

Acknowledgements

The AID FOR TRADE AT A GLANCE 2007 was prepared under the aegis of the OECD Development Assistance Committee (DAC) and the OECD Trade Committee (TC) and in close co-operation with the WTO.

The OECD and WTO Secretariats would like to communicate their special thanks to all the governments and the international organisations that participated in this first global review of Aid for Trade.

Clarisse Legendre and Ann Gordon provided the statistical analysis. The report was edited by Sukanya Wignaraja and Carola Miras, and designed by Stephanie Coic and Vif Argent. The survey was prepared under the directions of Martina Garcia, Senior Trade Policy Analyst at the OECD Trade and Agriculture Directorate and Frans Lammersen, Senior Administrator at the OECD Development Co-operation Directorate, and in collaboration with John Hancock, Counsellor at the WTO Secretariat. The team comprised Alistair Nolan and Masato Hayashikawa. Assistance was provided by Susan Hodgson and Jacqueline Maher.

Table of contents

ACRONYMS	7
EXECUTIVE SUMMARY	9
INTRODUCTION: PUTTING A SPOTLIGHT ON AID FOR TRADE	15
CHAPTER 1: GLOBAL AID FOR TRADE FLOWS	19
1. Introduction	19
2. What is the trend?.....	21
3. Will there be additional aid for trade?	24
4. Who are the main providers?	25
5. Who are the main recipients?	27
CHAPTER 2: DONOR STRATEGIES, POLICIES AND PRACTICES.....	35
1. Introduction	35
2. What are the strategies and priorities?.....	36
3. Are commitments increasing?	39
4. Is the Paris Declaration on Aid Effectiveness adhered to?	42
5. Are programmes managed with clear objectives?	45
6. Is mutual accountability taking place?	47
CHAPTER 3: PARTNER-COUNTRY STRATEGIES, POLICIES AND PRACTICES	49
1. Introduction	49
2. What are the strategies and priorities?.....	50
3. How much aid for trade is received?	52
4. Is the Paris Declaration on Aid Effectiveness adhered to?	54
5. Are programmes managed with clear objectives?	58
6. Is Mutual Accountability Taking Place?.....	59
CONCLUSIONS.....	61
ANNEX I: KEY DATA	65
ANNEX II: METHODOLOGICAL CONSIDERATIONS	71
ANNEX III: LIST OF ODA RECIPIENT COUNTRIES BY REGION AND BY INCOME GROUP	75
ANNEX IV: OECD/WTO DONOR AND PARTNER COUNTRY QUESTIONNAIRES ON AID FOR TRADE	77

Tables

Table 1.	Top 10 donors of aid for trade (2002-05 average).....	26
Table 2.	Top 10 recipients of aid for trade (2002-05).....	28
Table A1.1.	Aid for trade (bilateral and multilateral) by category (2002-05).....	65
Table A1.2.	Aid for trade: by donor and major category (2002-05 average).....	66
Table A1.3.	The 25 highest recipients of aid for trade during 2002-05	67
Table A1.4.	Regional distribution of aid for trade (2002-05)	68
Table A1.5.	Distribution of aid for trade by income group (2002-05)	69
Table A1.6.	Multi-country programmes by activity	70
Table A1.7.	Multi-country programmes by region	70
Table A2.1.	General budget support by income group	73
Table A2.2.	General budget support by region	73
Table A2.3.	Top 10 General budget support recipients.....	73
Table A2.4.	CRS categories: codes and definitions	74

Figures

Figure 1.	The three-tiered aid-for-trade monitoring framework	17
Figure 2.	Long term evolution of Aid for Trade Categories	22
Figure 3.	Aid for trade (bilateral and multilateral) by category (2002-05).....	23
Figure 4.	Growth scenarios in aid for trade	25
Figure 5.	Aid for trade as a share of bilateral and selected multilateral donors' sector allocable ODA	27
Figure 6.	The 25 highest recipients of aid for trade.....	29
Figure 7.	Average aid-for-trade flows per country, by region	30
Figure 8.	Aid-for-trade flows per country, by income group (2002-05)	31
Figure 9.	Aid for trade: average distribution per country, by income group (2002-05)	32

Boxes

Box 1.	“Other Official Flows” for Trade	20
Box 2.	Trade-related Technical Assistance and Capacity Building	33
Box 3.	Regional OECD Practitioners Fora: Making the Most of Aid for Trade.....	49
Box 4.	The Political Economy of Trade Reform in Mauritius	55

Acronyms

ACP	African, Caribbean and Pacific Countries
AITIC	Agency for International Trade Information and Cooperation
APEC	Asia-Pacific Economic Cooperation
ADB	Asian Development Bank
AfDB	African Development Bank
ASEAN	Association of Southeast Asian Nations
CIACEX	Commission on International Trade
CRS	Creditor Reporting System of the OECD
DAC	Development Assistance Committee (OECD)
DFID	Department for International Development (UK)
DGs	Directorate Generals of the European Commission
DTIS	Diagnostic Trade Integration Study
EBRD	European Bank for Reconstruction and Development
EIF	Enhanced Integrated Framework
EPA	Economic Partnership Agreement
ESCAP	United Nations Economic and Social Commission for Asia and the Pacific
EU	European Union
FAO	Food and Agriculture Organization of the United Nations
FTA	Free Trade Agreement
GATT	General Agreement on Tariffs and Trade
HIPC	Heavily Indebted Poor Countries
IBRD	International Bank for Reconstruction and Development (World Bank)
IDA	International Development Association (World Bank)
IADB	Inter-American Development Bank
IF	Integrated Framework on Trade-Related Technical Assistance for Least Developed Countries
JITAP	Joint Integrated Technical Assistance Programme
ITC	International Trade Centre UNCTAD/WTO
LDC	Least developed country
LMIC	Lower middle-income country
MDGs	Millennium Development Goals
MTPDP	Medium Term Philippine Development Plan
NZAID	New Zealand Agency for International Development
ODA	Official Development Assistance
OECD	Organisation for Economic Co-operation and Development
OLIC	Other low-income country

OOF	Other Official Flows
PCB	Productive Capacity Building
PEDP	Philippine Export Development Plan
PENZ	Peru's National Strategic Export Plan
PIP	Public Investment Programme
PRSP	Poverty Reduction Strategy Papers
SADC	Southern African Development Community
SIDA	Swedish International Development Agency
SPS	Sanitary and phytosanitary standards
TCBDB	Trade Capacity Building Database
TRTA/CB	Trade-Related Technical Assistance and Capacity Building
TPR	Trade policy and regulations
UMIC	Upper middle-income country
UNCTAD	United Nations Conference on Trade and Development
UNDP	United Nations Development Programme
UNIDO	United Nations Industrial Development Organization
USAID	United States Agency for International Development
WCO	World Customs Organization
WTO	World Trade Organization