

CONSEIL
COUNCIL
GROUPE DE TRAVAIL SUR LA CONSTRUCTION NAVALE
WORKING PARTY ON SHIPBUILDING

Sous-groupe sur l'offre et la demande
Sub-Group on Supply and Demand

NOUVELLES COMMANDES, L'ETAT DU CARNET DE COMMANDES ET DONNEES SUR LA
PRODUCTION : JANVIER A DECEMBRE 2004

NEW ORDERS, STATE OF THE ORDERBOOK AND PRODUCTION DATA: JANUARY TO
DECEMBER 2004

Ce document statistique contient les informations obtenues en réponse au questionnaire C/WP6/SG(2005)1. Il contient les informations reçues de Etats-Unis.

This statistical document contains the data received in response to questionnaire C/WP6/SG(2005)1. It contains data received from the United States.

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I. NEW ORDERS/NOUVELLES COMMANDES - [OECD/OCDE]

PERIOD/PERIODE: JAN-DEC 2004

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2004		2005		2006+	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BELGIUM/BELGIQUE										
DENMARK/DANEMARK										
FINLAND/FINLANDE	224 300	257 870	224 300	257 870	0	0	0	0	224 300	257 870
FRANCE	282 257	318 625	179 600	226 000	0	0	5 082	18 950	187 575	187 675
GERMANY/ALLEMAGNE	1 666 216	1 540 253	1 049 753	1 006 795	0	0	293 340	272 685	1 372 876	1 267 568
GREECE/GRECE										
ITALY/ITALIE	895 654	1 035 490	610 500	689 450	0	0	91 960	96 590	803 694	938 900
NETHERLANDS/PAYS-BAS	343 850	536 200	179 200	296 665	22 550	60 085	122 000	209 130	157 700	206 425
POLAND/POLOGNE	1 453 055	1 088 744	1 453 055	1 088 744	0	0	101 819	91 825	416 785	317 542
PORTUGAL	6 141	24 439	1 185	4 567	0	0	5 143	20 447	2 236	8 944
SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE	42 500	64 030	42 500	64 030	0	0	19 500	30 030	23 000	34 000
SPAIN/ESPAGNE	139 179	256 347	88 619	140 776	17 989	33 031	68 141	135 946	49 099	79 470
SWEDEN/SUEDE										
UNITED KINGDOM/ROYAUME-UNI										
EC TOTAL/TOTAL CE	5 053 152	5 121 998	3 828 692	3 774 897	40 539	93 116	706 985	875 603	3 237 265	3 298 394
NORWAY/NORVEGE	228 777	466 521	118 727	196 547	5 875	15 050	100 593	247 548	122 309	203 923
TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE	5 281 929	5 588 519	3 947 419	3 971 444	46 414	108 166	807 578	1 123 151	3 359 574	3 502 317
AUSTRALIA/AUSTRALIE										
CANADA										
UNITED STATES/ETATS-UNIS	39 192	42 055	0	0	3 104	5 742	7 088	13 113	29 000	23 200
MEXICO/MEXIQUE										
JAPAN/JAPON	19 134 116	10 175 322	18 969 484	9 982 147	2 754 572	1 449 863	8 221 415	4 200 054	4 038 359	2 356 382
KOREA/COREE	25 398 279	15 801 513	25 398 279	15 801 513	0	0	525 706	329 314	24 872 573	15 472 200
TURKEY/TURQUIE	126 549	189 180	50 816	78 542	0	0	66 600	109 597	59 950	79 582
TOTAL WP6/TOTAL GT6	49 980 065	31 796 589	48 365 998	29 833 646	2 804 090	1 563 771	9 628 387	5 775 229	32 359 456	21 433 681

