1 417	1 603	5.27	0.47	3	14	10.91	10.13	160	6	62.79	-13.31
South Africa	2 263	2 751	8.77	0.81	10	10	-19.12	-0.12	357	437	93.34	0.25
<b>Asia<sup>2</sup></b>	<b>36 901</b>	<b>48 873</b>	<b>3.13</b>	<b>2.76</b>	<b>140 595</b>	<b>137 753</b>	<b>2.84</b>	<b>-0.18</b>	<b>321</b>	<b>437</b>	<b>-7.92</b>	<b>2.62</b>
India	14 114	16 019	2.29	1.07	560	2 976	21.41	6.00	17	11	-29.32	-5.35
Indonesia	319	328	-11.20	0.13	2 761	4 026	1.23	1.69	5	5	14.26	-0.43
Iran	220	271	1.24	2.10	2 749	2 899	3.13	0.38	50	48	-1.98	-0.38
Israel	0	0	..	..	532	563	-0.14	0.59	0	0	..	..
Japan	255	259	1.24	0.23	3 137	3 045	0.06	-0.49	0	0	..	..
Kazakhstan	207	207	-2.26	1.02	40	59	17.20	0.80	0	0	..	..
Korea	147	152	8.51	0.15	1 232	1 161	-0.45	0.11	0	0	..	..
Malaysia	0	0	..	..	701	759	-0.87	0.70	10	9	-8.55	-0.70
Pakistan	2	2	0.00	-0.97	1 523	2 056	-5.43	2.20	0	0	..	..
People's Republic of China	20 801	30 687	4.64	3.92	109 720	98 265	3.04	-0.77	124	247	-0.25	6.90
Philippines	1	1	0.00	2.09	133	173	-4.22	1.38	0	0	..	..
Saudi Arabia	0	0	..	..	544	717	-1.63	1.01	0	0	..	..
Thailand	51	63	1.83	1.90	3 784	5 028	3.38	1.93	3	2	-9.50	-1.73
Türkiye	148	172	0.17	1.05	3 824	4 353	5.82	0.97	87	92	-3.41	-0.96
Viet Nam	49	45	-10.82	-0.56	2303	3115	4.38	1.51	9	8	31.67	-1.49
<b>Oceania</b>	<b>54</b>	<b>76</b>	<b>12.07</b>	<b>0.78</b>	<b>2</b>	<b>1</b>	<b>-4.44</b>	<b>0.01</b>	<b>4</b>	<b>4</b>	<b>8.46</b>	<b>0.00</b>
Australia	54	76	12.07	0.78	1	0	-31.96	..	4	4	8.46	0.00
New Zealand	0	0	..	..	1	1	-0.01	0.00	0	0	..	..
<b>Developed countries</b>	<b>143 677</b>	<b>153 013</b>	<b>0.83</b>	<b>0.60</b>	<b>21 085</b>	<b>20 733</b>	<b>-0.95</b>	<b>-0.21</b>	<b>54 786</b>	<b>44 273</b>	<b>-1.61</b>	<b>-0.73</b>
<b>Developing countries</b>	<b>273 223</b>	<b>316 244</b>	<b>3.15</b>	<b>1.12</b>	<b>157 345</b>	<b>154 927</b>	<b>3.23</b>	<b>-0.16</b>	<b>128 138</b>	<b>131 387</b>	<b>4.59</b>	<b>0.05</b>
<b>Least Developed Countries (LDC)</b>	<b>2 272</b>	<b>2 855</b>	<b>7.47</b>	<b>2.27</b>	<b>3 187</b>	<b>4 199</b>	<b>9.61</b>	<b>1.45</b>	<b>717</b>	<b>701</b>	<b>33.52</b>	<b>0.50</b>
<b>OECD<sup>3</sup></b>	<b>126 916</b>	<b>133 572</b>	<b>0.09</b>	<b>0.51</b>	<b>31 700</b>	<b>32 795</b>	<b>1.28</b>	<b>0.22</b>	<b>50 131</b>	<b>39 560</b>	<b>-2.09</b>	<b>-0.97</b>

.. Not available

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.18.2 Soybean projections: Consumption, domestic crush***Marketing year*

	CONSUMPTION (kt)		Growth (%) <sup>4</sup>		DOMESTIC CRUSH (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>407 566</b>	<b>468 741</b>	<b>2.37</b>	<b>0.95</b>	<b>367 875</b>	<b>424 692</b>	<b>2.54</b>	<b>0.99</b>
<b>North America</b>	<b>73 123</b>	<b>91 065</b>	<b>2.19</b>	<b>1.27</b>	<b>67 778</b>	<b>86 051</b>	<b>2.58</b>	<b>1.36</b>
Canada	2 252	2 673	-2.97	1.18	1 734	2 041	-1.23	1.09
United States	70 871	88 393	2.40	1.27	66 044	84 010	2.70	1.37
<b>Latin America</b>	<b>120 272</b>	<b>147 174</b>	<b>1.83</b>	<b>1.45</b>	<b>109 900</b>	<b>134 999</b>	<b>1.73</b>	<b>1.47</b>
Argentina	38 214	50 422	-1.34	1.69	36 780	48 850	-1.59	1.73
Brazil	66 781	79 173	4.42	1.36	58 672	69 484	4.69	1.35
Chile	261	341	3.72	0.83	261	341	3.73	0.83
Colombia	564	641	-2.91	0.62	557	633	-2.86	0.62
Mexico	6 345	6 812	3.81	0.90	6 058	6 527	4.04	0.91
Paraguay	3 390	4 264	-4.05	1.99	3 282	4 143	-3.96	2.01
Peru	200	219	-6.21	0.75	199	219	-6.17	0.75
<b>Europe</b>	<b>29 360</b>	<b>31 620</b>	<b>2.43</b>	<b>0.41</b>	<b>25 779</b>	<b>28 180</b>	<b>2.14</b>	<b>0.55</b>
European Union <sup>1</sup>	16 580	16 681	0.47	-0.06	14 395	14 797	0.18	0.15
United Kingdom	768	794	0.45	0.39	696	722	0.56	0.43
Russia	7 643	8 993	5.44	1.14	7 014	8 235	4.90	1.14
Ukraine	2 818	3 513	10.12	0.81	2 536	3 195	10.06	0.92
<b>Africa</b>	<b>10 357</b>	<b>12 920</b>	<b>4.78</b>	<b>1.29</b>	<b>9 164</b>	<b>11 333</b>	<b>5.14</b>	<b>1.10</b>
Egypt	3 925	5 041	3.90	1.42	3 923	5 041	3.88	1.42
Ethiopia	65	68	7.93	0.51	57	57	15.75	0.08
Nigeria	1 269	1 610	4.54	0.69	1 181	1 531	9.56	0.62
South Africa	1 889	2 318	5.16	0.88	1 701	2 086	5.05	0.84
<b>Asia<sup>2</sup></b>	<b>174 402</b>	<b>185 888</b>	<b>2.71</b>	<b>0.52</b>	<b>155 208</b>	<b>164 064</b>	<b>3.06</b>	<b>0.52</b>
India	14 724	18 971	3.19	1.72	13 363	17 450	4.34	1.67
Indonesia	3 015	4 346	-1.37	1.58	2 786	4 000	0.92	1.57
Iran	2 939	3 121	3.13	0.52	2 920	3 101	3.13	0.51
Israel	532	563	-0.17	0.59	530	560	-0.16	0.59
Japan	3 550	3 304	0.25	-0.43	2 808	2 699	0.76	-0.35
Kazakhstan	247	265	-0.41	0.88	143	148	0.94	0.54
Korea	1 375	1 314	0.07	0.11	1 323	1 275	-0.12	0.11
Malaysia	667	749	-1.18	0.70	667	749	-1.15	0.70
Pakistan	1 495	2 056	-5.31	2.19	1 493	2 050	-5.31	2.19
People's Republic of China	127 730	128 448	2.97	0.18	111 344	109 591	3.22	0.14
Philippines	133	174	-4.64	1.39	133	174	-4.49	1.39
Saudi Arabia	544	717	-1.63	1.01	544	717	-1.63	1.01
Thailand	3 776	5 085	3.14	1.93	3 765	5 085	3.24	1.93
Türkiye	3 828	4 428	5.53	1.05	3 826	4 426	5.75	1.05
Viet Nam	2 292	3 144	3.49	1.49	2 264	3 144	3.83	1.49
<b>Oceania</b>	<b>52</b>	<b>73</b>	<b>10.62</b>	<b>0.81</b>	<b>46</b>	<b>64</b>	<b>12.06</b>	<b>0.82</b>
Australia	51	72	10.98	0.82	46	64	12.07	0.82
New Zealand	1	1	-0.01	0.00	0	0	..	..
<b>Developed countries</b>	<b>108 839</b>	<b>129 308</b>	<b>2.21</b>	<b>0.99</b>	<b>98 868</b>	<b>119 881</b>	<b>2.42</b>	<b>1.11</b>
<b>Developing countries</b>	<b>298 727</b>	<b>339 433</b>	<b>2.44</b>	<b>0.95</b>	<b>269 008</b>	<b>304 810</b>	<b>2.58</b>	<b>0.96</b>
<b>Least Developed Countries (LDC)</b>	<b>4 683</b>	<b>6 347</b>	<b>7.02</b>	<b>1.93</b>	<b>3 850</b>	<b>5 171</b>	<b>7.70</b>	<b>1.66</b>
<b>OECD<sup>3</sup></b>	<b>107 546</b>	<b>126 636</b>	<b>1.94</b>	<b>0.98</b>	<b>98 831</b>	<b>118 702</b>	<b>2.22</b>	<b>1.09</b>

.. Not available

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.19.1 Other oilseed projections: Production and trade**
*Marketing year*

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>188 394</b>	<b>210 213</b>	<b>2.28</b>	<b>0.94</b>	<b>23 867</b>	<b>25 189</b>	<b>1.73</b>	<b>0.55</b>	<b>24 193</b>	<b>25 189</b>	<b>1.80</b>	<b>0.55</b>
<b>North America</b>	<b>25 271</b>	<b>27 428</b>	<b>-0.02</b>	<b>0.71</b>	<b>744</b>	<b>716</b>	<b>-4.95</b>	<b>0.01</b>	<b>8 166</b>	<b>8 668</b>	<b>-4.49</b>	<b>0.50</b>
Canada	20 240	21 673	-0.35	0.78	303	278	1.40	-0.28	7 429	7 781	-4.95	0.54
United States	5 031	5 755	1.38	0.45	441	438	-7.75	0.20	737	886	1.57	0.20
<b>Latin America</b>	<b>8 422</b>	<b>9 701</b>	<b>5.61</b>	<b>0.59</b>	<b>1 361</b>	<b>1 733</b>	<b>-3.08</b>	<b>0.92</b>	<b>1 086</b>	<b>1 311</b>	<b>1.63</b>	<b>-0.15</b>
Argentina	5 992	6 889	5.34	0.52	1	1	0.00	0.00	547	730	-3.77	0.16
Brazil	1 037	1 373	10.85	1.83	4	2	-5.62	0.00	187	214	2.66	1.49
Chile	200	205	0.08	0.34	34	35	4.10	-0.20	9	9	0.00	0.17
Colombia	2	2	0.01	-0.44	7	8	0.03	0.55	0	0	..	..
Mexico	83	81	-3.28	0.72	1288	1651	-3.27	0.93	1	1	-8.62	0.00
Paraguay	136	159	-5.90	1.28	0	0	..	..	27	22	0.00	3.08
Peru	6	6	0.00	-0.29	1	1	0.00	7.46	0	0	..	..
<b>Europe</b>	<b>70 267</b>	<b>76 708</b>	<b>1.56</b>	<b>0.79</b>	<b>9 241</b>	<b>8 653</b>	<b>5.38</b>	<b>-0.31</b>	<b>6 668</b>	<b>7 395</b>	<b>6.88</b>	<b>1.60</b>
European Union <sup>1</sup>	27 374	27 557	-0.28	-0.05	7 601	6 735	4.59	-0.92	1 092	1 045	2.21	0.41
United Kingdom	980	927	-9.36	-0.37	901	1 267	17.70	4.11	39	26	-19.82	-5.69
Russia	21 895	25 598	6.66	0.97	220	219	-2.97	0.14	1 677	1 467	20.80	-0.76
Ukraine	17 330	19 427	0.00	1.79	34	35	2.68	-0.08	3 145	3 994	7.33	3.15
<b>Africa</b>	<b>10 031</b>	<b>11 338</b>	<b>1.12</b>	<b>1.12</b>	<b>365</b>	<b>496</b>	<b>-3.45</b>	<b>2.91</b>	<b>543</b>	<b>218</b>	<b>1.77</b>	<b>-10.23</b>
Egypt	145	164	2.79	0.95	21	22	-19.16	0.51	22	22	0.91	-0.51
Ethiopia	125	139	2.60	1.02	0	0	..	..	32	30	15.69	-0.35
Nigeria	2 438	2 910	2.00	1.69	0	0	..	..	14	2	-13.05	-12.45
South Africa	988	1 180	0.65	1.29	15	10	-12.20	-2.01	13	21	35.65	1.74
<b>Asia<sup>2</sup></b>	<b>67 782</b>	<b>77 750</b>	<b>3.15</b>	<b>1.22</b>	<b>12 129</b>	<b>13 564</b>	<b>0.70</b>	<b>1.04</b>	<b>2 173</b>	<b>1 872</b>	<b>0.23</b>	<b>-0.78</b>
India	20 756	24 965	5.48	2.01	207	210	-1.86	-1.39	677	403	2.68	-1.27
Indonesia	454	502	-4.28	0.68	281	362	2.94	2.50	1	1	-1.13	-0.23
Iran	403	473	2.03	1.52	152	113	-3.10	-2.73	1	1	..	0.24
Israel	41	42	0.00	0.30	112	118	-2.82	0.37	16	15	0.00	-0.37
Japan	23	25	-0.64	0.65	2 082	2 061	-2.03	-0.49	0	0	..	..
Kazakhstan	1 942	2 322	8.84	0.37	173	186	49.89	0.72	334	320	-3.97	-0.71
Korea	14	12	-3.72	-1.07	33	33	0.00	0.00	0	0	..	..
Malaysia	5	5	0.00	0.45	44	46	0.00	0.33	3	3	0.02	-0.33
Pakistan	675	839	2.66	1.79	900	991	-1.72	0.20	0	0	..	..
People's Republic of China	38 692	43 155	2.19	0.86	5 034	5 942	1.82	2.23	801	794	1.59	-0.61
Philippines	20	22	0.00	1.31	97	105	2.35	0.83	0	0	..	..
Saudi Arabia	3	3	0.00	0.32	4	4	0.02	0.95	0	0	..	..
Thailand	90	109	-0.08	1.82	58	45	3.89	-2.23	4	4	1.56	1.64
Türkiye	1 456	1 439	-2.79	-0.34	746	923	-1.30	0.78	124	131	2.33	-0.77
Viet Nam	265	288	-3.22	0.79	270	299	5.78	0.53	126	118	17.51	-0.53
<b>Oceania</b>	<b>6 621</b>	<b>7 289</b>	<b>10.86</b>	<b>0.60</b>	<b>27</b>	<b>25</b>	<b>-0.92</b>	<b>0.08</b>	<b>5 557</b>	<b>5 725</b>	<b>13.48</b>	<b>0.67</b>
Australia	6 608	7 276	10.89	0.60	22	21	-1.10	0.00	5 557	5 724	13.49	0.67
New Zealand	10	10	0.00	-0.01	4	4	0.02	0.05	0	0	..	..
<b>Developed countries</b>	<b>105 286</b>	<b>115 134</b>	<b>1.69</b>	<b>0.75</b>	<b>12 463</b>	<b>11 839</b>	<b>2.78</b>	<b>-0.29</b>	<b>20 768</b>	<b>22 155</b>	<b>1.84</b>	<b>0.88</b>
<b>Developing countries</b>	<b>83 108</b>	<b>95 079</b>	<b>3.06</b>	<b>1.16</b>	<b>11 404</b>	<b>13 350</b>	<b>0.68</b>	<b>1.36</b>	<b>3 426</b>	<b>3 033</b>	<b>1.51</b>	<b>-1.61</b>
<b>Least Developed Countries (LDC)</b>	<b>7 559</b>	<b>8 581</b>	<b>2.05</b>	<b>1.13</b>	<b>460</b>	<b>563</b>	<b>6.95</b>	<b>2.00</b>	<b>441</b>	<b>131</b>	<b>2.12</b>	<b>-13.56</b>
<b>OECD<sup>3</sup></b>	<b>62 186</b>	<b>65 133</b>	<b>0.40</b>	<b>0.33</b>	<b>13 600</b>	<b>13 599</b>	<b>1.81</b>	<b>-0.08</b>	<b>15 005</b>	<b>15 620</b>	<b>0.21</b>	<b>0.53</b>

.. Not available

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

 Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.19.2 Other oilseed projections: Consumption, domestic crush**

Marketing year

	CONSUMPTION (kt)		Growth (%) <sup>4</sup>		DOMESTIC CRUSH (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>188 585</b>	<b>210 123</b>	<b>2.37</b>	<b>0.94</b>	<b>159 610</b>	<b>178 354</b>	<b>2.60</b>	<b>0.93</b>
<b>North America</b>	<b>17 648</b>	<b>19 447</b>	<b>2.58</b>	<b>0.77</b>	<b>15 186</b>	<b>16 854</b>	<b>2.74</b>	<b>0.83</b>
Canada	12 915	14 147	3.61	0.84	12 504	13 756	3.85	0.87
United States	4 734	5 300	0.16	0.58	2 683	3 097	-1.35	0.66
<b>Latin America</b>	<b>8 566</b>	<b>10 123</b>	<b>3.96</b>	<b>0.74</b>	<b>7 909</b>	<b>9 351</b>	<b>3.93</b>	<b>0.72</b>
Argentina	5 319	6 160	5.92	0.57	5 071	5 860	5.76	0.57
Brazil	854	1 162	13.47	1.89	729	997	14.50	1.82
Chile	225	231	0.36	0.26	206	211	0.39	0.25
Colombia	9	10	0.02	0.34	8	8	0.03	0.25
Mexico	1 369	1 731	-3.25	0.92	1 235	1 593	-3.41	0.96
Paraguay	109	137	-6.99	1.05	84	107	-7.85	0.90
Peru	7	7	0.00	0.82	3	3	0.00	-0.12
<b>Europe</b>	<b>73 020</b>	<b>77 946</b>	<b>1.75</b>	<b>0.59</b>	<b>68 675</b>	<b>73 150</b>	<b>1.91</b>	<b>0.55</b>
European Union <sup>1</sup>	33 775	33 236	0.73	-0.25	31 264	30 302	0.73	-0.39
United Kingdom	1 841	2 168	-1.22	2.12	1 733	2 048	-1.47	2.18
Russia	20 571	24 343	5.92	1.08	19 567	23 195	6.04	1.07
Ukraine	14 352	15 466	-0.91	1.47	13 935	15 170	-0.30	1.50
<b>Africa</b>	<b>9 838</b>	<b>11 607</b>	<b>0.88</b>	<b>1.60</b>	<b>5 835</b>	<b>6 394</b>	<b>0.65</b>	<b>0.82</b>
Egypt	143	164	-3.87	1.16	89	98	-5.94	0.73
Ethiopia	93	109	0.21	1.45	60	62	0.12	0.32
Nigeria	2 424	2 904	2.17	1.76	849	906	2.17	0.60
South Africa	983	1 166	-0.25	1.33	880	1 048	-0.30	1.34
<b>Asia<sup>2</sup></b>	<b>78 070</b>	<b>89 410</b>	<b>2.92</b>	<b>1.24</b>	<b>60 868</b>	<b>71 058</b>	<b>3.39</b>	<b>1.42</b>
India	20 352	24 743	5.95	2.03	17 934	21 774	6.22	2.00
Indonesia	735	863	-1.94	1.41	312	360	1.98	0.92
Iran	556	585	0.46	0.55	514	535	0.33	0.49
Israel	138	144	-2.50	0.43	127	132	-2.67	0.36
Japan	2 150	2 086	-1.78	-0.48	2 132	2 068	-1.80	-0.48
Kazakhstan	1 782	2 186	16.42	0.57	1 400	1 688	16.35	0.36
Korea	46	45	-1.26	-0.30	42	40	-1.39	-0.34
Malaysia	46	48	0.00	0.38	45	46	0.00	0.35
Pakistan	1 598	1 830	0.21	0.91	1 473	1 676	0.09	0.80
People's Republic of China	43 091	48 303	2.12	1.05	30 394	35 535	2.69	1.48
Philippines	116	127	1.76	0.92	103	112	2.07	0.79
Saudi Arabia	7	7	0.00	0.70	5	5	0.00	0.42
Thailand	144	150	1.42	0.43	88	91	2.36	0.38
Türkiye	2 104	2 230	-2.24	0.18	1 930	2 056	-2.28	0.17
Viet Nam	407	469	-2.57	0.99	352	400	-0.60	0.82
<b>Oceania</b>	<b>1 443</b>	<b>1 590</b>	<b>4.82</b>	<b>0.32</b>	<b>1 135</b>	<b>1 546</b>	<b>3.08</b>	<b>0.32</b>
Australia	1 426	1 572	4.89	0.32	1 124	1 535	3.12	0.33
New Zealand	14	14	-0.01	0.01	11	11	-0.01	0.00
<b>Developed countries</b>	<b>97 356</b>	<b>104 764</b>	<b>1.96</b>	<b>0.60</b>	<b>89 693</b>	<b>96 642</b>	<b>2.04</b>	<b>0.58</b>
<b>Developing countries</b>	<b>91 229</b>	<b>105 359</b>	<b>2.83</b>	<b>1.28</b>	<b>69 917</b>	<b>81 712</b>	<b>3.34</b>	<b>1.37</b>
<b>Least Developed Countries (LDC)</b>	<b>7 571</b>	<b>9 011</b>	<b>2.32</b>	<b>1.65</b>	<b>5 334</b>	<b>5 957</b>	<b>2.55</b>	<b>0.97</b>
<b>OECD<sup>3</sup></b>	<b>60 898</b>	<b>63 072</b>	<b>0.91</b>	<b>0.19</b>	<b>55 137</b>	<b>57 004</b>	<b>0.86</b>	<b>0.12</b>

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.20.1 Protein meal projections: Production and trade**

Marketing year

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>401 392</b>	<b>460 040</b>	<b>2.30</b>	<b>1.03</b>	<b>102 304</b>	<b>120 852</b>	<b>2.19</b>	<b>1.25</b>	<b>104 632</b>	<b>120 852</b>	<b>2.20</b>	<b>1.25</b>
<b>North America</b>	<b>63 931</b>	<b>79 461</b>	<b>2.12</b>	<b>1.40</b>	<b>5 341</b>	<b>6 062</b>	<b>1.54</b>	<b>0.35</b>	<b>23 406</b>	<b>30 356</b>	<b>4.74</b>	<b>2.28</b>
Canada	8 461	9 414	2.96	0.91	1 233	1 815	3.84	0.79	6 263	7 122	3.40	0.93
United States	55 471	70 046	2.00	1.47	4 108	4 247	0.85	0.17	17 143	23 235	5.27	2.74
<b>Latin America</b>	<b>92 898</b>	<b>114 981</b>	<b>1.84</b>	<b>1.54</b>	<b>12 095</b>	<b>14 544</b>	<b>3.69</b>	<b>1.50</b>	<b>52 963</b>	<b>66 715</b>	<b>0.88</b>	<b>1.97</b>
Argentina	31 066	40 868	-1.26	1.74	0	0	..	..	26 588	35 632	-1.68	1.91
Brazil	48 686	58 749	4.85	1.49	11	5	8.33	0.00	22 126	26 706	5.11	2.39
Chile	323	389	2.26	0.65	1 189	1 394	1.96	1.83	1	1	0.00	-0.17
Colombia	618	706	-1.62	0.83	2 001	2 523	4.81	1.73	223	198	13.03	-1.70
Mexico	5 672	6 400	2.39	0.98	2411	2806	1.87	0.43	22	22	-0.02	0.00
Paraguay	2 591	3 264	-4.15	1.99	6	2	-10.06	0.01	1949	2328	-4.12	1.57
Peru	169	183	-5.98	0.64	1823	2539	3.80	2.88	5	4	0.00	-1.56
<b>Europe</b>	<b>52 288</b>	<b>55 702</b>	<b>1.78</b>	<b>0.45</b>	<b>28 197</b>	<b>26 620</b>	<b>0.29</b>	<b>-0.71</b>	<b>11 998</b>	<b>12 389</b>	<b>3.63</b>	<b>0.64</b>
European Union <sup>1</sup>	28 391	27 962	0.38	-0.25	22 271	21 023	-0.07	-0.72	2 352	2 335	3.06	0.34
United Kingdom	1336	1617	-1.21	1.65	3 120	2 797	0.10	-1.34	46	46	0.60	0.02
Russia	12 253	14 519	5.74	1.10	212	146	-0.14	-2.88	3 672	3 614	9.71	-0.29
Ukraine	8 275	9 359	1.78	1.34	28	30	-3.11	-0.22	5 283	5 859	0.29	1.49
<b>Africa</b>	<b>12 083</b>	<b>14 354</b>	<b>3.15</b>	<b>1.10</b>	<b>4 211</b>	<b>5 940</b>	<b>-2.78</b>	<b>3.85</b>	<b>957</b>	<b>452</b>	<b>5.25</b>	<b>-7.77</b>
Egypt	3 220	4 134	3.76	1.43	521	1 040	-5.35	9.94	5	5	-8.51	-0.78
Ethiopia	136	180	5.69	1.54	20	4	7.85	-11.93	0	0	..	..
Nigeria	1 876	2 296	6.07	0.91	20	43	-31.24	7.30	312	59	6.27	-17.50
South Africa	1 785	2 169	3.62	0.95	580	706	-1.74	2.90	57	51	14.60	-1.84
<b>Asia<sup>2</sup></b>	<b>178 307</b>	<b>193 327</b>	<b>2.68</b>	<b>0.78</b>	<b>49 085</b>	<b>63 919</b>	<b>3.84</b>	<b>2.03</b>	<b>15 248</b>	<b>10 878</b>	<b>2.30</b>	<b>-3.25</b>
India	25 161	31 425	3.50	1.91	452	945	-0.80	8.84	3550	895	4.97	-14.78
Indonesia	8599	10553	1.86	1.37	5 863	7 471	3.97	1.88	5760	4892	2.17	-1.84
Iran	2 667	2 845	2.94	0.57	2 471	3 420	4.38	1.90	5	5	-25.32	-0.16
Israel	498	524	-0.47	0.53	980	1 202	4.73	1.68	3	3	0.06	-0.19
Japan	3427	3358	-0.10	-0.39	1 851	1 641	-0.47	-1.04	1	1	15.30	0.00
Kazakhstan	794	902	10.59	0.51	134	159	36.09	1.89	467	391	18.75	-1.85
Korea	1 147	1 109	-0.18	0.10	3 249	3 500	0.06	0.07	27	30	-11.23	0.00
Malaysia	3 083	3 552	-0.91	1.32	1 587	1 735	0.52	0.26	2351	2278	-1.19	-0.26
Pakistan	3 164	3 510	-3.66	0.90	718	1 742	4.95	6.79	52	48	-2.09	-1.84
People's Republic of China	108 918	110 381	3.09	0.36	6 155	6 164	15.16	-1.95	1279	992	-0.23	7.41
Philippines	1 056	1 190	0.01	0.94	3 218	4 502	1.46	3.38	369	253	0.32	-3.27
Saudi Arabia	432	569	-1.62	1.01	2 105	3 820	3.31	4.85	25	14	-4.66	-4.52
Thailand	3 521	4 635	3.06	1.78	3 641	3 586	0.82	1.36	12	12	2.98	-0.13
Türkiye	4 737	5 275	2.50	0.81	3 222	3 705	5.79	1.24	240	187	10.46	-1.13
Viet Nam	2 020	2 732	3.38	1.39	6891	10288	2.18	3.55	100	81	10.91	-3.11
<b>Oceania</b>	<b>1 885</b>	<b>2 215</b>	<b>5.18</b>	<b>0.81</b>	<b>3376</b>	<b>3767</b>	<b>0.80</b>	<b>0.85</b>	<b>60</b>	<b>64</b>	<b>-2.23</b>	<b>-0.02</b>
Australia	1 738	2 052	5.63	0.80	1094	1318	2.02	1.36	1	1	-29.54	0.00
New Zealand	8	8	-0.30	0.00	2271	2439	0.29	0.58	0	0	..	..
<b>Developed countries</b>	<b>125 577</b>	<b>145 445</b>	<b>1.93</b>	<b>0.96</b>	<b>40 558</b>	<b>40 494</b>	<b>0.56</b>	<b>-0.26</b>	<b>35 935</b>	<b>43 195</b>	<b>4.48</b>	<b>1.74</b>
<b>Developing countries</b>	<b>275 815</b>	<b>314 595</b>	<b>2.47</b>	<b>1.07</b>	<b>61 746</b>	<b>80 358</b>	<b>3.40</b>	<b>2.11</b>	<b>68 697</b>	<b>77 658</b>	<b>1.16</b>	<b>0.99</b>
<b>Least Developed Countries (LDC)</b>	<b>6 659</b>	<b>7 991</b>	<b>3.72</b>	<b>1.26</b>	<b>2 486</b>	<b>4 556</b>	<b>9.26</b>	<b>5.61</b>	<b>476</b>	<b>274</b>	<b>5.58</b>	<b>-4.53</b>
<b>OECD<sup>3</sup></b>	<b>112 343</b>	<b>129 421</b>	<b>1.54</b>	<b>0.90</b>	<b>50 103</b>	<b>51 593</b>	<b>0.96</b>	<b>-0.04</b>	<b>26 425</b>	<b>33 282</b>	<b>4.64</b>	<b>2.07</b>

.. Not available

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.20.2 Protein meal projections: Consumption**

Marketing year

	CONSUMPTION (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>397 514</b>	<b>459 869</b>	<b>2.27</b>	<b>1.05</b>
<b>North America</b>	<b>45 790</b>	<b>55 171</b>	<b>0.89</b>	<b>0.86</b>
Canada	3 417	4 103	2.80	0.82
United States	42 373	51 068	0.75	0.86
<b>Latin America</b>	<b>51 499</b>	<b>62 788</b>	<b>3.37</b>	<b>1.19</b>
Argentina	4 109	5 236	0.78	1.68
Brazil	26 521	32 049	4.75	0.85
Chile	1 516	1 781	1.69	1.55
Colombia	2 382	3 028	2.33	1.74
Mexico	8 068	9 184	2.22	0.81
Paraguay	691	936	-3.13	3.11
Peru	1 974	2 714	2.56	2.68
<b>Europe</b>	<b>68 506</b>	<b>69 930</b>	<b>0.89</b>	<b>-0.04</b>
European Union <sup>1</sup>	48 317	46 650	0.05	-0.49
United Kingdom	4 409	4 368	-0.30	-0.35
Russia	8 840	11 050	4.25	1.54
Ukraine	3 009	3 527	5.46	1.09
<b>Africa</b>	<b>15 299</b>	<b>19 832</b>	<b>0.95</b>	<b>2.20</b>
Egypt	3 724	5 166	0.72	2.71
Ethiopia	156	185	5.65	0.86
Nigeria	1 582	2 278	3.08	2.77
South Africa	2 311	2 822	1.73	1.44
<b>Asia<sup>2</sup></b>	<b>211 232</b>	<b>246 231</b>	<b>2.91</b>	<b>1.31</b>
India	22 193	31 442	3.22	3.43
Indonesia	8 681	13 115	2.92	3.22
Iran	5 036	6 256	3.53	1.26
Israel	1 470	1 723	2.71	1.30
Japan	5 297	4 997	-0.16	-0.61
Kazakhstan	462	669	7.63	2.55
Korea	4 358	4 579	-0.11	0.07
Malaysia	2 301	3 007	0.38	1.96
Pakistan	3 799	5 199	-2.82	2.56
People's Republic of China	113 087	115 521	3.50	0.18
Philippines	3 913	5 437	1.14	3.21
Saudi Arabia	2 501	4 372	2.70	4.31
Thailand	7 114	8 205	1.77	1.57
Türkiye	7 692	8 787	3.52	1.04
Viet Nam	8 765	12 928	2.12	3.10
<b>Oceania</b>	<b>5 189</b>	<b>5 918</b>	<b>2.24</b>	<b>0.84</b>
Australia	2 820	3 369	4.12	1.02
New Zealand	2 279	2 447	0.31	0.58
<b>Developed countries</b>	<b>130 150</b>	<b>142 742</b>	<b>0.90</b>	<b>0.39</b>
<b>Developing countries</b>	<b>267 365</b>	<b>317 128</b>	<b>2.99</b>	<b>1.36</b>
<b>Least Developed Countries (LDC)</b>	<b>8 611</b>	<b>12 262</b>	<b>4.95</b>	<b>2.86</b>
<b>OECD<sup>3</sup></b>	<b>135 913</b>	<b>147 725</b>	<b>0.80</b>	<b>0.33</b>

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.21.1 Vegetable oil projections: Production and trade***Marketing year*

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>237 098</b>	<b>273 676</b>	<b>2.12</b>	<b>1.13</b>	<b>86 518</b>	<b>91 050</b>	<b>0.74</b>	<b>0.40</b>	<b>87 770</b>	<b>91 050</b>	<b>0.86</b>	<b>0.40</b>
<b>North America</b>	<b>20 746</b>	<b>25 355</b>	<b>2.33</b>	<b>1.23</b>	<b>6 820</b>	<b>6 822</b>	<b>5.31</b>	<b>-0.24</b>	<b>4 752</b>	<b>5 195</b>	<b>-0.51</b>	<b>1.85</b>
Canada	5 694	6 288	3.14	0.88	805	818	15.85	-0.41	3 859	4 157	1.75	0.26
United States	15 053	19 068	2.04	1.35	6 015	6 004	4.40	-0.22	892	1 038	-8.28	12.63
<b>Latin America</b>	<b>30 718</b>	<b>38 296</b>	<b>2.09</b>	<b>1.52</b>	<b>5 164</b>	<b>5 189</b>	<b>1.45</b>	<b>0.22</b>	<b>11 540</b>	<b>14 725</b>	<b>1.75</b>	<b>1.68</b>
Argentina	8 835	11 365	-0.11	1.46	17	17	0.00	-0.03	6 193	8 048	3.34	1.69
Brazil	12 912	15 837	4.97	1.61	702	720	5.05	-0.15	1 838	2 479	2.91	3.11
Chile	126	143	1.45	0.49	484	539	0.57	0.67	1	1	0.00	-0.09
Colombia	2 097	2 530	1.98	1.32	647	652	-1.59	0.34	598	662	-4.44	-0.34
Mexico	2 149	2 471	1.26	1.01	1 114	1 104	1.89	0.54	69	41	-5.18	0.00
Paraguay	636	803	-4.01	1.94	13	11	0.00	-1.86	547	670	-3.34	1.89
Peru	254	253	0.30	0.05	671	814	2.15	2.12	1	0	0.09	..
<b>Europe</b>	<b>34 011</b>	<b>36 495</b>	<b>2.24</b>	<b>0.44</b>	<b>13 145</b>	<b>10 179</b>	<b>-0.88</b>	<b>-1.82</b>	<b>17 152</b>	<b>18 482</b>	<b>5.06</b>	<b>1.43</b>
European Union <sup>1</sup>	16 686	16 682	1.40	-0.41	9 509	6 628	-1.40	-2.59	3 143	2 491	4.27	2.75
United Kingdom	868	1 089	-0.82	1.91	971	853	-1.56	-1.06	143	172	-6.52	2.02
Russia	8 652	10 128	6.06	0.97	1 365	1 383	1.89	0.21	7 010	8 261	12.66	1.12
Ukraine	6 703	7 372	0.15	1.45	277	246	0.28	-1.41	6 117	6 761	-0.13	1.43
<b>Africa</b>	<b>9 804</b>	<b>11 205</b>	<b>2.46</b>	<b>1.06</b>	<b>12 047</b>	<b>15 360</b>	<b>0.63</b>	<b>2.23</b>	<b>1 399</b>	<b>1 175</b>	<b>1.18</b>	<b>-1.79</b>
Egypt	786	1 005	3.28	1.43	2 291	2 755	2.05	1.55	111	105	-4.30	-1.53
Ethiopia	65	89	3.74	1.68	721	907	2.25	2.29	0	0	..	..
Nigeria	2 680	3 265	4.87	1.50	1 102	1 886	-2.84	4.63	38	40	-0.50	-1.09
South Africa	644	776	1.96	1.07	812	872	-1.01	1.09	29	29	6.26	-0.93
<b>Asia<sup>2</sup></b>	<b>139 833</b>	<b>159 960</b>	<b>2.02</b>	<b>1.20</b>	<b>48 849</b>	<b>52 979</b>	<b>0.61</b>	<b>0.49</b>	<b>51 887</b>	<b>50 278</b>	<b>-0.37</b>	<b>-0.38</b>
India	12 319	15 088	3.52	1.95	17 040	21 148	2.01	1.43	227	214	15.38	-0.46
Indonesia	54 741	64 798	2.35	1.38	140	117	1.35	0.12	27 718	24 018	-1.39	-1.54
Iran	763	816	2.44	0.62	1 425	1 677	0.90	0.91	11	11	-16.64	-0.22
Israel	154	161	-0.94	0.46	178	220	9.18	2.00	1	1	0.00	-0.20
Japan	13 999	13 655	-1.09	-0.43	775	736	-1.92	-0.52	4	2	5.64	0.00
Kazakhstan	680	811	14.12	0.44	143	142	0.93	0.07	562	626	30.93	-0.07
Korea	286	277	-0.26	0.07	1 546	1 349	4.29	-0.44	4	3	-0.63	0.00
Malaysia	21 529	24 884	-0.39	1.45	1 287	1 275	-1.68	-1.28	17 365	19 199	-0.96	1.30
Pakistan	1 439	1 510	-3.24	0.51	3 411	4 333	0.76	2.01	11	11	-26.67	-0.28
People's Republic of China	33 439	35 185	3.00	0.65	7 116	4 422	-3.36	-4.42	452	811	5.40	1.31
Philippines	1 857	2 066	0.56	0.91	1 454	1 582	0.93	0.92	1 228	1 081	3.53	-0.91
Saudi Arabia	100	132	-1.58	1.00	993	1 163	3.19	1.52	36	30	-7.84	-1.50
Thailand	4 675	5 463	3.36	1.04	281	268	0.26	0.28	1 454	1 581	17.32	-0.28
Türkiye	1 884	2 049	0.42	0.59	2 030	2 199	4.98	0.07	1 120	1 068	10.02	-0.07
Viet Nam	756	937	2.22	1.05	1 331	1 501	3.81	1.02	90	82	-6.92	-1.01
<b>Oceania</b>	<b>1 985</b>	<b>2 364</b>	<b>3.76</b>	<b>0.96</b>	<b>492</b>	<b>520</b>	<b>1.50</b>	<b>0.53</b>	<b>1 041</b>	<b>1 195</b>	<b>2.25</b>	<b>0.89</b>
Australia	1 012	1 204	5.26	0.75	364	385	1.40	0.52	223	232	3.17	0.00
New Zealand	5	5	-0.86	0.00	101	111	2.59	0.94	0	0	..	..
<b>Developed countries</b>	<b>59 249</b>	<b>66 853</b>	<b>2.22</b>	<b>0.73</b>	<b>22 843</b>	<b>20 109</b>	<b>0.90</b>	<b>-0.93</b>	<b>22 746</b>	<b>24 586</b>	<b>3.96</b>	<b>1.45</b>
<b>Developing countries</b>	<b>177 849</b>	<b>206 823</b>	<b>2.09</b>	<b>1.27</b>	<b>63 675</b>	<b>70 941</b>	<b>0.68</b>	<b>0.81</b>	<b>65 024</b>	<b>66 464</b>	<b>-0.06</b>	<b>0.03</b>
<b>Least Developed Countries (LDC)</b>	<b>4 493</b>	<b>5 093</b>	<b>1.99</b>	<b>1.04</b>	<b>7 504</b>	<b>9 228</b>	<b>0.08</b>	<b>1.95</b>	<b>627</b>	<b>550</b>	<b>5.71</b>	<b>-2.19</b>
<b>OECD<sup>3</sup></b>	<b>47 563</b>	<b>53 493</b>	<b>1.69</b>	<b>0.61</b>	<b>25 221</b>	<b>22 358</b>	<b>1.26</b>	<b>-0.88</b>	<b>10 197</b>	<b>10 024</b>	<b>1.39</b>	<b>1.59</b>

