



ORGANISATION FOR ECONOMIC CO-OPERATION AND DEVELOPMENT

Agricultural Tariffs and Tariff Rate Quotas: The Current State of Play

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Outline

- Tariffs
- Tariff rate quotas
- Concluding remarks

Tariffs

- Average tariff rates for the Quad
- Average tariff rates for selected South American countries
- Binding overhang
- Preferential margins

MFN bound tariffs: QUAD countries

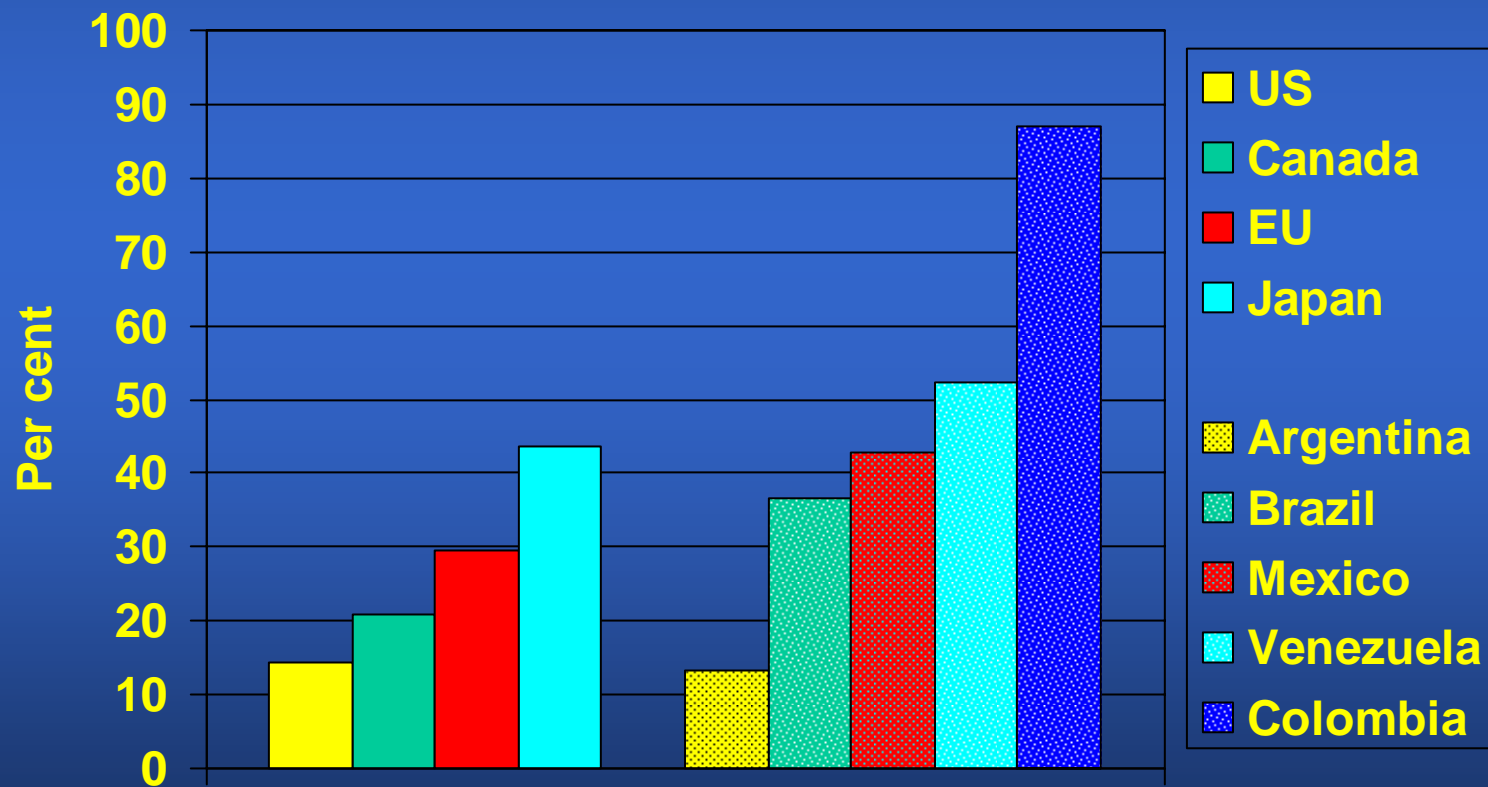
	<i>Canada</i>	<i>EU</i>	<i>Japan</i>	<i>US</i>
No. of lines	1596	2166	1849	1821
No. Dutiable	1100	1718	1429	1433
Share duty-free	31%	21%	23%	21%
Share specific	27%	42%	14%	42%

