

**DIRECTORATE FOR SCIENCE, TECHNOLOGY AND INDUSTRY
STEEL COMMITTEE**


CONCENTRATION ON CHINA STEEL INDUSTRY

18 May 2007

Presentation by Mr. Wu, China Iron and Steel Association. Roundtable on Consolidation meeting 18 May 2007, Istanbul, Turkey.

Anthony de Carvalho, Administrator, Structural Policy Division
Tel: +(33-1) 45 24 93 77, Fax: +(33-1) 44 30 62 63, E-mail: Anthony.decarvalho@oecd.org


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Concentration on china steel industry

Wu Jingjing

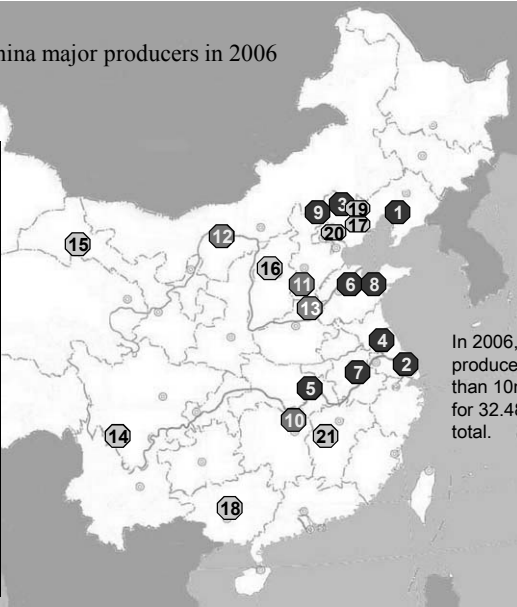
CHINA IRON AND STEEL ASSOCIATION May. 17-18, 2007 Istanbul

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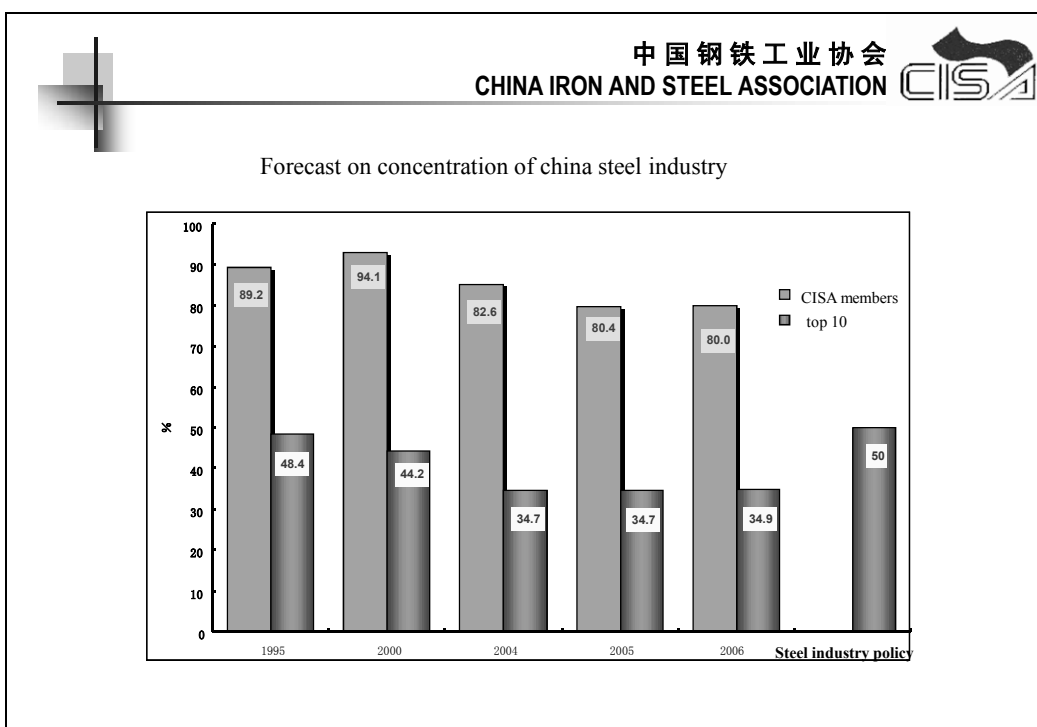
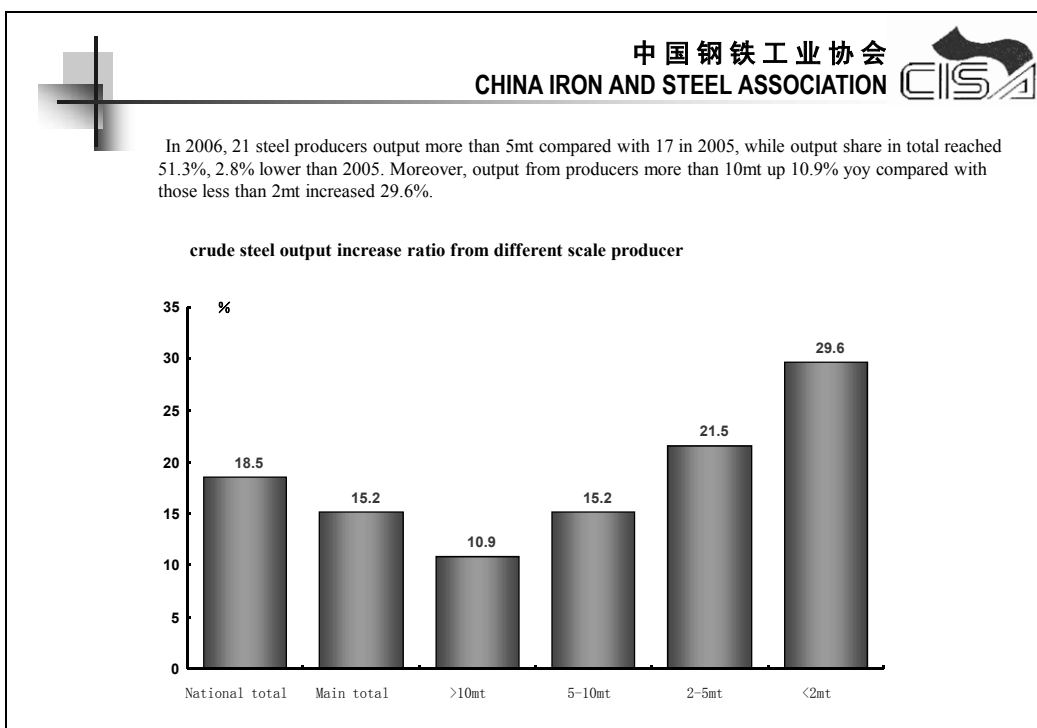
Production scale of China major producers in 2006

