

## Composite indexes: use of a medium-term perspective in the budget process - additional information

Existence of a MTEF (25%)			
Survey Question	Scoring	Total Weight	
<b>25</b>	Does your government have a MTEF in place? (33.33%)	a) Yes: <b>1.00</b> b) No: <b>0.00</b>	a) 0.0833 b) 0.0000
<b>26</b>	Which of the following is the legal/policy basis for the MTEF? (66.67%)	a) A law stipulating that spending thresholds should not exceed medium terms estimates: <b>0.50</b> b) A law stipulating the creation of a MTEF which should be based on budget ceilings: <b>0.75</b> c) A law which stipulates both the existence of a MTEF and the budget ceilings: <b>1.0</b> d) A strategy/policy stipulating the MTEF and /or budget ceilings: <b>0.25</b> e) Other: <b>0.25</b>	a) 0.0833 b) 0.1250 c) 0.1667 d) 0.0417 e) 0.0417
Length levels and substance of ceilings (33.33%)			
<b>27a</b>	How are medium-term expenditures ceilings set in the budget? (33.33%)	a) MTEF ceilings are for overall/ total expenditures: <b>0.33</b> b-d) MTEF ceilings are for other aggregates levels (e.g. program or sector), set at the organisational level (e.g. ministry level or other) or set at another level: <b>0.67</b>	a) 0.0367 b-d) 0.0744
<b>27b</b>	For each of the medium-term expenditure ceilings selected how many years to the ceilings cover (including upcoming budget)? (33.33%)	a) 2 years: <b>0.50</b> b) 3 years <b>1.00</b> c) 4 years <b>1.00</b> d) 5 years <b>0.75</b> e) 6 or more years <b>0.75</b>	a) 0.0556 b) 0.1111 c) 0.1111 d) 0.0833 e) 0.0833
<b>29</b>	Are mandatory expenditures parts of the medium-term expenditure framework? (33.34%)	a) Yes: <b>1.00</b> b) No: <b>0</b> c) Other: <b>1.00</b>	a) 0.1111 b) 0.000 c) 0.1111
Quality and durability of the ceiling (25%)			
<b>27b</b>	For each of the medium-term expenditure ceilings selected how many years to the ceilings cover (including upcoming budget)? (50%)	a) More than once per year: <b>0.00</b> b) Annually: <b>0.0625</b> c) Every 2 to 3 years: <b>0.1250</b> d) Other: <b>0.1250</b>	a) 0.0000 b) 0.0625 c) 0.1250 d) 0.1250
<b>78a/81a/84a</b>	Discretionary/operational/investment spending, can line ministries carry over, unused funds or appropriations from one year to another (50%)	These criteria corresponds to three different questions ( without legislative ex-ante approval (Scores: all 3 areas=1, 2 areas=0,67, 1 area=0,33)  a) No, not permitted: <b>0.00</b> b-f) Yes, with or without threshold and with or without requiring approval: <b>1.00</b>	a) 0.0000 b-f) 0.1250
Monitoring of the MTEF (16.67%)			
<b>30</b>	How is the medium term expenditure framework monitored? (100%)	a) No formal monitoring: <b>0.00</b> b) Government reports to parliament: <b>0.50</b> c) Independent monitoring/fiscal institution: <b>1.00</b> d) Other: <b>0.25</b>	a) 0.000 b) 0.083 c) 0.1667 d) 0.0417