

CONSEIL
COUNCIL
GROUPE DE TRAVAIL SUR LA CONSTRUCTION NAVALE
WORKING PARTY ON SHIPBUILDING

Sous-groupe sur l'offre et la demande
Sub-Group on Supply and Demand

NOUVELLES COMMANDES, L'ETAT DU CARNET DE COMMANDES ET NAVIRES ACHEVES :
JANVIER A JUIN 2004

NEW ORDERS, THE STATE OF THE ORDERBOOK AND PRODUCTION DATA:
JANUARY-JUNE 2004

Ce document est un addendum au document C/WP6/SG(2004)8. Il contient les informations reçues des Pays-Bas, du Portugal et du Royaume-Uni.

This document is an addendum to document C/WP6/SG(2004)8. It contains data received from the Netherlands, Portugal and the United Kingdom.

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I. NEW ORDERS/NOUVELLES COMMANDES - [OECD/OCDE]

PERIOD/PERIODE: JAN-JUNE 2004

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2004		2005		2006+	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BELGIUM/BELGIQUE										
DENMARK/DANEMARK	206 310	143 270								
FINLAND/FINLANDE	0	0	0	0	0	0	0	0	0	0
FRANCE	4 602	17 030	400	2 000	0	0	4 602	17 030	400	2 000
GERMANY/ALLEMAGNE	1 099 871	883 578	660 850	504 090	110	660	247 009	229 346	852 752	653 572
GREECE/GRECE										
ITALY/ITALIE	371 824	411 269	126 300	113 670	388	2 328	89 542	87 082	281 894	321 859
NETHERLANDS/PAYS-BAS	75 400	123 140	57 100	92 000	16 600	50 070	58 800	73 070	0	0
POLAND/POLOGNE	913 451	644 531	913 451	644 531	0	0	198 783	164 549	276 688	184 436
PORTUGAL	4 273	16 648	623	2 047	0	0	4 273	16 648	0	0
SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE	1 800	3 929	1 800	3 929	1 800	2 029	0	0	0	0
SPAIN/ESPAGNE	57 735	103 691	43 215	67 331	4 367	17 468	49 978	75 375	3 309	10 848
SWEDEN/SUEDE	0	0	0	0	0	0	0	0	0	0
UNITED KINGDOM/ROYAUME-UNI	5 372	13 558	0	0	3 670	9 550	1 702	4 008	0	0
EU TOTAL/TOTAL UE	2 740 638	2 360 644	1 803 739	1 429 598	26 935	82 105	654 689	667 108	1 415 043	1 172 715
NORWAY/NORVEGE	67 156	129 911	29 150	40 687	18 300	29 185	28 036	59 494	20 820	41 232
TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE	2 807 794	2 490 555	1 832 889	1 470 285	45 235	111 290	682 725	726 602	1 435 863	1 213 947
AUSTRALIA/AUSTRALIE										
CANADA	0	0	0	0	0	0	0	0	0	0
UNITED STATES/ETATS-UNIS										
MEXICO/MEXIQUE										
JAPAN/JAPON	7 221 621	3 891 471	7 182 585	3 825 076	2 560 169	1 337 048	3 032 452	1 590 523	1 323 700	779 815
KOREA/COREE	14 376 519	8 803 477	14 376 519	8 803 477	0	0	449 956	312 499	13 926 563	8 490 978
TURKEY/TURQUIE	28 600	68 220	5 600	15 720	13 400	29 190	15 200	39 030	0	0
TOTAL WP6/TOTAL GT6	24 434 534	15 253 722	23 397 593	14 114 558	2 618 804	1 477 528	4 180 333	2 668 654	16 686 126	10 484 740

I. NEW ORDERS/NOUVELLES COMMANDES - [NON-OECD/NON-OCDE]

PERIOD/PERIODE: JAN-JUNE 2004

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2004		2005		2006+	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BRAZIL/BRESIL										
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	6 378 045	4 328 025	5 348 917	3 157 106	373 224	687 861	694 858	615 201	5 309 963	3 024 963
CROATIA/CROATIE	568 636	392 841	568 636	392 841	0	0	30 916	29 856	537 720	362 985
PHILIPPINES										
ROMANIA/ROUMANIE	377 164	350 475	377 164	350 475	0	0	75 577	101 450	301 587	249 025
RUSSIAN FEDERATION/FEDERATION DE RUSSIE										
SINGAPORE/SINGAPOUR										
CHINESE TAIPEI/TAIPEI CHINOIS	321 700	168 420	321 700	168 420	0	0	0	0	321 700	168 420
UKRAINE										
TOTAL NON-OECD/TOTAL NON-OCDE	7 323 845	5 071 341	6 294 717	3 900 422	373 224	687 861	801 351	746 507	6 149 270	3 636 973

