



ORGANISATION FOR ECONOMIC
CO-OPERATION AND DEVELOPMENT



Proposal for work of steel-related raw materials

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Background

- During the course of debate in 65th meeting, it became apparent that, there is a need to improve transparency in steel-related raw material markets, through the consistent collection, analysis and sharing of information
 - contribute to a better understanding of the international steel-related raw material markets, foster greater co-operation between mining, non-mining and steel-producing economies
 - promote a better balance between supply and demand for raw materials



Proposal for further work on steelmaking raw materials

- In view of the need to enhance transparency in the area of steelmaking raw materials, the Secretariat is proposing the following three areas of work:
 - Improvement of market transparency
 - Regular contacts with the main raw material players within the context of meetings of the Steel Committee
 - Policy statements/policy co-ordination



Work that can be done for the next meeting

- With existing resources:
 - For the next meeting: start the collection of market statistics, forecasts, etc. regarding the key steelmaking raw materials
 - For the next meeting: Invite the raw material suppliers to future meetings of the Steel Committee
- With additional resources:
 - Inventory of measures that impede the access to raw material supplies



Inventory of barriers to access to steel related raw materials “Questionnaire”

1. Barriers to foreign investment in the raw material sector
 - a. Foreign investment (general)
 - b. Market entry
 - c. Ownership and control restrictions
 - d. Operational restrictions
2. Barriers to export raw materials
3. Pricing
4. Governmental efforts to secure steel-related raw materials for national companies