Q1: COUNTRY

PERU

Q2: ABOUT YOU

Name: Liliana Honorio Malásquez
Position: Director of Markets and Cooperation
Ministry / Organization: Ministry of Foreign Trade and Tourism
Email Address: lhonorio@mincetur.gob.pe
Phone Number: (+511) 513 6100

Q3: CONSULTATION (Other ministries/agencies consulted in preparing this questionnaire reply):

Respondent skipped this question

Q4: Do you have Aid-for-Trade priorities?

Yes

Q5: Please indicate your Aid-for-Trade priorities

Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. Please rank the top 5 priority areas among the 12 listed. (1 being the most important)

<table>
<thead>
<tr>
<th>Priority Area</th>
<th>Rank</th>
</tr>
</thead>
<tbody>
<tr>
<td>Trade facilitation</td>
<td>3</td>
</tr>
<tr>
<td>Transport infrastructure (airport, roads, rail, port)</td>
<td>5</td>
</tr>
<tr>
<td>Cross-border infrastructure</td>
<td>1</td>
</tr>
<tr>
<td>Export diversification</td>
<td>4</td>
</tr>
<tr>
<td>Connecting to value chains</td>
<td>2</td>
</tr>
</tbody>
</table>
## Q6: Additional information.

*Respondent skipped this question*

## Q7: Have your Aid-for-Trade priorities changed since 2012?

*No*

## Q8: What are the top 3 drivers of these changes? (Please choose no more than 3 options)

*Respondent skipped this question*

## Q9: Additional information.

*Respondent skipped this question*

## Q10: Have these changes been reflected in your national development strategy?

*Respondent skipped this question*

## Q11: Have these changes been reflected in your dialogue with development partners?

*Respondent skipped this question*

## Q12: Is trade facilitation reflected as a priority in your national or regional development policy?

*Respondent skipped this question*

## Q13: In which existing policy document(s) can trade facilitation be found as a priority? (You may tick more than one box)

- National development strategy,
- National trade strategy,
- Other (please specify)
- Translation DB: National Competitiveness Plan,
- Transport Services Logistics Development Plan

## Q14: Additional information.

*Respondent skipped this question*

## Q15: Is trade facilitation included in new draft policy documents currently being updated and formulated?

*Yes*
### Q16: Please indicate in which new draft policy documents, currently being updated or formulated, trade facilitation is included:

- National trade strategy,
- Other (please specify)
- Translation DB: National Competitiveness Plan,
- Transport Services Logistics Development Plan

### Q17: Additional information.

*Respondent skipped this question*

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### Q18: How important are trade costs for the competitiveness of your exports?

*Very important*

### Q19: Additional information.

*Respondent skipped this question*

### Q20: Do your national policies address the issue of trade costs for exports?

*Yes*

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### Q21: Which document(s) address(es) the issue of trade costs for exports?

- National trade strategy,
- Other (please specify)
- Translation DB: National Competitiveness Plan,
- Transport Services Logistics Development Plan

### Q22: Additional information.

*Respondent skipped this question*

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### Q23: How important are trade costs for access to imports?

*Very important*

### Q24: Additional information.

*Respondent skipped this question*
Q25: Do national policies address the issue of trade costs for imports?  
Yes

Q26: Which document(s) address(es) the issue of trade costs for imports?  
Respondent skipped this question

Q27: Additional information.  
Respondent skipped this question

Q28: What are the most important sources of trade costs for the export of merchandise goods? (You may choose more than 1 option)  
Border procedures (trade facilitation),  
Non-Tariff Measures (including standards),  
Transport infrastructure,  
Network infrastructure (ICT, power, telecoms),  
Access to trade finance

Q29: Additional information.  
Respondent skipped this question

Q30: What are the most important sources of trade costs for the export of services? (You may choose more than 1 option)  
Network infrastructure (ICT, power, telecoms),  
Transport infrastructure (e.g. for tourism),  
Poor regulatory environment for services,  
Low levels of skills in service sectors

Q31: Additional information.  
Respondent skipped this question
**Q32**: In which regional markets to which you export merchandise goods and services do you face the highest trade costs? (Please select no more than 5 regions)
- Central Asia
- South Asia
- Central Africa
- East Africa
- Southern Africa

**Q33**: Indicate your home region.
- South America

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**Q34**: FOR MERCHANDISE GOODS: For the markets which you have identified as the highest cost, why are trade costs high? (You may choose more than 1 option)
- Tariffs, fees and other charges
- Transport infrastructure
- Network infrastructure (ICT, power, telecoms)
- Access to trade finance

**Q35**: Additional information.
Translation DB: The absence of logistics platforms is included in transport infrastructure.