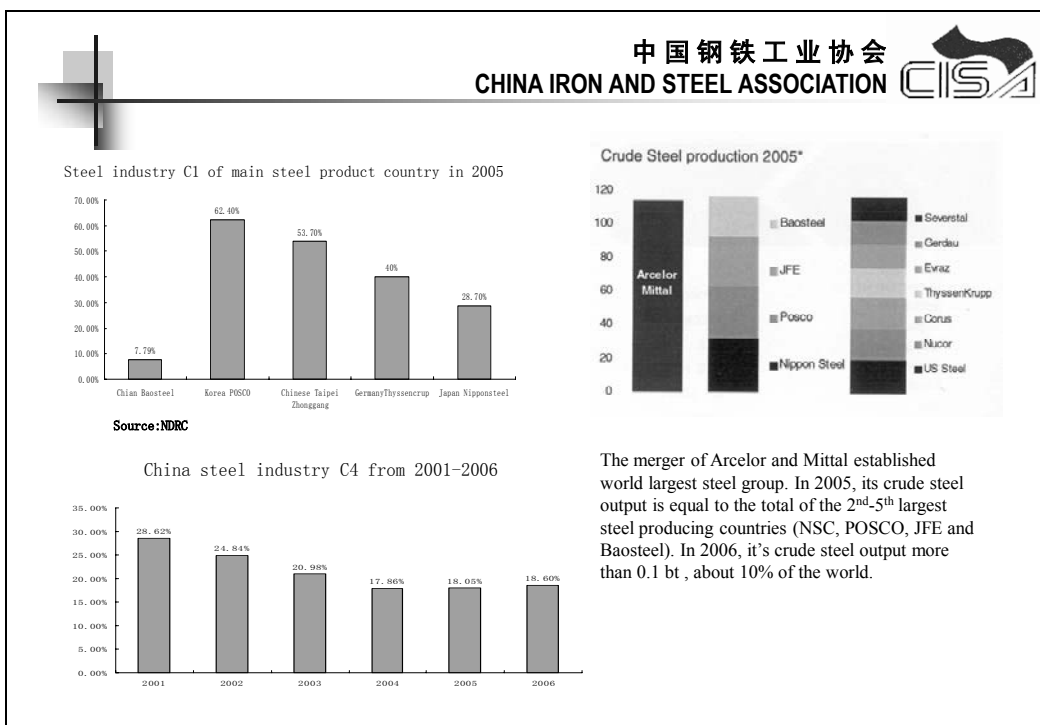
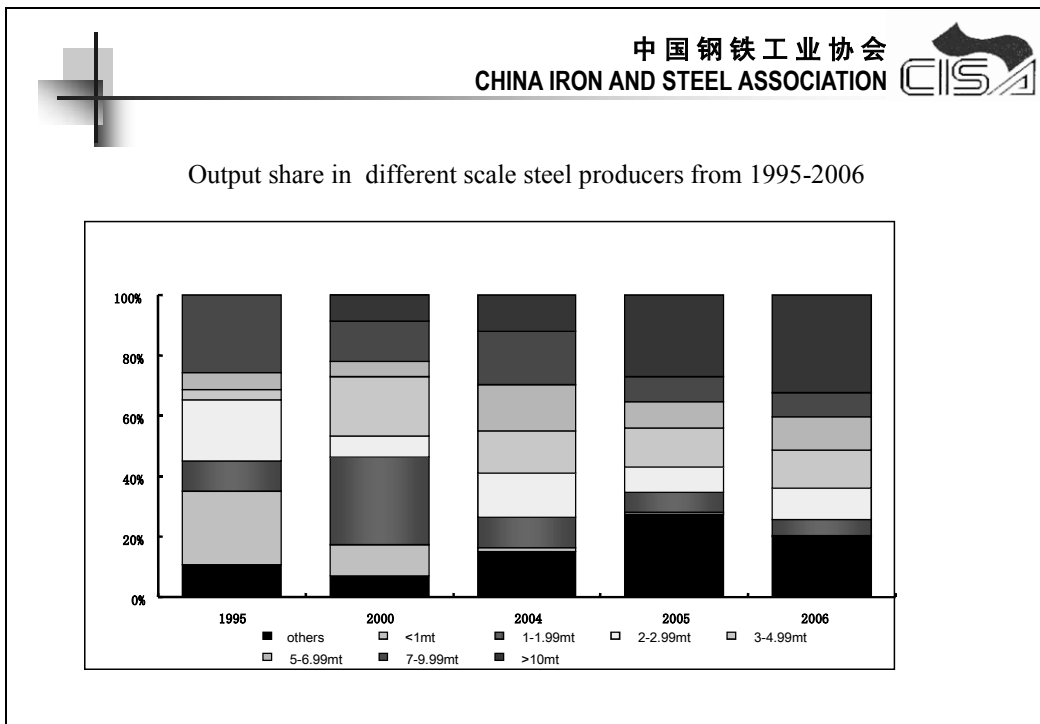
Crude steel output in 2006, 10000tons

