



## ITEM 4

# CAPACITY DEVELOPMENTS IN THE WORLD STEEL INDUSTRY

Presentation by Hokuto OTSUKA  
23 March, 82<sup>st</sup> Session of the Steel Committee  
Paris, France



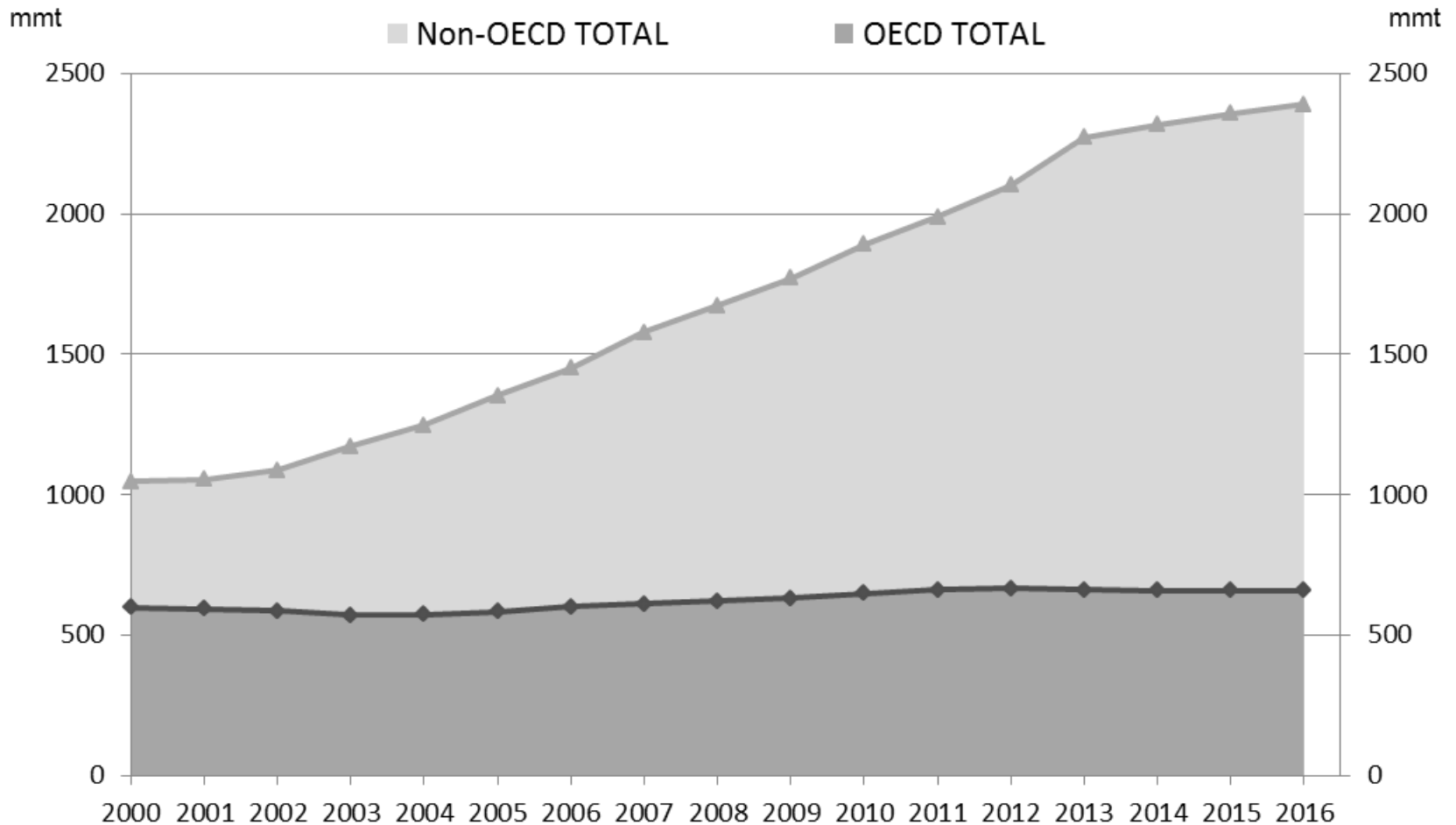
# Outline

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- 1. Global summary of steelmaking capacity developments**
- 2. Regional capacity developments**
  - Capacity change during 2000 – 2016
- 3. World crude steelmaking capacity**
  - Capacity change during 2000 – 2016 (net change)
  - Potential gross capacity additions in the period until 2019
- 4. Introduction of capacity database**
  - Plant-level database on investments
  - Plant -level database on closures



