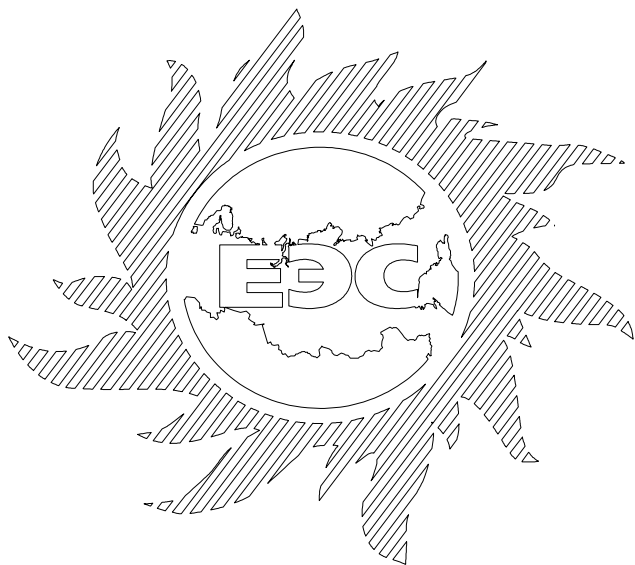


«Russian power sector reform: prospects and directions»

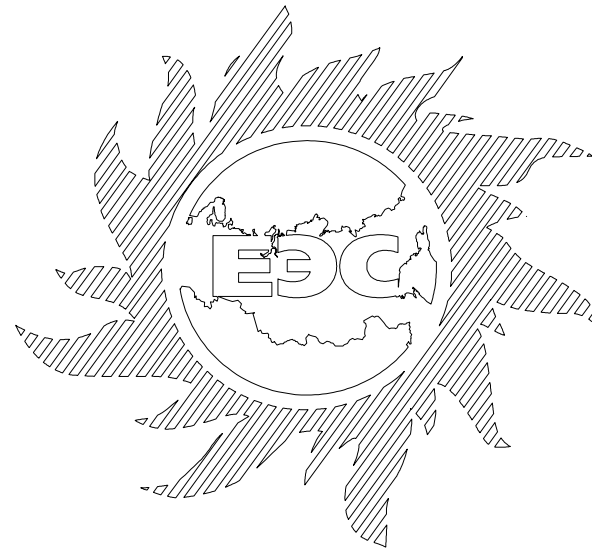


October 2002

RAO UESR on a Country's Energy Sector Scale

**2,7 mln. km of power
transmission lines:
96 % of total
Russia's extent**

