The 8th Forum on China Corporate Governance - Market for Corporate Control & Corporate Governance

Organized by
Shanghai Stock Exchange

Supported by
State-owned Assets Supervision and Administration
Commission of the State Council of China (SASAC)
Organisation for Economic Co-operation and Development (OECD)

18th December 2009 (Friday)
DongJiao State Guest Hotel, Shanghai, China
The 8th Forum on China Corporate Governance -
Market for Corporate Control & Corporate Governance

Schedule

18th December 2009 (Friday)

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<th>Time</th>
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<tr>
<td>08:30 - 09:00</td>
<td>Registration and Opening Ceremony</td>
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<td>09:00 – 10:00</td>
<td>Opening Ceremony&lt;br&gt;Remarks by Moderator: GENG Liang, Chairman of Shanghai Stock Exchange&lt;br&gt;Remarks by Guests:&lt;br&gt;➤ SHANG Fulin, Chairman of China Securities Regulatory Commission (CSRC)&lt;br&gt;➤ LI Rongrong, Chairman of the SASAC&lt;br&gt;➤ HAN Zheng, Mayor of Shanghai</td>
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<td>10:00 – 10:15</td>
<td>Award Ceremony of Special Awards of the Forum on China Corporate Governance&lt;br&gt;Moderator: GENG Liang, Chairman of Shanghai Stock Exchange&lt;br&gt;Awards:&lt;br&gt;➤ Annual Board of Directors Award</td>
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• Annual Disclosure Award
• Excellent M&A Cases Award

Guests:
➢ SHANG Fulin, Chairman of the CSRC
➢ LI Rongyang, Chairman of the SASAC
➢ HAN Zheng, Mayor of Shanghai
➢ HUANG Qifan, Executive Vice Mayor of Chongqing
➢ ZHUANG Xinyi, Vice-Chairman of the CSRC

10:15 – 10:30 Tea Break

10:30 – 12:00 Section I: Market for Corporate Control and Industrial Restructuring

Moderator: ZHANG Yujun, General Manager of Shanghai Stock Exchange

Discussion Topics:
• Market for Corporate Control and Distribution of State-owned Economy, Integration of Industry
• Market for Corporate Control and Competition of Corporate, Increase of Corporate Value
• Market for Corporate Control and Building of International Financial Center
• Establishment and Development of the Market for China Listed Corporate Control
The purpose and effectiveness of takeover regulation: the international experience.

Guest Speakers:
- HUANG Qifan, Executive Vice Mayor of Chongqing
- YANG Hua, Director of Department of Listed Company Supervision of the CSRC
- HU Ruyin, Director of Research Center of Shanghai Stock Exchange
- Noel Hinton, Senior Experts on International Takeover Regulation

Discussion

12:00 – 14:00 Lunch

Panel I:
14:00 – 15:45 Section II (A): Problems in the Current Market for Corporate Control

Moderator: ZHOU Qinye, Vice-General Manager of Shanghai Stock Exchange

Discussion Topics:
- Code of Conduct for Controlling Shareholders
- Disclosure and Supervision of Insider Trading
- Market for Corporate Control and Corporate Governance
- Independence of Intermediaries
Post-M&A Integration of Corporate

Guest Speakers:

- MAO Hansong, Director of the Division of Merger and Acquisition Supervision, Department of Listed Company Supervision of the CSRC
- GUO Jianxin, Director-General of Bureau of Property Right Management of SASAC of China
- Grant Kirkpatrick, Expert in Corporate Governance from OECD
- WANG Wei, Chairman of China Mergers & Acquisitions Association

Discussion

15:45 – 16:00 Tea Break

16:00 – 17:30 **Section III (A): Future of Market for Corporate Control**

Moderator: ZHOU Qinye, Vice-General Manager of Shanghai Stock Exchange

Discussion Topics:

- Measures on Strengthening the Building of Market for Corporate Control and Supervision Suggestions
- Trend of Market for Corporate Control

Guest speakers:
Panel II:

14:00 – 15:45  Section II (B):  M&A Models of Listed Companies (I)

Moderator: LIU Shi’an, Vice-General Manager of Shanghai Stock Exchange

Discussion Topics:

- Choice of Transition Models of Corporate Control
- Institutional Innovation and reference of M&A
- Cases Analyses

Guest Speakers:

- XIONG Weiping, Chairman of Board of Directors and CEO, Aluminum Corporation of China Limited
- YANG Jixue, Chairman of Board of Directors of Gezhouba Corporation
- DING Wei, Chairman of Investment Banking Executive Committee, Managing Director, China International Capital Corporation
Limited

➢ WANG Changqing, CEO of China Securities Co., Ltd.

Discussion

15:45 – 16:00 Tea Break

16:00 – 17:30 Section III (B): M&A Models of Listed Companies (II)

Moderator: LIU Shi’an, Vice-General Manager of Shanghai Stock Exchange

Discussion Topics:

■ Choice of Transition Models of Corporate Control
■ Institutional Innovation and reference of M&A
■ Cases Analyses

Guest Speakers:

➢ SI Zefu, Chairman of Board of Directors of Dongfang Electric Co., Ltd.
➢ CHEN Xiaojin, Chairman of Board of Directors of China State Shipbuilding Corporation
➢ Dediliren, Managing Director of CITIC Securities Co., Ltd., Chairman of Board of Directors of CITIC Securities International Company Ltd.
➢ ZHANG Yongheng, Chairman of Board of Directors of China Euro Securities Ltd.
Discussion

17:30 Close