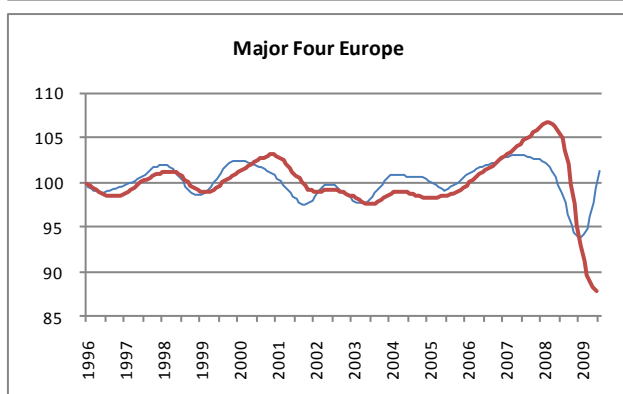
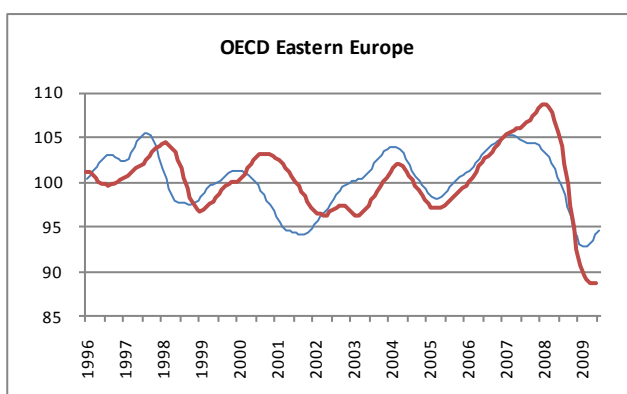
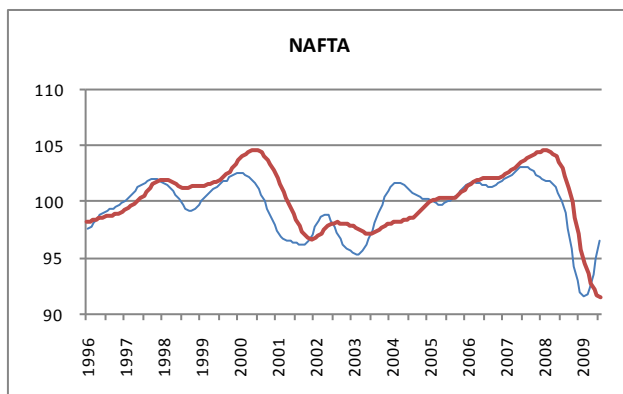
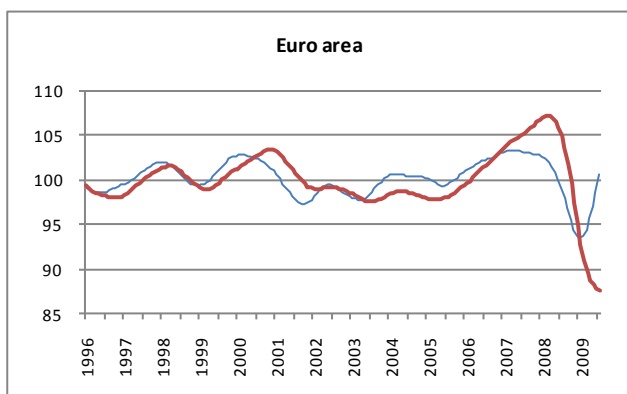
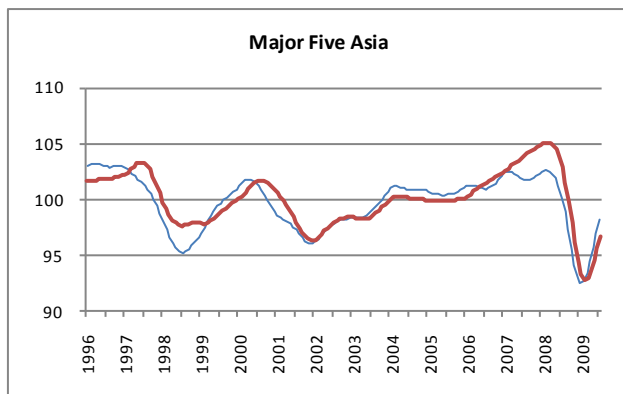
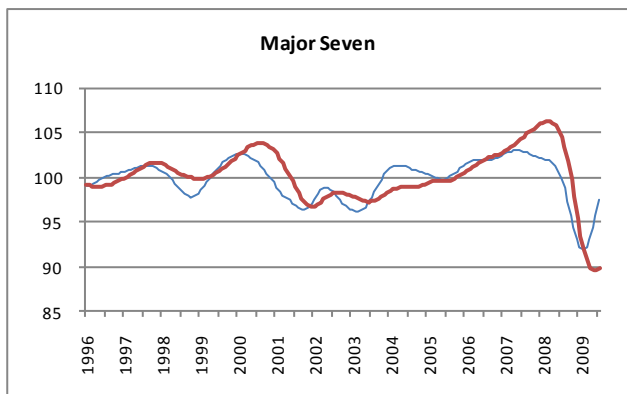
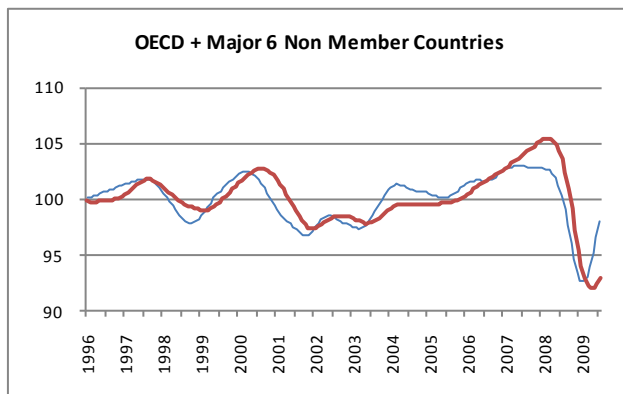
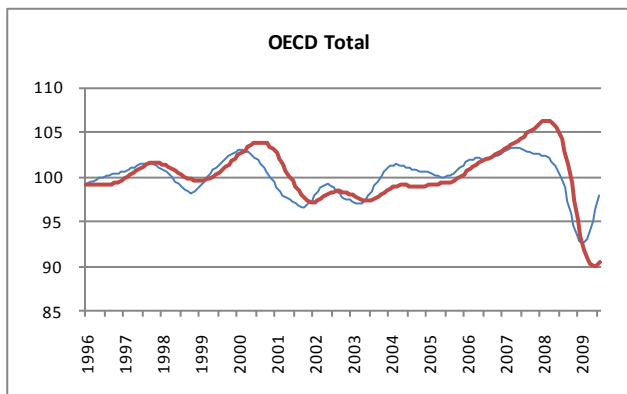


AREA TOTALS

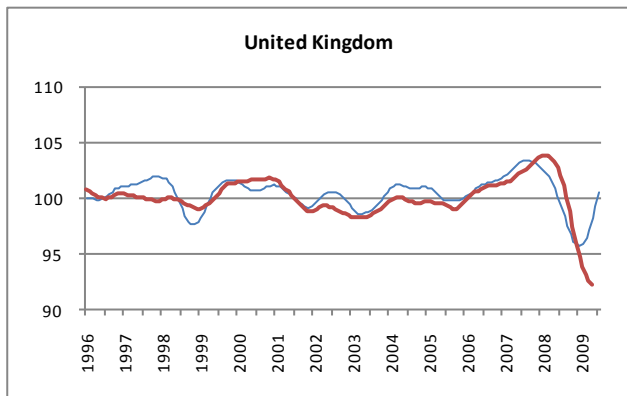
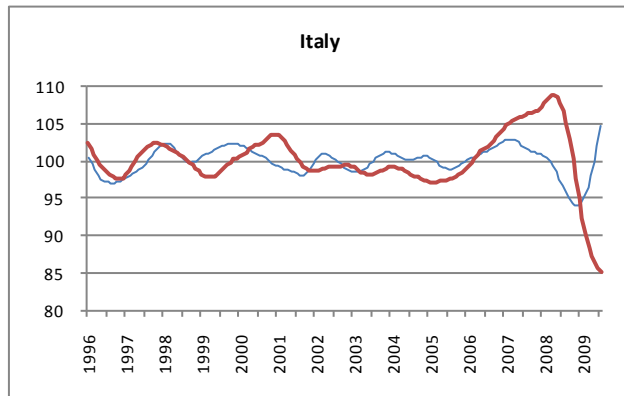
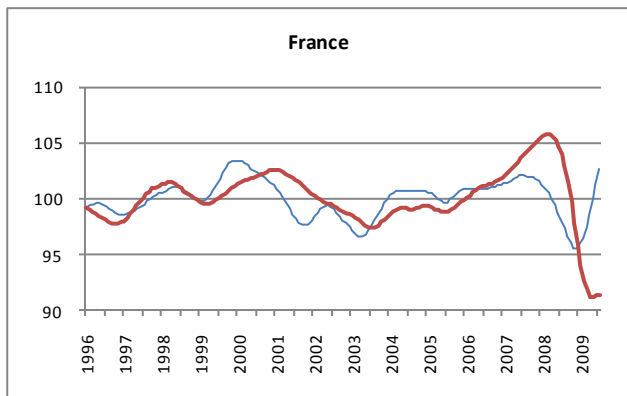
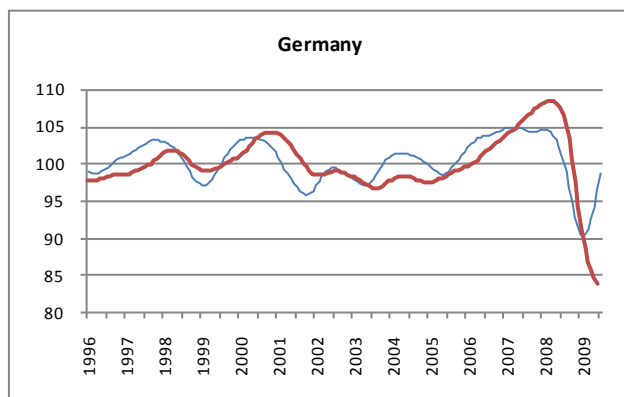
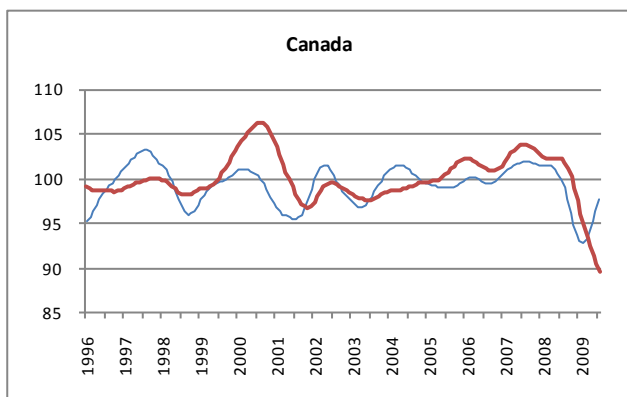
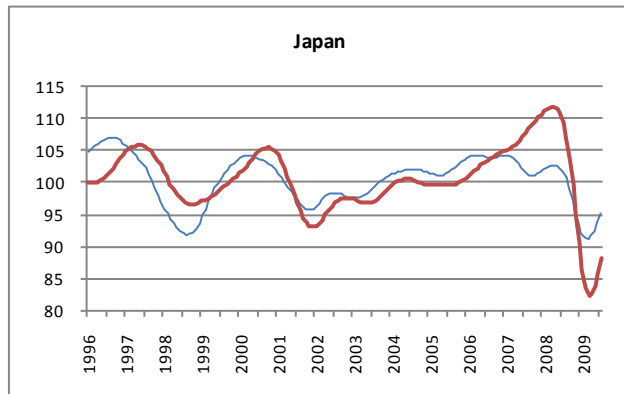
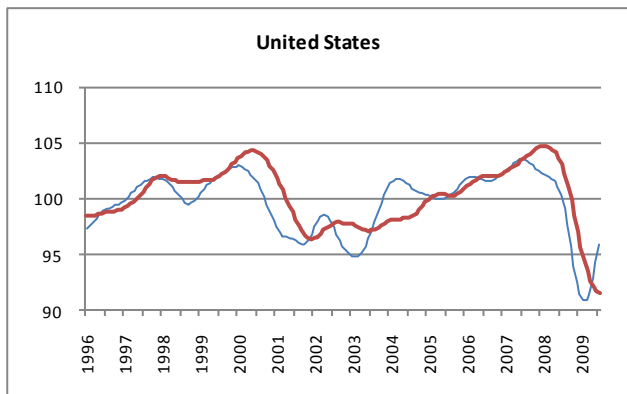
— Reference series — Composite leading indicators



