### Table of Contents

**Executive Summary** ............................................................... 9

**Chapter 1. The Future of International Migration: Introduction and Overview** ................................................ 17
   - Rationale, purpose and approach ........................................... 18
   - The future evolution of “pull” factors in OECD countries .......... 19
   - The future evolution of “push” factors in emerging and developing countries ........................................ 21
   - Spotlight on migration prospects in individual regions and countries ........................................ 23
   - Scenarios to 2030 ............................................................... 40
   - Overall findings and policy challenges ................................. 43
   - Bibliography ....................................................................... 48

**Chapter 2. Immigration “Pull” Factors in OECD Countries over the Long Term** .................................. 51
   - Introduction ........................................................................... 52
   - The current situation ............................................................ 54
   - Immigration pull factors ......................................................... 59
   - Pull factors through 2030 ...................................................... 62
   - Future migration levels and composition .............................. 117
   - Other migration scenarios ...................................................... 121
   - Conclusion ........................................................................... 123
   - Bibliography ....................................................................... 130

**Chapter 3. Migration “Push” Factors in Non-OECD Countries over the Long Term** ..................... 139
   - Introduction ........................................................................... 140
   - The current situation with respect to flows and stocks of migrants in the OECD .................................. 141
   - Key “push” factors in various non-OECD regions and their likely development to 2025-2030 ...................... 144
   - Conclusion ........................................................................... 183
   - Bibliography ....................................................................... 187
# TABLE OF CONTENTS

**Chapter 4. Scenarios for the Global Economy and Implications for Migration** .......................................................... 193
  - Introduction .................................................................................. 194
  - The underlying patterns of change .............................................. 196
  - The five scenarios ...................................................................... 201
  - Scenario narratives and implications .......................................... 207
  - Conclusion: Core impacts on migration flows ................................ 219
  - Bibliography ................................................................................ 232
  - Annex 4.A5. Wild Cards and Their Implications for Migration and Migration Policy ............................................... 267

**Annex A. The Future of International Migration to OECD Countries:**
  - Members of the Steering Group ..................................................... 277

**Annex B. The Future of International Migration to OECD Countries:**
  - Contributing Authors .................................................................. 281

**Boxes**
  - Box 2.1. Theories of migration .................................................... 60
  - Box 3.1. Migration costs and returns to migration ....................... 147
  - Box 3.2. The welfare magnet effect ............................................ 151
  - Box 3.3. Pro-poor growth, poverty traps and migration ............... 155
  - Box 3.4. Student migration in India ............................................ 162
  - Box 3.5. Constrained domestic school supply model .................. 164
  - Box 3.6. Brain drain .................................................................... 166
  - Box 3.7. Remittance in Pakistan .................................................. 175
  - Box 3.8. Migration and weather variability .................................. 180

**Figures**
  - Figure 1.1. Projected China population by age group (in millions) ................................................................. 28
  - Figure 1.2. Projected Indonesia population by age group .......... 30
  - Figure 1.3. The demographic dividend in the MENA: Demographic competition and burden at 25 years ............... 34
  - Figure 2.1. Future migration and compositional pull factors ranked by assigning economic differentials half weight ............. 119
Figure 3.1. Net migration rates, traditional immigration and emigration OECD countries, 1956-2003 ........................................ 142
Figure 3.2. Foreign-born population in the OECD countries (European and non-European), by region of origin (in millions) ......................... 143
Figure 3.3. Projected real GDP growth, 2008-2030 ........................................ 144
Figure 3.4. Per capita income convergence trends of developing regions with high-income countries, 2005-2030 ........................................ 146
Figure 3.5. Projected real GDP (current USD), by country ........................................ 148
Figure 3.6. Physicians ........................................ 149
Figure 3.7. Nursing and midwifery personnel ........................................ 149
Figure 3.8. Welfare magnet effect ........................................ 161
Figure 3.9. Expected variation of the size of the working age population, 2005-2030 ........................................ 158
Figure 3.10. Population projection of Russia and Turkey ........................................ 159
Figure 3.11. Projected Chinese population, by age cohort ........................................ 161
Figure 3.12. Enrolments in tertiary education: Constant scenario ........................................ 165
Figure 3.13. Proportion of emigrants to OECD countries with a tertiary level of education by country of origin ........................................ 166
Figure 3.14. Enrolments in tertiary education: American scenario ........................................ 168
Figure 3.15. Enrolments in tertiary education: ICPD scenario ........................................ 169
Figure 3.16. Enrolments in tertiary education: Global trends scenario ........................................ 170
Figure 3.17. Workers’ remittance transfers, 2006 ........................................ 173
Figure 3.18. Total remittances selected countries (in million USD) ........................................ 175
Figure 3.19. Projected coastal flooding in 2070-2080 ........................................ 179
Figure 4.1. The five scenarios ........................................ 203

Tables
Table 1.1. Expected relative importance of factors in future migrations to the OECD ........................................ 27
Table 1.2. Main factors affecting migration: Future trends and human rights of migrants in Latin American countries ........................................ 37
Table 2.1. Trends in total and temporary inflows of foreign population ........................................ 53
Table 2.2. Trends in net migration ........................................ 55
Table 2.3. Sources of the adult foreign-born population, 2000 ........................................ 57
Table 2.4. Projected average yearly economic growth, 2000-2040 ........................................ 64
Table 2.5. Differences in per capita GDP, 2000 and 2040 ........................................ 67
Table 2.6. Projected total and working-age population ........................................ 71
Table 2.7. Population dependency ratios (population age 15-64 relative to children and the elderly) ........................................ 73
Table 2.8. Projected foreign-born population assuming constant rates of emigration from major source countries, 2030 ........................................ 81
Table 2.9. Labour force participation rates ........................................ 85
Table 2.10. Average years of total and healthy post-retirement ........................................ 88
Table 2.11. Foreign students in the OECD area: Top OECD receiving and sending countries, 2001 .......................................................... 91
Table 2.12. Tertiary educational attainment by nativity ........................................... 95
Table 2.13. Projected young population enrolled in tertiary education ........................... 99
Table 2.14. The population density of all physicians and nurses and the percent of foreign-born working in the healthcare industry ............................................ 105
Table 2.15. Indicators of immigrant integration ...................................................... 111
Table 2.16. Pull factors affecting the number of migrants ........................................... 115
Table 2.17. Pull factors affecting the source and skill composition of migration ................. 118
Table 2.18. Other migration scenarios ................................................................. 121
Table 3.1. Brief overview of economic drivers: Future impact on the pressures to migrate .......................................................... 154
Table 3.2. Growth in the global labour force 2001-2030 ........................................ 156
Table 3.3. Brief overview of labour market drivers: Future impact on the pressures to migrate ...................................................... 157
Table 3.4. Brief overview of demographic drivers: Future impact on the pressures to migrate ...................................................... 162
Table 3.5. Brief overview of education and training drivers: Future impact on the pressures to migrate ...................................................... 171
Table 3.6. Brief overview of environmental drivers: Future impact on the pressures to migrate ...................................................... 181
Table 4.1. The five baseline scenarios ................................................................. 204
Table 4.2. Possible implications for source regions under each scenario ......................... 221
Table 4.3. Migrationary impact of key pull factors under each scenario ........................ 229
Table 4.4. Anticipated net migration by OECD country under each scenario .................. 230