

CONSEIL
COUNCIL
GROUPE DE TRAVAIL SUR LA CONSTRUCTION NAVALE
WORKING PARTY ON SHIPBUILDING

Sous-groupe sur l'offre et la demande
Sub-Group on Supply and Demand

NOUVELLES COMMANDES, L'ETAT DU CARNET DE COMMANDES ET NAVIRES ACHEVES :
JANVIER A JUIN 2003

NEW ORDERS, STATE OF THE ORDERBOOK AND SHIPS COMPLETED:
JANUARY TO JUNE 2003

Le présent document est un addendum au document C/WP6/SG(2004)2. Il contient les données reçues de l'Espagne au questionnaire C/WP6/SG(2003)9.

This document is an addendum to document C/WP6/SG(2004)2. It contains data received from Spain in response to questionnaire C/WP6/SG(2003)9.

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I. NEW ORDERS/NOUVELLES COMMANDES - [OECD/OCDE]

PERIOD/PERIODE: JAN-JUNE 2003

| COUNTRY/PAYS | TOTAL TONNAGE | | TONNAGE FOR EXPORT/POUR EXPORTATION | | TIME OF DELIVERY/DATE DE LIVRAISON | | | | | |
|--|-------------------|-------------------|-------------------------------------|-------------------|------------------------------------|------------------|------------------|------------------|-------------------|------------------|
| | GT/TB | CGT/TBC | GT/TB | CGT/TBC | 2003 | | 2004 | | 2005 | |
| | | | | | GT/TB | CGT/TBC | GT/TB | CGT/TBC | GT/TB | CGT/TBC |
| BELGIUM/BELGIQUE | | | | | | | | | | |
| DENMARK/DANEMARK | | | | | | | | | | |
| FINLAND/FINLANDE | | | | | | | | | | |
| FRANCE | 35 565 | 37 585 | 490 | 1 960 | 0 | 0 | 1 565 | 6 985 | 34 000 | 30 600 |
| GERMANY/ALLEMAGNE | 317 203 | 260 211 | 135 490 | 114 072 | 0 | 0 | 246 713 | 205 109 | 70 490 | 55 102 |
| GREECE/GRECE | | | | | | | | | | |
| ITALY/ITALIE | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| NETHERLANDS/PAYS-BAS | | | | | | | | | | |
| PORTUGAL | | | | | | | | | | |
| SPAIN/ESPAGNE | 68 607 | 121 334 | 33 375 | 50 848 | 7 957 | 31 626 | 36 465 | 70 360 | 24 185 | 19 348 |
| SWEDEN/SUEDE | | | | | | | | | | |
| UNITED KINGDOM/ROYAUME-UNI | | | | | | | | | | |
| EC TOTAL/TOTAL CE | 421 375 | 419 130 | 169 355 | 166 880 | 7 957 | 31 626 | 284 743 | 282 454 | 128 675 | 105 050 |
| NORWAY/NORVEGE | 6 350 | 19 260 | 0 | 0 | 0 | 0 | 6 350 | 19 260 | 0 | 0 |
| POLAND/POLOGNE | 691 252 | 464 059 | 691 252 | 464 059 | 230 800 | 126 940 | 206 332 | 155 861 | 219 280 | 155 130 |
| SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE | 34 990 | 64 700 | 34 990 | 64 700 | 0 | 0 | 7 350 | 13 590 | 20 000 | 36 990 |
| TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE | 1 153 967 | 967 149 | 895 597 | 695 639 | 238 757 | 158 566 | 504 775 | 471 165 | 367 955 | 297 170 |
| AUSTRALIA/AUSTRALIE | | | | | | | | | | |
| CANADA | | | | | | | | | | |
| UNITED STATES/ETATS-UNIS | | | | | | | | | | |
| MEXICO/MEXIQUE | | | | | | | | | | |
| JAPAN/JAPON | 6 826 749 | 3 867 570 | 6 633 345 | 3 648 032 | 1 372 868 | 937 407 | 3 622 521 | 1 995 065 | 1 707 360 | 881 478 |
| KOREA/COREE | 13 578 344 | 7 531 271 | 13 569 544 | 7 520 711 | 0 | 0 | 1 896 535 | 924 818 | 11 681 809 | 6 606 453 |
| TURKEY/TURQUIE | 64 983 | 110 900 | 27 733 | 44 373 | 0 | 0 | 53 984 | 93 300 | 11 000 | 17 600 |
| TOTAL WP6/TOTAL GT6 | 21 624 043 | 12 476 890 | 21 126 219 | 11 908 755 | 1 611 625 | 1 095 973 | 6 077 815 | 3 484 348 | 13 768 124 | 7 802 701 |