**Total 2001 sales amounted
to 18,20 bln. euros, current
market capitalisation –
6, 25 bln. euros**

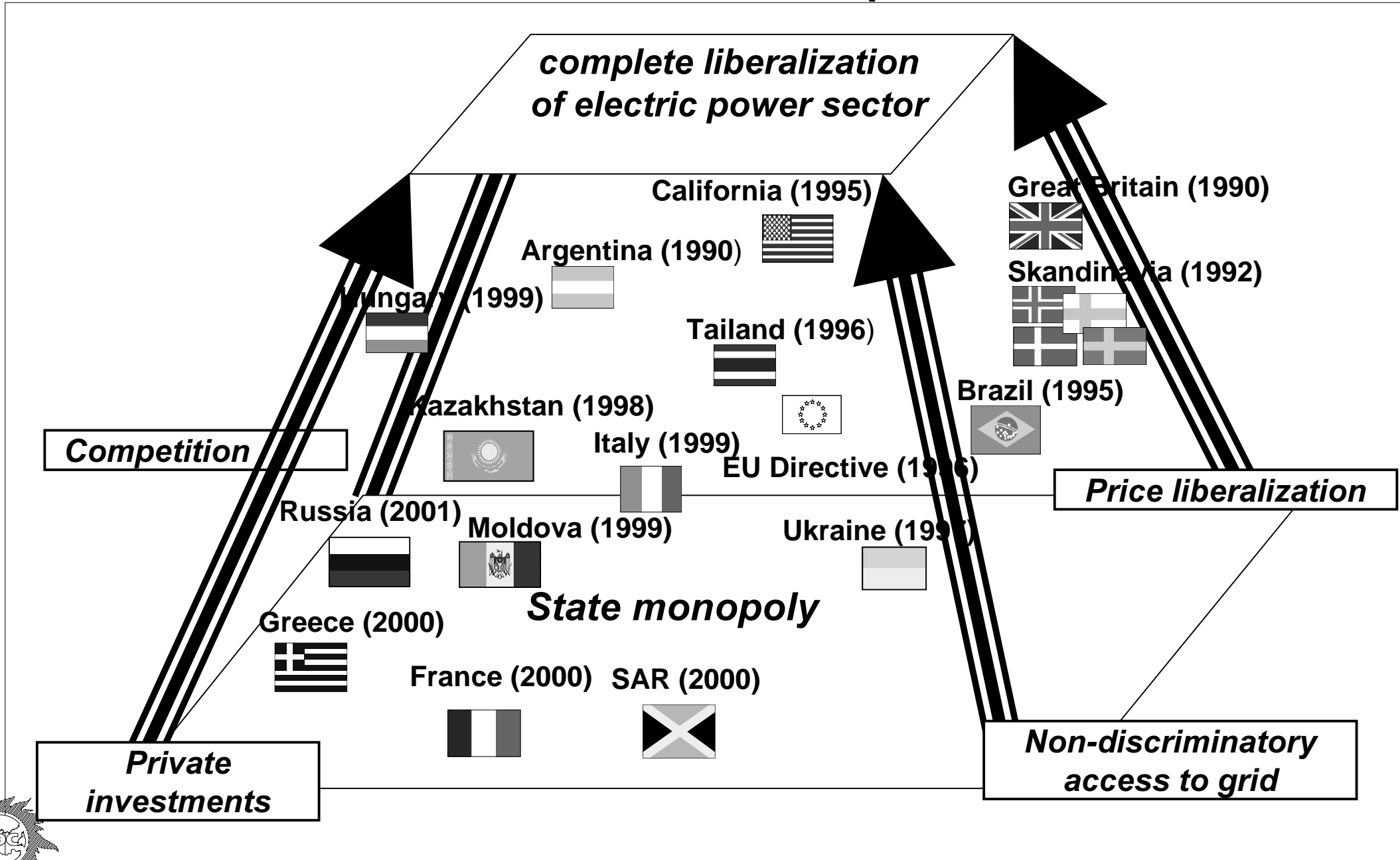


**668,000
employees**

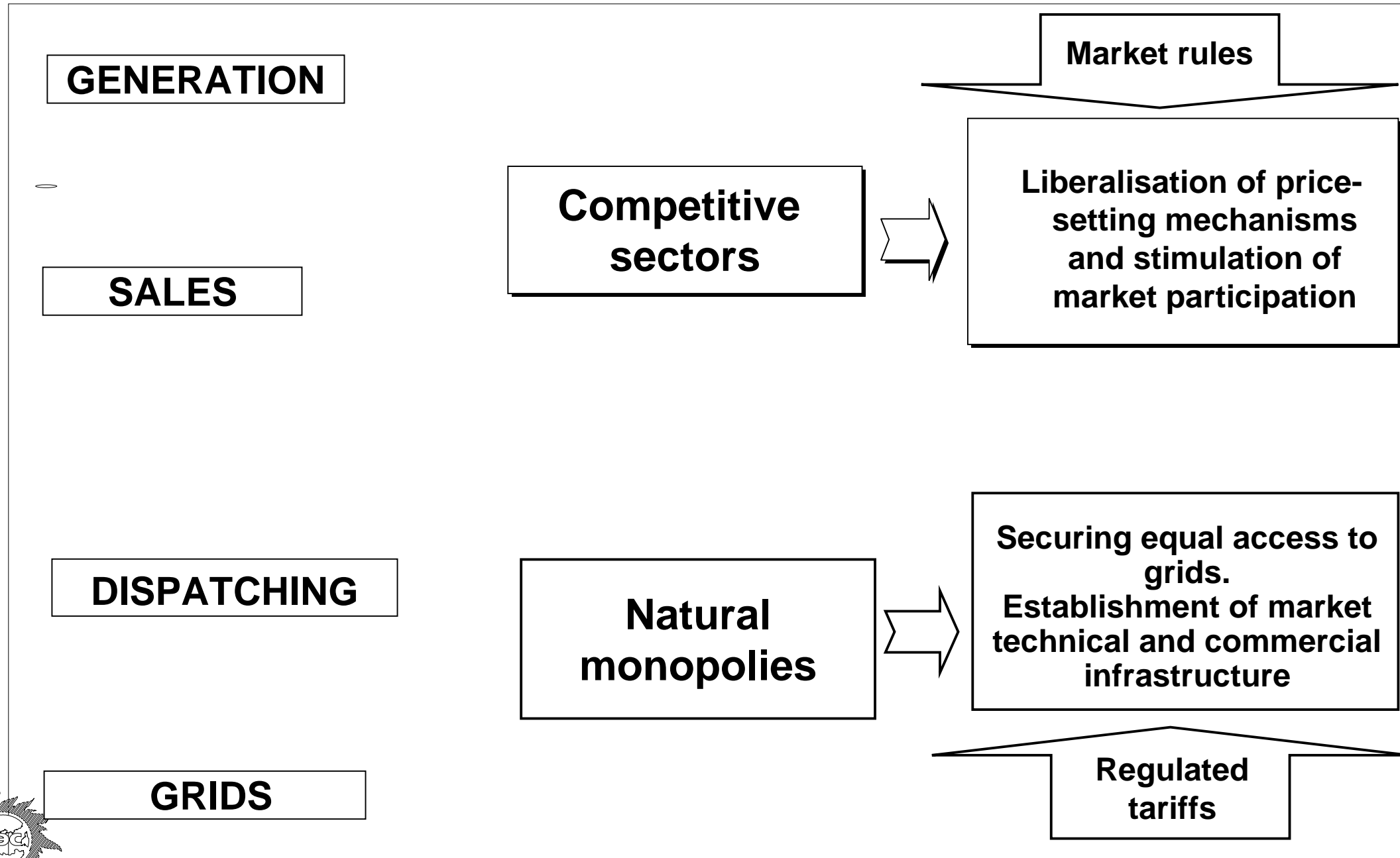
**627 bln. kWh of electricity
generated - 72% of the
overall generation in
Russia**