.. Not available

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.21.2 Vegetable oil projections: Consumption, food***Marketing year*

	CONSUMPTION (kt)		Growth (%) <sup>4</sup>		FOOD (kg/cap)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>236 945</b>	<b>273 481</b>	<b>2.11</b>	<b>1.14</b>	<b>15.2</b>	<b>15.1</b>	<b>-0.20</b>	<b>0.08</b>
<b>North America</b>	<b>22 709</b>	<b>26 951</b>	<b>3.78</b>	<b>0.68</b>	<b>27.4</b>	<b>22.7</b>	<b>-2.07</b>	<b>-0.68</b>
Canada	2 487	2 944	7.97	1.42	38.0	31.9	6.35	-0.01
United States	20 222	24 007	3.35	0.59	26.2	21.6	-3.00	-0.80
<b>Latin America</b>	<b>24 283</b>	<b>28 753</b>	<b>2.08</b>	<b>1.20</b>	<b>17.1</b>	<b>17.3</b>	<b>0.21</b>	<b>0.55</b>
Argentina	2 658	3 334	-5.57	0.94	21.7	22.1	1.49	0.01
Brazil	11 757	14 077	5.29	1.27	21.3	20.6	-0.41	0.97
Chile	604	680	0.71	0.66	8.8	9.7	0.36	0.49
Colombia	2 158	2 520	3.26	1.53	14.0	14.5	1.08	0.53
Mexico	3 193	3 533	1.80	0.87	21.8	22.4	0.98	0.21
Paraguay	122	143	-4.32	1.84	14.5	15.3	-3.20	0.51
Peru	922	1 066	1.68	1.59	9.0	9.3	-0.97	0.31
<b>Europe</b>	<b>30 012</b>	<b>28 190</b>	<b>-0.47</b>	<b>-0.98</b>	<b>19.9</b>	<b>19.7</b>	<b>-1.17</b>	<b>-0.65</b>
European Union <sup>1</sup>	23 068	20 819	-0.20	-1.44	22.3	21.4	-0.48	-1.14
United Kingdom	1 696	1 770	-0.59	0.36	22.5	22.4	-1.12	-0.07
Russia	2 992	3 248	-3.42	0.27	15.8	17.4	-4.92	0.37
Ukraine	866	856	2.15	0.81	9.5	9.1	4.88	0.81
<b>Africa</b>	<b>20 424</b>	<b>25 377</b>	<b>1.44</b>	<b>1.94</b>	<b>8.6</b>	<b>9.0</b>	<b>-1.04</b>	<b>0.38</b>
Egypt	2 941	3 651	2.47	1.73	12.6	14.6	0.14	1.01
Ethiopia	788	996	2.40	2.25	3.6	3.7	0.12	0.60
Nigeria	3 755	5 107	2.16	2.61	13.3	14.8	0.65	0.81
South Africa	1 425	1 619	0.03	1.13	13.9	14.6	-2.43	0.48
<b>Asia<sup>2</sup></b>	<b>138 080</b>	<b>162 521</b>	<b>2.58</b>	<b>1.50</b>	<b>15.2</b>	<b>15.8</b>	<b>0.62</b>	<b>0.45</b>
India	29 470	35 995	2.45	1.68	10.2	12.4	0.51	1.71
Indonesia	27 253	40 833	8.82	3.62	12.1	13.7	7.17	1.01
Iran	2 214	2 482	2.29	0.83	12.3	13.3	1.37	0.51
Israel	331	381	3.55	1.33	29.6	29.4	1.78	0.08
Japan	2 144	2 099	-1.31	-0.46	15.6	16.3	-1.05	0.14
Kazakhstan	273	327	-1.39	1.33	12.6	13.5	-2.22	0.32
Korea	1 813	1 623	3.56	-0.38	14.0	15.7	0.69	0.91
Malaysia	5 615	6 936	1.95	1.30	8.8	10.5	0.94	0.81
Pakistan	4 807	5 829	-0.39	1.62	11.3	12.1	-1.24	0.41
People's Republic of China	40 697	38 786	1.27	-0.10	25.6	25.2	1.31	0.22
Philippines	2 080	2 565	-0.59	1.82	11.8	12.3	-1.19	0.71
Saudi Arabia	1 057	1 264	3.40	1.56	22.9	23.6	1.73	0.34
Thailand	3 503	4 146	0.26	1.56	8.8	9.8	-1.20	0.81
Türkiye	2 940	3 179	0.99	0.47	13.3	13.5	-1.23	-0.01
Viet Nam	1 996	2 354	3.89	1.13	5.4	6.1	4.70	0.39
<b>Oceania</b>	<b>1 437</b>	<b>1 688</b>	<b>4.09</b>	<b>0.88</b>	<b>26.6</b>	<b>28.0</b>	<b>2.38</b>	<b>-0.08</b>
Australia	1 151	1 358	4.11	0.82	38.9	42.0	3.00	0.02
New Zealand	105	116	2.42	0.91	18.5	19.2	1.25	0.44
<b>Developed countries</b>	<b>59 229</b>	<b>62 341</b>	<b>1.09</b>	<b>-0.11</b>	<b>20.9</b>	<b>19.8</b>	<b>-1.36</b>	<b>-0.49</b>
<b>Developing countries</b>	<b>177 715</b>	<b>211 140</b>	<b>2.47</b>	<b>1.54</b>	<b>14.0</b>	<b>14.2</b>	<b>0.30</b>	<b>0.31</b>
<b>Least Developed Countries (LDC)</b>	<b>11 360</b>	<b>13 766</b>	<b>0.49</b>	<b>1.81</b>	<b>6.9</b>	<b>7.0</b>	<b>-1.91</b>	<b>0.30</b>
<b>OECD<sup>3</sup></b>	<b>62 589</b>	<b>65 794</b>	<b>1.56</b>	<b>-0.08</b>	<b>22.0</b>	<b>20.8</b>	<b>-0.80</b>	<b>-0.48</b>

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.
2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
3. Excludes Iceland and Costa Rica but includes all current European Union member countries.
4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.22. Main policy assumptions for oilseed markets***Marketing year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>ARGENTINA</b>												
Export tax												
Soybean	%	29.2	27.5	27.5	27.5	27.5	27.5	27.5	27.5	27.5	27.5	27.5
Other oilseeds	%	6.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5	5.5
Soybean meal	%	29.2	27.5	27.5	27.5	27.5	27.5	27.5	27.5	27.5	27.5	27.5
Soybean oil	%	29.2	27.5	27.5	27.5	27.5	27.5	27.5	27.5	27.5	27.5	27.5
<b>CANADA</b>												
Tariffs												
Palm oil	%	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0	6.0
<b>EUROPEAN UNION<sup>1,2</sup></b>												
Voluntary coupled support												
Soybean	mln EUR	56.3	57.6	59.5	59.5	59.5	59.5	59.5	59.5	59.5	59.5	59.5
Tariffs												
Soybean oil	%	6.4	6.4	6.4	6.4	6.4	6.4	6.4	6.4	6.4	6.4	6.4
Rapeseed oil	%	6.4	6.4	6.4	6.4	6.4	6.4	6.4	6.4	6.4	6.4	6.4
<b>KOREA</b>												
Soybean tariff-quota	kt	1 032.2	1 032.2	1 032.2	1 032.2	1 032.2	1 032.2	1 032.2	1 032.2	1 032.2	1 032.2	1 032.2
In-quota tariff	%	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
Out-of-quota tariff	%	487.0	487.0	487.0	487.0	487.0	487.0	487.0	487.0	487.0	487.0	487.0
Soybean (for food) mark up	'000 KRW/t	131.0	131.0	131.0	131.0	131.0	131.0	131.0	131.0	131.0	131.0	131.0
<b>MEXICO</b>												
Tariffs												
Soybean	%	33.0	33.0	33.0	33.0	33.0	33.0	33.0	33.0	33.0	33.0	33.0
Soybean meal	%	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8	23.8
Soybean oil	%	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0
<b>UNITED STATES</b>												
ARC participation rate												
Soybean	%	90.0	94.0	94.0	94.0	94.0	94.0	94.0	94.0	94.0	94.0	94.0
Soybean loan rate	USD/t	227.8	250.6	250.6	250.6	250.6	250.6	250.6	250.6	250.6	250.6	250.6
Tariffs												
Rapeseed	%	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0
Soybean meal	%	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9
Soybean oil	%	19.1	19.1	19.1	19.1	19.1	19.1	19.1	19.1	19.1	19.1	19.1
Rapeseed oil	%	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2	3.2
<b>INDIA</b>												
Soybean tariff	%	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0
Rapeseed tariff	%	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0
Soybean meal tariff	%	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0
Soybean oil tariff	%	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.6	2.6
<b>INDONESIA</b>												
Protein meal tariff	%	1.3	1.3	1.3	1.3	1.3	1.3	1.3	1.3	1.3	1.3	1.3
<b>PAKISTAN</b>												
Protein meal tariff	%	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0
<b>PEOPLE'S REPUBLIC OF CHINA</b>												
Tariffs												
Soybean	%	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4
Soybean meal	%	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3	6.3
Soybean oil in-quota tariff	%	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0
Vegetable oil tariff-quota	kt	7 998	7 998	7 998	7 998	7 998	7 998	7 998	7 998	7 998	7 998	7 998
<b>VIET NAM</b>												
Protein meal tariff	%	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5	1.5

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated. The sources for tariffs and Tariff Rate Quotas are the national questionnaire reply, UNCTAD and WTO.

1. Since 2015 the Basic payment scheme (BPS) holds, which shall account for 68% maximum of the national direct payment envelopes. On top of this, compulsory policy instruments have been introduced: the Green Payment (30%) and young farmer scheme (2%).
2. Refers to all current European Union member countries.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.23.1 Sugar projections: Production and trade***Marketing year*

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>181 334</b>	<b>202 989</b>	<b>0.63</b>	<b>1.26</b>	<b>62 417</b>	<b>68 549</b>	<b>0.87</b>	<b>1.37</b>	<b>65 989</b>	<b>71 595</b>	<b>0.60</b>	<b>1.30</b>
<b>North America</b>	<b>7 931</b>	<b>8 085</b>	<b>0.55</b>	<b>0.52</b>	<b>4 081</b>	<b>3 935</b>	<b>-1.04</b>	<b>-0.35</b>	<b>207</b>	<b>85</b>	<b>-0.58</b>	<b>-0.25</b>
Canada	103	120	-0.08	0.73	1 298	1 254	0.64	-0.39	63	64	..	-0.32
United States	7 827	7 965	0.56	0.52	2 783	2 681	-1.91	-0.33	144	21	2.13	0.00
<b>Latin America</b>	<b>62 931</b>	<b>69 530</b>	<b>1.80</b>	<b>1.50</b>	<b>2 834</b>	<b>2 874</b>	<b>3.35</b>	<b>1.71</b>	<b>40 767</b>	<b>45 762</b>	<b>3.28</b>	<b>2.15</b>
Argentina	1 764	2 076	-0.35	1.22	15	23	..	0.00	416	585	6.86	4.44
Brazil	44 947	50 215	3.65	1.88	1	0	..	..	35 096	39 743	4.95	2.50
Chile	114	98	-8.95	-0.43	640	650	5.20	0.65	0	0	..	..
Colombia	1 956	1 933	-1.71	0.16	238	237	2.74	1.02	480	367	-5.20	-1.01
Mexico	4 840	5 783	-2.76	1.30	321	61	17.72	-1.08	846	1554	-6.75	4.84
Paraguay	141	135	0.49	0.28	88	103	0.44	0.86	82	72	-1.60	-0.86
Peru	1 304	1 186	1.89	-0.62	251	377	-4.61	5.51	151	110	3.65	-5.22
<b>Europe</b>	<b>26 358</b>	<b>25 614</b>	<b>-0.57</b>	<b>-0.06</b>	<b>2 603</b>	<b>2 347</b>	<b>-3.31</b>	<b>-1.75</b>	<b>3 327</b>	<b>3 277</b>	<b>-4.45</b>	<b>2.34</b>
European Union <sup>1</sup>	15 645	14 592	-0.61	-0.52	1 067	1 038	-7.30	-2.88	1 490	1 097	-7.54	-0.18
United Kingdom	1 081	1 101	-1.79	0.40	658	579	3.80	-1.02	104	91	..	-0.83
Russia	6 581	6 402	0.10	0.23	234	120	-5.32	0.00	857	945	5.50	6.34
Ukraine	1 849	2 254	-0.26	1.64	0	0	..	..	488	734	0.17	3.98
<b>Africa</b>	<b>10 515</b>	<b>12 715</b>	<b>-0.03</b>	<b>1.54</b>	<b>15 952</b>	<b>19 057</b>	<b>1.47</b>	<b>2.09</b>	<b>4 326</b>	<b>3 813</b>	<b>-1.29</b>	<b>-2.07</b>
Egypt	2 469	3 109	0.78	1.42	1 593	1 660	0.39	1.75	227	186	9.51	-1.71
Ethiopia	298	290	-5.05	0.23	466	757	16.60	3.94	62	29	281.99	-6.27
Nigeria	20	36	-18.57	4.81	1 837	2 490	5.01	2.51	0	0	..	..
South Africa	1 962	2 221	0.37	1.23	368	308	-7.61	0.27	587	757	1.14	-0.27
<b>Asia<sup>2</sup></b>	<b>69 472</b>	<b>82 526</b>	<b>0.53</b>	<b>1.55</b>	<b>36 614</b>	<b>40 008</b>	<b>1.02</b>	<b>1.42</b>	<b>14 281</b>	<b>15 223</b>	<b>-2.61</b>	<b>-0.18</b>
India	29 744	35 927	1.74	1.94	2 024	2 435	-3.31	6.21	2 749	1 333	0.05	-5.85
Indonesia	2 597	2 979	2.63	0.74	5 306	6 611	1.22	2.60	0	0	..	..
Iran	1 664	2 119	-0.03	2.17	926	874	3.46	-0.54	0	0	..	..
Israel	0	0	..	..	542	586	1.49	1.20	0	0	..	..
Japan	572	555	-3.44	0.08	1 274	1 194	-0.23	-0.88	3	4	6.95	0.00
Kazakhstan	63	0	5.40	..	485	641	2.07	2.42	0	0	..	..
Korea	0	0	..	..	1 842	1 988	-0.05	-0.27	295	376	-0.46	-0.10
Malaysia	0	0	..	..	2 186	2 455	1.18	1.46	181	166	4.61	-1.44
Pakistan	6 746	8 562	2.02	1.75	66	76	30.97	1.01	791	952	5.22	-0.12
People's Republic of China	10 789	12 001	0.02	0.81	5 924	3 891	4.52	-2.36	121	100	-4.18	0.00
Philippines	1 793	1 753	-3.38	1.22	633	1 036	421.35	1.19	77	80	-36.22	-1.01
Saudi Arabia	0	0	..	..	1 777	2 049	3.02	1.06	472	506	5.34	-1.05
Thailand	10 020	12 549	-1.79	1.42	0	0	..	..	7 136	9 593	-1.46	1.06
Türkiye	3 104	3 742	2.37	1.56	42	33	-16.61	-2.25	200	431	12.45	10.69
Viet Nam	1 093	1 134	-2.28	0.31	1478	1791	21.47	2.06	208	184	15.64	-2.02
<b>Oceania</b>	<b>4 128</b>	<b>4 518</b>	<b>-2.13</b>	<b>0.80</b>	<b>332</b>	<b>329</b>	<b>0.17</b>	<b>0.01</b>	<b>3 081</b>	<b>3 435</b>	<b>-2.33</b>	<b>0.93</b>
Australia	3 912	4 252	-2.24	0.80	17	20	-3.00	0.00	2 911	3 248	-2.51	1.02
New Zealand	0	0	..	..	236	231	-0.92	-0.19	21	20	-0.34	0.00
<b>Developed countries</b>	<b>40 982</b>	<b>40 926</b>	<b>-0.53</b>	<b>0.22</b>	<b>11 169</b>	<b>11 016</b>	<b>-1.21</b>	<b>-0.26</b>	<b>7 259</b>	<b>7 576</b>	<b>-3.35</b>	<b>1.35</b>
<b>Developing countries</b>	<b>140 352</b>	<b>162 063</b>	<b>0.99</b>	<b>1.54</b>	<b>51 248</b>	<b>57 533</b>	<b>1.38</b>	<b>1.71</b>	<b>58 730</b>	<b>64 019</b>	<b>1.17</b>	<b>1.30</b>
<b>Least Developed Countries (LDC)</b>	<b>3 783</b>	<b>4 513</b>	<b>-0.29</b>	<b>1.68</b>	<b>8 982</b>	<b>11 591</b>	<b>-1.52</b>	<b>3.07</b>	<b>1 478</b>	<b>780</b>	<b>-12.10</b>	<b>-5.29</b>
<b>OECD<sup>3</sup></b>	<b>39 376</b>	<b>40 382</b>	<b>-0.83</b>	<b>0.32</b>	<b>11 151</b>	<b>10 733</b>	<b>-0.71</b>	<b>-0.56</b>	<b>6 564</b>	<b>7 279</b>	<b>-4.53</b>	<b>1.67</b>

.. Not available

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated. Sugar data are expressed on a *tel quel* basis.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.23.2 Sugar projections: Consumption, food**  
Marketing year

	CONSUMPTION (kt)		Growth (%) <sup>4</sup>		FOOD (kg/cap)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>178 670</b>	<b>199 248</b>	<b>1.10</b>	<b>1.01</b>	<b>16.5</b>	<b>17.1</b>	<b>0.24</b>	<b>0.29</b>
<b>North America</b>	<b>11 796</b>	<b>11 937</b>	<b>0.06</b>	<b>0.20</b>	<b>24.3</b>	<b>23.5</b>	<b>-0.63</b>	<b>-0.26</b>
Canada	1 387	1 315	1.24	-0.26	22.5	19.6	0.52	-0.92
United States	10 409	10 623	-0.09	0.26	24.5	24.0	-0.74	-0.19
<b>Latin America</b>	<b>26 496</b>	<b>26 525</b>	<b>0.47</b>	<b>0.20</b>	<b>27.4</b>	<b>25.7</b>	<b>0.12</b>	<b>-0.39</b>
Argentina	1 468	1 504	0.42	0.16	23.2	22.5	0.09	-0.56
Brazil	11 217	10 398	0.50	-0.22	32.5	27.6	0.31	-0.87
Chile	757	748	0.12	0.07	29.5	28.6	0.05	-0.18
Colombia	1 699	1 803	-0.04	0.32	24.7	24.7	-1.03	-0.30
Mexico	4 222	4 303	-0.18	0.14	25.4	23.7	-0.72	-0.67
Paraguay	146	165	1.30	1.14	15.6	16.3	0.81	0.33
Peru	1 412	1 451	0.62	0.44	30.8	29.8	-0.09	-0.21
<b>Europe</b>	<b>25 727</b>	<b>24 716</b>	<b>0.00</b>	<b>-0.51</b>	<b>30.4</b>	<b>29.6</b>	<b>0.02</b>	<b>-0.39</b>
European Union <sup>1</sup>	15 311	14 553	-0.09	-0.70	32.7	31.7	-0.33	-0.50
United Kingdom	1 600	1 589	0.26	-0.07	17.8	16.8	-1.05	-0.48
Russia	5 947	5 588	0.27	-0.55	30.8	29.9	0.33	-0.45
Ukraine	1 416	1 520	-0.14	0.49	27.1	29.7	4.11	0.98
<b>Africa</b>	<b>21 988</b>	<b>27 775</b>	<b>1.83</b>	<b>2.18</b>	<b>10.4</b>	<b>10.8</b>	<b>-0.53</b>	<b>0.36</b>
Egypt	3 617	4 527	1.03	1.94	22.1	23.4	-1.05	0.51
Ethiopia	705	1 008	2.51	3.30	3.9	4.4	-0.06	0.98
Nigeria	1 852	2 501	4.99	2.57	6.1	6.6	2.79	0.62
South Africa	1 745	1 763	-0.58	0.16	16.6	15.8	-2.58	-0.51
<b>Asia<sup>2</sup></b>	<b>91 300</b>	<b>106 872</b>	<b>1.59</b>	<b>1.43</b>	<b>14.1</b>	<b>16.0</b>	<b>1.02</b>	<b>1.05</b>
India	28 805	36 756	1.96	2.28	14.8	17.9	1.43	1.63
Indonesia	8 009	9 556	2.35	1.74	22.4	25.1	1.43	1.11
Iran	2 540	2 989	0.40	1.17	22.5	25.0	-0.75	0.66
Israel	542	585	0.20	0.85	45.5	43.0	-1.24	-0.41
Japan	1 871	1 744	-1.60	-0.58	12.4	12.3	-1.35	0.01
Kazakhstan	545	634	2.00	1.63	20.1	21.2	0.07	0.55
Korea	1 634	1 622	0.49	-0.28	22.9	23.4	0.69	0.07
Malaysia	2 015	2 282	1.58	1.11	42.6	44.3	0.84	0.20
Pakistan	6 221	7 627	2.86	1.67	17.8	18.7	0.74	0.13
People's Republic of China	15 833	15 896	0.26	-0.08	7.9	8.2	0.02	0.43
Philippines	2 441	2 703	2.62	0.98	16.1	16.7	1.75	0.28
Saudi Arabia	1 311	1 536	0.98	1.40	27.4	28.0	-0.80	0.20
Thailand	2 857	2 945	-0.15	0.28	23.8	24.4	-0.27	0.24
Türkiye	3 124	3 325	3.69	0.56	25.9	26.6	3.23	-0.01
Viet Nam	2 226	2 735	5.18	1.44	17.0	20.0	5.01	1.04
<b>Oceania</b>	<b>1 363</b>	<b>1 422</b>	<b>0.95</b>	<b>0.24</b>	<b>18.1</b>	<b>17.1</b>	<b>-2.02</b>	<b>-0.78</b>
Australia	1 000	1 036	0.95	0.12	20.2	19.2	-2.56	-0.88
New Zealand	216	211	-0.32	-0.21	33.3	30.6	-1.21	-0.69
<b>Developed countries</b>	<b>44 989</b>	<b>44 388</b>	<b>0.01</b>	<b>-0.18</b>	<b>25.6</b>	<b>24.8</b>	<b>-0.39</b>	<b>-0.37</b>
<b>Developing countries</b>	<b>133 681</b>	<b>154 859</b>	<b>1.49</b>	<b>1.38</b>	<b>14.5</b>	<b>15.6</b>	<b>0.61</b>	<b>0.61</b>
<b>Least Developed Countries (LDC)</b>	<b>11 327</b>	<b>15 253</b>	<b>2.21</b>	<b>2.94</b>	<b>8.2</b>	<b>9.2</b>	<b>0.11</b>	<b>1.14</b>
<b>OECD<sup>3</sup></b>	<b>44 179</b>	<b>43 873</b>	<b>0.16</b>	<b>-0.14</b>	<b>26.0</b>	<b>25.2</b>	<b>-0.36</b>	<b>-0.38</b>

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated. Sugar data are expressed on a tel quel basis.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.24 Main policy assumptions for sugar markets***Marketing year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>ARGENTINA</b>												
Tariff, sugar	ARS/t	14.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>BRAZIL</b>												
Tariff, raw sugar	%	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0
Tariff, white sugar	%	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0
<b>CANADA</b>												
Tariff, raw sugar	CAD/t	24.7	24.7	24.7	24.7	24.7	24.7	24.7	24.7	24.7	24.7	24.7
Tariff, white sugar	CAD/t	30.9	30.9	30.9	30.9	30.9	30.9	30.9	30.9	30.9	30.9	30.9
<b>EUROPEAN UNION<sup>1</sup></b>												
Voluntary coupled support												
Sugarbeet <sup>2</sup>	mln EUR	185.9	185.7	179.9	179.9	179.9	179.9	179.9	179.9	179.9	179.9	179.9
Tariff, raw sugar	EUR/t	339.0	339.0	339.0	339.0	339.0	339.0	339.0	339.0	339.0	339.0	339.0
Tariff, white sugar	EUR/t	419.0	419.0	419.0	419.0	419.0	419.0	419.0	419.0	419.0	419.0	419.0
<b>INDIA</b>												
Tariff, sugar	%	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0
<b>INDONESIA</b>												
Tariff, sugar	%	20.6	20.6	20.6	20.6	20.6	20.6	20.6	20.6	20.6	20.6	20.6
<b>JAPAN</b>												
Minimum stabilisation price, raw sugar	JPY/kg	153.2	153.2	153.2	153.2	153.2	153.2	153.2	153.2	153.2	153.2	153.2
Tariff, raw sugar	JPY/kg	71.8	71.8	71.8	71.8	71.8	71.8	71.8	71.8	71.8	71.8	71.8
Tariff, white sugar	JPY/kg	103.1	103.1	103.1	103.1	103.1	103.1	103.1	103.1	103.1	103.1	103.1
<b>KOREA</b>												
Tariff, raw sugar	%	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0	3.0
Average Tariff, white sugar	%	13.8	13.8	13.8	13.8	13.8	13.8	13.8	13.8	13.8	13.8	13.8
<b>MEXICO</b>												
Tariff, raw sugar (non FTA)	%	..	156.0	156.0	156.0	156.0	156.0	156.0	156.0	156.0	156.0	156.0
Tariff, white sugar (non FTA)	%	..	210.0	210.0	210.0	210.0	210.0	210.0	210.0	210.0	210.0	210.0
<b>PEOPLE'S REPUBLIC OF CHINA</b>												
TRQ sugar	kt	1 954.0	1 954.0	1 954.0	1 954.0	1 954.0	1 954.0	1 954.0	1 954.0	1 954.0	1 954.0	1 954.0
In-quota tariff, raw sugar	%	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0
Tariff, over-quota	%	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0
<b>RUSSIA</b>												
Minimum tariff, raw sugar	USD/t	168.5	203.0	203.0	171.0	155.8	140.0	140.0	140.0	140.0	140.0	140.0
Minimum tariff, white sugar	USD/t	340.0	340.0	340.0	340.0	340.0	340.0	340.0	340.0	340.0	340.0	340.0
<b>UNITED STATES</b>												
Loan rate, raw sugar	USD/t	476.8	559.5	559.5	559.5	559.5	559.5	559.5	559.5	559.5	559.5	559.5
Loan rate, white sugar	USD/t	613.8	722.5	722.5	722.5	722.5	722.5	722.5	722.5	722.5	722.5	722.5
TRQ, raw sugar	kt rse	1 418.7	1 447.4	1 450.8	1 454.2	1 457.6	1 461.0	1 464.3	1 467.7	1 471.1	1 474.5	1 477.9
Raw sugar 2nd tier WTO tariff	USD/t	338.6	395.0	395.0	395.0	395.0	395.0	395.0	395.0	395.0	395.0	395.0
White sugar 2nd tier WTO tariff	USD/t	357.4	417.0	417.0	417.0	417.0	417.0	417.0	417.0	417.0	417.0	417.0
<b>VIET NAM</b>												
Tariff, sugar	%	84.0	84.0	84.0	84.0	84.0	84.0	84.0	84.0	84.0	84.0	84.0

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated. The sources for tariffs and Tariff Rate Quotas are the national questionnaire reply, UNCTAD and WTO.

1. Refers to all current European Union member countries.

2. Implemented in 11 Member States.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.25.1 Meat projections: Production and trade**
*Calendar year*

	PRODUCTION (kt cwe) <sup>4</sup>		Growth (%) <sup>5</sup>		IMPORTS (kt cwe) <sup>6</sup>		Growth (%) <sup>5</sup>		EXPORTS (kt cwe) <sup>6</sup>		Growth (%) <sup>5</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>369 255</b>	<b>411 792</b>	<b>1.71</b>	<b>0.98</b>	<b>38 313</b>	<b>43 106</b>	<b>2.63</b>	<b>0.75</b>	<b>40 180</b>	<b>43 176</b>	<b>2.00</b>	<b>0.78</b>
North America	53 086	57 389	1.04	0.79	3 489	3 204	3.88	-1.44	9 992	10 558	1.23	1.01
Canada	5 487	5 808	1.74	0.54	661	706	0.14	0.64	2 204	2 349	1.72	0.50
United States	47 599	51 581	0.96	0.82	2 828	2 498	4.91	-1.95	7 788	8 210	1.09	1.16
<b>Latin America</b>	<b>61 016</b>	<b>69 022</b>	<b>2.27</b>	<b>1.07</b>	<b>5 631</b>	<b>6 138</b>	<b>4.56</b>	<b>0.13</b>	<b>12 512</b>	<b>14 131</b>	<b>4.64</b>	<b>1.06</b>
Argentina	6 359	6 938	1.96	0.77	43	61	-2.25	-0.41	1 069	1 250	9.49	2.24
Brazil	31 233	33 578	2.40	0.57	72	75	-0.89	-0.02	9 197	10 509	4.42	1.09
Chile	1 559	1 816	0.89	1.45	690	767	3.47	0.25	443	435	3.94	0.19
Colombia	3 242	3 989	2.57	1.90	262	210	5.15	-4.34	37	10	9.72	-16.69
Mexico	8 126	9 410	2.97	1.32	2580	2896	5.14	0.52	466	532	3.85	1.29
Paraguay	720	995	2.68	2.92	33	35	10.54	-2.04	481	674	4.58	2.79
Peru	2 267	2 985	2.01	2.56	133	97	7.56	-3.74	0	0	-36.93	..
<b>Europe</b>	<b>63 838</b>	<b>64 296</b>	<b>0.25</b>	<b>-0.08</b>	<b>4 344</b>	<b>5 160</b>	<b>-2.47</b>	<b>1.18</b>	<b>7 457</b>	<b>7 430</b>	<b>-1.55</b>	<b>-0.12</b>
European Union <sup>1</sup>	42 360	41 460	-0.40	-0.34	1 470	1 570	-0.88	0.26	5 371	5 170	-2.63	-0.29
United Kingdom	4 133	4 254	0.71	0.09	1 668	2 199	-1.18	2.09	644	823	-3.26	1.37
Russia	12 239	13 148	2.67	0.48	269	296	-16.64	-0.18	470	535	11.05	0.00
Ukraine	2 118	2 271	-0.97	0.76	238	285	-0.27	0.57	493	459	5.65	-0.37
<b>Africa</b>	<b>20 969</b>	<b>27 047</b>	<b>2.38</b>	<b>2.44</b>	<b>3 303</b>	<b>4 750</b>	<b>2.13</b>	<b>2.83</b>	<b>263</b>	<b>221</b>	<b>-0.44</b>	<b>-1.33</b>
Egypt	2 950	4 171	4.54	3.25	383	411	-3.40	0.77	4	4	11.49	0.03
Ethiopia	762	863	1.60	1.55	1	11	6.90	41.07	12	1	-4.47	-25.46
Nigeria	1 448	1 939	2.36	2.94	3	4	-14.48	-0.90	0	0	..	..
South Africa	3 369	4 008	1.30	1.54	429	480	-5.59	1.83	145	122	0.49	-1.53
<b>Asia<sup>2</sup></b>	<b>162 927</b>	<b>186 233</b>	<b>2.27</b>	<b>1.19</b>	<b>21 055</b>	<b>23 255</b>	<b>3.39</b>	<b>0.77</b>	<b>5891</b>	<b>6850</b>	<b>3.13</b>	<b>1.02</b>
India	13 058	17 112	3.74	2.40	2	2	4.14	3.06	1512	1559	-0.99	-0.27
Indonesia	4971	7318	3.72	3.98	287	432	6.37	3.54	4	5	50.76	0.14
Iran	2 607	2 892	-1.09	1.11	257	436	6.30	4.27	55	16	-8.44	-12.24
Israel	852	981	1.32	1.37	162	214	5.36	1.49	10	2	4.46	-10.91
Japan	3511	3486	0.76	-0.11	3 037	3 032	0.12	-0.24	20	21	5.20	0.00
Kazakhstan	986	1 274	1.89	2.41	77	38	-9.56	-3.49	75	108	31.78	1.97
Korea	2 785	2 855	1.79	0.21	1 593	1 686	2.96	0.61	75	63	16.69	1.07
Malaysia	1 929	2 315	-0.82	1.69	634	902	9.62	3.18	150	131	-1.57	-0.84
Pakistan	5 618	7 716	4.97	2.71	1	2	-12.53	-0.24	127	182	9.59	2.69
People's Republic of China	97 536	102 380	2.31	0.35	6 723	6 648	9.48	0.56	1175	1639	5.34	1.68
Philippines	3 071	4 292	-1.26	3.19	1 266	1 783	12.82	1.48	5	5	-0.58	-0.14
Saudi Arabia	1 406	2 369	10.78	4.89	891	768	-0.91	-2.39	82	128	4.88	3.79
Thailand	3 032	3 621	0.54	1.63	50	54	11.95	-0.28	1516	1902	5.05	1.72
Türkiye	4 472	5 102	4.12	1.21	122	92	6.38	-2.02	575	684	1.56	2.27
Viet Nam	6 538	9 362	4.46	3.18	813	799	-4.25	-2.44	67	60	3.41	2.80
<b>Oceania</b>	<b>7 419</b>	<b>7 806</b>	<b>1.84</b>	<b>0.90</b>	<b>492</b>	<b>599</b>	<b>1.35</b>	<b>1.42</b>	<b>4 066</b>	<b>3 986</b>	<b>2.81</b>	<b>0.67</b>
Australia	5 834	6 168	2.26	0.98	260	273	-0.41	0.09	2 976	2 932	3.95	0.80
New Zealand	1 427	1 458	0.18	0.53	85	101	1.44	0.59	1 088	1 053	0.14	0.32
<b>Developed countries</b>	<b>135 915</b>	<b>143 020</b>	<b>0.74</b>	<b>0.45</b>	<b>12 457</b>	<b>13 338</b>	<b>0.13</b>	<b>0.19</b>	<b>21 813</b>	<b>22 277</b>	<b>0.51</b>	<b>0.54</b>
<b>Developing countries</b>	<b>233 340</b>	<b>268 772</b>	<b>2.32</b>	<b>1.26</b>	<b>25 856</b>	<b>29 769</b>	<b>4.03</b>	<b>1.02</b>	<b>18 367</b>	<b>20 900</b>	<b>4.01</b>	<b>1.04</b>
<b>Least Developed Countries</b>	<b>10 476</b>	<b>13 522</b>	<b>0.39</b>	<b>2.47</b>	<b>1 408</b>	<b>2 359</b>	<b>4.88</b>	<b>4.27</b>	<b>31</b>	<b>26</b>	<b>-1.44</b>	<b>-1.13</b>
<b>OECD<sup>3</sup></b>	<b>132 201</b>	<b>139 200</b>	<b>0.82</b>	<b>0.48</b>	<b>15 530</b>	<b>16 361</b>	<b>1.96</b>	<b>0.03</b>	<b>21 713</b>	<b>22 299</b>	<b>0.39</b>	<b>0.65</b>

.. Not available

Note: Calendar year; except year ending 30 June for New Zealand Average 2023-25est: Data for 2025 are estimated.