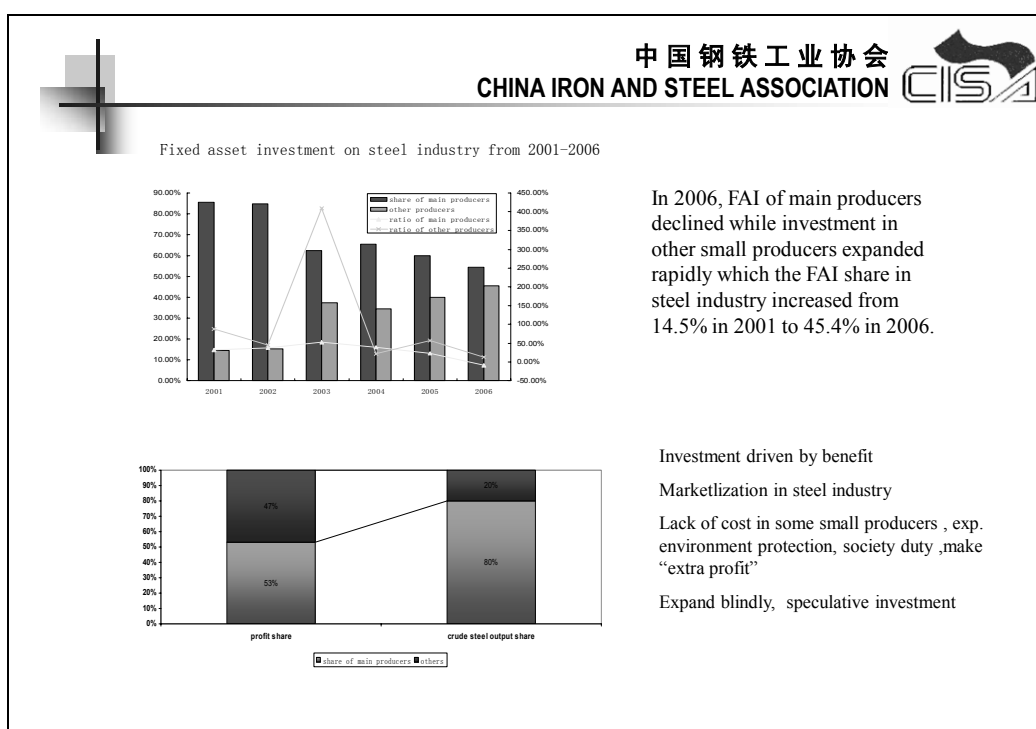
排名	China	41878	share%
1	anben	2255.76	5.39%
2	hansteel	2253.18	5.38%
3	tangsha	1905.66	4.55%
4	shasteel	1462.80	3.49%
5	WISCO	1376.08	3.29%
6	jinan	1124.36	2.68%
7	masteel	1091.24	2.61%
8	aiwu	1079.03	2.58%
9	capitalsteel	1054.62	2.52%
10	hualing	990.53	2.37%
11	handan	792.07	1.89%
12	baotou	748.45	1.79%
13	anyang	703.30	1.68%
14	pansteel	677.42	1.62%
15	jiusteel	663.64	1.58%
16	TISCO	626.28	1.50%
17	jianlong	602.85	1.44%
18	liusteel	535.42	1.28%
19	beitai	524.72	1.25%
20	guofeng	517.91	1.24%
21	kinyu	508.51	1.21%