I. NEW ORDERS/NOUVELLES COMMANDES - [NON-OECD/NON-OCDE]

PERIOD/PERIODE: JAN-JUNE 2003

| COUNTRY/PAYS | TOTAL TONNAGE | | TONNAGE FOR EXPORT/POUR EXPORTATION | | TIME OF DELIVERY/DATE DE LIVRAISON | | | | | |
|--|------------------|------------------|-------------------------------------|------------------|------------------------------------|----------------|----------------|----------------|------------------|------------------|
| | GT/TB | CGT/TBC | GT/TB | CGT/TBC | 2003 | | 2004 | | 2005 | |
| | | | | | GT/TB | CGT/TBC | GT/TB | CGT/TBC | GT/TB | CGT/TBC |
| BRAZIL/BRESIL | | | | | | | | | | |
| PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE | 4 887 043 | 2 983 166 | 3 588 036 | 2 047 555 | 154 185 | 255 639 | 777 819 | 681 004 | 1 256 809 | 1 501 451 |
| CROATIA/CROATIE | 231 465 | 162 464 | 226 920 | 151 866 | 0 | 0 | 117 345 | 72 638 | 114 120 | 89 826 |
| PHILIPPINES | | | | | | | | | | |
| ROMANIA/ROUMANIE | 56 808 | 76 040 | 56 808 | 76 040 | 15 242 | 18 810 | 33 579 | 45 830 | 7 987 | 11 400 |
| RUSSIAN FEDERATION/FEDERATION DE RUSSIE | | | | | | | | | | |
| SINGAPORE/SINGAPOUR | | | | | | | | | | |
| CHINESE TAIPEI/TAIPEI CHINOIS | | | | | | | | | | |
| UKRAINE | | | | | | | | | | |
| TOTAL NON-OECD/TOTAL NON-OCDE | 5 175 316 | 3 221 670 | 3 871 764 | 2 275 461 | 169 427 | 274 449 | 928 743 | 799 472 | 1 378 916 | 1 602 677 |

II. STATE OF THE ORDERBOOK/ETAT DU CARNET DE COMMANDES - [OECD/OCDE]

STATE AT THE END OF/A LA FIN DE: JUNE 2003

| COUNTRY/PAYS | TOTAL TONNAGE | | TONNAGE FOR EXPORT/POUR EXPORTATION | | TIME OF DELIVERY/DATE DE LIVRAISON | | | | | |
|--|-------------------|-------------------|-------------------------------------|-------------------|------------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | GT/TB | CGT/TBC | GT/TB | CGT/TBC | 2003 | | 2004 | | 2005 | |
| | | | | | GT/TB | CGT/TBC | GT/TB | CGT/TBC | GT/TB | CGT/TBC |
| BELGIUM/BELGIQUE | | | | | | | | | | |
| DENMARK/DANEMARK | | | | | | | | | | |
| FINLAND/FINLANDE | | | | | | | | | | |
| FRANCE | 372 078 | 468 611 | 277 748 | 357 941 | 219 355 | 278 725 | 112 923 | 147 686 | 39 800 | 42 200 |
| GERMANY/ALLEMAGNE | 1 844 711 | 1 788 469 | 1 333 480 | 1 299 443 | 667 428 | 667 242 | 898 113 | 883 159 | 217 570 | 182 628 |
| GREECE/GRECE | | | | | | | | | | |
| ITALY/ITALIE | 2 588 232 | 3 059 942 | 618 626 | 788 095 | 2 588 232 | 3 059 942 | 0 | 0 | 0 | 0 |
| NETHERLANDS/PAYS-BAS | | | | | | | | | | |
| PORTUGAL | | | | | | | | | | |
| SPAIN/ESPAGNE | 760 721 | 767 387 | 504 157 | 499 708 | 321 048 | 366 605 | 415 488 | 381 434 | 24 185 | 19 348 |
| SWEDEN/SUEDE | | | | | | | | | | |
| UNITED KINGDOM/ROYAUME-UNI | | | | | | | | | | |
| EC TOTAL/TOTAL CE | 5 565 742 | 6 084 409 | 2 734 011 | 2 945 187 | 3 796 063 | 4 372 514 | 1 426 524 | 1 412 279 | 281 555 | 244 176 |
| NORWAY/NORVEGE | 241 832 | 483 432 | 87 785 | 171 838 | 215 891 | 411 065 | 25 941 | 72 367 | 0 | 0 |
| POLAND/POLOGNE | 2 316 870 | 1 605 350 | 2 316 870 | 1 605 350 | 637 551 | 438 464 | 1 039 399 | 723 691 | 605 080 | 417 068 |
| SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE | 47 560 | 87 950 | 47 560 | 87 950 | 4 980 | 9 210 | 14 940 | 27 630 | 20 000 | 36 990 |
| TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE | 8 172 004 | 8 261 141 | 5 186 226 | 4 810 325 | 4 654 485 | 5 231 253 | 2 506 804 | 2 235 967 | 906 635 | 698 234 |
| CANADA | | | | | | | | | | |
| UNITED STATES/ETATS-UNIS | | | | | | | | | | |
| MEXICO/MEXIQUE | | | | | | | | | | |
| JAPAN/JAPON | 16 238 855 | 9 192 032 | 15 434 620 | 8 580 127 | 5 978 363 | 3 336 030 | 7 596 412 | 4 327 125 | 2 419 380 | 1 384 732 |
| KOREA/COREE | 36 037 105 | 20 091 004 | 36 028 305 | 20 080 444 | 7 541 650 | 3 957 316 | 12 709 646 | 7 145 575 | 15 785 809 | 8 988 113 |
| TURKEY/TURQUIE | 168 323 | 282 648 | 60 556 | 110 985 | 43 717 | 74 647 | 124 606 | 208 001 | 0 | 0 |
| TOTAL WP6/TOTAL GT6 | 60 616 287 | 37 826 825 | 56 709 707 | 33 581 881 | 18 218 215 | 12 599 246 | 22 937 468 | 13 916 668 | 19 111 824 | 11 071 079 |