Units: cwe = carcass weight equivalent; rtc = ready-to-cook weight

- Refers to all current European Union member countries.
- The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
- Excludes Iceland and Costa Rica but includes all current European Union member countries.
- Gross indigenous production.
- Least-squares growth rate (see glossary).
- Excludes trade of live animals

 Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.25.2 Meat projections: Consumption, food**

Calendar year

	CONSUMPTION (kt cwe)		Growth (%) <sup>4</sup>		FOOD (kg rwe/cap) <sup>5</sup>		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>367 292</b>	<b>411 758</b>	<b>1.76</b>	<b>0.98</b>	<b>28.8</b>	<b>29.5</b>	<b>0.73</b>	<b>0.16</b>
<b>North America</b>	<b>46 787</b>	<b>50 252</b>	<b>1.15</b>	<b>0.63</b>	<b>78.3</b>	<b>79.6</b>	<b>0.51</b>	<b>0.15</b>
Canada	3 484	3 786	1.18	0.83	56.4	56.4	0.05	0.13
United States	43 303	46 466	1.15	0.61	80.8	82.3	0.56	0.15
<b>Latin America</b>	<b>53 733</b>	<b>60 558</b>	<b>2.03</b>	<b>0.95</b>	<b>51.2</b>	<b>54.2</b>	<b>1.34</b>	<b>0.42</b>
Argentina	5 334	5 749	0.93	0.46	74.6	77.7	0.50	0.16
Brazil	21 970	23 002	1.63	0.35	65.8	66.6	1.14	0.10
Chile	1 803	2 145	1.14	1.27	59.1	67.9	0.30	0.97
Colombia	3 394	4 116	2.44	1.61	40.6	45.4	1.22	0.90
Mexico	10 123	11 594	3.78	1.00	49.0	52.0	3.00	0.33
Paraguay	272	356	0.51	2.53	25.6	29.8	-0.70	1.53
Peru	2 400	3 081	2.27	2.29	42.3	49.5	1.03	1.47
<b>Europe</b>	<b>60 415</b>	<b>61 783</b>	<b>0.26</b>	<b>0.03</b>	<b>52.7</b>	<b>54.9</b>	<b>0.26</b>	<b>0.21</b>
European Union <sup>1</sup>	38 171	37 641	-0.05	-0.32	55.0	55.3	-0.25	-0.14
United Kingdom	5 158	5 630	0.65	0.64	48.0	49.7	-0.01	0.19
Russia	11 988	12 857	1.25	0.49	54.1	60.0	1.47	0.77
Ukraine	1 863	2 097	-2.06	1.00	31.4	36.4	0.26	1.76
<b>Africa</b>	<b>23 965</b>	<b>31 630</b>	<b>2.31</b>	<b>2.57</b>	<b>9.8</b>	<b>10.2</b>	<b>-0.17</b>	<b>0.45</b>
Egypt	3 370	4 621	3.24	2.97	16.6	19.4	1.31	1.51
Ethiopia	749	872	1.77	1.82	3.2	2.9	-1.26	-0.49
Nigeria	1 463	1 958	1.91	2.94	3.6	3.9	-0.48	0.99
South Africa	3 808	4 567	0.56	1.68	37.1	40.0	-0.82	0.72
<b>Asia<sup>2</sup></b>	<b>178 813</b>	<b>203 438</b>	<b>2.34</b>	<b>1.14</b>	<b>23.8</b>	<b>25.4</b>	<b>1.48</b>	<b>0.57</b>
India	11 546	15 553	4.54	2.71	3.9	4.9	3.36	2.06
Indonesia	5 410	7 924	3.62	3.89	10.3	14.0	2.66	3.22
Iran	2 778	3 278	-0.36	1.61	18.0	19.9	-1.39	1.09
Israel	1 048	1 234	1.78	1.38	69.0	70.3	0.18	0.06
Japan	6 459	6 497	0.29	-0.17	34.3	36.8	0.62	0.43
Kazakhstan	982	1 199	-0.28	2.21	30.3	32.8	-1.87	1.14
Korea	4 310	4 479	2.12	0.35	55.8	59.6	2.02	0.62
Malaysia	2 411	3 084	1.10	2.24	41.4	47.2	-0.26	1.20
Pakistan	5 493	7 536	4.87	2.71	13.3	15.2	3.05	0.98
People's Republic of China	102 916	107 216	2.62	0.35	47.8	51.3	2.44	0.65
Philippines	4 339	6 068	1.64	2.67	23.9	30.6	0.37	1.84
Saudi Arabia	2 308	3 097	4.22	2.39	40.3	45.9	2.75	0.93
Thailand	1 547	1 760	-2.06	1.52	14.2	16.5	-2.09	1.68
Türkiye	4 342	4 777	4.54	0.76	29.7	31.6	3.79	0.47
Viet Nam	7 303	10 120	3.08	2.60	48.0	62.2	1.96	1.97
<b>Oceania</b>	<b>3 579</b>	<b>4 097</b>	<b>1.29</b>	<b>1.13</b>	<b>50.6</b>	<b>51.9</b>	<b>-0.13</b>	<b>0.14</b>
Australia	2 859	3 253	1.31	1.04	68.5	71.0	0.11	0.21
New Zealand	416	440	-0.23	0.51	51.0	51.1	-1.39	0.03
<b>Developed countries</b>	<b>126 348</b>	<b>134 024</b>	<b>0.71</b>	<b>0.43</b>	<b>56.0</b>	<b>58.3</b>	<b>0.37</b>	<b>0.27</b>
<b>Developing countries</b>	<b>240 944</b>	<b>277 734</b>	<b>2.35</b>	<b>1.25</b>	<b>22.9</b>	<b>23.7</b>	<b>1.16</b>	<b>0.29</b>
<b>Least Developed Countries (LDC)</b>	<b>11 576</b>	<b>15 664</b>	<b>0.68</b>	<b>2.86</b>	<b>7.3</b>	<b>7.9</b>	<b>-1.64</b>	<b>0.73</b>
<b>OECD<sup>3</sup></b>	<b>125 783</b>	<b>132 992</b>	<b>1.06</b>	<b>0.39</b>	<b>56.8</b>	<b>58.8</b>	<b>0.58</b>	<b>0.20</b>

Note: Calendar year; except year ending 30 June for New Zealand. Average 2023-25est: Data for 2025 are estimated

Units: cwe = carcass weight equivalent; rtc = ready-to-cook weight

- Refers to all current European Union member countries.
- The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
- Excludes Iceland and Costa Rica but includes all current European Union member countries.
- Least-squares growth rate (see glossary).
- Per capita food consumption is expressed in edible retail weight equivalent basis. Carcass weight equivalent to edible retail weight conversion factor is 0.67 for beef and veal, 0.73 for pig meat, 0.6 for poultry meat and 0.66 for sheep meat.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.26.1 Beef and veal projections: Production and trade**
*Calendar year*

	PRODUCTION (kt cwe)		Growth (%) <sup>5</sup>		IMPORTS (kt cwe) <sup>6</sup>		Growth (%) <sup>5</sup>		EXPORTS (kt cwe) <sup>6</sup>		Growth (%) <sup>5</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>76 297</b>	<b>81 970</b>	<b>1.24</b>	<b>0.85</b>	<b>12 552</b>	<b>13 890</b>	<b>4.12</b>	<b>0.59</b>	<b>13 356</b>	<b>14 088</b>	<b>3.82</b>	<b>0.55</b>
<b>North America</b>	<b>13 380</b>	<b>13 946</b>	<b>0.72</b>	<b>1.00</b>	<b>2 276</b>	<b>1 912</b>	<b>5.24</b>	<b>-2.57</b>	<b>1 886</b>	<b>2 020</b>	<b>1.24</b>	<b>2.23</b>
Canada	1 602	1 572	1.85	0.02	200	205	-0.88	0.03	584	593	3.62	-0.13
United States	11 778	12 375	0.57	1.13	2 076	1 707	6.02	-2.83	1 302	1 427	0.29	3.37
<b>Latin America</b>	<b>20 218</b>	<b>20 706</b>	<b>1.83</b>	<b>0.38</b>	<b>867</b>	<b>911</b>	<b>3.60</b>	<b>-0.24</b>	<b>5 909</b>	<b>6 561</b>	<b>8.10</b>	<b>0.50</b>
Argentina	3 214	3 275	1.70	0.23	8	10	22.06	0.01	884	1 000	13.78	2.19
Brazil	10 536	10 012	2.26	-0.19	48	46	-2.12	0.00	3 469	3 869	9.18	0.18
Chile	199	225	-0.83	0.98	369	421	4.16	0.71	25	22	11.97	-0.70
Colombia	829	928	0.55	0.77	9	3	14.70	-16.83	36	8	11.25	-18.20
Mexico	2 223	2 583	2.03	1.52	0	0	..	..	318	393	4.37	1.43
Paraguay	582	795	2.58	2.69	16	19	23.47	-2.66	455	637	4.16	2.74
Peru	202	255	0.78	2.20	10	8	6.71	-3.11	0	0	..	..
<b>Europe</b>	<b>10 279</b>	<b>9 696</b>	<b>-0.67</b>	<b>-0.46</b>	<b>921</b>	<b>1 069</b>	<b>-4.46</b>	<b>1.14</b>	<b>926</b>	<b>891</b>	<b>-0.79</b>	<b>-0.43</b>
European Union <sup>1</sup>	6 707	6 205	-1.00	-0.61	348	377	-0.43	0.56	549	549	-1.23	0.19
United Kingdom	913	867	0.06	-0.64	302	398	-1.59	2.32	136	131	-0.38	-1.64
Russia	1 673	1 653	0.76	0.00	156	166	-13.84	-0.22	36	38	19.13	0.00
Ukraine	242	236	-6.50	0.79	3	4	9.53	-0.82	23	10	-9.61	1.00
<b>Africa</b>	<b>7 114</b>	<b>8 765</b>	<b>1.21</b>	<b>1.99</b>	<b>590</b>	<b>728</b>	<b>0.23</b>	<b>1.47</b>	<b>86</b>	<b>69</b>	<b>-4.29</b>	<b>-2.09</b>
Egypt	648	777	-1.76	1.63	319	389	-0.96	2.07	1	1	-3.49	-0.16
Ethiopia	424	443	0.79	0.99	0	2	..	80.57	1	0	-20.02	..
Nigeria	307	389	1.92	2.33	1	2	9.24	-0.16	0	0	..	..
South Africa	941	1 006	-0.42	0.62	3	2	-24.36	-0.18	49	30	1.37	-4.71
<b>Asia<sup>2</sup></b>	<b>21 679</b>	<b>25 288</b>	<b>1.97</b>	<b>1.40</b>	<b>7 871</b>	<b>9 232</b>	<b>5.79</b>	<b>1.35</b>	<b>1749</b>	<b>1854</b>	<b>-0.24</b>	<b>0.05</b>
India	4 560	5 488	1.18	1.55	0	0	..	..	1492	1546	-0.95	-0.22
Indonesia	374	464	2.41	1.92	273	391	7.14	3.10	0	0	..	..
Iran	237	291	-0.22	2.38	172	226	0.12	1.27	1	1	13.08	-0.13
Israel	126	148	4.03	1.68	157	206	5.50	1.48	0	0	..	..
Japan	504	501	0.82	-0.08	773	748	-0.79	-0.42	13	14	21.12	0.00
Kazakhstan	429	522	-0.42	1.61	3	2	-19.03	-0.24	23	36	60.17	3.02
Korea	358	369	3.57	0.33	567	581	2.98	0.20	0	0	-18.28	..
Malaysia	30	36	1.71	0.94	268	317	4.87	1.61	16	11	14.68	-1.58
Pakistan	2 457	3 150	2.36	2.12	1	1	-2.90	-0.32	100	164	10.39	3.71
People's Republic of China	7 776	8 715	2.99	0.96	3 586	4 120	20.63	1.37	14	17	-2.45	-0.03
Philippines	180	222	-3.82	2.04	247	310	6.89	1.04	3	3	15.40	-0.26
Saudi Arabia	24	31	-1.89	3.29	230	293	8.42	1.67	4	3	-10.95	-1.65
Thailand	155	183	-3.04	1.73	41	46	15.27	-0.17	0	0	..	..
Türkiye	1 232	1 316	4.98	1.37	66	49	14.34	-4.59	4	4	5.68	0.55
Viet Nam	320	372	6.12	1.54	283	352	-15.76	2.26	1	0	-16.27	..
<b>Oceania</b>	<b>3 627</b>	<b>3 567</b>	<b>1.52</b>	<b>0.51</b>	<b>27</b>	<b>38</b>	<b>1.71</b>	<b>1.87</b>	<b>2 801</b>	<b>2 693</b>	<b>3.15</b>	<b>0.29</b>
Australia	2 891	2 817	1.58	0.45	5	6	5.06	0.00	2 143	2 061	3.74	0.22
New Zealand	724	738	1.17	0.77	10	14	0.70	0.02	656	631	1.31	0.52
<b>Developed countries</b>	<b>31 170</b>	<b>31 666</b>	<b>0.38</b>	<b>0.51</b>	<b>4 279</b>	<b>4 194</b>	<b>1.47</b>	<b>-0.94</b>	<b>5 700</b>	<b>5 686</b>	<b>1.88</b>	<b>0.80</b>
<b>Developing countries</b>	<b>45 127</b>	<b>50 303</b>	<b>1.87</b>	<b>1.08</b>	<b>8 274</b>	<b>9 697</b>	<b>5.74</b>	<b>1.34</b>	<b>7 656</b>	<b>8 402</b>	<b>5.46</b>	<b>0.39</b>
<b>Least Developed Countries (LDC)</b>	<b>3 733</b>	<b>4 810</b>	<b>1.00</b>	<b>2.41</b>	<b>96</b>	<b>130</b>	<b>3.56</b>	<b>4.47</b>	<b>7</b>	<b>3</b>	<b>-12.03</b>	<b>-6.75</b>
<b>OECD<sup>3</sup></b>	<b>30 318</b>	<b>30 877</b>	<b>0.65</b>	<b>0.57</b>	<b>5 098</b>	<b>4 866</b>	<b>2.89</b>	<b>-1.05</b>	<b>5 768</b>	<b>5 836</b>	<b>2.12</b>	<b>0.87</b>

.. Not available

Note: Calendar year; except year ending 30 June for New Zealand. Average 2023-25est: Data for 2025 are estimated

Units: cwe = carcass weight equivalent; rtc = ready-to-cook weight

1. Refers to all current European Union member countries.
2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
3. Excludes Iceland and Costa Rica but includes all current European Union member countries.
4. Gross indigenous production.
5. Least-squares growth rate (see glossary).
6. Excludes trade of live animals

 Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.26.2 Beef and veal projections: Consumption, food**
*Calendar year*

	CONSUMPTION (kt cwe)		Growth (%) <sup>4</sup>		FOOD (kg rwe/cap) <sup>5</sup>		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>75 707</b>	<b>81 943</b>	<b>1.24</b>	<b>0.85</b>	<b>6.0</b>	<b>6.0</b>	<b>0.28</b>	<b>0.07</b>
<b>North America</b>	<b>13 944</b>	<b>14 071</b>	<b>1.14</b>	<b>0.37</b>	<b>24.0</b>	<b>23.0</b>	<b>0.53</b>	<b>-0.09</b>
Canada	996	991	0.45	0.32	16.6	15.2	-0.62	-0.33
United States	12 948	13 080	1.19	0.38	24.9	23.9	0.64	-0.07
<b>Latin America</b>	<b>14 739</b>	<b>14 531</b>	<b>0.19</b>	<b>0.19</b>	<b>14.6</b>	<b>13.5</b>	<b>-0.51</b>	<b>-0.34</b>
Argentina	2 338	2 285	-0.74	-0.52	33.7	31.8	-1.19	-0.82
Brazil	6 975	6 046	-0.22	-0.41	21.6	18.2	-0.71	-0.65
Chile	540	622	1.92	0.86	18.1	20.1	1.04	0.58
Colombia	730	849	-0.79	1.14	9.1	9.7	-2.09	0.44
Mexico	1 928	2 065	3.36	0.43	9.6	9.5	2.52	-0.23
Paraguay	142	177	-0.48	1.79	13.4	14.9	-1.75	0.78
Peru	211	263	0.99	1.99	4.0	4.6	-0.24	1.16
<b>Europe</b>	<b>10 089</b>	<b>9 745</b>	<b>-1.08</b>	<b>-0.29</b>	<b>8.8</b>	<b>8.7</b>	<b>-1.04</b>	<b>-0.09</b>
European Union <sup>1</sup>	6 323	5 904	-0.86	-0.60	9.0	8.6	-0.98	-0.40
United Kingdom	1 080	1 133	-0.37	0.45	10.3	10.3	-0.94	0.03
Russia	1 779	1 767	-2.32	-0.02	8.1	8.3	-2.18	0.26
Ukraine	222	229	-5.41	0.76	3.8	4.1	-3.15	1.55
<b>Africa</b>	<b>7 756</b>	<b>9 591</b>	<b>1.18</b>	<b>1.99</b>	<b>3.3</b>	<b>3.2</b>	<b>-1.21</b>	<b>-0.10</b>
Egypt	1 009	1 209	-1.33	1.70	5.3	5.5	-2.98	0.30
Ethiopia	423	445	0.88	1.09	1.8	1.5	-2.14	-1.19
Nigeria	320	406	0.60	2.36	0.8	0.8	-1.75	0.44
South Africa	1 028	1 155	0.06	1.03	10.6	10.7	-1.35	0.08
<b>Asia<sup>2</sup></b>	<b>28 566</b>	<b>33 394</b>	<b>2.98</b>	<b>1.41</b>	<b>3.8</b>	<b>4.2</b>	<b>2.24</b>	<b>0.89</b>
India	3 067	3 942	2.38	2.33	1.1	1.3	1.27	1.57
Indonesia	806	1 037	2.02	2.24	1.7	2.0	1.26	1.60
Iran	408	516	0.02	1.89	2.9	3.4	-1.03	1.36
Israel	316	387	4.17	1.42	22.3	23.6	2.47	0.10
Japan	1 276	1 235	-0.40	-0.28	6.8	7.1	-0.02	0.33
Kazakhstan	404	484	-1.53	1.52	12.9	13.8	-2.91	0.49
Korea	924	950	3.23	0.25	11.8	12.5	3.17	0.53
Malaysia	292	351	3.28	1.61	5.4	5.8	1.90	0.59
Pakistan	2 358	2 986	2.11	2.04	6.0	6.3	0.49	0.37
People's Republic of China	11 364	12 835	6.47	1.09	5.2	6.0	6.41	1.41
Philippines	427	532	1.26	1.45	2.4	2.7	0.21	0.70
Saudi Arabia	268	340	7.96	1.75	5.1	5.5	6.40	0.31
Thailand	196	229	0.75	1.31	1.8	2.1	0.58	1.47
Türkiye	1 618	1 627	5.22	0.42	11.7	11.4	4.38	0.13
Viet Nam	621	743	-8.98	1.84	4.1	4.6	-9.75	1.37
<b>Oceania</b>	<b>613</b>	<b>611</b>	<b>-2.13</b>	<b>0.78</b>	<b>9.0</b>	<b>8.0</b>	<b>-3.41</b>	<b>-0.19</b>
Australia	523	527	-2.19	0.83	13.0	11.9	-3.26	0.02
New Zealand	68	55	-2.53	-0.47	8.6	6.6	-3.64	-0.94
<b>Developed countries</b>	<b>29 697</b>	<b>30 206</b>	<b>0.27</b>	<b>0.29</b>	<b>13.4</b>	<b>13.4</b>	<b>-0.03</b>	<b>0.16</b>
<b>Developing countries</b>	<b>46 010</b>	<b>51 738</b>	<b>1.92</b>	<b>1.19</b>	<b>4.4</b>	<b>4.5</b>	<b>0.80</b>	<b>0.27</b>
<b>Least Developed Countries (LDC)</b>	<b>3 742</b>	<b>4 837</b>	<b>0.86</b>	<b>2.52</b>	<b>2.4</b>	<b>2.5</b>	<b>-1.42</b>	<b>0.40</b>
<b>OECD<sup>3</sup></b>	<b>29 540</b>	<b>29 700</b>	<b>0.83</b>	<b>0.20</b>	<b>13.6</b>	<b>13.4</b>	<b>0.41</b>	<b>0.03</b>

.. Not available

Note: Calendar year; except year ending 30 June for New Zealand. Average 2023-25est: Data for 2025 are estimated

Units: cwe = carcass weight equivalent; rtc = ready-to-cook weight.

- Refers to all current European Union member countries.
- The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
- Excludes Iceland and Costa Rica but includes all current European Union member countries.
- Least-squares growth rate (see glossary).
- Per capita food consumption is expressed in edible retail weight equivalent basis. Carcass weight equivalent to edible retail weight conversion factor is 0.67 for beef and veal, 0.73 for pig meat, 0.6 for poultry meat and 0.66 for sheep meat.

 Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.27.1 Pig meat projections: Production and trade**
*Calendar year*

	PRODUCTION (kt cwe) <sup>4</sup>		Growth (%) <sup>5</sup>		IMPORTS (kt cwe) <sup>5</sup>		Growth (%) <sup>5</sup>		EXPORTS (kt cwe) <sup>6</sup>		Growth (%) <sup>5</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>125 272</b>	<b>130 760</b>	<b>0.95</b>	<b>0.32</b>	<b>9 580</b>	<b>10 127</b>	<b>1.53</b>	<b>0.20</b>	<b>9 768</b>	<b>10 021</b>	<b>0.99</b>	<b>0.24</b>
<b>North America</b>	<b>14 573</b>	<b>15 672</b>	<b>0.99</b>	<b>0.54</b>	<b>760</b>	<b>780</b>	<b>1.15</b>	<b>0.40</b>	<b>4 637</b>	<b>4 965</b>	<b>2.46</b>	<b>0.77</b>
Canada	2 304	2 401	1.68	0.31	245	248	0.80	0.69	1 475	1 611	1.35	0.78
United States	12 269	13 271	0.86	0.58	515	532	1.34	0.27	3 162	3 354	3.03	0.76
<b>Latin America</b>	<b>10 379</b>	<b>12 229</b>	<b>4.00</b>	<b>1.29</b>	<b>2 287</b>	<b>2 497</b>	<b>7.77</b>	<b>0.28</b>	<b>1 767</b>	<b>1 971</b>	<b>8.01</b>	<b>0.43</b>
Argentina	782	983	5.29	1.89	21	21	-5.92	-1.22	12	11	-5.13	0.05
Brazil	5 376	6 002	4.99	0.59	17	21	2.71	-0.06	1 330	1 540	9.46	0.34
Chile	586	658	2.04	1.34	172	183	5.73	-0.24	260	252	5.58	0.24
Colombia	583	835	6.95	3.37	192	154	11.56	-4.30	1	1	143.54	0.37
Mexico	1 818	2 092	3.66	1.19	0	0	..	..	146	136	2.88	0.92
Paraguay	70	110	5.43	4.70	4	3	12.66	-5.70	14	28	15.76	6.04
Peru	207	301	3.95	3.69	18	13	6.90	-5.77	0	0	..	..
<b>Europe</b>	<b>28 712</b>	<b>27 930</b>	<b>-0.20</b>	<b>-0.43</b>	<b>995</b>	<b>1 195</b>	<b>-4.39</b>	<b>1.33</b>	<b>3 143</b>	<b>2 844</b>	<b>-2.92</b>	<b>-0.76</b>
European Union <sup>1</sup>	21 142	19 864	-1.06	-0.75	102	90	-6.18	-0.81	2 839	2 542	-3.15	-0.77
United Kingdom	917	957	0.78	-0.01	629	685	-3.33	0.67	146	128	-6.99	-1.19
Russia	4 894	5 391	4.71	0.60	4	4	-43.17	-0.58	127	146	21.81	0.00
Ukraine	638	617	-1.96	0.26	18	63	9.15	2.51	3	4	-3.36	-1.54
<b>Africa</b>	<b>2 124</b>	<b>2 846</b>	<b>2.82</b>	<b>3.10</b>	<b>186</b>	<b>308</b>	<b>-1.15</b>	<b>2.74</b>	<b>19</b>	<b>22</b>	<b>1.57</b>	<b>3.69</b>
Egypt	1	1	4.42	4.89	0	0	..	..	0	0	..	..
Ethiopia	2	3	1.86	2.74	0	0	..	..	0	0	..	..
Nigeria	365	514	3.20	3.44	0	0	..	..	0	0	..	..
South Africa	353	452	5.28	2.75	25	19	-4.81	-4.34	16	20	2.07	4.24
<b>Asia<sup>2</sup></b>	<b>68 848</b>	<b>71 329</b>	<b>1.01</b>	<b>0.31</b>	<b>5023</b>	<b>4976</b>	<b>1.11</b>	<b>-0.28</b>	<b>160</b>	<b>174</b>	<b>-5.62</b>	<b>-0.04</b>
India	373	407	-0.46	0.89	1	1	4.25	0.00	0	0	..	..
Indonesia	142	190	-10.63	3.52	9	13	27.86	3.02	0	0	..	..
Iran	0	0	..	..	0	0	..	..	0	0	..	..
Israel	10	11	-5.01	1.23	0	0	..	..	0	0	..	..
Japan	1301	1268	0.28	-0.15	1301	1243	0.14	-0.58	2	2	12.71	0.00
Kazakhstan	52	58	-7.24	1.77	0	0	-41.89	..	0	0	..	..
Korea	1 440	1 473	1.53	0.16	706	760	1.08	0.70	12	18	34.70	4.19
Malaysia	157	150	-4.09	-0.16	88	136	17.16	4.00	1	1	-14.40	-0.47
Pakistan	0	0	..	..	0	0	..	..	0	0	..	..
People's Republic of China	57 815	58 607	1.40	0.11	1667	1292	-0.72	-0.83	96	105	-8.43	-0.01
Philippines	1 220	1 598	-4.86	3.12	500	605	22.21	-1.04	2	2	6.41	0.08
Saudi Arabia	0	0	..	..	0	0	..	..	0	0	..	..
Thailand	897	1050	-1.77	1.47	0	0	-11.11	..	8	4	-8.50	-7.30
Türkiye	0	0	..	..	2	2	4.76	0.00	2	2	14.81	0.00
Viet Nam	3 743	4 468	1.70	1.24	150	214	16.87	-3.40	7	6	-20.40	0.31
<b>Oceania</b>	<b>636</b>	<b>753</b>	<b>1.84</b>	<b>1.15</b>	<b>329</b>	<b>371</b>	<b>0.52</b>	<b>0.64</b>	<b>43</b>	<b>44</b>	<b>3.98</b>	<b>0.82</b>
Australia	497	595	2.32	1.18	249	261	-0.20	0.09	42	43	3.84	0.84
New Zealand	43	50	-0.77	0.51	70	84	1.54	0.77	1	1	11.83	-0.03
<b>Developed countries</b>	<b>45 575</b>	<b>46 087</b>	<b>0.22</b>	<b>-0.05</b>	<b>3 450</b>	<b>3 668</b>	<b>-1.14</b>	<b>0.39</b>	<b>7 845</b>	<b>7 878</b>	<b>0.01</b>	<b>0.20</b>
<b>Developing countries</b>	<b>79 697</b>	<b>84 673</b>	<b>1.41</b>	<b>0.52</b>	<b>6 130</b>	<b>6 459</b>	<b>3.36</b>	<b>0.09</b>	<b>1 923</b>	<b>2 143</b>	<b>6.06</b>	<b>0.40</b>
<b>Least Developed Countries (LDC)</b>	<b>1 818</b>	<b>2 424</b>	<b>-1.20</b>	<b>2.96</b>	<b>93</b>	<b>217</b>	<b>0.98</b>	<b>5.47</b>	<b>0</b>	<b>0</b>	<b>..</b>	<b>..</b>
<b>OECD<sup>3</sup></b>	<b>43 261</b>	<b>43 819</b>	<b>0.09</b>	<b>-0.02</b>	<b>5 555</b>	<b>5 806</b>	<b>1.66</b>	<b>0.23</b>	<b>8 096</b>	<b>8 099</b>	<b>0.06</b>	<b>0.22</b>

.. Not available

Note: Calendar year; except year ending 30 June for New Zealand. Average 2023-25est: Data for 2025 are estimated

Units: cwe = carcass weight equivalent; rtc = ready-to-cook weight.

1. Refers to all current European Union member countries.
2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
3. Excludes Iceland and Costa Rica but includes all current European Union member countries.
4. Gross indigenous production.
5. Least-squares growth rate (see glossary).
6. Excludes trade of live animals

 Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.27.2 Pig meat projections: Consumption, food**

Calendar year

	CONSUMPTION (kt cwe)		Growth (%) <sup>4</sup>		FOOD (kg rwe/cap) <sup>5</sup>		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>124 896</b>	<b>130 755</b>	<b>0.99</b>	<b>0.32</b>	<b>10.9</b>	<b>10.5</b>	<b>0.06</b>	<b>-0.43</b>
<b>North America</b>	<b>10 714</b>	<b>11 481</b>	<b>0.42</b>	<b>0.45</b>	<b>20.1</b>	<b>20.4</b>	<b>-0.18</b>	<b>-0.01</b>
Canada	838	854	0.76	0.12	15.2	14.3	-0.32	-0.53
United States	9 877	10 627	0.39	0.48	20.7	21.1	-0.16	0.03
<b>Latin America</b>	<b>10 936</b>	<b>12 808</b>	<b>4.12</b>	<b>1.22</b>	<b>11.8</b>	<b>13.0</b>	<b>3.40</b>	<b>0.69</b>
Argentina	791	992	5.02	1.84	12.4	15.1	4.54	1.54
Brazil	4 063	4 484	3.79	0.67	13.7	14.7	3.29	0.43
Chile	499	588	1.37	1.31	18.2	20.7	0.50	1.02
Colombia	773	988	7.90	1.74	10.5	12.3	6.49	1.03
Mexico	3 065	3 559	5.35	1.15	16.6	17.8	4.49	0.49
Paraguay	60	84	4.07	3.73	6.2	7.8	2.75	2.70
Peru	225	313	4.16	3.06	4.7	5.9	2.89	2.22
<b>Europe</b>	<b>26 492</b>	<b>26 212</b>	<b>-0.04</b>	<b>-0.32</b>	<b>25.1</b>	<b>25.5</b>	<b>0.02</b>	<b>-0.10</b>
European Union <sup>1</sup>	18 352	17 364	-0.75	-0.74	28.6	27.8	-0.87	-0.51
United Kingdom	1 401	1 514	-0.19	0.40	14.6	15.0	-0.76	-0.02
Russia	4 737	5 215	3.27	0.62	23.5	26.8	3.42	0.90
Ukraine	653	677	-1.66	0.46	12.3	13.2	0.69	1.26
<b>Africa</b>	<b>2 291</b>	<b>3 132</b>	<b>2.44</b>	<b>3.06</b>	<b>1.1</b>	<b>1.1</b>	<b>0.00</b>	<b>0.94</b>
Egypt	1	1	-5.00	3.30	0.0	0.0	..	..
Ethiopia	2	4	1.80	3.43	0.0	0.0	..	..
Nigeria	365	514	3.19	3.44	1.0	1.1	0.79	1.50
South Africa	361	451	4.39	2.27	4.1	4.5	2.92	1.31
<b>Asia<sup>2</sup></b>	<b>73 563</b>	<b>76 063</b>	<b>1.02</b>	<b>0.27</b>	<b>10.8</b>	<b>10.6</b>	<b>0.31</b>	<b>-0.22</b>
India	374	408	-0.43	0.89	0.1	0.1	-1.52	0.38
Indonesia	147	199	-9.58	3.59	0.3	0.4	-10.25	2.94
Iran	0	0	..	..	0.0	0.0	..	..
Israel	10	11	-5.01	1.22	0.8	0.7	-6.56	-0.08
Japan	2 526	2 509	-0.16	-0.36	14.7	15.6	0.23	0.25
Kazakhstan	52	58	-7.35	1.77	1.8	1.8	-8.65	0.76
Korea	2 142	2 214	1.42	0.32	29.8	31.6	1.37	0.60
Malaysia	231	273	-0.41	1.70	4.6	4.9	-1.74	0.69
Pakistan	0	0	..	..	0.0	0.0	..	..
People's Republic of China	59 201	59 603	1.33	0.09	29.3	30.4	1.27	0.40
Philippines	1 723	2 200	-0.80	1.82	10.5	12.4	-1.83	1.07
Saudi Arabia	0	0	..	..	0.0	0.0	..	..
Thailand	876	1 038	-1.00	1.60	8.6	10.4	-1.18	1.76
Türkiye	0	0	..	..	0.0	0.0	..	..
Viet Nam	3 887	4 677	2.36	0.99	27.6	31.5	1.49	0.52
<b>Oceania</b>	<b>900</b>	<b>1 060</b>	<b>1.21</b>	<b>1.01</b>	<b>14.3</b>	<b>15.1</b>	<b>-0.12</b>	<b>0.03</b>
Australia	683	793	1.22	0.86	18.5	19.6	0.11	0.05
New Zealand	113	133	0.56	0.67	15.5	17.3	-0.60	0.20
<b>Developed countries</b>	<b>41 054</b>	<b>41 805</b>	<b>0.11</b>	<b>-0.05</b>	<b>20.0</b>	<b>20.1</b>	<b>-0.18</b>	<b>-0.16</b>
<b>Developing countries</b>	<b>83 842</b>	<b>88 950</b>	<b>1.46</b>	<b>0.50</b>	<b>8.9</b>	<b>8.5</b>	<b>0.38</b>	<b>-0.39</b>
<b>Least Developed Countries (LDC)</b>	<b>1 913</b>	<b>2 670</b>	<b>-1.12</b>	<b>3.25</b>	<b>1.4</b>	<b>1.5</b>	<b>-3.36</b>	<b>1.11</b>
<b>OECD<sup>3</sup></b>	<b>40 633</b>	<b>41 504</b>	<b>0.28</b>	<b>-0.03</b>	<b>20.3</b>	<b>20.3</b>	<b>-0.13</b>	<b>-0.18</b>

.. Not available

Note: Calendar year; except year ending 30 June for New Zealand. Average 2023-25est: Data for 2025 are estimated

Units: cwe = carcass weight equivalent; rtc = ready-to-cook weight.

- Refers to all current European Union member countries.
- The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
- Excludes Iceland and Costa Rica but includes all current European Union member countries.
- Least-squares growth rate (see glossary).
- Per capita food consumption is expressed in edible retail weight equivalent basis. Carcass weight equivalent to edible retail weight conversion factor is 0.67 for beef and veal, 0.73 for pig meat, 0.6 for poultry meat and 0.66 for sheep meat.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.28.1 Poultry meat projections: Production and trade**
*Calendar year*

	PRODUCTION (kt rtc)		Growth (%) <sup>4</sup>		IMPORTS (kt rtc)		Growth (%) <sup>4</sup>		EXPORTS (kt rtc)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>148 725</b>	<b>176 912</b>	<b>2.58</b>	<b>1.47</b>	<b>14 874</b>	<b>17 650</b>	<b>2.21</b>	<b>1.26</b>	<b>15 643</b>	<b>17 650</b>	<b>1.26</b>	<b>1.26</b>
<b>North America</b>	<b>25 048</b>	<b>27 687</b>	<b>1.24</b>	<b>0.84</b>	<b>272</b>	<b>302</b>	<b>0.78</b>	<b>0.89</b>	<b>3 467</b>	<b>3 572</b>	<b>-0.27</b>	<b>0.69</b>
Canada	1 563	1 818	1.73	1.37	189	226	0.16	1.21	145	145	-1.16	0.04
United States	23 484	25 869	1.21	0.80	82	76	2.16	0.00	3 322	3 427	-0.23	0.72
<b>Latin America</b>	<b>29 982</b>	<b>35 618</b>	<b>2.01</b>	<b>1.41</b>	<b>2 456</b>	<b>2 703</b>	<b>2.54</b>	<b>0.11</b>	<b>4 811</b>	<b>5 578</b>	<b>0.56</b>	<b>2.01</b>
Argentina	2 308	2 619	1.37	1.07	14	30	5.10	0.04	168	228	-1.08	2.40
Brazil	15 171	17 407	1.67	1.04	4	4	..	0.00	4 397	5 100	0.61	2.10
Chile	767	927	0.56	1.66	148	163	0.72	-0.34	153	158	1.01	0.35
Colombia	1 829	2 225	2.39	1.88	61	53	-5.34	-3.09	1	0	-22.57	..
Mexico	4 016	4 660	3.24	1.29	0	0	..	..	2	3	-4.43	-0.04
Paraguay	66	87	1.32	2.97	13	13	3.45	0.03	12	9	16.87	-1.23
Peru	1 820	2 382	2.00	2.47	105	76	7.73	-3.41	0	0	-38.68	..
<b>Europe</b>	<b>23 672</b>	<b>25 525</b>	<b>1.33</b>	<b>0.49</b>	<b>2 183</b>	<b>2 635</b>	<b>-0.45</b>	<b>1.24</b>	<b>3 256</b>	<b>3 551</b>	<b>-0.27</b>	<b>0.49</b>
European Union <sup>1</sup>	13 932	14 852	1.05	0.37	859	935	-0.25	0.31	1 948	2 041	-2.22	0.18
United Kingdom	2016	2134	1.22	0.42	662	1 034	2.07	3.18	268	460	-3.06	3.77
Russia	5 470	5 905	1.81	0.52	108	123	-12.17	-0.12	307	350	8.07	0.00
Ukraine	1 226	1 404	1.12	0.98	217	218	-1.09	0.09	466	445	7.25	-0.39
<b>Africa</b>	<b>8 073</b>	<b>10 905</b>	<b>3.63</b>	<b>2.80</b>	<b>2 482</b>	<b>3 656</b>	<b>2.87</b>	<b>3.18</b>	<b>110</b>	<b>99</b>	<b>0.03</b>	<b>-0.82</b>
Egypt	2 239	3 329	7.77	3.73	61	18	-11.27	-12.32	3	3	23.01	0.08
Ethiopia	66	76	-1.08	1.08	1	9	..	38.63	0	0	..	..
Nigeria	352	513	4.68	3.84	2	2	-21.53	-1.62	0	0	..	..
South Africa	1 934	2 380	1.84	1.73	398	456	-5.14	2.21	70	61	-1.96	-1.20
<b>Asia<sup>2</sup></b>	<b>60 100</b>	<b>75 028</b>	<b>3.90</b>	<b>1.94</b>	<b>7 386</b>	<b>8 216</b>	<b>2.83</b>	<b>0.88</b>	<b>3927</b>	<b>4779</b>	<b>5.59</b>	<b>1.51</b>
India	5 222	7 410	4.73	3.31	0	1	..	..	8	2	8.97	-16.85
Indonesia	4358	6579	5.24	4.23	1	1	-22.28	0.00	4	4	92.40	0.15
Iran	2 074	2 238	-1.25	0.76	44	186	92.88	13.79	54	15	-8.65	-12.68
Israel	684	783	0.93	1.28	3	4	-1.17	3.28	10	2	4.44	-10.94
Japan	1706	1717	1.13	-0.09	944	1 021	0.92	0.34	5	5	-9.91	0.00
Kazakhstan	355	531	11.66	3.68	74	36	-8.89	-3.67	35	59	25.58	3.90
Korea	985	1 012	1.57	0.24	289	315	8.32	1.21	63	44	16.25	0.00
Malaysia	1 739	2 127	-0.52	1.86	235	384	17.58	4.34	134	119	-2.42	-0.77
Pakistan	2 349	3 590	8.93	3.55	1	1	-15.49	-0.17	17	17	6.55	0.21
People's Republic of China	26 759	29 379	4.62	0.59	1 081	867	10.00	-0.51	1063	1515	8.15	1.83
Philippines	1 642	2 443	2.84	3.38	519	867	9.88	3.91	1	1	-16.05	-0.27
Saudi Arabia	1 262	2 145	9.80	4.70	619	431	-3.17	-4.18	76	122	6.80	4.03
Thailand	1 973	2 379	2.01	1.69	7	7	4.75	0.40	1509	1898	5.19	1.75
Türkiye	2 599	3 092	2.77	1.06	53	42	-0.60	2.24	569	678	1.50	2.29
Viet Nam	2 450	4 481	9.99	5.72	378	231	16.05	-6.34	60	54	22.32	3.15
<b>Oceania</b>	<b>1 851</b>	<b>2 148</b>	<b>2.82</b>	<b>1.11</b>	<b>95</b>	<b>140</b>	<b>2.89</b>	<b>3.45</b>	<b>72</b>	<b>71</b>	<b>1.32</b>	<b>-0.13</b>
Australia	1 570	1 844	3.18	1.15	6	7	-8.66	0.00	57	55	3.59	-0.41
New Zealand	231	247	0.22	0.73	1	2	10.01	5.59	15	16	-5.08	0.91
<b>Developed countries</b>	<b>55 610</b>	<b>61 419</b>	<b>1.43</b>	<b>0.77</b>	<b>4 274</b>	<b>4 976</b>	<b>-0.09</b>	<b>1.10</b>	<b>6 956</b>	<b>7 366</b>	<b>-0.15</b>	<b>0.57</b>
<b>Developing countries</b>	<b>93 115</b>	<b>115 493</b>	<b>3.32</b>	<b>1.87</b>	<b>10 601</b>	<b>12 674</b>	<b>3.26</b>	<b>1.32</b>	<b>8 687</b>	<b>10 285</b>	<b>2.51</b>	<b>1.78</b>
<b>Least Developed Countries (LDC)</b>	<b>2 692</b>	<b>3 480</b>	<b>-0.24</b>	<b>2.46</b>	<b>1 196</b>	<b>1 990</b>	<b>5.15</b>	<b>4.23</b>	<b>23</b>	<b>23</b>	<b>8.18</b>	<b>-0.19</b>
<b>OECD<sup>3</sup></b>	<b>55 589</b>	<b>61 410</b>	<b>1.47</b>	<b>0.78</b>	<b>4 393</b>	<b>5 166</b>	<b>1.42</b>	<b>0.92</b>	<b>6 562</b>	<b>7 037</b>	<b>-0.74</b>	<b>0.82</b>

.. Not available

Note: Calendar year; except year ending 30 June for New Zealand. Average 2023-25est: Data for 2025 are estimated

Units: cwe = carcass weight equivalent; rtc = ready-to-cook weight.

