

# Regulatory frameworks and safeguards: Comparative models for reform

Dr Tim Kelly,  
Head, Strategy & Policy Unit,  
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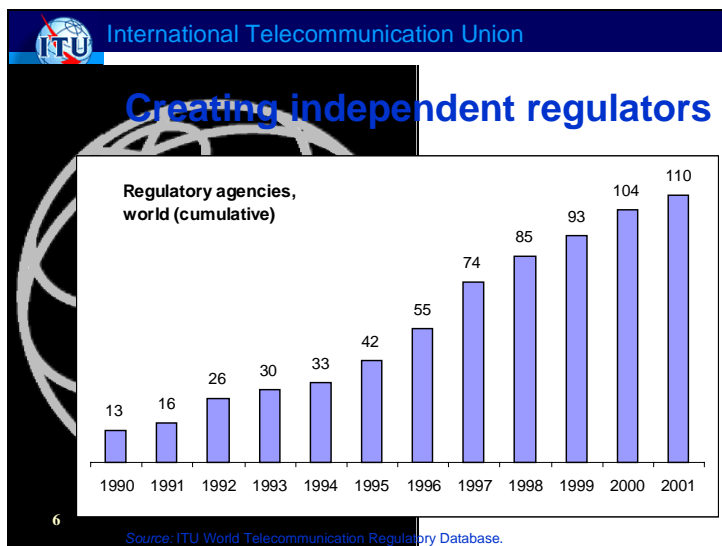
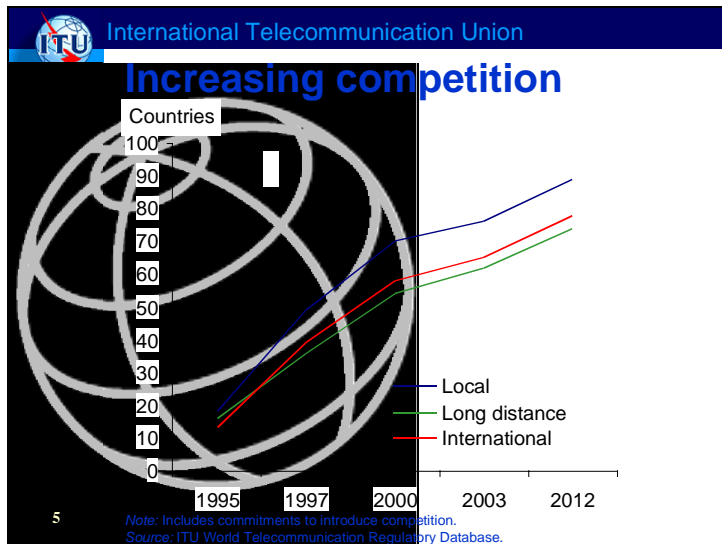
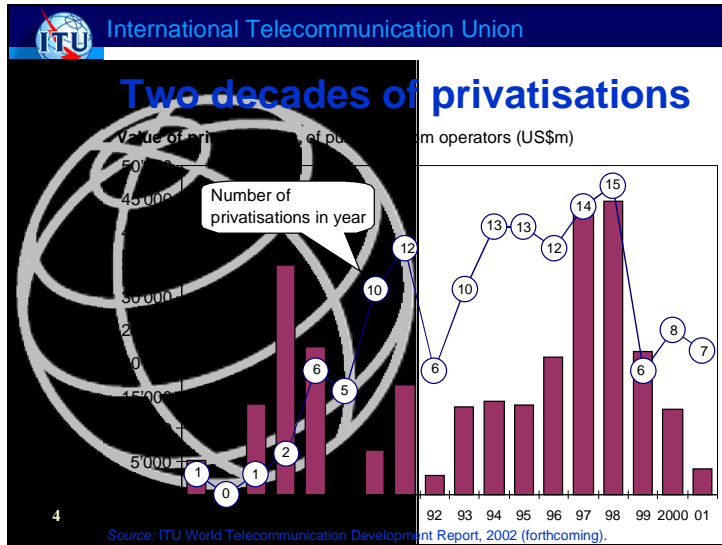
## Agenda

