

Joint Evaluation Of the Paris Declaration, Phase 2
Proposal for Supplementary Study on
“Development Resources beyond the Current Reach of the Paris Declaration”
23 November, 2009

Background

The Evaluation is placing critical importance on analyzing the diverse and changing contexts for the implementation of the Paris Declaration, in order to place the part of ODA that is affected by the Declaration in a realistic perspective. It is calling, in each Country evaluation, for careful examination of “other drivers of development in the country, other sources of development finance and development cooperation partners beyond those so far endorsing the Declaration?” Taking proper account of these factors, and possible trends, is also vital assess the future outlook for aid and aid effectiveness internationally.

While each country study is expected to identify and assess these factors in the country, what to look for and the methods for doing so are not yet fully clear. A wider global assessment is also needed, going beyond the often anecdotal information and analyses usually available but not attempting to be the “last word” on these vast topics, in order both to help guide and validate the country work and also provide a solid foundation for the Evaluation Synthesis. This proposal is for such a commissioned study, to be launched early in 2010 and completed by April/May 2010 in time to help inform and cross-check the country evaluations and provide a foundation for the Evaluation Synthesis.

Services Required

A Senior Researcher, with middle level research assistance, to carry out an overview survey, to:

1. Identify and categorize the range of existing and emerging sources of development finance and other resources (internal and external to countries) that need to be taken into account when attempting to assess the contributions of the Paris Declaration to aid effectiveness and development effectiveness including poverty reduction (See especially the “Context” requirements in the Evaluation Framework and TORs for Country Evaluations); and
2. Carry out a literature review of serious assessments and analyses of the various major source of finance and other development resources, including domestic resource mobilization, commercial finance, trade receipts, remittances, “new donors,” and innovative instruments. The accessibility and likely reliability of different sources of data should also be assessed;
3. Report on the data and analyses on these types of finance and resources, in order
 - to help (by April/May 2010) inform country evaluation teams on sources and criteria for collecting relevant data for their own evaluations and to feed coherently into the evaluation synthesis; and
 - to provide the best possible global perspective on these various sources (including qualified estimates of stocks, flows and trends) in order to inform the Evaluation Synthesis report

Deliverables and Timelines:

By 15 January, 2009: Confirm contract

By 30 January, 2009: Submit draft annotated outline for the study

By 18 March, 2009: Submit first draft report, receive comments by 25 March

By 15 April, 2010: Submit final report

Client:

The Paris Declaration Phase 2 Evaluation Secretariat, DIIS , Mr. Niels Dabelstein

Consultant Qualifications:

Both the senior and middle level consultants would be required to have post-graduate qualifications in relevant academic disciplines, and proven research experience in the analysis of official and other development finance. Proven record in the ability to produce credible, policy-relevant reports and syntheses in readable form and meeting deadlines.

Resources available:

The survey should be carried out with approximately 35 senior professional days and 40 middle-level professional days including the necessary consultation with the Core Team Leader and other Team Members, and the Evaluation Secretariat and Management Group. No travel or other major expenses are expected to be required. The budget required would be approximately US \$69,000. or €46,000.