PPP case studies: learning from peers

The case of seaports

Olaf Merk (OECD)

26-27 March 2012,
SBO Annual PPP Meeting,
OECD, Paris
OECD Port-Cities Programme

- Multi-year programme (2010-2013)
- Case studies, network and synthesis report
- Aim: assessing impact of ports on cities
- Cases include: Rotterdam, Hamburg etc.
- www.oecd.org/regional/portcities
• Convergence towards landlord ports: concessions/leases main responsibilities.
• Most ports are public authorities, so PPPs important tool for port-city governance.
• E.g. for modal split hinterland traffic.
• Ports very capital-intensive; trade offs related to duration of contracts.
Duration of ports PPP contracts

- Ports (average)
- Container terminals
- Multi-purpose terminals
- Dry bulk terminals

Graph showing the duration of PPP contracts for different types of terminals.
Link contract duration and assets
Differentiation in contract duration

- Domestic bidder
- Foreign bidder
  - East-Asia
  - Europe and Central Asia
  - South Asia
  - Middle East and North Africa
  - Latin America and Carribbean
  - Sub-Saharan Africa
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olaf.merk@oecd.org

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