MFN bound tariffs: selected South American countries

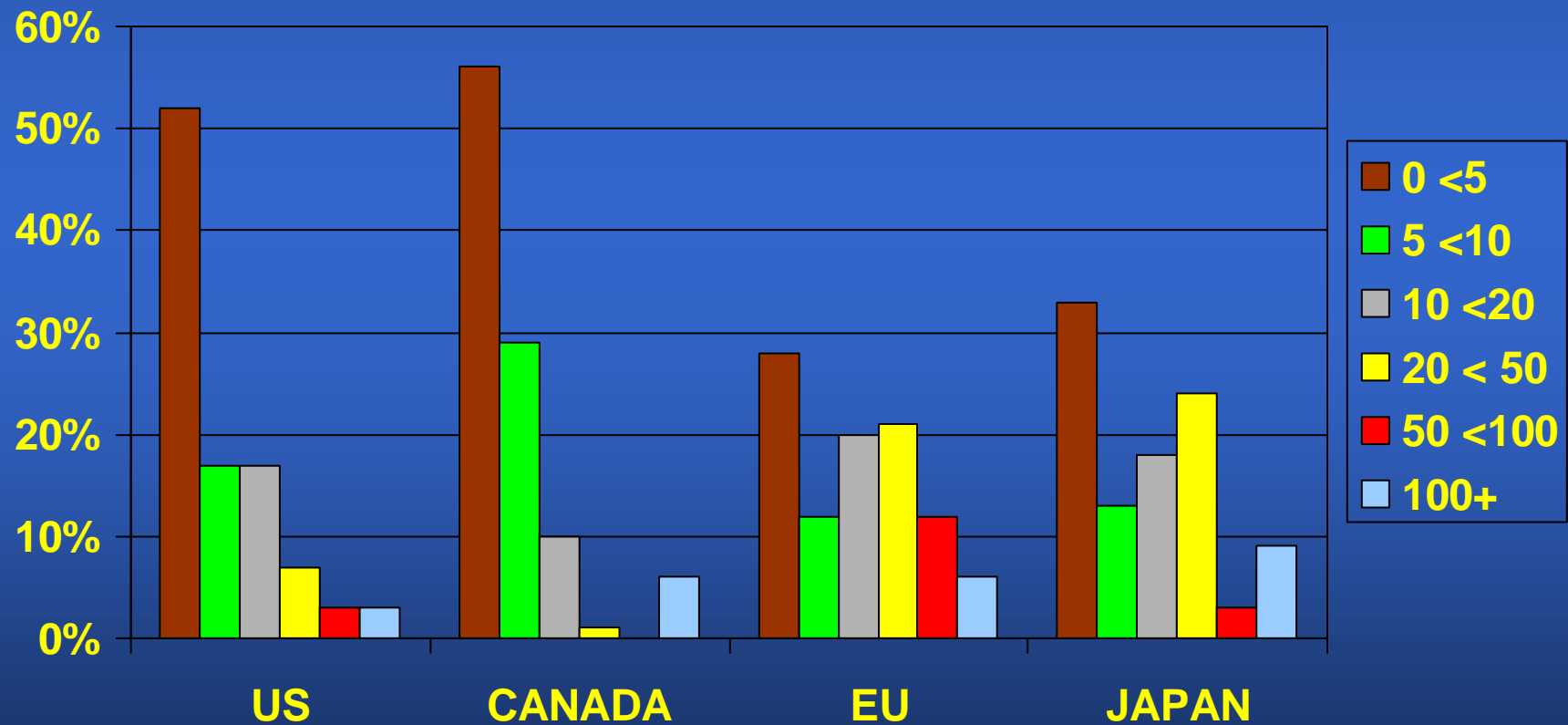
Argentina Brazil Colombia Venezuela Mexico

No. of lines with tariff information	42	1423	301	279	950
No. Dutiable	41	1390	301	279	945
Share duty-free	2%	2%	0%	0%	1%
Share specific	0%	0%	0%	0%	0%

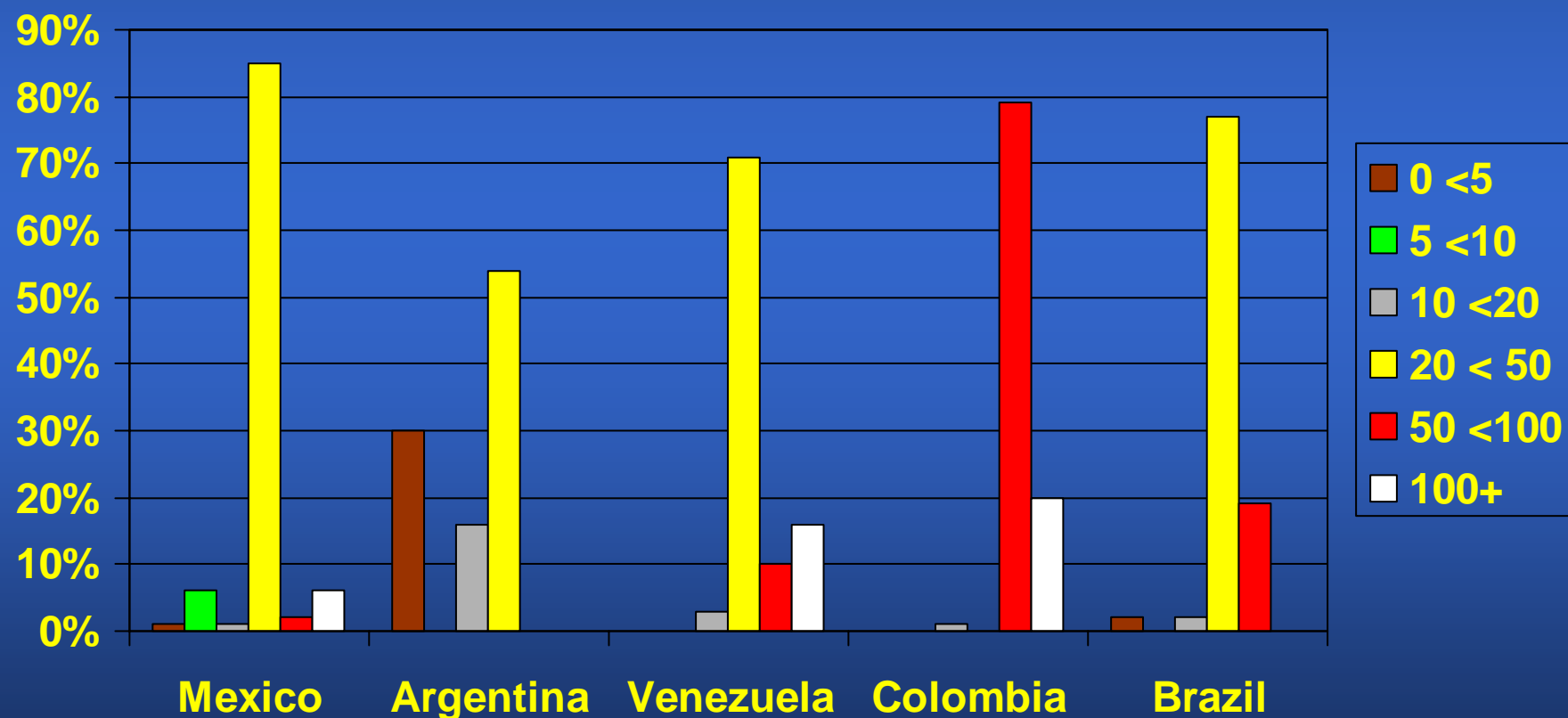
Average MFN tariff rates: QUAD and selected South American countries