# Global summary of steelmaking capacity developments

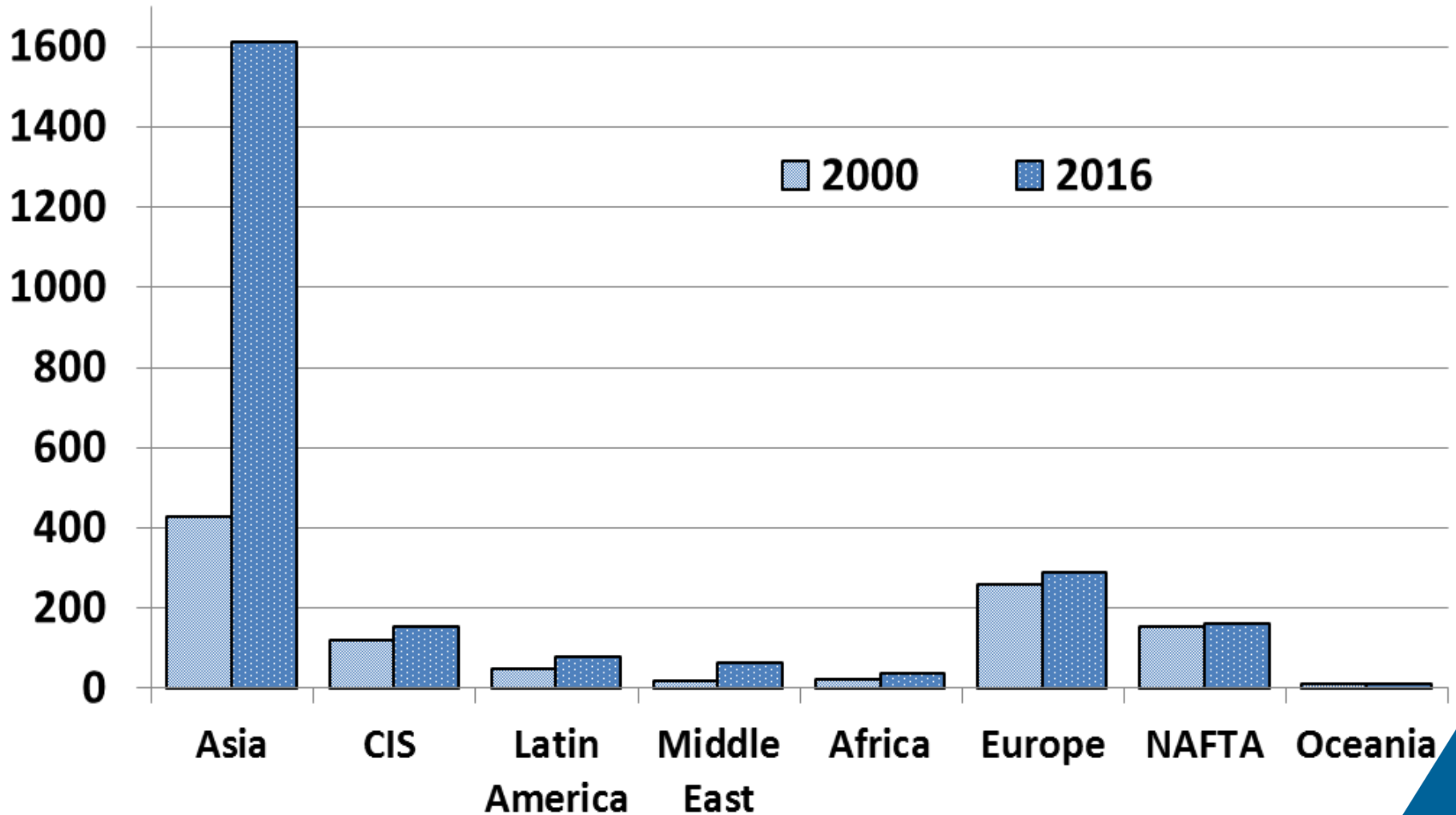


Source: OECD Secretariat calculations



## 2. Regional capacity developments

Capacity change during 2000 - 2016

