OECF WORKSHOP ON MARITIME TRANSPORT

LATEST DEVELOPMENTS IN LINER SHIPPING

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Latest development in Liner Shipping

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Growing Industry :
Basic Infrastructure for the World Trade

• Worldwide container handling volume is 15 times that of 30 years ago.
• For global imports/exports of consumer goods, 97% in terms of weight are moved by ocean container.
• However, in fate of chronic bi-directional imbalances
Changes in Hardware

VSL SIZE by Built Years

Total TEU

0% 20% 40% 60% 80% 100%

1960s 1970s 1980s 1990s 2000s

6000+
-5999
-4999
-3999
-2999
-1999
-999
Mega-Carriers and Global Alliances (Asia-Europe)
Mega-Carriers and Global Alliances (Asia-N. America)
Where are we going?  
…..Mixed Picture

Deregulation in Shipping Commerce vs Regulation in Environment and Security

- Deregulation?  Carrier - Shipper relation
- Global Contracting?  Global Carrier - Niche Carrier
- Cost Saving and Quality Service?  Mega Network  
  ?  Co-operation among Alliances
- Environmental Pressure?  Reduction of Loops?  
  Co-operation among Alliances
- Competition Rule (Deregulation) vs Efficiency/ 
  Environment/Cost Saving/Stabilization/Security

Security Issues

- Character of Containerization
- Similarity with Global IT Network
- Efficiency of Global Commerce vs Security

Who bears the cost?
Future

- Nothing can replace Container Transportation for immediate future.

- Carriers, Shippers, Governments must talk in depth for new paradigm.