	OECD Total	OECD + Major 6 Non Member Countries	Major Seven	Major Five Asia	Euro area	NAFTA	OECD Europe	Major Four Europe	OECD Eastern Europe
Amplitude adjusted (long term average =100)									
July 2008	99.74	100.30	100.01	100.18	99.08	100.17	99.16	98.85	99.58
August 2008	98.63	99.11	98.88	98.85	97.95	99.05	98.03	97.70	98.48
September 2008	97.29	97.66	97.48	97.27	96.72	97.58	96.81	96.52	97.26
October 2008	95.83	96.06	95.92	95.56	95.50	95.89	95.61	95.40	95.99
November 2008	94.46	94.59	94.40	94.05	94.43	94.23	94.57	94.48	94.75
December 2008	93.38	93.45	93.14	92.97	93.69	92.85	93.88	93.91	93.71
January 2009	92.73	92.79	92.33	92.44	93.43	91.92	93.63	93.79	92.99
February 2009	92.56	92.71	92.04	92.60	93.67	91.50	93.83	94.15	92.66
March 2009	92.90	93.15	92.31	93.30	94.40	91.61	94.48	94.98	92.67
April 2009	93.69	93.99	93.08	94.35	95.57	92.21	95.52	96.22	92.94
May 2009	94.92	95.19	94.39	95.59	97.04	93.49	96.81	97.74	93.37
June 2009	96.30	96.50	95.89	96.88	98.67	94.96	98.24	99.41	93.96
July 2009	97.80	97.92	97.55	98.28	100.52	96.46	99.82	101.31	94.56
Change from previous month (point)									
July 2008	-0.86	-0.90	-0.83	-1.01	-0.99	-0.75	-0.99	-1.04	-0.95
August 2008	-1.11	-1.19	-1.13	-1.33	-1.13	-1.12	-1.13	-1.14	-1.10
September 2008	-1.34	-1.45	-1.40	-1.59	-1.22	-1.46	-1.22	-1.18	-1.22
October 2008	-1.46	-1.59	-1.57	-1.71	-1.23	-1.69	-1.21	-1.13	-1.28
November 2008	-1.36	-1.48	-1.52	-1.51	-1.07	-1.66	-1.03	-0.92	-1.23
December 2008	-1.08	-1.14	-1.25	-1.08	-0.74	-1.38	-0.70	-0.57	-1.04
January 2009	-0.66	-0.65	-0.82	-0.52	-0.26	-0.94	-0.25	-0.11	-0.72
February 2009	-0.16	-0.09	-0.29	0.15	0.24	-0.42	0.21	0.36	-0.33
March 2009	0.34	0.44	0.27	0.71	0.73	0.12	0.65	0.83	0.01
April 2009	0.79	0.84	0.77	1.05	1.17	0.60	1.04	1.24	0.27
May 2009	1.23	1.20	1.31	1.24	1.46	1.28	1.29	1.52	0.44
June 2009	1.39	1.32	1.50	1.29	1.63	1.47	1.43	1.67	0.59
July 2009	1.50	1.42	1.66	1.40	1.85	1.51	1.59	1.90	0.61
Year on Year change (point)									
July 2008	-3.19	-2.56	-3.00	-1.68	-4.09	-2.99	-4.17	-4.22	-5.02
August 2008	-4.13	-3.71	-3.95	-2.95	-5.12	-4.04	-5.19	-5.26	-5.97
September 2008	-5.31	-5.14	-5.17	-4.60	-6.28	-5.34	-6.33	-6.34	-7.12
October 2008	-6.67	-6.73	-6.61	-6.46	-7.47	-6.83	-7.48	-7.40	-8.38
November 2008	-7.97	-8.20	-8.02	-8.15	-8.50	-8.26	-8.45	-8.25	-9.54
December 2008	-8.99	-9.31	-9.17	-9.39	-9.15	-9.44	-9.04	-8.71	-10.37
January 2009	-9.57	-9.93	-9.89	-10.06	-9.25	-10.22	-9.13	-8.67	-10.75
February 2009	-9.60	-9.94	-10.07	-10.00	-8.75	-10.49	-8.67	-8.08	-10.61
March 2009	-9.06	-9.35	-9.65	-9.25	-7.64	-10.22	-7.64	-6.91	-10.03
April 2009	-7.97	-8.25	-8.66	-7.99	-5.96	-9.45	-6.10	-5.18	-9.13
May 2009	-6.31	-6.64	-7.01	-6.31	-3.85	-7.88	-4.16	-3.01	-7.98
June 2009	-4.29	-4.70	-4.95	-4.32	-1.40	-5.96	-1.91	-0.47	-6.57
July 2009	-1.94	-2.39	-2.46	-1.90	1.45	-3.70	0.67	2.46	-5.01

MAJOR SEVEN OECD COUNTRIES

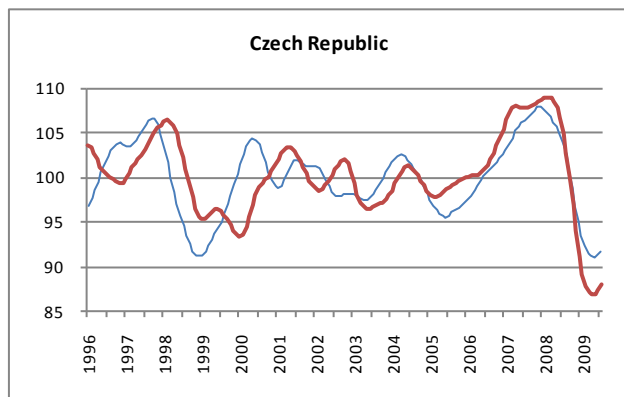
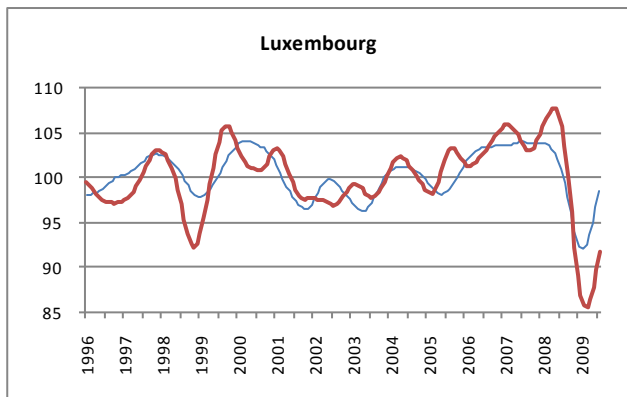
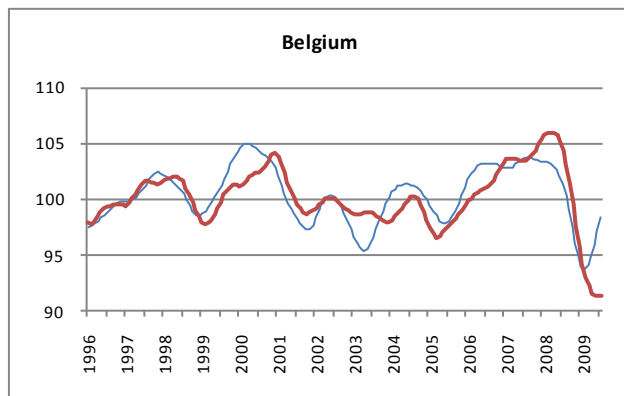
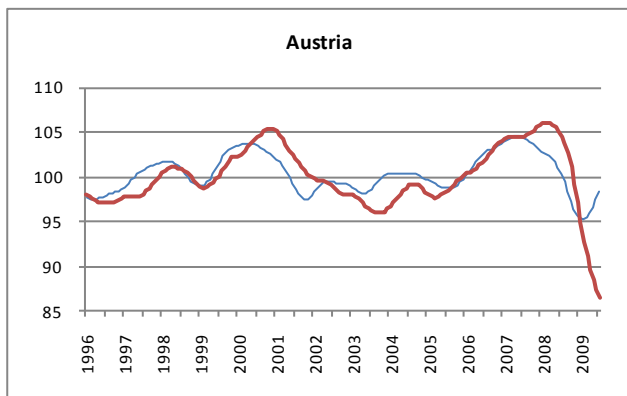
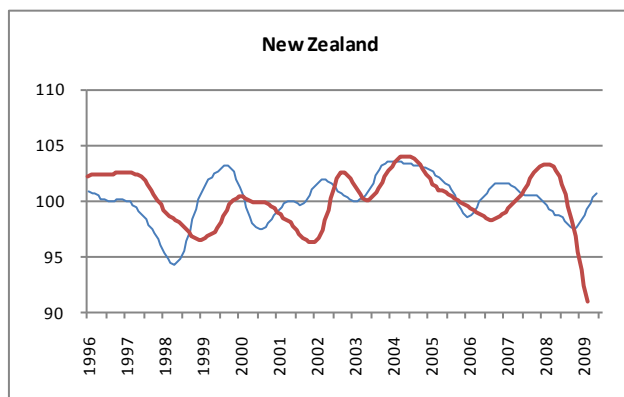
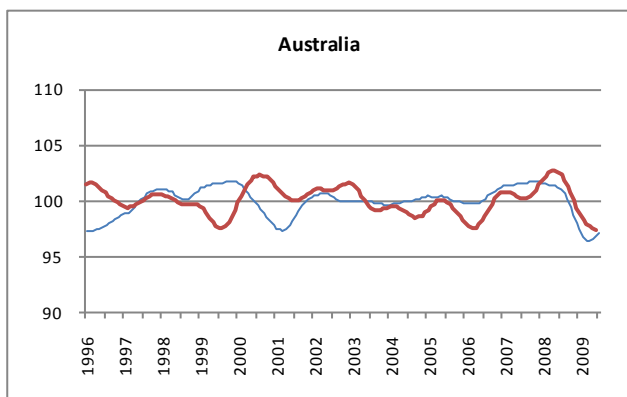
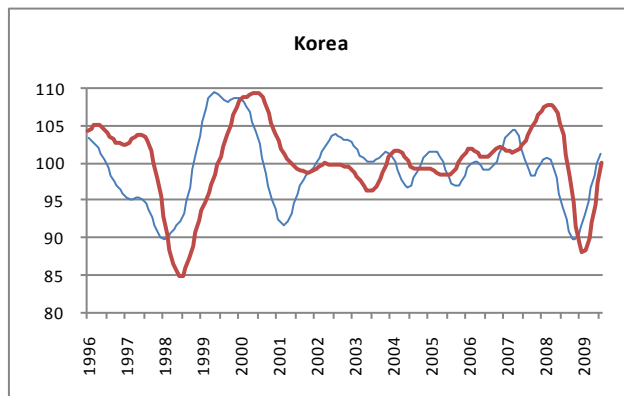
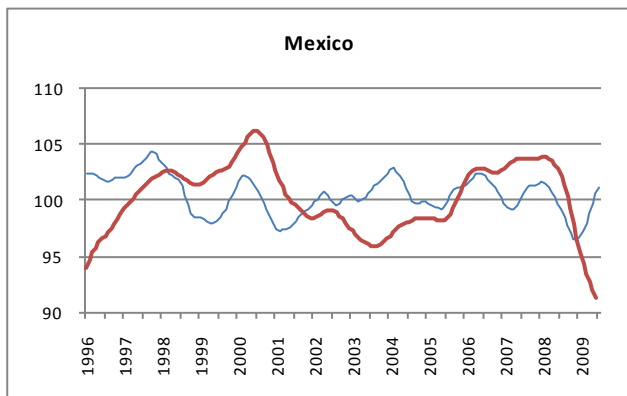
— Reference series — Composite leading indicators