I. NEW ORDERS/NOUVELLES COMMANDES - [NON-OECD/NON-OCDE]

PERIOD/PERIODE: JAN-DEC 2004

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2004		2005		2006+	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BRAZIL/BRESIL										
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	11 106 061	8 205 817	9 034 869	5 768 944	600 768	1 042 184	1 289 960	1 449 150	9 215 333	5 714 483
CROATIA/CROATIE	1 102 852	723 111	962 202	646 563	32 266	32 894	315 800	226 050	754 786	464 166
PHILIPPINES										
ROMANIA/ROUMANIE	442 913	437 075	442 913	437 075	0	0	75 577	101 450	367 336	335 625
RUSSIAN FEDERATION/FEDERATION DE RUSSIE										
SINGAPORE/SINGAPOUR										
CHINESE TAIPEI/TAIPEI CHINOIS	852 300	527 440	852 300	527 440	0	0	0	0	852 300	527 440
UKRAINE										
TOTAL NON-OECD/TOTAL NON-OCDE	13 504 126	9 893 443	11 292 284	7 380 022	633 034	1 075 078	1 681 337	1 776 650	11 189 755	7 041 714

II. STATE OF THE ORDERBOOK/ETAT DU CARNET DE COMMANDES - [OECD/OCDE]

STATE AT THE END OF/A LA FIN DE: DEC 2004

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2005		2006		2007+	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BELGIUM/BELGIQUE										
DENMARK/DANEMARK										
FINLAND/FINLANDE	391 200	471 670	391 200	471 670	6 900	13 800	224 300	257 870	160 000	200 000
FRANCE	471 555	492 867	179 600	226 000	194 380	193 192	187 575	187 675	89 600	112 000
GERMANY/ALLEMAGNE	3 022 372	2 773 570	1 861 135	1 823 410	1 304 311	1 193 120	1 019 661	857 245	698 400	723 205
GREECE/GREECE										
ITALY/ITALIE	1 492 284	1 754 832	1 055 950	1 215 560	505 690	587 520	513 644	597 229	472 950	570 083
NETHERLANDS/PAYS-BAS	602 350	870 130	327 450	488 670	0	0	368 550	553 770	188 200	251 900
POLAND/POLOGNE	2 870 496	2 112 617	2 870 496	2 112 617	780 329	554 997	852 910	628 014	947 334	677 271
PORTUGAL	30 565	60 103	21 528	24 755	26 171	42 527	2 236	8 944	0	0
SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE	74 300	110 030	74 300	110 030	26 800	41 030	23 000	34 000	24 500	35 000
SPAIN/ESPAGNE	219 311	342 445	149 099	204 056	166 262	255 075	49 099	79 470	3 950	7 900
SWEDEN/SUEDE										
UNITED KINGDOM/ROYAUME-UNI										
EC TOTAL/TOTAL CE	9 174 433	8 988 264	6 930 758	6 676 768	3 010 843	2 881 261	3 240 975	3 204 217	2 584 934	2 577 359
NORWAY/NORVEGE	247 204	505 733	136 312	230 503	117 843	283 611	124 096	204 707	5 265	17 415
TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE	9 421 637	9 493 997	7 067 070	6 907 271	3 128 686	3 164 872	3 365 071	3 408 924	2 590 199	2 594 774
AUSTRALIA/AUSTRALIE										
CANADA	1 552	8 230	732	3 660	1 552	8 230	0	0	0	0
UNITED STATES/ETATS-UNIS	347 814	193 101	0	0	223 814	137 754	124 000	56 450	0	0
MEXICO/MEXIQUE										
JAPAN/JAPON	24 201 029	13 189 703	23 794 326	12 840 172	13 000 400	6 988 223	6 386 059	3 633 617	3 655 920	2 040 473
KOREA/COREE	54 362 746	32 883 570	54 327 296	32 845 175	15 528 706	8 889 442	16 668 265	10 227 491	22 165 775	13 766 637
TURKEY/TURQUIE	394 020	491 615	187 236	234 994	367 756	463 935	26 264	27 680	0	0
TOTAL WP6/TOTAL GT6	88 728 798	56 260 216	85 376 660	52 831 272	32 250 914	19 652 456	26 569 659	17 354 162	28 411 894	18 401 884

