

# **INPRS**

INTERNATIONAL NETWORK OF PENSIONS REGULATORS AND SUPERVISORS

**In cooperation with**

**Organisation for Economic Co-operation and Development**



**Organisation de Coopération et de Développement Économiques**  
**Under the aegis of the Center for Co-operation with Non-Members**  
**Baltic Regional Program**

**and the Partners for Financial Stability Program**

EAST • WEST  
MANAGEMENT  
INSTITUTE



## **AGENDA**

**REGIONAL MEETING FOR THE EASTERN AND  
CENTRAL EUROPEAN COUNTRIES**

**Hosted by  
The Government of Estonia**

**Tallinn, Estonia  
7-8 February 2002  
Sakala Keskus  
Rävala pst. 12, 10143 Tallinn**

## **THURSDAY 7 FEBRUARY**

<b>14.00</b>	<b>OPENING SESSION</b>
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- Mr. David Lindeman, OECD Secretariat
- Mr. Joseph DeThomas, Ambassador of the United States in Estonia
- *Chair*: Mr. Tibor Parniczky, Regional Co-ordinator of the INPRS
- Ms. Kadi Oorn, INPRS Representative for the Baltic countries

<b>14.30</b>	<b>SESSION 1: RECENT DEVELOPMENTS</b>
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### **RECENT DEVELOPMENTS**

This session will provide an update of recent INPRS developments, including:

- Recent CEE regional activities
- Development of regional networks in Asia and Latin America
- On-going and future substantive work of the INPRS

- Mr. Volker Henke, Germany
- Ms. Kristina Martinovic, Croatia
- Mr. Linards Cudars, Latvia
- Ms. Terje Vörk/Mr. Arbo Kalk, Estonia
- Mr. Russell Galer/Mr. David Lindeman, OECD Secretariat

<b>15.30</b>	<b>SESSION 2: OPTIONS FOR LEGAL FORM, GOVERNANCE AND SUPERVISION</b>
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### **OPTIONS FOR LEGAL FORM, GOVERNANCE AND SUPERVISION**

This session will discuss:

- Choices of legal form and governance structure for provision of pensions
- Impact of legal form on governance
- Impact of legal form and governance on role of the supervisor
- Discussion of various models of supervision, including:
  - Recent country experience
  - Reasons for and against consolidated supervision of financial institutions, including insurance and pensions

- Mr. Stephen Lumpkin, OECD Secretariat
- Mr. Russell Galer/Mr. David Lindeman, OECD Secretariat
- Mr. Kurt Schneiter, Switzerland
- Mr. Jarl Symreng, Sweden
- Mr. Veiko Tali, Estonia

16.30-17.00

Coffee break

**OPTIONS FOR LEGAL FORM, GOVERNANCE AND SUPERVISION (CONTINUED)**

- Mr. Krzysztof Pater, Poland
- Mr. Robert Gal, Hungary

***Open Discussion***

- Representatives from the CEE and Baltic countries

19.00

***Reception hosted by the East-West Management Institute***

**FRIDAY 8 FEBRUARY**

9.30

**SESSION 3: FEE STRUCTURE AND DISCLOSURE & EDUCATION**

**FEE STRUCTURE AND DISCLOSURE & EDUCATION**

This session will discuss:

- The fee structure of pension products (focusing on individual or personal pension products and the defined contribution environment)
- Related issues regarding disclosure standards and enforcement
- Education of plan members and purchasers of pension products

- Mr. Russell Galer, OECD Secretariat
- Ms. Agnieszka Chlon, Poland
- Mr. Paavo Pöld/Mr. Martin Rajasalu, Estonia

10.30-11.00

Coffee break

**FEE STRUCTURE AND DISCLOSURE & EDUCATION (CONTINUED)**

***Open Discussion***

- Mr. Michael Orszag, United Kingdom
- Ms. Agnes Matits, Hungary

**11.30-12.00**

**SESSION 4: CLOSING SESSION**

- Mr. Russell Galer, OECD Secretariat
- Mr. Tibor Parniczky, Regional Co-ordinator of the INPRS

12.30

Lunch

*End of the conference*