

MOSHE A. MILEVSKY, PH.D.

- Tenured Finance Professor at York University in Toronto, the Executive Director of The IFID (pronounced EYE-FID) Centre, and President & CEO of the QWeMA (pronounced KWEE-MA) Group.
- Lectured and has given seminars at the Wharton School of Business at the University of Pennsylvania, the London School of Economics (UK), University of New South Wales (Australia), ORT University in Montevideo (Uruguay), University of Cypress and University of Leuven (Belgium).
- Consulted for many global insurance companies, banks, mutual fund companies, state pension plans and regulators in both North and South America.
- Published eight books, over 60 peer-reviewed papers and 200 popular magazine and newspaper articles on the topics of insurance, investments, pensions, retirement and annuities.
- Received two National Magazine (Canada) awards in 2003 for his popular writing and received a Graham and Dodd scroll award from the CFA Institute for a 2006 article in the *Financial Analysts Journal*.
- Elected a Fellow of the Fields Institute for Research in Mathematical Sciences in the Summer of 2002.
- Honored by the Retirement Income Industry Association (RIIA) with a lifetime achievement award for applied research in Fall 2008.
- Published his most recent book “Pensionize™ Your Nest Egg: How to Use Product Allocation to Guarantee a Lifetime Income” (WILEY) in September 2010.
- Named by Investment Advisor magazine (U.S.) as one of the IA25 list of most influential people in the financial advisory business in May 2009. Investment News magazine selected him as one of the twenty people to watch in 2010.
- Currently finishing-up a book manuscript titled: “*LifeCycle Wealth and Risk Management: Strategic Financial Planning from Grave to Cradle*” which will be published by Cambridge University Press, UK (2011).