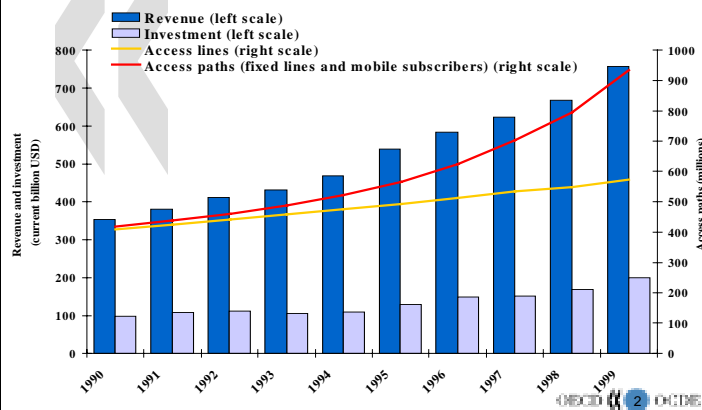


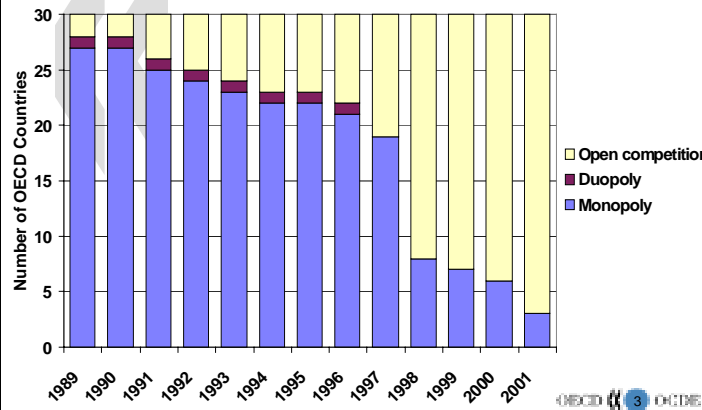
# OECD Telecommunications: A Decade of Change

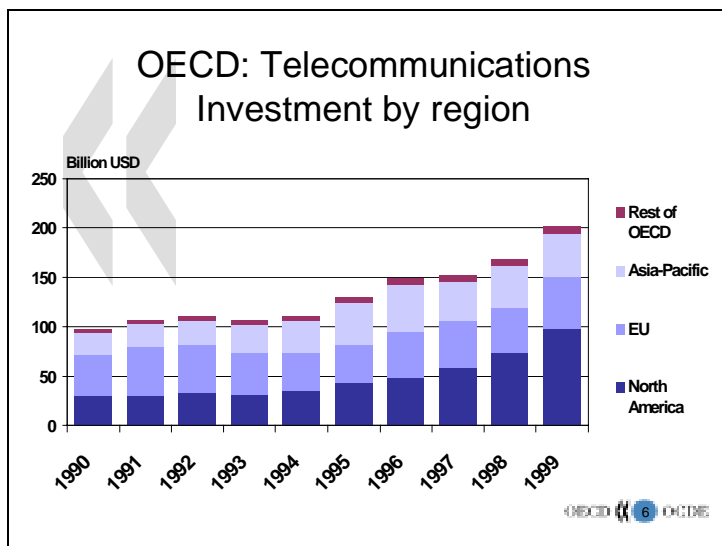
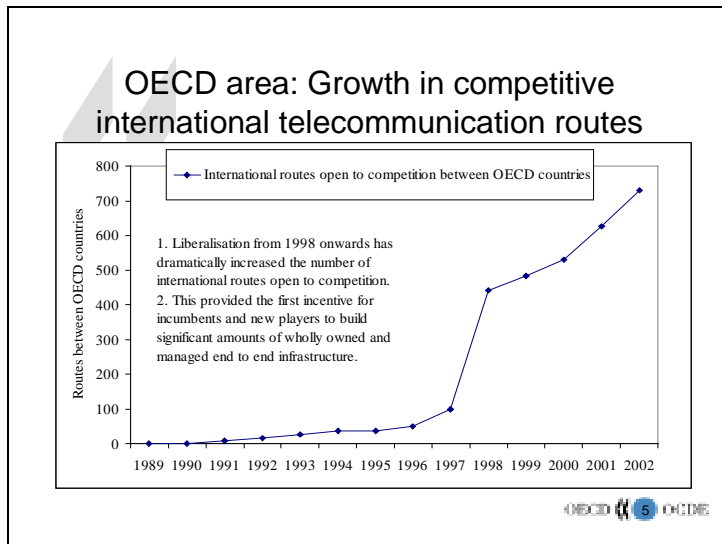
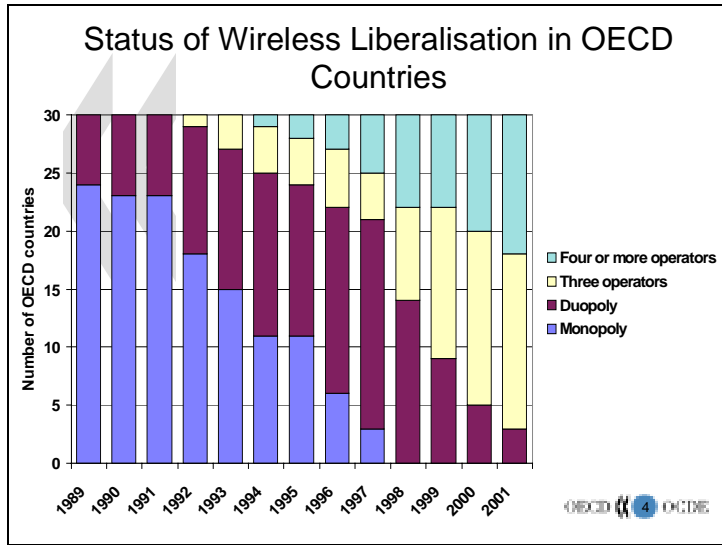
Dimitri Ypsilanti  
Organisation for Economic  
Co-operation and Development