	Canada	United States	Japan	France	Germany	Italy	United Kingdom
Amplitude adjusted (long term average =100)							
July 2008	99.90	100.27	101.53	98.02	100.55	96.74	99.32
August 2008	98.93	99.11	100.49	97.28	98.75	95.84	98.41
September 2008	97.66	97.57	99.07	96.59	96.68	95.09	97.51
October 2008	96.20	95.77	97.31	95.98	94.53	94.52	96.71
November 2008	94.79	93.99	95.38	95.58	92.57	94.17	96.10
December 2008	93.65	92.48	93.54	95.50	91.09	94.14	95.76
January 2009	92.97	91.42	92.05	95.79	90.31	94.53	95.66
February 2009	92.81	90.90	91.15	96.44	90.27	95.34	95.84
March 2009	93.19	90.95	90.98	97.42	90.97	96.57	96.34
April 2009	94.01	91.50	91.46	98.63	92.32	98.20	97.14
May 2009	95.14	92.82	92.35	99.94	94.14	100.07	98.15
June 2009	96.42	94.35	93.46	101.33	96.25	102.02	99.31
July 2009	97.74	95.96	94.90	102.66	98.50	104.76	100.56
Change from previous month (point)							
July 2008	-0.70	-0.77	-0.63	-0.75	-1.45	-0.97	-0.85
August 2008	-0.97	-1.16	-1.04	-0.74	-1.80	-0.90	-0.90
September 2008	-1.27	-1.54	-1.42	-0.69	-2.07	-0.75	-0.90
October 2008	-1.46	-1.79	-1.76	-0.61	-2.15	-0.57	-0.81
November 2008	-1.41	-1.78	-1.93	-0.39	-1.96	-0.35	-0.61
December 2008	-1.13	-1.51	-1.84	-0.08	-1.48	-0.04	-0.34
January 2009	-0.68	-1.06	-1.50	0.29	-0.78	0.40	-0.10
February 2009	-0.16	-0.51	-0.90	0.66	-0.04	0.81	0.18
March 2009	0.38	0.04	-0.17	0.97	0.71	1.23	0.50
April 2009	0.82	0.55	0.48	1.21	1.35	1.63	0.80
May 2009	1.13	1.33	0.89	1.32	1.82	1.87	1.01
June 2009	1.28	1.53	1.12	1.38	2.11	1.95	1.16
July 2009	1.31	1.61	1.44	1.33	2.25	2.74	1.25
Year on Year change (point)							
July 2008	-1.89	-3.23	-0.08	-4.08	-3.89	-5.12	-3.99
August 2008	-2.90	-4.26	-0.58	-4.79	-5.53	-5.74	-4.94
September 2008	-4.14	-5.59	-1.76	-5.41	-7.49	-6.29	-5.83
October 2008	-5.48	-7.15	-3.60	-5.95	-9.63	-6.73	-6.55
November 2008	-6.75	-8.67	-5.80	-6.21	-11.67	-6.94	-7.00
December 2008	-7.76	-9.95	-7.99	-6.09	-13.23	-6.80	-7.14
January 2009	-8.42	-10.81	-9.83	-5.49	-14.08	-6.20	-7.01
February 2009	-8.63	-11.16	-11.02	-4.47	-14.09	-5.08	-6.51
March 2009	-8.24	-10.97	-11.38	-3.09	-13.20	-3.39	-5.65
April 2009	-7.31	-10.25	-11.04	-1.41	-11.44	-1.16	-4.37
May 2009	-5.92	-8.67	-10.11	0.49	-8.93	1.47	-2.75
June 2009	-4.17	-6.69	-8.70	2.56	-5.75	4.31	-0.86
July 2009	-2.16	-4.31	-6.63	4.64	-2.05	8.02	1.24

