



Negotiating Group on the Multilateral Agreement on Investment (MAI)

Expert Group No.5 on “Financial Services Matters”

AGENDA

Meeting on 16-17 October 1996

EXPERT GROUP N° 5 ON "FINANCIAL SERVICES MATTERS"

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16-17 October 1996

1. **Adoption of the Agenda** DAFFE/MAI/EG5/A(96)1

2. **Treatment of prudential measures**

Note by the Chair DAFFE/MAI/EG5(96)1

For Reference:

Selected Texts on Financial Services Matters relevant to the MAI DAFFE/MAI/RD(96)33

The Prudential Measures in the Agreement (Contribution by one delegation) DAFFE/MAI/RD(96)14

3. **Other issues, including the definition of investors and investments**

Definition of Investors and Investments: Selected Issues DAFFE/MAI/EG5(96)2

(Note by the Chair)

For Reference:

The Treatment of Financial Matters in the MAI (Note by the Chairman of the Negotiating Group) DAFFE/MAI(96)25

Summary Record of the meeting of the Negotiating Group held on 11-13 September 1996 DAFFE/MAI/M(96)5

Consolidated Texts and Comments by DG1, DG2 and DG3 DAFFE/MAI(96)16/REV1

Report by DG3 to the Negotiating Group DAFFE/MAI/DG3(96)1

4. **Future Work and Other Business**

Notes to the Agenda

At its first meeting, the Expert Group is invited to develop text on the treatment of prudential measures under the MAI and possibly identify and make proposals, where appropriate, on other issues important for, or specific to, financial services.

Discussion under item 2 will be based on a Note by the Chairman. Written country contributions are also welcome.

Discussion under item 3 should take account of the results of the September meeting of Drafting Group N° 3, particularly with respect to the definition of investors and investments.

Under item 4 of the agenda, the Expert Group should decide on the need to hold a second meeting before making a report in December to the Negotiating Group. If a second meeting is needed, delegates are invited to identify items that might be discussed at the next meeting and discuss possible dates.

MANDATE FOR EXPERT GROUP N° 5 ON “FINANCIAL SERVICES MATTERS”

1. The Expert Group, open to participation of all delegations, is charged with examining the treatment of financial services matters in the MAI, and in particular the development of text on the treatment of prudential measures.
2. The Group may also identify and, where appropriate, make proposals on other issues important for, or specific to, financial services which need to be addressed under the agreement, including the definition of investors and investments.
3. The Group will meet in October, and possibly in November or December, and report to the Negotiating Group at its December 1996 meeting.
4. The Group's mandate will terminate after its report to the Negotiating Group, unless the Negotiating Group decides otherwise.