

Korean Steel Market

Sep 26~27, 2019
87th Session of the Steel Committee

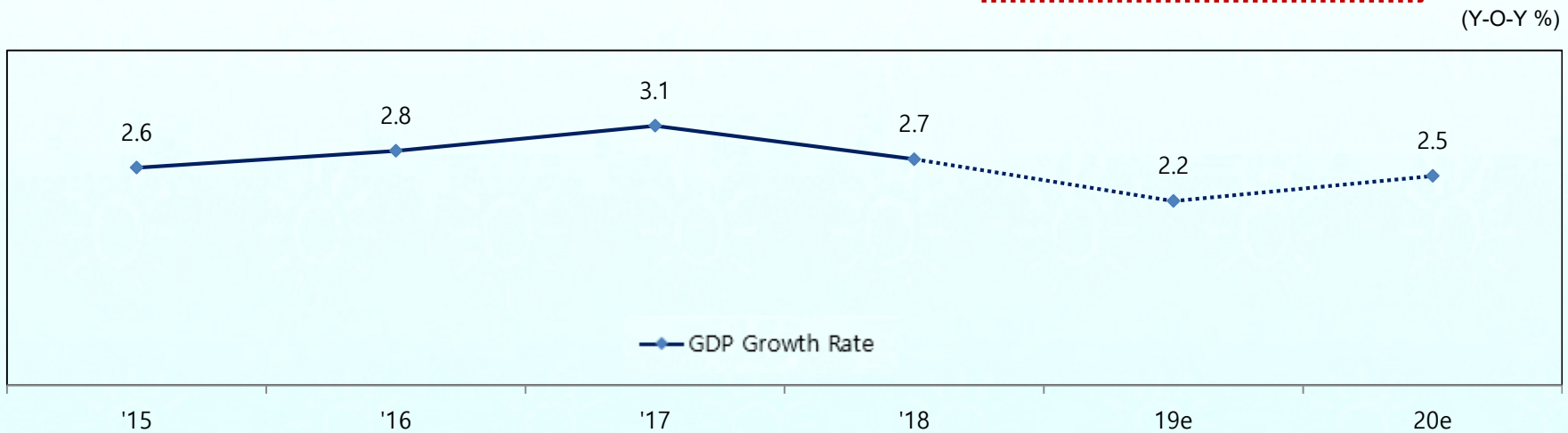
Korea Iron and Steel Association

- 1. Korean Economy Outlook**
- 2. Recent Development of Steel-consuming Industries**
- 3. Recent Development of Korean Steel Market**
- 4. Korea's Steel Trade**



Economic Indicators in Korea

	2016	2017	2018	2019(e)			(Y-O-Y %)
				1H	2H	TOTAL	2020(e)
GDP	2.8	3.1	2.7	1.9	2.4	2.2	2.5
Private Consumption	2.5	2.6	2.8	2.0	2.5	2.3	2.4
Equipment Investment	-2.3	14.6	-2.4	-12.6	2.3	-5.5	3.4
Construction Investment	10.7	7.6	-4.3	-5.4	-1.3	-3.3	-1.6
Exports	2.2	3.8	3.3	-0.8	2.0	0.6	2.4
Imports	3.6	7.4	1.6	-3.3	2.3	-0.5	2.4