OTHER OECD MEMBER COUNTRIES

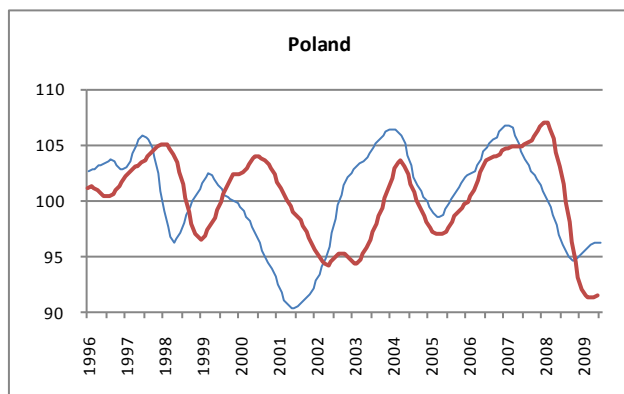
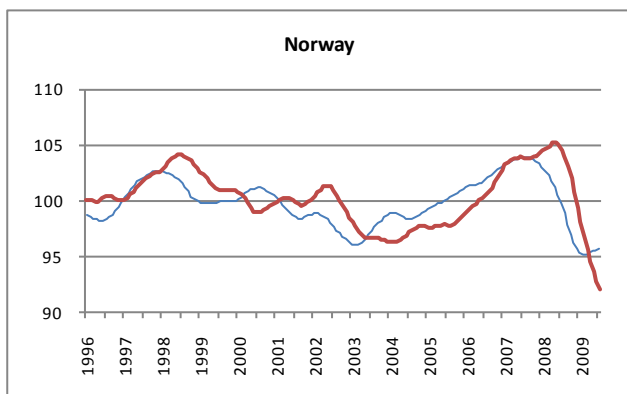
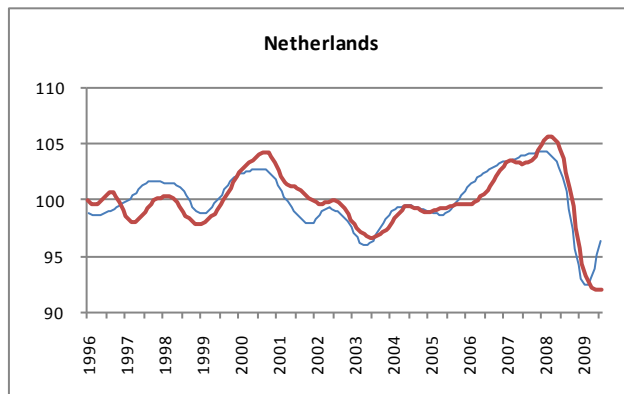
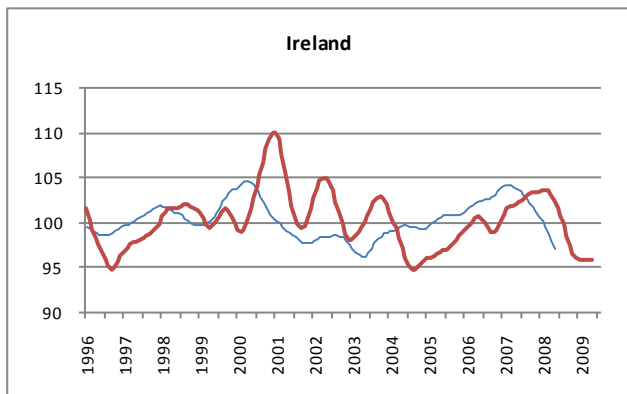
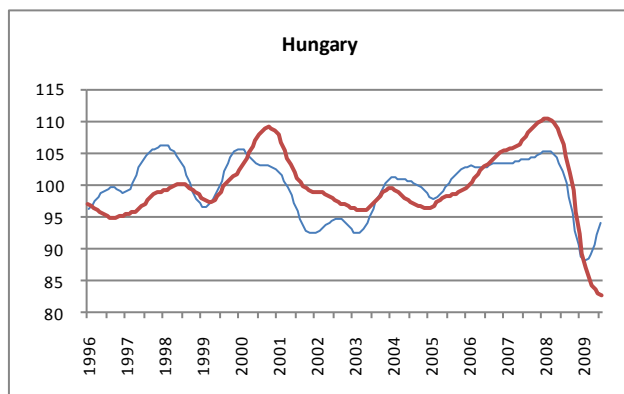
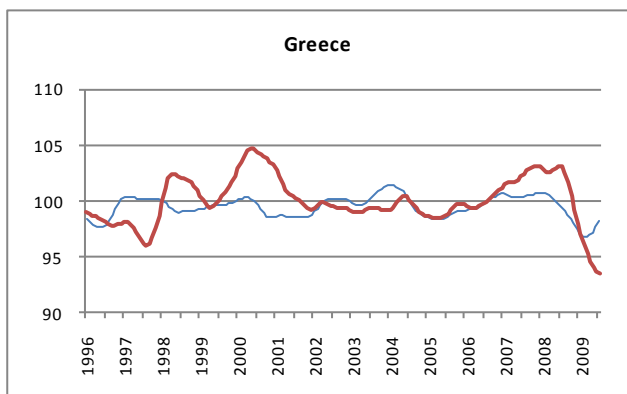
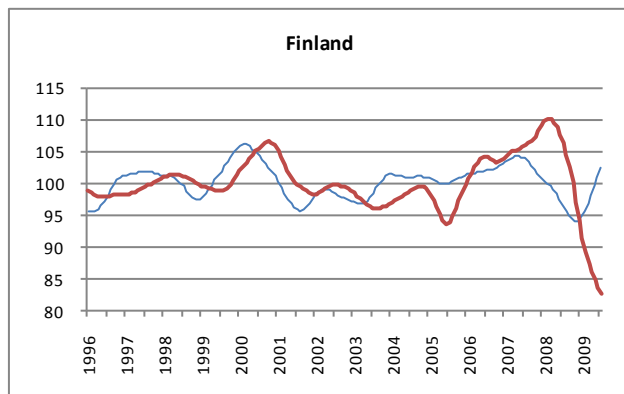
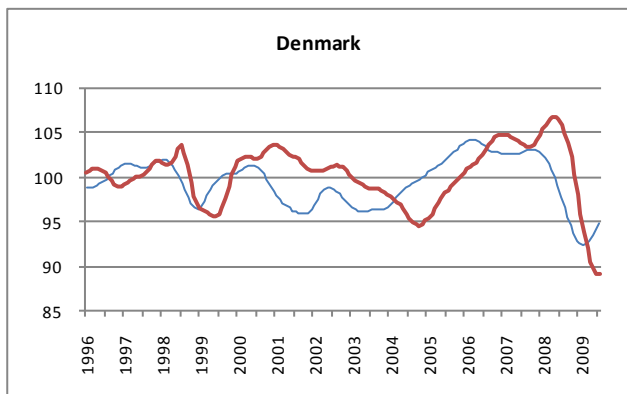
— Reference series — Composite leading indicators



	Mexico	Korea	Australia	New Zealand	Austria	Belgium	Luxembourg	Czech Republic
Amplitude adjusted (long term average =100)								
July 2008	99.20	94.01	100.90	98.48	100.24	101.26	100.91	103.93
August 2008	98.43	92.43	100.56	98.23	99.34	100.28	99.51	102.52
September 2008	97.65	91.06	100.08	97.89	98.36	98.99	97.83	100.75
October 2008	96.91	90.00	99.48	97.59	97.35	97.51	96.02	98.73
November 2008	96.46	89.93	98.79	97.50	96.46	96.01	94.29	96.70
December 2008	96.43	90.44	98.10	97.69	95.79	94.75	92.92	94.87
January 2009	96.68	91.54	97.44	98.10	95.40	93.97	92.14	93.37
February 2009	97.13	93.06	96.89	98.66	95.28	93.72	91.99	92.22
March 2009	97.82	94.85	96.45	99.27	95.44	94.01	92.49	91.46
April 2009	98.71	96.71	96.48	99.84	95.88	94.75	93.54	91.06
May 2009	99.64	98.43	96.62	100.34	96.55	95.84	94.99	90.91
June 2009	100.58	99.91	96.85	100.76	97.42	97.09	96.67	91.22
July 2009	101.10	101.21	97.14		98.41	98.40	98.45	91.66
Change from previous month (point)								
July 2008	-0.57	-1.95	-0.22	-0.16	-0.76	-0.75	-1.10	-1.02
August 2008	-0.77	-1.59	-0.33	-0.24	-0.90	-0.99	-1.39	-1.42
September 2008	-0.79	-1.37	-0.48	-0.34	-0.98	-1.29	-1.68	-1.77
October 2008	-0.73	-1.06	-0.60	-0.31	-1.01	-1.48	-1.81	-2.01
November 2008	-0.45	-0.06	-0.69	-0.09	-0.90	-1.50	-1.73	-2.03
December 2008	-0.03	0.51	-0.70	0.19	-0.67	-1.26	-1.37	-1.83
January 2009	0.25	1.10	-0.65	0.41	-0.39	-0.78	-0.78	-1.50
February 2009	0.45	1.52	-0.56	0.56	-0.11	-0.25	-0.14	-1.15
March 2009	0.69	1.79	-0.43	0.61	0.16	0.29	0.50	-0.76
April 2009	0.89	1.86	0.03	0.57	0.43	0.74	1.04	-0.40
May 2009	0.93	1.72	0.13	0.50	0.68	1.08	1.45	-0.15
June 2009	0.94	1.48	0.23	0.42	0.87	1.25	1.68	0.31
July 2009	0.52	1.30	0.30		0.99	1.31	1.78	0.44
Year on Year change (point)								
July 2008	-1.35	-6.51	-0.62	-2.09	-4.11	-2.38	-3.13	-2.55
August 2008	-2.68	-6.84	-1.01	-2.22	-4.78	-3.36	-4.44	-4.26
September 2008	-3.67	-7.43	-1.55	-2.55	-5.48	-4.59	-6.04	-6.40
October 2008	-4.44	-8.47	-2.19	-2.88	-6.20	-5.98	-7.81	-8.83
November 2008	-4.94	-9.13	-2.87	-2.94	-6.83	-7.41	-9.54	-11.20
December 2008	-5.11	-9.43	-3.51	-2.61	-7.24	-8.61	-10.92	-13.11
January 2009	-5.02	-9.02	-4.07	-1.93	-7.41	-9.32	-11.70	-14.36
February 2009	-4.43	-7.80	-4.53	-1.01	-7.31	-9.50	-11.80	-15.07
March 2009	-3.35	-5.75	-4.91	-0.04	-6.91	-9.10	-11.15	-15.31
April 2009	-2.15	-2.91	-4.85	0.84	-6.16	-8.14	-9.79	-15.20
May 2009	-0.61	0.44	-4.64	1.55	-5.05	-6.71	-7.82	-14.79
June 2009	0.81	3.95	-4.27	2.12	-3.59	-4.92	-5.33	-13.74
July 2009	1.90	7.19	-3.75		-1.84	-2.86	-2.46	-12.27