Trends in telecommunication revenue, investment and access paths, 1990 - 1999

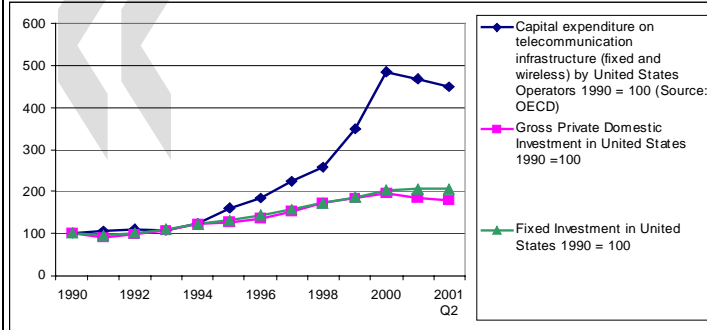


Status of Liberalisation in the 30 OECD Countries: PSTN Markets



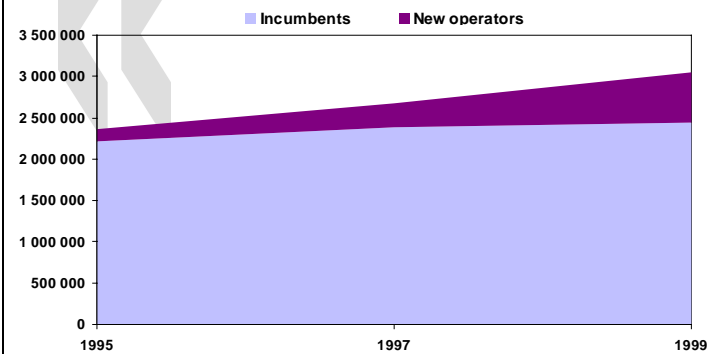


## Telecommunications Investment in the US



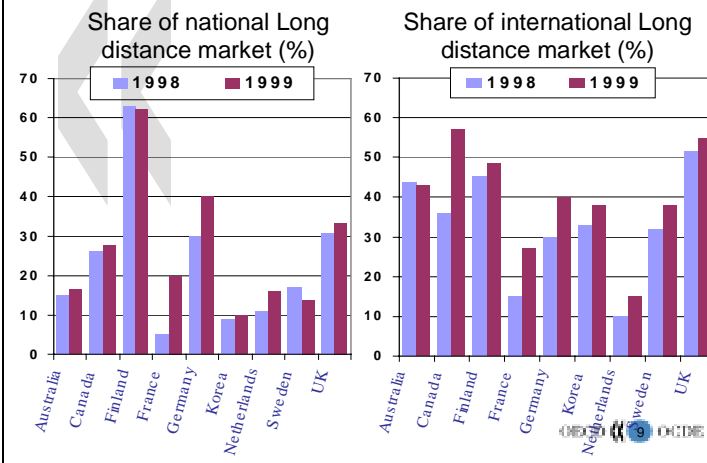
OECD ONLINE

## Employment in OECD incumbent PTOs and new entrants (1995-99)



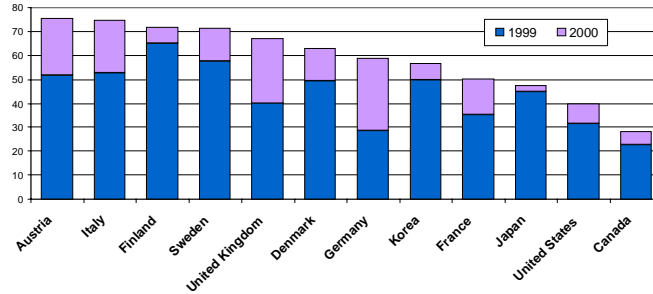
OECD ONLINE

## Market Share of New Entrants



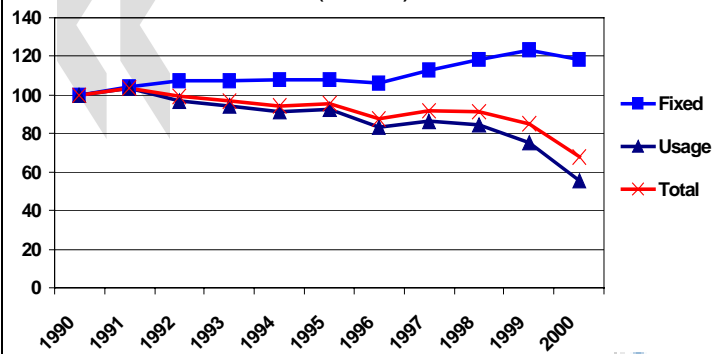
OECD ONLINE

## Cellular Mobile subscribers per 100 inhabitants



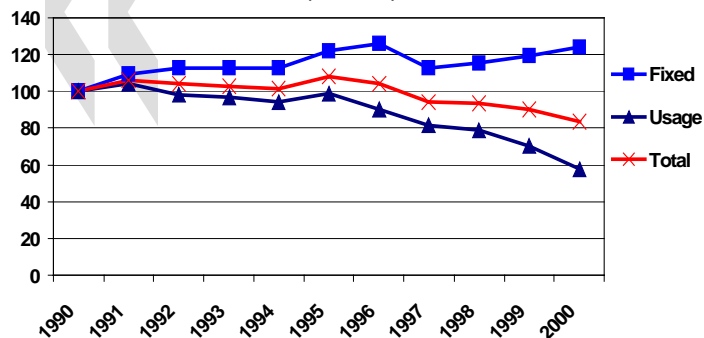
OECD 10 ONLINE

## OECD Price rebalancing: Business telephone charges (all countries) (Index)



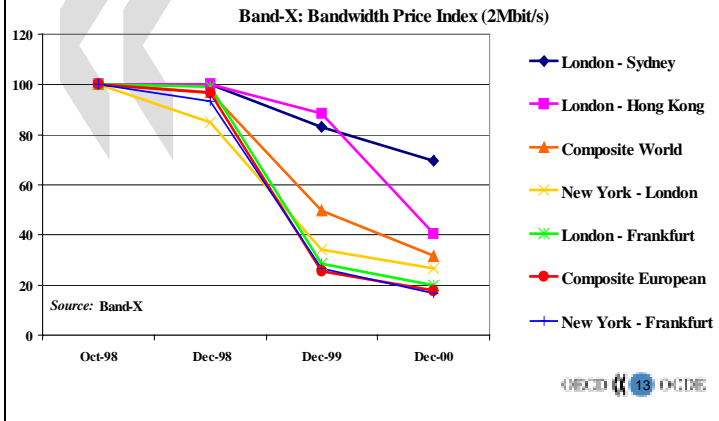