II. STATE OF THE ORDERBOOK/ETAT DU CARNET DE COMMANDES - [OECD/OCDE]

STATE AT THE END OF/A LA FIN DE: JUNE 2004

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2004		2005		2006+	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BELGIUM/BELGIQUE										
DENMARK/DANEMARK	303 307	215 035								
FINLAND/FINLANDE	277 500	338 570	241 500	280 970	110 600	124 770	6 900	13 800	160 000	200 000
FRANCE	195 290	196 832	918	4 072	51 288	56 052	144 002	140 780	918	4 072
GERMANY/ALLEMAGNE	3 034 128	2 584 899	1 792 369	1 579 204	628 707	530 957	1 158 923	1 002 537	1 246 498	1 007 053
GREECE/GRECE										
ITALY/ITALIE	1 207 254	1 421 799	681 750	790 870	246 580	307 118	495 880	564 410	464 794	550 271
NETHERLANDS/PAYS-BAS	462 150	682 570	284 050	431 620	185 050	208 020	251 100	319 150	26 000	38 400
POLAND/POLOGNE	2 780 351	1 964 526	2 780 351	1 964 526	688 919	506 034	907 144	649 371	675 598	461 781
PORTUGAL	37 120	57 733	308 523	35 348	10 227	11 998	26 120	42 295	772	3 089
SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE	14 400	21 000	14 000	21 000	14 000	21 000	23 500	35 000	23 000	34 000
SPAIN/ESPAGNE	409 637	462 272	344 127	342 270	275 654	287 833	129 845	159 851	4 138	14 588
SWEDEN/SUEDE	0	0	0	0	0	0	0	0	0	0
UNITED KINGDOM/ROYAUME-UNI	795	3 975	325	1 625	795	3 975	0	0	0	0
EU TOTAL/TOTAL UE	8 721 932	7 949 211	6 447 913	5 451 505	2 211 820	2 057 757	3 143 414	2 927 194	2 601 718	2 313 254
NORWAY/NORVEGE	114 769	249 888	51 859	94 719	44 590	98 550	49 359	110 106	20 820	41 232
TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE	8 836 701	8 199 099	6 499 772	5 546 224	2 256 410	2 156 307	3 192 773	3 037 300	2 622 538	2 354 486
AUSTRALIA/AUSTRALIE										
CANADA	2 846	14 700	1 974	9 870	2 464	12 790	382	1 910	0	0
UNITED STATES/ETATS-UNIS										
MEXICO/MEXIQUE										
JAPAN/JAPON	19 366 202	10 766 674	19 043 495	10 469 569	6 899 425	3 744 972	7 795 277	4 381 727	3 671 400	2 057 050
KOREA/COREE	50 204 161	29 840 485	50 159 911	29 791 530	5 934 040	3 508 339	16 382 091	9 319 240	27 888 030	17 012 907
TURKEY/TURQUIE	329 523	664 282	124 759	233 397	235 198	444 056	301	1 505	0	0
TOTAL WP6/TOTAL GT6	78 739 433	49 485 240	75 829 911	46 050 590	15 327 537	9 866 464	27 370 824	16 741 682	34 181 968	21 424 443