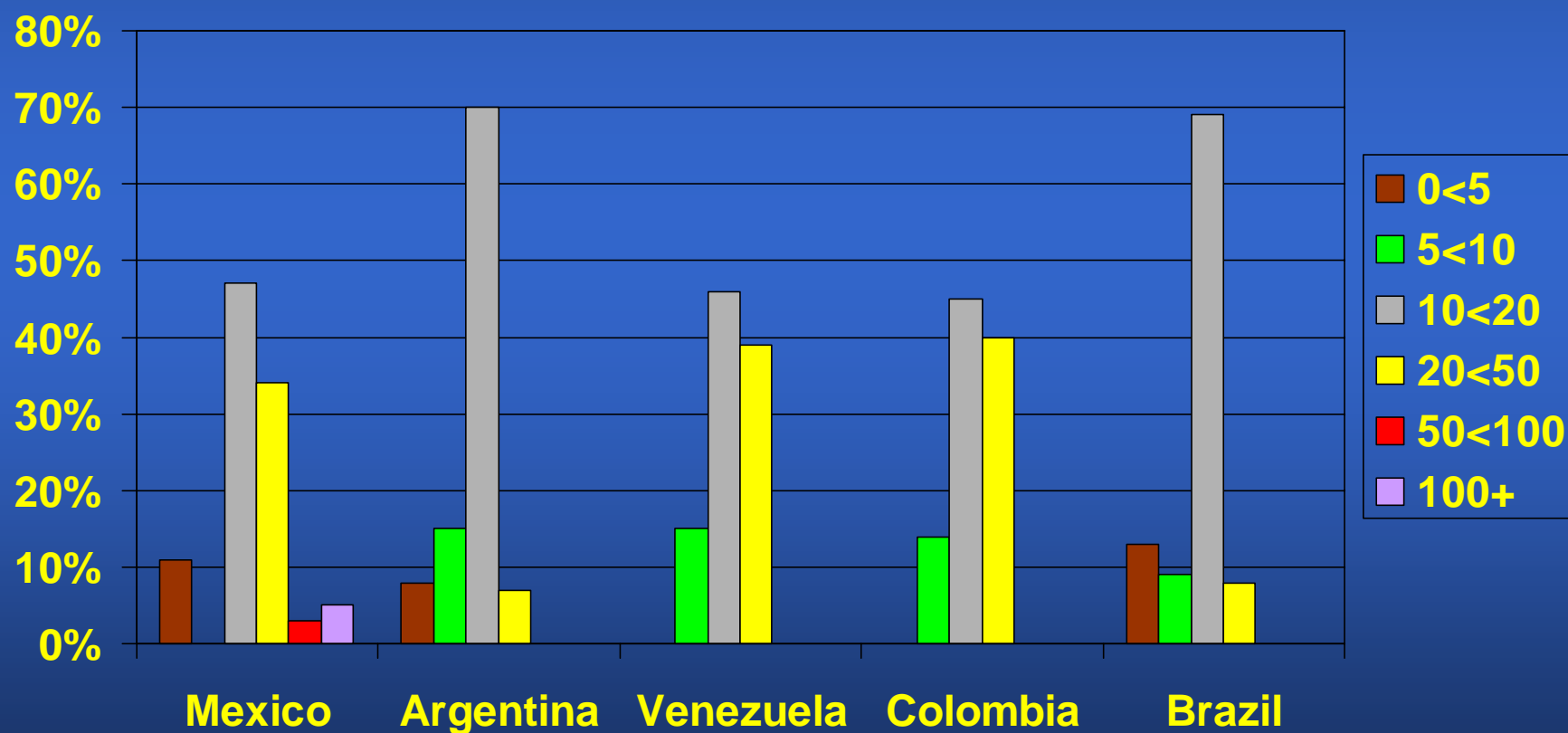
MFN bound tariff distribution: Quad



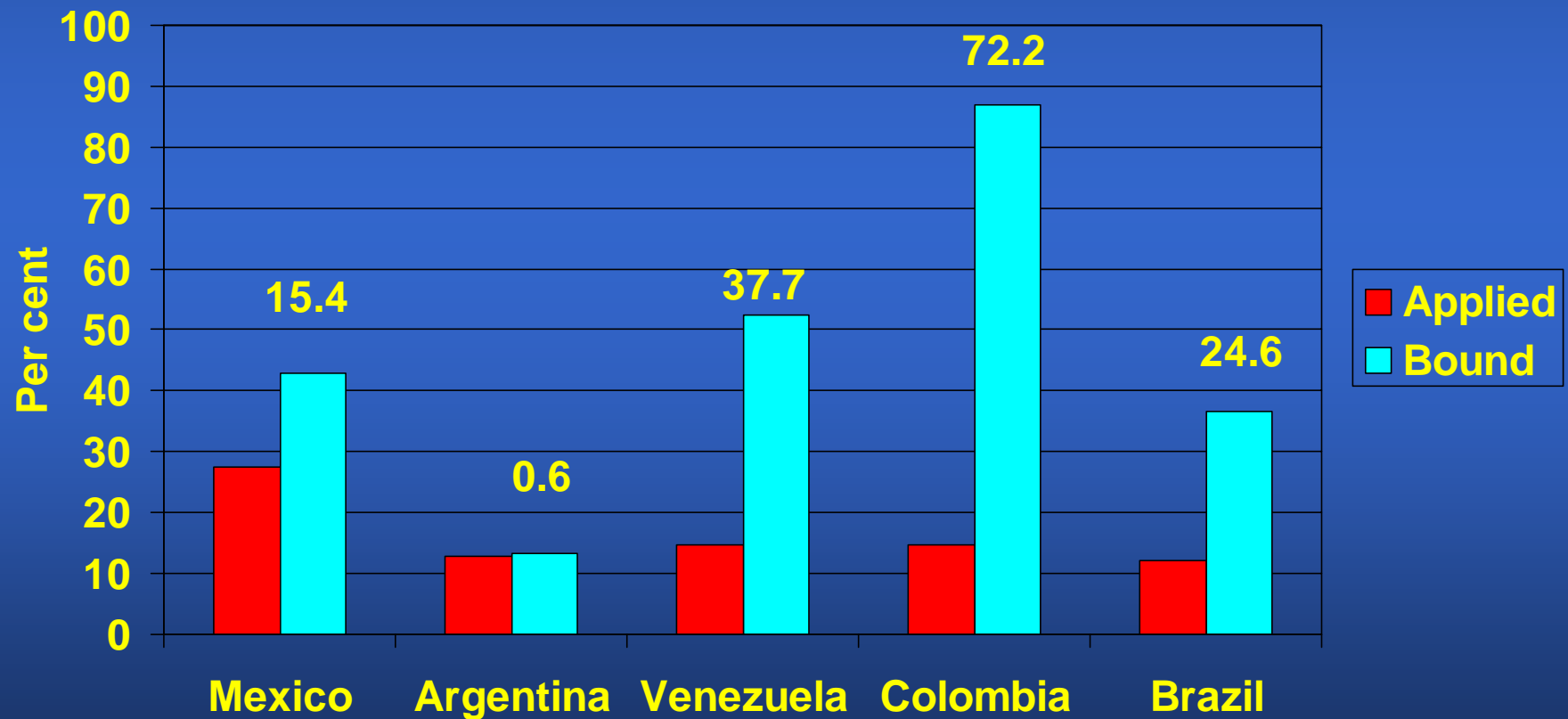
MFN bound tariff distribution: selected South American countries



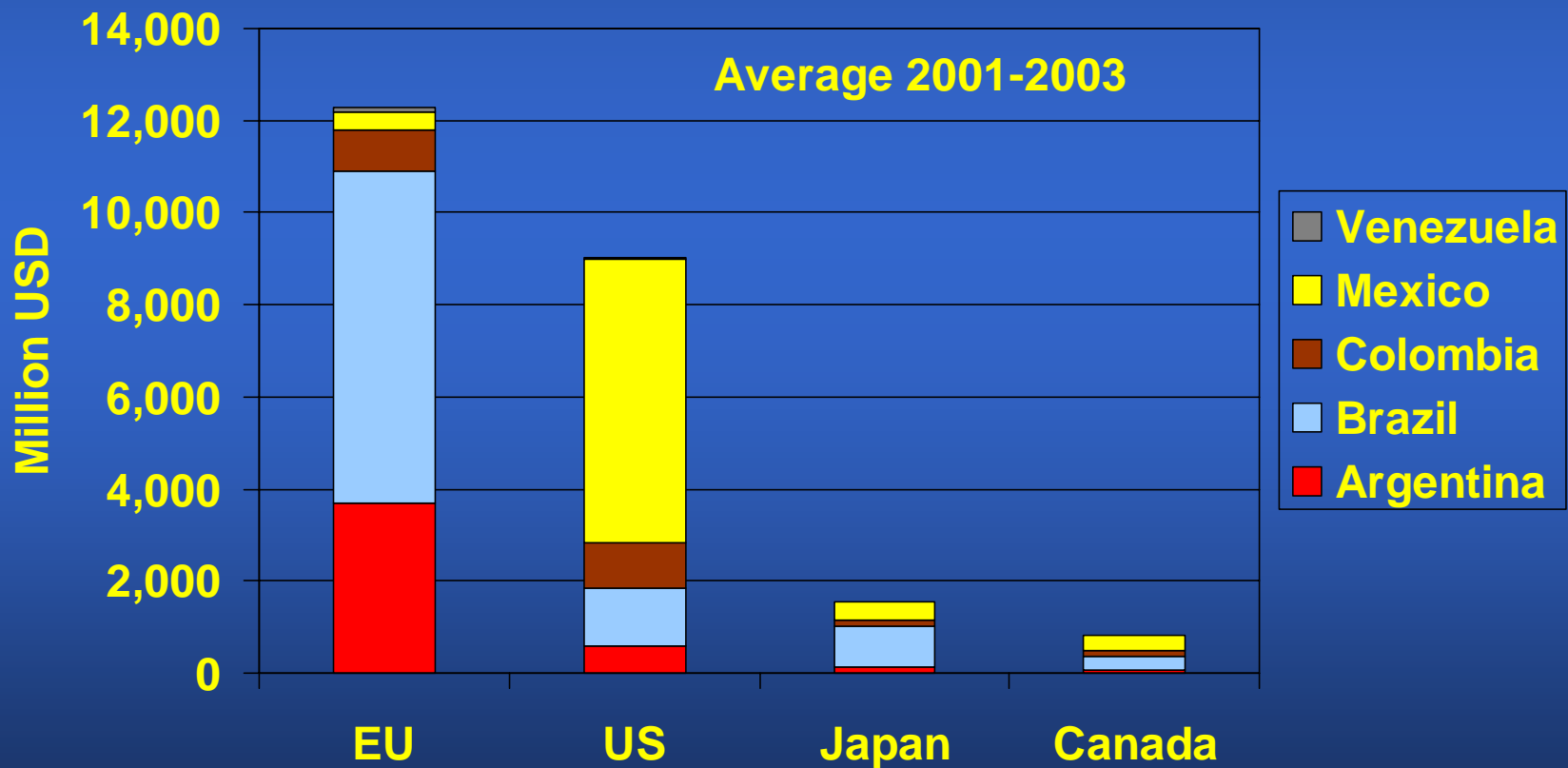
MFN applied tariff distribution: selected South American countries