OECD 11 ONLINE

## OECD Price rebalancing: Residential telephone charges (all countries) (Index)

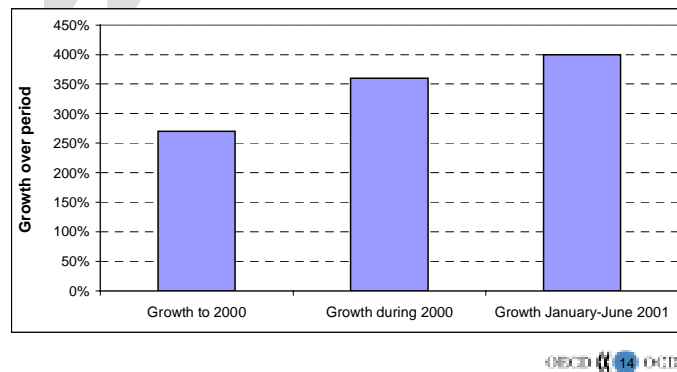


OECD 12 ONLINE

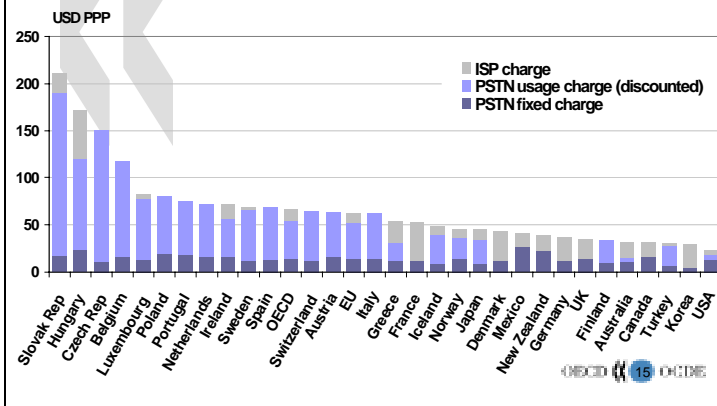
## Competition is driving down bandwidth prices

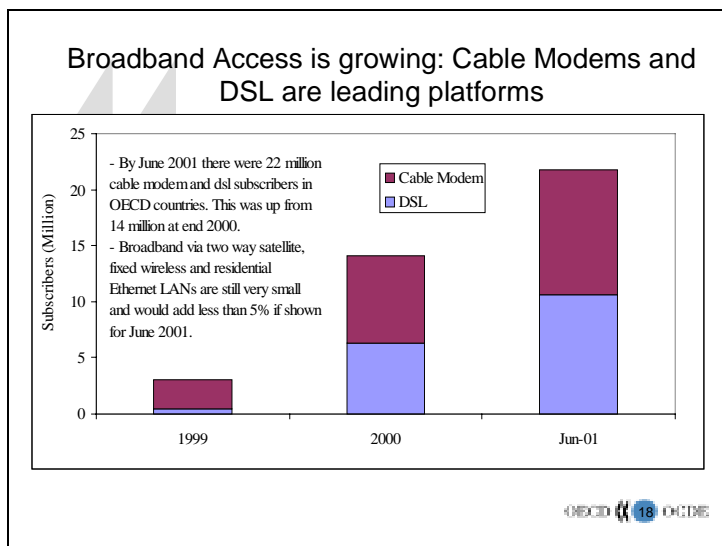
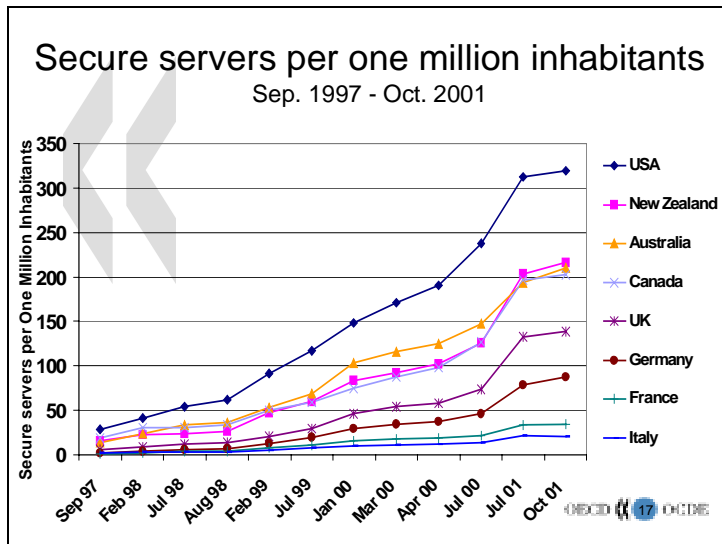
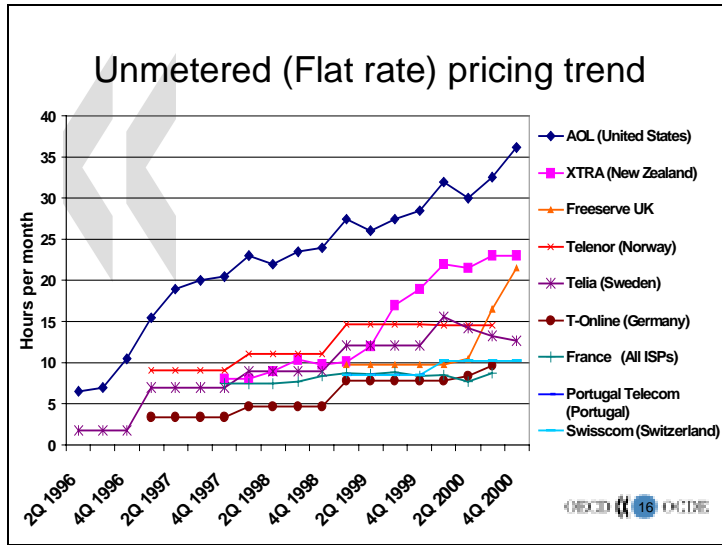


