ITEM 7-A

RECENT DEVELOPMENTS IN STEEL TRADE AND STEEL TRADE POLICY MEASURES

Presentation by Hokuto OTSUKA
8 September, 82nd Session of the Steel Committee
Paris, France
Steel trade developments
- World steel exports and export ratio

Trade policy measures in the steel industry
- New steel AD/CVD investigations (1990-2016)
- Trade measures affecting the steel industry in 2016 and early 2017

Suggested questions for the discussion
World steel exports and export ratio from 2008 to 2016

Note: Year 2016 figures are annualised based on data from January to October
Source: OECD calculations based on data from ISSB and the World Steel Association
New steel AD/CVD investigations 1990-2016

Source: OECD
Trade measures affecting the steel industry in 2016 and early 2017

- **Import minimum prices** on certain goods or product category,

- **Quotas**, imposing quantitative limitations to the import of foreign products

- **Lists of criterion values** requiring all the imports of listed goods to meet specific quality requirements for being imported.

- **Local content requirements** encouraging production of goods to use domestic inputs, including through procurement policy.

Source: WTO
Suggested questions for the discussion

- What have been the latest trade policy developments affecting the steelmaking industry in your economy?
- Are there opportunities for dialogue and policy coordination among steel trading economies?
- How can the OECD best contribute to ensuring that trade in steel remains as unrestricted and free of distortion as possible?
THANK YOU