

OECD/IOPS GLOBAL FORUM ON PRIVATE PENSIONS

7-8 November, 2006
Istanbul, Turkey

AGENDA

Tuesday 7th November 2006

13:00 – 14:00

Participants registration

14:00 – 14:30

Opening Remarks

Mr. Ibrahim Halil Canakci, Undersecretary, Undersecretariat of Treasury, Turkey

Mr. Richard Hecklinger, Deputy Secretary General, OECD

Mr. Ambrogio Rinaldi, Chairman of the OECD Working Party on Private Pensions, Director, COVIP, Italy, Chair of the Conference

Mr. John Ashcroft, President of the IOPS, Head of Strategy, the Pension Regulator, United Kingdom

14:30 – 16:00

Session 1: The Private Pension System in Turkey

Moderator: Mr. Ahmet Genç, General Director, Undersecretariat of Treasury-Directorate General of Insurance

Speakers:

Mr. Dimitri Vittas, World Bank
A Conceptual Evaluation of Turkish Pension Reforms

Mr. Juan Yermo, OECD
Turkey's private pension system from an OECD perspective

Discussion Panel:

Mr. Bert Paterson, General Director, AVIVA India

Mr. Kemal Olgaç, Former Chairman of the Board of Directors, Pension Monitoring Centre, Turkey

16:00 – 16:30

Coffee Break

16:30 – 18:00

Session 2: Links between Public and Private Pensions

Moderator:

Mr. Tuncay Teksöz, Former President of the Social Security Institution

Speakers:

Ms. Monika Queisser, OECD

Contract out analysis / Public pension impact on private pension coverage

Mr. Vinicius Carvalho-Pinheiro, Principal Administrator, Programme of Social Protection, International Labour Organisation (ILO)

Reform of pension arrangements for informal/rural/self-employees

Discussion Panel:

Ms. Gill Moore, Adviser, Strategy Formulation Team, the Pensions Regulator, United Kingdom

Comments on contracting out of public pensions

Evening Reception to be hosted jointly by the Government of Turkey, OECD and IOPS.

Wednesday, 8th November 2006

9:00 – 11:00

Session 3: Off-site Supervision of Pension Funds

Moderator:

Mr. John Ashcroft, President of the IOPS, Head of Strategy, the Pension Regulator, United Kingdom

Speakers:

Mr. Mehmet Höbek, Section Chief, Undersecretariat of Treasury
The use of IT in off-site supervision

Mr. Richard Hinz, World Bank

Risk-based supervision -country case studies: Mexico and Australia

Discussion Panel:

Mr. David Madero, General Co-ordinator of Economic Studies, CONSAR, Mexico

Mr. Ross Jones, Deputy Chairman, Australia Prudential Regulation Authority, Australia

Mr. D. Swarup, Chairman, Pension Fund Regulatory and Development Authority, India
Comments on role of central record keeping agency in off-site supervision

11:00 – 11:30

Coffee Break

11:30 – 13:00

Session 4: Individual Pension Accounts – Challenges and Benefits

Moderator:

Dr. Turan Erol, PH.D, Deputy Chairman, Capital Markets Board of Turkey

Speakers:

Ms. Fiona Stewart, OECD
Governance and structural challenges with individual accounts

Mr. Bernard Delbecque, EFAMA
European Personal Pension Account

Discussion Panel:

Mr. Darren McShane, Executive Director (Regulation and Policy), Mandatory Provident Fund Schemes Authority, Hong Kong, China

Mr. Gustavo Alcalde, First Vice President, Chilean Pension Fund Administrators Association; Director, BBVA Provida, Chile

13:00 – 14:30

Lunch

14:30 – 16:00

Session 5: Reforming Private DB Plans

Moderator:

Mr. Aerd Houben, Chair of the IOPS Technical Committee, Head of Department, De Nederlandsche bank, Netherlands

Speakers:

Mr. Colin Pugh, OECD Consultant
OECD experience

Ms. Brigitte Miksa, Allianz Global Investors, Germany

Reforming Private DB plans

Discussion Panel:

Mr. Ambrogio Rinaldi, Chairman of the OECD WPPP, Chair of the Conference

Mr. Edward Odundo, Chief Executive Officer, Retirement Benefits Authority of Kenya

16.00 - 16.30

Coffee Break

16:30 – 18:00

Session 6: Dealing with Longevity Risk

Moderator:

Mr. Paul Thornton, International Actuarial Association

Speakers:

Mr. Pablo Antolin, OECD
Annuity and longevity risk

Mr. Rob Rusconi, OECD Consultant
Demand for Annuities

Mr. Alan Rea, Watson Wyatt
Trends in longevity improvement and impact on annuity pricing

Discussion Panel:

Ms. Solange Berstein, Superintendent of Pension Fund Administrators, Superintendency of Pension Fund Administrators, Chile
Comments on development of transparent and competitive annuities markets

18:00 – 18:30

Closing Remarks

Mr. Ahmet Genç, General Director, Undersecretariat of Treasury, Directorate General of Insurance, Turkey

Mr. Ambrogio Rinaldi, Chairman of the OECD Working Party on Private Pensions, Director, COVIP, Italy, Chair of the Conference

Mr. John Ashcroft, President of the IOPS, Head of Strategy, the Pension Regulator, United Kingdom