



ITEM 7-A

RECENT DEVELOPMENTS IN STEEL TRADE AND STEEL TRADE POLICY MEASURES

Presentation by Hokuto OTSUKA
8 September, 82st Session of the Steel Committee
Paris, France



Outline

◆ **Steel trade developments**

- World steel exports and export ratio

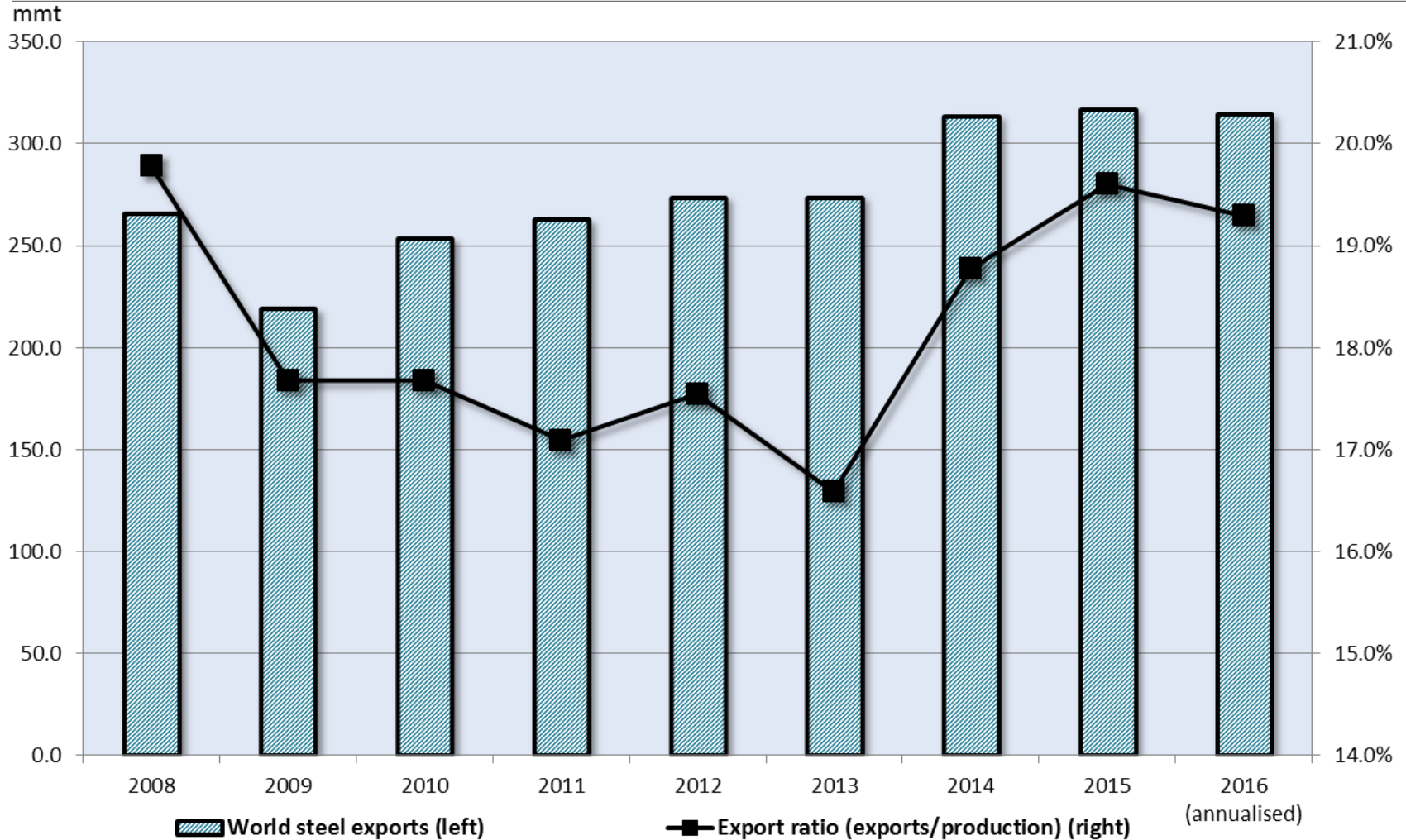
◆ **Trade policy measures in the steel industry**

- New steel AD/CVD investigations (1990-2016)
- Trade measures affecting the steel industry in 2016 and early 2017