II. STATE OF THE ORDERBOOK/ETAT DU CARNET DE COMMANDES - [NON-OECD/NON-OCDE]

STATE AT THE END OF/A LA FIN DE: JUNE 2003

| COUNTRY/PAYS | TOTAL TONNAGE | | TONNAGE FOR EXPORT/POUR EXPORTATION | | TIME OF DELIVERY/DATE DE LIVRAISON | | | | | |
|--|---------------|-----------|-------------------------------------|-----------|------------------------------------|-----------|-----------|-----------|-----------|-----------|
| | GT/TB | CGT/TBC | GT/TB | CGT/TBC | 2003 | | 2004 | | 2005 | |
| | | | | | GT/TB | CGT/TBC | GT/TB | CGT/TBC | GT/TB | CGT/TBC |
| BRAZIL/BRESIL | | | | | | | | | | |
| PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE | 11 933 732 | 7 726 122 | 9 127 680 | 5 668 390 | 2 903 612 | 2 312 548 | 4 179 110 | 2 702 530 | 3 797 098 | 2 004 155 |
| CROATIA/CROATIE | 1 280 665 | 875 894 | 1 276 120 | 865 296 | 447 400 | 289 775 | 526 545 | 342 213 | 306 720 | 243 906 |
| PHILIPPINES | | | | | | | | | | |
| ROMANIA/ROUMANIE | 122 247 | 179 260 | 122 247 | 179 260 | 48 841 | 75 690 | 65 419 | 92 170 | 7 987 | 11 400 |
| RUSSIAN FEDERATION/FEDERATION DE RUSSIE | | | | | | | | | | |
| SINGAPORE/SINGAPOUR | | | | | | | | | | |

III. SHIPS COMPLETED/NAVIRES ACHEVES - [OECD/OCDE]

PERIOD/PERIODE: JAN-JUNE 2003

| COUNTRY/PAYS | NUMBER/ NOMBRE | TOTAL TONNAGE | |
|--|-------------------|-------------------|------------------|
| | | GT/TB | CGT/TBC |
| BELGIUM/BELGIQUE | | | |
| DENMARK/DANEMARK | | | |
| FINLAND/FINLANDE | | | |
| FRANCE | 12 | 156 745 | 215 995 |
| GERMANY/ALLEMAGNE | 26 | 396 718 | 371 030 |
| GREECE/GRECE | | | |
| ITALY/ITALIE | 13 | 422 960 | 477 300 |
| NETHERLANDS/PAYS-BAS | | | |
| PORTUGAL | | | |
| SPAIN/ESPAGNE | 33 | 78 910 | 137 076 |
| SWEDEN/SUEDE | | | |
| UNITED KINGDOM/ROYAUME-UNI | | | |
| EC TOTAL/TOTAL CE | 84 | 1 055 333 | 1 201 401 |
| NORWAY/NORVEGE | 34 | 121 494 | 232 326 |
| POLAND/POLOGNE | 5 | 119 396 | 91 202 |
| SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE | 2 | 4 900 | 9 060 |
| TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE | 125 | 1 301 123 | 1 533 989 |
| CANADA | | | |
| UNITED STATES/ETATS-UNIS | | | |
| MEXICO/MEXIQUE | | | |
| JAPAN/JAPON | 215 | 6 972 981 | 3 851 318 |
| KOREA/COREE | 120 | 7 233 640 | 3 799 511 |
| TURKEY/TURQUIE | 15 | 53 614 | 101 836 |
| TOTAL WP6/TOTAL GT6 | 475 | 15 561 358 | 9 286 654 |