1. Refers to all current European Union member countries.
2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
3. Excludes Iceland and Costa Rica but includes all current European Union member countries.
4. Least-squares growth rate (see glossary).

 Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.28.2 Poultry meat projections: Consumption, food***Calendar year*

	CONSUMPTION (kt rtc)		Growth (%) <sup>4</sup>		FOOD (kg rwe/cap) <sup>5</sup>		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>147 967</b>	<b>176 908</b>	<b>2.69</b>	<b>1.48</b>	<b>10.5</b>	<b>11.5</b>	<b>1.70</b>	<b>0.68</b>
<b>North America</b>	<b>21 871</b>	<b>24 416</b>	<b>1.51</b>	<b>0.87</b>	<b>33.7</b>	<b>35.7</b>	<b>0.90</b>	<b>0.40</b>
Canada	1 607	1 897	1.84	1.47	23.9	26.2	0.75	0.81
United States	20 264	22 519	1.48	0.82	34.9	36.8	0.93	0.38
<b>Latin America</b>	<b>27 627</b>	<b>32 742</b>	<b>2.32</b>	<b>1.20</b>	<b>24.4</b>	<b>27.3</b>	<b>1.61</b>	<b>0.68</b>
Argentina	2 154	2 422	1.63	0.94	27.8	30.2	1.17	0.64
Brazil	10 777	12 312	2.13	0.63	29.9	33.2	1.64	0.39
Chile	762	933	0.53	1.51	22.8	27.0	-0.33	1.23
Colombia	1 890	2 278	2.06	1.73	21.0	23.3	0.72	1.02
Mexico	5 056	5 894	3.11	1.12	22.5	24.3	2.27	0.45
Paraguay	67	91	0.19	2.99	5.7	6.9	-1.09	1.96
Peru	1 925	2 458	2.26	2.23	32.9	38.2	1.02	1.40
<b>Europe</b>	<b>22 600</b>	<b>24 609</b>	<b>1.39</b>	<b>0.57</b>	<b>17.7</b>	<b>19.7</b>	<b>1.44</b>	<b>0.77</b>
European Union <sup>1</sup>	12 843	13 747	1.54	0.39	16.4	18.0	1.41	0.59
United Kingdom	2 410	2 708	2.04	0.87	20.6	22.0	1.45	0.44
Russia	5 271	5 678	1.04	0.54	21.5	24.0	1.19	0.82
Ukraine	976	1 177	-1.45	1.36	15.1	18.9	0.90	2.16
<b>Africa</b>	<b>10 444</b>	<b>14 463</b>	<b>3.49</b>	<b>2.92</b>	<b>4.0</b>	<b>4.4</b>	<b>1.00</b>	<b>0.80</b>
Egypt	2 296	3 344	6.57	3.53	10.9	13.6	4.79	2.10
Ethiopia	66	84	-1.02	2.22	0.3	0.3	-3.99	-0.08
Nigeria	353	515	4.14	3.81	0.8	0.9	1.71	1.85
South Africa	2 263	2 775	0.46	1.88	20.9	23.0	-0.96	0.93
<b>Asia<sup>2</sup></b>	<b>63 549</b>	<b>78 462</b>	<b>3.67</b>	<b>1.85</b>	<b>7.5</b>	<b>8.8</b>	<b>2.90</b>	<b>1.31</b>
India	5 214	7 409	4.73	3.33	1.7	2.2	3.59	2.57
Indonesia	4 355	6 575	5.17	4.23	8.1	11.4	4.38	3.58
Iran	2 063	2 408	-0.62	1.55	13.0	14.2	-1.66	1.03
Israel	677	785	0.90	1.36	42.8	42.9	-0.74	0.04
Japan	2 636	2 733	1.10	0.07	12.6	14.0	1.49	0.69
Kazakhstan	393	508	4.27	2.93	11.3	13.0	2.81	1.88
Korea	1 211	1 282	2.42	0.48	13.8	15.1	2.36	0.76
Malaysia	1 840	2 392	0.94	2.38	30.5	35.4	-0.41	1.36
Pakistan	2 333	3 573	8.93	3.57	5.3	6.8	7.21	1.88
People's Republic of China	26 778	28 732	4.68	0.49	10.9	12.1	4.61	0.81
Philippines	2 159	3 307	4.27	3.52	10.8	15.3	3.18	2.76
Saudi Arabia	1 805	2 455	3.77	2.52	30.8	35.6	2.27	1.07
Thailand	471	488	-4.74	1.43	3.8	4.0	-4.91	1.59
Türkiye	2 083	2 456	3.03	0.77	13.5	15.4	2.21	0.48
Viet Nam	2 769	4 659	10.42	4.65	16.2	25.8	9.48	4.17
<b>Oceania</b>	<b>1 875</b>	<b>2 216</b>	<b>2.89</b>	<b>1.28</b>	<b>24.6</b>	<b>26.0</b>	<b>1.54</b>	<b>0.31</b>
Australia	1 519	1 796	3.08	1.20	33.8	36.4	1.96	0.38
New Zealand	217	233	0.71	0.76	24.6	24.9	-0.44	0.28
<b>Developed countries</b>	<b>52 939</b>	<b>59 029</b>	<b>1.53</b>	<b>0.83</b>	<b>21.4</b>	<b>23.5</b>	<b>1.23</b>	<b>0.70</b>
<b>Developing countries</b>	<b>95 028</b>	<b>117 879</b>	<b>3.38</b>	<b>1.81</b>	<b>8.1</b>	<b>9.1</b>	<b>2.25</b>	<b>0.88</b>
<b>Least Developed Countries (LDC)</b>	<b>3 865</b>	<b>5 447</b>	<b>1.09</b>	<b>3.09</b>	<b>2.2</b>	<b>2.5</b>	<b>-1.19</b>	<b>0.96</b>
<b>OECD<sup>3</sup></b>	<b>53 430</b>	<b>59 538</b>	<b>1.78</b>	<b>0.79</b>	<b>22.0</b>	<b>24.0</b>	<b>1.35</b>	<b>0.62</b>

Note: Calendar year; except year ending 30 June for New Zealand. Average 2023-25est: Data for 2025 are estimated

Units: cwe = carcass weight equivalent; rtc = ready-to-cook weight.

1. Refers to all current European Union member countries.
2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
3. Excludes Iceland and Costa Rica but includes all current European Union member countries.
4. Least-squares growth rate (see glossary).
5. Per capita food consumption is expressed in edible retail weight equivalent basis. Carcass weight equivalent to edible retail weight conversion factor is 0.67 for beef and veal, 0.73 for pig meat, 0.6 for poultry meat and 0.66 for sheep meat.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.29.1 Sheep meat projections: Production and trade**

Calendar year

	PRODUCTION (kt cwe)		Growth (%) <sup>5</sup>		IMPORTS (kt cwe) <sup>6</sup>		Growth (%) <sup>5</sup>		EXPORTS (kt cwe) <sup>6</sup>		Growth (%) <sup>5</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>18 961</b>	<b>22 151</b>	<b>2.39</b>	<b>1.59</b>	<b>1 306</b>	<b>1 438</b>	<b>2.28</b>	<b>0.38</b>	<b>1 414</b>	<b>1 417</b>	<b>1.71</b>	<b>1.13</b>
<b>North America</b>	<b>85</b>	<b>83</b>	<b>-1.11</b>	<b>-0.27</b>	<b>180</b>	<b>210</b>	<b>4.92</b>	<b>0.57</b>	<b>2</b>	<b>2</b>	<b>-7.73</b>	<b>0.01</b>
Canada	18	17	0.92	-0.04	26	27	2.22	0.29	0	0	..	..
United States	67	66	-1.59	-0.33	155	183	5.44	0.61	1	1	-7.86	0.01
<b>Latin America</b>	<b>437</b>	<b>469</b>	<b>2.04</b>	<b>0.84</b>	<b>20</b>	<b>27</b>	<b>-3.69</b>	<b>3.33</b>	<b>25</b>	<b>20</b>	<b>4.69</b>	<b>0.21</b>
Argentina	56	60	1.18	0.73	0	0	..	..	5	11	14.45	6.59
Brazil	150	156	2.66	0.25	4	4	-7.89	0.00	0	0	..	..
Chile	8	6	-1.70	-1.38	0	0	..	..	6	3	0.79	-4.47
Colombia	1	1	-6.38	1.11	0	0	..	..	0	0	..	..
Mexico	69	75	1.66	0.70	0	0	..	..	0	0	..	..
Paraguay	3	3	-1.43	2.41	0	0	..	..	0	0	..	..
Peru	39	47	-0.23	2.32	0	0	..	..	0	0	..	..
<b>Europe</b>	<b>1 175</b>	<b>1 145</b>	<b>-1.16</b>	<b>-0.11</b>	<b>244</b>	<b>261</b>	<b>-2.27</b>	<b>0.19</b>	<b>133</b>	<b>144</b>	<b>-2.51</b>	<b>0.22</b>
European Union <sup>1</sup>	578	539	-1.11	-0.45	160	168	-0.93	-0.08	35	38	-4.78	1.71
United Kingdom	286	296	-0.89	0.20	75	83	-4.62	0.77	94	104	-0.88	-0.01
Russia	203	198	-1.04	0.01	1	2	-15.55	-0.39	0	0	-18.53	..
Ukraine	12	15	-1.84	1.69	0	0	..	..	0	0	..	..
<b>Africa</b>	<b>3 659</b>	<b>4 531</b>	<b>1.89</b>	<b>2.07</b>	<b>46</b>	<b>59</b>	<b>7.92</b>	<b>0.48</b>	<b>48</b>	<b>31</b>	<b>7.04</b>	<b>-3.60</b>
Egypt	63	64	-4.87	0.23	2	4	9.00	5.28	0	0	..	..
Ethiopia	270	341	3.92	2.44	0	0	..	..	11	1	-3.79	-23.61
Nigeria	425	523	0.40	2.12	0	0	..	..	0	0	..	..
South Africa	141	171	-1.72	1.54	3	3	-12.04	0.23	10	11	42.00	-0.68
<b>Asia<sup>2</sup></b>	<b>12 300</b>	<b>14 587</b>	<b>3.10</b>	<b>1.63</b>	<b>774</b>	<b>831</b>	<b>3.30</b>	<b>0.22</b>	<b>54</b>	<b>42</b>	<b>2.89</b>	<b>-3.66</b>
India	2 903	3 807	7.70	2.15	0	0	..	..	11	12	-8.70	0.00
Indonesia	98	86	-3.89	-0.21	4	27	10.03	14.59	0	0	..	..
Iran	297	363	0.52	2.42	41	25	11.24	-5.27	0	0	..	..
Israel	32	39	3.10	2.05	2	3	7.58	0.22	0	0	..	..
Japan	0	0	..	..	20	20	-0.82	-0.27	0	0	..	..
Kazakhstan	151	163	-1.60	1.48	0	0	..	..	17	13	53.75	-5.11
Korea	2	2	1.09	0.01	31	30	10.61	0.06	0	0	..	..
Malaysia	4	3	17.58	-4.20	43	65	3.13	3.27	0	0	..	..
Pakistan	812	977	3.96	1.71	0	0	..	..	10	1	10.68	-23.83
People's Republic of China	5 186	5 678	1.44	0.84	389	369	5.39	-0.31	2	2	-10.59	-0.03
Philippines	28	29	-5.21	0.61	1	0	-1.31	-4.45	0	0	..	..
Saudi Arabia	120	193	670.82	7.71	42	43	0.39	-5.03	2	3	-2.01	1.78
Thailand	6	8	28.90	2.88	2	1	-0.02	-7.14	0	0	..	..
Türkiye	641	694	8.91	1.57	1	0	..	..	1	1	16.07	1.69
Viet Nam	25	40	6.60	4.58	1	1	-2.86	-7.55	0	0	..	..
<b>Oceania</b>	<b>1306</b>	<b>1337</b>	<b>1.32</b>	<b>1.55</b>	<b>41</b>	<b>51</b>	<b>5.45</b>	<b>1.92</b>	<b>1151</b>	<b>1178</b>	<b>2.00</b>	<b>1.66</b>
Australia	876	910	2.83	2.31	0	0	..	..	734	773	4.46	2.64
New Zealand	428	423	-1.26	0.00	3	1	-1.96	-9.90	417	405	-1.32	-0.01
<b>Developed countries</b>	<b>3 560</b>	<b>3 848</b>	<b>0.16</b>	<b>1.26</b>	<b>455</b>	<b>500</b>	<b>0.22</b>	<b>0.31</b>	<b>1312</b>	<b>1347</b>	<b>1.66</b>	<b>1.37</b>
<b>Developing countries</b>	<b>15 401</b>	<b>18 303</b>	<b>2.96</b>	<b>1.66</b>	<b>851</b>	<b>939</b>	<b>3.59</b>	<b>0.42</b>	<b>101</b>	<b>70</b>	<b>2.33</b>	<b>-2.75</b>
<b>Least Developed Countries (LDC)</b>	<b>2 233</b>	<b>2 808</b>	<b>1.84</b>	<b>2.15</b>	<b>23</b>	<b>23</b>	<b>28.46</b>	<b>-1.80</b>	<b>1</b>	<b>0</b>	<b>-18.99</b>	<b>-1.43</b>
<b>OECD<sup>3</sup></b>	<b>3 033</b>	<b>3 094</b>	<b>1.69</b>	<b>0.95</b>	<b>484</b>	<b>523</b>	<b>0.66</b>	<b>0.27</b>	<b>1287</b>	<b>1326</b>	<b>1.51</b>	<b>1.49</b>

.. Not available

Note: Calendar year; except year ending 30 June for New Zealand. Average 2023-25est: Data for 2025 are estimated

Units: cwe = carcass weight equivalent; rtc = ready-to-cook weight; rwe=retail weight equivalent.

1. Refers to all current European Union member countries.
2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
3. Excludes Iceland and Costa Rica but includes all current European Union member countries.
4. Gross indigenous production.
5. Least-squares growth rate (see glossary).
6. Excludes trade of live animals

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.29.2 Sheep meat projections: Consumption, food**

Calendar year

	CONSUMPTION (kt cwe)		Growth (%) <sup>4</sup>		FOOD (kg rwe/cap) <sup>5</sup>		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>18 722</b>	<b>22 151</b>	<b>2.30</b>	<b>1.59</b>	<b>1.4</b>	<b>1.5</b>	<b>1.19</b>	<b>0.88</b>
<b>North America</b>	<b>257</b>	<b>284</b>	<b>2.71</b>	<b>0.33</b>	<b>0.4</b>	<b>0.5</b>	<b>2.09</b>	<b>-0.13</b>
Canada	44	44	1.59	0.15	0.7	0.7	0.50	-0.49
United States	213	240	2.94	0.37	0.4	0.4	2.38	-0.08
<b>Latin America</b>	<b>431</b>	<b>477</b>	<b>1.58</b>	<b>1.00</b>	<b>0.4</b>	<b>0.4</b>	<b>0.87</b>	<b>0.47</b>
Argentina	51	50	0.37	-0.19	0.7	0.7	-0.09	-0.48
Brazil	155	160	2.33	0.25	0.5	0.5	1.84	0.01
Chile	2	3	-6.15	4.10	0.1	0.1	-6.96	3.81
Colombia	1	1	-7.25	1.18	0.0	0.0	-8.46	0.50
Mexico	74	76	0.54	0.69	0.4	0.3	-0.28	0.03
Paraguay	3	3	-1.42	2.40	0.3	0.3	-2.68	1.43
Peru	39	47	-0.21	2.32	0.7	0.8	-1.43	1.48
<b>Europe</b>	<b>1 235</b>	<b>1 218</b>	<b>-1.22</b>	<b>-0.04</b>	<b>1.1</b>	<b>1.1</b>	<b>-1.18</b>	<b>0.16</b>
European Union <sup>1</sup>	654	626	-0.85	-0.41	0.9	0.9	-0.98	-0.21
United Kingdom	267	275	-2.03	0.45	2.5	2.5	-2.59	0.03
Russia	201	197	-0.83	0.00	0.9	0.9	-0.68	0.28
Ukraine	12	14	-1.90	1.63	0.2	0.3	-1.40	2.44
<b>Africa</b>	<b>3 474</b>	<b>4 445</b>	<b>1.54</b>	<b>2.38</b>	<b>1.4</b>	<b>1.5</b>	<b>-0.89</b>	<b>0.28</b>
Egypt	64	67	-5.14	0.48	0.3	0.3	-6.73	-0.91
Ethiopia	257	340	4.43	2.72	1.1	1.1	1.30	0.41
Nigeria	425	523	0.32	2.12	1.0	1.0	-2.02	0.19
South Africa	157	186	-1.96	1.45	1.6	1.7	-3.34	0.50
<b>Asia<sup>2</sup></b>	<b>13 135</b>	<b>15 518</b>	<b>2.97</b>	<b>1.56</b>	<b>1.7</b>	<b>1.9</b>	<b>2.03</b>	<b>1.15</b>
India	2 891	3 794	7.89	2.16	1.0	1.3	6.71	1.94
Indonesia	102	112	-3.51	1.90	0.2	0.2	-4.23	1.27
Iran	308	354	1.34	1.59	2.1	2.3	0.28	1.07
Israel	44	51	2.08	1.52	3.1	3.1	0.41	0.19
Japan	20	20	-0.78	-0.24	0.1	0.1	-0.40	0.37
Kazakhstan	134	149	-3.24	2.38	4.2	4.2	-4.60	1.33
Korea	33	32	9.74	0.06	0.4	0.4	9.68	0.34
Malaysia	48	69	2.73	2.81	0.9	1.1	1.35	1.79
Pakistan	802	976	3.90	1.82	2.0	2.0	2.26	0.15
People's Republic of China	5 573	6 045	1.67	0.77	2.5	2.8	1.60	1.08
Philippines	29	29	-5.12	0.51	0.2	0.2	-6.11	-0.22
Saudi Arabia	234	303	4.26	2.10	4.4	4.8	2.75	0.66
Thailand	4	5	0.54	2.31	0.0	0.0	0.36	2.47
Türkiye	641	694	8.69	1.57	4.6	4.8	7.84	1.28
Viet Nam	26	41	6.01	4.02	0.2	0.3	5.11	3.54
<b>Oceania</b>	<b>191</b>	<b>210</b>	<b>-0.17</b>	<b>1.22</b>	<b>2.7</b>	<b>2.7</b>	<b>-1.51</b>	<b>0.24</b>
Australia	134	137	-0.90	0.90	3.3	3.1	-1.98	0.08
New Zealand	18	19	-5.10	-0.46	2.2	2.2	-6.18	-0.93
<b>Developed countries</b>	<b>2 658</b>	<b>2 984</b>	<b>-0.42</b>	<b>1.13</b>	<b>1.2</b>	<b>1.3</b>	<b>-0.72</b>	<b>0.99</b>
<b>Developing countries</b>	<b>16 064</b>	<b>19 168</b>	<b>2.81</b>	<b>1.67</b>	<b>1.5</b>	<b>1.6</b>	<b>1.55</b>	<b>0.84</b>
<b>Least Developed Countries (LDC)</b>	<b>2 056</b>	<b>2 711</b>	<b>1.56</b>	<b>2.65</b>	<b>1.3</b>	<b>1.4</b>	<b>-0.73</b>	<b>0.53</b>
<b>OECD<sup>3</sup></b>	<b>2 179</b>	<b>2 250</b>	<b>1.68</b>	<b>0.54</b>	<b>1.0</b>	<b>1.0</b>	<b>1.20</b>	<b>0.37</b>

Note: Calendar year; except year ending 30 June for New Zealand. Average 2023-25est: Data for 2025 are estimated

Units: cwe = carcass weight equivalent; rtc = ready-to-cook weight; rwe=retail weight equivalent

1. Refers to all current European Union member countries.
2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
3. Excludes Iceland and Costa Rica but includes all current European Union member countries.
4. Least-squares growth rate (see glossary).
5. Per capita food consumption is expressed in edible retail weight equivalent basis. Carcass weight equivalent to edible retail weight conversion factor is 0.67 for beef and veal, 0.73 for pig meat, 0.6 for poultry meat and 0.66 for sheep meat.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.30 Main policy assumptions for meat markets**
*Calendar year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>ARGENTINA</b>												
Beef export tax	%	6.92	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00	5.00
<b>CANADA</b>												
Beef tariff-quota	kt pw	129.2	129.2	129.2	129.2	129.2	129.2	129.2	129.2	129.2	129.2	129.2
In-quota tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff	%	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5	26.5
Poultry meat tariff-quota	kt pw	112.2	116.2	118.3	120.5	122.7	124.8	126.7	128.1	129.6	131.1	132.9
In-quota tariff	%	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
Out-of-quota tariff	%	249.0	249.0	249.0	249.0	249.0	249.0	249.0	249.0	249.0	249.0	249.0
<b>EUROPEAN UNION<sup>2,3</sup></b>												
Voluntary coupled support												
Beef and veal <sup>4</sup>	mIn EUR	1 325.1	1 294.8	1 301.4	1 301.4	1 301.4	1 301.4	1 301.4	1 301.4	1 301.4	1 301.4	1 301.4
Sheep and goat meat <sup>5</sup>	mIn EUR	525.3	517.3	521.5	521.5	521.5	521.5	521.5	521.5	521.5	521.5	521.5
Beef basic price <sup>1</sup>	EUR/kg dwt	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2	2.2
Beef tariff-quota	kt cwe	316.2	335.9	338.3	340.7	343.1	345.5	347.4	348.3	349.3	350.2	351.2
Pig tariff-quota	kt cwe	171.5	229.0	229.9	230.8	231.7	232.6	233.5	234.0	234.4	234.8	235.2
Poultry tariff-quota	kt rtc	776.6	957.0	959.0	974.2	976.2	978.3	979.3	980.4	981.4	982.5	983.5
Sheep meat tariff-quota	kt cwe	180.1	201.7	205.9	210.2	214.4	218.6	218.6	218.6	218.6	218.6	218.6
<b>JAPAN<sup>6</sup></b>												
Beef tariff	%	22.5	20.8	20.0	18.1	16.3	14.5	12.6	10.8	9.0	9.0	9.0
Pig meat stabilisation prices												
Pig meat tariff	%	0.7	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Standard import price	JPY/kg dwt	422.5	414.9	399.9	400.9	404.4	404.0	400.2	395.5	393.6	392.2	391.2
Poultry meat tariff	%	11.9	11.9	11.9	11.9	11.9	11.9	11.9	11.9	11.9	11.9	11.9
<b>KOREA</b>												
Beef tariff	%	5.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Pig meat tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Poultry meat tariff	%	20.5	20.5	20.5	20.5	20.5	20.5	20.5	20.5	20.5	20.5	20.5
<b>MEXICO<sup>7</sup></b>												
Beef and veal tariff-quota	kt pw	0.0	70.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
In-quota tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff	%	0.0	25.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Pig meat tariff-quota	kt pw	0.0	51.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
In-quota tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff	%	0.0	20.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>RUSSIA</b>												
Beef tariff-quota	kt pw	570.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0	570.0
In-quota tariff	%	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0
Out-of-quota tariff	%	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0
Pig meat import tariff	%	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0
Poultry tariff-quota	kt pw	364.0	364.0	364.0	364.0	364.0	364.0	364.0	364.0	364.0	364.0	364.0
In-quota tariff	%	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0	25.0
Out-of-quota tariff	%	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0	80.0
<b>UNITED STATES</b>												
Beef tariff-quota	kt pw	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6	696.6
In-quota tariff	USD/t	44.0	44.0	44.0	44.0	44.0	44.0	44.0	44.0	44.0	44.0	44.0
Out-of-quota tariff	%	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4	26.4

**Table C.30 Main policy assumptions for meat markets (cont.)**

Calendar year

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>INDIA</b>												
Beef tariff	%	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5	38.5
Pig meat tariff	%	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0
Sheep meat tariff	%	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0
Poultry meat tariff	%	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0
<b>PEOPLE'S REPUBLIC OF CHINA</b>												
Beef tariff-quota	kt pw	896	2 742	2 797	2 853	0.0	0.0	0.0	0.0	0.0	0.0	0.0
In-quota tariff	%	4.0	8.0	12.0	12.0	12.0	12.0	12.0	12.0	12.0	12.0	12.0
Out-of-quota tariff	%	22.3	67.0	67.0	67.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Pig meat tariff	%	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0
Sheep meat tariff	%	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0
Poultry meat tariff	%	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0
<b>SOUTH AFRICA</b>												
Beef tariff	%	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0
Pig meat tariff	%	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5
Sheep meat tariff	%	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0
Poultry meat tariff	%	38.6	38.6	38.6	38.6	38.6	38.6	38.6	38.6	38.6	38.6	38.6

Note: Average 2023-25est: Data for 2025 are estimated.

1. Price for R3 grade male cattle.
2. Since 2015 the Basic payment scheme (BPS) holds, which shall account for the maximum of the national direct payment envelopes. On top of this, compulsory policy instruments have been introduced: the Green Payment and young farmer scheme. More details can be found in here: [https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/key\\_policies/documents/voluntary-coupled-support-note-revised-aug2018\\_en.pdf](https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/key_policies/documents/voluntary-coupled-support-note-revised-aug2018_en.pdf)
3. Refers to all current European Union member countries.
4. Implemented in 24 Member States.
5. Implemented in 22 Member States.
6. Year beginning 1 April.
7. Intended for countries which whom Mexico has no free trade agreements.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.31. Eggs: Production and food consumption**

Calendar year

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		FOOD (kg/cap)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>98 539</b>	<b>118 007</b>	<b>2.35</b>	<b>1.56</b>	<b>10.7</b>	<b>11.8</b>	<b>1.40</b>	<b>0.81</b>
<b>North America</b>	<b>6 181</b>	<b>7 085</b>	<b>0.00</b>	<b>1.07</b>	<b>14.3</b>	<b>15.7</b>	<b>-0.25</b>	<b>0.71</b>
Canada	659	862	2.62	2.15	15.4	18.9	2.79	1.68
United States	5 521	6 223	-0.28	0.92	14.2	15.3	-0.58	0.58
<b>Latin America</b>	<b>11 259</b>	<b>13 134</b>	<b>2.63</b>	<b>1.31</b>	<b>14.6</b>	<b>16.1</b>	<b>1.85</b>	<b>0.82</b>
Argentina	1 070	1 195	3.98	0.62	20.7	22.3	3.52	0.32
Brazil	3 562	4 158	3.05	1.24	14.9	16.9	2.54	1.01
Chile	232	265	0.11	0.70	10.0	11.0	-0.14	0.43
Colombia	1 043	1 233	3.53	1.46	15.2	16.8	2.31	0.94
Mexico	3 241	3 604	2.15	0.94	21.6	22.2	1.18	0.28
Paraguay	122	153	-0.01	2.18	17.1	19.1	-1.32	1.13
Peru	518	668	2.95	2.38	11.1	13.4	1.86	1.88
<b>Europe</b>	<b>11 252</b>	<b>11 778</b>	<b>0.25</b>	<b>0.41</b>	<b>14.0</b>	<b>14.9</b>	<b>0.34</b>	<b>0.59</b>
European Union <sup>1</sup>	6 400	6 578	0.54	0.33	13.0	13.6	0.42	0.51
United Kingdom	993	1 125	0.93	0.87	14.7	15.5	0.02	0.36
Russia	2 679	2 774	1.04	0.18	17.1	18.3	0.79	0.46
Ukraine	641	705	-4.97	1.08	15.0	17.2	-1.61	1.94
<b>Africa</b>	<b>3 986</b>	<b>5 077</b>	<b>2.11</b>	<b>2.24</b>	<b>2.0</b>	<b>2.1</b>	<b>-0.95</b>	<b>0.40</b>
Egypt	554	699	5.46	2.25	3.5	3.9	3.04	1.15
Ethiopia	50	68	-0.71	2.55	0.2	0.3	-3.32	0.49
Nigeria	667	845	0.29	2.19	2.5	2.6	-1.82	0.26
South Africa	483	533	0.38	0.85	5.7	5.8	-0.44	0.03
<b>Asia<sup>2</sup></b>	<b>65 520</b>	<b>80 527</b>	<b>2.98</b>	<b>1.79</b>	<b>12.1</b>	<b>14.1</b>	<b>2.26</b>	<b>1.30</b>
India	8 095	13 620	7.30	4.99	4.7	7.4	6.53	4.32
Indonesia	7 097	10 412	10.96	3.69	21.2	29.6	11.44	3.26
Iran	757	887	0.05	1.50	8.0	8.7	-0.17	0.97
Israel	184	213	3.70	1.15	12.7	13.2	1.09	0.20
Japan	2 480	2 440	-0.55	-0.37	19.7	20.8	-0.17	0.26
Kazakhstan	228	271	-2.53	1.62	9.6	10.1	-2.54	0.55
Korea	839	880	1.44	0.18	14.5	15.6	1.36	0.46
Malaysia	1 026	1 348	3.14	2.47	22.1	27.0	3.20	1.80
Pakistan	1 176	1 538	5.28	2.33	3.8	4.2	3.69	0.77
People's Republic of China	35 628	38 494	1.70	0.42	22.8	25.4	1.59	0.74
Philippines	811	1 240	5.96	4.01	5.8	8.5	4.85	3.52
Saudi Arabia	372	477	2.91	2.11	10.4	11.1	2.51	0.54
Thailand	1 130	1 231	0.49	0.86	11.7	13.2	0.12	1.18
Türkiye	1 329	1 323	1.59	-0.12	10.4	10.0	3.22	-0.44
Viet Nam	470	628	2.86	2.93	3.9	5.0	1.93	2.59
<b>Oceania</b>	<b>342</b>	<b>405</b>	<b>0.58</b>	<b>1.52</b>	<b>7.0</b>	<b>7.4</b>	<b>-0.59</b>	<b>0.52</b>
Australia	249	291	0.07	1.40	8.7	9.2	-0.82	0.54
New Zealand	66	79	0.67	1.46	12.5	14.0	-0.12	0.94
<b>Developed countries</b>	<b>22 033</b>	<b>24 082</b>	<b>0.23</b>	<b>0.73</b>	<b>13.8</b>	<b>14.9</b>	<b>0.10</b>	<b>0.61</b>
<b>Developing countries</b>	<b>76 506</b>	<b>93 925</b>	<b>3.04</b>	<b>1.79</b>	<b>10.0</b>	<b>11.2</b>	<b>1.90</b>	<b>0.92</b>
<b>Least Developed Countries (LDC)</b>	<b>2 679</b>	<b>4 004</b>	<b>4.12</b>	<b>3.83</b>	<b>2.1</b>	<b>2.6</b>	<b>0.83</b>	<b>2.06</b>
<b>OECD<sup>3</sup></b>	<b>23 383</b>	<b>25 279</b>	<b>0.73</b>	<b>0.62</b>	<b>14.6</b>	<b>15.5</b>	<b>0.42</b>	<b>0.48</b>

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.32.1 Butter projections: Production and trade**
*Calendar year*

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>13 670</b>	<b>16 862</b>	<b>2.19</b>	<b>2.02</b>	<b>1 053</b>	<b>1 214</b>	<b>0.96</b>	<b>1.09</b>	<b>1 121</b>	<b>1 214</b>	<b>0.68</b>	<b>1.09</b>
<b>North America</b>	<b>1 129</b>	<b>1 386</b>	<b>2.33</b>	<b>1.56</b>	<b>96</b>	<b>81</b>	<b>10.35</b>	<b>-1.80</b>	<b>44</b>	<b>61</b>	<b>13.46</b>	<b>0.34</b>
Canada	116	127	1.44	0.64	32	33	7.87	0.49	0	0	..	..
United States	1 014	1 259	2.44	1.66	64	49	12.01	-3.08	44	60	13.43	0.34
<b>Latin America</b>	<b>527</b>	<b>559</b>	<b>2.77</b>	<b>0.74</b>	<b>54</b>	<b>87</b>	<b>-5.10</b>	<b>2.53</b>	<b>43</b>	<b>36</b>	<b>1.76</b>	<b>-0.44</b>
Argentina	32	36	1.07	0.99	0	0	..	..	20	20	11.62	0.02
Brazil	150	162	4.51	0.63	2	1	-8.62	-0.10	1	1	..	..
Chile	30	31	3.22	0.75	3	5	-9.53	0.59	1	1	-9.14	-0.45
Colombia	25	30	2.46	1.27	0	1	..	0.00	0	1	..	19.59
Mexico	234	251	2.10	0.83	0	0	..	..	5	3	-11.92	0.00
Paraguay	2	2	15.02	1.80	0	0	..	..	1	1	..	1.79
Peru	5	6	0.68	1.40	6	8	-1.85	1.44	1	0	..	..
<b>Europe</b>	<b>3 160</b>	<b>3 281</b>	<b>0.72</b>	<b>0.42</b>	<b>233</b>	<b>260</b>	<b>-0.44</b>	<b>0.60</b>	<b>435</b>	<b>478</b>	<b>-0.16</b>	<b>1.29</b>
European Union <sup>1</sup>	2 328	2 394	0.35	0.32	34	37	-1.24	0.62	270	276	0.43	0.68
United Kingdom	199	196	4.01	-0.18	64	79	-5.31	1.16	53	60	-2.49	0.02
Russia	369	386	4.02	0.27	116	127	1.83	0.78	3	2	-3.07	0.00
Ukraine	49	56	-8.90	2.96	2	2	9.97	-7.83	10	14	-9.56	8.49
<b>Africa</b>	<b>348</b>	<b>445</b>	<b>1.37</b>	<b>2.44</b>	<b>62</b>	<b>89</b>	<b>-6.24</b>	<b>3.14</b>	<b>16</b>	<b>20</b>	<b>9.48</b>	<b>5.52</b>
Egypt	103	130	-0.63	2.46	17	27	-10.12	2.69	6	4	21.54	-2.51
Ethiopia	20	21	3.68	0.61	0	6	..	20.94	0	0	..	..
Nigeria	12	13	0.44	1.13	2	3	-5.60	10.63	4	0	37.41	..
South Africa	19	22	3.83	1.21	1	1	-21.15	0.44	3	4	1.40	0.63
<b>Asia<sup>2</sup></b>	<b>7 972</b>	<b>10 633</b>	<b>3.15</b>	<b>2.78</b>	<b>563</b>	<b>642</b>	<b>2.35</b>	<b>1.22</b>	<b>107</b>	<b>112</b>	<b>10.16</b>	<b>3.13</b>
India	5 635	7 711	3.84	3.06	0	1	-19.37	1.00	43	9	16.77	-14.46
Indonesia	0	0	..	..	26	30	0.94	1.53	0	0	..	..
Iran	216	250	2.23	1.37	0	0	..	..	21	1	66.57	-8.16
Israel	7	7	1.14	0.98	6	5	11.33	1.53	0	0	..	..
Japan	72	72	2.24	-0.53	17	23	3.18	2.46	0	0	..	..
Kazakhstan	32	44	9.03	3.20	4	5	-0.41	0.00	0	11	..	10.70
Korea	62	59	-0.77	-0.41	31	39	17.97	1.37	0	0	..	..
Malaysia	0	0	..	..	23	26	2.48	1.00	4	3	-8.90	0.00
Pakistan	1 305	1 633	2.87	1.98	0	1	..	7.02	1	0	..	..
People's Republic of China	106	120	2.79	1.79	140	178	6.74	1.46	3	3	10.95	1.00
Philippines	0	0	..	..	26	30	-2.98	1.85	1	0	..	..
Saudi Arabia	14	16	8.92	3.48	65	67	2.87	0.83	16	13	15.82	-0.83
Thailand	4	4	6.10	0.89	13	13	0.68	0.35	1	1	-1.62	..
Türkiye	150	179	-6.57	1.47	4	0	-26.70	..	2	7	-17.29	14.25
Viet Nam	0	1	..	4.19	8	12	-8.68	1.95	1	1	52.43	0.00
<b>Oceania</b>	<b>534</b>	<b>558</b>	<b>-1.98</b>	<b>0.57</b>	<b>45</b>	<b>54</b>	<b>1.64</b>	<b>1.78</b>	<b>476</b>	<b>507</b>	<b>-1.12</b>	<b>0.58</b>
Australia	50	35	-8.54	-1.11	41	49	2.09	1.67	17	11	-1.37	-3.24
New Zealand	483	522	-1.09	0.70	1	1	-3.49	0.00	458	496	-1.11	0.69
<b>Developed countries</b>	<b>5 093</b>	<b>5 554</b>	<b>0.86</b>	<b>0.78</b>	<b>438</b>	<b>473</b>	<b>2.49</b>	<b>0.31</b>	<b>969</b>	<b>1 069</b>	<b>-0.08</b>	<b>0.94</b>
<b>Developing countries</b>	<b>8 577</b>	<b>11 307</b>	<b>3.05</b>	<b>2.68</b>	<b>615</b>	<b>741</b>	<b>-0.01</b>	<b>1.62</b>	<b>153</b>	<b>145</b>	<b>7.00</b>	<b>2.29</b>
<b>Least Developed Countries (LDC)</b>	<b>298</b>	<b>458</b>	<b>1.37</b>	<b>4.20</b>	<b>10</b>	<b>13</b>	<b>-3.62</b>	<b>2.76</b>	<b>2</b>	<b>60</b>	<b>-4.90</b>	<b>20.41</b>
<b>OECD<sup>3</sup></b>	<b>4 829</b>	<b>5 221</b>	<b>0.45</b>	<b>0.69</b>	<b>324</b>	<b>364</b>	<b>0.57</b>	<b>0.66</b>	<b>852</b>	<b>919</b>	<b>-0.43</b>	<b>0.62</b>

.. Not available

Note: Note: Calendar year; except year ending 30 June for New Zealand and Australia. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

 Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.32.2 Butter projections: Consumption, food**  
Calendar year

	CONSUMPTION (kt)		Growth (%) <sup>4</sup>		FOOD (kg/cap)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>13 603</b>	<b>16 862</b>	<b>2.24</b>	<b>2.02</b>	<b>1.5</b>	<b>1.7</b>	<b>1.52</b>	<b>1.25</b>
<b>North America</b>	<b>1 180</b>	<b>1 407</b>	<b>2.66</b>	<b>1.38</b>	<b>3.0</b>	<b>3.4</b>	<b>3.79</b>	<b>0.91</b>
Canada	145	160	3.19	0.54	3.5	3.6	2.12	-0.11
United States	1 035	1 247	2.59	1.49	2.9	3.3	4.03	1.05
<b>Latin America</b>	<b>539</b>	<b>610</b>	<b>1.56</b>	<b>1.05</b>	<b>0.7</b>	<b>0.8</b>	<b>0.94</b>	<b>0.55</b>
Argentina	12	15	-11.52	2.41	0.2	0.2	-15.13	3.08
Brazil	151	162	4.10	0.68	0.6	0.7	3.64	0.44
Chile	31	34	2.18	0.77	1.5	1.6	1.33	0.49
Colombia	25	29	2.77	0.86	0.4	0.5	1.53	0.26
Mexico	252	286	0.96	1.14	1.7	1.8	0.20	0.47
Paraguay	1	1	..	1.02	0.1	0.0	20.45	0.77
Peru	11	14	-1.49	1.44	0.3	0.3	-2.72	0.80
<b>Europe</b>	<b>2 957</b>	<b>3 063</b>	<b>0.72</b>	<b>0.31</b>	<b>3.7</b>	<b>3.9</b>	<b>0.86</b>	<b>0.49</b>
European Union <sup>1</sup>	2 092	2 155	0.29	0.28	4.4	4.6	0.22	0.48
United Kingdom	210	215	2.12	0.23	2.9	2.8	1.57	-0.19
Russia	483	511	3.49	0.39	3.2	3.5	3.66	0.67
Ukraine	42	44	-7.96	0.88	0.9	0.9	-5.86	1.33
<b>Africa</b>	<b>393</b>	<b>514</b>	<b>-0.46</b>	<b>2.45</b>	<b>0.2</b>	<b>0.2</b>	<b>-2.87</b>	<b>0.57</b>
Egypt	113	153	-3.36	2.65	0.9	1.0	-5.03	1.25
Ethiopia	20	27	3.89	2.94	0.1	0.1	1.45	1.13
Nigeria	10	17	-5.95	2.46	0.0	0.0	-8.74	0.98
South Africa	17	19	-0.47	1.29	0.2	0.2	-1.88	0.56
<b>Asia<sup>2</sup></b>	<b>8 432</b>	<b>11 163</b>	<b>3.04</b>	<b>2.68</b>	<b>1.6</b>	<b>2.0</b>	<b>2.44</b>	<b>2.19</b>
India	5 592	7 703	3.77	3.11	3.4	4.3	2.96	2.36
Indonesia	26	30	1.12	1.53	0.1	0.1	0.83	1.35
Iran	195	249	-2.27	1.46	1.8	2.2	-3.35	0.95
Israel	13	13	4.65	1.20	1.3	1.2	2.94	-0.09
Japan	91	95	3.18	0.12	0.7	0.8	3.60	0.74
Kazakhstan	36	38	7.58	1.37	1.5	1.4	6.19	0.56
Korea	93	98	3.12	0.26	1.7	1.9	3.08	0.55
Malaysia	19	23	6.86	1.13	0.5	0.5	6.42	0.27
Pakistan	1 305	1 634	2.85	1.99	4.7	4.9	1.19	0.32
People's Republic of China	243	294	4.81	1.60	0.1	0.2	5.39	1.92
Philippines	25	30	-3.22	1.88	0.2	0.2	-4.12	1.38
Saudi Arabia	64	70	1.96	1.73	1.8	1.7	0.46	0.31
Thailand	16	16	1.99	0.50	0.2	0.2	2.43	0.78
Türkiye	153	171	-7.19	1.11	1.6	1.7	-7.69	0.79
Viet Nam	8	11	-9.41	2.24	0.1	0.1	-9.90	2.11
<b>Oceania</b>	<b>103</b>	<b>106</b>	<b>-3.11</b>	<b>1.14</b>	<b>1.9</b>	<b>1.8</b>	<b>-4.73</b>	<b>0.30</b>
Australia	73	73	-4.83	1.14	2.6	2.4	-5.97	0.37
New Zealand	25	28	3.73	0.94	2.6	2.9	22.34	0.87
<b>Developed countries</b>	<b>4 564</b>	<b>4 959</b>	<b>1.30</b>	<b>0.70</b>	<b>3.0</b>	<b>3.2</b>	<b>1.47</b>	<b>0.58</b>
<b>Developing countries</b>	<b>9 039</b>	<b>11 903</b>	<b>2.74</b>	<b>2.62</b>	<b>1.2</b>	<b>1.4</b>	<b>1.77</b>	<b>1.74</b>
<b>Least Developed Countries (LDC)</b>	<b>306</b>	<b>411</b>	<b>1.19</b>	<b>2.96</b>	<b>0.3</b>	<b>0.3</b>	<b>-0.98</b>	<b>1.29</b>
<b>OECD<sup>3</sup></b>	<b>4 302</b>	<b>4 667</b>	<b>0.72</b>	<b>0.70</b>	<b>2.8</b>	<b>3.0</b>	<b>0.79</b>	<b>0.53</b>

.. Not available

Note: Note: Calendar year; except year ending 30 June for New Zealand and Australia. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.33.1 Cheese projections: Production and trade**
*Calendar year*

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>26 746</b>	<b>30 193</b>	<b>1.65</b>	<b>1.08</b>	<b>3 739</b>	<b>4 337</b>	<b>2.75</b>	<b>1.28</b>	<b>3 807</b>	<b>4 337</b>	<b>2.68</b>	<b>1.28</b>
<b>North America</b>	<b>6 987</b>	<b>8 234</b>	<b>1.80</b>	<b>1.51</b>	<b>209</b>	<b>204</b>	<b>3.37</b>	<b>-0.03</b>	<b>529</b>	<b>788</b>	<b>6.98</b>	<b>3.19</b>
Canada	487	517	0.41	0.89	63	72	11.04	0.49	11	13	-1.78	0.46
United States	6 499	7 717	1.91	1.55	146	132	1.10	-0.30	517	776	7.25	3.24
<b>Latin America</b>	<b>2 571</b>	<b>3 015</b>	<b>2.11</b>	<b>1.46</b>	<b>521</b>	<b>703</b>	<b>5.84</b>	<b>2.52</b>	<b>197</b>	<b>164</b>	<b>2.72</b>	<b>-1.32</b>
Argentina	475	564	2.04	1.50	1	1	-1.35	0.00	82	70	5.46	-0.19
Brazil	785	981	0.45	2.03	52	75	5.34	3.77	3	6	-0.55	0.36
Chile	112	120	2.19	0.71	62	65	5.80	1.01	9	9	3.04	-0.99
Colombia	71	85	2.46	1.27	8	9	13.52	0.05	1	2	15.16	3.66
Mexico	366	407	1.38	0.91	0	0	..	..	11	9	6.51	0.00
Paraguay	0	0	..	..	4	6	0.64	2.03	0	0	..	..
Peru	21	26	-2.21	2.81	10	17	7.49	2.74	0	0	..	..
<b>Europe</b>	<b>13 139</b>	<b>14 066</b>	<b>1.43</b>	<b>0.53</b>	<b>1 108</b>	<b>1 205</b>	<b>0.64</b>	<b>0.51</b>	<b>2032</b>	<b>2300</b>	<b>1.87</b>	<b>1.23</b>
European Union <sup>1</sup>	11 125	11 751	1.31	0.44	186	198	-0.72	0.20	1387	1602	1.23	1.45
United Kingdom	509	557	1.66	0.28	447	460	-1.93	0.10	180	156	-0.07	-0.79
Russia	690	780	4.86	1.09	278	335	2.77	1.40	43	23	7.84	-1.22
Ukraine	97	114	-8.30	1.79	38	48	20.67	-0.46	12	12	5.17	0.46
<b>Africa</b>	<b>1 175</b>	<b>1 412</b>	<b>2.64</b>	<b>1.63</b>	<b>166</b>	<b>266</b>	<b>1.32</b>	<b>3.50</b>	<b>99</b>	<b>75</b>	<b>-6.49</b>	<b>-3.78</b>
Egypt	780	955	3.90	1.61	18	21	-7.97	2.21	77	53	-7.61	-4.97
Ethiopia	7	7	3.90	0.61	0	3	..	17.76	0	0	..	..
Nigeria	10	11	0.40	1.13	1	4	3.07	11.56	0	0	..	..
South Africa	63	63	0.72	0.96	5	8	-10.86	0.84	16	12	7.35	-0.84
<b>Asia<sup>2</sup></b>	<b>2 038</b>	<b>2 436</b>	<b>1.49</b>	<b>1.95</b>	<b>1 617</b>	<b>1 832</b>	<b>3.79</b>	<b>1.27</b>	<b>407</b>	<b>333</b>	<b>8.72</b>	<b>-0.26</b>
India	22	33	24.07	4.06	2	2	0.48	0.00	11	19	7.01	4.04
Indonesia	0	0	..	..	29	42	0.98	2.53	3	3	9.26	-2.47
Iran	357	365	2.59	0.93	0	0	..	..	112	41	12.71	-5.37
Israel	152	164	1.17	0.66	14	25	5.26	7.04	1	1	-3.30	-0.87
Japan	149	171	0.28	1.32	259	296	-0.62	0.97	1	0	..	..
Kazakhstan	46	65	8.29	3.20	10	11	5.56	0.00	0	10	-18.16	14.86
Korea	36	36	-4.39	0.02	159	170	4.16	0.91	1	1	17.82	0.00
Malaysia	0	0	..	..	35	45	5.55	1.44	3	2	21.13	0.00
Pakistan	0	0	..	..	1	1	-21.42	2.42	0	0	..	..
People's Republic of China	214	254	2.07	2.23	180	193	8.02	0.26	1	1	24.02	0.68
Philippines	0	0	..	..	51	76	5.87	2.85	1	1	29.33	0.00
Saudi Arabia	147	206	5.57	3.11	220	220	3.41	0.05	97	97	4.82	-0.05
Thailand	2	3	-3.52	0.89	23	27	5.79	0.99	1	2	19.27	0.00
Türkiye	208	233	-1.33	1.18	9	8	-4.04	0.00	47	65	-1.63	3.85
Viet Nam	0	0	..	..	16	22	9.11	2.64	5	5	52.49	0.00
<b>Oceania</b>	<b>836</b>	<b>1 030</b>	<b>1.64</b>	<b>1.75</b>	<b>118</b>	<b>127</b>	<b>-0.03</b>	<b>0.65</b>	<b>543</b>	<b>675</b>	<b>0.83</b>	<b>1.75</b>
Australia	412	452	1.70	0.91	104	111	-0.18	0.45	161	149	-0.84	-0.70
New Zealand	424	578	1.57	2.47	11	13	0.75	2.00	382	526	1.57	2.57
<b>Developed countries</b>	<b>21 813</b>	<b>24 363</b>	<b>1.63</b>	<b>0.96</b>	<b>1 751</b>	<b>1 930</b>	<b>0.82</b>	<b>0.71</b>	<b>3 127</b>	<b>3 792</b>	<b>2.42</b>	<b>1.71</b>
<b>Developing countries</b>	<b>4 933</b>	<b>5 830</b>	<b>1.77</b>	<b>1.62</b>	<b>1 987</b>	<b>2 407</b>	<b>4.74</b>	<b>1.77</b>	<b>680</b>	<b>545</b>	<b>3.94</b>	<b>-1.28</b>
<b>Least Developed Countries (LDC)</b>	<b>346</b>	<b>448</b>	<b>-2.82</b>	<b>2.66</b>	<b>30</b>	<b>64</b>	<b>3.31</b>	<b>6.37</b>	<b>2</b>	<b>5</b>	<b>21.90</b>	<b>1.79</b>
<b>OECD<sup>3</sup></b>	<b>20 823</b>	<b>23 063</b>	<b>1.44</b>	<b>0.88</b>	<b>1 744</b>	<b>1 913</b>	<b>0.87</b>	<b>0.79</b>	<b>2 783</b>	<b>3 386</b>	<b>1.90</b>	<b>1.77</b>

.. Not available

Note: Calendar year; except year ending 30 June for New Zealand and Australia. Average 2023-25est: Data for 2025 are estimated

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

 Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.33.2 Cheese projections: Consumption, food**

Calendar year

	CONSUMPTION (kt)		Growth (%) <sup>4</sup>		FOOD (kg/cap)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>26 691</b>	<b>30 193</b>	<b>1.68</b>	<b>1.08</b>	<b>3.1</b>	<b>3.2</b>	<b>0.76</b>	<b>0.33</b>
<b>North America</b>	<b>6 698</b>	<b>7 650</b>	<b>1.63</b>	<b>1.31</b>	<b>16.9</b>	<b>18.3</b>	<b>1.03</b>	<b>0.84</b>
Canada	539	576	1.37	0.86	13.2	13.0	0.31	0.21
United States	6 159	7 074	1.65	1.35	17.3	18.9	1.11	0.90
<b>Latin America</b>	<b>2 895</b>	<b>3 554</b>	<b>2.68</b>	<b>1.81</b>	<b>3.9</b>	<b>4.5</b>	<b>1.96</b>	<b>1.31</b>
Argentina	394	494	1.44	1.76	7.7	9.4	0.95	1.49
Brazil	834	1 050	0.70	2.16	3.6	4.4	0.28	1.91
Chile	165	176	3.38	0.92	8.1	8.3	2.49	0.64
Colombia	79	93	3.19	1.10	1.3	1.5	1.90	0.52
Mexico	536	638	2.66	1.45	3.7	4.0	1.84	0.78
Paraguay	4	6	1.15	2.12	0.5	0.6	0.15	1.49
Peru	31	42	0.11	2.82	0.8	1.0	-1.06	1.99
<b>Europe</b>	<b>12 195</b>	<b>12 971</b>	<b>1.26</b>	<b>0.41</b>	<b>15.4</b>	<b>16.7</b>	<b>1.34</b>	<b>0.60</b>
European Union <sup>1</sup>	9 903	10 347	1.24	0.28	20.6	22.0	1.15	0.48
United Kingdom	777	861	-0.15	0.39	10.9	11.5	-0.73	-0.03
Russia	925	1 092	4.05	1.25	6.1	7.5	4.23	1.53
Ukraine	123	149	-5.37	1.15	2.6	3.3	-3.46	1.97
<b>Africa</b>	<b>1 241</b>	<b>1 602</b>	<b>3.39</b>	<b>2.27</b>	<b>0.7</b>	<b>0.8</b>	<b>1.08</b>	<b>0.33</b>
Egypt	721	923	5.05	2.18	5.5	6.0	3.47	0.83
Ethiopia	7	10	3.71	3.49	0.0	0.1	1.27	1.73
Nigeria	11	14	0.67	3.04	0.0	0.0	-1.48	1.63
South Africa	53	59	-2.49	1.37	0.7	0.7	-4.10	0.49
<b>Asia<sup>2</sup></b>	<b>3 249</b>	<b>3 934</b>	<b>1.85</b>	<b>1.83</b>	<b>0.6</b>	<b>0.7</b>	<b>1.18</b>	<b>1.43</b>
India	13	16	458.42	3.48	0.0	0.0	..	..
Indonesia	26	40	0.40	2.95	0.1	0.1	-0.02	2.40
Iran	245	324	-0.23	2.13	2.2	2.9	-1.57	1.77
Israel	165	188	1.48	1.32	17.1	16.9	-0.18	-0.01
Japan	408	466	-0.31	1.09	3.2	3.9	0.07	1.72
Kazakhstan	56	65	8.48	1.58	2.3	2.5	7.18	0.79
Korea	194	205	1.98	0.75	3.6	3.9	1.93	1.04
Malaysia	32	43	4.73	1.51	0.8	1.0	3.45	0.68
Pakistan	1	1	-24.46	2.67	0.0	0.0	..	..
People's Republic of China	393	445	4.41	1.33	0.2	0.3	5.00	1.65
Philippines	50	76	5.64	2.87	0.4	0.5	4.67	2.47
Saudi Arabia	270	329	4.04	1.89	7.6	7.9	2.57	0.47
Thailand	24	28	3.79	1.04	0.3	0.3	4.02	1.45
Türkiye	170	176	-1.41	0.28	1.7	1.7	-1.90	0.03
Viet Nam	12	17	4.11	3.55	0.1	0.1	3.02	3.69
<b>Oceania</b>	<b>411</b>	<b>482</b>	<b>2.28</b>	<b>1.45</b>	<b>8.6</b>	<b>9.0</b>	<b>1.01</b>	<b>0.47</b>
Australia	355	414	2.40	1.43	12.8	13.6	1.31	0.63
New Zealand	54	65	1.42	1.53	8.5	9.4	0.41	0.83
<b>Developed countries</b>	<b>20 450</b>	<b>22 500</b>	<b>1.46</b>	<b>0.81</b>	<b>13.3</b>	<b>14.4</b>	<b>1.19</b>	<b>0.69</b>
<b>Developing countries</b>	<b>6 240</b>	<b>7 693</b>	<b>2.41</b>	<b>1.91</b>	<b>0.8</b>	<b>0.9</b>	<b>1.38</b>	<b>1.08</b>
<b>Least Developed Countries (LDC)</b>	<b>374</b>	<b>507</b>	<b>-2.48</b>	<b>3.07</b>	<b>0.3</b>	<b>0.4</b>	<b>-4.71</b>	<b>1.40</b>
<b>OECD<sup>3</sup></b>	<b>19 797</b>	<b>21 590</b>	<b>1.35</b>	<b>0.74</b>	<b>13.2</b>	<b>14.1</b>	<b>0.95</b>	<b>0.58</b>

.. Not available

Note: Calendar year; except year ending 30 June for New Zealand and Australia. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.34.1 Skim milk powder projections: Production and trade**

Calendar year

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>5 089</b>	<b>6 080</b>	<b>1.70</b>	<b>1.84</b>	<b>2 520</b>	<b>3 244</b>	<b>0.46</b>	<b>1.84</b>	<b>2648</b>	<b>3244</b>	<b>0.86</b>	<b>1.84</b>
<b>North America</b>	<b>1 154</b>	<b>1 602</b>	<b>-0.15</b>	<b>3.48</b>	<b>5</b>	<b>5</b>	<b>-0.08</b>	<b>0.00</b>	<b>763</b>	<b>1186</b>	<b>1.90</b>	<b>4.82</b>
Canada	89	107	-1.79	0.49	2	2	-5.80	0.00	24	36	-5.58	0.01
United States	1 065	1 495	-0.01	3.74	2	2	11.99	0.00	739	1149	2.26	5.02
<b>Latin America</b>	<b>296</b>	<b>371</b>	<b>0.36</b>	<b>2.43</b>	<b>482</b>	<b>616</b>	<b>0.83</b>	<b>1.61</b>	<b>67</b>	<b>98</b>	<b>-4.53</b>	<b>0.15</b>
Argentina	40	46	0.25	1.05	0	0	..	..	21	28	-0.66	2.01
Brazil	163	230	0.65	3.73	41	50	3.96	0.00	0	0	..	..
Chile	14	13	-5.31	-0.38	6	9	-9.97	2.33	5	3	22.45	-2.28
Colombia	0	0	..	..	27	32	10.13	1.06	1	1	11.13	0.00
Mexico	51	52	2.08	0.20	0	0	..	..	23	49	-11.95	0.00
Paraguay	0	0	..	..	1	1	9.32	0.00	1	1	..	..
Peru	0	0	..	..	23	35	0.62	2.08	0	0	..	..
<b>Europe</b>	<b>1 845</b>	<b>1 876</b>	<b>-0.20</b>	<b>0.33</b>	<b>120</b>	<b>122</b>	<b>-7.81</b>	<b>-0.08</b>	<b>924</b>	<b>927</b>	<b>-0.54</b>	<b>0.33</b>
European Union <sup>1</sup>	1 445	1 485	-0.27	0.41	39	41	-3.17	0.10	712	742	-0.53	0.55
United Kingdom	67	52	4.38	-0.21	13	12	-13.53	-0.23	54	44	-1.22	0.23
Russia	109	121	6.61	0.97	56	56	-10.20	-0.20	5	3	12.82	0.00
Ukraine	55	42	-10.14	-2.94	1	1	12.47	3.06	23	11	-3.03	-8.02
<b>Africa</b>	<b>17</b>	<b>28</b>	<b>6.77</b>	<b>1.97</b>	<b>450</b>	<b>582</b>	<b>2.18</b>	<b>2.36</b>	<b>20</b>	<b>23</b>	<b>2.76</b>	<b>0.23</b>
Egypt	0	0	..	..	81	105	0.99	2.28	1	2	53.27	0.00
Ethiopia	0	0	..	..	3	5	34.68	3.47	0	0	..	..
Nigeria	0	0	..	..	43	72	3.56	3.03	0	0	..	..
South Africa	10	18	11.92	1.21	9	6	-1.77	0.00	10	13	5.45	0.40
<b>Asia<sup>2</sup></b>	<b>1 143</b>	<b>1 573</b>	<b>11.88</b>	<b>2.91</b>	<b>1445</b>	<b>1899</b>	<b>0.78</b>	<b>1.93</b>	<b>261</b>	<b>407</b>	<b>8.78</b>	<b>1.41</b>
India	647	993	13.77	4.06	1	1	-0.43	0.00	6	26	-11.27	14.96
Indonesia	0	0	..	..	192	225	3.04	1.52	1	0	-5.36	..
Iran	112	135	29.21	1.53	15	11	15.78	0.00	127	146	38.60	1.41
Israel	6	6	1.19	0.98	7	7	5.97	1.39	0	0	..	..
Japan	150	149	2.98	-0.19	23	28	-10.20	-0.10	0	0	..	..
Kazakhstan	1	1	8.28	3.20	1	1	-32.03	0.09	0	0	..	..
Korea	35	31	-1.55	-1.12	10	16	-10.42	3.52	0	0	..	..
Malaysia	0	0	..	..	114	133	-1.40	1.38	10	10	-8.21	0.00
Pakistan	0	0	..	..	14	24	-14.21	2.61	1	1	7.45	0.00
People's Republic of China	46	66	6.50	1.71	268	292	1.61	2.39	4	8	22.75	0.00
Philippines	0	0	..	..	165	238	0.17	2.87	0	0	..	..
Saudi Arabia	0	0	..	..	71	147	3.18	0.26	48	118	14.96	0.00
Thailand	0	0	..	..	69	74	1.14	0.91	9	8	-2.56	0.00
Türkiye	50	65	4.45	2.37	3	2	11.89	0.00	22	51	-7.45	3.01
Viet Nam	0	0	..	..	102	141	2.50	2.71	4	3	25.68	0.00
<b>Oceania</b>	<b>633</b>	<b>630</b>	<b>-0.86</b>	<b>0.09</b>	<b>19</b>	<b>21</b>	<b>3.69</b>	<b>0.25</b>	<b>613</b>	<b>604</b>	<b>-0.08</b>	<b>0.08</b>
Australia	164	143	-2.68	-1.00	13	13	3.18	0.00	151	124	0.03	-1.13
New Zealand	468	487	-0.13	0.44	3	5	27.09	0.00	462	480	-0.12	0.43
<b>Developed countries</b>	<b>3 896</b>	<b>4 409</b>	<b>0.21</b>	<b>1.37</b>	<b>210</b>	<b>240</b>	<b>-5.97</b>	<b>0.75</b>	<b>2313</b>	<b>2733</b>	<b>0.35</b>	<b>1.98</b>
<b>Developing countries</b>	<b>1 193</b>	<b>1 671</b>	<b>8.22</b>	<b>3.17</b>	<b>2310</b>	<b>3005</b>	<b>1.26</b>	<b>1.94</b>	<b>335</b>	<b>511</b>	<b>4.41</b>	<b>1.13</b>
<b>Least Developed Countries (LDC)</b>	<b>2</b>	<b>4</b>	<b>-0.35</b>	<b>3.55</b>	<b>85</b>	<b>118</b>	<b>-7.56</b>	<b>3.94</b>	<b>7</b>	<b>7</b>	<b>-1.42</b>	<b>0.00</b>
<b>OECD<sup>3</sup></b>	<b>3 646</b>	<b>4 125</b>	<b>-0.10</b>	<b>1.41</b>	<b>462</b>	<b>570</b>	<b>-1.82</b>	<b>1.44</b>	<b>2203</b>	<b>2689</b>	<b>0.07</b>	<b>2.12</b>

.. Not available

Note: Calendar year; except year ending 30 June for New Zealand and Australia. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.34.2 Skim milk powder projections: Consumption, food**

Calendar year

	CONSUMPTION (kt)		Growth (%) <sup>4</sup>		FOOD (kg/cap)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>4 973</b>	<b>6 080</b>	<b>1.58</b>	<b>1.84</b>	<b>0.5</b>	<b>0.6</b>	<b>0.79</b>	<b>1.35</b>
<b>North America</b>	<b>396</b>	<b>421</b>	<b>-3.31</b>	<b>0.41</b>	<b>0.9</b>	<b>0.9</b>	<b>-4.05</b>	<b>-0.31</b>
Canada	67	73	-0.59	0.80	1.0	1.0	0.78	0.21
United States	329	348	-3.81	0.33	0.9	0.9	-4.59	-0.38
<b>Latin America</b>	<b>711</b>	<b>889</b>	<b>1.35</b>	<b>2.12</b>	<b>0.7</b>	<b>0.9</b>	<b>0.91</b>	<b>1.56</b>
Argentina	19	18	2.49	-0.32	0.3	0.3	3.03	-0.94
Brazil	204	280	1.25	2.96	0.2	0.3	2.21	4.09
Chile	16	18	-9.93	1.28	0.8	0.8	-10.79	1.02
Colombia	27	31	10.28	1.10	0.5	0.5	8.94	0.52
Mexico	339	403	1.25	1.83	2.3	2.5	0.65	1.21
Paraguay	0	0	..	..	0.0	0.0	..	..
Peru	23	35	0.62	2.08	0.6	0.8	-0.55	1.51
<b>Europe</b>	<b>1 041</b>	<b>1072</b>	<b>-0.82</b>	<b>0.28</b>	<b>0.9</b>	<b>1.0</b>	<b>-0.87</b>	<b>0.70</b>
European Union <sup>1</sup>	772	785	0.25	0.25	1.0	1.1	0.65	0.74
United Kingdom	26	20	-3.29	-1.12	0.3	0.3	-3.73	-1.62
Russia	160	174	-1.98	0.60	1.1	1.2	-1.79	0.88
Ukraine	33	32	-13.20	-0.05	0.6	0.7	-12.39	1.63
<b>Africa</b>	<b>447</b>	<b>587</b>	<b>2.32</b>	<b>2.43</b>	<b>0.3</b>	<b>0.3</b>	<b>0.05</b>	<b>0.56</b>
Egypt	79	103	0.77	2.33	0.6	0.7	-0.93	1.17
Ethiopia	3	5	35.79	3.49	0.0	0.0	32.86	1.73
Nigeria	43	72	3.64	3.04	0.2	0.2	1.42	1.63
South Africa	9	11	4.51	1.51	0.1	0.1	..	..
<b>Asia<sup>2</sup></b>	<b>2 338</b>	<b>3065</b>	<b>4.23</b>	<b>2.50</b>	<b>0.4</b>	<b>0.5</b>	<b>3.59</b>	<b>2.33</b>
India	642	967	14.71	3.87	0.4	0.6	13.96	3.49
Indonesia	191	224	3.08	1.53	0.5	0.6	2.75	1.35
Iran	0	0	..	..	0.0	0.0	..	..
Israel	13	13	3.65	1.19	1.3	1.2	1.95	-0.10
Japan	184	177	1.21	-0.18	1.0	1.1	-1.60	0.50
Kazakhstan	2	2	-24.94	1.54	0.1	0.1	-26.03	0.79
Korea	45	46	-4.26	0.22	0.8	0.9	-4.32	0.50
Malaysia	105	123	-0.04	1.50	2.6	2.8	-0.98	0.68
Pakistan	13	23	-14.71	2.69	0.0	0.1	-16.13	1.27
People's Republic of China	309	351	2.02	2.32	0.2	0.2	2.58	2.65
Philippines	165	238	0.14	2.88	1.2	1.7	-0.77	2.47
Saudi Arabia	23	29	-6.33	1.40	0.6	0.6	-8.28	0.18
Thailand	60	66	1.63	1.03	0.7	0.8	2.18	1.45
Türkiye	31	15	281.26	0.22	0.3	0.1	272.23	..
Viet Nam	99	137	2.14	2.79	0.8	1.1	1.76	2.71
<b>Oceania</b>	<b>40</b>	<b>47</b>	<b>-6.93</b>	<b>0.30</b>	<b>0.8</b>	<b>0.8</b>	<b>-8.64</b>	<b>-0.56</b>
Australia	26	32	-10.07	0.02	0.8	0.9	-11.98	-0.66
New Zealand	10	13	4.05	0.66	1.9	2.2	2.67	0.19
<b>Developed countries</b>	<b>1 805</b>	<b>1 916</b>	<b>-0.66</b>	<b>0.50</b>	<b>0.9</b>	<b>1.0</b>	<b>-1.34</b>	<b>0.51</b>
<b>Developing countries</b>	<b>3 168</b>	<b>4 164</b>	<b>3.08</b>	<b>2.52</b>	<b>0.4</b>	<b>0.5</b>	<b>2.34</b>	<b>1.88</b>
<b>Least Developed Countries (LDC)</b>	<b>81</b>	<b>116</b>	<b>-7.76</b>	<b>4.20</b>	<b>0.1</b>	<b>0.1</b>	<b>-9.68</b>	<b>2.55</b>
<b>OECD<sup>3</sup></b>	<b>1 918</b>	<b>2 006</b>	<b>-0.56</b>	<b>0.55</b>	<b>1.0</b>	<b>1.0</b>	<b>-1.30</b>	<b>0.48</b>

.. Not available

Note: Calendar year; except year ending 30 June for New Zealand and Australia. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.35.1 Whole milk powder projections: Production and trade**
*Calendar year*

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>6 305</b>	<b>7 549</b>	<b>3.20</b>	<b>2.04</b>	<b>2 494</b>	<b>2 640</b>	<b>-0.87</b>	<b>1.03</b>	<b>2 493</b>	<b>2 640</b>	<b>-0.33</b>	<b>1.03</b>
<b>North America</b>	<b>75</b>	<b>87</b>	<b>6.14</b>	<b>1.24</b>	<b>20</b>	<b>23</b>	<b>7.07</b>	<b>0.00</b>	<b>28</b>	<b>49</b>	<b>5.17</b>	<b>5.75</b>
Canada	7	6	-0.48	-1.68	3	2	1.65	0.00	1	1	2.73	0.97
United States	68	81	7.55	1.51	18	20	8.21	0.00	27	48	5.24	5.90
<b>Latin America</b>	<b>1 334</b>	<b>1 454</b>	<b>0.50</b>	<b>0.95</b>	<b>347</b>	<b>350</b>	<b>-0.27</b>	<b>0.22</b>	<b>345</b>	<b>372</b>	<b>3.63</b>	<b>0.76</b>
Argentina	191	215	2.20	1.31	0	0	..	..	122	156	3.80	1.98
Brazil	523	571	-1.40	0.78	150	138	6.55	-0.15	9	18	14.25	7.30
Chile	49	51	-6.31	0.73	3	4	-11.70	1.54	9	8	9.28	-1.51
Colombia	50	60	2.46	1.27	16	11	-2.89	0.00	6	8	64.92	0.83
Mexico	258	282	2.24	1.07	0	0	..	..	12	11	4.63	0.00
Paraguay	15	16	363.45	1.80	0	2	-22.82	0.00	13	12	31.14	1.71
Peru	0	0	..	..	37	45	9.17	2.08	0	0	..	..
<b>Europe</b>	<b>694</b>	<b>668</b>	<b>-3.82</b>	<b>0.09</b>	<b>65</b>	<b>64</b>	<b>-7.41</b>	<b>-0.08</b>	<b>288</b>	<b>233</b>	<b>-7.42</b>	<b>-0.68</b>
European Union <sup>1</sup>	538	496	-4.16	-0.12	16	16	-12.37	0.10	222	166	-7.57	-1.41
United Kingdom	25	26	-11.50	-0.13	16	16	-5.66	0.10	20	19	-16.71	-0.06
Russia	50	52	-2.36	0.42	25	26	-7.05	-0.49	5	4	15.59	0.00
Ukraine	6	6	-9.80	0.53	0	1	..	1.34	2	1	-8.33	..
<b>Africa</b>	<b>25</b>	<b>33</b>	<b>-1.31</b>	<b>2.87</b>	<b>490</b>	<b>532</b>	<b>-2.16</b>	<b>2.52</b>	<b>18</b>	<b>21</b>	<b>-5.28</b>	<b>0.16</b>
Egypt	0	0	..	..	16	19	-7.94	1.68	3	5	-13.53	0.00
Ethiopia	0	0	..	..	1	2	0.46	3.43	0	0	..	..
Nigeria	0	0	..	..	37	54	-7.22	2.70	0	0	..	..
South Africa	7	8	-1.40	1.21	4	4	2.21	0.00	6	7	1.01	0.46
<b>Asia<sup>2</sup></b>	<b>2 778</b>	<b>3 793</b>	<b>11.11</b>	<b>3.23</b>	<b>1 529</b>	<b>1 637</b>	<b>-0.33</b>	<b>0.84</b>	<b>407</b>	<b>449</b>	<b>2.66</b>	<b>1.12</b>
India	1 350	2 042	129.23	4.06	0	2	..	0.00	2	35	1.36	33.82
Indonesia	65	61	-2.55	-0.63	85	150	7.93	4.13	0	0	-7.84	..
Iran	1	1	7.96	1.53	11	11	21.64	0.00	12	12	29.47	0.16
Israel	0	0	..	..	4	3	-0.21	1.19	0	0	..	..
Japan	39	49	0.42	2.28	5	6	74.39	0.00	0	0	..	..
Kazakhstan	41	57	8.82	3.20	1	1	-13.56	0.00	0	10	..	17.49
Korea	4	4	-1.91	0.03	7	6	7.12	0.28	0	0	..	..
Malaysia	0	0	..	..	63	70	3.96	0.71	30	33	-1.57	0.00
Pakistan	0	0	..	..	1	1	-14.06	0.00	1	1	..	0.00
People's Republic of China	1 170	1 438	-0.01	2.46	429	384	-0.63	-1.51	27	44	41.93	0.28
Philippines	0	0	..	..	13	19	-10.73	2.86	0	0	-36.76	..
Saudi Arabia	0	0	..	..	119	105	-2.36	1.32	14	15	1.29	0.00
Thailand	0	0	..	..	77	87	5.88	1.02	2	3	4.88	0.00
Türkiye	3	5	190.48	1.18	0	1	..	0.00	2	6	6.86	1.04
Viet Nam	0	0	..	..	52	29	-1.18	0.09	51	28	13.15	0.00
<b>Oceania</b>	<b>1 399</b>	<b>1 513</b>	<b>-0.27</b>	<b>1.31</b>	<b>43</b>	<b>35</b>	<b>2.14</b>	<b>0.43</b>	<b>1 408</b>	<b>1 515</b>	<b>0.01</b>	<b>1.26</b>
Australia	26	23	-10.91	-0.77	33	22	2.19	-0.50	40	30	-1.99	-2.61
New Zealand	1 373	1 491	0.09	1.35	1	1	-16.79	0.00	1367	1485	0.09	1.35
<b>Developed countries</b>	<b>2 351</b>	<b>2 507</b>	<b>-0.64</b>	<b>1.08</b>	<b>137</b>	<b>143</b>	<b>-2.99</b>	<b>1.20</b>	<b>1 729</b>	<b>1 815</b>	<b>-1.48</b>	<b>1.13</b>
<b>Developing countries</b>	<b>3 955</b>	<b>5 042</b>	<b>6.22</b>	<b>2.55</b>	<b>2 357</b>	<b>2 497</b>	<b>-0.74</b>	<b>1.02</b>	<b>764</b>	<b>825</b>	<b>2.80</b>	<b>0.83</b>
<b>Least Developed Countries (LDC)</b>	<b>9</b>	<b>13</b>	<b>-2.75</b>	<b>3.55</b>	<b>244</b>	<b>325</b>	<b>0.99</b>	<b>3.64</b>	<b>7</b>	<b>6</b>	<b>-6.11</b>	<b>0.00</b>
<b>OECD<sup>3</sup></b>	<b>2 456</b>	<b>2 590</b>	<b>-1.14</b>	<b>0.97</b>	<b>160</b>	<b>146</b>	<b>-2.54</b>	<b>-0.45</b>	<b>1 706</b>	<b>1 783</b>	<b>-1.46</b>	<b>1.04</b>

.. Not available

Note: Calendar year; except year ending 30 June for New Zealand and Australia. Average 2023-25est: Data for 2025 are estimated.