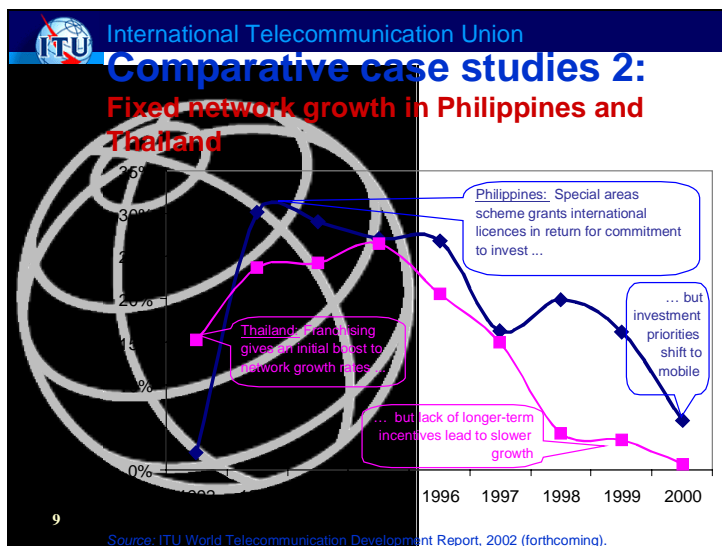
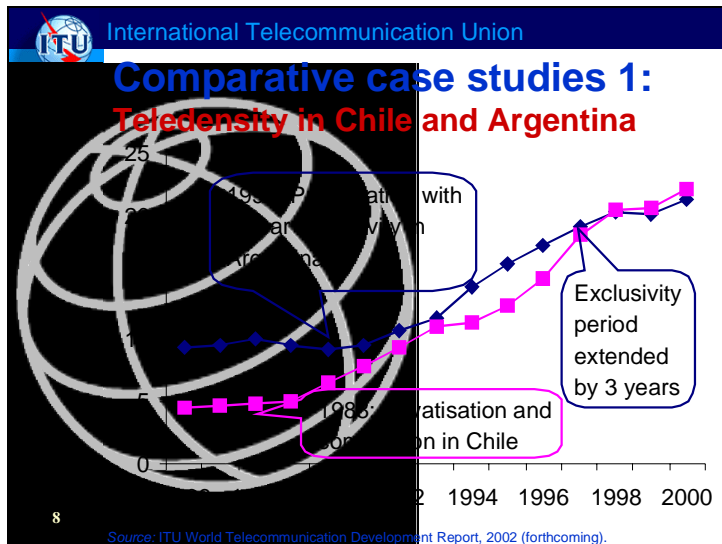
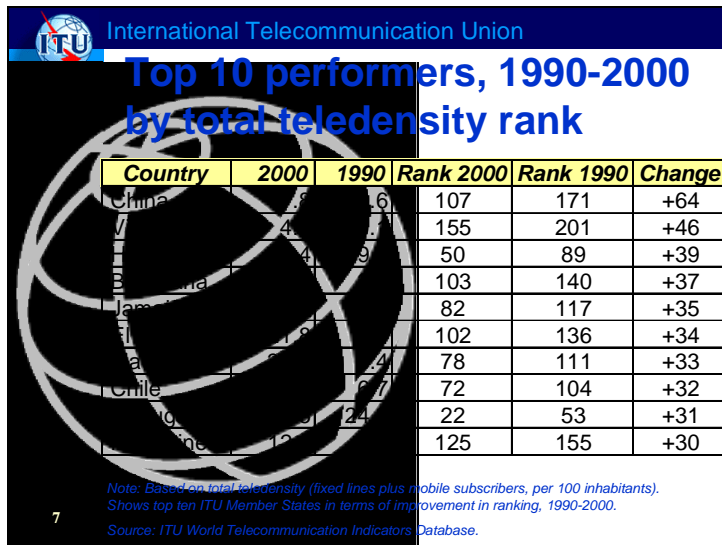
- Policy evaluation
  - Looking back on 20 years of telecom reform
  - What worked, what did not?
- Country case studies of telecom reform
  - Chile / Argentina: privatisation, with and without competition
  - Thailand / Philippines: Private sector participation, with and without competition
  - Hongkong SAR / Singapore: Early competition and late competition
- More information ...
- ITU country case studies programme

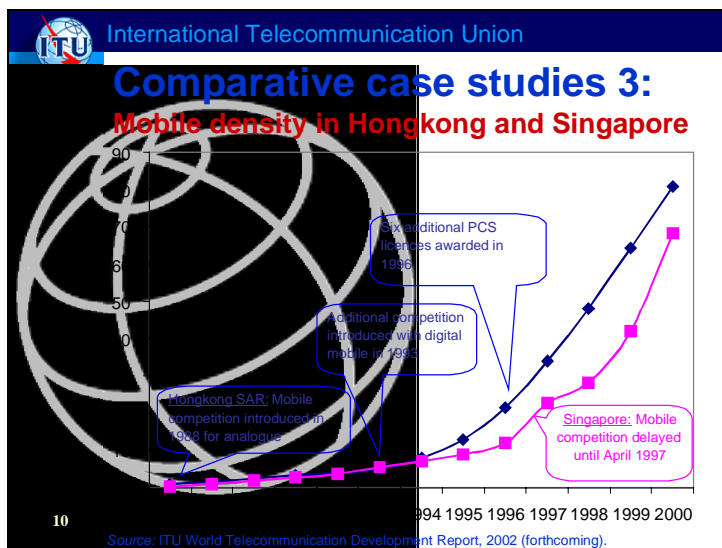
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## 20-year reform retrospective

- 20 years ago, almost all countries had some competition
- 10 years ago, only 10 countries had some competition
- 5 years ago, including the WTO basic telecom agreement, some 70 countries had some competition
- Now, countries with privatized operators and competition are in majority







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- ## Getting the recipe right
- Three main ingredients:
    - Competition
    - Private sector participation
    - Independent regulation
  - A good recipe is part of the full picnic ...
    - Privatisation without competition
    - Competition without private sector participation
    - Privatisation and competition without regulation
    - Regulation without independence
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- ## ITU country case studies
- [www.itu.int/ni](http://www.itu.int/ni)
- Internet
    - ASEAN, Bolivia, Egypt, Hungary, Nepal, Uganda
  - IP Telephony
    - Australia, Italy, Malaysia, South Africa
  - Mobile Telephony
    - China, Chile, Ghana, Hongkong SAR, Japan, Venezuela
  - Private regulation
    - Canada, Colombia, China, Korea, Peru, Thailand
  - Regulatory reform
    - Botswana, Brazil, Morocco, Peru, Singapore
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