II. STATE OF THE ORDERBOOK/ETAT DU CARNET DE COMMANDES - [NON-OECD/NON-OCDE]

STATE AT THE END OF/A LA FIN DE: JUNE 2004

COUNTRY/PAYS	TOTAL TONNAGE		TONNAGE FOR EXPORT/POUR EXPORTATION		TIME OF DELIVERY/DATE DE LIVRAISON					
	GT/TB	CGT/TBC	GT/TB	CGT/TBC	2004		2005		2006+	
					GT/TB	CGT/TBC	GT/TB	CGT/TBC	GT/TB	CGT/TBC
BRAZIL/BRESIL										
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	19 702 886	12 408 017	16 254 424	9 583 294	3 015 096	2 883 806	6 521 081	4 016 310	10 166 709	5 507 900
CROATIA/CROATIE	1 780 603	1 224 167	1 721 058	1 169 569	343 423	242 891	502 910	361 253	934 270	620 023
PHILIPPINES										
ROMANIA/ROUMANIE	564 996	588 625	564 996	588 625	36 539	58 695	226 870	280 905	292 587	249 025
RUSSIAN FEDERATION/FEDERATION DE RUSSIE										
SINGAPORE/SINGAPOUR										
CHINESE TAIPEI/TAIPEI CHINOIS	1 864 800	1 042 785	1 864 800	1 042 785	343 000	181 625	453 900	287 360	1 067 900	573 800
UKRAINE										
TOTAL NON-OECD/TOTAL NON-OCDE	22 048 485	14 220 809	18 540 478	11 341 488	3 395 058	3 185 392	7 250 861	4 658 468	11 393 566	6 376 948

III. SHIPS COMPLETED/NAVIRES ACHEVES - [OECD/OCDE]

PERIOD/PERIODE: JAN-JUNE 2004

COUNTRY/PAYS	NUMBER/ NOMBRE	TOTAL TONNAGE	
		GT/TB	CGT/TBC
BELGIUM/BELGIQUE			
DENMARK/DANEMARK	3	94 820	66 055
FINLAND/FINLANDE	2	125 900	143 375
FRANCE	6	62 402	94 557
GERMANY/ALLEMAGNE	30	449 046	458 913
GREECE/GRECE			
ITALY/ITALIE	7	88 280	91 090
NETHERLANDS/PAYS-BAS	51	129 100	219 930
POLAND/POLOGNE	12	356 391	245 569
PORTUGAL	5	19 854	27 355
SLOVAK REPUBLIC/REPUBLIQUE SLOVAQUE	0	0	0
SPAIN/ESPAGNE	15	107 953	106 219
SWEDEN/SUEDE	0	0	0
UNITED KINGDOM/ROYAUME-UNI	4	5 857	20 389
EU TOTAL/TOTAL UE	135	1 439 603	1 473 452
NORWAY/NORVEGE	17	40 979	100 541
TOTAL OECD-EUROPE/TOTAL OCDE-EUROPE	152	1 480 582	1 573 993
AUSTRALIA/AUSTRALIE			
CANADA	1	500	1 500
UNITED STATES/ETATS-UNIS			
MEXICO/MEXIQUE			
JAPAN/JAPON	229	7 388 934	4 093 552
KOREA/COREE	144	8 036 253	4 359 710
TURKEY/TURQUIE	26	55 498	132 835
TOTAL WP6/TOTAL GT6	552	16 961 766	10 161 590

III. SHIPS COMPLETED/NAVIRES ACHEVES - [NON-OECD/NON-OCDE]

PERIOD/PERIODE: JAN-JUNE 2004

COUNTRY/PAYS	NUMBER/ NOMBRE	TOTAL TONNAGE	
		GT/TB	CGT/TBC
BRAZIL/BRESIL			
PEOPLE'S REPUBLIC OF CHINA/REPUBLIQUE POPULAIRE DE CHINE	328	2 384 362	1 661 456
CROATIA/CROATIE	9	284 796	204 894
PHILIPPINES			
ROMANIA/ROUMANIE	5	38 802	53 930
RUSSIAN FEDERATION/FEDERATION DE RUSSIE			
SINGAPORE/SINGAPOUR			
CHINESE TAIPEI/TAIPEI CHINOIS	8	344 500	193 750
UKRAINE			
TOTAL NON-OECD/TOTAL NON-OCDE	342	2 707 960	1 920 280