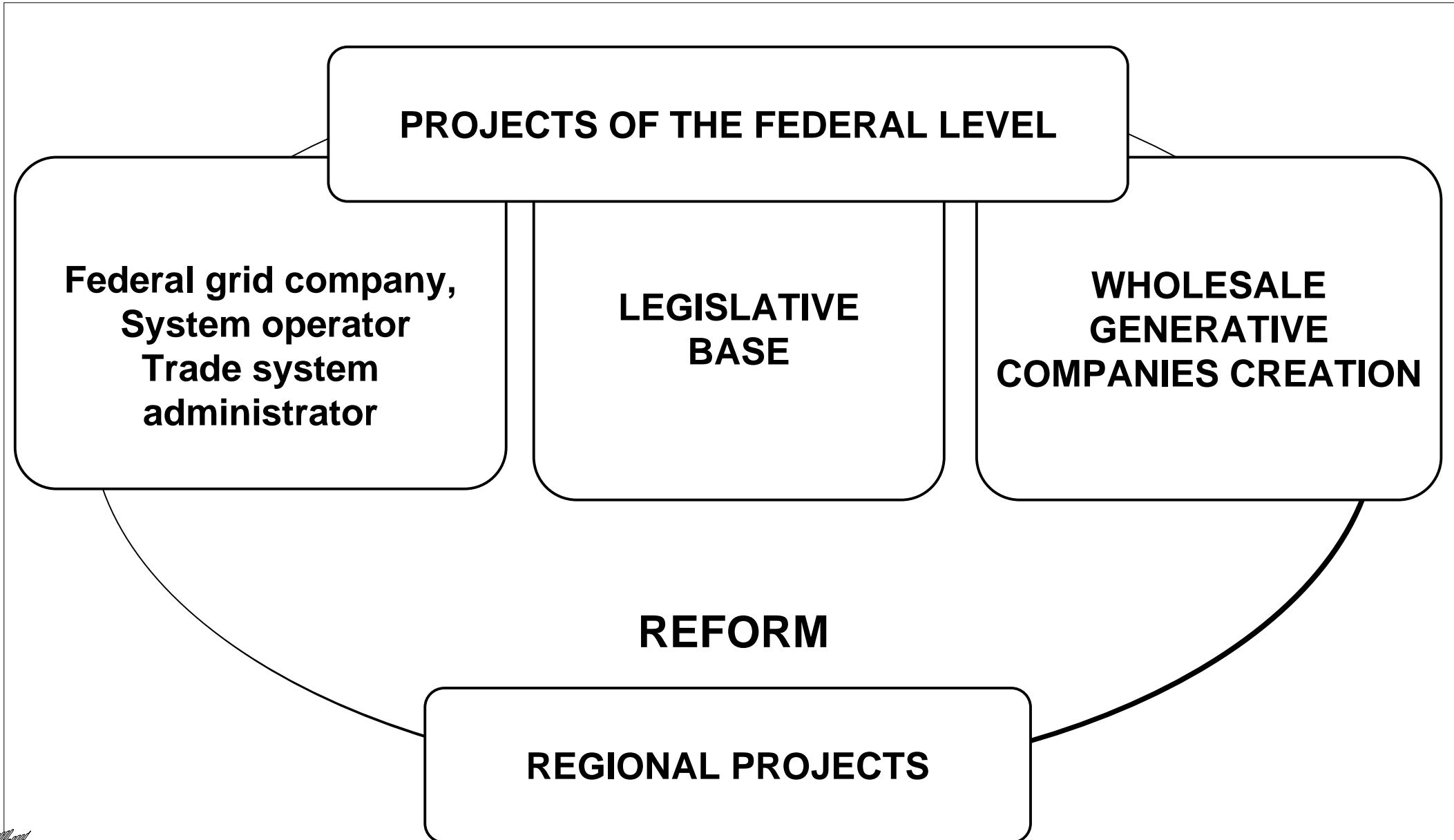
1990s: World trends in electric power sector



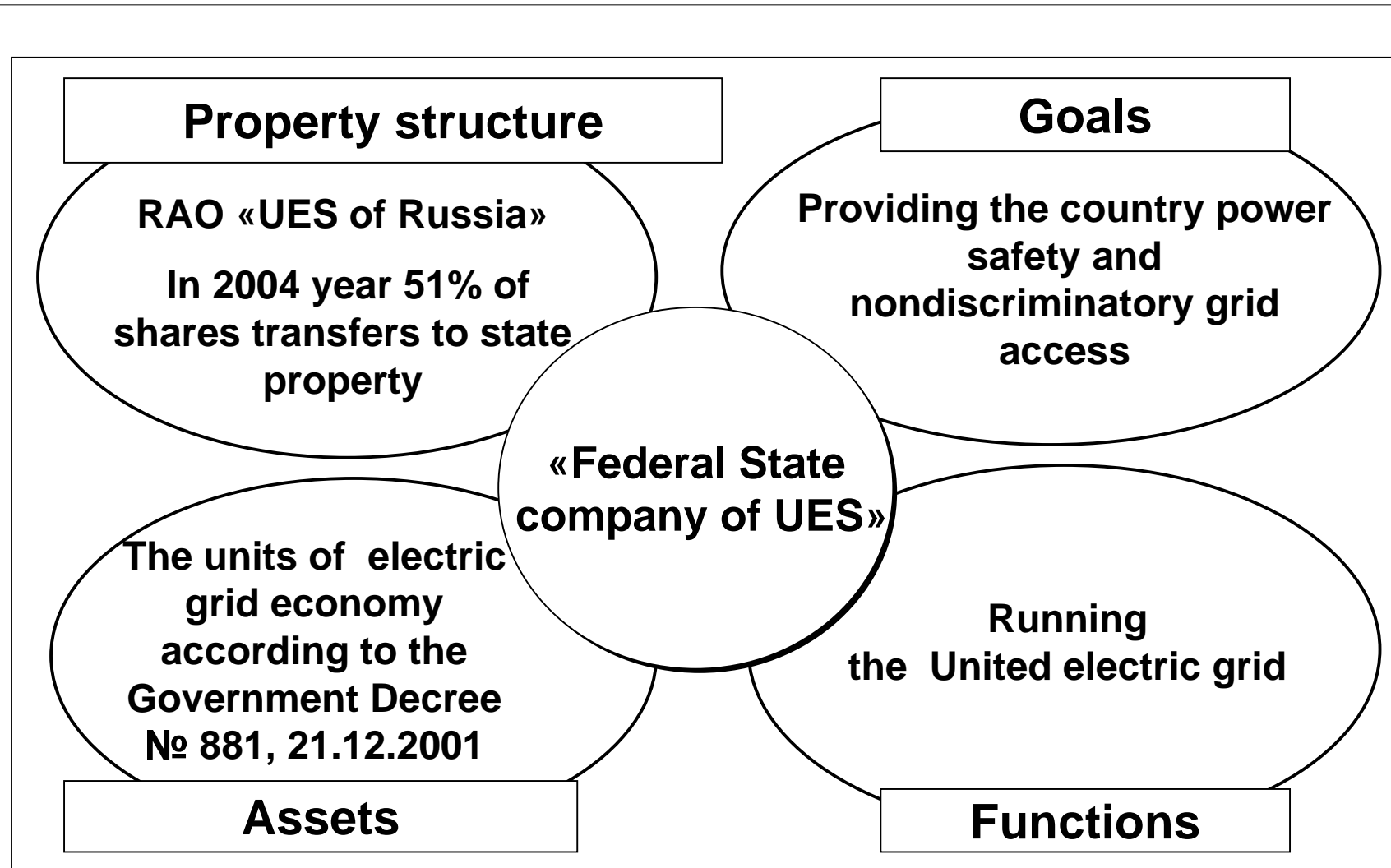
Reform base: separation of monopoly and competitive sectors



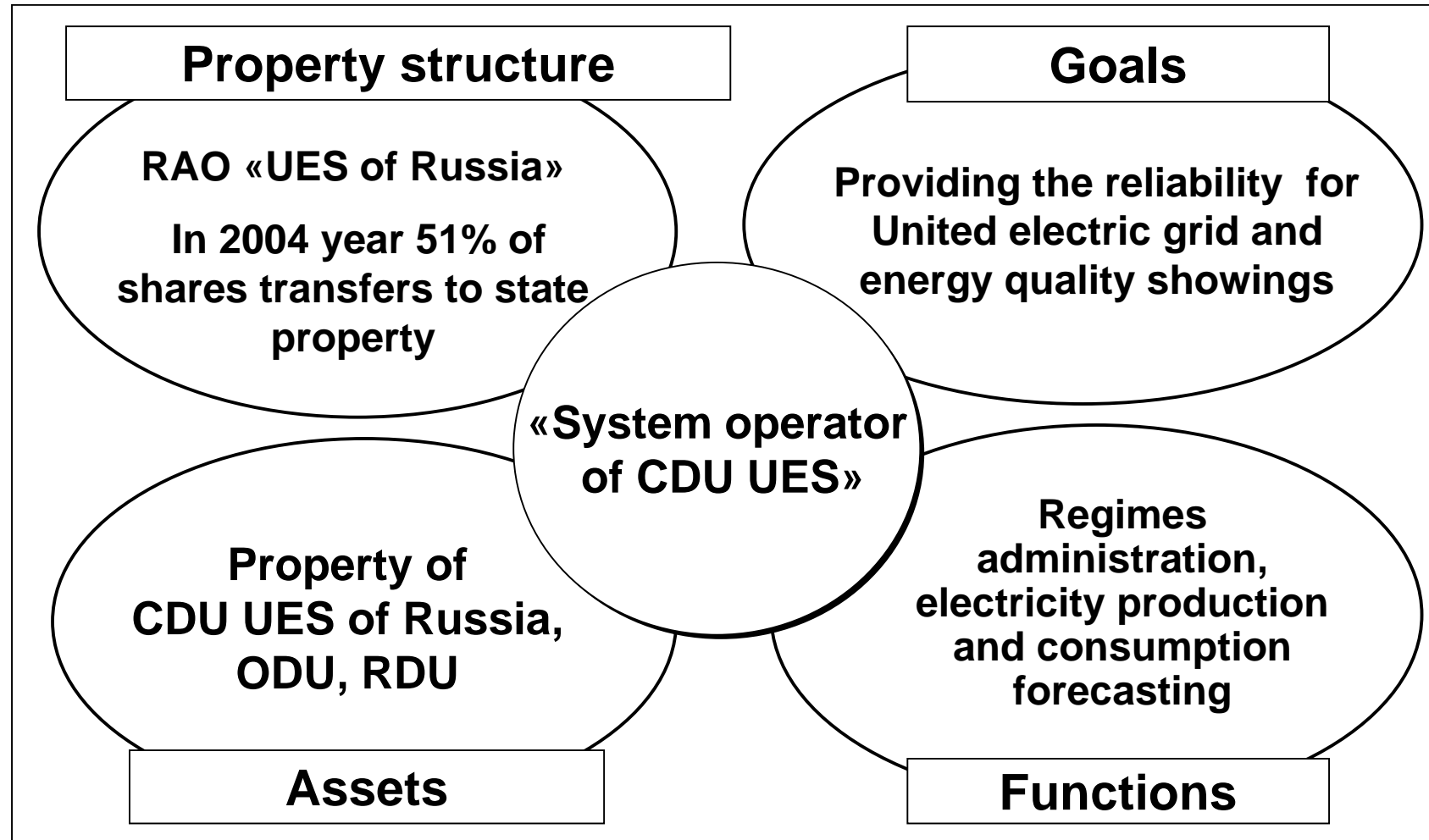
The main projects of power industry reform



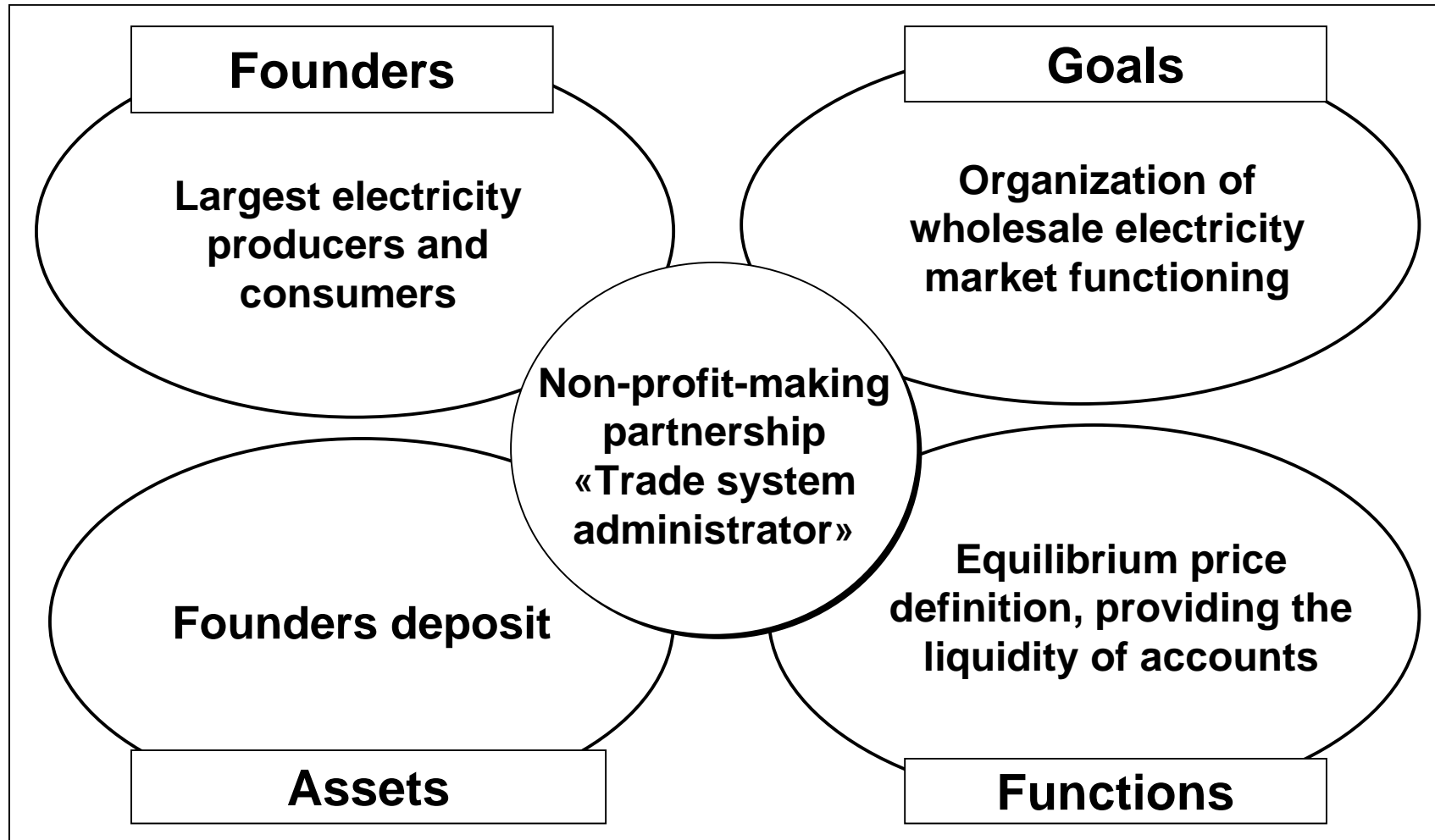
The Federal State Company Creation



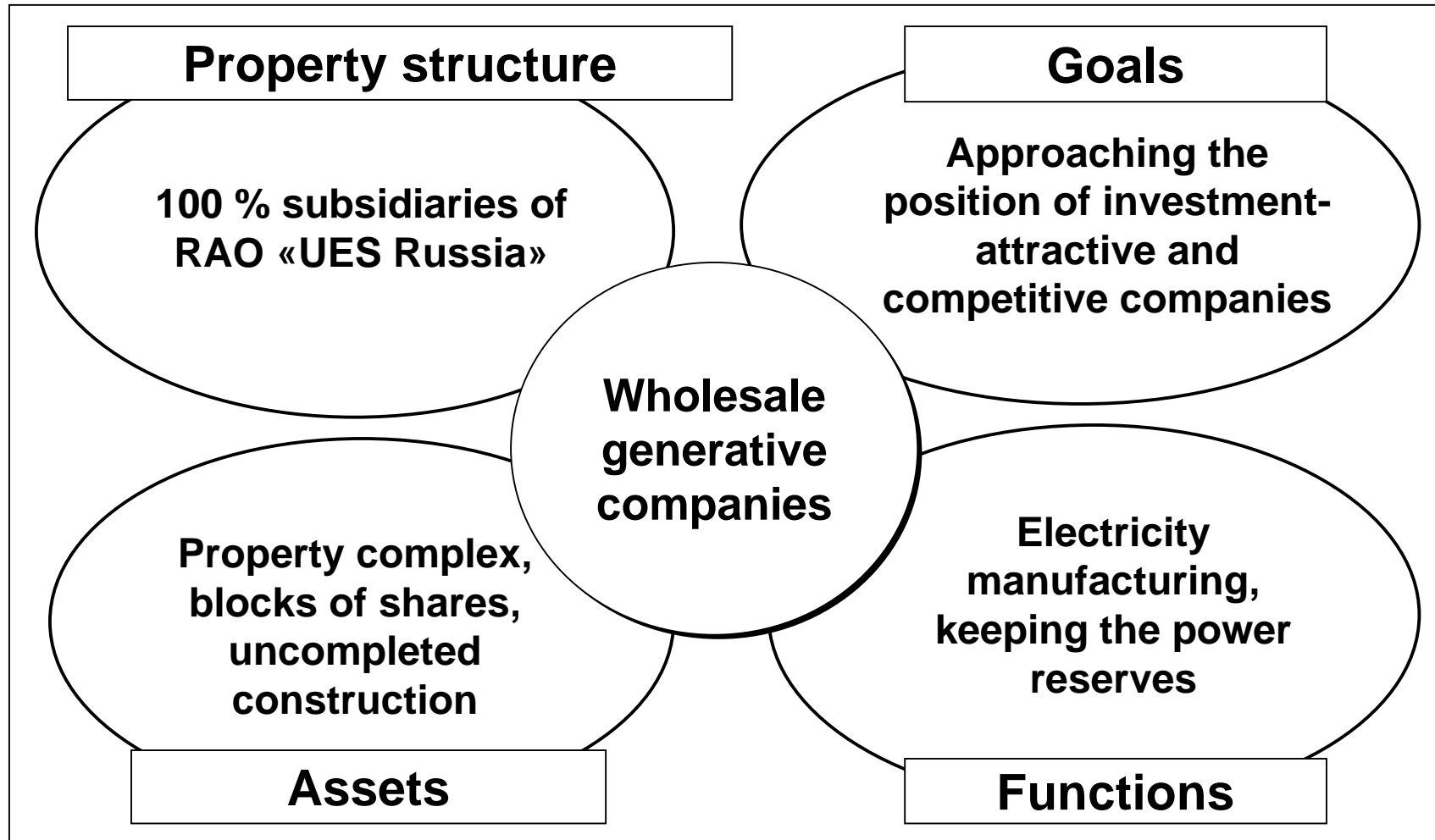
The System Operator



The Trade System Administrator



The Wholesale Generative Companies



THANK YOU FOR ATTENTION