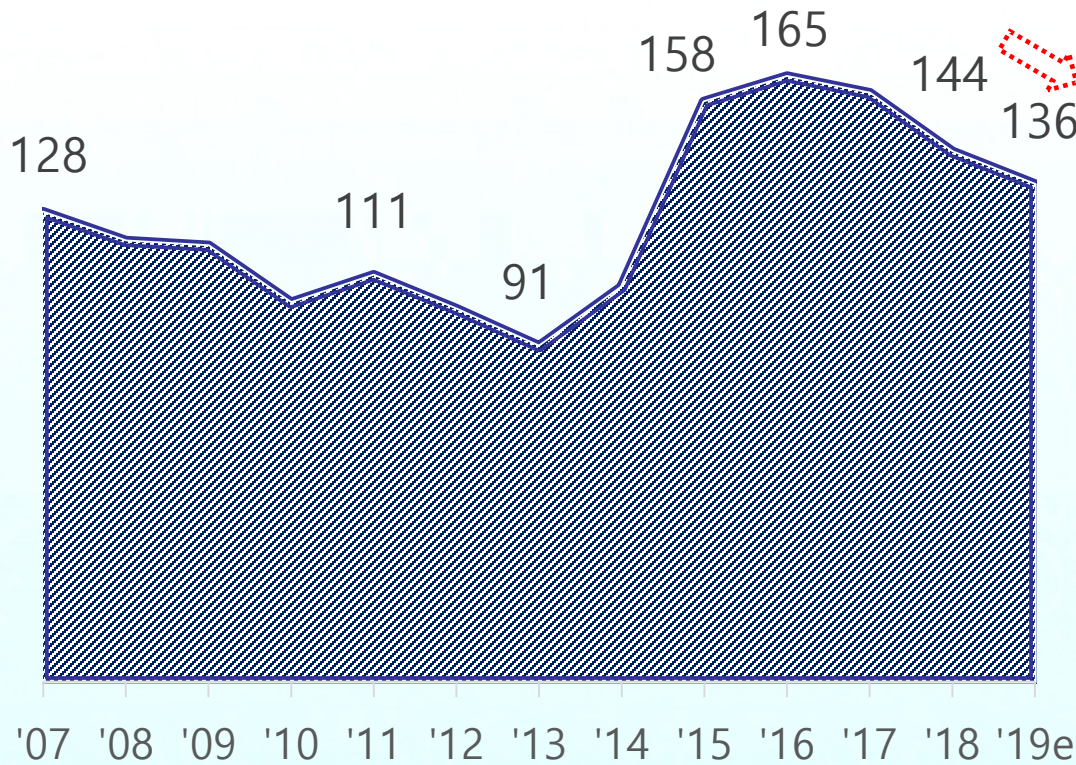
Recent Development of Steel-consuming Industries



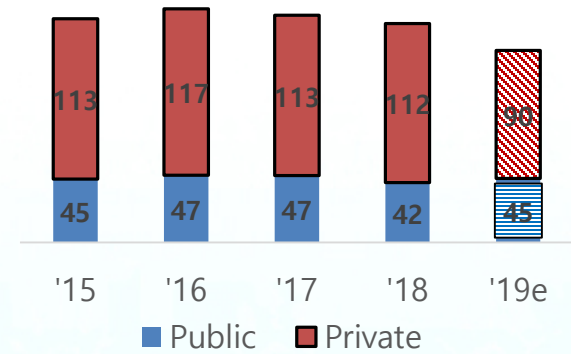
Construction

Construction Order Trend

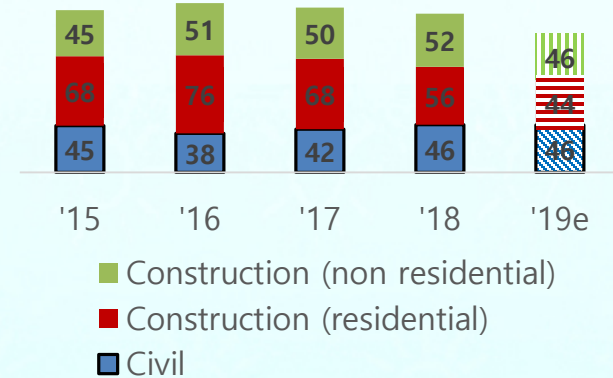
(Unit: trillion KRW)