7. NETHERLANDS/PAYS-BAS

I. NEW ORDERS

PERIOD: JAN-JUNE 2004

TYPE (100 gt and over)	TOTAL(4)(5)			TONNAGE FOR EXPORT(6)			TIME OF DELIVERY(4)												CANCELLATIONS(7)		
	No.	GT	CGT	No.	GT	CGT	2004			2005			2006(5)			No.	GT	CGT			
							No.	GT	CGT	No.	GT	CGT	No.	GT	CGT						
1. Crude oil tankers (single hull)(1)																					
2. Crude oil tankers (double hull)(2)																					
3. Product and chemical carriers	2	18 000	18 900	2	18 000	18 900			2	18 000	18 900										
4. Bulk carriers (excl. combined carriers)																					
5. Combined carriers																					
6. General cargo ships	5	9 200	15 520				4	6 200	11 470	1	3 000	4 050									
7. Reefers																					
8. Full container ships & Hi-speed liners	2	7 600	9 120							2	7 600	9 120									
9. Ro-Ro vessels																					
10. Car carriers																					
11. LPG carriers(3)																					
12. LNG carriers(3)																					
13. Ferries	3	26 500	31 400	3	26 500	31 400	1	500	1 500	2	26 000	29 900									
14. Passenger ships																					
15. Fishing vessels	4	1 900	7 600	2	900	3 600	2	1 000	4 000	2	900	3 600									
16. Other non-cargo vessels	15	12 200	40 600	14	11 700	38 100	13	8 900	33 100	2	3 300	7 500									
TOTAL	31	75 400	123 140	21	57 100	92 000	20	16 600	50 070	11	58 800	73 070	0	0	0	0	0	0			

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG:

(4) Replacement orders registered during the reporting period are included in all the columns concerning new orders.

(5) Orders for delivery after 2006 are included in the column "TOTAL".

(6) To be delivered to foreign countries/flags.

(7) Cancellations registered during the reporting period.

7. NETHERLANDS/PAYS-BAS

III. SHIPS COMPLETED

PERIOD: JAN-JUNE 2004

TYPE (100 gt and over)	No.	TOTAL	
		GT	CGT
1. Crude oil tankers (single hull)(1)			
2. Crude oil tankers (double hull)(2)			
3. Product and chemical carriers	2	9 100	14 560
4. Bulk carriers (excl. combined carriers)			
5. Combined carriers			
6. General cargo ships	14	44 100	64 735
7. Reefers			
8. Full container ships & Hi-speed liners	3	17 300	22 060
9. Ro-Ro vessels	1	6 000	6 300
10. Car carriers			
11. LPG carriers(3)			
12. LNG carriers(3)	1	1 500	3 075
13. Ferries	1	500	1 500
14. Passenger ships			
15. Fishing vessels	6	2 400	9 600
16. Other non-cargo vessels	23	48 200	98 100
TOTAL	51	129 100	219 930

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG:

8. PORTUGAL

I. NEW ORDERS

PERIOD: JAN-JUNE 2004

TYPE (100 gt and over)	TOTAL(4)(5)			TONNAGE FOR EXPORT(6)			TIME OF DELIVERY(4)												CANCELLATIONS(7)		
	No.	GT	CGT	No.	GT	CGT	2004			2005			2006(5)			No.	GT	CGT			
							No.	GT	CGT	No.	GT	CGT	No.	GT	CGT						
1. Crude oil tankers (single hull)(1)																					
2. Crude oil tankers (double hull)(2)																					
3. Product and chemical carriers																					
4. Bulk carriers (excl. combined carriers)																					
5. Combined carriers																					
6. General cargo ships																					
7. Reefers																					
8. Full container ships & Hi-speed liners																					
9. Ro-Ro vessels																					
10. Car carriers																					
11. LPG carriers(3)																					
12. LNG carriers(3)																					
13. Ferries	1	445	1 334	1	445	1 334			1	445	1 334										
14. Passenger ships	2	3 180	12 720						2	3 180	12 720										
15. Fishing vessels	5	648	2 594	1	178	713			5	648	2 594										
16. Other non-cargo vessels																					
TOTAL	8	4 273	16 648	2	623	2 047	0	0	8	4 273	16 648	0	0	0	0	0	0	0			

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG:

(4) Replacement orders registered during the reporting period are included in all the columns concerning new orders.

(5) Orders for delivery after 2006 are included in the column "TOTAL".

(6) To be delivered to foreign countries/flags.

(7) Cancellations registered during the reporting period.