In 2006, 9 steel producers output more than 10mt, accounting for 32.48% of national total.



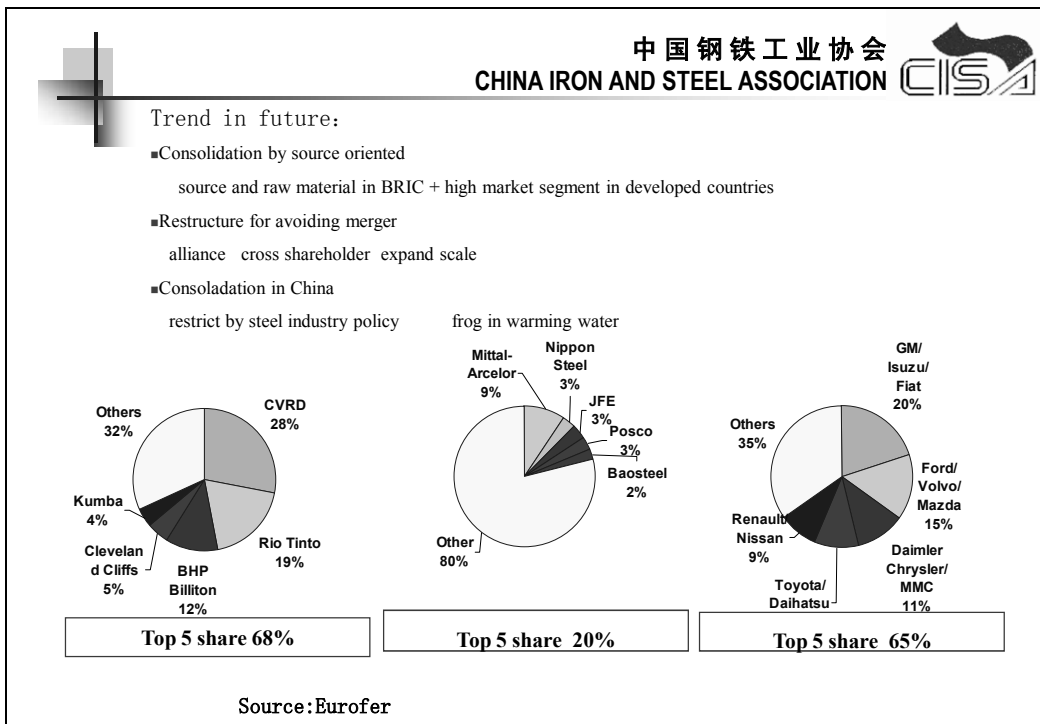




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Restructure in china steel industry

■ 1998	Baosteel+Shanghaisteel+Meishansteel	Baosteel (crude steel in 2006: 25.32mt)
■ 2002	Pansteel+Chengduseamless+Chengdusteel	Panzhuhua steel (6.77mt)
■ 2004	Liaoning+Beiman	Dongbei steel (1.57mt)
■ 2005	Hualing+Mittal	joint venture (Mittal 36.67%)
■	WISCO+Echengsteel	WISCO (13.76mt)
■	Capitalsteel+Shuichengsteel	Restructure (Capitalsteel 85%)
■	Capitalsteel+Tangshansteel	Jingtang steel (joint venture 51%+49%)
■	Anshansteel+Benxisteel	Anbensteel (2255.76)
■ 2006	Accelor+Laiwusteel	joint venture (in processing)
■	Tangshansteel+Xuanhuasteel+Chengdesteel	Tangsteel (1905.66)
■ 2007	Baosteel+Bayisteel (362.09)	Restructure(Baosteel 69.61%)



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Thanks