◆ **Suggested questions for the discussion**



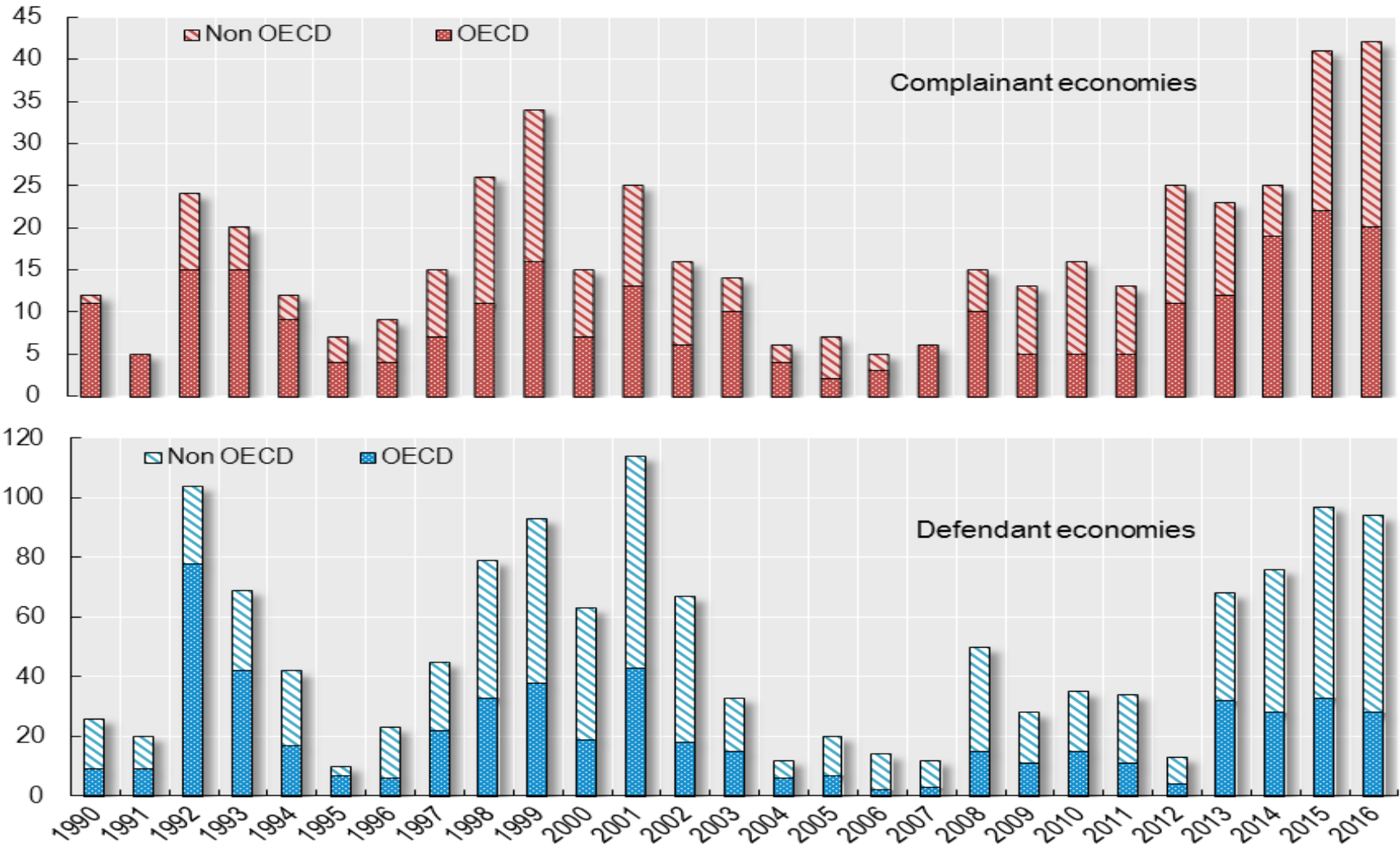
World steel exports and export ratio from 2008 to 2016



Note: Year 2016 figures are annualised based on data from January to October
Source: OECD calculations based on data from ISSB and the World Steel Association



New steel AD/CVD investigations 1990-2016



Source: OECD



Trade measures affecting the steel industry in 2016 and early 2017

- **Import minimum prices** on certain goods or product category,
- **Quotas**, imposing quantitative limitations to the import of foreign products
- **Lists of criterion values** requiring all the imports of listed goods to meet specific quality requirements for being imported.
- **Local content requirements** encouraging production of goods to use domestic inputs, including through procurement policy.



Suggested questions for the discussion

- **What have been the latest trade policy developments affecting the steelmaking industry in your economy?**
- **Are there opportunities for dialogue and policy coordination among steel trading economies?**
- **How can the OECD best contribute to ensuring that trade in steel remains as unrestricted and free of distortion as possible?**



THANK YOU