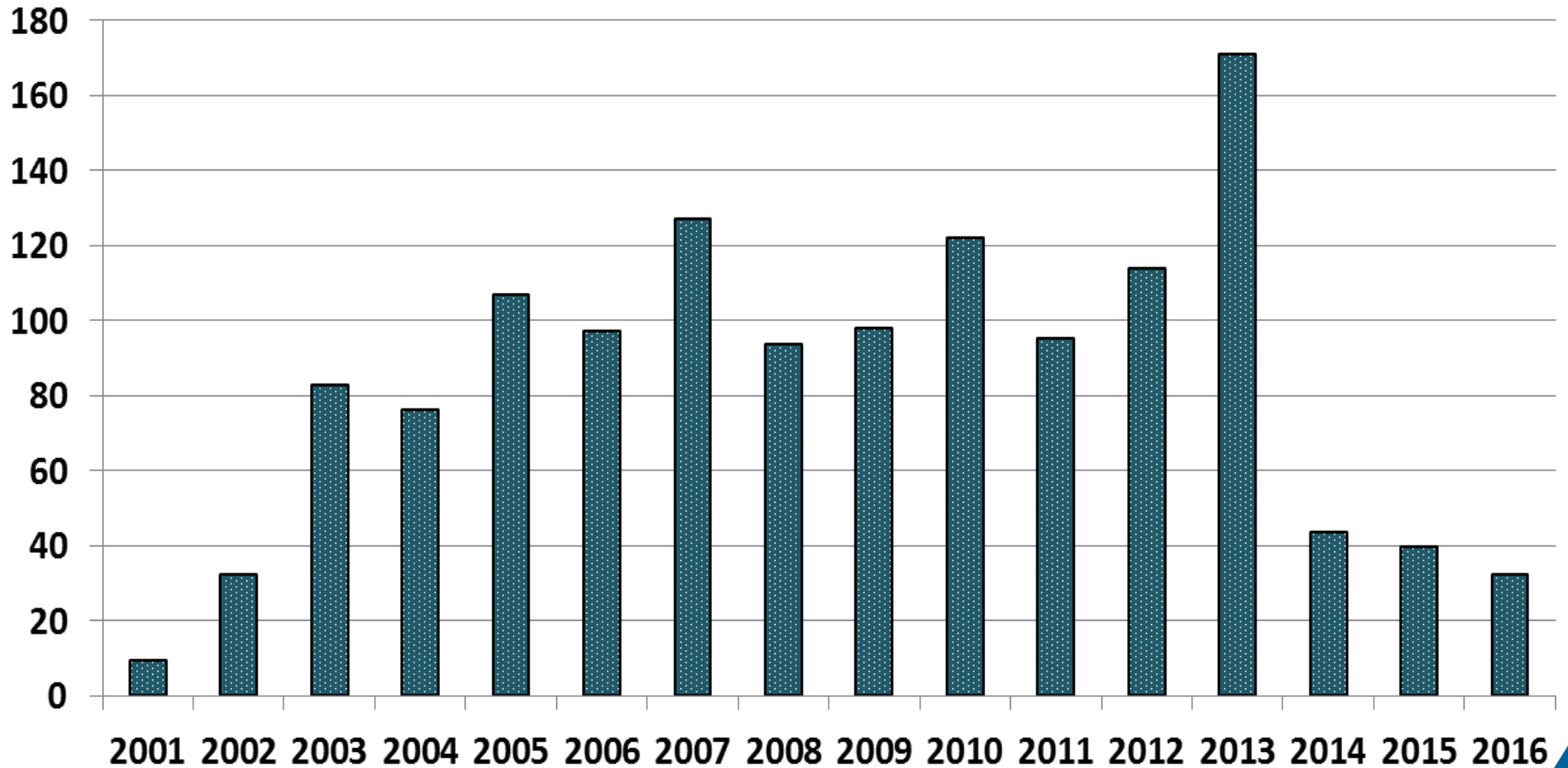


Unit: Million tonnes  
Source: OECD



## 2. World crude steelmaking capacity

Capacity change during 2000 – 2016 (net change)



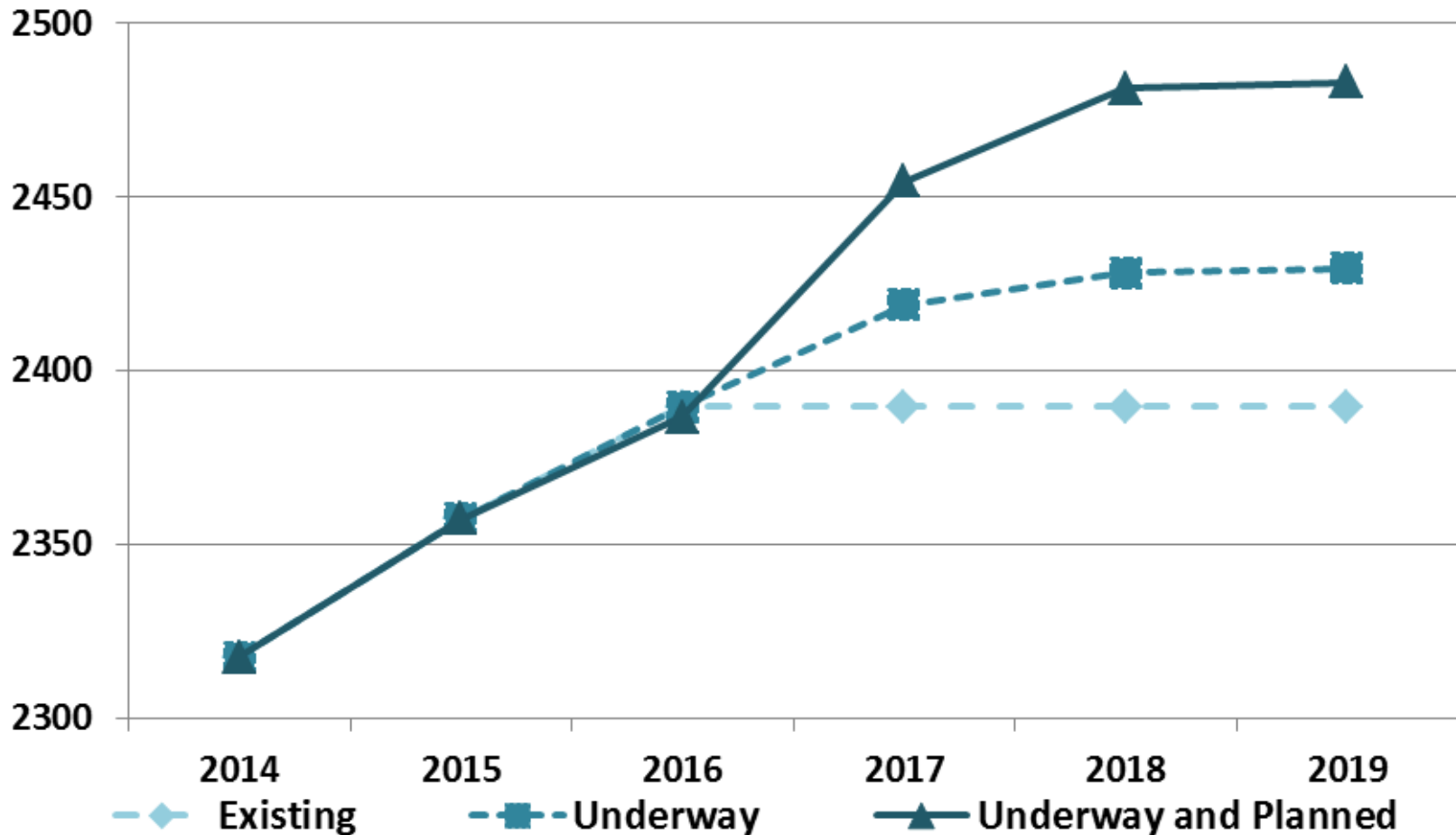
Unit: Million tonnes

Source: OECD



## 2. World crude steelmaking capacity

Potential gross capacity additions in the period until 2019



Unit: Million tonnes

Source: OECD



THANK YOU