II. STATE OF THE ORDERBOOK/ETAT DU CARNET DE COMMANDES - [NON-OECD/NON-OCDE]

STATE AT THE END OF/A LA FIN DE: DEC 2004

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2005		2006		2007+	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BRAZIL/BRESIL										
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	21 463 574	13 522 887	18 001 947	10 831 135	7 206 456	5 238 539	6 466 095	3 860 399	7 791 023	4 423 949
CROATIA/CROATIE	1 976 199	1 329 596	1 833 689	1 248 526	502 175	359 017	642 263	461 146	831 761	509 434
PHILIPPINES										
ROMANIA/ROUMANIE	612 535	646 690	612 535	646 690	237 212	299 665	202 973	231 390	172 350	115 635
RUSSIAN FEDERATION/FEDERATION DE RUSSIE										
SINGAPORE/SINGAPOUR										
CHINESE TAIPEI/TAIPEI CHINOIS	2 052 400	1 220 180	2 052 400	1 220 180	453 900	287 360	810 800	473 120	787 700	459 700
UKRAINE										
TOTAL NON-OECD/TOTAL NON-OCDE	26 104 708	16 719 353	22 500 571	13 946 531	8 399 743	6 184 581	8 122 131	5 026 055	9 582 834	5 508 718

III. SHIPS COMPLETED/NAVIRES ACHEVES - [OECD/OCDE]

PERIOD/PERIODE: JAN-DEC 2004

COUNTRY/PAYS	NUMBER/ NOMBRE	TOTAL TONNAGE	
		GT/TB	CGT/TBC
BELGIUM/BELGIQUE			
DENMARK/DANEMARK			
FINLAND/FINLANDE	4	235 627	266 419
FRANCE	9	64 091	101 313
GERMANY/ALLEMAGNE	61	977 241	907 320
GREECE/GRECE			
ITALY/ITALIE	10	300 080	357 978
NETHERLANDS/PAYS-BAS	114	262 750	449 710
POLAND/POLOGNE	25	619 047	448 684
PORTUGAL	15	36 400	64 932
SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE	8	19 300	28 330
SPAIN/ESPAGNE	41	379 339	376 782
SWEDEN/SUEDE			
UNITED KINGDOM/ROYAUME-UNI			
EC TOTAL/TOTAL CE	287	2 893 875	3 001 468
NORWAY/NORVEGE	33	73 077	182 165
TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE	320	2 966 952	3 183 633
AUSTRALIA/AUSTRALIE			
CANADA	3	1 284	5 420
UNITED STATES/ETATS-UNIS	158	245 468	168 388
MEXICO/MEXIQUE			
JAPAN/JAPON	435	14 466 446	7 955 692
KOREA/COREE	258	14 856 017	8 447 432
TURKEY/TURQUIE	65	181 560	293 739
TOTAL WP6/TOTAL GT6	1 239	32 717 727	20 054 304

III. SHIPS COMPLETED/NAVIRES ACHEVES - [NON-OECD/NON-OCDE]

PERIOD/PERIODE: JAN-DEC 2004

COUNTRY/PAYS	NUMBER/ NOMBRE	TOTAL TONNAGE	
		GT/TB	CGT/TBC
BRAZIL/BRESIL			
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	1 115	5 445 515	4 575 913
CROATIA/CROATIE	20	625 686	430 750
PHILIPPINES			
ROMANIA/ROUMANIE	9	64 999	93 865
RUSSIAN FEDERATION/FEDERATION DE RUSSIE			
SINGAPORE/SINGAPOUR			
CHINESE TAIPEI/TAIPEI CHINOIS	14	687 500	375 375
UKRAINE			
TOTAL NON-OECD/TOTAL NON-OCDE	1 158	6 823 700	5 475 903