## Growth of Internet traffic (Percentage)

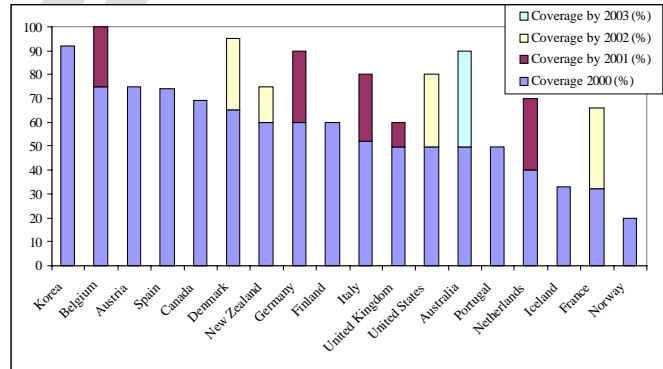


## OECD Internet Access Basket for 40 hours at peak times, August 2001, USD PPP

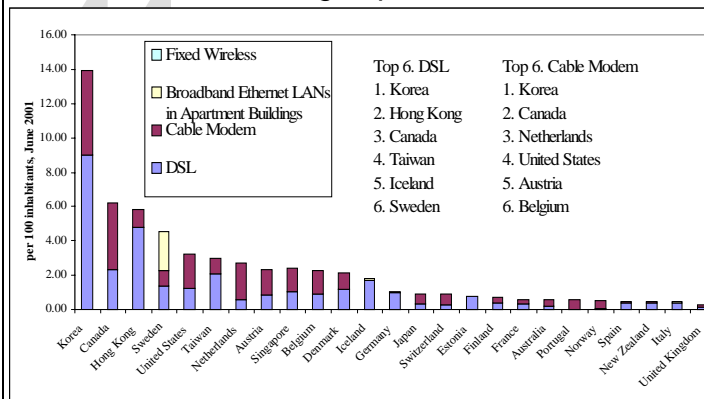




## DSL Coverage



## World Leaders in High speed Internet diffusion



- |  |  |
|--|--|
| <p><b>Top 6. DSL</b></p> <ol style="list-style-type: none"> <li>1. Korea</li> <li>2. Hong Kong</li> <li>3. Canada</li> <li>4. Taiwan</li> <li>5. Iceland</li> <li>6. Sweden</li> </ol> | <p><b>Top 6. Cable Modem</b></p> <ol style="list-style-type: none"> <li>1. Korea</li> <li>2. Canada</li> <li>3. Netherlands</li> <li>4. United States</li> <li>5. Austria</li> <li>6. Belgium</li> </ol> |
|--|--|



# ANNEX

## Regional Statistics