OTHER OECD MEMBER COUNTRIES

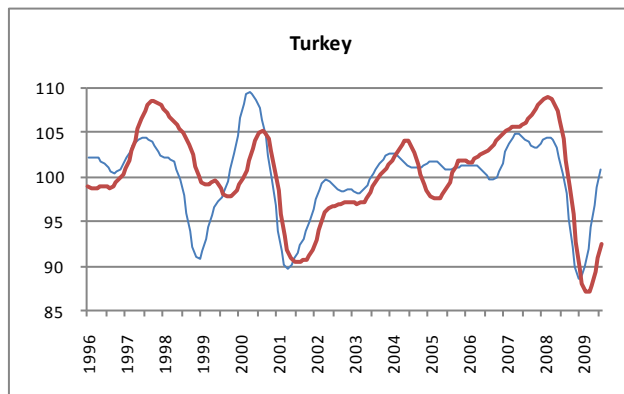
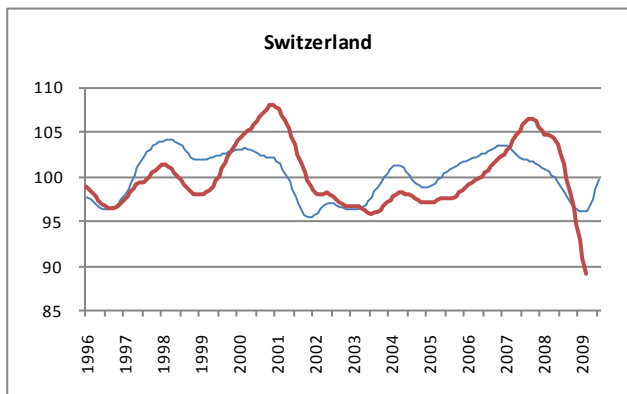
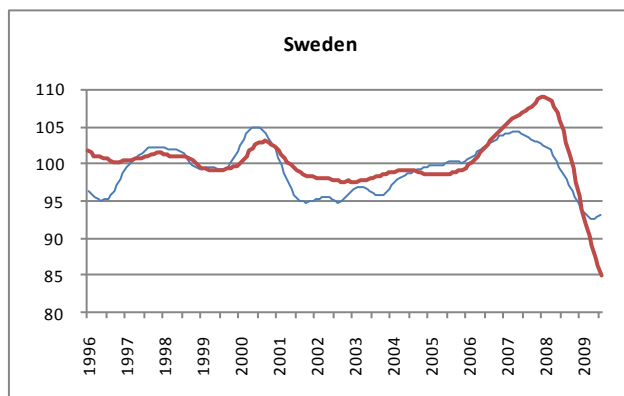
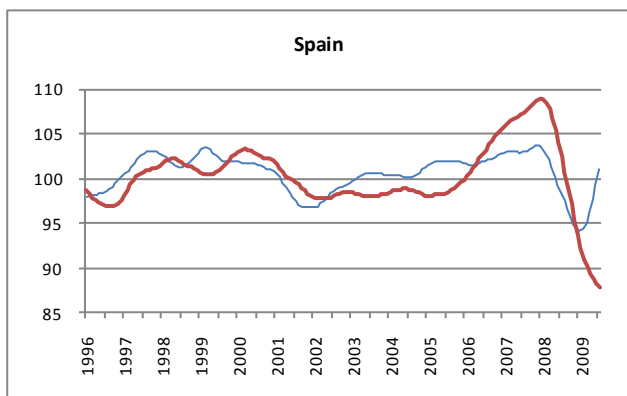
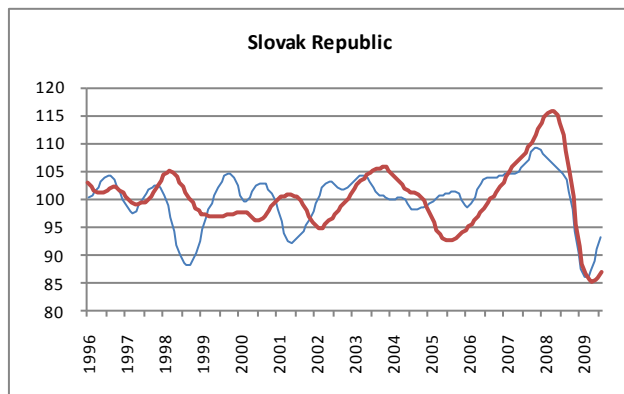
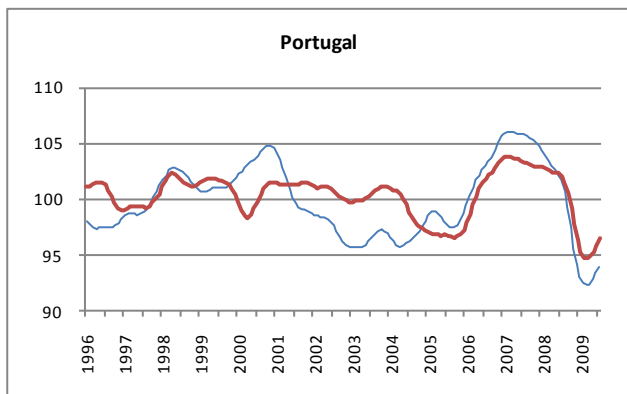
— Reference series — Composite leading indicators



	Denmark	Finland	Greece	Hungary	Ireland	Netherlands	Norway	Poland
Amplitude adjusted (long term average =100)								
July 2008	97.83	96.80	99.42	102.12		102.03	99.78	96.00
August 2008	96.68	95.92	99.08	100.30		100.81	98.88	95.31
September 2008	95.56	95.13	98.75	98.10		99.24	97.92	94.82
October 2008	94.53	94.52	98.40	95.58		97.47	97.00	94.59
November 2008	93.64	94.22	97.99	92.92		95.71	96.25	94.61
December 2008	92.97	94.32	97.56	90.54		94.16	95.70	94.81
January 2009	92.56	94.84	97.18	88.85		93.05	95.35	95.11
February 2009	92.42	95.72	96.90	88.08		92.45	95.19	95.45
March 2009	92.56	96.89	96.81	88.24		92.43	95.17	95.75
April 2009	92.95	98.24	96.94	89.16		92.96	95.30	95.96
May 2009	93.49	99.67	97.23	90.60		93.88	95.49	96.09
June 2009	94.06	101.11	97.63	92.23		95.05	95.54	96.17
July 2009	94.94	102.53	98.23	93.95		96.33	95.64	96.21
Change from previous month (point)								
July 2008	-1.13	-0.90	-0.37	-1.41		-0.88	-0.81	-0.82
August 2008	-1.15	-0.88	-0.34	-1.83		-1.22	-0.90	-0.69
September 2008	-1.12	-0.79	-0.33	-2.19		-1.57	-0.96	-0.49
October 2008	-1.04	-0.61	-0.35	-2.52		-1.77	-0.92	-0.23
November 2008	-0.89	-0.30	-0.41	-2.66		-1.76	-0.76	0.02
December 2008	-0.67	0.10	-0.43	-2.38		-1.55	-0.55	0.20
January 2009	-0.40	0.52	-0.38	-1.68		-1.12	-0.35	0.30
February 2009	-0.14	0.88	-0.28	-0.77		-0.59	-0.17	0.34
March 2009	0.14	1.17	-0.09	0.16		-0.02	-0.01	0.30
April 2009	0.39	1.36	0.12	0.91		0.53	0.12	0.21
May 2009	0.53	1.43	0.29	1.44		0.93	0.19	0.13
June 2009	0.58	1.43	0.40	1.63		1.16	0.05	0.08
July 2009	0.88	1.42	0.61	1.72		1.28	0.10	0.04
Year on Year change (point)								
July 2008	-5.00	-7.21	-1.01	-2.10		-2.03	-4.09	-7.62
August 2008	-6.27	-7.66	-1.43	-3.98		-3.34	-5.00	-7.73
September 2008	-7.49	-7.88	-1.83	-6.21		-4.99	-5.94	-7.75
October 2008	-8.57	-7.87	-2.25	-8.88		-6.84	-6.77	-7.58
November 2008	-9.41	-7.53	-2.74	-11.85		-8.67	-7.35	-7.16
December 2008	-9.89	-6.85	-3.24	-14.60		-10.24	-7.62	-6.48
January 2009	-9.97	-5.80	-3.63	-16.58		-11.34	-7.62	-5.60
February 2009	-9.65	-4.46	-3.85	-17.47		-11.86	-7.41	-4.62
March 2009	-8.93	-2.83	-3.83	-17.21		-11.70	-7.03	-3.59
April 2009	-7.86	-0.94	-3.49	-15.99		-10.90	-6.49	-2.60
May 2009	-6.48	1.15	-2.90	-13.95		-9.60	-5.78	-1.59
June 2009	-4.90	3.40	-2.16	-11.31		-7.87	-5.05	-0.65
July 2009	-2.89	5.73	-1.19	-8.18		-5.70	-4.14	0.20

OTHER OECD MEMBER COUNTRIES

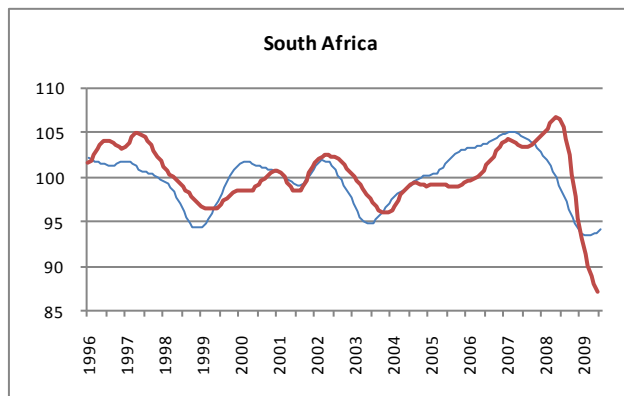
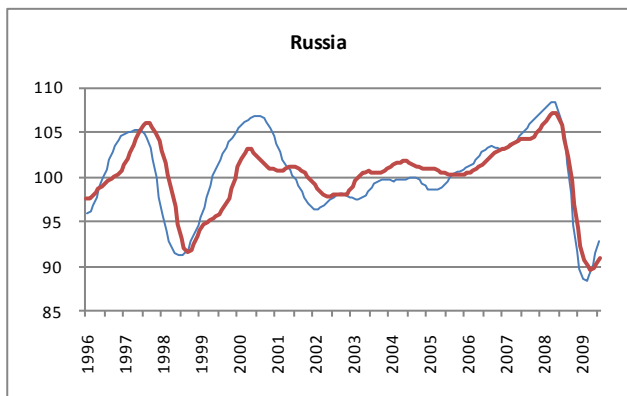
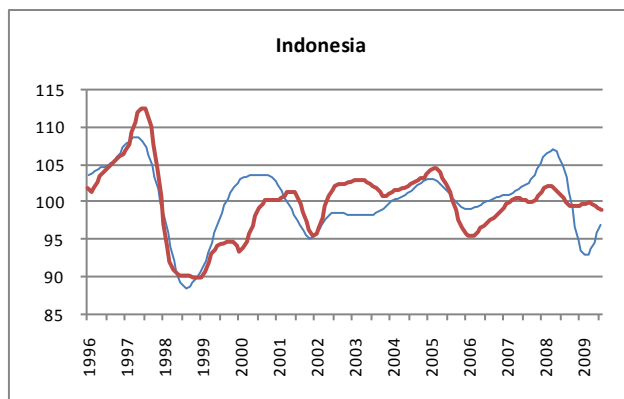
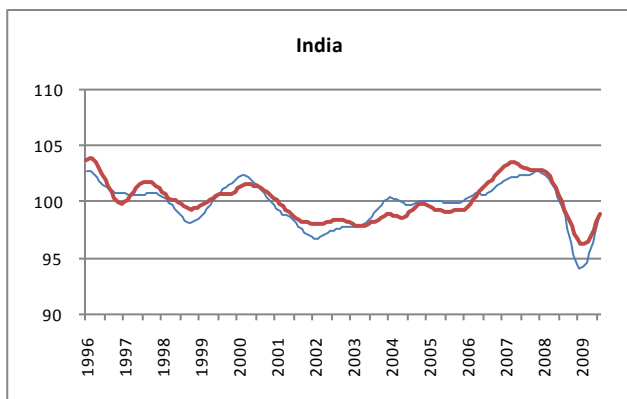
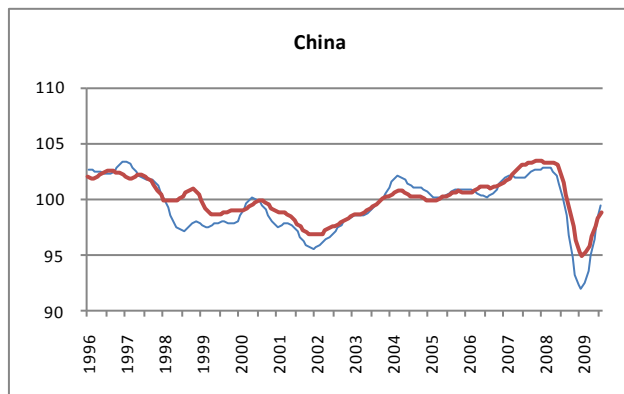
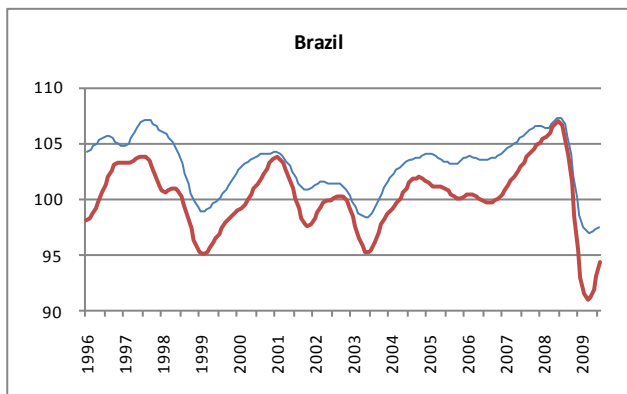
— Reference series — Composite leading indicators



	Portugal	Slovak Republic	Spain	Sweden	Switzerland	Turkey
Amplitude adjusted (long term average =100)						
July 2008	101.78	104.57	98.46	98.71	98.85	100.46
August 2008	100.81	103.36	97.53	97.87	98.26	98.13
September 2008	99.35	101.17	96.54	97.04	97.64	95.30
October 2008	97.51	97.98	95.59	96.25	97.10	92.36
November 2008	95.66	94.14	94.82	95.49	96.66	89.97
December 2008	94.14	90.38	94.32	94.74	96.35	88.72
January 2009	93.11	87.48	94.20	93.99	96.19	88.79
February 2009	92.57	86.10	94.47	93.34	96.12	89.99
March 2009	92.38	86.02	95.17	92.88	96.27	92.00
April 2009	92.47	87.05	96.28	92.64	96.75	94.41
May 2009	92.84	88.72	97.66	92.65	97.52	96.84
June 2009	93.37	90.91	99.23	92.89	98.53	99.00
July 2009	94.03	93.08	100.97	93.30	99.73	100.84
Change from previous month (point)						
July 2008	-0.56	-0.65	-0.87	-0.87	-0.54	-1.73
August 2008	-0.97	-1.22	-0.93	-0.84	-0.59	-2.32
September 2008	-1.46	-2.18	-0.99	-0.83	-0.62	-2.83
October 2008	-1.84	-3.19	-0.95	-0.80	-0.54	-2.95
November 2008	-1.85	-3.84	-0.77	-0.76	-0.44	-2.38
December 2008	-1.52	-3.77	-0.50	-0.75	-0.31	-1.26
January 2009	-1.03	-2.90	-0.12	-0.75	-0.16	0.07
February 2009	-0.54	-1.38	0.27	-0.65	-0.07	1.21
March 2009	-0.19	-0.08	0.70	-0.46	0.15	2.00
April 2009	0.09	1.03	1.11	-0.23	0.48	2.41
May 2009	0.37	1.67	1.38	0.01	0.77	2.43
June 2009	0.53	2.20	1.58	0.24	1.01	2.16
July 2009	0.66	2.17	1.73	0.41	1.20	1.84
Year on Year change (point)						
July 2008	-4.12	-1.58	-4.49	-5.05	-3.14	-3.79
August 2008	-4.98	-3.73	-5.56	-5.56	-3.59	-5.77
September 2008	-6.27	-7.02	-6.75	-6.15	-4.11	-8.26
October 2008	-7.91	-10.99	-7.92	-6.79	-4.51	-11.00
November 2008	-9.54	-14.89	-8.85	-7.45	-4.85	-13.40
December 2008	-10.77	-18.16	-9.33	-8.09	-4.99	-14.96
January 2009	-11.37	-20.54	-9.16	-8.61	-4.91	-15.36
February 2009	-11.36	-21.29	-8.33	-8.94	-4.70	-14.50
March 2009	-11.00	-20.65	-6.88	-8.96	-4.22	-12.51
April 2009	-10.51	-19.01	-4.87	-8.56	-3.38	-9.75
May 2009	-9.85	-16.91	-2.58	-7.78	-2.31	-6.56
June 2009	-8.97	-14.31	-0.10	-6.69	-0.85	-3.19
July 2009	-7.75	-11.49	2.51	-5.41	0.89	0.38

MAJOR NON OECD MEMBER COUNTRIES

— Reference series — Composite leading indicators



	Brazil	China	India	Indonesia	Russia	South Africa
Amplitude adjusted (long term average =100)						
July 2008	107.18	100.07	99.68	105.02	106.42	98.27
August 2008	106.68	98.50	98.73	103.43	104.34	97.37
September 2008	105.61	96.65	97.62	101.37	101.46	96.47
October 2008	104.02	94.74	96.39	99.03	98.06	95.59
November 2008	102.08	93.14	95.27	96.75	94.62	94.81
December 2008	100.11	92.18	94.43	94.81	91.66	94.18
January 2009	98.50	91.91	94.05	93.47	89.57	93.77
February 2009	97.47	92.46	94.16	92.87	88.47	93.58
March 2009	96.97	93.58	94.66	93.00	88.34	93.57
April 2009	96.87	94.93	95.45	93.67	88.98	93.67
May 2009	97.00	96.43	96.36	94.69	90.14	93.78
June 2009	97.18	97.96	97.27	95.85	91.47	93.86
July 2009	97.37	99.41	98.61	97.04	92.82	94.27
Change from previous month (point)						
July 2008	-0.04	-1.17	-0.78	-1.09	-1.29	-0.86
August 2008	-0.51	-1.57	-0.95	-1.59	-2.08	-0.90
September 2008	-1.06	-1.85	-1.11	-2.06	-2.88	-0.90
October 2008	-1.60	-1.91	-1.24	-2.34	-3.40	-0.88
November 2008	-1.94	-1.60	-1.12	-2.28	-3.44	-0.79
December 2008	-1.96	-0.96	-0.84	-1.93	-2.96	-0.63
January 2009	-1.61	-0.27	-0.38	-1.35	-2.08	-0.41
February 2009	-1.04	0.55	0.11	-0.60	-1.10	-0.19
March 2009	-0.49	1.12	0.50	0.13	-0.13	-0.01
April 2009	-0.10	1.36	0.79	0.67	0.64	0.10
May 2009	0.12	1.50	0.92	1.02	1.16	0.11
June 2009	0.18	1.53	0.91	1.16	1.34	0.08
July 2009	0.19	1.45	1.33	1.18	1.35	0.41
Year on Year change (point)						
July 2008	1.58	-1.84	-2.59	2.84	1.30	-6.23
August 2008	0.79	-3.63	-3.59	0.90	-1.22	-6.88
September 2008	-0.56	-5.74	-4.79	-1.63	-4.49	-7.52
October 2008	-2.38	-7.83	-6.15	-4.60	-8.26	-8.10
November 2008	-4.42	-9.50	-7.37	-7.61	-12.04	-8.52
December 2008	-6.39	-10.45	-8.23	-10.32	-15.33	-8.72
January 2009	-7.93	-10.75	-8.55	-12.42	-17.77	-8.67
February 2009	-8.90	-10.23	-8.24	-13.62	-19.25	-8.34
March 2009	-9.43	-9.09	-7.42	-13.85	-19.77	-7.78
April 2009	-9.76	-7.53	-6.19	-13.27	-19.38	-7.03
May 2009	-9.97	-5.58	-4.74	-12.03	-18.16	-6.16
June 2009	-10.05	-3.28	-3.19	-10.26	-16.24	-5.27
July 2009	-9.82	-0.66	-1.08	-7.98	-13.60	-4.00