Order by sector



Order by construction type

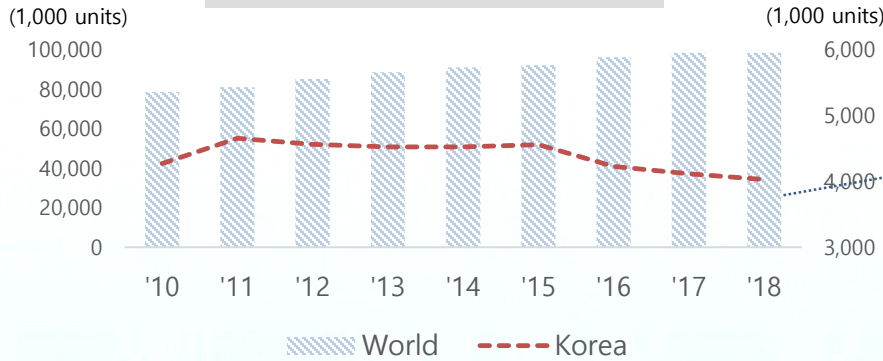




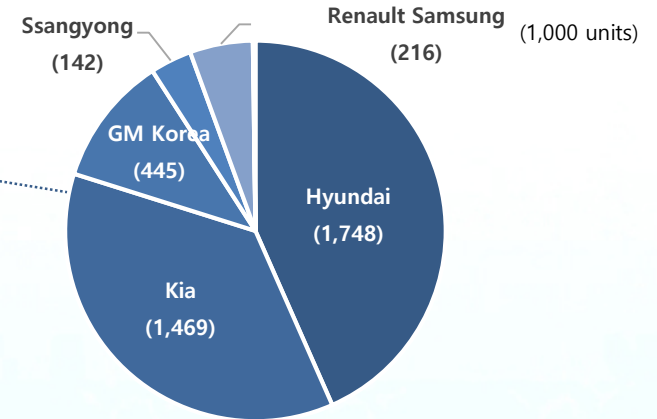
Recent Development of Steel-consuming Industries

Automobile

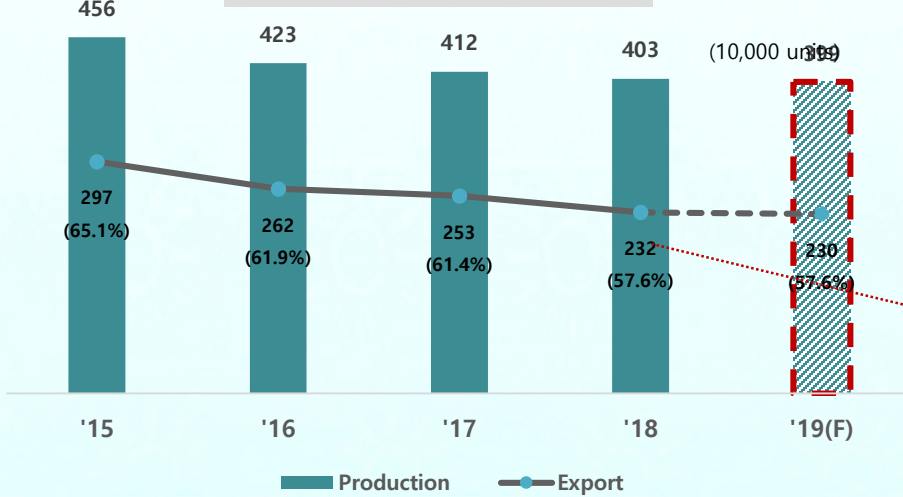
Auto Production (World vs. Korea)



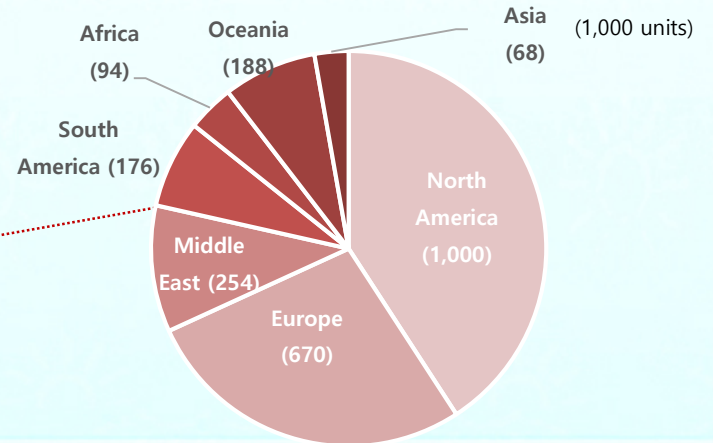
Korean Auto Production by car maker, 2018