**Q36**: FOR SERVICES: For the markets which you have identified as the highest costs, why are trade costs high? (You may choose more than 1 options)
- Poor network infrastructure (ICT, telecoms)
- Poor transport infrastructure (e.g. for tourism)
- Inefficient government regulations

**Q37**: Additional information.
*Respondent skipped this question*

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**Q38**: How have your trade costs evolved over the past 5 years?
- Between 0-10% increase

**Q39**: Additional information.
*Respondent skipped this question*
Q40: Does your Government use any of the following sources to address the issue of trade costs? (You may choose more than 1 option)

- Research by government,
- Research by donor funded project,
- World Bank Doing Business Index,
- World Bank Logistic Performance Index,
- World Customs Organizations Time Release Study,
- World Economic Forum Global Competitiveness Report

Q41: Additional information.

Respondent skipped this question

Q42: Do you validate the results? (You may tick more than 1 box)

- Yes, dialogue with private sector,
- Yes, dialogue with government

Q43: Additional information.

Respondent skipped this question

Q44: Is your government taking national action to reduce trade costs?

Yes

Q45: What national action is your government taking? (You may tick more than 1 box)

Respondent skipped this question

Q46: Additional information.

Respondent skipped this question

Q47: In which areas have national actions been undertaken or are on-going? (You may tick more than one box)

Respondent skipped this question
Q48: Is your government engaged in regional actions to reduce trade costs?  
Yes

Q49: Please specify (You may tick more than 1 box)  
Regional economic community, Free trade agreements, Corridor initiatives

Q50: In which areas have regional actions been undertaken or are on-going? (You may tick more than 1 box)  
Border procedures (trade facilitation), Tariffs, fees and other charges, Non-Tariff Measures (including standards), Transport infrastructure, Network infrastructure (ICT, power, telecoms), Reforms of national regulatory frameworks for services, Negotiations with trading partners on access for service suppliers, Tariffs on product inputs (e.g. on computers for ICT services)

Q51: Additional information.  
Respondent skipped this question

Q52: Is external support aligned with your national and regional needs to reduce trade costs?  
Yes

Q53: Additional information.  
Translation DB: Peru receives international cooperation, but there are several requirements that need to be covered (border infrastructure, technology, etc.)
Q54: How is external support aligned with your needs? (You may tick more than 1 box)

- External support is aligned with national priorities to reduce trade costs.
- Dialogue with donors has resulted in attention to the issue of trade costs.

Q55: Additional information.

Translation DB: Despite answering "yes" above, questionnaire logic has enabled Peru to also jump and choose option as if answer had been "no", i.e. "Trade costs have not been included in dialogue with donors."

Q56: Why is external support not aligned with your needs? (You may tick more than 1 box)

Respondent skipped this question.

Q57: Additional information.

Respondent skipped this question.

Q58: What impact would implementation of the Trade Facilitation Agreement, when adopted, have on the evolution of your trade costs?

Between 0-10% reduction.

Q59: Additional information.

Respondent skipped this question.

Q60: In which regions would the implementation of the Trade Facilitation Agreement, when adopted, have the biggest impact on the trade costs you face? (Please choose no more than 5 options)

All regions.

Q61: Additional information.

Translation DB: The Trade Facilitation Agreement introduces global changes. These involve improvements in procedures of the measures taken by control authorities (SENASA, DIGESA, etc.) and improving customs procedures. It is for this reason that reducing trade costs is expected to have an impact in all regions.
Q62: Do you plan to seek Aid-for-Trade support to help implement the Trade Facilitation Agreement, when adopted?  
Yes, after TFA adoption

Q63: Have you undertaken a Trade Facilitation Needs Assessment?  
Yes

Q64: Please specify the organization(s) involved in and year(s) of each needs assessment.  
WTO 2013

Q65: Do you plan to request a new Trade Facilitation Needs Assessment or an update of an existing assessment?  
No

Q66: Please specify why.  
Respondent skipped this question

Q67: Where might you need support to implement the Trade Facilitation Agreement, when adopted? (You may tick more than 1 box)  
To support implementation of specific TFA provisions

Q68: What difficulties do you face, or do you expect to face, in securing Aid-for-Trade support to help implement the Trade Facilitation Agreement, when adopted? (You may tick more than 1 box)  
Lack of information on funding opportunities, National coordination and demonstration of political will for TFA reform
Q69: Which disciplines of the Trade Facilitation Agreement, when adopted, will prove the hardest to implement and where Aid-for-Trade support should be focused? (You may tick more than 1 box)

- Border agency cooperation,
- Customs cooperation,
- Other (please specify) Translation DB: Control notifications and reinforced inspections.

