

## OECD-SOCR metadata on income replacement programmes - Sweden

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## INTRODUCTION

This note includes a comprehensive list of the social programmes included in the SOCR database, accessible via OECD.Stat [<http://stats.oecd.org/Index.aspx?DataSetCode=SOCR>].

Based on information collected in four rounds of the SOCR questionnaire, the database distinguishes between priority and optional programmes. Priority programmes have the following characteristics:

- They are main income replacement benefits, meaning they are not supplements but are typically received in their own right, independently of other benefits; and
- Their volume is significant or highly variable:
  - programmes with a significant number of recipients or expenditure (regardless whether open to new recipients or not); or
  - programmes open to new recipients that are highly sensitive to economic or social conditions.

All other programmes are considered as optional. For instance, very small programmes that are being phased out, as are benefit “top-ups” of unemployment benefits or pensions.

**Priority programmes are made publicly available through OECD.Stat**, optional programmes are not published. Programmes are organised by social protection branch (e.g. ‘OLD AGE’) and sub-branch (e.g. ‘Pensions’) under the form of programme tables. The aim of them is to include essential information needed by users to identify the benefit and to know methodological details that may be relevant for a correct interpretation of recipients figures.

Other OECD sources of qualitative information on social benefits: [Country policy descriptions](#).

Other OECD sources of information on social protection: [Social Expenditure \(SOCX\)](#), [Tax-Benefit model \(TaxBEN\)](#), [Family database](#), [Pensions at a Glance](#).

## OLD AGE

### Pensions

3 programmes reported

Programme Name [English]	<b>Maintenance for the elderly</b>
Programme Name [Original]	Aldreforsorjningstöd
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time <sup>1</sup>
Other remarks	
Source	Swedish Pensions Agency, <a href="#">statistics</a>

Programme Name [English]	<b>Income Based pension</b>
Programme Name [Original]	Inkomstpension
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Individuals born between 1938 and 1953 receive both ATP pension (old system) and Income-based pension (new system).
Source	Swedish Pensions Agency, <a href="#">statistics</a>

Programme Name [English]	<b>ATP (Old system)</b>
Programme Name [Original]	Tillagspension
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	Individuals born between 1938 and 1953 receive both ATP pension (old system) and Income-based pension (new system).
Source	Swedish Pensions Agency, <a href="#">statistics</a>

<sup>1</sup> In Sweden, point-in-time figures correspond to the number of recipients on 31 December of each year.

## SURVIVORS

### Survivor Pensions

1 programme reported

Programme Name [English]	<b>Survivors pension</b>
Programme Name [Original]	Efterlevandepension (& Garantipension)
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Pensions Agency, <a href="#">statistics</a>

## INCAPACITY

### Disability Pensions

2 programmes reported

Programme Name [English]	<b>Sickness / activity compensation (Former Disability Pension)</b>
Programme Name [Original]	Sjukersättning / aktivitetsersättning
Means-tested	No
Reporting unit for annual caseloads	Total number of recipients over the year
Other remarks	
Source	Swedish Insurance Agency, <a href="#">statistics</a>

Programme Name [English]	<b>Disability Allowance</b>
Programme Name [Original]	Handikappersättning
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Insurance Agency, <a href="#">statistics</a>

### Pensions (Occupational injury and Disease)

1 programme reported

Programme Name [English]	<b>Compensation for work injury</b>
Programme Name [Original]	Arbetskadeföränta
Means-tested	No
Reporting unit for annual caseloads	Total number of recipients over the year
Other remarks	
Source	Swedish Insurance Agency, <a href="#">statistics</a>

## **Paid Sick Leave**

1 programme reported

Programme Name [English]	<b>Sickness Benefit</b>
Programme Name [Original]	Sjukpenning
Means-tested	No
Reporting unit for annual caseloads	Full-year equivalent
Other remarks	
Source	Swedish Insurance Agency, <a href="#">statistics</a>

## FAMILY

### Maternity and Parental Leave

3 programmes reported

Programme Name [English]	<b>Maternity Benefit</b>
Programme Name [Original]	Graviditetspenning
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Insurance Agency, <a href="#">report</a>

Programme Name [English]	<b>Parental benefit</b>
Programme Name [Original]	Föräldrapenning
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Insurance Agency, <a href="#">report</a>

Programme Name [English]	<b>Temporary parental benefit, care of children</b>
Programme Name [Original]	Tillfällig föräldrapenning, för vård av barn
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Insurance Agency, <a href="#">report</a>

## UNEMPLOYMENT

### Unemployment Compensations

3 programmes reported

Programme Name [English]	<b>Basic unemployment insurance</b>
Programme Name [Original]	Grundförsäkring
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	IAF-Swedish Unemployment Insurance Board, <a href="#">statistics DB</a>

Programme Name [English]	<b>Complementary income-related insurance</b>
Programme Name [Original]	Inkomstbortfallsförsäkring
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	IAF-Swedish Unemployment Insurance Board, <a href="#">statistics DB</a>

Programme Name [English]	<b>Activity Support and Development Allowance</b>
Programme Name [Original]	Aktivitetsstöd - Utvecklingsersättning
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Insurance Agency, <a href="#">statistics</a>



## OTHER SOCIAL

### Income Maintenance

1 programme reported

Programme Name [English]	<b>Social allowance</b>
Programme Name [Original]	Ekonomiskt bistånd
Means-tested	Yes
Reporting unit for annual caseloads	Recipient households, total over the year
Other remarks	Includes Introductory compensation to refugees and certain other foreign nationals until 2011.
Source	National Board of Health and Welfare, <a href="#">statistics</a>

## HOUSING

### Housing Benefits

2 programmes reported

Programme Name [English]	<b>Housing for old age pensioners</b>
Programme Name [Original]	Bostadstillägg för pensionärer
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Pensions Agency, <a href="#">statistics</a>

Programme Name [English]	<b>Housing allowance</b>
Programme Name [Original]	Bostadsbidrag för barnfamiljer med flera
Means-tested	Yes
Reporting unit for annual caseloads	Recipient households, average or point-in-time
Other remarks	
Source	Swedish Insurance Agency, <a href="#">report</a>

## IN-WORK

### In-Work Benefits

2 programmes reported

Programme Name [English]	<b>Part-time and temporary work loose</b>
Programme Name [Original]	Deltidsarbetlösa och tillfällig timanställning
Means-tested	No
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Public Employment Agency, <a href="#">statistics</a>

Programme Name [English]	<b>Activity support programs</b>
Programme Name [Original]	I program med aktivitetsstöd
Means-tested	Yes
Reporting unit for annual caseloads	Individual recipients, average or point-in-time
Other remarks	
Source	Swedish Public Employment Agency, <a href="#">statistics</a>