Korean Auto Production and Export



Korean Auto Export by Region, 2018



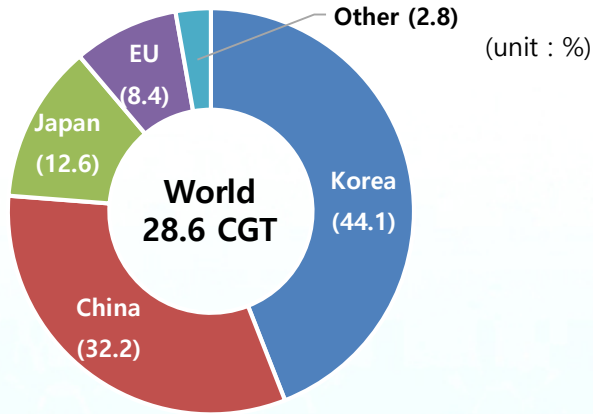


Recent Development of Steel-consuming Industries

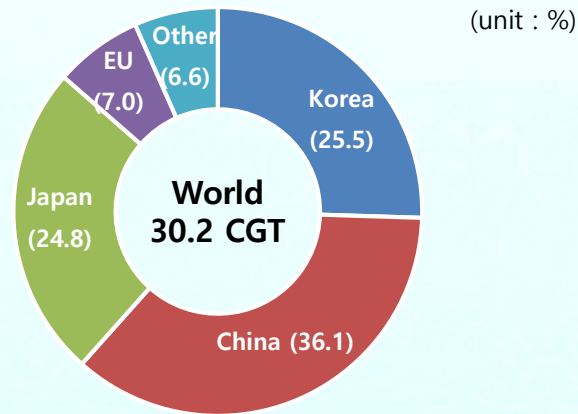


Shipbuilding

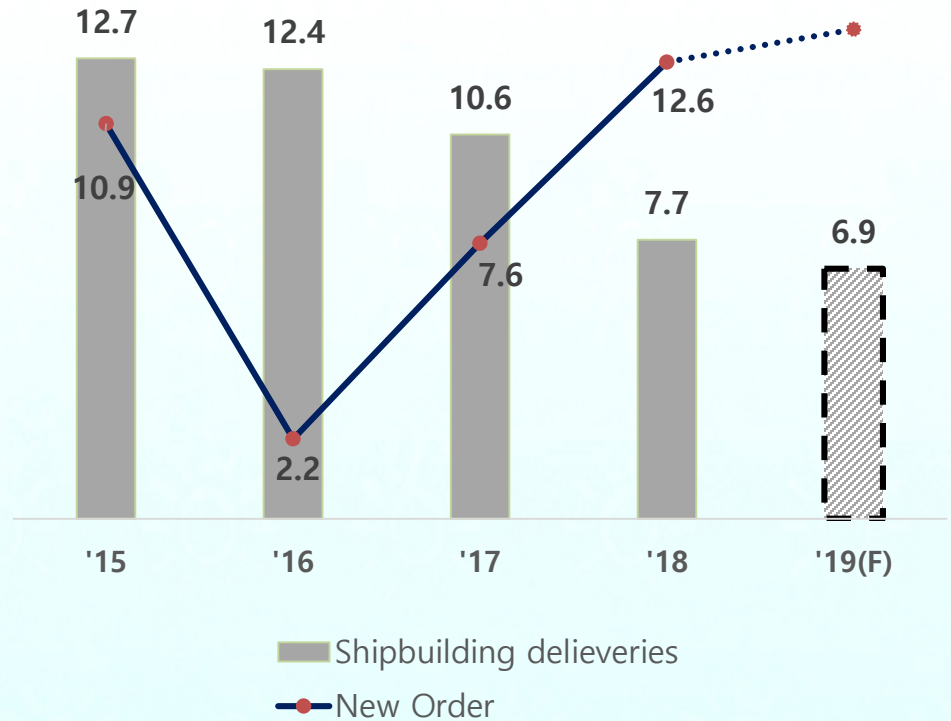
New Order, 2018 (country portion)



Delivery, 2018 (country portion)



Korean Shipbuilding Trend



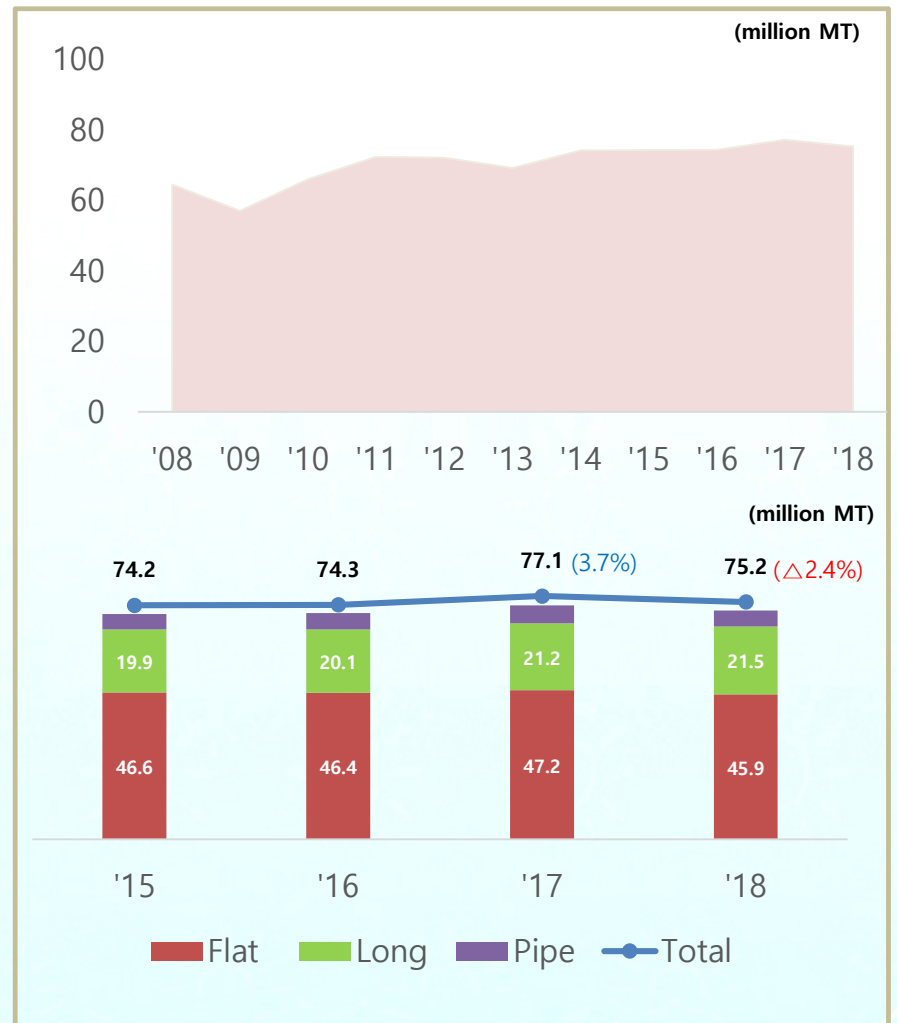


Recent Development of Korean Steel Market

Steel Consumption

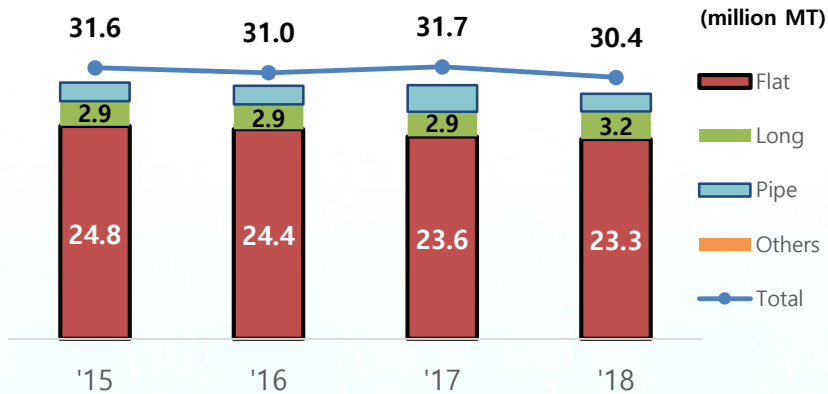


Steel Production

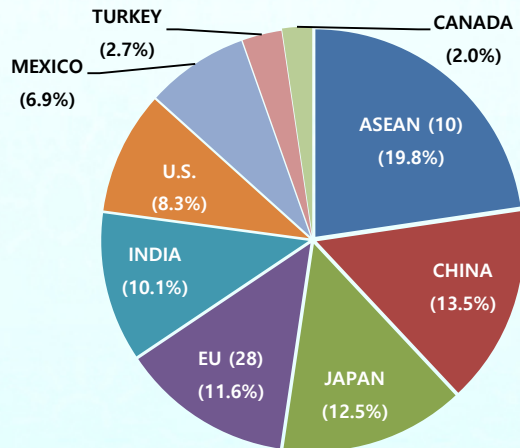


Steel Exports

Exports by product category (2015~2018)

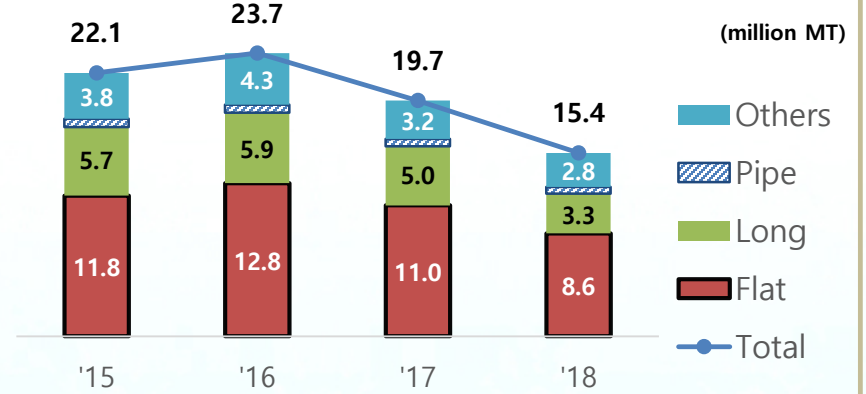


Korea's Steel Exports by Country in 2018

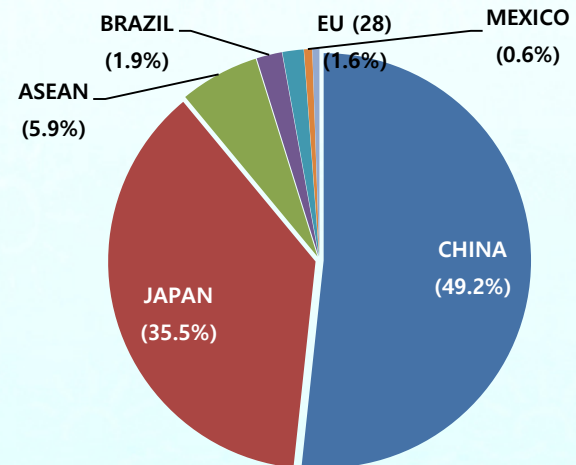


Steel Imports

Imports by product category (2015~2018)



Korea's Steel Imports by Country in 2018



* Source : Korea Iron & Steel Association

Thank You for the attention