- Refers to all current European Union member countries.
- The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
- Excludes Iceland and Costa Rica but includes all current European Union member countries.
- Least-squares growth rate (see glossary).

 Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.35.2 Whole milk powder projections: Consumption, food**

Calendar year

	CONSUMPTION (kt)		Growth (%) <sup>4</sup>		FOOD (kg/cap)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>6 306</b>	<b>7 549</b>	<b>2.91</b>	<b>2.04</b>	<b>0.7</b>	<b>0.7</b>	<b>2.39</b>	<b>1.46</b>
<b>North America</b>	<b>68</b>	<b>61</b>	<b>5.88</b>	<b>-1.70</b>	<b>0.2</b>	<b>0.1</b>	<b>5.27</b>	<b>-2.24</b>
Canada	9	8	-0.16	-1.55	0.2	0.2	-1.22	-2.19
United States	59	54	7.32	-1.72	0.2	0.1	6.77	-2.26
<b>Latin America</b>	<b>1 336</b>	<b>1 432</b>	<b>-0.41</b>	<b>0.81</b>	<b>1.8</b>	<b>1.8</b>	<b>-1.12</b>	<b>0.30</b>
Argentina	69	59	-0.40	-0.26	1.2	0.9	-1.54	-1.07
Brazil	664	692	-0.18	0.47	2.9	2.9	-0.61	0.22
Chile	43	47	-8.68	1.26	2.1	2.2	-9.52	1.00
Colombia	60	63	-0.16	1.09	1.0	1.0	-1.51	0.52
Mexico	279	304	1.32	0.73	1.9	1.9	0.51	0.06
Paraguay	2	5	50.07	1.31	0.1	0.4	..	..
Peru	37	45	9.18	2.08	0.9	1.1	7.91	1.51
<b>Europe</b>	<b>472</b>	<b>498</b>	<b>-1.76</b>	<b>0.45</b>	<b>0.5</b>	<b>0.6</b>	<b>-1.14</b>	<b>0.75</b>
European Union <sup>1</sup>	332	346	-1.97	0.57	0.6	0.6	-1.09	0.93
United Kingdom	21	22	8.23	-0.04	0.3	0.3	13.01	-0.46
Russia	70	74	-4.68	0.12	0.5	0.5	-4.53	0.39
Ukraine	4	6	-9.03	0.92	0.1	0.1	-7.14	1.82
<b>Africa</b>	<b>497</b>	<b>544</b>	<b>-1.99</b>	<b>2.64</b>	<b>0.3</b>	<b>0.3</b>	<b>-4.24</b>	<b>0.79</b>
Egypt	13	14	-5.20	2.36	0.1	0.1	-6.34	1.29
Ethiopia	1	2	0.15	3.48	0.0	0.0	-2.26	1.73
Nigeria	37	53	-7.20	2.73	0.1	0.2	-9.18	1.28
South Africa	5	4	0.03	1.42	0.1	0.0	-0.41	1.06
<b>Asia<sup>2</sup></b>	<b>3 900</b>	<b>4981</b>	<b>6.08</b>	<b>2.58</b>	<b>0.7</b>	<b>0.9</b>	<b>6.26</b>	<b>2.34</b>
India	1 348	2009	150.51	3.88	0.8	1.2	153.42	3.49
Indonesia	150	210	2.52	2.53	0.4	0.5	2.20	1.90
Iran	0	0	..	..	0.0	0.0	-72.32	1.70
Israel	4	3	0.01	1.19	0.4	0.3	-1.62	-0.10
Japan	45	55	2.15	2.01	0.3	0.5	2.54	2.64
Kazakhstan	42	48	7.56	1.58	1.8	1.8	6.14	0.79
Korea	11	10	3.00	0.18	0.2	0.2	3.04	0.46
Malaysia	33	37	13.08	1.38	0.7	0.8	15.80	0.68
Pakistan	0	0	..	..	0.0	0.0	..	..
People's Republic of China	1 572	1777	-0.45	1.52	0.9	1.0	0.08	1.84
Philippines	13	19	-6.45	2.87	0.1	0.1	-6.66	2.47
Saudi Arabia	105	90	-2.72	1.56	3.0	2.2	-4.11	0.18
Thailand	74	84	5.93	1.05	0.8	1.0	6.30	1.45
Türkiye	1	0	-17.02	..	0.0	0.0	-4.50	0.03
Viet Nam	1	1	-36.41	2.83	0.0	0.0	-38.50	3.69
<b>Oceania</b>	<b>34</b>	<b>33</b>	<b>-7.25</b>	<b>3.15</b>	<b>0.7</b>	<b>0.6</b>	<b>-8.74</b>	<b>2.29</b>
Australia	19	15	-12.86	5.81	0.7	0.5	-13.81	4.96
New Zealand	6	6	-3.73	-0.02	1.2	1.1	-4.70	-0.49
<b>Developed countries</b>	<b>759</b>	<b>835</b>	<b>1.01</b>	<b>1.00</b>	<b>0.4</b>	<b>0.5</b>	<b>1.35</b>	<b>1.02</b>
<b>Developing countries</b>	<b>5 547</b>	<b>6 714</b>	<b>3.20</b>	<b>2.17</b>	<b>0.7</b>	<b>0.8</b>	<b>2.49</b>	<b>1.46</b>
<b>Least Developed Countries (LDC)</b>	<b>246</b>	<b>332</b>	<b>1.09</b>	<b>3.72</b>	<b>0.2</b>	<b>0.2</b>	<b>-1.05</b>	<b>1.99</b>
<b>OECD<sup>3</sup></b>	<b>911</b>	<b>954</b>	<b>-0.77</b>	<b>0.63</b>	<b>0.5</b>	<b>0.6</b>	<b>-0.81</b>	<b>0.52</b>

.. Not available

Note: Calendar year; except year ending 30 June for New Zealand and Australia. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.36 Whey powder projections: Production and trade**

Calendar year

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>3 369</b>	<b>3 664</b>	<b>1.40</b>	<b>0.72</b>	<b>1 618</b>	<b>1 595</b>	<b>0.79</b>	<b>0.96</b>	<b>1595</b>	<b>1595</b>	<b>0.00</b>	<b>0.96</b>
<b>North America</b>	<b>491</b>	<b>532</b>	<b>-0.52</b>	<b>0.75</b>	<b>8</b>	<b>8</b>	<b>3.64</b>	<b>0.00</b>	<b>232</b>	<b>259</b>	<b>-1.15</b>	<b>1.20</b>
Canada	39	41	0.27	0.89	8	8	3.64	0.00	43	43	1.25	0.01
United States	452	491	-0.59	0.74	0	0	..	..	189	216	-1.61	1.45
<b>Latin America</b>	<b>171</b>	<b>193</b>	<b>1.63</b>	<b>1.04</b>	<b>113</b>	<b>126</b>	<b>0.58</b>	<b>1.07</b>	<b>123</b>	<b>136</b>	<b>-3.04</b>	<b>0.88</b>
Argentina	78	93	2.04	1.50	1	1	-2.08	0.00	54	64	-0.53	1.49
Brazil	0	0	..	..	22	23	1.58	0.00	1	1	..	0.00
Chile	13	13	2.57	0.00	12	16	13.18	2.62	15	18	0.15	1.23
Colombia	0	0	..	..	13	15	-0.68	1.74	1	0	..	..
Mexico	62	70	1.61	0.91	0	0	..	..	29	29	-8.83	-0.04
Paraguay	0	0	..	..	1	0	-2.52	..	0	0	..	..
Peru	0	0	..	..	11	15	2.47	2.62	0	0	..	..
<b>Europe</b>	<b>2 352</b>	<b>2 531</b>	<b>1.50</b>	<b>0.58</b>	<b>130</b>	<b>121</b>	<b>-7.53</b>	<b>-0.71</b>	<b>903</b>	<b>1026</b>	<b>0.17</b>	<b>0.79</b>
European Union <sup>1</sup>	2 076	2 243	1.35	0.65	45	45	-5.35	-0.08	730	848	2.57	0.98
United Kingdom	80	86	1.37	0.45	49	41	-1.46	-1.86	42	49	-0.15	1.09
Russia	1	1	0.59	0.00	17	17	-19.71	0.00	17	18	-19.59	0.00
Ukraine	13	13	-9.10	0.00	4	6	20.73	2.17	16	16	-6.96	0.54
<b>Africa</b>	<b>3</b>	<b>3</b>	<b>-0.03</b>	<b>0.00</b>	<b>81</b>	<b>62</b>	<b>7.64</b>	<b>1.47</b>	<b>52</b>	<b>26</b>	<b>8.00</b>	<b>0.58</b>
Egypt	0	0	..	..	22	21	7.41	-0.51	22	21	7.50	-0.52
Ethiopia	0	0	..	..	2	1	12.45	0.86	1	0	12.45	..
Nigeria	0	0	..	..	5	7	4.13	2.77	0	0	..	..
South Africa	3	3	-0.02	0.00	11	16	4.52	3.43	2	4	2.61	8.96
<b>Asia<sup>2</sup></b>	<b>202</b>	<b>239</b>	<b>5.56</b>	<b>1.75</b>	<b>1270</b>	<b>1264</b>	<b>2.00</b>	<b>1.12</b>	<b>232</b>	<b>94</b>	<b>1.00</b>	<b>2.96</b>
India	4	7	16.86	4.06	20	23	7.70	1.58	0	0	..	..
Indonesia	0	0	..	..	119	130	-0.17	0.91	0	0	..	..
Iran	13	13	4.35	0.00	10	14	13.54	2.47	5	5	-3.20	0.42
Israel	0	0	..	..	1	1	-3.07	-6.39	1	1	-3.04	-6.40
Japan	17	19	..	1.25	55	57	-0.48	0.00	0	0	..	..
Kazakhstan	0	0	..	..	9	0	2.02	..	9	0	2.09	..
Korea	0	0	..	..	32	28	-1.37	0.00	0	0	..	..
Malaysia	0	0	..	..	85	0	1.01	..	85	0	1.01	..
Pakistan	0	0	..	..	18	23	-6.10	2.36	0	0	..	..
People's Republic of China	83	98	1.30	2.22	676	777	4.10	1.08	1	1	0.83	0.00
Philippines	0	0	..	..	64	70	4.31	0.82	0	0	..	..
Saudi Arabia	0	0	..	..	9	14	7.07	4.45	9	14	7.58	4.45
Thailand	2	2	336.23	0.89	4	0	-34.25	..	4	0	-7.89	..
Türkiye	83	100	10.97	1.54	0	0	1.45	..	37	47	-0.98	2.14
Viet Nam	0	0	..	..	66	73	6.48	0.99	2	0	20.26	..
<b>Oceania</b>	<b>151</b>	<b>166</b>	<b>1.59</b>	<b>0.89</b>	<b>16</b>	<b>14</b>	<b>-12.10</b>	<b>0.10</b>	<b>53</b>	<b>55</b>	<b>0.41</b>	<b>0.32</b>
Australia	117	128	1.70	0.91	5	5	-13.23	0.00	36	36	0.35	0.05
New Zealand	35	38	1.25	0.79	11	9	-12.02	0.13	16	18	0.41	0.90
<b>Developed countries</b>	<b>3 014</b>	<b>3 252</b>	<b>1.17</b>	<b>0.63</b>	<b>245</b>	<b>220</b>	<b>-4.95</b>	<b>-0.18</b>	<b>1212</b>	<b>1344</b>	<b>0.02</b>	<b>0.86</b>
<b>Developing countries</b>	<b>355</b>	<b>413</b>	<b>3.49</b>	<b>1.44</b>	<b>1373</b>	<b>1374</b>	<b>2.16</b>	<b>1.16</b>	<b>384</b>	<b>250</b>	<b>-0.06</b>	<b>1.50</b>
<b>Least Developed Countries (LDC)</b>	<b>0</b>	<b>0</b>	<b>..</b>	<b>..</b>	<b>25</b>	<b>20</b>	<b>4.10</b>	<b>1.44</b>	<b>8</b>	<b>0</b>	<b>6.27</b>	<b>..</b>
<b>OECD<sup>3</sup></b>	<b>2 997</b>	<b>3 252</b>	<b>1.23</b>	<b>0.70</b>	<b>262</b>	<b>254</b>	<b>-3.01</b>	<b>-0.12</b>	<b>1143</b>	<b>1308</b>	<b>0.69</b>	<b>1.01</b>

.. Not available

Note: Calendar year; except year ending 30 June for New Zealand and Australia. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.37. Fresh dairy products projections: Production and food consumption**

Calendar year

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		FOOD (kg/cap)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>534 390</b>	<b>699 554</b>	<b>2.81</b>	<b>2.51</b>	<b>58.9</b>	<b>70.8</b>	<b>1.87</b>	<b>1.70</b>
<b>North America</b>	<b>28 621</b>	<b>27 190</b>	<b>-1.17</b>	<b>-0.50</b>	<b>72.3</b>	<b>65.2</b>	<b>-1.74</b>	<b>-0.96</b>
Canada	2 709	2 837	-0.84	0.70	67.3	65.3	-1.68	0.04
United States	25 912	24 353	-1.21	-0.63	72.9	65.2	-1.74	-1.07
<b>Latin America</b>	<b>53 315</b>	<b>58 825</b>	<b>1.67</b>	<b>0.65</b>	<b>72.1</b>	<b>75.0</b>	<b>1.02</b>	<b>0.14</b>
Argentina	1 641	1 711	0.80	0.37	26.0	26.5	0.05	0.17
Brazil	30 518	33 372	2.23	0.42	132.4	140.7	1.81	0.19
Chile	627	810	4.50	1.48	30.6	38.2	3.60	1.20
Colombia	6 499	7 680	1.48	1.27	110.1	119.9	0.23	0.57
Mexico	3 553	3 386	0.09	-0.44	23.1	20.4	-1.47	-1.11
Paraguay	432	465	-0.89	1.80	51.9	50.0	-1.99	0.78
Peru	2 006	2 316	1.84	1.31	51.4	54.0	0.66	0.48
<b>Europe</b>	<b>86 597</b>	<b>87 344</b>	<b>0.25</b>	<b>-0.12</b>	<b>108.8</b>	<b>111.8</b>	<b>0.30</b>	<b>0.07</b>
European Union <sup>1</sup>	44 318	43 919	1.57	-0.43	90.8	92.2	1.39	-0.20
United Kingdom	6 225	5 889	-1.43	-0.39	90.3	81.9	-1.82	-0.79
Russia	23 114	23 306	-0.16	-0.08	157.0	163.4	-0.06	0.18
Ukraine	5 548	6 222	-3.42	1.36	121.7	141.9	-1.32	2.16
<b>Africa</b>	<b>38 327</b>	<b>49 426</b>	<b>1.79</b>	<b>2.39</b>	<b>22.1</b>	<b>22.6</b>	<b>-0.62</b>	<b>0.27</b>
Egypt	481	783	-10.47	3.04	3.7	5.1	-11.96	1.62
Ethiopia	3 328	3 499	0.29	0.61	20.6	16.9	-2.07	-1.65
Nigeria	221	248	0.55	1.13	0.8	0.7	-1.60	-0.77
South Africa	3 010	3 424	0.53	1.24	41.1	42.0	-0.87	0.29
<b>Asia<sup>2</sup></b>	<b>324 502</b>	<b>473 770</b>	<b>4.43</b>	<b>3.60</b>	<b>59.9</b>	<b>82.9</b>	<b>3.82</b>	<b>3.09</b>
India	164 297	265 847	4.66	4.50	100.6	150.0	3.85	3.73
Indonesia	990	1 051	-0.73	0.71	2.6	2.6	-1.06	0.08
Iran	2042	2850	2.06	2.30	19.5	25.5	1.10	1.78
Israel	576	678	-0.25	1.46	59.9	60.9	-1.88	0.13
Japan	4 439	4 106	-1.00	-0.79	34.9	34.4	-0.62	-0.19
Kazakhstan	5 585	7 969	13.34	3.19	232.6	296.1	11.86	2.13
Korea	380	355	6.08	-0.84	7.2	7.0	5.90	-0.53
Malaysia	48	56	0.61	1.52	1.2	1.2	-0.54	0.51
Pakistan	50 977	70 347	3.31	2.88	182.3	210.6	1.65	1.20
People's Republic of China	34 591	37 167	6.63	1.50	19.8	22.1	7.02	1.82
Philippines	33	46	5.30	2.78	0.2	0.3	4.35	2.02
Saudi Arabia	2 120	2 707	3.17	2.02	60.4	65.4	1.70	0.58
Thailand	1 176	1 266	0.27	0.89	13.2	14.5	0.60	1.05
Türkiye	17 776	19 950	3.29	1.07	183.7	200.2	2.72	0.78
Viet Nam	1 287	1 995	4.85	4.19	10.9	16.1	4.49	3.71
<b>Oceania</b>	<b>3 028</b>	<b>2 998</b>	<b>-0.41</b>	<b>-0.03</b>	<b>58.7</b>	<b>51.6</b>	<b>-1.87</b>	<b>-1.06</b>
Australia	2 430	2 386	-0.78	-0.08	90.5	80.9	-1.72	-0.88
New Zealand	587	598	1.26	0.10	43.6	39.6	-0.86	-0.98
<b>Developed countries</b>	<b>147 034</b>	<b>153 631</b>	<b>0.30</b>	<b>0.28</b>	<b>94.3</b>	<b>96.6</b>	<b>-0.02</b>	<b>0.12</b>
<b>Developing countries</b>	<b>387 356</b>	<b>545 923</b>	<b>3.91</b>	<b>3.23</b>	<b>51.2</b>	<b>65.6</b>	<b>2.91</b>	<b>2.33</b>
<b>Least Developed Countries (LDC)</b>	<b>37 088</b>	<b>56 824</b>	<b>5.63</b>	<b>4.00</b>	<b>32.0</b>	<b>38.9</b>	<b>3.36</b>	<b>1.85</b>
<b>OECD<sup>3</sup></b>	<b>117 385</b>	<b>118 324</b>	<b>0.68</b>	<b>-0.08</b>	<b>76.9</b>	<b>76.0</b>	<b>0.22</b>	<b>-0.25</b>

Note: Calendar year; except year ending 30 June for New Zealand and Australia. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.38. Cow milk projections: Production, inventories, yield**

Calendar year

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		INVENTORIES ('000 hd)		Growth (%) <sup>4</sup>		YIELD (t/head)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>952 797</b>	<b>1 183 397</b>	<b>2.38</b>	<b>2.03</b>	<b>356 064</b>	<b>407 110</b>	<b>1.09</b>	<b>1.26</b>	<b>2.68</b>	<b>2.91</b>	<b>1.28</b>	<b>0.76</b>
<b>North America</b>	<b>114 912</b>	<b>125 780</b>	<b>0.98</b>	<b>0.71</b>	<b>10 371</b>	<b>10 551</b>	<b>0.08</b>	<b>0.02</b>	<b>11.08</b>	<b>11.92</b>	<b>0.90</b>	<b>0.69</b>
Canada	11 538	12 392	2.04	0.60	964	968	0.00	0.03	11.97	12.80	1.96	0.56
United States	103 374	113 388	0.87	0.72	9 408	9 583	0.09	0.02	11.01	11.85	0.79	0.71
<b>Latin America</b>	<b>90 307</b>	<b>100 281</b>	<b>1.54</b>	<b>0.92</b>	<b>35 696</b>	<b>35 648</b>	<b>-0.18</b>	<b>-0.10</b>	<b>2.53</b>	<b>2.81</b>	<b>1.73</b>	<b>1.01</b>
Argentina	11 292	12 479	1.43	0.99	1 710	1 691	-0.25	-0.10	6.60	7.38	1.74	1.09
Brazil	38 387	43 189	1.57	0.82	16 498	16 485	-0.98	-0.19	2.34	2.62	3.28	1.01
Chile	2 281	2 550	1.24	0.96	558	582	0.90	0.17	4.09	4.38	0.34	0.79
Colombia	7 811	9 249	1.64	1.27	3 772	3 800	-0.36	-0.43	2.07	2.43	2.00	1.71
Mexico	13 144	13 779	1.41	0.74	2 681	2 728	0.93	0.48	4.89	5.06	0.37	0.30
Paraguay	565	606	2.29	1.80	211	181	-0.21	-0.29	2.67	3.34	2.51	2.09
Peru	2 227	2 579	1.52	1.41	944	1 030	0.82	0.82	2.36	2.50	0.69	0.59
<b>Europe</b>	<b>228 315</b>	<b>233 478</b>	<b>0.52</b>	<b>0.12</b>	<b>32 080</b>	<b>29 553</b>	<b>-1.50</b>	<b>-0.74</b>	<b>7.12</b>	<b>7.90</b>	<b>2.06</b>	<b>0.87</b>
European Union <sup>1</sup>	154 272	154 423	0.61	-0.08	19 104	17 113	-1.39	-0.90	8.01	8.98	1.97	0.83
United Kingdom	15 374	15 200	0.26	-0.18	1 834	1 663	-0.43	-0.99	8.38	9.10	0.69	0.82
Russia	34 202	36 296	1.89	0.36	6 643	6 453	-0.79	-0.47	5.22	5.61	3.03	0.85
Ukraine	7 078	7 974	-4.92	1.60	1 295	1 292	-6.40	0.27	5.46	6.17	1.59	1.33
<b>Africa</b>	<b>42 262</b>	<b>55 319</b>	<b>2.34</b>	<b>2.54</b>	<b>62 915</b>	<b>70 595</b>	<b>0.15</b>	<b>1.11</b>	<b>0.67</b>	<b>0.78</b>	<b>2.18</b>	<b>1.41</b>
Egypt	6 087	7 701	2.88	1.98	2 402	2 635	-3.67	0.73	2.53	2.92	6.80	1.24
Ethiopia	3 424	3 602	0.71	0.62	9 245	8 729	-1.96	-0.21	0.37	0.41	2.72	0.83
Nigeria	528	590	0.48	1.13	2 233	2 488	0.55	1.13	0.24	0.24	-0.07	0.00
South Africa	3 859	4 331	0.76	1.21	1 020	1 106	0.24	0.76	3.78	3.92	0.52	0.45
<b>Asia<sup>2</sup></b>	<b>446 796</b>	<b>635 874</b>	<b>4.30</b>	<b>3.37</b>	<b>208 942</b>	<b>254 801</b>	<b>2.23</b>	<b>1.87</b>	<b>2.14</b>	<b>2.50</b>	<b>2.02</b>	<b>1.48</b>
India	239 903	370 006	5.04	4.08	113 511	141 373	2.63	2.07	2.11	2.62	2.34	1.97
Indonesia	884	950	-1.75	0.70	680	748	0.24	0.70	1.30	1.27	-1.99	0.00
Iran	7 849	9 294	2.52	1.56	2 065	2 359	2.18	1.30	3.80	3.94	0.33	0.26
Israel	1 650	1 850	0.73	1.01	116	129	0.07	1.01	14.19	14.30	0.66	0.00
Japan	7 351	7 206	0.18	-0.24	821	776	-0.42	-0.50	8.92	9.26	0.61	0.26
Kazakhstan	6 740	9 602	12.54	3.21	2 777	2 564	2.45	-0.59	2.43	3.74	9.85	3.83
Korea	1 950	1 866	-0.94	-0.38	235	213	-0.84	-0.88	8.25	8.71	-0.12	0.50
Malaysia	48	56	0.61	1.52	46	49	-0.47	0.61	1.03	1.15	1.08	0.90
Pakistan	64 550	87 329	3.27	2.70	34 153	42 985	3.29	1.95	1.89	2.03	-0.02	0.73
People's Republic of China	43 242	48 207	5.01	1.80	13 167	13 740	0.72	0.98	3.15	3.53	3.62	0.82
Philippines	33	46	5.30	2.77	22	24	2.89	0.82	1.52	1.91	2.34	1.94
Saudi Arabia	2 987	3 887	4.41	2.47	194	251	-2.55	2.47	15.37	15.50	7.14	0.00
Thailand	1 268	1 366	0.50	0.89	270	286	0.32	0.74	4.69	4.77	0.18	0.15
Türkiye	20 710	24 004	1.60	1.33	7 199	8 386	2.78	1.33	2.88	2.86	-1.15	0.00
Viet Nam	1 296	2 009	4.96	4.19	351	390	1.20	1.06	3.69	5.15	3.71	3.10
<b>Oceania</b>	<b>30 206</b>	<b>32 665</b>	<b>-0.31</b>	<b>0.70</b>	<b>6 059</b>	<b>5 962</b>	<b>-1.13</b>	<b>-0.07</b>	<b>4.99</b>	<b>5.48</b>	<b>0.83</b>	<b>0.77</b>
Australia	8 592	7 867	-1.34	-0.60	1 310	1 156	-2.00	-0.85	6.56	6.80	0.78	0.41
New Zealand	21 580	24 768	0.12	1.15	4 686	4 747	-0.92	0.14	4.57	5.22	1.09	1.02
<b>Developed countries</b>	<b>414 394</b>	<b>442 964</b>	<b>0.80</b>	<b>0.53</b>	<b>64 133</b>	<b>63 610</b>	<b>-0.57</b>	<b>-0.07</b>	<b>6.46</b>	<b>6.96</b>	<b>1.38</b>	<b>0.60</b>
<b>Developing countries</b>	<b>538 403</b>	<b>740 433</b>	<b>3.74</b>	<b>3.04</b>	<b>291 930</b>	<b>343 500</b>	<b>1.48</b>	<b>1.53</b>	<b>1.84</b>	<b>2.16</b>	<b>2.23</b>	<b>1.49</b>
<b>Least Developed Countries (LDC)</b>	<b>36 823</b>	<b>58 307</b>	<b>5.19</b>	<b>4.34</b>	<b>55 136</b>	<b>64 758</b>	<b>0.88</b>	<b>1.57</b>	<b>0.67</b>	<b>0.90</b>	<b>4.27</b>	<b>2.73</b>
<b>OECD<sup>3</sup></b>	<b>374 823</b>	<b>393 625</b>	<b>0.70</b>	<b>0.37</b>	<b>53 431</b>	<b>52 555</b>	<b>-0.33</b>	<b>-0.17</b>	<b>7.02</b>	<b>7.49</b>	<b>1.03</b>	<b>0.54</b>

Note: Calendar year; except year ending 30 June for New Zealand and Australia. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.39. Main policy assumptions for dairy markets***Calendar year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>CANADA</b>												
Milk target price <sup>2</sup>	CADc/litre	89.2	98.1	100.5	102.7	104.9	107.3	109.6	112.1	114.5	117.0	119.6
Butter support price	CAD/t	10 061.6	10 535.4	10 839.0	11 167.5	11 496.8	11 846.7	12 198.6	12 568.7	12 937.6	13 324.1	13 717.5
Cheese tariff-quota	kt pw	53.1	56.2	58.3	58.5	58.7	58.9	59.1	59.3	59.4	59.6	59.7
In-quota tariff	%	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.4
Out-of-quota tariff	%	245.6	245.6	245.6	245.6	245.6	245.6	245.6	245.6	245.6	245.6	245.6
<b>EUROPEAN UNION</b>												
Voluntary coupled support and milk products <sup>3</sup>	Milk mln EUR	1 241.9	1 254.5	1 233.4	1 233.4	1 233.4	1 233.4	1 233.4	1 233.4	1 233.4	1 233.4	1 233.4
Butter reference price <sup>4</sup>	EUR/t	2 217.5	2 217.5	2 217.5	2 217.5	2 217.5	2 217.5	2 217.5	2 217.5	2 217.5	2 217.5	2 217.5
SMP reference price	EUR/t	1 400.0	1 400.0	1 400.0	1 400.0	1 400.0	1 400.0	1 400.0	1 400.0	1 400.0	1 400.0	1 400.0
Butter tariff-quotas	kt pw	70.5	85.9	87.4	88.9	90.6	91.8	93.3	93.4	93.4	93.5	93.5
Cheese tariff-quotas	kt pw	105.1	116.3	119.4	122.5	125.6	128.7	131.1	131.2	131.3	131.3	131.4
<b>JAPAN</b>												
Direct payments <sup>5</sup>	JPY/kg	8.9	11.2	9.7	9.1	9.1	9.1	9.1	9.1	9.1	9.1	9.1
Cheese tariff <sup>6</sup>	%	29.8	29.8	29.8	29.8	29.8	29.8	29.8	29.8	29.8	29.8	29.8
Butter tariff-quota	kt pw	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6
In-quota tariff	%	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0	35.0
Out-of-quota tariff	%	160.3	157.3	152.8	151.6	150.6	150.1	150.9	151.2	151.1	150.5	149.7
SMP tariff-quota	kt pw	82.2	82.2	82.2	82.2	82.2	82.2	82.2	82.2	82.2	82.2	82.2
In-quota tariff	%	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0	16.0
Out-of-quota tariff	%	210.0	210.0	210.0	210.0	210.0	210.0	210.0	210.0	210.0	210.0	210.0
<b>MEXICO</b>												
Butter tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cheese tariff-quota	kt pw	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4	9.4
In-quota tariff	%	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0	50.0
Out-of-quota tariff	%	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0
SMP tariff-quota	kt pw	90.0	90.0	90.0	90.0	90.0	90.0	90.0	90.0	90.0	90.0	90.0
In-quota tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Out-of-quota tariff	%	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0	45.0
Leche para el Bienestar social	mln MXN	1 287.0	1 287.0	1 287.0	1 287.0	1 287.0	1 287.0	1 287.0	1 287.0	1 287.0	1 287.0	1 287.0
<b>RUSSIA</b>												
Butter tariff	%	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0
Cheese tariff	%	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0	15.0
<b>UNITED STATES<sup>7</sup></b>												
Butter tariff-quota	kt pw	7.0	7.0	7.0	7.0	7.0	7.0	7.0	7.0	7.0	7.0	7.0
In-quota tariff	%	2.0	2.0	2.0	2.0	1.9	1.9	1.9	1.9	1.8	1.8	1.8
Out-of-quota tariff	%	25.4	25.3	24.9	24.6	24.2	23.9	23.6	23.2	22.9	22.6	22.2
Cheese tariff-quota	kt pw	136.0	136.0	136.0	136.0	136.0	136.0	136.0	136.0	136.0	136.0	136.0
In-quota tariff	%	12.1	12.1	12.1	12.1	12.1	12.1	12.1	12.1	12.1	12.1	12.1
Out-of-quota tariff	%	32.9	32.6	31.7	30.9	30.4	29.8	29.3	28.8	28.3	27.8	27.3
<b>INDIA</b>												
Butter tariff	%	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0
Cheese tariff	%	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0
Skim milk powder tariff	%	60.0	60.0	60.0	60.0	60.0	60.0	60.0	60.0	60.0	60.0	60.0
Whole milk powder tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>SOUTH AFRICA</b>												
Butter tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cheese tariff	%	24.3	24.3	24.3	24.3	24.3	24.3	24.3	24.3	24.3	24.3	24.3
Skim milk powder tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Whole milk powder tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Note: Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. For manufacturing milk.

3. Implemented in 19 Member States. The maximum quantity limit is 11.695 million dairy cow heads.

4. Buying-in when market prices go below the reference price for SMP and 90% of the reference price for butter is operable automatically for a maximum quantity of 109 000 tonnes for SMP and 50 000 tonnes for butter.

5. In April 2017, in addition to skim milk powder, butter and cheese, milk used for fresh cream, concentrated skim milk and concentrated whole milk production became covered by the direct payments.

6. Excludes processed cheese.

7. A milk margin (all-milk price minus the average feed margin) protection program applies, which has been updated February 2018, and provides a dairy safety net to farmers. Farmers have to decide on enrolment and coverage levels.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.40.1 Fish and seafood projections: Production**

Calendar year

	TOTAL (kt)		Growth (%) <sup>4</sup>		AQUACULTURE (kt)		Growth (%) <sup>4</sup>		CAPTURE (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>194 036</b>	<b>215 551</b>	<b>1.75</b>	<b>0.89</b>	<b>102 297</b>	<b>120 663</b>	<b>3.66</b>	<b>1.39</b>	<b>91 739</b>	<b>94 902</b>	<b>-0.08</b>	<b>0.30</b>
<b>North America</b>	<b>5 203</b>	<b>5 434</b>	<b>-2.89</b>	<b>0.24</b>	<b>622</b>	<b>698</b>	<b>-0.43</b>	<b>0.19</b>	<b>4 581</b>	<b>4 737</b>	<b>-3.20</b>	<b>0.25</b>
Canada	819	876	-3.29	0.13	165	182	-2.02	-0.12	654	693	-3.61	0.20
United States	4 384	4 558	-2.81	0.26	457	515	0.20	0.30	3 927	4 043	-3.12	0.26
<b>Latin America</b>	<b>17 145</b>	<b>19 405</b>	<b>2.85</b>	<b>1.05</b>	<b>4 541</b>	<b>5 679</b>	<b>6.39</b>	<b>1.98</b>	<b>12 605</b>	<b>13 727</b>	<b>1.80</b>	<b>0.68</b>
Argentina	879	892	1.32	0.07	11	12	17.38	0.55	868	880	1.20	0.06
Brazil	1 534	1 839	4.26	1.43	863	1 080	6.27	2.22	671	759	2.10	0.40
Chile	3 575	3 957	2.75	0.93	1 453	1 801	3.23	2.08	2 122	2 155	2.45	-0.02
Colombia	330	417	7.30	1.43	223	313	9.25	1.94	107	104	3.81	0.03
Mexico	2 165	2 326	2.32	0.99	278	348	1.90	2.09	1 887	1 978	2.39	0.81
Paraguay	39	47	5.46	1.48	22	29	11.60	2.50	18	17	0.48	-0.01
Peru	5 138	6 099	1.79	1.25	119	121	1.19	-1.09	5 019	5 978	1.81	1.31
<b>Europe</b>	<b>17 301</b>	<b>17 733</b>	<b>-0.35</b>	<b>0.36</b>	<b>3 469</b>	<b>3 953</b>	<b>1.98</b>	<b>1.27</b>	<b>13 832</b>	<b>13 779</b>	<b>-0.88</b>	<b>0.11</b>
European Union <sup>1</sup>	4 489	4 478	-3.40	-0.14	1 035	1 047	-1.33	-0.59	3 454	3 431	-3.96	0.00
United Kingdom	967	968	0.84	-0.12	215	218	0.65	-0.52	753	750	0.90	0.00
Russia	5 472	5 602	0.97	0.39	324	391	8.16	1.65	5 149	5 210	0.62	0.30
Ukraine	54	58	-9.05	0.32	18	19	-1.52	0.24	36	39	-11.63	0.37
<b>Africa</b>	<b>13 155</b>	<b>15 068</b>	<b>1.36</b>	<b>1.19</b>	<b>2 477</b>	<b>3 395</b>	<b>2.42</b>	<b>3.28</b>	<b>10 678</b>	<b>11 673</b>	<b>1.13</b>	<b>0.65</b>
Egypt	2 058	2 529	1.81	2.05	1 632	2 064	1.63	2.55	426	465	2.55	0.07
Ethiopia	189	209	18.14	1.50	0	0	..	..	189	209	18.14	1.50
Nigeria	1 112	1 209	-0.15	1.20	269	336	-1.41	3.26	843	872	0.30	0.50
South Africa	470	467	-2.36	-0.73	6	6	0.87	0.09	464	461	-2.39	-0.74
<b>Asia<sup>2</sup></b>	<b>139 315</b>	<b>155 389</b>	<b>2.16</b>	<b>0.91</b>	<b>90 960</b>	<b>106 627</b>	<b>3.68</b>	<b>1.31</b>	<b>48 354</b>	<b>48 776</b>	<b>-0.28</b>	<b>0.09</b>
India	18 310	20 993	6.52	1.43	12 032	14 427	9.48	1.89	6 278	6 566	2.23	0.50
Indonesia	13 582	15 065	1.64	1.00	5 799	6 986	1.43	1.88	7 783	8 078	1.79	0.30
Iran	1 493	1 643	3.12	0.44	705	865	6.90	0.84	788	777	0.47	0.02
Israel	17	17	-2.23	-0.01	15	15	-3.09	-0.01	2	2	6.58	-0.05
Japan	3 424	3 063	-1.74	-0.86	564	571	-1.70	-0.37	2 860	2 491	-1.74	-0.96
Kazakhstan	65	58	5.87	0.12	21	30	31.09	2.50	45	41	1.59	0.47
Korea	1 901	1 895	-0.22	-0.04	577	572	0.79	-0.17	1 324	1 324	-0.64	0.01
Malaysia	1 649	1 709	-0.63	0.04	292	295	4.56	0.08	1 357	1 414	-1.51	0.03
Pakistan	700	727	0.50	0.47	171	193	1.08	1.75	529	534	0.32	0.04
People's Republic of China	70 260	79 910	1.80	0.93	57 274	66 906	2.94	1.12	12 986	13 004	-2.28	0.00
Philippines	2 433	2 499	-1.60	-0.01	771	848	-0.69	0.02	1 662	1 652	-1.99	-0.02
Saudi Arabia	242	233	10.29	0.72	157	165	16.67	1.06	85	68	3.22	-0.05
Thailand	2 527	2 413	0.32	-0.48	1 003	872	1.02	-1.36	1 525	1 541	-0.13	0.05
Türkiye	968	1 088	5.98	1.84	574	709	10.64	3.07	393	379	1.03	-0.13
Viet Nam	9 012	10 324	3.48	1.37	5 572	6 827	5.40	2.15	3 440	3 497	0.87	0.00
<b>Oceania</b>	<b>1 917</b>	<b>2 521</b>	<b>1.80</b>	<b>2.55</b>	<b>228</b>	<b>311</b>	<b>1.45</b>	<b>2.25</b>	<b>1 689</b>	<b>2 210</b>	<b>1.84</b>	<b>2.59</b>
Australia	304	387	1.92	1.73	122	195	4.28	3.36	182	192	0.51	0.31
New Zealand	428	442	-3.04	0.11	102	113	-1.29	0.63	326	330	-3.54	-0.06
<b>Developed countries</b>	<b>27 771</b>	<b>28 274</b>	<b>-0.97</b>	<b>0.21</b>	<b>5 141</b>	<b>5 848</b>	<b>1.58</b>	<b>1.02</b>	<b>22 631</b>	<b>22 440</b>	<b>-1.49</b>	<b>0.02</b>
<b>Developing countries</b>	<b>166 265</b>	<b>187 277</b>	<b>2.27</b>	<b>1.00</b>	<b>97 156</b>	<b>114 815</b>	<b>3.78</b>	<b>1.41</b>	<b>69 109</b>	<b>72 462</b>	<b>0.41</b>	<b>0.39</b>
<b>Least Developed Countries (LDC)</b>	<b>15 104</b>	<b>16 934</b>	<b>1.86</b>	<b>1.00</b>	<b>5 103</b>	<b>6 238</b>	<b>3.71</b>	<b>1.87</b>	<b>10 001</b>	<b>10 696</b>	<b>1.01</b>	<b>0.53</b>
<b>OECD<sup>3</sup></b>	<b>27 696</b>	<b>28 773</b>	<b>-0.60</b>	<b>0.39</b>	<b>7 450</b>	<b>8 651</b>	<b>1.89</b>	<b>1.34</b>	<b>20 246</b>	<b>20 123</b>	<b>-1.41</b>	<b>0.01</b>

Note : Fish: The term "fish" indicates fish, crustaceans, molluscs and other aquatic animals, but excludes aquatic mammals, crocodiles, caimans, alligators and aquatic plants.

All data are in live weight equivalent. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.
2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
3. Excludes Iceland and Costa Rica but includes European Union member countries.
4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.40.2 Fish and seafood projections: Trade  
Calendar year**

	IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>44 524</b>	<b>47 027</b>	<b>1.08</b>	<b>0.65</b>	<b>44 919</b>	<b>47 498</b>	<b>1.10</b>	<b>0.66</b>
<b>North America</b>	<b>6 579</b>	<b>7 260</b>	<b>1.49</b>	<b>0.07</b>	<b>2 361</b>	<b>2 394</b>	<b>-2.40</b>	<b>-0.13</b>
Canada	660	671	0.34	-0.41	726	701	-1.77	0.06
United States	5 920	6 590	1.63	0.12	1 635	1 693	-2.67	-0.20
<b>Latin America</b>	<b>2 417</b>	<b>2 545</b>	<b>-0.16</b>	<b>0.64</b>	<b>6 185</b>	<b>7 042</b>	<b>5.11</b>	<b>1.48</b>
Argentina	60	63	-1.29	0.27	615	593	0.87	-0.04
Brazil	467	522	-4.42	0.41	83	90	7.79	1.16
Chile	202	158	5.42	-1.68	2 070	2 358	5.31	1.75
Colombia	234	242	0.47	0.00	57	57	1.48	0.00
Mexico	535	642	0.54	1.88	232	262	0.40	0.00
Paraguay	5	5	0.76	-0.05	0	0	..	..
Peru	151	114	-1.71	-1.65	781	1038	5.37	1.71
<b>Europe</b>	<b>10 606</b>	<b>10 248</b>	<b>-0.45</b>	<b>-0.03</b>	<b>9 980</b>	<b>10 294</b>	<b>-0.60</b>	<b>0.55</b>
European Union <sup>1</sup>	7 364	7 056	-0.51	-0.09	2 368	2 579	-1.97	0.83
United Kingdom	1 040	943	-2.10	0.20	732	716	-2.59	-0.12
Russia	876	889	1.54	-0.02	2 159	1 975	-1.34	0.04
Ukraine	419	396	-1.07	-0.19	19	16	-1.47	-0.69
<b>Africa</b>	<b>4 783</b>	<b>5 728</b>	<b>0.80</b>	<b>1.50</b>	<b>2 966</b>	<b>2 847</b>	<b>-0.01</b>	<b>-0.50</b>
Egypt	342	491	-6.97	2.46	27	22	-6.78	-1.00
Ethiopia	3	3	8.06	-0.08	0	0	-27.56	..
Nigeria	498	588	-3.14	0.26	6	6	-1.28	0.02
South Africa	247	310	-1.80	0.41	155	161	-1.27	-0.08
<b>Asia<sup>2</sup></b>	<b>19 501</b>	<b>20 583</b>	<b>2.15</b>	<b>1.01</b>	<b>22 165</b>	<b>23 276</b>	<b>1.40</b>	<b>0.54</b>
India	75	100	6.83	2.50	1 652	2 015	4.08	1.70
Indonesia	227	230	3.64	3.07	1 454	1 559	2.81	0.16
Iran	47	54	-8.72	0.55	177	164	4.45	0.51
Israel	258	252	5.00	1.13	3	3	22.90	0.39
Japan	3 228	3 451	-1.33	0.71	728	635	0.17	-0.07
Kazakhstan	85	108	6.08	1.34	39	31	-0.45	-1.32
Korea	1 726	1 876	-0.19	-0.06	737	849	4.24	1.58
Malaysia	822	839	5.35	2.14	329	412	0.34	0.67
Pakistan	5	5	-11.11	0.04	252	243	3.14	1.62
People's Republic of China	6 509	6 413	6.18	1.53	7 888	8 136	-0.24	-0.07
Philippines	564	807	1.01	2.70	345	238	-2.01	-2.56
Saudi Arabia	341	373	0.91	1.22	56	57	0.37	0.05
Thailand	2 133	2 394	1.26	0.65	1 819	1 718	-0.89	-0.60
Türkiye	141	254	3.78	3.41	388	520	8.10	4.94
Viet Nam	782	854	8.65	2.52	4 272	5 001	6.24	2.44
<b>Oceania</b>	<b>635</b>	<b>658</b>	<b>-0.57</b>	<b>0.06</b>	<b>1 261</b>	<b>1 644</b>	<b>3.35</b>	<b>3.48</b>
Australia	441	458	-0.76	0.01	66	76	-0.56	0.86
New Zealand	61	60	2.23	0.56	341	339	-2.78	0.04
<b>Developed countries</b>	<b>21 625</b>	<b>22 279</b>	<b>0.07</b>	<b>0.14</b>	<b>13 692</b>	<b>13 949</b>	<b>-0.94</b>	<b>0.38</b>
<b>Developing countries</b>	<b>22 895</b>	<b>24 744</b>	<b>2.11</b>	<b>1.13</b>	<b>31 227</b>	<b>33 549</b>	<b>2.09</b>	<b>0.78</b>
<b>Least Developed Countries (LDC)</b>	<b>1 596</b>	<b>1 856</b>	<b>3.21</b>	<b>1.25</b>	<b>1 708</b>	<b>1 549</b>	<b>0.02</b>	<b>-1.76</b>
<b>OECD<sup>3</sup></b>	<b>22 231</b>	<b>23 110</b>	<b>0.05</b>	<b>0.19</b>	<b>13 056</b>	<b>14 035</b>	<b>0.19</b>	<b>0.93</b>

.. Not available

Note: Calendar year; except year ending 30 June for New Zealand and Australia. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.40.3 Fish and seafood projections: Reduction, food consumption**

Calendar year

	REDUCTION (kt)		Growth (%) <sup>4</sup>		FOOD (kt)		Growth (%) <sup>4</sup>		FOOD (kg/cap)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>17 174</b>	<b>18 241</b>	<b>1.13</b>	<b>0.73</b>	<b>173 641</b>	<b>193 894</b>	<b>1.89</b>	<b>0.92</b>	<b>21.4</b>	<b>21.9</b>	<b>0.94</b>	<b>0.16</b>
<b>North America</b>	<b>908</b>	<b>904</b>	<b>-2.09</b>	<b>0.00</b>	<b>8 354</b>	<b>9 193</b>	<b>0.44</b>	<b>0.23</b>	<b>21.7</b>	<b>22.6</b>	<b>-0.17</b>	<b>-0.23</b>
Canada	8	8	-13.18	0.87	771	838	-1.38	-0.23	19.4	19.5	-2.44	-0.87
United States	900	896	-1.92	-0.01	7 583	8 355	0.64	0.28	22.0	23.0	0.08	-0.16
<b>Latin America</b>	<b>6 006</b>	<b>6 701</b>	<b>2.19</b>	<b>0.81</b>	<b>6 932</b>	<b>7 785</b>	<b>1.01</b>	<b>0.82</b>	<b>10.5</b>	<b>11.1</b>	<b>0.30</b>	<b>0.30</b>
Argentina	0	0	..	..	330	362	1.69	0.28	7.2	7.7	1.23	-0.02
Brazil	82	125	2.34	2.42	1 836	2 146	1.16	1.13	8.7	9.8	0.66	0.88
Chile	1 192	1 216	0.70	-0.65	332	383	3.03	0.78	16.8	18.7	2.13	0.50
Colombia	15	15	..	0.00	491	587	3.89	1.00	9.3	10.2	2.53	0.29
Mexico	839	896	13.45	0.81	1 632	1 810	-1.17	1.56	12.5	12.8	-1.99	0.89
Paraguay	0	0	..	..	44	52	4.91	1.33	6.4	6.7	3.58	0.32
Peru	3 633	4 200	0.94	1.31	863	954	1.68	0.21	25.2	25.4	0.43	-0.61
<b>Europe</b>	<b>3 164</b>	<b>3 271</b>	<b>2.71</b>	<b>0.89</b>	<b>14 574</b>	<b>14 179</b>	<b>-0.60</b>	<b>-0.17</b>	<b>19.6</b>	<b>19.4</b>	<b>-0.56</b>	<b>0.02</b>
European Union <sup>1</sup>	619	615	-3.85	0.36	8 785	8 250	-1.35	-0.42	19.5	18.8	-1.48	-0.22
United Kingdom	0	0	..	..	1 271	1 194	0.39	0.14	18.4	16.4	-0.20	-0.29
Russia	831	913	9.97	1.00	3 330	3 569	1.39	0.33	23.0	25.5	1.53	0.61
Ukraine	0	0	..	..	455	437	-2.28	-0.11	11.9	11.9	0.05	0.69
<b>Africa</b>	<b>529</b>	<b>674</b>	<b>-5.58</b>	<b>0.09</b>	<b>14 215</b>	<b>17 057</b>	<b>1.80</b>	<b>1.67</b>	<b>9.5</b>	<b>9.0</b>	<b>-0.60</b>	<b>-0.42</b>
Egypt	0	0	..	..	2 376	2 999	0.21	2.14	20.4	22.0	-1.44	0.73
Ethiopia	0	0	..	..	192	212	18.14	1.47	1.5	1.2	15.04	-0.81
Nigeria	0	0	..	..	1 605	1 791	-1.21	0.89	6.9	6.2	-3.31	-1.02
South Africa	273	291	-1.72	-0.08	299	326	-2.76	-0.56	4.7	4.6	-4.15	-1.49
<b>Asia<sup>2</sup></b>	<b>6 483</b>	<b>6 582</b>	<b>0.91</b>	<b>0.75</b>	<b>128 538</b>	<b>144 524</b>	<b>2.38</b>	<b>1.00</b>	<b>26.9</b>	<b>28.6</b>	<b>1.65</b>	<b>0.51</b>
India	736	943	2.97	1.86	15 997	18 134	7.03	1.39	11.0	11.5	6.04	0.64
Indonesia	227	221	18.20	1.00	12 127	13 514	1.37	1.14	42.8	44.4	0.53	0.51
Iran	115	126	-4.54	-0.38	1 249	1 406	3.27	0.51	13.6	14.4	2.19	0.00
Israel	0	0	..	..	271	264	4.32	1.06	28.9	24.3	2.61	-0.26
Japan	744	753	0.65	0.68	5 013	4 962	-2.20	-0.16	40.5	42.8	-1.83	0.45
Kazakhstan	0	0	..	..	111	134	9.38	1.49	5.4	5.8	7.84	0.45
Korea	70	65	-6.50	-0.41	2 792	2 807	-0.51	-0.49	54.0	55.8	-0.58	-0.21
Malaysia	157	145	0.08	0.34	1 959	1 969	1.39	0.75	55.1	49.4	0.03	-0.26
Pakistan	50	72	-13.75	0.04	403	416	1.50	-0.09	1.6	1.4	-0.19	-1.72
People's Republic of China	2 160	1 793	0.80	0.43	65 922	75 593	2.48	1.12	46.4	55.0	2.40	1.44
Philippines	0	0	..	..	2 652	3 068	-1.01	0.88	22.9	24.4	-1.98	0.15
Saudi Arabia	0	0	..	..	526	549	4.58	1.13	15.5	13.7	3.08	-0.29
Thailand	549	624	3.56	1.44	2 308	2 465	1.67	0.22	32.2	34.9	1.56	0.38
Türkiye	141	188	4.64	2.14	576	631	4.79	0.25	6.6	7.0	4.01	-0.04
Viet Nam	993	1 094	-3.05	0.38	4 327	4 984	3.23	0.81	42.8	46.8	2.35	0.35
<b>Oceania</b>	<b>85</b>	<b>109</b>	<b>-6.68</b>	<b>1.04</b>	<b>1 028</b>	<b>1 157</b>	<b>0.22</b>	<b>0.45</b>	<b>22.7</b>	<b>22.9</b>	<b>-1.10</b>	<b>-0.51</b>
Australia	28	33	1.27	1.43	663	737	0.54	0.72	24.8	25.1	-0.56	-0.09
New Zealand	33	40	-5.76	1.05	118	123	0.02	0.22	22.6	22.3	-1.12	-0.26
<b>Developed countries</b>	<b>5 188</b>	<b>5 323</b>	<b>1.04</b>	<b>0.64</b>	<b>29 872</b>	<b>30 506</b>	<b>-0.43</b>	<b>0.02</b>	<b>20.5</b>	<b>20.6</b>	<b>-0.73</b>	<b>-0.11</b>
<b>Developing countries</b>	<b>11 986</b>	<b>12 917</b>	<b>1.16</b>	<b>0.76</b>	<b>143 769</b>	<b>163 388</b>	<b>2.43</b>	<b>1.10</b>	<b>21.6</b>	<b>22.2</b>	<b>1.33</b>	<b>0.21</b>
<b>Least Developed Countries (LDC)</b>	<b>357</b>	<b>480</b>	<b>-3.81</b>	<b>0.26</b>	<b>14 287</b>	<b>16 432</b>	<b>2.50</b>	<b>1.38</b>	<b>14.4</b>	<b>13.1</b>	<b>0.19</b>	<b>-0.72</b>
<b>OECD<sup>3</sup></b>	<b>5 506</b>	<b>5 755</b>	<b>1.08</b>	<b>0.40</b>	<b>30 736</b>	<b>31 397</b>	<b>-0.55</b>	<b>0.03</b>	<b>21.5</b>	<b>21.6</b>	<b>-0.97</b>	<b>-0.14</b>

.. Not available

Note : Fish: The term "fish" indicates fish, crustaceans, molluscs and other aquatic animals, but excludes aquatic mammals, crocodiles, caimans, alligators and aquatic plants.

All data are in live weight equivalent. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.
2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
3. Excludes Iceland and Costa Rica but includes European Union member countries.
4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.41.1 Ethanol projections: Production and use**
*Calendar year*

	PRODUCTION (mln L)		Growth (%) <sup>4</sup>		DOMESTIC USE (mln L)		Growth (%) <sup>4</sup>		FUEL USE (mln L)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>138 841</b>	<b>162 551</b>	<b>1.95</b>	<b>1.05</b>	<b>139 123</b>	<b>163 723</b>	<b>1.78</b>	<b>1.05</b>	<b>116 290</b>	<b>139 081</b>	<b>2.12</b>	<b>1.08</b>
<b>North America</b>	<b>64 390</b>	<b>61 422</b>	<b>0.37</b>	<b>-0.65</b>	<b>60 713</b>	<b>57 509</b>	<b>0.17</b>	<b>-0.61</b>	<b>58 033</b>	<b>54 523</b>	<b>0.13</b>	<b>-0.67</b>
Canada	1 847	1 882	-0.52	0.11	4 422	5 670	4.14	1.79	4 100	5 123	3.93	1.79
United States	62 543	59 540	0.40	-0.67	56 291	51 839	-0.10	-0.84	53 933	49 400	-0.11	-0.89
<b>Latin America</b>	<b>40 318</b>	<b>55 888</b>	<b>2.70</b>	<b>2.88</b>	<b>38 782</b>	<b>54 892</b>	<b>1.94</b>	<b>2.83</b>	<b>35 502</b>	<b>51 374</b>	<b>2.42</b>	<b>2.92</b>
Argentina	1 339	1 652	2.05	1.79	1327	1627	2.06	1.82	1 144	1 394	2.05	1.66
Brazil	36 414	50 684	2.71	2.92	34 103	48 871	1.69	2.93	32 257	47 221	2.19	3.01
Chile	4	10	-7.86	10.44	21	38	-6.34	2.00	0	0	..	..
Colombia	420	733	-0.87	3.89	880	1 195	3.85	1.68	755	1034	4.74	1.96
Mexico	172	182	-1.12	0.37	594	659	7.99	0.47	396	464	18.12	0.74
Paraguay	569	681	8.14	2.33	330	435	1.22	3.71	309	414	1.75	3.93
Peru	243	323	4.19	2.36	323	430	4.75	1.71	215	250	2.10	1.04
<b>Europe</b>	<b>8 490</b>	<b>7 888</b>	<b>1.67</b>	<b>-0.63</b>	<b>10 656</b>	<b>9 688</b>	<b>3.69</b>	<b>-1.10</b>	<b>7 471</b>	<b>6 391</b>	<b>4.94</b>	<b>-1.70</b>
European Union <sup>1</sup>	6 967	6 329	2.58	-0.96	8 022	7 011	3.70	-1.44	5 889	4 808	4.16	-2.03
United Kingdom	694	700	-2.41	1.45	1 820	1 851	6.88	-0.41	1513	1541	10.57	-0.49
Russia	553	552	-1.63	0.01	513	513	0.20	0.00	0	0	..	..
Ukraine	163	167	0.46	0.16	31	18	-22.92	1.61	10	15	-25.01	1.24
<b>Africa</b>	<b>1 311</b>	<b>2 040</b>	<b>2.02</b>	<b>4.27</b>	<b>1 632</b>	<b>2 335</b>	<b>3.50</b>	<b>3.63</b>	<b>208</b>	<b>317</b>	<b>1.11</b>	<b>3.76</b>
Egypt	11	27	-4.94	8.17	17	50	2.26	3.71	0	0	..	..
Ethiopia	130	214	3.49	4.71	132	214	3.69	4.69	71	117	12.34	4.59
Nigeria	49	140	10.27	10.30	217	293	2.30	3.77	0	0	..	..
South Africa	424	460	4.31	0.74	175	204	7.97	1.75	5	5	0.00	0.82
<b>Asia<sup>2</sup></b>	<b>23 988</b>	<b>34 986</b>	<b>5.91</b>	<b>1.96</b>	<b>27 075</b>	<b>39 083</b>	<b>4.97</b>	<b>1.91</b>	<b>14 891</b>	<b>26 345</b>	<b>10.89</b>	<b>2.64</b>
India	9 124	19 197	22.65	3.13	9 545	20 552	21.12	3.30	7 604	18 568	32.10	3.71
Indonesia	185	262	-1.14	3.43	138	211	0.29	4.45	4	8	289.38	3.10
Iran	176	220	1.33	2.35	260	267	-0.07	1.90	14	17	1.49	2.15
Israel	0	4	..	22.16	12	19	-3.66	2.49	0	0	..	..
Japan	45	45	-7.69	-0.01	1 711	1 702	1.09	-0.30	921	900	0.81	-0.56
Kazakhstan	55	86	2.18	3.91	81	101	0.78	3.23	4	6	2.35	2.60
Korea	155	139	0.04	-0.70	581	527	1.81	-0.58	5	3	0.00	-3.79
Malaysia	94	162	20.63	4.98	187	263	20.63	2.78	187	263	20.63	2.78
Pakistan	750	500	3.72	-0.01	38	38	9.27	0.06	0	0	..	..
People's Republic of China	10 094	10 362	1.12	0.17	10 048	10 304	0.29	0.18	3 934	4 069	4.34	0.22
Philippines	426	570	4.68	2.85	1 041	1 225	4.51	1.23	795	936	5.36	1.00
Saudi Arabia	0	8	..	23.68	72	34	-1.26	2.76	0	0	..	..
Thailand	1 475	1 627	-2.99	0.88	1 482	1 625	-2.96	0.98	1 273	1 410	-2.72	1.12
Türkiye	173	219	6.53	1.54	250	288	2.01	1.15	107	111	1.65	-0.40
Viet Nam	273	243	6.59	-0.32	308	333	10.15	0.12	0	0	..	..
<b>Oceania</b>	<b>344</b>	<b>327</b>	<b>-0.26</b>	<b>-1.02</b>	<b>265</b>	<b>216</b>	<b>-0.34</b>	<b>-1.52</b>	<b>185</b>	<b>132</b>	<b>-1.66</b>	<b>-2.51</b>
Australia	336	316	-0.21	-1.12	258	207	-0.43	-1.68	185	132	-1.66	-2.51
New Zealand	3	3	-4.02	0.00	0	0	..	..	0	0	..	..
<b>Developed countries</b>	<b>73 794</b>	<b>70 330</b>	<b>0.53</b>	<b>-0.63</b>	<b>73 713</b>	<b>69 585</b>	<b>0.66</b>	<b>-0.66</b>	<b>66 623</b>	<b>61 962</b>	<b>0.59</b>	<b>-0.78</b>
<b>Developing countries</b>	<b>65 047</b>	<b>92 222</b>	<b>3.80</b>	<b>2.56</b>	<b>65 409</b>	<b>94 138</b>	<b>3.17</b>	<b>2.52</b>	<b>49 667</b>	<b>77 119</b>	<b>4.49</b>	<b>2.87</b>
<b>Least Developed Countries (LDC)</b>	<b>727</b>	<b>1 081</b>	<b>2.28</b>	<b>3.76</b>	<b>858</b>	<b>1 192</b>	<b>2.82</b>	<b>3.34</b>	<b>62</b>	<b>111</b>	<b>4.14</b>	<b>5.10</b>
<b>OECD<sup>3</sup></b>	<b>73 358</b>	<b>70 104</b>	<b>0.52</b>	<b>-0.61</b>	<b>75 042</b>	<b>71 179</b>	<b>0.75</b>	<b>-0.63</b>	<b>67 863</b>	<b>63 544</b>	<b>0.69</b>	<b>-0.73</b>

.. Not available

Note: Calendar year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

 Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.41.2 Ethanol projections: Share in volume terms and trade**
*Calendar year*

	SHARE IN GASOLINE TYPE FUEL USE (%)		IMPORTS (mln L)		Growth (%) <sup>4</sup>		EXPORTS (mln L)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	..	..	<b>12 929</b>	<b>13 548</b>	<b>2.62</b>	<b>0.44</b>	<b>11 746</b>	<b>12 365</b>	<b>2.23</b>	<b>0.48</b>
<b>North America</b>	..	..	<b>3 292</b>	<b>4 031</b>	<b>4.28</b>	<b>2.14</b>	<b>6 965</b>	<b>7 936</b>	<b>3.96</b>	<b>0.38</b>
Canada	8.9	15.5	2 765	3 929	9.83	2.55	190	141	11.75	-1.09
United States	10.0	11.0	528	103	-8.60	-6.50	6 775	7 795	3.78	0.41
<b>Latin America</b>	..	..	<b>1 513</b>	<b>1 708</b>	<b>-4.48</b>	<b>-0.15</b>	<b>2 600</b>	<b>2 702</b>	<b>3.26</b>	<b>1.74</b>
Argentina	11.3	11.6	9	2	-18.22	0.03	21	27	5.80	-0.09
Brazil	51.0	59.9	198	337	-24.40	0.07	2 059	2 148	2.74	2.20
Chile	..	..	20	29	-4.77	0.00	2	1	34.99	0.00
Colombia	7.7	8.6	466	465	11.83	-1.07	5	4	112.44	0.24
Mexico	0.9	1.2	424	478	14.84	0.51	1	1	-12.32	0.00
Paraguay	24.7	22.2	0	0	..	..	239	247	67.03	0.28
Peru	..	..	241	269	4.14	0.00	161	161	3.12	0.00
<b>Europe</b>	..	..	<b>3 408</b>	<b>2 360</b>	<b>12.02</b>	<b>-2.74</b>	<b>787</b>	<b>560</b>	<b>-7.50</b>	<b>-2.13</b>
European Union <sup>1</sup>	6.6	7.5	1 794	807	12.95	-5.33	294	126	-12.16	-7.12
United Kingdom	8.4	12.9	1 407	1 352	13.46	-1.19	260	200	-7.73	0.00
Russia	..	..	2	2	4.53	-0.20	53	40	-10.18	0.13
Ukraine	..	..	0	0	..	..	132	149	57.06	0.00
<b>Africa</b>	..	..	<b>629</b>	<b>633</b>	<b>4.83</b>	<b>0.00</b>	<b>308</b>	<b>337</b>	<b>-0.01</b>	<b>0.00</b>
Egypt	..	..	12	28	31.83	0.00	7	5	9.87	0.00
Ethiopia	..	..	2	1	170.06	0.00	0	0	..	..
Nigeria	..	..	168	152	0.99	0.00	0	0	..	..
South Africa	..	..	1	1	-36.03	0.00	250	256	1.57	0.00
<b>Asia<sup>2</sup></b>	..	..	<b>4 079</b>	<b>4 810</b>	<b>-0.41</b>	<b>1.25</b>	<b>983</b>	<b>713</b>	<b>0.23</b>	<b>-0.20</b>
India	12.4	20.0	513	1 398	1.80	5.83	92	43	-5.61	-1.36
Indonesia	..	..	9	8	10.69	0.00	56	58	-4.49	0.00
Iran	..	..	94	55	-2.52	0.00	10	9	1.19	0.00
Israel	..	..	12	14	-3.66	0.00	0	0	..	..
Japan	2.1	2.5	1 661	1 659	1.31	-0.31	1	2	21.76	0.00
Kazakhstan	..	..	29	18	-1.69	0.00	3	3	2.04	0.00
Korea	0.0	0.0	431	387	1.95	-0.53	0	0	..	..
Malaysia	..	..	94	101	20.63	0.00	0	0	..	..
Pakistan	0.0	0.0	0	0	..	..	713	462	3.49	-0.02
People's Republic of China	1.9	2.5	3	2	-51.67	0.17	38	60	-9.41	-0.10
Philippines	..	..	615	656	4.19	0.00	0	0	-44.71	..
Saudi Arabia	..	..	73	29	-0.57	0.00	1	3	77.68	0.00
Thailand	11.1	10.8	24	31	-0.21	2.62	16	33	-11.24	-1.74
Türkiye	..	..	86	75	-3.56	0.00	9	6	13.05	0.00
Viet Nam	0.0	0.0	47	95	14.01	1.28	12	5	-16.71	-1.04
<b>Oceania</b>	..	..	<b>8</b>	<b>6</b>	<b>-4.00</b>	<b>-0.94</b>	<b>103</b>	<b>116</b>	<b>3.22</b>	<b>-0.02</b>
Australia	1.2	1.1	5	2	-7.62	-1.99	99	112	3.73	-0.02
New Zealand	..	..	2	2	0.72	0.00	4	4	-2.67	0.00
<b>Developed countries</b>	..	..	<b>8 467</b>	<b>8 140</b>	<b>6.02</b>	<b>-0.01</b>	<b>8 111</b>	<b>8 876</b>	<b>2.19</b>	<b>0.19</b>
<b>Developing countries</b>	..	..	<b>4 461</b>	<b>5 407</b>	<b>-2.01</b>	<b>1.16</b>	<b>3 634</b>	<b>3 489</b>	<b>2.12</b>	<b>1.28</b>
<b>Least Developed Countries (LDC)</b>	..	..	<b>158</b>	<b>150</b>	<b>4.32</b>	<b>0.00</b>	<b>28</b>	<b>38</b>	<b>-2.59</b>	<b>0.00</b>
<b>OECD<sup>3</sup></b>	..	..	<b>9 781</b>	<b>9 477</b>	<b>6.23</b>	<b>-0.06</b>	<b>7 643</b>	<b>8 393</b>	<b>2.16</b>	<b>0.20</b>

.. Not available

Note: Calendar year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

 Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.42.1 Biomass-based diesel projections: Production and use**

Calendar year

	PRODUCTION (mln L)		Growth (%) <sup>4</sup>		DOMESTIC USE (mln L)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>68 823</b>	<b>99 018</b>	<b>8.15</b>	<b>2.24</b>	<b>68 926</b>	<b>98 567</b>	<b>7.86</b>	<b>2.25</b>
<b>North America</b>	<b>17 739</b>	<b>28 181</b>	<b>12.45</b>	<b>1.69</b>	<b>19 039</b>	<b>29 017</b>	<b>9.62</b>	<b>1.61</b>
Canada	916	2 043	13.16	3.64	2 032	3 550	18.70	2.19
United States	16 823	26 138	12.37	1.55	17 007	25 467	8.82	1.54
<b>Latin America</b>	<b>10 803</b>	<b>14 512</b>	<b>4.39</b>	<b>1.42</b>	<b>10 448</b>	<b>13 892</b>	<b>6.46</b>	<b>1.49</b>
Argentina	1 115	1 616	-11.90	1.15	533	742	-14.35	2.77
Brazil	8 759	11 648	10.04	1.28	8 733	11 634	10.02	1.27
Chile	0	0	..	..	0	0	..	..
Colombia	790	1 030	4.41	2.87	790	1030	4.41	2.87
Mexico	0	0	..	..	0	0	..	..
Paraguay	12	18	0.00	4.36	12	18	0.00	4.36
Peru	128	200	129.59	5.16	380	468	0.75	2.07
<b>Europe</b>	<b>18,345</b>	<b>18 823</b>	<b>3.31</b>	<b>-0.11</b>	<b>20 909</b>	<b>21 302</b>	<b>3.44</b>	<b>-0.31</b>
European Union <sup>1</sup>	17,720	18 108	3.22	-0.16	19 456	19 826	3.40	-0.45
United Kingdom	624	715	6.37	1.25	1 191	1 249	6.22	2.27
Russia	0	0	..	..	0	0	..	..
Ukraine	0	0	..	..	0	0	..	..
<b>Africa</b>	<b>0</b>	<b>0</b>	<b>..</b>	<b>..</b>	<b>0</b>	<b>0</b>	<b>..</b>	<b>..</b>
Egypt	0	0	..	..	0	0	..	..
Ethiopia	0	0	..	..	0	0	..	..
Nigeria	0	0	..	..	0	0	..	..
South Africa	0	0	..	..	0	0	..	..
<b>Asia<sup>2</sup></b>	<b>21,921</b>	<b>37 484</b>	<b>13.19</b>	<b>4.61</b>	<b>18 523</b>	<b>34 345</b>	<b>14.29</b>	<b>5.41</b>
India	448	1 063	12.89	3.73	447	1063	15.25	3.73
Indonesia	13,453	27 429	19.30	6.43	13 302	27 429	22.19	6.43
Iran	0	0	..	..	0	0	..	..
Israel	0	0	..	..	0	0	..	..
Japan	23	21	4.52	-0.92	16	16	4.12	0.12
Kazakhstan	0	0	..	..	0	0	..	..
Korea	1,053	784	6.31	-1.43	1031	759	7.15	-1.49
Malaysia	1,503	1 665	8.79	3.01	1005	1393	9.07	3.10
Pakistan	0	0	..	..	0	0	..	..
People's Republic of China	2,498	2 750	14.03	-1.51	730	920	-3.98	1.68
Philippines	310	611	4.85	3.62	310	611	4.85	3.62
Saudi Arabia	0	0	..	..	0	0	..	..
Thailand	1,738	2 267	2.65	2.36	1683	2154	2.29	2.17
Türkiye	0	0	..	..	0	0	..	..
Viet Nam	0	0	..	..	0	0	..	..
<b>Oceania</b>	<b>15</b>	<b>19</b>	<b>-0.14</b>	<b>2.23</b>	<b>7</b>	<b>11</b>	<b>-9.54</b>	<b>4.35</b>
Australia	15	19	-0.14	2.23	7	11	-9.54	4.35
New Zealand	0	0	..	..	0	0	..	..
<b>Developed countries</b>	<b>36 122</b>	<b>47 043</b>	<b>6.99</b>	<b>0.92</b>	<b>39 971</b>	<b>50 346</b>	<b>5.98</b>	<b>0.75</b>
<b>Developing countries</b>	<b>32 701</b>	<b>51 975</b>	<b>9.55</b>	<b>3.61</b>	<b>28 954</b>	<b>48 221</b>	<b>10.93</b>	<b>4.12</b>
<b>Least Developed Countries (LDC)</b>	<b>0</b>	<b>0</b>	<b>..</b>	<b>..</b>	<b>0</b>	<b>0</b>	<b>..</b>	<b>..</b>
<b>OECD<sup>3</sup></b>	<b>37 965</b>	<b>48 857</b>	<b>6.91</b>	<b>0.91</b>	<b>41 792</b>	<b>52 135</b>	<b>5.98</b>	<b>0.75</b>

.. Not available

Note: Calendar year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.42.2 Biomass-based diesel projections: Share in volume terms and trade**

Calendar year

	SHARE IN DIESEL TYPE FUEL USE		IMPORTS (mln L)		Growth (%) <sup>4</sup>		EXPORTS (mln L)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	..	..	<b>7 641</b>	<b>7 504</b>	<b>1.22</b>	<b>-0.27</b>	<b>8 130</b>	<b>7 993</b>	<b>4.15</b>	<b>-0.25</b>
<b>North America</b>	..	..	<b>3 458</b>	<b>2 900</b>	<b>1.65</b>	<b>-0.20</b>	<b>2 170</b>	<b>2 064</b>	<b>12.50</b>	<b>-0.11</b>
Canada	6.2	15.3	1 619	1 934	13.69	-0.08	510	427	3.49	-2.00
United States	9.2	14.4	1 839	966	-7.85	-0.42	1 660	1 637	17.20	0.44
<b>Latin America</b>	..	..	<b>252</b>	<b>269</b>	<b>-3.71</b>	<b>0.25</b>	<b>593</b>	<b>883</b>	<b>-11.82</b>	<b>0.03</b>
Argentina	6.6	7.5	0	0	..	..	589	869	-11.92	-0.06
Brazil	13.2	15.0	0	0	..	..	4	14	..	9.32
Chile	..	..	0	0	..	..	0	0	..	..
Colombia	12.4	12.4	0	0	..	..	0	0	..	..
Mexico	..	..	0	0	..	..	0	0	..	..
Paraguay	0.6	0.6	0	0	..	..	0	0	..	..
Peru	6.2	5.4	252	269	-3.71	0.25	0	0	..	..
<b>Europe</b>	..	..	<b>3 468</b>	<b>3 662</b>	<b>2.48</b>	<b>-0.47</b>	<b>1 498</b>	<b>1 226</b>	<b>1.83</b>	<b>2.55</b>
European Union <sup>1</sup>	10.1	14.7	2 298	2 576	0.92	-1.35	1 156	903	-1.99	2.95
United Kingdom	3.8	6.0	908	859	12.07	2.90	342	323	33.53	1.49
Russia	..	..	0	0	..	..	0	0	..	..
Ukraine	..	..	0	0	..	..	0	0	..	..
<b>Africa</b>	..	..	<b>0</b>	<b>0</b>	<b>..</b>	<b>..</b>	<b>0</b>	<b>0</b>	<b>..</b>	<b>..</b>
Egypt	..	..	0	0	..	..	0	0	..	..
Ethiopia	..	..	0	0	..	..	0	0	..	..
Nigeria	..	..	0	0	..	..	0	0	..	..
South Africa	..	..	0	0	..	..	0	0	..	..
<b>Asia<sup>2</sup></b>	..	..	<b>461</b>	<b>672</b>	<b>27.72</b>	<b>0.42</b>	<b>3 859</b>	<b>3 812</b>	<b>7.81</b>	<b>-1.12</b>
India	0.5	0.8	0	0	..	..	1	0	-66.28	..
Indonesia	31.1	39.4	0	0	..	..	151	0	-55.40	..
Iran	..	..	0	0	..	..	0	0	..	..
Israel	..	..	0	0	..	..	0	0	..	..
Japan	0.1	0.1	1	1	-3.80	0.43	8	5	3.83	-3.37
Kazakhstan	..	..	0	0	..	..	0	0	..	..
Korea	..	..	0	0	..	..	23	25	-7.33	0.83
Malaysia	9.6	9.3	210	219	119.97	-0.88	708	491	13.73	0.89
Pakistan	..	..	0	0	..	..	0	0	..	..
People's Republic of China	0.7	1.1	249	453	23.56	1.11	2 018	2 282	39.85	-2.11
Philippines	4.7	5.9	0	0	..	..	0	0	..	..
Saudi Arabia	..	..	0	0	..	..	0	0	..	..
Thailand	7.3	7.5	0	0	..	..	55	112	33.58	6.77
Türkiye	..	..	0	0	..	..	0	0	..	..
Viet Nam	..	..	0	0	..	..	0	0	..	..
<b>Oceania</b>	..	..	<b>1</b>	<b>1</b>	<b>0.00</b>	<b>0.46</b>	<b>9</b>	<b>9</b>	<b>105.92</b>	<b>0.00</b>
Australia	0.1	0.1	1	1	0.00	0.46	9	9	..	0.00
New Zealand	..	..	0	0	..	..	0	0	..	..
<b>Developed countries</b>	..	..	<b>6 928</b>	<b>6 564</b>	<b>1.10</b>	<b>-0.36</b>	<b>3 685</b>	<b>3 304</b>	<b>7.66</b>	<b>0.78</b>
<b>Developing countries</b>	..	..	<b>713</b>	<b>940</b>	<b>2.88</b>	<b>0.37</b>	<b>4 445</b>	<b>4 689</b>	<b>1.78</b>	<b>-0.91</b>
<b>Least Developed Countries (LDC)</b>	..	..	<b>0</b>	<b>0</b>	<b>..</b>	<b>..</b>	<b>0</b>	<b>0</b>	<b>..</b>	<b>..</b>
<b>OECD<sup>3</sup></b>	..	..	<b>6 928</b>	<b>6 564</b>	<b>1.10</b>	<b>-0.36</b>	<b>3 708</b>	<b>3 329</b>	<b>7.39</b>	<b>0.78</b>

.. Not available

Note: Calendar year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.43 Main policy assumptions for biofuel markets**
*Calendar year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>ARGENTINA</b>												
<b>Biomass-based diesel</b>												
Export tax	%	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0
<b>BRAZIL</b>												
<b>Ethanol</b>												
Import tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Incorporation mandate <sup>3</sup>	%	29.8	31.6	32.6	33.5	34.4	35.4	36.3	37.2	38.1	39.1	40.0
<b>Biomass-based diesel</b>												
Tax concessions <sup>4</sup>	BRL/hl	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Import tariff	%	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>CANADA</b>												
<b>Ethanol</b>												
Incorporation mandate <sup>3</sup>	%	5.5	6.3	6.6	6.9	7.2	7.5	7.8	8.2	8.3	8.4	8.5
<b>Biomass-based diesel</b>												
Incorporation mandate <sup>3</sup>	%	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0	2.0
<b>COLOMBIA</b>												
<b>Ethanol</b>												
Import tariff	%	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0
Blending target <sup>2,5</sup>	%	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0
<b>Biomass-based diesel</b>												
Blending target <sup>2</sup>	%	12.0	12.0	12.0	12.0	12.0	12.0	12.0	12.0	12.0	12.0	12.0
<b>EUROPEAN UNION</b>												
<b>Biofuel</b>												
Energy share in fuel consumption <sup>6</sup>	%	11.7	13.0	13.5	13.9	14.4	14.9	15.3	15.8	16.2	16.6	16.9
<b>Ethanol</b>												
Tax concessions <sup>4</sup>	EUR/hl	8.8	8.8	8.8	8.8	8.8	8.8	8.8	8.8	8.8	8.8	8.8
Import tariff	EUR/hl	19.2	19.2	19.2	19.2	19.2	19.2	19.2	19.2	19.2	19.2	19.2
<b>Biomass-based diesel</b>												
Tax concessions <sup>4</sup>	EUR/hl	11.9	11.9	11.9	11.9	11.9	11.9	11.9	11.9	11.9	11.9	11.9
Import tariff	%	6.5	6.5	6.5	6.5	6.5	6.5	6.5	6.5	6.5	6.5	6.5
<b>INDIA</b>												
<b>Ethanol</b>												
Import tariff	%	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0	30.0
Share of biofuel mandates in total fuel consumption	%	13.3	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0
<b>Biomass-based diesel</b>												
Import tariff	%	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5	7.5
Share of biofuel mandates in total fuel consumption	%	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0	5.0
<b>INDONESIA</b>												
<b>Biomass-based diesel</b>												
Blending target <sup>2</sup>	%	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0
<b>MALAYSIA</b>												
<b>Biomass-based diesel</b>												
Blending target <sup>2</sup>	%	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0	20.0
<b>THAILAND</b>												
<b>Ethanol</b>												
Blending target <sup>2</sup>	%	13.5	13.5	13.5	13.5	13.5	13.5	13.5	13.5	13.5	13.5	13.5
<b>Biomass-based diesel</b>												
Blending target <sup>2</sup>	%	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0	10.0
<b>UNITED STATES</b>												
<b>Renewable Fuel Standard<sup>7</sup></b>												
Total	mln L	80 048	90 982	92 705	93 042	93 379	93 716	94 053	94 391	94 728	95 065	95 403
advanced mandate	mln L	24 508	34 144	35 810	36 090	36 370	36 650	36 931	37 211	37 491	37 771	38 051
cellulosic ethanol	mln L	3 660	4 255	4 275	4 296	4 317	4 338	4 359	4 380	4 401	4 422	4 444
<b>Ethanol</b>												
Import tariff (undenatured)	%	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4	2.4
Import tariff (denatured)	%	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9	1.9
Blender tax credit	USD/hl	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>Biomass-based diesel</b>												
Import tariff	%	4.6	4.6	4.6	4.6	4.6	4.6	4.6	4.6	4.6	4.6	4.6
Blender tax credit	USD/hl	18	0	0	0	0	0	0	0	0	0	0

---

Note: 2025est: Data for 2025 are estimated. For many countries, shares for ethanol and biomass-based diesel are not individually specified in the legislation. Figures are based on a combination of the EU mandate in the context of the Renewable Energy Directive and the National Renewable Energy Action Plans (NREAP) in the EU member states.

1. Refers to all current European Union member countries.
2. Expressed in volume share.
3. Share in respective fuel type, in volume.
4. Difference between tax rates applying to fossil and biogen fuels.
5. Applies to cities with more than 500 000 inhabitants.
6. According to the current Renewable energy Directive 2009/28/EC, the energy content of biofuel other than first-generation biofuels counts twice towards meeting the target. It is assumed that other sources than biofuel will help filling the 10% transport energy target.
7. The total, advanced and cellulosic mandates are not at the levels defined in EISA. Details can be found in the policy assumptions section of the biofuel chapter.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.44.1 Cotton projections projections: Production and trade**

Marketing year

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		IMPORTS (kt)		Growth (%) <sup>4</sup>		EXPORTS (kt)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>25 210</b>	<b>29 691</b>	<b>0.34</b>	<b>1.57</b>	<b>9 372</b>	<b>11 964</b>	<b>0.73</b>	<b>2.36</b>	<b>9 657</b>	<b>11 964</b>	<b>0.90</b>	<b>2.36</b>
<b>North America</b>	<b>2 932</b>	<b>3 575</b>	<b>-4.37</b>	<b>2.14</b>	<b>1</b>	<b>3</b>	<b>-17.07</b>	<b>0.97</b>	<b>2 602</b>	<b>3 240</b>	<b>-3.49</b>	<b>2.40</b>
Canada	0	0	..	..	1	0	..	..	0	0	..	..
United States	2 932	3 575	-4.37	2.14	1	2	-17.52	1.02	2 602	3 240	-3.49	2.40
<b>Latin America</b>	<b>4 237</b>	<b>6 274</b>	<b>9.78</b>	<b>2.82</b>	<b>284</b>	<b>337</b>	<b>-3.53</b>	<b>1.52</b>	<b>2 980</b>	<b>4 884</b>	<b>14.77</b>	<b>4.44</b>
Argentina	320	352	5.08	0.65	1	0	..	..	106	178	5.83	1.02
Brazil	3 708	5 729	12.01	3.03	2	2	-25.21	0.02	2 842	4 662	16.16	4.58
Chile	0	0	..	..	0	0	..	..	0	0	..	..
Colombia	9	8	-4.96	2.50	6	12	-16.14	-0.08	0	0	..	..
Mexico	166	148	-5.70	1.24	0	0	..	..	23	25	-13.59	8.79
Paraguay	14	21	16.59	2.22	0	0	..	..	9	19	17.69	2.03
Peru	9	7	-3.90	-1.53	48	68	0.94	2.93	1	0	-57.80	..
<b>Europe</b>	<b>288</b>	<b>288</b>	<b>-0.09</b>	<b>0.09</b>	<b>312</b>	<b>302</b>	<b>0.34</b>	<b>0.32</b>	<b>417</b>	<b>406</b>	<b>0.38</b>	<b>-0.26</b>
European Union <sup>1</sup>	287	287	-0.10	0.09	269	280	1.15	0.30	415	404	0.40	-0.26
United Kingdom	0	0	..	..	0	0	..	..	0	0	..	..
Russia	0	0	..	..	25	8	-2.57	0.00	1	1	8.70	0.00
Ukraine	0	0	..	..	1	0	-6.34	..	0	0	..	..
<b>Africa</b>	<b>1647</b>	<b>1829</b>	<b>0.09</b>	<b>1.31</b>	<b>233</b>	<b>296</b>	<b>2.40</b>	<b>0.41</b>	<b>1421</b>	<b>1457</b>	<b>0.03</b>	<b>-0.04</b>
Egypt	90	119	6.53	1.94	167	258	5.50	1.30	118	133	11.85	-1.28
Ethiopia	63	109	4.34	2.73	12	11	-15.91	5.45	10	13	-16.73	-5.16
Nigeria	94	90	9.45	-0.14	1	2	0.00	5.78	39	12	5.87	-10.34
South Africa	14	14	-3.61	0.00	7	11	-34.52	0.77	12	15	-0.34	-0.76
<b>Asia<sup>2</sup></b>	<b>15 018</b>	<b>16 656</b>	<b>-0.60</b>	<b>1.10</b>	<b>8 541</b>	<b>11 026</b>	<b>0.90</b>	<b>2.51</b>	<b>1 081</b>	<b>912</b>	<b>-8.22</b>	<b>-0.43</b>
India	5 310	6 418	-1.70	2.37	540	567	1.34	-3.46	361	389	-14.77	3.53
Indonesia	1	1	-19.92	0.38	460	628	-6.44	3.19	4	3	17.55	-3.09
Iran	81	105	6.37	2.44	111	94	6.96	1.55	0	0	..	..
Israel	15	14	4.04	-0.54	0	0	..	..	15	14	4.41	-0.56
Japan	0	0	..	..	52	30	-1.51	0.00	0	0	..	..
Kazakhstan	81	87	1.71	1.95	0	0	..	..	80	80	3.66	1.78
Korea	0	0	..	..	124	134	-6.26	-0.01	1	0	..	..
Malaysia	0	0	..	..	174	254	4.58	3.09	3	2	0.00	-3.00
Pakistan	1 240	1 017	-5.16	-0.90	682	1 444	2.25	3.87	6	0	-33.64	..
People's Republic of China	6 211	6 753	1.98	0.31	1 950	2 018	1.99	3.53	13	23	-8.06	-0.25
Philippines	0	0	..	..	10	10	-3.10	3.56	0	0	..	..
Saudi Arabia	0	0	..	..	0	0	..	..	0	0	..	..
Thailand	2	2	2.53	2.38	148	177	-6.60	1.30	0	0	..	..
Türkiye	776	789	-0.69	0.61	870	1 273	0.28	1.39	333	233	15.56	-1.38
Viet Nam	1	1	4.94	2.16	1 624	2 055	2.21	3.31	0	0	..	..
<b>Oceania</b>	<b>1 087</b>	<b>1 068</b>	<b>8.52</b>	<b>1.24</b>	<b>1</b>	<b>1</b>	<b>0.18</b>	<b>0.00</b>	<b>1 154</b>	<b>1 066</b>	<b>7.83</b>	<b>1.30</b>
Australia	1 086	1 067	8.54	1.24	0	0	..	..	1 153	1 065	7.84	1.30
New Zealand	1	1	0.00	0.00	1	1	0.00	0.00	1	1	0.00	0.00
<b>Developed countries</b>	<b>5 467</b>	<b>6 261</b>	<b>-2.28</b>	<b>1.76</b>	<b>378</b>	<b>351</b>	<b>-0.03</b>	<b>0.32</b>	<b>4 502</b>	<b>4 952</b>	<b>-1.73</b>	<b>1.51</b>
<b>Developing countries</b>	<b>19 742</b>	<b>23 429</b>	<b>1.21</b>	<b>1.52</b>	<b>8 994</b>	<b>11 613</b>	<b>0.77</b>	<b>2.43</b>	<b>5 154</b>	<b>7 012</b>	<b>3.99</b>	<b>3.01</b>
<b>Least Developed Countries (LDC)</b>	<b>1 198</b>	<b>1 194</b>	<b>-1.52</b>	<b>0.60</b>	<b>1 739</b>	<b>2 286</b>	<b>1.42</b>	<b>2.88</b>	<b>922</b>	<b>847</b>	<b>-1.66</b>	<b>-0.34</b>
<b>OECD<sup>3</sup></b>	<b>5 273</b>	<b>5 889</b>	<b>-2.10</b>	<b>1.62</b>	<b>1 441</b>	<b>1 876</b>	<b>-1.17</b>	<b>0.98</b>	<b>4 544</b>	<b>4 983</b>	<b>-0.41</b>	<b>1.73</b>

.. Not available

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.44.2. Cotton projections: Consumption***Marketing year*

	CONSUMPTION (kt) <sup>4</sup>		Growth (%) <sup>5</sup>	
	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>24 975</b>	<b>29 473</b>	<b>-0.19</b>	<b>1.65</b>
<b>North America</b>	<b>374</b>	<b>317</b>	<b>-7.75</b>	<b>-0.46</b>
Canada	1	0	..	..
United States	374	317	-7.77	-0.46
<b>Latin America</b>	<b>1 381</b>	<b>1 739</b>	<b>-0.51</b>	<b>-0.32</b>
Argentina	171	174	2.69	0.12
Brazil	734	1 083	0.82	-1.86
Chile	0	0	..	..
Colombia	15	20	-11.50	0.85
Mexico	300	265	-4.17	9.71
Paraguay	1	1	-13.92	3.03
Peru	55	74	-0.84	2.28
<b>Europe</b>	<b>172</b>	<b>184</b>	<b>-1.33</b>	<b>0.90</b>
European Union <sup>1</sup>	140	163	0.08	0.95
United Kingdom	0	0	..	..
Russia	19	8	-6.38	-0.02
Ukraine	0	0	..	..
<b>Africa</b>	<b>395</b>	<b>620</b>	<b>1.91</b>	<b>4.05</b>
Egypt	143	241	1.26	3.64
Ethiopia	67	106	5.54	4.88
Nigeria	53	78	10.96	3.96
South Africa	8	10	-12.32	1.95
<b>Asia<sup>2</sup></b>	<b>22 649</b>	<b>26 610</b>	<b>-0.02</b>	<b>1.78</b>
India	5 517	6 561	0.71	1.62
Indonesia	441	621	-6.65	3.12
Iran	171	197	6.48	1.61
Israel	0	0	..	..
Japan	35	30	-6.85	0.00
Kazakhstan	8	7	-4.62	3.31
Korea	134	134	-4.75	-0.99
Malaysia	170	251	10.07	3.05
Pakistan	2 067	2 460	-1.57	1.62
People's Republic of China	8 133	8 696	-0.10	1.27
Philippines	9	10	-4.82	3.58
Saudi Arabia	0	0	..	..
Thailand	162	179	-5.44	1.24
Türkiye	1 583	1 820	0.53	1.48
Viet Nam	1473	2030	0.96	3.20
<b>Oceania</b>	<b>4</b>	<b>3</b>	<b>-6.65</b>	<b>0.01</b>
Australia	3	2	-8.19	0.02
New Zealand	1	1	0.00	0.00
<b>Developed countries</b>	<b>1 379</b>	<b>1 626</b>	<b>-2.20</b>	<b>2.04</b>
<b>Developing countries</b>	<b>23 596</b>	<b>27 847</b>	<b>-0.06</b>	<b>1.63</b>
<b>Least Developed Countries (LDC)</b>	<b>1 969</b>	<b>2 588</b>	<b>1.35</b>	<b>2.71</b>
<b>OECD<sup>3</sup></b>	<b>2 586</b>	<b>2 753</b>	<b>-2.17</b>	<b>1.39</b>

.. Not available

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Consumption for cotton means mill consumption and not final consumer demand.

5. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.45. Main policy assumptions for cotton markets***Marketing year*

		Average 2023-25est	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035
<b>ARGENTINA</b>												
Tariff equivalent of import barriers	%	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0	8.0
<b>BRAZIL</b>												
Producer Minimum Price, lint cotton	BRL/t	10 841	10 884	10 884	10 884	10 884	10 884	10 884	10 884	10 884	10 884	10 884
Tariff equivalent of import barriers	%	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8	4.8
<b>UNITED STATES</b>												
Economic Adjustment Assistance payment	USD/t	66.1	66.1	66.1	66.1	66.1	66.1	66.1	66.1	66.1	66.1	66.1
<b>INDIA</b>												
Droit tarif d'importation au titre de la nation la	%	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0	11.0
<b>PEOPLE'S REPUBLIC OF CHINA</b>												
TRQ	kt	894.0	894.0	894.0	894.0	894.0	894.0	894.0	894.0	894.0	894.0	894.0
In-quota tariff	%	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
Out-of-quota tariff	%	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0	40.0

Note: Marketing year: See Glossary of Terms for definitions. Average 2023-25est: Data for 2025 are estimated.

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.46. Roots and tubers projections: Production and food consumption***Calendar year*

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		FOOD (kg/cap)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>281 588</b>	<b>337 666</b>	<b>3.44</b>	<b>1.55</b>	<b>18.9</b>	<b>20.8</b>	<b>2.37</b>	<b>0.68</b>
<b>North America</b>	<b>6 593</b>	<b>7 139</b>	<b>2.55</b>	<b>0.50</b>	<b>14.8</b>	<b>15.0</b>	<b>3.24</b>	<b>-0.18</b>
Canada	1 229	1 346	3.09	0.48	15.1	15.5	0.45	-0.01
United States	5 364	5 793	2.43	0.50	14.7	14.9	3.60	-0.21
<b>Latin America</b>	<b>15 685</b>	<b>16 833</b>	<b>1.60</b>	<b>0.77</b>	<b>13.7</b>	<b>14.3</b>	<b>1.24</b>	<b>0.29</b>
Argentina	577	719	-0.36	2.10	8.4	8.1	-1.47	-0.17
Brazil	6 144	5 493	-0.70	-0.56	13.5	13.0	-1.30	-0.42
Chile	201	212	-4.06	1.38	8.4	8.4	-3.82	0.34
Colombia	1 910	2 223	5.41	1.39	28.2	31.2	4.09	0.57
Mexico	382	415	-0.82	1.04	2.8	3.0	-1.82	0.87
Paraguay	1 139	1 436	1.77	1.93	55.0	60.9	1.31	0.93
Peru	1 858	2 221	2.32	1.70	29.1	31.8	0.50	0.78
<b>Europe</b>	<b>29 780</b>	<b>30 668</b>	<b>0.98</b>	<b>0.19</b>	<b>16.4</b>	<b>17.0</b>	<b>0.14</b>	<b>0.28</b>
European Union <sup>1</sup>	11 499	11 417	-0.60	-0.52	7.4	7.1	-5.16	-0.27
United Kingdom	1 178	1 237	-0.28	0.25	17.0	16.6	-2.25	-0.21
Russia	9 714	9 735	2.91	0.38	38.8	42.1	4.65	0.49
Ukraine	6 209	7 013	3.02	1.01	38.5	44.2	5.08	1.52
<b>Africa</b>	<b>103 399</b>	<b>138 169</b>	<b>4.17</b>	<b>2.59</b>	<b>38.3</b>	<b>40.8</b>	<b>1.50</b>	<b>0.49</b>
Egypt	1 698	2 216	5.77	2.19	7.6	8.4	3.45	0.76
Ethiopia	2 283	3 035	-0.83	2.51	11.0	11.2	-4.98	0.30
Nigeria	43 235	58 923	5.11	2.58	91.2	100.0	2.21	0.56
South Africa	501	566	-0.02	1.19	4.6	4.7	-0.60	0.16
<b>Asia<sup>2</sup></b>	<b>125 500</b>	<b>144 134</b>	<b>3.80</b>	<b>1.07</b>	<b>14.4</b>	<b>15.2</b>	<b>2.89</b>	<b>0.30</b>
India	18 053	22 975	3.69	1.87	7.7	9.1	2.53	1.32
Indonesia	11 590	13 900	3.90	1.25	27.9	32.4	2.29	0.91
Iran	532	563	-8.27	1.27	3.7	3.6	-9.06	0.08
Israel	153	161	2.12	0.50	7.2	7.2	1.79	0.05
Japan	637	576	-2.20	-0.77	5.9	5.4	-1.16	-0.79
Kazakhstan	484	461	1.32	-1.05	7.5	7.3	-2.55	-0.02
Korea	294	316	1.60	0.99	6.5	7.5	2.12	1.59
Malaysia	56	74	6.90	1.41	11.6	13.2	9.21	0.74
Pakistan	2 104	2 574	11.55	1.65	5.1	5.3	10.41	0.23
People's Republic of China	57 447	59 932	4.35	0.30	26.1	27.0	4.13	0.00
Philippines	1 179	1 389	2.27	1.57	5.3	6.1	3.76	1.26
Saudi Arabia	61	64	-2.59	0.91	3.4	3.2	-4.32	0.26
Thailand	14 814	18 460	5.29	1.45	4.4	5.5	7.40	1.48
Türkiye	754	737	-0.61	0.04	5.9	5.5	-0.37	-0.21
Viet Nam	3 627	4 374	-0.63	1.66	3.6	3.7	1.07	-0.10
<b>Oceania</b>	<b>630</b>	<b>723</b>	<b>2.90</b>	<b>1.09</b>	<b>13.7</b>	<b>13.5</b>	<b>2.17</b>	<b>-0.36</b>
Australia	342	350	4.03	-0.07	15.1	13.8	3.76	-1.01
New Zealand	102	136	-3.27	2.71	11.9	14.6	-4.47	1.85
<b>Developed countries</b>	<b>40 362</b>	<b>42 326</b>	<b>1.22</b>	<b>0.33</b>	<b>14.3</b>	<b>14.7</b>	<b>0.91</b>	<b>0.14</b>
<b>Developing countries</b>	<b>241 226</b>	<b>295 340</b>	<b>3.85</b>	<b>1.73</b>	<b>20.0</b>	<b>22.0</b>	<b>2.58</b>	<b>0.71</b>
<b>Least Developed Countries (LDC)</b>	<b>45 968</b>	<b>62 366</b>	<b>3.56</b>	<b>2.83</b>	<b>28.7</b>	<b>31.4</b>	<b>1.89</b>	<b>0.89</b>
<b>OECD<sup>3</sup></b>	<b>24 161</b>	<b>25 049</b>	<b>0.59</b>	<b>0.06</b>	<b>10.1</b>	<b>10.3</b>	<b>-0.24</b>	<b>0.04</b>

Note: Calendar year. Average 2023-25est: Data for 2025 are estimated. Production and consumption are expressed on dry weight basis.

1. Refers to all current European Union member countries.
2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.
3. Excludes Iceland and Costa Rica but includes all current European Union member countries.
4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.47. Pulses projections: Production and food consumption**

Calendar year

	PRODUCTION (kt)		Growth (%) <sup>4</sup>		FOOD (kg/cap)		Growth (%) <sup>4</sup>	
	Average 2023-25est	2035	2016-25	2026-35	Average 2023-25est	2035	2016-25	2026-35
<b>World</b>	<b>100 772</b>	<b>119 375</b>	<b>1.65</b>	<b>1.74</b>	<b>7.4</b>	<b>8.2</b>	<b>0.28</b>	<b>1.05</b>
<b>North America</b>	<b>9 550</b>	<b>11 022</b>	<b>-1.57</b>	<b>2.38</b>	<b>4.0</b>	<b>5.6</b>	<b>0.04</b>	<b>3.15</b>
Canada	6 422	7 424	-2.15	2.41	4.1	3.8	4.14	-0.65
United States	3 128	3 599	-0.38	2.32	4.0	5.8	-0.34	3.51
<b>Latin America</b>	<b>6 791</b>	<b>8 235</b>	<b>-1.09</b>	<b>1.93</b>	<b>9.2</b>	<b>10.0</b>	<b>-1.25</b>	<b>0.79</b>
Argentina	971	1 217	1.68	1.99	7.6	8.5	17.37	0.70
Brazil	2 922	3 134	-0.32	0.74	12.2	12.8	-1.56	0.55
Chile	41	41	-4.99	0.73	2.6	2.8	-2.98	0.34
Colombia	185	209	-3.83	1.21	5.5	5.6	-3.06	0.35
Mexico	961	1 730	-5.57	5.81	8.3	10.6	-3.82	1.88
Paraguay	50	53	-5.57	1.94	5.7	5.6	-7.63	0.42
Peru	289	310	1.74	0.73	7.6	8.2	-0.11	0.67
<b>Europe</b>	<b>12 913</b>	<b>13 724</b>	<b>2.59</b>	<b>0.49</b>	<b>2.9</b>	<b>3.5</b>	<b>1.55</b>	<b>1.34</b>
European Union <sup>1</sup>	4 980	5 406	1.23	0.52	3.4	3.9	3.45	0.68
United Kingdom	1 353	1 511	4.06	0.80	1.5	2.3	-9.34	4.49
Russia	5 450	5 688	6.63	0.45	1.6	2.4	-6.62	4.29
Ukraine	486	431	-11.07	-0.44	2.0	2.3	1.28	1.20
<b>Africa</b>	<b>24 838</b>	<b>33 195</b>	<b>2.81</b>	<b>2.71</b>	<b>11.0</b>	<b>11.7</b>	<b>-0.50</b>	<b>0.61</b>
Egypt	335	408	0.77	1.95	1.6	1.7	-12.61	0.65
Ethiopia	3 443	4 614	1.51	2.65	21.4	23.0	-0.49	0.67
Nigeria	4 500	6 036	2.63	2.72	11.7	12.3	-0.23	0.38
South Africa	79	83	1.35	0.65	0.9	0.8	-3.20	0.08
<b>Asia<sup>2</sup></b>	<b>41 483</b>	<b>47 875</b>	<b>1.52</b>	<b>1.45</b>	<b>6.9</b>	<b>7.4</b>	<b>0.42</b>	<b>0.88</b>
India	25 960	30 723	2.52	1.66	14.5	15.3	-0.43	0.70
Indonesia	186	218	-3.69	1.34	0.7	0.8	-1.85	1.30
Iran	494	494	-0.68	0.00	3.7	3.9	-5.42	0.47
Israel	14	13	-5.47	-0.97	3.0	2.9	-5.48	0.02
Japan	55	43	-2.42	-2.44	1.2	1.1	-0.69	-1.06
Kazakhstan	734	925	1.29	2.64	18.0	19.2	8.53	0.87
Korea	13	22	-3.88	3.45	1.7	1.7	3.94	0.28
Malaysia	61	72	605.16	2.53	3.3	3.6	5.17	0.70
Pakistan	442	437	-2.78	-0.16	5.1	5.2	1.31	0.11
People's Republic of China	5 107	5 539	0.21	0.85	2.1	2.4	3.61	1.33
Philippines	70	85	2.04	1.46	1.1	1.3	0.59	1.20
Saudi Arabia	15	15	-0.25	0.06	5.5	5.6	-1.66	0.23
Thailand	218	251	-0.07	1.55	2.1	2.3	1.15	1.02
Türkiye	1 330	1 361	1.24	0.37	12.1	11.4	2.50	-0.21
Viet Nam	287	273	-1.04	-0.05	3.3	3.3	5.23	-0.20
<b>Oceania</b>	<b>5 199</b>	<b>5 323</b>	<b>7.90</b>	<b>0.57</b>	<b>8.9</b>	<b>8.3</b>	<b>27.83</b>	<b>-0.78</b>
Australia	5 154	5 277	7.98	0.57	13.4	12.7	41.42	-0.67
New Zealand	27	29	0.79	0.48	6.2	5.8	8.58	-0.46
<b>Developed countries</b>	<b>29 063</b>	<b>31 743</b>	<b>1.59</b>	<b>1.20</b>	<b>3.4</b>	<b>4.2</b>	<b>2.41</b>	<b>1.85</b>
<b>Developing countries</b>	<b>71 709</b>	<b>87 632</b>	<b>1.68</b>	<b>1.95</b>	<b>8.2</b>	<b>9.0</b>	<b>0.01</b>	<b>0.90</b>
<b>Least Developed Countries (LDC)</b>	<b>18 293</b>	<b>23 763</b>	<b>2.22</b>	<b>2.48</b>	<b>10.8</b>	<b>11.2</b>	<b>-0.05</b>	<b>0.51</b>
<b>OECD<sup>3</sup></b>	<b>23 744</b>	<b>26 750</b>	<b>0.75</b>	<b>1.56</b>	<b>4.5</b>	<b>5.4</b>	<b>0.92</b>	<b>1.53</b>

Note: Calendar year. Average 2023-25est: Data for 2025 are estimated. Production and consumption are expressed on dry weight basis.

1. Refers to all current European Union member countries.

2. The economies of Chinese Taipei, Hong Kong (People's Republic of China) and Macau (People's Republic of China) are included in the Asia aggregate.

3. Excludes Iceland and Costa Rica but includes all current European Union member countries.

4. Least-squares growth rate (see glossary).

Source: OECD-FAO Agricultural Outlook 2026-2035 (database), <http://data-explorer.oecd.org/s/1hc>.

**Table C.48. Information on food price changes**

	Total inflation % change (year-on-year)		Food inflation % change (year-on-year) <sup>2</sup>		Expenditure share of food		Food contribution to total change inflation <sup>3</sup>	
	2025	2026	2025	2026	2025	2026	2025	2026
<b>OECD</b>								
Australia <sup>1</sup>	2.4	..	3.6	..	12.8	12.8	0.5	..
Austria	3.2	2.0	2.1	2.6	12.0	12.0	0.2	0.3
Belgium	4.1	1.1	2.4	0.6	17.4	17.4	0.4	0.1
Canada	1.9	2.3	1.9	4.7	11.5	11.5	0.2	0.5
Chile	4.9	2.8	3.0	4.1	18.9	18.9	0.6	0.8
Colombia	5.2	5.3	4.5	0.0	34.7	34.7	1.6	0.0
Costa Rica	1.2	-2.5	3.7	-7.4	24.3	24.3	0.9	-1.8
Czechia	2.9	1.6	4.8	0.4	17.0	17.0	0.8	0.1
Denmark	1.5	0.8	4.4	2.6	11.5	11.5	0.5	0.3
Estonia	3.9	3.7	4.2	8.0	21.7	21.7	0.9	1.7
Finland	0.7	-0.2	0.9	1.4	13.4	13.4	0.1	0.2
France	1.6	0.3	0.1	2.0	14.7	14.7	0.0	0.3
Germany	2.3	2.1	1.4	2.1	10.4	10.4	0.1	0.2
Greece	2.7	2.5	0.1	4.5	17.1	17.1	0.0	0.8
Hungary	5.5	2.1	5.5	-2.0	19.6	19.6	1.1	-0.4
Iceland	4.7	5.1	4.2	0.0	14.9	14.9	0.6	0.0
Ireland	1.9	2.7	2.6	3.9	11.7	11.7	0.3	0.5
Israel	3.8	1.8	4.8	0.0	14.3	14.3	0.7	0.0
Italy	1.5	1.0	2.1	2.4	16.3	16.3	0.3	0.4
Japan	4.0	1.5	7.8	3.8	19.0	19.0	1.5	0.7
Korea	2.2	2.0	2.4	1.1	14.4	14.4	0.3	0.2
Luxembourg	1.9	1.3	0.6	2.8	11.1	11.1	0.1	0.3
Mexico	3.6	3.8	1.9	3.8	18.9	18.9	0.4	0.7
Netherlands	3.3	2.4	3.5	2.0	11.3	11.3	0.4	0.2
New Zealand <sup>1</sup>	2.4	..	2.6	..	17.4	17.4	0.5	..
Norway	2.3	3.6	5.0	4.2	13.3	13.3	0.7	0.6
Poland	4.9	2.7	5.5	-2.9	27.0	27.0	1.5	-0.8
Portugal	2.5	1.9	1.4	3.2	18.1	18.1	0.3	0.6
Slovak Republic	3.9	4.3	2.5	3.9	18.4	18.4	0.5	0.7
Slovenia	2.3	0.6	2.3	0.9	26.0	26.0	0.6	0.2
Spain	2.9	2.3	1.8	3.0	18.2	18.2	0.3	0.5
Sweden	0.9	0.5	2.2	3.2	13.9	13.9	0.3	0.4
Switzerland	0.4	0.1	-1.1	-0.4	10.8	10.8	-0.1	0.0
Türkiye	42.1	30.7	41.8	31.7	26.7	26.7	11.2	8.5
United Kingdom	3.9	3.2	3.3	3.6	11.8	11.8	0.4	0.4
United States	3.0	2.4	2.0	2.9	7.8	7.8	0.2	0.2
OECD Total	4.6	3.3	4.3	3.7	..	..	..	..
<b>Enhanced Engagement</b>								
Brazil	4.2	4.3	7.0	1.8	22.5	22.5	1.6	0.4
India	4.3	3.8	6.0	2.3	35.4	35.4	2.1	0.8
Indonesia	0.8	3.6	3.7	0.5	19.6	19.6	0.7	0.1
People's Republic of China	0.5	0.2	0.5	0.7	33.6	33.6	0.2	0.2
Russia	9.4	6.0	11.1	5.9	32.8	32.8	3.7	1.9
South Africa	3.1	3.4	2.3	0.0	18.3	18.3	0.4	0.0

**Table C.48. Information on food price changes (cont.)**

	Total inflation % change (year-on-year)		Food inflation % change (year-on-year) <sup>2</sup>		Expenditure share of food		Food contribution to total change inflation <sup>3</sup>	
	2025	2026	2025	2026	2025	2026	2025	2026
<b>NON OECD</b>								
Algeria	3.7	3.7	2.3	0.0	43.1	43.1	1.0	0.0
Bangladesh	9.9	9.1	10.7	9.3	28.6	28.6	3.1	2.7
Bolivia	12.0	19.6	19.2	24.0	27.1	27.1	5.2	6.5
Botswana	2.5	4.0	5.1	6.7	13.6	13.6	0.7	0.9
Bulgaria	2.4	4.6	4.4	5.8	29.6	29.6	1.3	1.7
Dominican Republic	3.3	5.0	3.3	8.0	29.2	29.2	1.0	2.3
Ecuador	0.3	2.4	0.2	2.1	23.0	23.0	0.0	0.5
Egypt	24.0	11.9	20.8	1.1	32.7	32.7	6.8	0.4
El Salvador	2.3	0.6	2.3	0.9	26.0	26.0	0.6	0.2
Ethiopia	15.5	9.8	15.8	10.4	54.0	54.0	8.5	5.6
Ghana	23.5	3.8	28.3	3.9	56.9	56.9	16.1	2.2
Guatemala	2.2	2.3	3.6	3.0	28.6	28.6	1.0	0.9
Haiti	29.7	23.5	36.7	25.1	48.5	48.5	17.8	12.2
Honduras	4.3	4.2	4.3	4.5	31.8	31.8	1.4	1.4
Jordan	2.3	1.1	3.1	-1.4	35.2	35.2	1.1	-0.5
Kenya	3.3	3.3	6.1	6.1	36.0	36.0	2.2	2.2
Malawi	28.5	24.9	36.0	22.1	50.0	50.0	18.0	11.1
Malaysia	1.7	1.6	2.7	1.5	56.3	56.3	1.5	0.8
Moldavia	9.1	4.8	7.4	6.2	37.0	37.0	2.7	2.3
Morocco	3.3	-2.1	3.4	-2.4	40.4	40.4	1.4	-1.0
New Caledonia	2.5	0.7	5.6	-0.6	21.0	21.0	1.2	-0.1
Nicaragua	2.7	3.2	2.5	3.7	26.1	26.1	0.7	1.0
Niger	4.2	-10.1	11.1	-19.9	47.0	47.0	5.2	-9.4
Nigeria	24.5	15.1	26.1	12.1	51.8	51.8	13.5	6.3
Pakistan	2.4	5.8	-3.1	3.9	37.5	37.5	-1.2	1.5
Panama	-0.2	0.0	1.2	0.1	33.6	33.6	0.4	0.0
Paraguay	3.8	2.7	4.4	6.6	39.1	39.1	1.7	2.6
Peru	1.8	1.5	0.2	1.7	25.0	25.0	0.0	0.4
Philippines	2.9	2.0	2.3	0.9	39.0	39.0	0.9	0.3
Romania	4.9	9.6	4.5	0.0	37.4	37.4	1.7	0.0
Rwanda	5.7	8.9	4.1	5.3	39.0	39.0	1.6	2.1
Senegal	1.8	0.5	1.8	-0.5	53.4	53.4	1.0	-0.3
Singapore	1.2	-0.5	1.5	0.0	21.7	21.7	0.3	0.0
Sri Lanka	-4.0	2.3	-2.6	3.3	41.0	41.0	-1.1	1.3
Tanzania	3.1	5.7	5.3	5.7	28.2	28.2	1.5	1.6
Thailand	1.3	0.9	1.8	0.9	40.0	40.0	0.7	0.4
Tunisia	6.0	4.8	7.1	5.9	28.7	28.7	2.0	1.7
Uganda	3.6	3.2	0.6	3.0	27.2	27.2	0.2	0.8
Zambia	16.7	9.4	19.2	10.9	52.5	52.5	10.1	5.7

.. Not available

1. No data available for January 2026 in Australia and New Zealand.

2. CPI food: definition based on national sources.

3. Contribution is food inflation multiplied by expenditure share, expressed in %.

Source : OECD and national sources.