AGENDA

REGIONAL MEETING FOR THE EASTERN AND CENTRAL EUROPEAN COUNTRIES

Hosted by
The Government of Estonia

Tallinn, Estonia
7-8 February 2002
Sakala Keskus
Rävala pst. 12, 10143 Tallinn
THURSDAY 7 FEBRUARY

14.00 OPENING SESSION

- Mr. David Lindeman, OECD Secretariat
- Mr. Joseph DeThomas, Ambassador of the United States in Estonia
- Chair: Mr. Tibor Parniczky, Regional Co-ordinator of the INPRS
- Ms. Kadi Oorn, INPRS Representative for the Baltic countries

14.30 SESSION 1: RECENT DEVELOPMENTS

RECENT DEVELOPMENTS

This session will provide an update of recent INPRS developments, including:

- Recent CEE regional activities
- Development of regional networks in Asia and Latin America
- On-going and future substantive work of the INPRS

- Mr. Volker Henke, Germany
- Ms. Kristina Martinovic, Croatia
- Mr. Linards Cudars, Latvia
- Ms. Terje Vörk/Mr. Arbo Kalk, Estonia
- Mr. Russell Galer/Mr. David Lindeman, OECD Secretariat

15.30 SESSION 2: OPTIONS FOR LEGAL FORM, GOVERNANCE AND SUPERVISION

OPTIONS FOR LEGAL FORM, GOVERNANCE AND SUPERVISION

This session will discuss:

- Choices of legal form and governance structure for provision of pensions
- Impact of legal form on governance
- Impact of legal form and governance on role of the supervisor
- Discussion of various models of supervision, including:
  - Recent country experience
  - Reasons for and against consolidated supervision of financial institutions, including insurance and pensions

- Mr. Stephen Lumpkin, OECD Secretariat
- Mr. Russell Galer/Mr. David Lindeman, OECD Secretariat
- Mr. Kurt Schneiter, Switzerland
- Mr. Jarl Symreng, Sweden
- Mr. Veiko Tali, Estonia
16.30-17.00 Coffee break

OPTIONS FOR LEGAL FORM, GOVERNANCE AND SUPERVISION (CONTINUED)

- Mr. Krzysztof Pater, Poland
- Mr. Robert Gal, Hungary

Open Discussion

- Representatives from the CEE and Baltic countries

19.00 Reception hosted by the East-West Management Institute

FRIDAY 8 FEBRUARY

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<th>SESSION 3: FEE STRUCTURE AND DISCLOSURE &amp; EDUCATION</th>
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FEE STRUCTURE AND DISCLOSURE & EDUCATION

This session will discuss:

- The fee structure of pension products (focusing on individual or personal pension products and the defined contribution environment)
- Related issues regarding disclosure standards and enforcement
- Education of plan members and purchasers of pension products

- Mr. Russell Galer, OECD Secretariat
- Ms. Agnieszka Chlon, Poland
- Mr. Paavo Pöld/Mr. Martin Rajasalu, Estonia

10.30-11.00 Coffee break

FEE STRUCTURE AND DISCLOSURE & EDUCATION (CONTINUED)

Open Discussion

- Mr. Michael Orszag, United Kingdom
- Ms. Agnes Matits, Hungary
SESSION 4: CLOSING SESSION

- Mr. Russell Galer, OECD Secretariat
- Mr. Tibor Parniczky, Regional Co-ordinator of the INPRS

12.30 Lunch

End of the conference