UNITED STATES/ETATS-UNIS

I. NEW ORDERS

PERIOD: JAN-DEC 2004

TYPE (100 gt and over)	TOTAL(4)(5)			TONNAGE FOR EXPORT(6)			TIME OF DELIVERY(4)									CANCELLATIONS(7)		
	No.	GT	CGT	No.	GT	CGT	2004			2005			2006(5)			No.	GT	CGT
							No.	GT	CGT	No.	GT	CGT	No.	GT	CGT			
1. Crude oil tankers (single hull)(1)																		
2. Crude oil tankers (double hull)(2)																		
3. Product and chemical carriers																		
4. Bulk carriers (excl. combined carriers)																		
5. Combined carriers																		
6. General cargo ships	8	10 192	18 855				4	3 104	5 742	4	7 088	13 113						
7. Reefers																		
8. Full container ships & Hi-speed liners	1	29 000	23 200										1	29 000	23 200			
9. Ro-Ro vessels																		
10. Car carriers																		
11. LPG carriers(3)																		
12. LNG carriers(3)																		
13. Ferries																		
14. Passenger ships																		
15. Fishing vessels	n.a.	n.a.	n.a.															
16. Other non-cargo vessels																		
TOTAL	9	39 192	42 055	0	0	0	4	3 104	5 742	4	7 088	13 113	1	29 000	23 200	0	0	0

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:; LNG:

(4) Replacement orders registered during the reporting period are included in all the columns concerning new orders.

(5) Orders for delivery after 2006 are included in the column "TOTAL".

(6) To be delivered to foreign countries/flags.

(7) Cancellations registered during the reporting period.

UNITED STATES/ETATS-UNIS

II. STATE OF THE ORDERBOOK

STATE AT THE END OF DEC 2004

TYPE (100 gt and over)	TOTAL(4)			TONNAGE FOR EXPORT(5)			TIME OF DELIVERY						
	No.	GT	CGT	No.	GT	CGT	2005		2006		2007(4)		
							No.	GT	No.	GT	No.	GT	CGT
1. Crude oil tankers (single hull)(1)													
2. Crude oil tankers (double hull)(2)	3	263 480	99 566				2	168 480	66 316	1	95 000	33 250	
3. Product and chemical carriers													
4. Bulk carriers (excl. combined carriers)													
5. Combined carriers													
6. General cargo ships	12	25 884	44 885				12	25 884	45 988				
7. Reefers													
8. Full container ships & Hi-speed liners	2	58 000	46 400				1	29 000	23 200	1	29 000	23 200	
9. Ro-Ro vessels													
10. Car carriers													
11. LPG carriers(3)													
12. LNG carriers(3)													
13. Ferries													
14. Passenger ships													
15. Fishing vessels	n.a.	n.a.	n.a.										
16. Other non-cargo vessels	1	450	2 250				1	450	2 250				
TOTAL	18	347 814	193 101	0	0	0	16	223 814	137 754	2	124 000	56 450	0

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG:

(4) Orders for delivery after 2007 are included in the column "TOTAL".

(5) To be delivered to foreign countries/flags.

UNITED STATES/ETATS-UNIS**III. SHIPS COMPLETED****PERIOD: JAN-DEC 2004**

TYPE (100 gt and over)	No.	TOTAL	
		GT	CGT
1. Crude oil tankers (single hull)(1)			
2. Crude oil tankers (double hull)(2)	2	180 093	71 542
3. Product and chemical carriers			
4. Bulk carriers (excl. combined carriers)			
5. Combined carriers			
6. General cargo ships	19	31 563	53 824
7. Reefers			
8. Full container ships & Hi-speed liners	1	29 000	23 200
9. Ro-Ro vessels			
10. Car carriers			
11. LPG carriers(3)			
12. LNG carriers(3)			
13. Ferries			
14. Passenger ships			
15. Fishing vessels	134	4 130	16 412
16. Other non-cargo vessels	2	682	3 410
TOTAL	158	245 468	168 388

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG: