Q1: COUNTRY

BELIZE

Q2: ABOUT YOU

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Position: Trade Economist
Ministry / Organization: Ministry of Trade, Private Sector Development, Investment Promotion and Consumer Protection
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Q3: CONSULTATION (Other ministries/agencies consulted in preparing this questionnaire reply):

Ministry of Economic Development

Q4: Do you have Aid-for-Trade priorities?
Yes

Q5: Please indicate your Aid-for-Trade priorities
Below are listed the most common priority areas grouped according to broad Aid-for-Trade categories. Please rank the top 5 priority areas among the 12 listed. (1 being the most important)

<table>
<thead>
<tr>
<th>Priority Area</th>
<th>Rank</th>
</tr>
</thead>
<tbody>
<tr>
<td>Trade policy analysis, negotiations and implementation</td>
<td>3</td>
</tr>
<tr>
<td>Transport infrastructure (airport, roads, rail, port)</td>
<td>1</td>
</tr>
<tr>
<td>Competitiveness</td>
<td>4</td>
</tr>
<tr>
<td>Export diversification</td>
<td>2</td>
</tr>
</tbody>
</table>
Q6: Additional information.  
Respondent skipped this question

Q7: Have your Aid-for-Trade priorities changed since 2012?  
No

Q8: What are the top 3 drivers of these changes? (Please choose no more than 3 options)  
Respondent skipped this question

Q9: Additional information.  
Respondent skipped this question

Q10: Have these changes been reflected in your national development strategy?  
Respondent skipped this question

Q11: Have these changes been reflected in your dialogue with development partners?  
Respondent skipped this question

Q12: Is trade facilitation reflected as a priority in your national or regional development policy?  
Respondent skipped this question

Q13: In which existing policy document(s) can trade facilitation be found as a priority? (You may tick more than one box)  
National trade strategy, Regional trade agreement, Regional development strategy

Q14: Additional information.  
Respondent skipped this question

Q15: Is trade facilitation included in new draft policy documents currently being updated and formulated?  
Yes
Q16: Please indicate in which new draft policy documents, currently being updated or formulated, trade facilitation is included:

- National trade strategy,
- Regional trade agreement,
- Regional development strategy

Q17: Additional information.  
Respondent skipped this question

Q18: How important are trade costs for the competitiveness of your exports?  
Very important

Q19: Additional information.  
Respondent skipped this question

Q20: Do your national policies address the issue of trade costs for exports?  
Yes

Q21: Which document(s) address(es) the issue of trade costs for exports?  
Sector specific strategies (e.g. agriculture, etc.)

Q22: Additional information.  
Respondent skipped this question

Q23: How important are trade costs for access to imports?  
Important

Q24: Additional information.  
Respondent skipped this question
**Q25:** Do national policies address the issue of trade costs for imports?  
Yes

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### PAGE 18: D.1) TRADE COSTS

**Q26:** Which document(s) address(es) the issue of trade costs for imports?  
Sector specific strategies (e.g. agriculture, etc.)

**Q27:** Additional information.  
Respondent skipped this question

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### PAGE 19: D.1) TRADE COSTS

**Q28:** What are the most important sources of trade costs for the export of merchandise goods? (You may choose more than 1 option)  
Tariffs, fees and other charges,  
Non-Tariff Measures (including standards),  
Transport infrastructure

**Q29:** Additional information.  
Respondent skipped this question

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### PAGE 20: D.1) TRADE COSTS

**Q30:** What are the most important sources of trade costs for the export of services? (You may choose more than 1 option)  
Network infrastructure (ICT, power, telecoms),  
Transport infrastructure (e.g. for tourism),  
Poor regulatory environment for services

**Q31:** Additional information.  
Respondent skipped this question

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### PAGE 21: D.1) TRADE COSTS

**Q32:** In which regional markets to which you export merchandise goods and services do you face the highest trade costs? (Please select no more than 5 regions)  
Central America, The Caribbean

**Q33:** Indicate your home region.  
Central America
### Q34: FOR MERCHANDISE GOODS: For the markets which you have identified as the highest cost, why are trade costs high? (You may choose more than 1 option)
- Border procedures (trade facilitation),
- Non-Tariff Measures (including standards),
- Transport infrastructure

### Q35: Additional information.
*Respondent skipped this question*

### Q36: FOR SERVICES: For the markets which you have identified as the highest costs, why are trade costs high? (You may choose more than 1 options)
- Poor network infrastructure (ICT, telecoms),
- Recognition of professional qualifications

### Q37: Additional information.
*Respondent skipped this question*

### Q38: How have your trade costs evolved over the past 5 years?
- Between 0-10% increase

### Q39: Additional information.
*Respondent skipped this question*

### Q40: Does your Government use any of the following sources to address the issue of trade costs? (You may choose more than 1 option)
- World Bank Doing Business Index,
- World Bank Logistic Performance Index,
- World Customs Organizations Time Release Study

### Q41: Additional information.
*Respondent skipped this question*

### Q42: Do you validate the results? (You may tick more than 1 box)
- Yes, dialogue with private sector,
- Yes, dialogue with government

### Q43: Additional information.
*Respondent skipped this question*
Q44: Is your government taking national action to reduce trade costs?  
Yes

Q45: What national action is your government is taking ?(You may tick more than 1 box)  
National government initiatives,  
Initiatives supported by development partners

Q46: Additional information.  
Respondent skipped this question

Q47: In which areas have national actions been undertaken or are on-going? (You may tick more than one box)  
Border procedures (trade facilitation),  
Network infrastructure (ICT, power, telecoms),  
Network infrastructure (ICT, power, telecoms),  
Negotiations with trading partners on access for service suppliers

Q48: Is your government engaged in regional actions to reduce trade costs?  
Yes

Q49: Please specify (You may tick more than 1 box)  
Regional economic community,  
Free trade agreements

Q50: In which areas have regional actions been undertaken or are on-going? (You may tick more than 1 box)  
Border procedures (trade facilitation),  
Tariffs, fees and other charges,  
Transport infrastructure,  
Network infrastructure (ICT, power, telecoms)

Q51: Additional information.  
Respondent skipped this question
Q52: Is external support aligned with your national and regional needs to reduce trade costs?  
Yes

Q53: Additional information.  
Respondent skipped this question

Q54: How is external support aligned with your needs? (You may tick more than 1 box)  
External support is aligned with national priorities to reduce trade costs,
Dialogue with donors has resulted in attention to the issue of trade costs,
Dialogue with South-South partners has resulted in attention to the issue of trade costs,
Improved dialogue with the private sector has resulted in this being prioritized

Q55: Additional information.  
Respondent skipped this question

Q56: Why is external support not aligned with your needs? (You may tick more than 1 box)  
Respondent skipped this question

Q57: Additional information.  
Respondent skipped this question

Q58: What impact would implementation of the Trade Facilitation Agreement, when adopted, have on the evolution of your trade costs?  
Between 0-10% reduction
Q59: Additional information.  

Respondent skipped this question

PAGE 35: F.1) TRADE FACILITATION AGREEMENT

Q60: In which regions would the implementation of the Trade Facilitation Agreement, when adopted, have the biggest impact on the trade costs you face? (Please choose no more than 5 options)  

Central America, The Caribbean, Central and Eastern Europe

Q61: Additional information.  

Respondent skipped this question

PAGE 36: F.1) TRADE FACILITATION AGREEMENT

Q62: Do you plan to seek Aid-for-Trade support to help implement the Trade Facilitation Agreement, when adopted?  

Yes, after TFA adoption

Q63: Have you undertaken a Trade Facilitation Needs Assessment?  

Yes

PAGE 37: F.1) TRADE FACILITATION AGREEMENT

Q64: Please specify the organization(s) involved in and year(s) of each needs assessment.  

WTO  

2014

PAGE 38: F.1) TRADE FACILITATION AGREEMENT

Q65: Do you plan to request a new Trade Facilitation Needs Assessment or an update of an existing assessment?  

Unsure

Q66: Please specify why.  

Respondent skipped this question

PAGE 39: F.1) TRADE FACILITATION AGREEMENT
Q67: Where might you need support to implement the Trade Facilitation Agreement, when adopted? (You may tick more than 1 box)

- To develop national implementation plans,
- To align commitments with on-going regional programmes,
- Other (please specify) Information dissemination

Q68: What difficulties do you face, or do you expect to face, in securing Aid-for-Trade support to help implement the Trade Facilitation Agreement, when adopted? (You may tick more than 1 box)

- Lack of information on funding opportunities,
- Differing priorities of in-country donors,
- Problems accessing external funds,
- National coordination and demonstration of political will for TFA reform,
- Accessing regional programmes

Q69: Which disciplines of the Trade Facilitation Agreement, when adopted, will prove the hardest to implement and where Aid-for-Trade support should be focused? (You may tick more than 1 box)

- Publication and availability of information,
- Comment before entry into force,
- Advance rulings,
- Release and clearance of goods

Q70: Additional information. Respondent skipped this question

Q71: What have been the key factors in achieving successful reductions in trade costs? (Please choose no more than 5 options)

- Funding from development partners,
- Alignment of donor support with national priorities

Q72: Additional information. Respondent skipped this question
Q73: What outputs have been achieved by actions taken to reduce trade costs? (Please choose no more than 5 options)
- Updated customs legislation,
- Greater transparency,
- Updated customs working practices,
- Improved cooperation between border agencies,
- Creation of trade facilitation committees

Q74: Additional information.
- Respondent skipped this question

Q75: What outcomes have been achieved by actions taken to reduce trade costs? (Please choose no more than 5 options)
- Reduction in border clearance times,
- Increase in customs revenue,
- Increase in traffic flows through border posts,
- Increase in import volumes

Q76: Additional information.
- Respondent skipped this question

Q77: What impacts have been achieved by actions taken to reduce trade costs? (Please choose no more than 5 options)
- Diversification in export markets,
- Higher revenues for exporters,
- Higher revenues for importers,
- Consumer welfare effects

Q78: Additional information.
- Respondent skipped this question
Q79: Which types of actions have achieved the most positive results in reducing trade costs for goods and services? (Please choose no more than 7 options)

- Customs reform,
- Upgrading network infrastructure,
- Working with trade partners to recognize professional qualifications,
- Removing domestic restrictions on commercial presence,
- Working with trade partners to remove restrictions on movement of natural persons.

Q80: Additional information.

Respondent skipped this question.

Q81: What contribution can reducing trade costs make to the target of inclusive, sustainable growth? (Please choose no more than 7 options)

- Increase in exports,
- Rise in employment,
- Rise in female employment,
- Entry into new value chains,
- Moving up value chains.

Q82: Additional information.

Respondent skipped this question.

Q83: Has the alignment of Aid-for-Trade support to your national needs and priorities changed since the launch of the Aid-for-Trade Initiative in 2005?

Improved

Q84: If it has improved, please specify why. (You may tick more than one box)

- Better dialogue with donors,
- Better dialogue with the private sector,
- Better dialogue with regional partners.
PAGE 52: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

Q85: Why has the alignment declined?(You may tick more than 1 box)  Respondent skipped this question

Q86: Additional information.  Respondent skipped this question

PAGE 53: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

Q87: What impact has the Aid-for-Trade Initiative had since it was launched in 2005?(You may tick more than 1 box)

- Increase in resources available for trade development
- More attention to trade issues in development
- More priority given by national authorities to trade issues in national development planning
- More priority given by regional authorities to trade issues in development planning
- More priority given by private sector to trade issues

Q88: Additional information.  Respondent skipped this question

PAGE 54: H.1) IMPACT OF THE AID FOR TRADE INITIATIVE

Q89: What potential future contribution could the Enhanced Integrated Framework for LDCs make to the post-2015 development agenda? (Please choose no more than 5 options)

- Mainstreaming of trade issues in national policy
- Catalyst for foreign direct investment
- Financing of catalytic actions

Q90: Additional information.  Respondent skipped this question
**Q91:** What potential future contribution could the Aid-for-Trade Initiative make to the post-2015 development agenda? (Please choose a maximum of 5 options)

- Contribution of financing for development,
- Ensuring continued attention to trade issues in development,
- Engaging the private sector in development issues

**Q92:** Additional information.

*Respondent skipped this question*

**Q93:** How in your view could the Aid-for-Trade Initiative be improved?

*Respondent skipped this question*

**Q94:** Additional information on "Reducing trade costs and inclusive, sustainable growth". If there is anything you would like to add on the topic of "Reducing trade costs for inclusive, sustainable growth", which you feel has not been covered in this questionnaire, please use this box.

*Respondent skipped this question*