Q70: Additional information.

Respondent skipped this question

Q71: What have been the key factors in achieving successful reductions in trade costs? (Please choose no more than 5 options)

- Alignment of projects with private sector priorities
- Sustained political engagement and commitment by national authorities
- Use of regional approach

Q72: Additional information.

Respondent skipped this question

Q73: What outputs have been achieved by actions taken to reduce trade costs? (Please choose no more than 5 options)

- Updated customs legislation,
- New or updated transport infrastructure (roads, bridges, etc.)
- Tariff reform,
- Creation of electronic single windows,
- Creation of dialogue with private sector

Q74: Additional information.

Respondent skipped this question

PAGE 43: G.1) IMPACT: REDUCING TRADE COSTS AND INCLUSIVE, SUSTAINABLE GROWTH

PAGE 44: G.1) IMPACT: REDUCING TRADE COSTS AND INCLUSIVE, SUSTAINABLE GROWTH

PAGE 45: G.1) IMPACT: REDUCING TRADE COSTS AND INCLUSIVE, SUSTAINABLE GROWTH
Q75: What outcomes have been achieved by actions taken to reduce trade costs? (Please choose no more than 5 options)

Reduction in border clearance times,
Reduction in customs revenue,
Increase in export volumes

Q76: Additional information.

Translation DB: The decrease in border clearance times has come about because of the New Advance Customs Clearance System which allows for shorter export procedures. The establishment of the ESW-VUCE has also reduced costs and streamlined the export processes.

Q77: What impacts have been achieved by actions taken to reduce trade costs? (Please choose no more than 5 options)

Diversification in export markets,
Diversification in export products,
Higher revenues for exporters,
Increase in domestic private sector investment

Q78: Additional information.

Respondent skipped this question

Q79: Which types of actions have achieved the most positive results in reducing trade costs for goods and services? (Please choose no more than 7 options)

Upgrading network infrastructure

Q80: Additional information.

Respondent skipped this question
Q81: What contribution can reducing trade costs make to the target of inclusive, sustainable growth? (Please choose no more than 7 options)

- Increase in exports
- Rise in employment
- Entry into new value chains
- Diversification in export markets
- Diversification in export products
- Foreign direct investment
- Domestic private sector investment

Q82: Additional information.

Respondent skipped this question

Q83: Has the alignment of Aid-for-Trade support to your national needs and priorities changed since the launch of the Aid-for-Trade Initiative in 2005?

Improved

Q84: If it has improved, please specify why. (You may tick more than one box)

Respondent skipped this question

Q85: Why has the alignment declined? (You may tick more than 1 box)

Respondent skipped this question

Q86: Additional information.

Respondent skipped this question

PAGE 50: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

PAGE 51: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

PAGE 52: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

PAGE 53: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE
### Q87: What impact has the Aid-for-Trade Initiative had since it was launched in 2005? (You may tick more than 1 box)
- Increase in resources available for trade development
- More attention to trade issues in development
- More priority given by donors to trade issues in national development planning

### Q91: What potential future contribution could the Aid-for-Trade Initiative make to the post-2015 development agenda? (Please choose a maximum of 5 options)
- Contribution of financing for development
- Making a contribution to economic growth and poverty eradication through inclusive, sustainable development
- Helping to create the conditions for employment
- Contribution to green growth through the creation of green value chains

### Q93: How in your view could the Aid-for-Trade Initiative be improved?
Peru considers that Aid for Trade is an important contribution in helping trade development and poverty reduction. The Initiative could be improved by refining the monitoring, coordination and information on how to access resources under this Initiative. It is also important in terms of experience, i.e. in transmitting good practices applied in other countries so that these can be replicated in Peru.
Q94: Additional information on "Reducing trade costs and inclusive, sustainable growth". If there is anything you would like to add on the topic of "Reducing trade costs for inclusive, sustainable growth", which you feel has not been covered in this questionnaire, please use this box. 

Respondent skipped this question