



OECD/IOPS GLOBAL FORUM ON PRIVATE PENSIONS

30-31 October 2008

Mombasa, Kenya

OECD/IOPS Meetings: 28-31 October 2008, Sarova Whitesands Hotel, Mombasa, Kenya

14.00-18.00 **OECD/IOPS Global Pensions Forum**
'Pension Development in Africa – Opportunities and Challenges'

Opening Remarks

14.00-14.30 Ambrogio Rinaldi, *Chairman OECD Working Party on Private Pensions*
Ross Jones, *Deputy Chairman of the Australian Prudential Regulatory Authority, President, IOPS*
Edward Odundo, *Chief Executive Officer, Retirement Benefits Authority, Kenya*

14.30-15.00 **Opening Speech**
'The Role of Private Pension Systems in Developing Countries'
Acting Minister for Finance, Kenya (tbc)

Session 1: Pension Industry Development in Kenya

15.00-16.00 **Moderator:**
Tharcisse Kadede, *Principal Economist (Fiscal and Monetary), East Africa Community*

Speaker:
Sundeep Raichura, *Chairman, the Actuarial Society of Kenya*

Discussants:
Edward Odundo, *Chief Executive Officer, Retirement Benefits Authority, Kenya*
James Akoya, *Managing Trustee, National Social Security Fund, Kenya*
Lazarus Mwema, *Chairman, Association of Retirement Benefits Schemes*

16.00 – 16.30 Coffee Break

Session 2: African Pensions Roundtable

16.30 – 18.00: **Moderator:**
Fiona Stewart, IOPS/OECD

Panel:
Muhammad Ahmad, *Director General/Chief Executive Officer, National Pensions Commission, Nigeria*
Jurgen Boyd, *Deputy Executive Officer, Retirement Funds, Financial Services Board, South Africa*
Tabrez Ahmad Lallmahomed, *Senior Examiner, Financial Services Commission, Mauritius*
Sophia Amoo-Chimunda, *Manager, Pension Funds, Namibian Financial Institutions Authority*
Patrick Mhango, *Chief Examiner, Insurance and Pensions, Reserve Bank of Malawi*
Elaina Gonsalves, *Director of Insurance and Pension, Ministry of Finance, Botswana*

Evening Cocktail Reception – Hosted by National Social Security Fund, Kenya

Friday 31st October

Session 3: Financial Education Campaigns and Pension Reform

9.30-11.00 **Moderator:**
André Laboul, *Head, OECD Financial Affairs Division, IOPS Secretary General*

Speakers:

Irish Experience (National Awareness Campaign), Gerard Clarke, *Assistant Head of DB Supervision, The Pensions Board, Ireland*

Kenya Experience (Training Trustees), Nzomo Mutuku, *Manager, Research and Development, RBA, Kenya*

Polish Experience, Beata Kalinowska, *Director of Pension Normative Supervision Department, Poland*

11.00 – 11.30 Coffee Break

Session 4: Pension Fund Coverage and the Informal Sector

11.30 -13.00 **Moderator:**
N.R.Rayalu, *CEO of the NPS Trust under PFRDA, India*

Speakers:

Yu-Wei Hu, OECD – *OECD paper on coverage*

Chile/ Latin American Experience: Gonzalo Reyes, *Superintendencia de Administradoras de Fondos de Pensiones, Chile*

Rob Rusconi, *Researcher, South Africa*

13.00 -14.30 Lunch

Session 5: Pension Funds in Capital Market and Infrastructure Development

14.30 – 16.30 **Moderator:**
Juan Yermo, OECD

Speakers:

Infrastructure Investment in Latin America, *Angel Melguizo, BBVA*

Emerging Africa Infrastructure Fund, *Nick Rouse, Managing Director of Frontier Markets Fund Managers*

Discussants:

Japheth Katto, *Chief Executive, Capital Markets Authority, Uganda*

Stella Kilonzo, *Chief Executive, Capital Markets Authority, Kenya*

Closing Remarks

16.30-16.45 Edward Odundo, *Chief Executive Officer, Retirement Benefits Authority, Kenya*
Ross Jones, *Deputy Chairman of the Australian Prudential Regulatory Authority, President of IOPS*
Ambrogio Rinaldi, *Chairman OECD WPPP*
André Laboul, *Head, OECD Financial Affairs Division, IOPS Secretary General*

Evening ***"Kenya's Diverse Heritage" Dinner at Fort Jesus, Mombasa – Hosted by Retirement Benefits Authority, Kenya***

Saturday 1st November

14.00 – 16.00 Optional Excursion for IOPS members to Haller Park and Nature Trail, Bamburi

Saturday November 1 – Sunday November 2, 2008 – Retirement Benefits Open Day Exhibition (Aga Khan Hall Moi Avenue, Mombasa)

Saturday 1st November

9.00 Doors to Exhibition Open to the public
11.00 Official Opening Retirement Benefits Open Day – Joseph Kinyua, Permanent Secretary, Ministry of Finance.
14.00 – 16.00 Stakeholder Presentations
17.00 Exhibition Closes for the Day

Sunday 2nd November

9.00 Doors to Exhibition Open to the public
10.00 – 12.00 Stakeholder Presentations
17.00 Exhibition Closes for the Day
18.00 Closing Reception for Exhibitors