

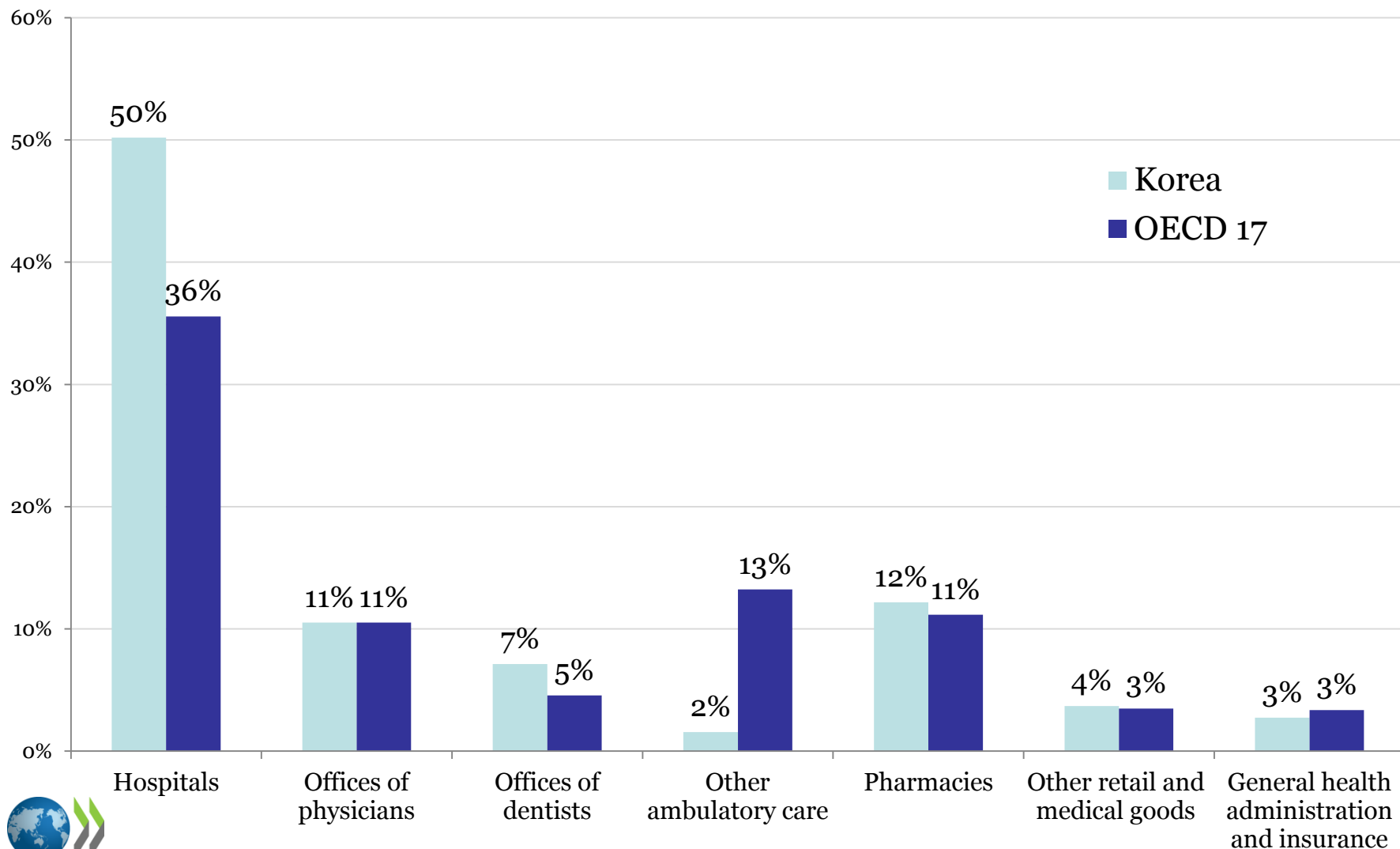
Preview of the OECD Review of Quality of Care in Korea

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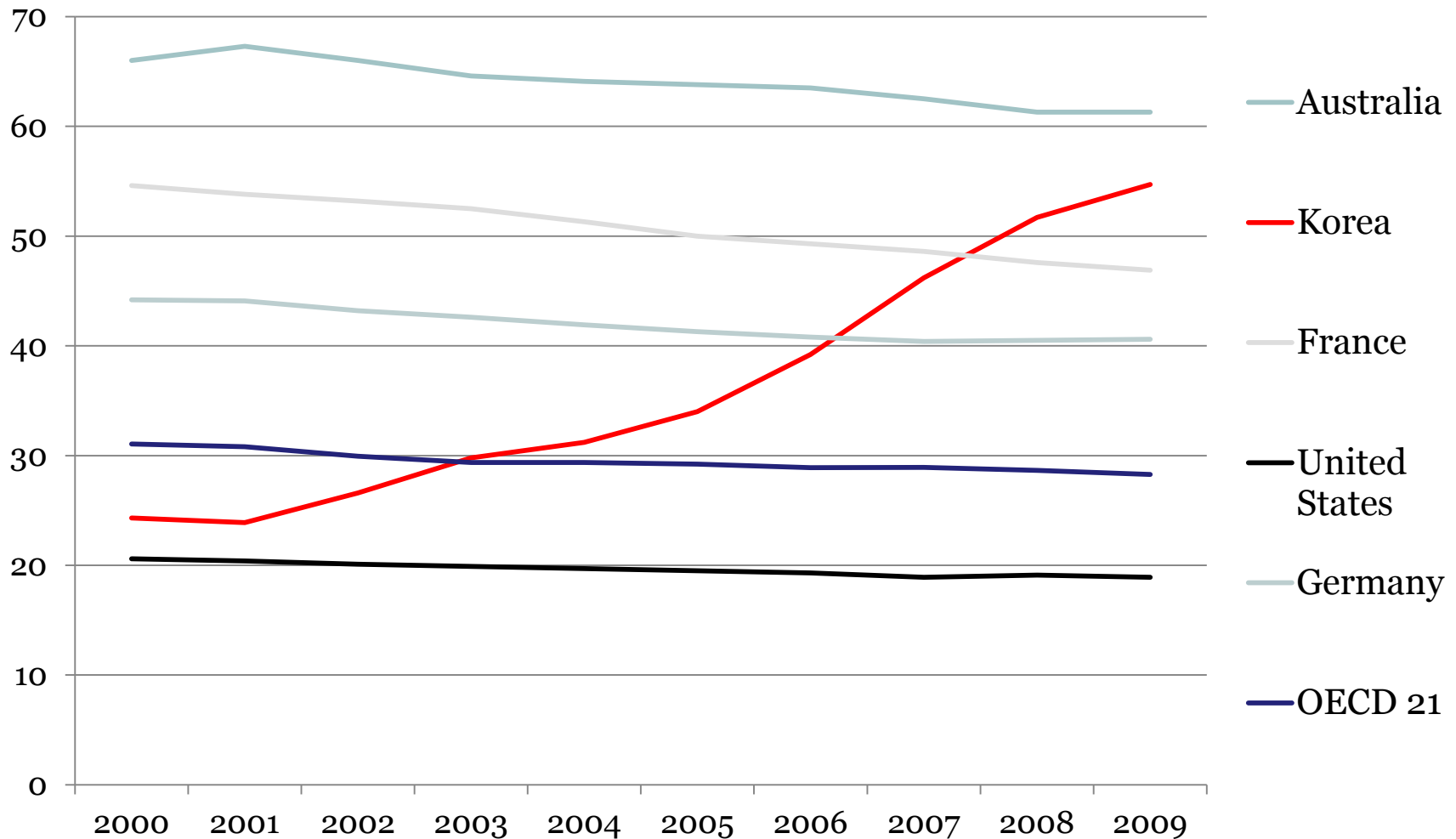
Hospitals are driving spending

Major contributors to growth in health spending per capita (2004 – 2009)



...and dominating health service delivery

Hospitals per million persons, 2000 - 2009



Potential policy recommendations

- Counter over-provision of hospital services through dynamic contracting using DRGs
 - To establish price signals for appropriate delivery *per service*
 - For macro budgetary control
- Make more of the single insurer
 - Drive system change through a major investment in developing primary care
 - Pilot financing that encourages downstream investment by hospitals
 - Develop a regional architecture in the long term