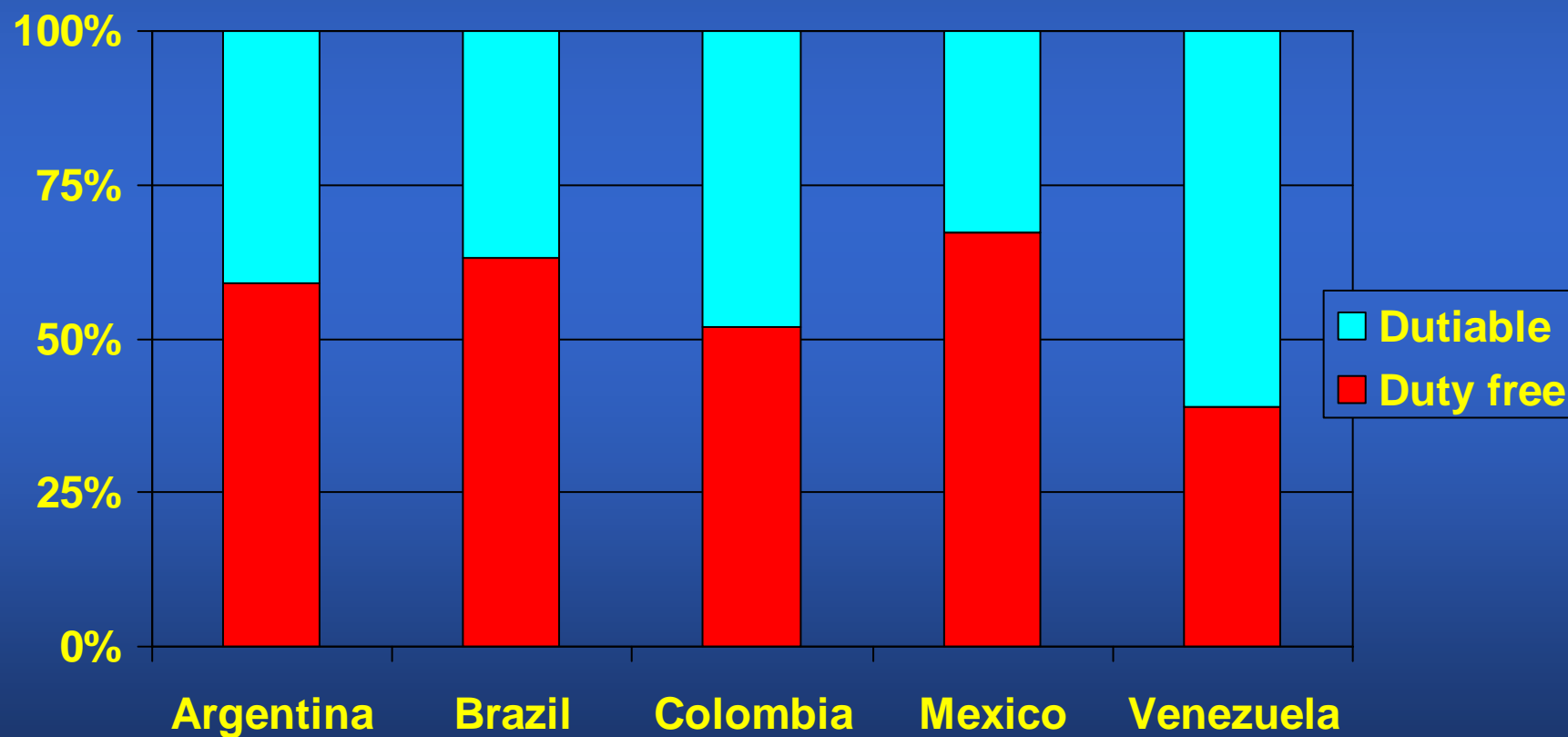
Binding overhang: selected South American countries



QUAD imports from selected South American countries



QUAD imports from selected South American countries



Preference margin on QUAD imports from selected South American countries

	Arg	Bra	Col	Mex	Ven
Total Imports (mio USD)	4496	9614	2209	768	139
Share of dutiable (%)	41	37	48	33	61
Preferential rent (mio USD)	27	61	51	1	2
Preferential margin (%)	1.4	1.7	4.8	0.1	2.9

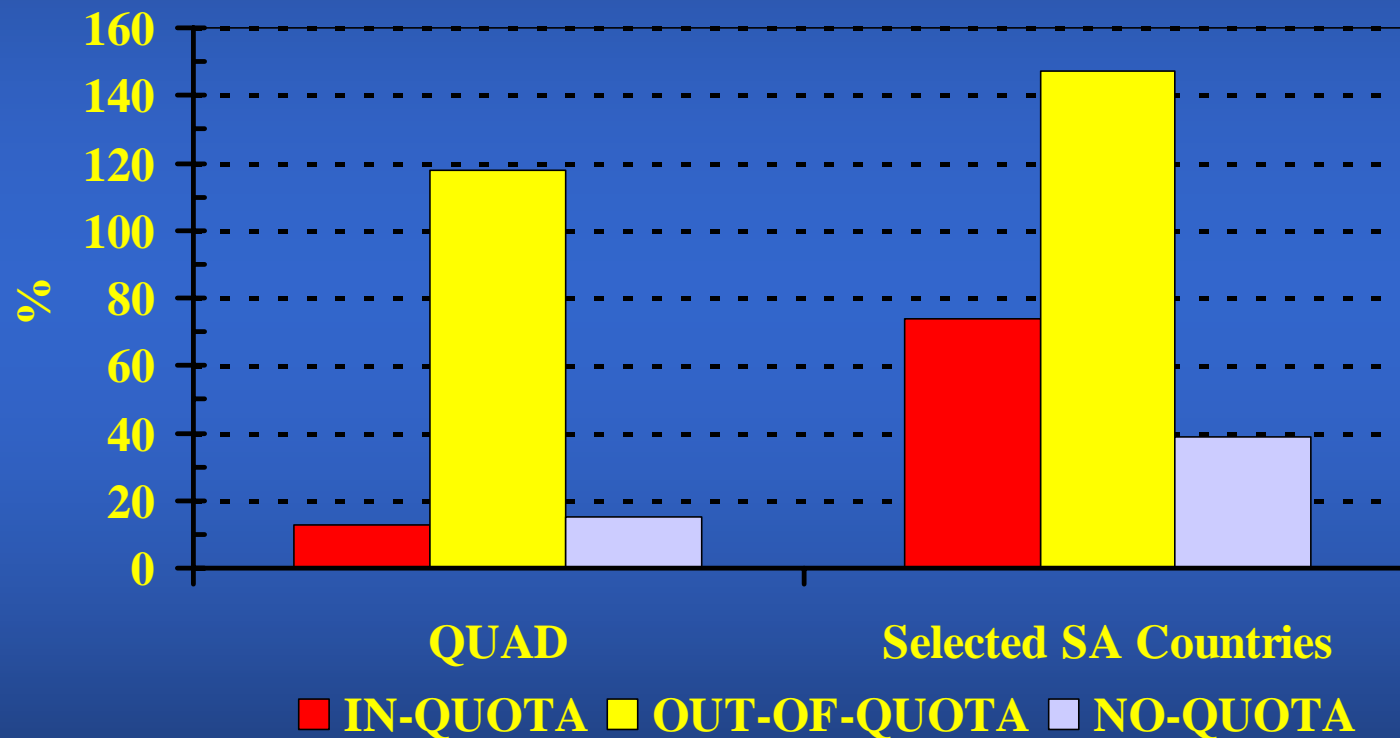
Tariff Rate Quotas

- Who has them?
- What are the average tariffs?
- What are the average fill rates?

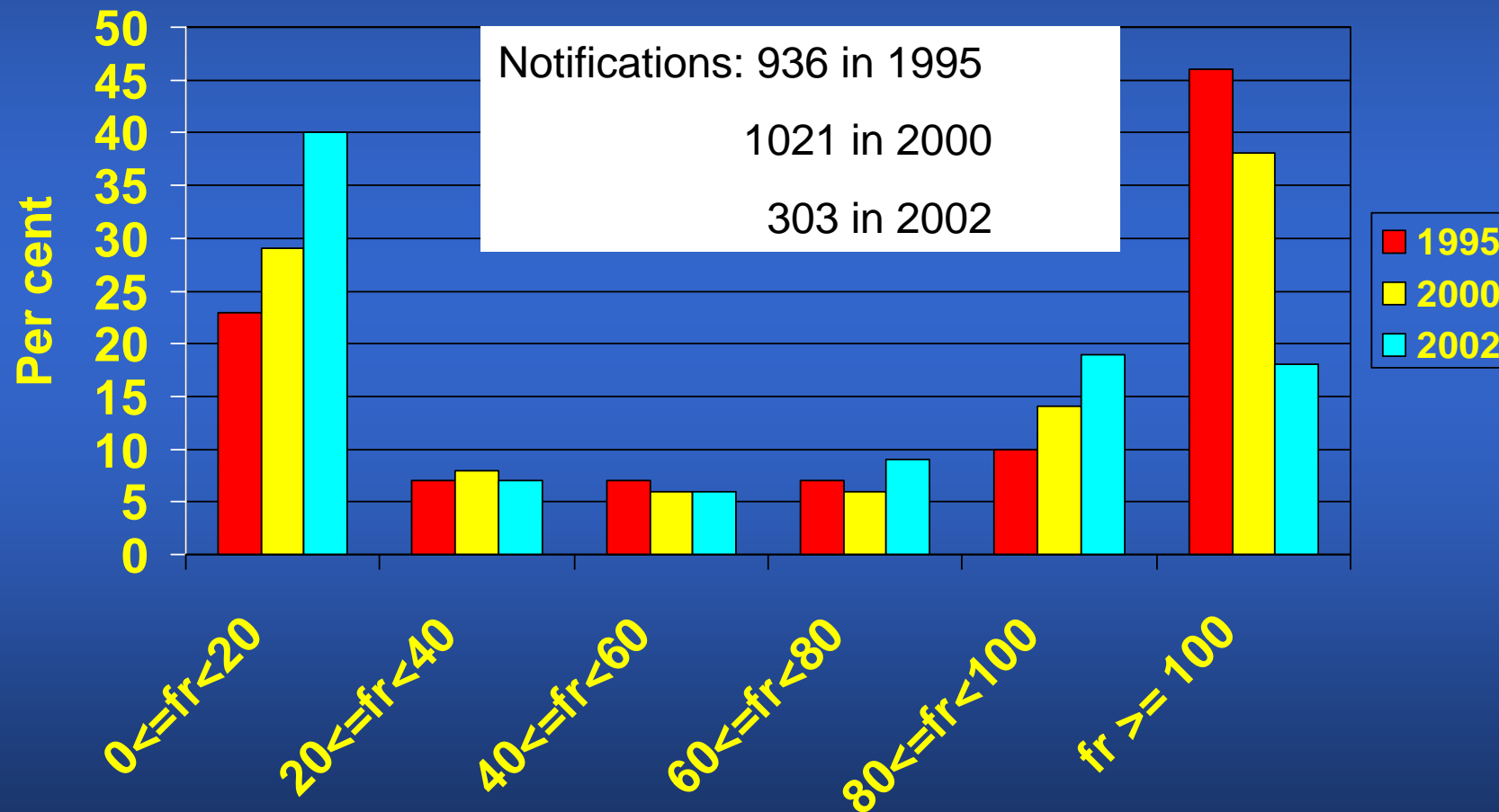
Who has TRQs?

Australia (2)	EU (87)	Nicaragua (9)
Barbados (36)	Guatemala (22)	Norway (232)
Brazil (2)	Hungary (70)	Panama (19)
Bulgaria (73)	Iceland (90)	Philippines (14)
Canada (21)	Indonesia (2)	Poland (109)
Chile (1)	Israel (12)	Romania (12)
China (10)	Japan (20)	Slovak Republic (24)
Chinese Taipei (22)	Korea (67)	Slovenia (20)
Colombia (67)	Latvia (4)	South Africa (53)
Costa Rica (27)	Lithuania (4)	Switzerland (28)
Croatia (9)	Malaysia (19)	Thailand (23)
Czech Republic (24)	Mexico (11)	Tunisia (13)
Dominican Republic (8)	Morocco (16)	United States (54)
Ecuador (14)	New Zealand (3)	Venezuela (61)
El Salvador (11)		

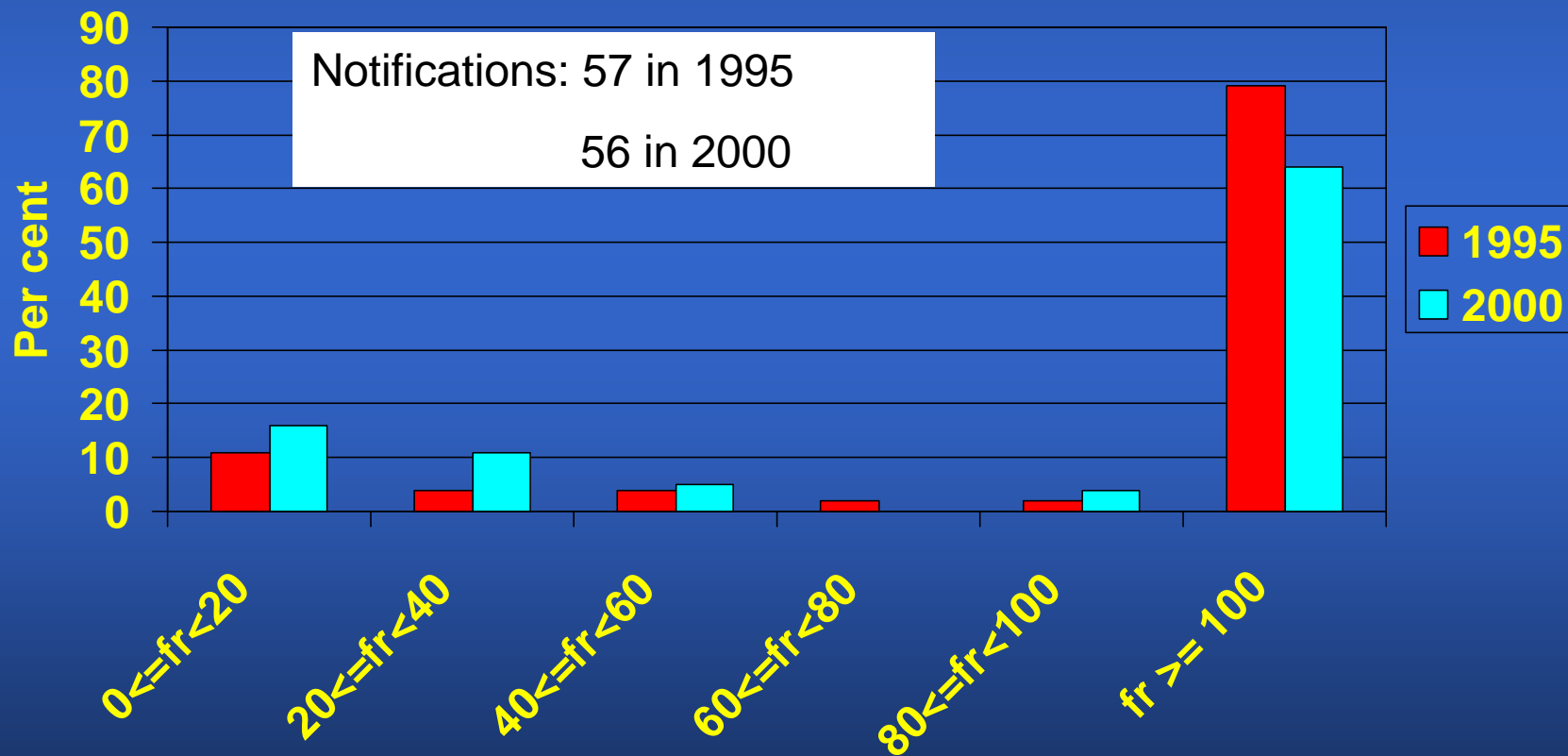
Comparison of tariff profiles: tariffs per category



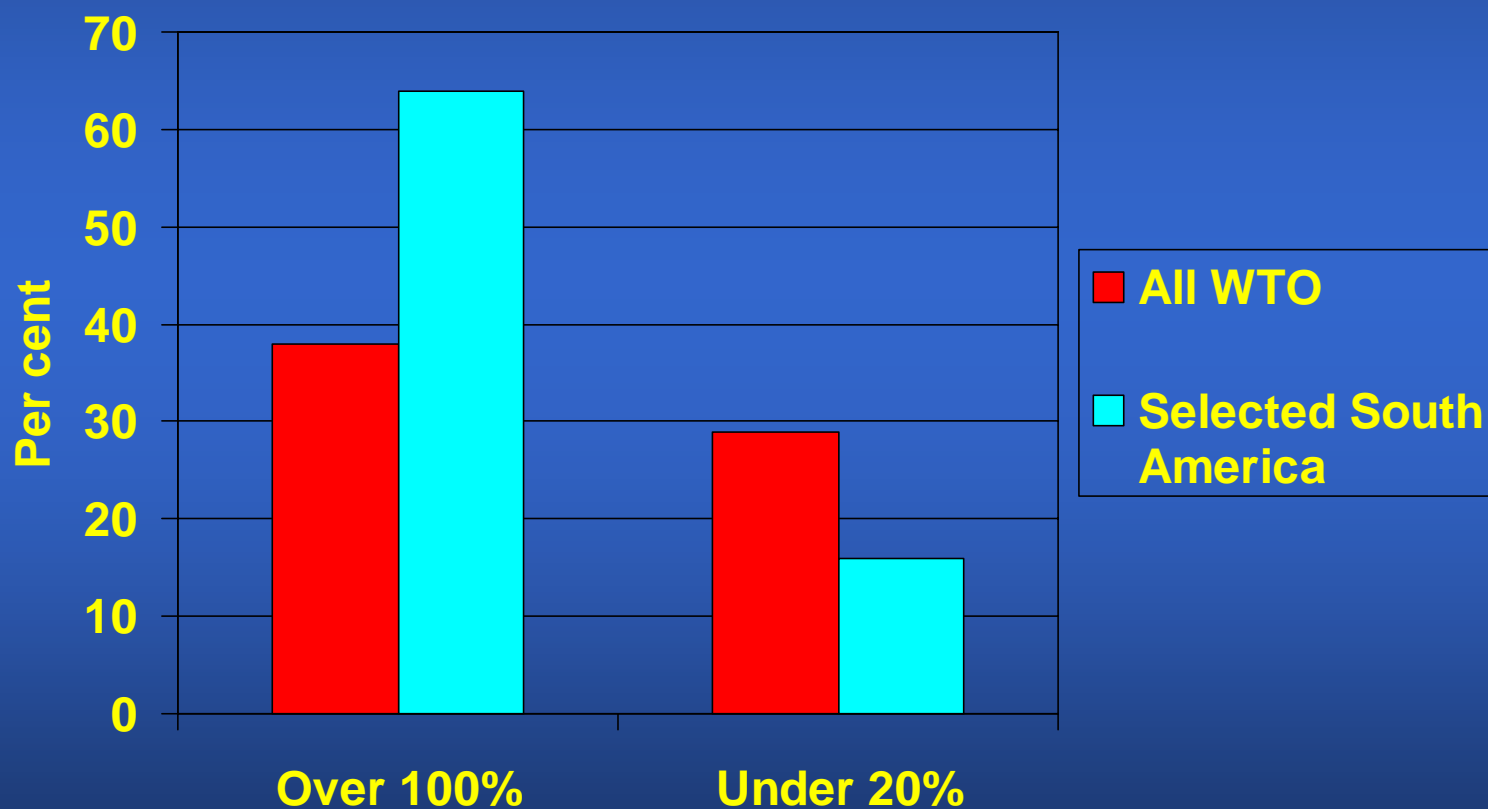
Distribution of fill rates: all WTO notifications



Distribution of fill rates: selected South American countries



TRQs less enforced in South American countries than on average



Concluding remarks

- QUAD countries have more differentiated and more complex tariff schedule.
- But bound tariffs are generally lower and a sizeable share is duty-free.
- QUAD countries also give preferential treatment, but the preference margin is low.
- Tariffs in South American countries more concentrated around one particular level.

Concluding remarks

- Sometimes considerable binding overhang in South American countries.
- Larger tariff cuts would be required than in QUAD countries to improve market access.
- South American countries have relatively few TRQs.
- TRQs in these countries seem to be less an impediment to trade than in QUAD countries.