8. PORTUGAL

III. SHIPS COMPLETED

PERIOD: JAN-JUNE 2004

TYPE (100 gt and over)	No.	TOTAL	
		GT	CGT
1. Crude oil tankers (single hull)(1)			
2. Crude oil tankers (double hull)(2)			
3. Product and chemical carriers			
4. Bulk carriers (excl. combined carriers)			
5. Combined carriers			
6. General cargo ships			
7. Reefers	1	18 931	23 664
8. Full container ships & Hi-speed liners			
9. Ro-Ro vessels			
10. Car carriers			
11. LPG carriers(3)			
12. LNG carriers(3)			
13. Ferries			
14. Passenger ships			
15. Fishing vessels	4	923	3 691
16. Other non-cargo vessels			
TOTAL	5	19 854	27 355

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG:

11. UNITED KINGDOM/ROYAUME-UNI

I. NEW ORDERS

PERIOD: JAN-JUNE 2004

TYPE (100 gt and over)	TOTAL(4)(5)			TONNAGE FOR EXPORT(6)			TIME OF DELIVERY(4)												CANCELLATIONS(7)		
	No.	GT	CGT	No.	GT	CGT	2004			2005			2006(5)			No.	GT	CGT			
							No.	GT	CGT	No.	GT	CGT	No.	GT	CGT						
1. Crude oil tankers (single hull)(1)																					
2. Crude oil tankers (double hull)(2)																					
3. Product and chemical carriers																					
4. Bulk carriers (excl. combined carriers)																					
5. Combined carriers																					
6. General cargo ships																					
7. Reefers																					
8. Full container ships & Hi-speed liners																					
9. Ro-Ro vessels																					
10. Car carriers																					
11. LPG carriers(3)																					
12. LNG carriers(3)																					
13. Ferries	3	4 800	10 800				2	3 200	7 200	1	1 600										
14. Passenger ships																					
15. Fishing vessels	3	102	408							3	102										
16. Other non-cargo vessels	1	470	2 350				1	470	2 350												
TOTAL	7	5 372	13 568	0	0	0	3	3 670	9 550	4	1 702	4 008	0	0	0	0	0	0			

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG:

(4) Replacement orders registered during the reporting period are included in all the columns concerning new orders.

(5) Orders for delivery after 2006 are included in the column "TOTAL".

(6) To be delivered to foreign countries/flags.

(7) Cancellations registered during the reporting period.

(8) Gt and cgt of two fishing vessels are not included.

11. UNITED KINGDOM/ROYAUME-UNI

II. STATE OF THE ORDERBOOK

STATE AT THE END OF: JUNE 2004

TYPE (100 gt and over)	TOTAL(4)			TONNAGE FOR EXPORT(5)			TIME OF DELIVERY						
	No.	GT	CGT	No.	GT	CGT	2004		2005		2006(4)		
							No.	GT	No.	GT	No.	GT	
1. Crude oil tankers (single hull)(1)													
2. Crude oil tankers (double hull)(2)													
3. Product and chemical carriers													
4. Bulk carriers (excl. combined carriers)													
5. Combined carriers													
6. General cargo ships													
7. Reefers													
8. Full container ships & Hi-speed liners													
9. Ro-Ro vessels													
10. Car carriers													
11. LPG carriers(3)													
12. LNG carriers(3)													
13. Ferries	3	4 800	10 800				2	3 200	7 200	1	1 600	3 600	
14. Passenger ships													
15. Fishing vessels	2	240	960	1	45	180	2	240	960				
16. Other non-cargo vessels	2	795	3 975	1	325	1 625	2	795	3 975				
TOTAL	7	5 835	15 735	2	370	1 805	6	4 235	12 135	1	1 600	3 600	0

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG:

(4) Orders for delivery after 2006 are included in the column "TOTAL".

(5) To be delivered to foreign countries/flags.

11. UNITED KINGDOM/ROYAUME-UNI**III. SHIPS COMPLETED****PERIOD: JAN-JUNE 2004**

TYPE (100 gt and over)	No.	TOTAL	
		GT	CGT
1. Crude oil tankers (single hull)(1)			
2. Crude oil tankers (double hull)(2)			
3. Product and chemical carriers			
4. Bulk carriers (excl. combined carriers)			
5. Combined carriers			
6. General cargo ships			
7. Reefers			
8. Full container ships & Hi-speed liners			
9. Ro-Ro vessels			
10. Car carriers			
11. LPG carriers(3)			
12. LNG carriers(3)			
13. Ferries	4	25 460	32 570
14. Passenger ships			
15. Fishing vessels	5	728	2 912
16. Other non-cargo vessels	4	5 857	20 389
TOTAL	13	32 045	55 871

(1) Inclusive of tankers with double bottoms or sides.

(2) Ships fulfilling IMO requirements for double hulled tankers.

(3) Volume in cubic meters: LPG:, LNG: