PARTNER COUNTRY
AID FOR TRADE
QUESTIONNAIRE

WTO OMC

1. COUNTRY

YEMEN

2. ABOUT YOU

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Position: - Deputy Minister/ EIF FP

Ministry: - Ministry of Industry and Trade

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3. Have your Aid-for-Trade priorities changed since 2010?

NOT SURE

4. If YES, please indicate your NEW Aid-for-Trade priorities. Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. Please rank the top 3 NEW priority areas among the 12 listed (1 being the most important).

No Response

5. If your Aid-for-Trade priorities have changed since 2010, please identify the top 3 drivers of these changes (1 being the most important).

No Response

6. If your Aid-for-Trade priorities have changed since 2010, have these changes been reflected in your national development strategy?

No Response

7. If your Aid-for-Trade priorities have changed since 2010, have these changes been reflected in your dialogue with donors?

No Response

8. Does your national development strategy identify specific sectors as sources of growth?

YES

9. If YES, please indicate which SECTORS and sub-sectors.

Agricultural products

Fish and fish products

Fuels

Textiles

Clothing

Tourism services

Construction

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10. Do you have national strategies for these sectors?

YES

11. If YES, to what extent are trade objectives integrated into sectoral strategies?

	FULLY REFLECTED	PARTIALLY REFLECTED	NOT REFLECTED	NOT SURE
Agriculture, fisheries and forestry		X		
Fuels and mining products				
Manufacturing		X		
Services		X		
Intellectual Property				
Other		X		
Additional comments:				

12. How important a role do imports play in sectoral development strategies?

	Imports are a factor for future growth	Imports are not considered in the sectoral strategy	Imports are a challenge to future sectoral growth	Not sure
Agriculture, fisheries and forestry		X		
Fuels and mining products				
Manufacturing		X		
Services				
Intellectual Property				
Other				
Additional comments: imports are both important factors to growth as inputs and raw material but at the same can pose a challenge in terms of importing consumer goods.				

13. Do you have a national trade or export development strategy?

NO

14. If YES, to what extent is the national trade or export strategy aligned with sectoral strategies?

No Response

15. If NO, please explain why there is no trade or export strategy?

Other (please specify) - the export stategy had begun in 2010 but not competed due to security situation. work in it is expected to resume, pending funding.

16. Was the private sector involved in the elaboration of your national strategies?

	YES	NO	NOT SURE
National development strategy	X		
Sectoral strategies	X		
National trade or export development strategy	X		
Through public-private consultation body or dialogue			
Additional comments: the export development strategy is not complete but the private sector was part of the process and will be part of the process when work on the National Export Strategy resumes.			

17. What stage of processing are the goods that you export?

	Raw materials	Basic intermediate products	More advanced intermediate products	Finished products
Agricultural products	X			
Food products				
Fish and fish products	X			
Forestry products				
Fuels	X			
Ores and other minerals				
Iron and steel		X		
Chemicals				
Office and telecoms				

equipment	
Automotive products	
Textiles	X
Clothing	
Additional comments: The iron that Yemen exports consists of construction rods. The iron is derived from old cars and iron scrap and molten inot building rods. the quantaity is small, so is the textile products.	

18. What type of services do you export?

	Services	No services data available	Not sure
Transportation services		X	
Tourism services		X	
Communication services	X		
Construction services		X	
Insurance services		X	
Banking services			X
Computer and information services		X	
Business and professional services		X	
Additional comments: The services that Yemen exportrs in the transportation is cross border transportation of exported agricultural products. Communication services only means contributing to faciliting communication abroad from within the national borders.			

19. What do you consider to be the main obstacles to greater participation of your companies in value chains? Please rank the top 3 constraints (1 being the most serious constraint).

	1	2	3
Lack of comparative advantage	X		
Market entry costs			
Inadequate domestic infrastructure			
Burdensome border procedures in export markets			
Burdensome documentation requirements			
Limited access to trade finance			
Inability to attract foreign direct investment		X	
Lack of labour force skills			
Structure of value chains			
Trade restrictions			
Standards compliance			
Other			X
Additional comments:			

20. What are your government's priorities to expand export of goods and services? Please rank these objectives by order of importance (1 being the most important).

	1	2	3	4	5	6
Adding value to your exports				X		
Developing new export markets					X	
Developing new export products			X			
Addressing export competitiveness issues		X				
Promoting an enabling business environment	X					
Promoting specific trade policy objectives or agreements (e.g. Free Trade Agreements)						X
Additional comments:						

21. What policy measures do you use to achieve these objectives?

	MOST IMPORTANT	IMPORTANT	NOT IMPORTANT	NOT SURE
Industrial policy		X		
Firm and industry subsides			X	
Tax incentives			X	
Local content requirements		X		
Export restrictions				
Infrastructure development		X		
Public-private partnerships	X			
Improving the investment climate	X			

Import policy	
Regulatory reform	X
Service sector development	X
Other	
Additional comments:	

22. Do you operate Export Processing Zones?

NO

23. If YES, what percentage of your exports by value do you estimate originated from your Export Processing Zones in the last year for which you have statistics ?

No Response

24. Do your national strategies (national development strategy, sectoral strategies or trade strategy) discuss value chains?

YES

25. If YES, to what extent do your national strategies consider trade growth objectives from the perspective of participation in value chains?

	FULLY	PARTIALLY	NOT AT ALL	NOT SURE
National development strategy		X		
Sectoral strategies		X		
National trade or export development strategy		X		
Comments:				

26. To what extent does your dialogue with DEVELOPMENT partners address the problems your firms face in accessing value chains?

NOT SURE

27. To what extent does your dialogue with SOUTH-SOUTH partners address the problems your firms face in accessing value chains?

NOT SURE

28. What type of Aid-for-Trade support do you consider as the most effective in assisting your firms to enter or move up value chains?

	VERY EFFECTIVE	EFFECTIVE	INEFFECTIVE	VERY INEFFECTIVE
Infrastructure development support	X			
Investment promotion support		X		
Trade promotion and market analysis and development		X		
Business development		X		
Support to improve business climate	X			
Support for export processing zones	X			
Support for labour skills development	X			
Direct sectoral support		X		
Support for financial services	X			
Other				
Additional comments:				

29. What is the most important source of financing for your firms to connect to regional, South-South and global markets?

	MOST IMPORTANT	IMPORTANT	NOT IMPORTANT	NOT SURE
Official development assistance			X	
Non-concessional financing				X
Foreign direct investment	X			
Domestic private investment	X			
Domestic public investment	X			
Income remitted by migrants		X		

Additional comments: I am not sure what is meant by this question. I take it to mean what is the most important source of financing to enable your firms to connect to regional etc

30. What do you expect will be the most important source of financing over the next 5 years to connect your firms to regional, South-South and global markets?

	MOST IMPORTANT	IMPORTANT	NOT IMPORTANT	NOT SURE
Official development assistance			X	
Non-concessional financing				X
Foreign direct investment		X		
Domestic private investment	X			
Domestic public investment	X			
Income remitted by migrants	X			
Additional comments:				

31. Finally, what impact do you think connecting trade (in particular through value chains) has on your economy?

	MOST IMPORTANT	IMPORTANT	NOT IMPORTANT	NOT SURE
Increased exports	X			
Increased exports and imports				
Export diversification	X			
Increased economic growth	X			
Employment		X		
Poverty alleviation	X			
Greater environmental sustainability		X		
Women's economic empowerment		X		
Other				
Additional comments:				