OECD/IOPS GLOBAL FORUM ON PRIVATE PENSIONS

‘Making Funded Pensions Work’

23-24 October 2012

Santiago, Chile
Tuesday 23rd October 14.00-18.00

Opening Remarks

14.00-14.15  Ambrogio Rinaldi, Chairman OECD Working Party on Private Pensions, Director, COVIP, Italy
Ross Jones, Deputy Chairman of the Australian Prudential Regulatory Authority, President of IOPS, Australia
Solange Berstein, Superintendent of Pensions, Chile

Opening Speech – Pension Reforms in Chile

14.15-14.30  Evelyn Matthei, Minister of Labour, Chile

Session 1  Roundtable: What role should public and private provisioning play in Latin American pension systems?

14.30-16.00  Moderator: Pablo Antolin, OECD
Speakers:
Solange Berstein, Superintendent Pensions, Chile
Daniel Schydlowsky Rosenberg, Superintendent Pensions, Peru
Juan Pedro Cantera, Superintendent Pensions, Uruguay
Eduardo Orejuela, Superintendent of Pensions, Colombia

16.00-16.15  Coffee Break

Session 2  Roundtable: How can pension system coverage be improved? What we can learn from different experiences?

16.15-17.45  Moderator: Diana Crossan, Commissioner, Commission for Financial Literacy and Retirement Income, New Zealand
Speakers:
Carmen Pagés-Serra, Chief of the Labor Markets and Social Security Unit, Inter-American Development Bank (IDB)
Edward Odundo, Chief Executive, Retirement Benefits Authority, Kenya
José Maria Rabelo, Secretary of Private Pension, National Secretariat for Pension Funds, Ministry of Social Security, Brazil
Omar Ivan Martinez, Superintendent Adjunto de Pensiones, El Salvador

18.00  Reception
Wednesday 24th October 9.00-17.30

Session 3: Designing Defaults in the Accumulation and Payout Phase

9.00-11.00  Moderator: Ambrogio Rinaldi, Chairman OECD Working Party on Private Pensions, Director, COVIP, Italy

Speakers:
Heinz Rudolph, World Bank
Raimond Maurer, Professor Finance at Goethe University, Frankfurt
Luis Figueroa, Intendent of Regulation, Superintendence of Pensions, Chile
Mark Ivry, Deputy Assistant Secretary for Retirement and Health Policy, US Treasury

11.00-11.15 Coffee Break

Session 4: Panel on Long Term Investing and Infrastructure Investments

11.15-13.00  Moderator: Fiona Stewart, OECD

Speakers:
Scott Minerd, CIO, Guggenheim Partners
David Tuesta, Chief Economist, BBVA
Guillermo Arthur, President, International Federation of Pension Fund Administrators (FIAP)

13.00-14.00 Lunch

Session 5: Controlling Pension System Costs

14.00-15.45  Moderator: Ross Jones, Deputy Chairman of the Australian Prudential Regulatory Authority, President of IOPS

Speakers:
Guillermo Larraín, Universidad de Chile
Pedro Ordorica, President of CONSAR, Mexico
Edgar Robles, Superintendent of Pensions, Costa Rica – IOPS Project Leader

15.45-16.00 Coffee Break
Session 6: Financial Education and Communication of Pension Issues

16.00-17.30  *Moderator*: Fiona Stewart, OECD

*Speakers:*

Solange Berstein, Superintendent Pensions, Chile
Diana Crossan, Commissioner, Commission for Financial Literacy and Retirement Income, New Zealand
Pablo Antolin, OECD

Closing Remarks

17.30  
Solange Berstein, Superintendent Pensions, Chile
Augusto Iglesias, Undersecretary of Social Security, Ministry of Labor, Chile
Ross Jones, Deputy Chairman of the Australian Prudential Regulatory Authority, President of IOPS
Ambrogio Rinaldi, Chairman OECD Working Party on Private Pensions
André Laboul, Head, OECD Financial Affairs Division, IOPS Secretary General