III. SHIPS COMPLETED/NAVIRES ACHEVES - [NON-OECD/NON-OCDE]

PERIOD/PERIODE: JAN-JUNE 2003

| COUNTRY/PAYS | NUMBER/ NOMBRE | TOTAL TONNAGE | |
|--|-------------------|------------------|------------------|
| | | GT/TB | CGT/TBC |
| BRAZIL/BRESIL | | | |
| PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE | 178 | 1 644 229 | 1 316 128 |
| CROATIA/CROATIE | 8 | 203 185 | 155 401 |
| PHILIPPINES | | | |
| ROMANIA/ROUMANIE | 5 | 35 308 | 46 660 |
| RUSSIAN FEDERATION/FEDERATION DE RUSSIE | | | |
| SINGAPORE/SINGAPOUR | | | |
| CHINESE TAIPEI/TAIPEI CHINOIS | | | |
| UKRAINE | | | |
| TOTAL NON-OECD/TOTAL NON-OCDE | 191 | 1 882 722 | 1 518 189 |

9. SPAIN/ESPAGNE

I. NEW ORDERS

PERIOD: JAN-JUNE 2003

| TYPE (100 gt and over) | TOTAL(4)(5) | | | TONNAGE FOR EXPORT(6) | | | TIME OF DELIVERY(4) | | | | | | | | | | | | CANCELLATIONS(7) | | |
|--|-------------|---------------|----------------|-----------------------|---------------|---------------|---------------------|--------------|---------------|-----------|---------------|---------------|----------|---------------|---------------|----------|----------|----------|------------------|--|--|
| | No. | GT | CGT | No. | GT | CGT | 2003 | | | 2004 | | | 2005(5) | | | No. | GT | CGT | | | |
| | | | | | | | No. | GT | CGT | No. | GT | CGT | No. | GT | CGT | | | | | | |
| 1. Crude oil tankers (single hull)(1) | | | | | | | | | | | | | | | | | | | | | |
| 2. Crude oil tankers (double hull)(2) | | | | | | | | | | | | | | | | | | | | | |
| 3. Product and chemical carriers | 2 | 25 832 | 23 136 | 1 | 24 185 | 19 348 | | | | 1 | 1 647 | 3 788 | 1 | 24 185 | 19 348 | | | | | | |
| 4. Bulk carriers (excl. combined carriers) | | | | | | | | | | | | | | | | | | | | | |
| 5. Combined carriers | | | | | | | | | | | | | | | | | | | | | |
| 6. General cargo ships | | | | | | | | | | | | | | | | | | | | | |
| 7. Reefers | | | | | | | | | | | | | | | | | | | | | |
| 8. Full container ships & Hi-speed liners | | | | | | | | | | | | | | | | | | | | | |
| 9. Ro-Ro vessels | | | | | | | | | | | | | | | | | | | | | |
| 10. Car carriers | | | | | | | | | | | | | | | | | | | | | |
| 11. LPG carriers(3) | | | | | | | | | | | | | | | | | | | | | |
| 12. LNG carriers(3) | | | | | | | | | | | | | | | | | | | | | |
| 13. Ferries | 1 | 17 500 | 20 125 | | | | | | | 1 | 17 500 | 20 125 | | | | | | | | | |
| 14. Passenger ships | | | | | | | | | | | | | | | | | | | | | |
| 15. Fishing vessels | 21 | 22 417 | 63 743 | 10 | 7 981 | 25 415 | 9 | 5 639 | 19 996 | 12 | 16 778 | 43 747 | | | | | | | | | |
| 16. Other non-cargo vessels | 10 | 2 858 | 14 330 | 5 | 1 209 | 6 085 | 8 | 2 318 | 11 630 | 2 | 540 | 2 700 | | | | | | | | | |
| TOTAL | 34 | 68 607 | 121 334 | 16 | 33 375 | 50 848 | 17 | 7 957 | 31 626 | 16 | 36 465 | 70 360 | 1 | 24 185 | 19 348 | 0 | 0 | 0 | | | |

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG:

(4) Replacement orders registered during the reporting period are included in all the columns concerning new orders.

