OECD/IOPS GLOBAL FORUM ON PRIVATE PENSIONS

30-31 October 2008

Mombasa, Kenya
OECD/IOPS Meetings: 28-31 October 2008, Sarova Whitesands Hotel, Mombasa, Kenya

14.00-18.00 OECD/IOPS Global Pensions Forum
‘Pension Development in Africa – Opportunities and Challenges’

Opening Remarks

14.00-14.30 Ambrogio Rinaldi, Chairman OECD Working Party on Private Pensions
Ross Jones, Deputy Chairman of the Australian Prudential Regulatory Authority, President, IOPS
Edward Odundo, Chief Executive Officer, Retirement Benefits Authority, Kenya

14.30-15.00 Opening Speech
‘The Role of Private Pension Systems in Developing Countries’
Acting Minister for Finance, Kenya (tbc)

Session 1: Pension Industry Development in Kenya

15.00-16.00 Moderator:
Tharcisse Kadede, Principal Economist (Fiscal and Monetary), East Africa Community

Speaker:
Sundeep Raichura, Chairman, the Actuarial Society of Kenya

Discussants:
Edward Odundo, Chief Executive Officer, Retirement Benefits Authority, Kenya
James Akoya, Managing Trustee, National Social Security Fund, Kenya
Lazarus Mwema, Chairman, Association of Retirement Benefits Schemes

16.00 – 16.30 Coffee Break

Session 2: African Pensions Roundtable

16.30 – 18.00: Moderator:
Fiona Stewart, IOPS/OECD

Panel:
Muhammad Ahmad, Director General/Chief Executive Officer, National Pensions Commission, Nigeria
Jurgen Boyd, Deputy Executive Officer, Retirement Funds, Financial Services Board, South Africa
Tabrez Ahmad Lallmahomed, Senior Examiner, Financial Services Commission, Mauritius
Sophia Amoo-Chimunda, Manager, Pension Funds, Namibian Financial Institutions Authority
Patrick Mhango, Chief Examiner, Insurance and Pensions, Reserve Bank of Malawi
Elaina Gonsalves, Director of Insurance and Pension, Ministry of Finance, Botswana
**Evening**  
*Cocktail Reception – Hosted by National Social Security Fund, Kenya*

**Friday 31st October**

Session 3: Financial Education Campaigns and Pension Reform

9.30-11.00  
**Moderator:**  
André Laboul, *Head, OECD Financial Affairs Division, IOPS Secretary General*

**Speakers:**  
Irish Experience (National Awareness Campaign), Gerard Clarke, *Assistant Head of DB Supervision, The Pensions Board, Ireland*  
Kenya Experience (Training Trustees), Nzomo Mutuku, *Manager, Research and Development, RBA, Kenya*  
Polish Experience, Beata Kalinowska, *Director of Pension Normative Supervision Department, Poland*

11.00 – 11.30  
**Coffee Break**

Session 4: Pension Fund Coverage and the Informal Sector

11.30 -13.00  
**Moderator:**  
N.R.Rayalu, *CEO of the NPS Trust under PFRDA, India*

**Speakers:**  
Yu-Wei Hu, OECD – *OECD paper on coverage*  
Chile/ Latin American Experience: Gonzalo Reyes, *Superintendencia de Administradoras de Fondos de Pensiones, Chile*  
Rob Rusconi, *Researcher, South Africa*

13.00 –14.30  
**Lunch**

Session 5: Pension Funds in Capital Market and Infrastructure Development

14.30 – 16.30  
**Moderator:**  
Juan Yermo, OECD

**Speakers:**  
Infrastructure Investment in Latin America, *Angel Melguizo, BBVA*  
Emerging Africa Infrastructure Fund, *Nick Rouse, Managing Director of Frontier Markets Fund Managers*

**Discussants:**  
Japheth Katto, *Chief Executive, Capital Markets Authority, Uganda*  
Stella Kilonzo, *Chief Executive, Capital Markets Authority, Kenya*

Closing Remarks
16.30-16.45  Edward Odundo, Chief Executive Officer, Retirement Benefits Authority, Kenya
Ross Jones, Deputy Chairman of the Australian Prudential Regulatory Authority, President of IOPS
Ambrogio Rinaldi, Chairman OECD WPPP
André Laboul, Head, OECD Financial Affairs Division, IOPS Secretary General

Evening  "Kenya’s Diverse Heritage” Dinner at Fort Jesus, Mombasa – Hosted by Retirement Benefits Authority, Kenya
Saturday 1st November

14.00 – 16.00 Optional Excursion for IOPS members to Haller Park and Nature Trail, Bamburi

Saturday November 1 – Sunday November 2, 2008 – Retirement Benefits Open Day
Exhibition (Aga Khan Hall Moi Avenue, Mombasa)

Saturday 1st November

9.00 Doors to Exhibition Open to the public
11.00 Official Opening Retirement Benefits Open Day – Joseph Kinyua, Permanent Secretary, Ministry of Finance.
14.00 – 16.00 Stakeholder Presentations
17.00 Exhibition Closes for the Day

Sunday 2nd November

9.00 Doors to Exhibition Open to the public
10.00 – 12.00 Stakeholder Presentations
17.00 Exhibition Closes for the Day
18.00 Closing Reception for Exhibitors