Insight on the Romanian Shipbuilding Industry
2000 – 2015

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Shipyards:
DMHI, SN Constanta, Vard Tulcea,
Vard Braila, Damen Galati, Navrom
Shipyards, ATG Giurgiu, Severnav,
SN Orsova

Engineering companies:
ICE Engineering, NASDIS, Ship
Design Group, Marine Engineering
Galati

Equipment/Service suppliers:
Alewijnse Galati, Eekels Galati,
Den Breejen Romania, Heinen
Hopman Mar, DMT, Menarom PEC,
Unio Satu Mare, Microplasma, etc.

Universities:
University “Dunarea de Jos” Galati
Maritime University Constanta
Naval Academy “Mircea cel Batran”
5 shipyards have more than 100 years of activity

Biggest investment in shipbuilding/ engineering capacity – in 1970 – 1980 in order to cover the Romanian fleet expansion

Main facilities:
- 6 dry docks (max length 360 mtrs)
- 3 floating docks
- 2 syncrolift equipment
- Other shipyards use side launching for vessels up to 160 mtrs length
- In 1976 was established the engineering and research institute for shipbuilding ICEPRONAV
- Currently the main engineering companies have a cumulated capacity of 700 FTEs
- The shipyards have engineering departments with abt. 400 FTEs
- Type of projects: commercial marine, naval, offshore energy
Romania started the privatization process of the shipyards from 1996 till 2002.

Currently there are no supporting instruments for shipbuilding industry and the state is owning a minority of shares in one of the active shipyards (Daewoo Mangalia Heavy Industry).

The state still owns one shipyard for naval repairs but is inactive.

Main drivers of Romanian Shipbuilding competitiveness:
- education system (developed by the state and companies)
- competitive prices (labor cost x efficiency)
- investment in new technologies
- Increase of HSE standard to the level of oil&gas requirements
- development of horizontal industry (equipment suppliers, subcontractors for specific activities)

Thank you for attention!

For details about Romanian Shipbuilding Industry, visit www.anconav.ro