(5) Orders for delivery after 2005 are included in the column "TOTAL".

(6) To be delivered to foreign countries/flags.

(7) Cancellations registered during the reporting period.

9. SPAIN/ESPAGNE

II. STATE OF THE ORDERBOOK

STATE AT THE END OF: JUNE 2003

| TYPE (100 gt and over) | TOTAL(4) | | | TONNAGE FOR EXPORT(5) | | | | | TIME OF DELIVERY | | | | | | | | |
|--|----------|---------|---------|-----------------------|---------|---------|------|---------|------------------|------|---------|---------|---------|--------|-----|--|--------|
| | No. | GT | CGT | No. | GT | CGT | 2003 | | | 2004 | | | 2005(4) | | | | |
| | | | | | | | No. | GT | CGT | No. | GT | CGT | No. | GT | CGT | | |
| 1. Crude oil tankers (single hull)(1) | | | | | | | | | | | | | | | | | |
| 2. Crude oil tankers (double hull)(2) | | | | | | | | | | | | | | | | | |
| 3. Product and chemical carriers | 6 | 76 375 | 71 753 | 2 | 48 370 | 38 696 | 4 | 50 543 | 48 617 | 1 | 1 647 | 3 788 | 1 | 24 185 | | | 19 348 |
| 4. Bulk carriers (excl. combined carriers) | | | | | | | | | | | | | | | | | |
| 5. Combined carriers | | | | | | | | | | | | | | | | | |
| 6. General cargo ships | | | | | | | | | | | | | | | | | |
| 7. Reefers | | | | | | | | | | | | | | | | | |
| 8. Full container ships & Hi-speed liners | | | | | | | | | | | | | | | | | |
| 9. Ro-Ro vessels | | | | | | | | | | | | | | | | | |
| 10. Car carriers | 2 | 30 448 | 33 492 | 2 | 30 448 | 33 492 | 1 | 15 224 | 16 746 | 1 | 15 224 | 16 746 | | | | | |
| 11. LPG carriers(3) | | | | | | | | | | | | | | | | | |
| 12. LNG carriers(3) | 5 | 467 250 | 350 440 | 3 | 280 350 | 210 264 | 2 | 186 900 | 140 176 | 3 | 280 350 | 210 264 | | | | | |
| 13. Ferries | 4 | 96 523 | 94 335 | 3 | 79 023 | 74 210 | | | | 4 | 96 523 | 94 335 | | | | | |
| 14. Passenger ships | | | | | | | | | | | | | | | | | |
| 15. Fishing vessels | 26 | 29 555 | 82 641 | 12 | 10 451 | 33 595 | 12 | 8 351 | 29 040 | 14 | 21 204 | 53 601 | | | | | |
| 16. Other non-cargo vessels | 36 | 60 570 | 134 726 | 20 | 55 515 | 109 451 | 34 | 60 030 | 132 026 | 2 | 540 | 2 700 | | | | | |
| TOTAL | 79 | 760 721 | 767 387 | 42 | 504 157 | 499 708 | 53 | 321 048 | 366 605 | 25 | 415 488 | 381 434 | 1 | 24 185 | | | 19 348 |

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG:

(4) Orders for delivery after 2005 are included in the column "TOTAL".

(5) To be delivered to foreign countries/flags.

9. SPAIN/ESPAGNE

III. SHIPS COMPLETED

PERIOD: JAN-JUNE 2003

| TYPE (100 gt and over) | No. | TOTAL | |
|--|-----------|---------------|----------------|
| | | GT | CGT |
| 1. Crude oil tankers (single hull)(1) | | | |
| 2. Crude oil tankers (double hull)(2) | | | |
| 3. Product and chemical carriers | 2 | 25 077 | 26 346 |
| 4. Bulk carriers (excl. combined carriers) | | | |
| 5. Combined carriers | | | |
| 6. General cargo ships | 1 | 3 990 | 5 386 |
| 7. Reefers | | | |
| 8. Full container ships & Hi-speed liners | | | |
| 9. Ro-Ro vessels | 1 | 16 686 | 17 520 |
| 10. Car carriers | | | |
| 11. LPG carriers(3) | 1 | 7 666 | 12 266 |
| 12. LNG carriers(3) | | | |
| 13. Ferries | 1 | 3 716 | 6 131 |
| 14. Passenger ships | | | |
| 15. Fishing vessels | 14 | 8 794 | 30 022 |
| 16. Other non-cargo vessels | 13 | 12 981 | 39 405 |
| TOTAL | 33 | 78 910 | 137 076 |

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG: